

SICAV ODDO BHF

Société d'investissement à capital variable (SICAV)
Registered office: 5, Allée Scheffer, L-2520 Luxembourg,
Grand Duchy of Luxembourg
RCS Luxembourg B0067580

(The "**Company**")

Notice to shareholders of the Company

**IMPORTANT:
THIS NOTICE REQUIRES YOUR IMMEDIATE ATTENTION.
IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENTS OF THIS NOTICE,
WE RECOMMEND THAT YOU CONSULT AN INDEPENDENT PROFESSIONAL
ADVISER.**

01 April 2021

Dear shareholder,

The board of directors of the Company (the "**Board of Directors**") wishes to inform you of its decision to rectify the scope of the amendment notified to you on 12 March 2021 in relation to the settlement-delivery procedure for shares issued by the Company.

The settlement-delivery period for the securities of the following sub-funds is set at three business days:

- ODDO BHF Sustainable Euro Corporate Bond
- ODDO BHF Euro High Yield Bond
- ODDO BHF Euro Credit Short Duration

These changes will enter into force on 12 April 2021.

Should you have any questions regarding this matter, please contact your financial adviser or the registered office of SICAV ODDO BHF.

Best wishes,

The Board of Directors