SICAV ODDO BHF
Société d'investissement à capital variable
Registered office: 5, Allée Scheffer, L-2520 Luxembourg
Grand-Duchy of Luxembourg
RCS Luxembourg B67580

(the "**Company**")

Notice to the shareholders of the Company

IMPORTANT:
THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.
IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

Luxembourg, 5 June 2026

Dear Shareholder,

The Company's board of directors (the "**Board of Directors**") wishes to inform you of its decision to make the following changes (the "**Changes**") to the prospectus of the Company (the "**Prospectus**") dated 15 May 2026.

Capitalized terms used herein and not otherwise defined shall have the same meaning as in the Prospectus dated 10 October 2025 and, where relevant, in the articles of incorporation of the Company (the "**Articles**").

These Changes, which are further described hereafter, mostly consist of the following key items:

I- Replacement of the statutory auditor of the Company;
II- Introduction of security tokens;
III- Clarifications regarding benchmark administrators for the Sub-Fund "ODDO BHF Euro High Yield Bond";
IV- Amendments to certain Sub-Funds' disclosures and key features, as further described below;
V- Updates, insertion or restatement of the SFDR Annexes relating to the Sub-Funds, including the removal of certain biodiversity-related exclusion wording and clarification on the consideration of principal adverse impacts ("PAI").

I. Replacement of the statutory auditor of the Company

In accordance with the governance principles set out at ODDO Group level, the statutory auditor (*réviseur d'entreprises agréé*) of the Company will be replaced from Deloitte to KPMG Audit S.à r.l., as reflected in the Prospectus.

II. Introduction of security tokens

The Management Company may issue, for each Sub-Fund, registered Shares in the form of digital financial instruments (security tokens) directly via DLT.

III. Benchmark administrator-related disclosures

The Prospectus will be amended, in relation to the Sub-Fund "ODDO BHF Euro High Yield Bond", to clarify that the relevant benchmark administrators are located in a third country and have applied for recognition in accordance with Regulation (EU) 2016/1011 on benchmarks, as amended.

IV. Amendments to certain Sub-Funds' disclosures and key features

- To confirm the minimum 51% investment in equity participations under the German Investment Taxation Act has been further added in the factsheets of the following Sub-Fund: "ODDO BHF Green Planet",
- To enhance the disclosure about how the benchmark is used and to ensure regulatory clarity whilst not changing the actual investment strategy, constraints, or risk profile of the Sub-Fund "ODDO BHF Artificial Intelligence";
- To delete from the factsheet of the Sub-Fund "ODDO BHF Green Planet" the reference to the final portfolio consisting of a threshold between 30 and 60 securities. The Management Company is now consistently able to include almost 60 securities out of the ESG quantitative screening, and that the removal of such threshold will better reflect the actual portfolio composition and allow greater diversification to the benefit of investors;
- Deletion of the following wording in the Sub-Funds "ODDO BHF EURO HIGH YIELD BOND", "ODDO BHF EURO CREDIT SHORT DURATION", "ODDO BHF ARTIFICIAL INTELLIGENCE" and "ODDO BHF GREEN PLANET" : "The Sub-Fund doesn't use reverse repurchase agreement and borrowing securities". While not triggering a change of investment strategy (such techniques will still not be used by the Sub-Fund), the aim is to enhance clarity for unsophisticated retail investors.

V. Updates to SFDR Annexes for clarification purposes

The SFDR Annexes of certain Sub-Funds will be updated as follows:

- Removal of reference to CO2 intensity as part of the sustainability indicators of the Sub-Fund "ODDO BHF EURO HIGH YIELD BOND" while clarifying that the weighted average internal ESG score of the Sub-Fund shall be better than the benchmark.

- Removal of reference to CO2 intensity as part of the sustainability indicators of the Sub-Fund "ODDO BHF EURO CREDIT SHORT DURATION" while clarifying that the Sub-Fund's sustainable investment will be at least 10%.

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- Various clarifications within “ODDO BHF Artificial Intelligence” and “ODDO BHF Green Planet” in order to better clarify the ESG criteria used to define the ESG investment universe as well as the principal adverse impacts.

- Adjustments to biodiversity-related wording for the Sub-Funds “ODDO BHF EURO HIGH YIELD BOND” and “ODDO BHF EURO CREDIT SHORT DURATION, notably by reflecting the relevant biodiversity-sensitive exposure under PAI 7 monitored at portfolio level.

- Change of the name of the Management Company’s policy into “Responsible Investment Policy” for all Sub-Funds qualifying as Article 8 SFDR.

- Other clarifications regarding the good governance practices of the investee companies.

It is to be noted that the above-mentioned amendments to the SFDR Annexes have been performed to enhance ESG-related disclosures for regulatory clarity and transparency towards the investors, without changing the Sub-Funds’ overall investment strategies.