



**ODDO BHF**  
ASSET MANAGEMENT

MAKE  
*every day*  
AN OPPORTUNITY

December 2023

## OUR INVESTMENT *approach*

As a leading asset manager in Europe, we provide investment solutions in Equities, Fixed Income, Asset Allocation, Private Equity and Private Debt to **institutional clients and distribution partners**.

Our investment style is characterized by **an active and long-term investment approach**.

Our conviction? Responsible investing, especially in our mutual funds, is **a business imperative** that makes us more effective at finding sustainable opportunities and generates potentially better outcomes.

## OUR INVESTMENT *expertise*

Our objective is to outperform the markets in order to create **long-term value** for our clients. To achieve this, we place financial and extra-financial analysis at the heart of our investment strategies.

### FUNDAMENTAL EQUITY

Aim to generate outperformance based on fundamental analysis

### THEMATIC EQUITY

Adopt a long-term view, grounded in the megatrends that are deeply transforming our societies

### QUANTITATIVE EQUITY

Use models in order to seek to generate performance under a strict risk management approach

### MULTI-ASSET

Design the optimized combination of asset classes according to clients' needs

### FIXED INCOME

Aim to deliver performance through fundamental credit analysis in all market environments

### PRIVATE EQUITY AND PRIVATE DEBT

Offer our clients exclusive access to private equity and private debt markets

€ 57 bn

Assets under Management

3/4

of our mutual fund assets  
integrate ESG criteria

1/3

of our mutual fund assets have been  
awarded a sustainability label

9






local offices worldwide



NICOLAS CHAPUT  
Global CEO

*The Asset Management industry is actively involved in the society's transition towards a more sustainable development model, in which the ecological transition, global warming, fair governance, and social impact are today's key challenges.*

# Selected INVESTMENT SOLUTIONS

Funds	Ratings <sup>(1)</sup>	Risk indicator <sup>(2)</sup>	Labels	SFDR classification <sup>(3)</sup>
<b>Equity</b>				
<b>ODDO BHF Artificial Intelligence</b> Participate in the Artificial Intelligence revolution	★★★ <sup>(4)</sup>	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Green Planet</b> Play an active role in the ecological transition	-	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Future of Food<sup>(5)</sup></b> Join the Food revolution	★★ <sup>(5)</sup>	①②③④⑤⑥⑦		6 8 9
<b>Fixed Income</b>				
<b>ODDO BHF Euro Credit Short Duration</b> The income of short maturity bonds	★★★★ <sup>(7)</sup>	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Sustainable Euro Corporate Bond</b> A sustainable selection of investment grade bonds	★★★★ <sup>(8)</sup>	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Sustainable Credit Opportunities</b> Flexible across all fixed income segments	★★★★ <sup>(9)</sup>	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Global Target 2026</b> Capture the yield	-	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Global Target 2028</b> Capture the yield	-	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Global Target Green 2028</b> Finance the green transition	-	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Money Market</b> Manage your cash	-	①②③④⑤⑥⑦		6 8 9
<b>Multi-Asset</b>				
<b>ODDO BHF Polaris Moderate</b> Stay on course with a moderate approach	★★★★★ <sup>(10)</sup>	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Polaris Balanced<sup>(14)</sup></b> Stay on course with a balanced approach	★★★★★ <sup>(11)</sup>	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Polaris Dynamic<sup>(14)</sup></b> Stay on course with a dynamic approach	★★★★★ <sup>(12)</sup>	①②③④⑤⑥⑦		6 8 9
<b>ODDO BHF Polaris Flexible</b> Stay on course with a flexible approach	★★★★★ <sup>(13)</sup>	①②③④⑤⑥⑦		6 8 9

Past performance is not a reliable indication of future return and is not constant over time. These funds are subject to one or more of the following risks: risk of capital loss, equity market risk, interest rate risk, credit risk, discretionary management risk, high yield

## OUR *sustainable* APPROACH

ESG integration, exclusions and active ownership are the 3 pillars of our sustainability strategy recognized for its quality and reliability through the labelling of our funds by independent bodies, and the awards obtained

### OUR 4 PRIORITIES:

#### INTEGRATION OF ESG CRITERIA

To better understand ESG risks and opportunities in the investment processes

#### FOCUS ON HUMAN CAPITAL & GOVERNANCE

To support value creation for our clients and ensure good governance practices

#### SUSTAINABLE DUTY TO CLIENTS

To provide our clients with a clear picture of the opportunities and challenges of sustainable development

#### LONG-TERM VISION

To better manage systemic risk and to create value for our clients by selecting companies that will be able to play a role in tomorrow's world

(1) Copyright© Morningstar, Inc. All Rights Reserved. Data as of 01/09/2023 - (2) The risk indicator is a guide to the level of risk of this product compared to other products. The risk profile is not constant and may vary over time. The lowest category does not mean a risk-free investment. There is no guarantee that the management objectives in terms of risk and return will actually be met. (3) The EU Sustainable Finance Disclosure Regulation (SFDR) is a set of EU rules which aim to make the sustainability profile of funds transparent, more comparable and better understood by end investors. Article 6: The management team does not consider sustainability risks or adverse effects of investment decisions on sustainability factors in the investment decision making process. Article 8: The management team addresses sustainability risks by integrating ESG criteria (Environment and/or Social and/or Governance) into its investment decision making process. Article 9: The management team follows a strict sustainable investment objective that significantly contributes to the challenges of the ecological transition, and addresses Sustainability Risks through ratings provided by the Management Company's external ESG data provider (4) CR-EUR share class, Morningstar category: Sector Equity Technology - (5) CRW-EUR share class, Morningstar category: Sector Equity Consumer Goods & Services - (6) Investment manager: ODDO BHF (Suisse) SA, distributor: ODDO BHF Asset Management SAS (7) CR-EUR share class, Morningstar category: Euro High Yield Bond - (8) CR-EUR share class, Morningstar category: EUR Corporate Bond (9) CR-EUR share class, Morningstar category: EUR Flexible Bond (10) DRW EUR share class, Morningstar category: EUR Cautious Allocation - (11) DRW EUR share class, Morningstar category: EUR Moderate Allocation - Global - (12) DRW EUR share class, Morningstar category: EUR Aggressive Allocation - (13) DRW EUR share class, Morningstar category: EUR flexible Allocation - Global (14) Sub-fund of the umbrella (FCP) "ODDO BHF Exklusiv". Source: ODDO BHF AM, all data as of 01/09/2023 unless otherwise stated.



## ODDO BHF GROUP

# AN *entrepreneurial adventure* CONTINUOUSLY REAFFIRMED OVER THE GENERATIONS

We are fortunate to have more than **60,000 clients**, institutional investors, companies, distribution partners and private clients whose financial assets we advise, manage, and invest for a total amount of **128 billion euros**. Our mission is to grow these assets through our four businesses:

PRIVATE WEALTH  
MANAGEMENT

ASSET MANAGEMENT

CORPORATES & MARKETS

ASSET SERVICING

## A UNIQUE *partnership structure*

We aim to align our interests and values with those of our clients. In this way, they benefit from the best experts to design innovative, responsible and tailor-made financial solutions.



**65%** Oddo family  
**25%** Employees  
**10%** Other

## CONTACT



### FLORENT GUY-DUCROT

Head of Sales, Switzerland

Tel.: +33 (0) 1 44 51 80 86 | Mob.: +33 (0) 6 72 50 55 74  
florent.guy-ducrot@oddo-bhf.com



### MARIELLE GARANDET

Senior Wholesale Sales Switzerland

Tel.: +41 (0) 22 596 46 93 | Mob.: +41 (0) 79 287 70 54  
marielle.garanDET@oddo-bhf.com



### CHRISTOPH TANNER

Head of Sales, German-speaking Switzerland

Tel.: +41 (0) 44 209 76 06 | Mob.: +41 (0) 79 568 42 20  
chris.tanner@oddo-bhf.com

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The fund may have been authorized for distribution in different EU member states. Investors are advised to the fact that the management company may decide to withdraw with the arrangements it has made for the distribution of the units of the fund in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU. The complaints handling policy is available on our website [am.oddo-bhf.com](http://am.oddo-bhf.com) in the regulatory information section. Customer complaints can be addressed in the first instance to the following e-mail address: [service\\_client@oddo-bhf.com](mailto:service_client@oddo-bhf.com) (or directly to the Consumer Mediation Service: <http://mediationconsommateur.be> (ONLY FOR BELGIUM)). The Key Information Document and the prospectus are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or at [am.oddo-bhf.com](mailto:am.oddo-bhf.com) or at authorized distributors. The annual and interim reports are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or on its internet site [am.oddo-bhf.com](http://am.oddo-bhf.com).

**ODDO BHF Asset Management SAS (France)** Portfolio management company approved by the Autorité des Marchés Financiers under GP 99011.

*Société par actions simplifiée* with capital of €21,500,000. Trade Register (RCS) 340 902 857 Paris. 12 boulevard de la Madeleine – 75440 Paris Cedex 09 France – Phone: +33 (0)1 44 51 85 00

**ODDO BHF Asset Management GmbH (Germany)** Commercial Register: HRB 11971 local court of Düsseldorf. Regulated and supervised by:

Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin"). Value added tax identification number (Ust-Id-Nr.): DE 153 144878.

Herzogstrasse 15 – 40217 Düsseldorf – Phone: +49 (0)211 23924 01 / Gallusanlage 8 – 60329 Frankfurt am Main – Phone: +49 (0)69 920 50-0

**ODDO BHF Asset Management Lux (Luxembourg)** Portfolio management company approved by Commission de Surveillance du Secteur Financier (CSSF).

Commercial register: B 29891.6, rue Gabriel Lippmann – L-5365 Munsbach, Luxembourg – Phone: +352 45 76 76 1