

# ODDO BHF Green Bond

*Invest in a future worth living*

OCTOBER 2021



Green bond fund



Scale of risk and return\*

Fund launched in  
**JULY 1984**

Green Bond Strategy implementation  
**OCT 2019**

**€124m**  
under management<sup>1</sup>

## What are Green Bonds?

- Green Bonds show the same features as comparable conventional bonds (e.g. same rating)
- However, Green Bond proceeds have to be applied exclusively to finance eligible "Green Projects" as defined by ICMA<sup>2</sup> standards that have positive environmental and/or climate benefits

## Why invest in Green Bond?

- Investment focus on bonds used to finance or refinance environmental and climate protection projects
- High diversification in terms of different green projects and issuers

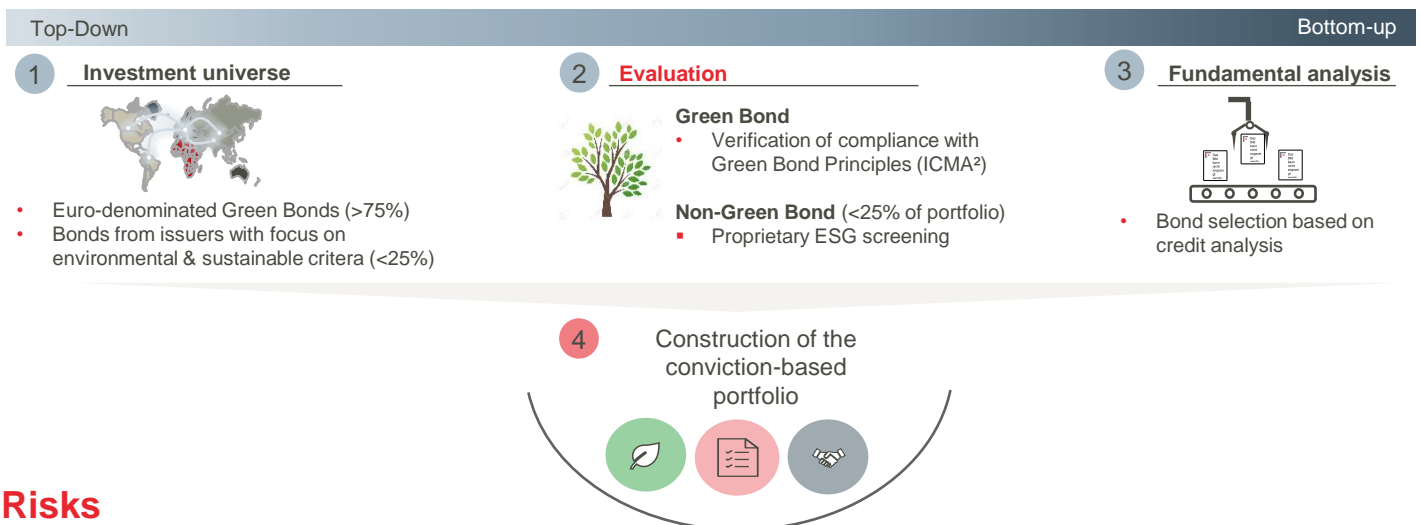
## Our investment universe

- Minimum allocation of 75% on Green Bonds complying with ICMA<sup>2</sup> standards and denominated in Euro
- Up to 25% of the portfolio are invested in bonds selected according to a Best-in-Universe<sup>3</sup> approach using our internal ESG rating with a special focus on environmental factors
- Investment Grade / High Yield Bonds. Minimum rating B- / B3

## Our investment approach

- Top- down driven geographical allocation
- Classification as a Green Bond is based on research provided by Bloomberg or Barclays MSCI applying the Green Bond Principles (GBP) of the ICMA<sup>2</sup>
- Screening of non-Green Bonds with our proprietary ESG analysis database<sup>3</sup>
- Bond selection based on fundamental credit analysis

## Investment Process



## Risks

The fund ODDO BHF Green Bond is mainly exposed to: **a risk of capital loss, and a credit risk** (default of issuers). For more details about risks, please refer to the back of this document.

\* Synthetic risk and return indicator from 1 to 7: for low risk, potential return is lower, and for high risk, potential return is higher. The risk profile is not constant, and may change over time. <sup>1</sup>As of 30/09/21; <sup>2</sup>International Capital Market Association; <sup>3</sup>A "Best in universe" approach can lead to sector bias because not all sectors are represented; Sources: ODDO BHF AM GmbH



### Risks

The fund is exposed to the following risks: risk of capital loss, risk associated with discretionary management, risk associated with holding small and mid caps, interest rate risk, credit risk, counterparty risk, and, on an ancillary basis, currency risk.

**Investors should consult the KIID and the fund prospectus to obtain detailed information on risks to which the fund is exposed.**

### Portfolio Managers\*

#### Maik Ohm, CFA

Portfolio Manager / Analyst,  
ODDO BHF AM GmbH  
17 years investment experience

#### Eugen Biller, CFA

Portfolio Manager / Analyst,  
ODDO BHF AM GmbH  
6 years investment experience

### ESG Analysis\*

#### Nicolas Jacob

Head of ESG Research,  
ODDO BHF AM SAS  
22 years investment experience

#### Valentin Pernet

ESG Research,  
ODDO BHF AM GmbH  
5 years investment experience

### Credit management capabilities\*

12 portfolio managers/analysts High Yield

8 portfolio managers/analysts Investment Grade

\* Current management team, liable to change

**Countries of Distribution** France, Germany, Austria

### General characteristics

Fund name	ODDO BHF Green Bond
Benchmark index	Bloomberg Barclays MSCI Euro Green Bond TR Index® ODDO BHF Green Bond is an actively managed bond fund, at least 75% of which is invested in Green Bonds from international issuers. The fund also invests up to 25% of assets in bonds from issuers that our capital market experts have assessed as placing particular importance on sustainability and environmental criteria. The objective behind investing in ODDO BHF Green Bond is to outperform the Bloomberg Barclays MSCI Euro Green Bond TR Index® while also helping to protect the climate and the environment.
Investment objective <sup>1</sup>	

Share classes	CR-EUR
ISIN Code	DE0008478082
Currency	EUR
Type of shares	Accumulation
Min. initial subscription	EUR 100
Subscription fees	3% max., currently 3%
Management fees	Maximum management fee: 1.0% of net assets (current management fee: 0.75% of net assets)
Ongoing charges	0.84% of net assets
Redemption fees	None
Outperformance fees	None

### Structure and technical information

Transaction fees	Transaction fees, set out in the prospectus, may be deducted in addition to the fees shown in the table
NAV calculation	Daily

<sup>1</sup>The achievement of targets can not be guaranteed.

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The net asset values presented in this document are provided for indicative purposes only. Only the net asset value marked on the transaction statement and the securities account statement is authoritative. Subscriptions and redemptions of mutual funds are processed at an unknown asset value.

The Key Investor Information Document (German, French and English) and the prospectus (German, French and English) are available free of charge from ODDO BHF ASSET MANAGEMENT GmbH or at [am.oddo-bhf.com](http://am.oddo-bhf.com) or at authorized distributors. The annual and interim reports are available free of charge from ODDO BHF ASSET MANAGEMENT GmbH or on its internet site [am.oddo-bhf.com](http://am.oddo-bhf.com)

### ODDO BHF Asset Management GmbH (Germany)

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