ODDO BHF GLOBAL TARGET IG 2029
Capture the yield

JULY 2026

SFDR[1]
Art. 8

Launched in
2023

Assets under management
€ 46M

AN INVESTMENT GRADE FOCUSED FIXED MATURITY SOLUTION

- **ODDO BHF Global Target IG 2029** is a fixed maturity fund maturing in December 2029
- Focus on **global corporate bonds with Investment Grade rating** (> 80%)
- **Up to 20% High Yield bonds** with the objective to increase return potential
- **Fixed maturity funds** combine the main characteristics of a single bond investment with the advantages of an investment fund.
- The **proven investment process** combines fundamental credit analysis, ongoing monitoring of bonds and disciplined risk management
- **Highly experienced management team** supported by more than 20 investment experts dedicated to Fixed Income.
- **Long track record** in Investment Grade solutions
- **SFDR[1] Article 8 fund**

CHARACTERISTICS OF THE FUND

Fund	SFDR classification[(1)]	Risk scale[(2)]
ODDO BHF Global Target IG 2029	6 **8** 9	1 **2** 3 4 5 6 7

Main Risks:
ODDO BHF Global Target IG 2029 is principally exposed to the following risks: **risk of capital loss, credit risk, interest rate risk.** For more details about risks, please refer to page 5 of this document.

Past performance is not a reliable indication of future returns and is not constant over time.

[1] The EU Sustainable Finance Disclosure Regulation (SFDR) is a set of EU rules which aim to make the sustainability profile of funds transparent, more comparable and better understood by end investors. Article 6: The management team does not consider sustainability risks or adverse effects of investment decisions on sustainability factors in the investment decision making process. Article 8: The management team addresses sustainability risks by integrating ESG criteria (Environment and/or Social and/or Governance) into its investment decision making process. Article 9: The management team follows a strict sustainable investment objective that significantly contributes to the challenges of the ecological transition, and addresses Sustainability Risks through ratings provided by the Management Company's external ESG data provider | [2] The summary risk indicator (SRI) is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. It scales in a range from 1 (lowest risk) to 7 (highest risk). The lowest category does not mean a risk-free investment. This indicator is not constant and is updated if the risk profile of the fund changes over time. Historical data, such as is used to calculate the risk indicator, may not be a reliable indication of the future risk profile of the Fund. There is no guarantee that the management objectives in terms of risk will actually be met. The risk indicator assumes you keep the product until the end of the recommended holding period. The actual risk can vary significantly if you cash in at an early stage and you may get back less.| Source: ODDO BHF AM GmbH | Data as of 30/06/2026

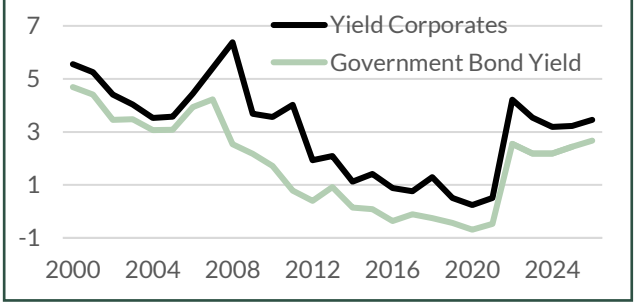
WHY INVEST IN *Corporate Bonds* ACCORDING TO OUR ANALYSIS[1]?

- Investment Grade corporate bonds are rated from AAA to BBB- by credit rating agencies.
- Investment Grade corporate bonds are a relatively defensive asset class due to low volatility and low default risk - compared to speculative High Yield bonds - as observed in the past.
- Historically, they offer a yield pick-up vs. Government bonds and show low or moderate correlation to other fixed income segments or equity. Hence, adding it to a portfolio may enhance portfolio diversification and potentially reduce overall portfolio risk.

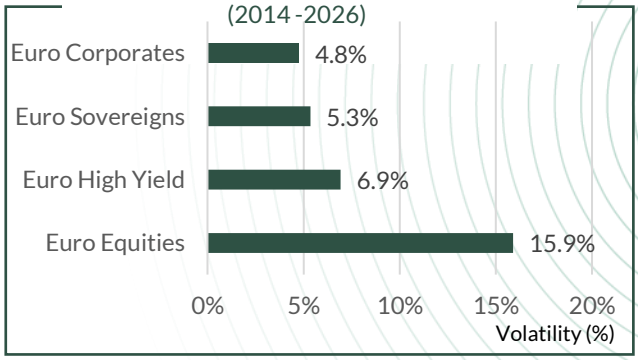
POTENTIAL BENEFITS OF CORPORATE BONDS[1]:

Examples of Euro Corporate Bonds (fund can invest in global Corporate Bonds)

YIELD PICK-UP VS. GOVERNMENT BONDS



RELATIVELY LOW VOLATILITY (2014 -2026)



LOW DEFAULT RISK

European average cumulative default rates (1985-2020)[3]

Rating	1-Year	3-Years	5-Years
Investment Grade	0.1%	0.5%	1.0%
High Yield	3.3%	9.8%	15.1%

LOW / MODERATE CORRELATION TO OTHER FIXED INCOME SEGMENTS OR EQUITY

Correlation (2004-2026)

	Euro High Yield	Euro Government	Euro Corporate	Euro Equities
Euro High Yield	1	0.16	0.67	0.68
Euro Government	0.16	1	0.72	0.14
Euro Corporate	0.67	0.72	1	0.48
Euro Equities	0.68	0.14	0.48	1

[1] Analysis based on following indexes: Euro Corporate Bond: ICE BofA Euro Corporate Index; Euro Government Bond: ICE BofA Euro Government Index; Euro High Yield Bond: ICE BofA Euro High Yield Index; Euro Equities: Euro Stoxx Net Return EUR Index . [2] The Yield to Maturity (YtM) is the estimation at a certain date of the expected rate of return of a bond portfolio if the securities are held to maturity. It does by no means constitute a promised return. It can, therefore, be affected by interest rate risks, default risks, reinvestment risks and the fact that bonds may not be held until maturity. [3] Moody's Default Trends – Europe; Corporate Default and Recovery Rates; 1985-2020. Data as of 30/06/2026

POTENTIAL RISKS OF CORPORATE BONDS :

- RISK OF CAPITAL LOSS
- CREDIT RISK
- LIQUIDITY RISK OF UNDERLYING ASSETS RISK
- INTEREST RATE RISK

The fund is exposed to a risk of capital loss. This information is provided for illustrative purposes only and should not be construed as investment advice.

Source: ODDO BHF AM GmbH

WHY INVEST IN *fixed maturity funds* ACCORDING TO OUR ANALYSIS?

	Fixed Maturity fund	Traditional Bond fund	Single Bond
1. Visibility offered by fixed maturity, according to our analysis, in a no-default scenario	+	-	++
2. Decreasing risk over time[1]	+	-	+
3. Issuer diversification	+	+	-

1. GREATER VISIBILITY
Fixed maturity allows you to set yourself a specific investment horizon, which is important to respect.

2. DECREASING RISK OVER TIME[1]
Default risk, interest rate risk and volatility decrease as the fund approaches maturity. Investors are reminded that yield also decreases.

3. ISSUER DIVERSIFICATION
Including high-quality bonds in a portfolio can improve issuer diversification and reduce risk in return for lower returns.

Fixed maturity funds combine the characteristics of a bond investment with the selection and broad diversification of an investment fund

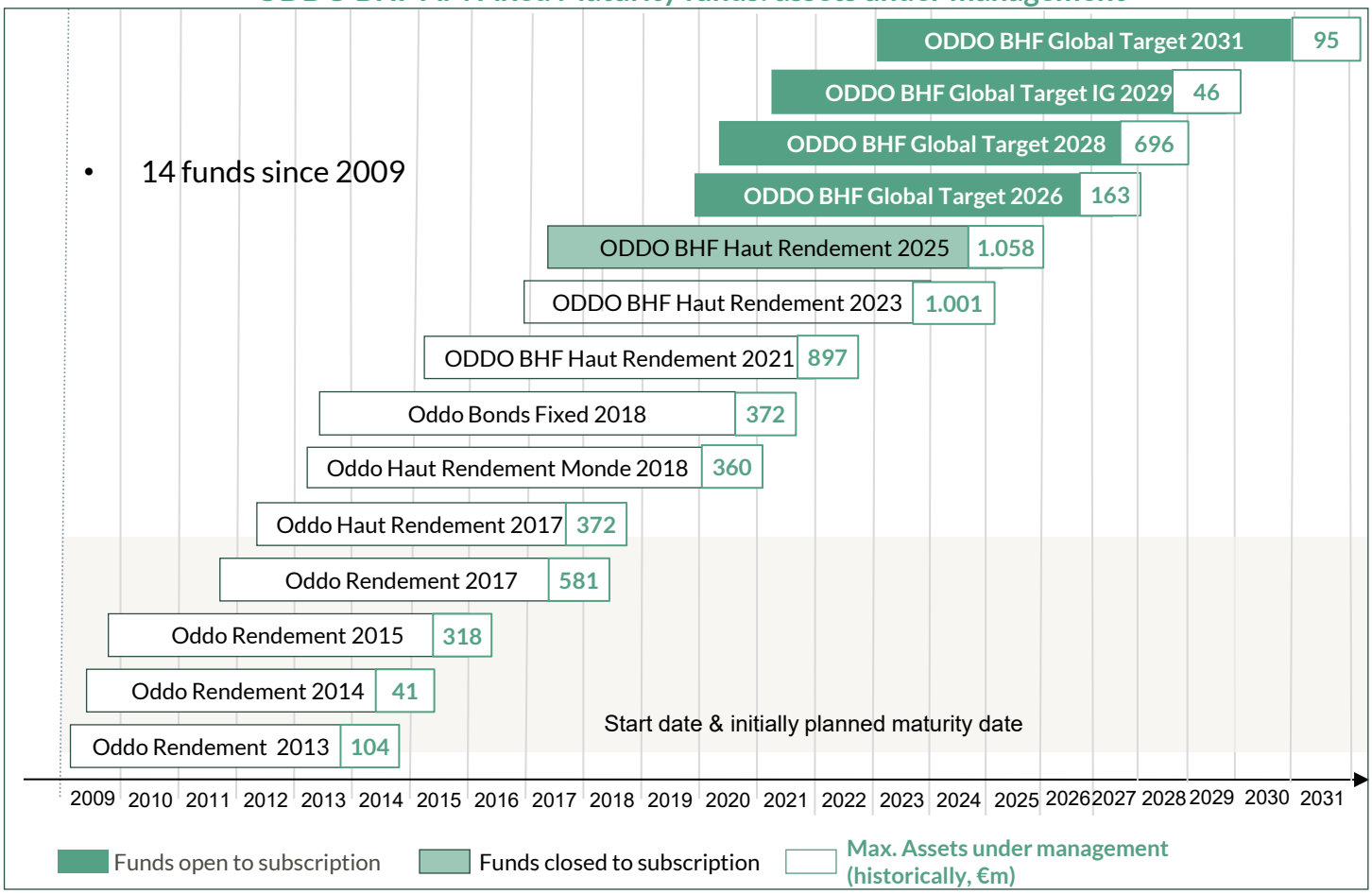
The fund bears a risk of capital loss.

[1] The risk (e.g., default risk, interest rate risk, volatility risk) associated with single bonds and fixed maturity funds decreases over time as these instruments approach maturity. This is generally not the case for traditional bond funds where the portfolio manager reinvests maturing bonds into longer maturity securities to maintain a certain level of portfolio duration.

Source: ODDO BHF AM GmbH | Data as of 30/06/2026

A STRONG TRACK RECORD IN *the management of fixed maturity funds*

ODDO BHF AM Fixed Maturity funds: assets under management



* INCLUDING DEDICATED FUNDS

INVESTMENT TEAM[1]

22

MAIK OHM, CFA
Head of Investment Grade
ODDO BHF AM GmbH

11

EUGEN BILLER, CFA
Portfolio Manager / Analyst
ODDO BHF AM GmbH

● Years of investment experience

[1]Current management team, subject to change

Source: ODDO BHF AM SAS | Data as of 30/06/2026

WHY *invest* IN ODDO BHF GLOBAL TARGET IG 2029 ACCORDING TO OUR ANALYSIS?

ACCESS

The fund provides access to a well diversified portfolio of global corporate bonds with Investment Grade rating (min. 80%).

DEFENSIVE PROFILE

Investment grade corporate bonds are a relatively defensive asset class due to low volatility and low default risk - compared to speculative High Yield bonds - as observed in the past.

VISIBILITY

Fixed maturity strategies enable investors to "fix" a yield over a defined period and offer a high degree of visibility provided by the predetermined final maturity.

DECREASING RISK[1]

The fund exhibits a decreasing risk over time[1] through the fixed maturity structure. Investors are reminded that yields are also declining.

A PROVEN INVESTMENT PROCESS

The investment process combines fundamental credit analysis, ongoing monitoring of bonds and disciplined risk management.

EXPERIENCED MANAGEMENT TEAM[2]

Long experience and track record in corporate credit as well as in fixed maturity funds.

RISKS

ODDO BHF Global Target IG 2029 is mainly exposed to the following risks: risk of capital loss, risk associated with discretionary management, emerging markets risk, interest rate risk, credit risk, risks associated with securities financing transactions and collateral management, risk associated with commitments on forward financial instruments, counterparty risk, risk associated with high yield bonds, sustainability risk, liquidity risk of underlying assets. On an accessory basis, the Fund will be exposed to the following risks: currency risk.

The investor is invited to read the Key Information Document and the fund prospectus for detailed information concerning the risks to which the fund is exposed.

[1]The risk (e.g., default risk, interest rate risk, volatility risk) associated with single bonds and fixed maturity funds decreases over time as these instruments approach maturity. This is generally not the case for traditional bond funds where the portfolio manager reinvests maturing bonds into longer maturity securities to maintain a certain level of portfolio duration. [2]Current management team, subject to change | Source: ODDO BHF AM GmbH | Data as of 30/06/2026

General characteristics

Fund name	ODDO BHF Global Target IG 2029	
Investment objective	The Sub-fund's investment strategy is to manage, on a discretionary basis, a diversified portfolio of debt securities and/or money market instruments, 80% of which shall be from private or public issuers rated at least BBB --(by Standard & Poor's or equivalent as assessed by the Management Company, or according to its own internal rating) and shall be repayable no later than six months and one day after 31 December 2029 (final maturity of the product or early redemption options at the Sub-fund's discretion). The strategy is not limited to holding bonds; the Management Company may make changes to the portfolio to take advantage of new opportunities in the market, or if it detects an increase in the risk of default of on e o f the issuers in the portfolio. The Sub-fund seeks to maximise the portfolio's average return at maturity (31 December 2029).	
Subscription period	From 26/07/2023 to 31/12/2026	
Recommended investment horizon	Until maturity (31/12/2029)	
Inception date	26/07/2023	
Fund maturity	Maturity set at 31/12/2029	
Class of units	CR-EUR	DRw-EUR
ISIN code	FR001400HHQ5	FR001400HHU7
Currency	EUR	EUR
Dividend policy	Accumulation	Distribution
Minimum initial subscription	EUR 100	
Subscription fees	4% maximum	
Fixed management fees	0.60% of net assets (excl. other ODDO BHF mutual funds)	0.90% of net assets (excl. other ODDO BHF mutual funds)
External admin fees	0.30% maximum (incl. tax)	
Performance fees	10% (incl. tax) of the annualized net outperformance of the Fund above the following triggering threshold: 2.70%, once past underperformance over the last five years has been offset	none
Structure and technical information		
Legal structure	French SICAV	
Investment management company	ODDO BHF Asset Management SAS	
Management delegation	ODDO BHF Asset Management GmbH	
Custodian	ODDO BHF SCA	
Subscription / redemption	Daily at unknown price until 11:15	
Valuation rules	Valuation considering the average of the purchase price and the selling price (Mid)	
Valuation frequency	Daily	
Authorised for distribution	France, Germany, Switzerland, Austria, Belgium, Spain, Italy, Luxembourg, Portugal	
Glossary		
Maturity	Maturity is the agreed-upon date in which the investment ends.	

[1] There is no guarantee that performance targets will be met.

ODDO BHF AM is the asset management division of the ODDO BHF Group. It is the common brand of three legally separate asset management companies: ODDO BHF AM SAS (France), ODDO BHF AM GmbH (Germany), ODDO BHF AM Lux (Luxembourg). This document has been drawn up by ODDO BHF ASSET MANAGEMENT SAS for market communication. Its communication to any investor is the exclusive responsibility of each distributor or advisor. Potential investors should consult an investment advisor before subscribing to the fund. The investor is informed that the fund presents a risk of capital loss, but also many risks linked to the financial instruments/strategies in the portfolio. In case of subscription, investors must read the Key Information Document (KID) and the fund's prospectus in order to acquaint themselves with the detailed nature of any risks incurred and all costs. The value of the investment may vary both upwards and downwards and may not be returned in full. The investment must be made in accordance with investors' investment objectives, their investment horizon and their capacity to deal with the risk arising from the transaction. ODDO BHF ASSET MANAGEMENT SAS cannot be held responsible for any direct or indirect damages resulting from the use of this document or the information contained in it. This information is provided for indicative purposes and may be modified at any moment without prior notice. Any opinions presented in this document result from our market forecasts on the publication date. They are subject to change according to market conditions and ODDO BHF ASSET MANAGEMENT SAS shall not in any case be held contractually liable for them. The net asset values presented in this document are provided for indicative purposes only. Only the net asset value marked on the transaction statement and the securities account statement is authoritative. Subscriptions and redemptions of mutual funds are processed at an unknown asset value. A summary of investor rights is available free of charge in electronic form in English language on the website at : https://am.oddo-bhf.com/FRANCE/en/non_professional_investor/infos_reglementaire. The fund may have been authorized for distribution in different EU member states. Investors are advised to the fact that the management company may decide to withdraw with the arrangements it has made for the distribution of the units of the fund in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU. The complaints handling policy is available on our website am.oddo-bhf.com in the regulatory information section. Customer complaints can be addressed in the first instance to the following e-mail address: service_client@oddo-bhf.com (or directly to the Consumer Mediation Service: http://mediationconsommateur.be (ONLY FOR BELGIUM)). The Key Information Document (French, German, Spanish, English and Italian) and the prospectus (French, English & German) are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or at am.oddo-bhf.com or at authorized distributors. The annual and interim reports are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or on its internet site am.oddo-bhf.com.

ODDO BHF Asset Management SAS (France)
Portfolio management company approved by the Autorité des Marchés Financiers under GP 99011.
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