SICAV ODDO BHF
Société d'investissement à capital variable
Registered office: 5, Allée Scheffer, L-2520 Luxembourg
Grand-Duchy of Luxembourg
RCS Luxembourg B67580

(the "**Company**")

Notice to the shareholders of the Company

IMPORTANT:
THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.
IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

Luxembourg, 17/07/2026

Dear Shareholder,

You are invested in the share class listed below (the "Share Class"), which was registered for marketing in the United Kingdom under the Temporary Marketing Permissions Regime ("TMPR") until 31 March 2026.

Fund	Sub fund	Share class	ISIN
SICAV ODDO BHF	Euro High Yield Bond	CI-EUR Capitalisation	LU0115288721

The TMPR was established to enable EEA-based funds and investment firms to continue marketing in the UK following its withdrawal from the European Union. This regime has now been superseded by the Overseas Fund Regime ("OFR"), which became effective on 31 December 2025.

Although applications for OFR recognition have been submitted for certain funds, sub-funds and share classes that previously benefited from the TMPR, it has been decided not to seek OFR recognition for the Share Class.

As a result, the Share Class has been de-registered in the United Kingdom and has ceased to be marketed there with effect from 31 March 2026.

In connection with this change, you are offered the opportunity to redeem your holding in the Share Class free of charge (where applicable) from the date of this notice until 20/08/2026. Redemptions will continue to be possible thereafter in accordance with the provisions of the relevant prospectus. Alternatively, you may elect to remain invested in the Share Class or, where available, request the conversion of your holding into another share class that has obtained OFR recognition.

Please note that this decision does not affect your rights as a shareholder of the Company. The Company will continue to qualify as a UCITS and remain subject to the supervision of the Commission de Surveillance du Secteur Financier ("CSSF"), the Luxembourg supervisory authority.
Your investment will continue to be managed in accordance with the investment objective and policy of the Company and with the same level of care, diligence and expertise. Existing shareholders may continue to hold their shares and redeem them at any time in accordance with the provisions of the prospectus; however, the Share Class is no longer available for marketing in the United Kingdom.

We encourage you to consider the implications of this change in light of your personal circumstances and investment objectives. Should you have any questions regarding this notice, please contact your financial adviser. For any tax-related matters, you should consult your financial adviser or an appropriately qualified tax professional regarding the potential tax consequences applicable to your individual situation.

We thank you for your continued confidence and support.

Yours faithfully,

The Board of Directors of the Management Company