



ODDO BHF
ASSET MANAGEMENT

Promotional document

ODDO BHF GREEN PLANET

Play an active role in a world in transition

JULY 2026

Launched in

2020

Assets under management

\$ 88M

A global thematic fund with a direct exposure to climate change adaptation and mitigation

KEY FEATURES

- **A focus on long-term structural trends at the heart of global economic priorities:** energy independence, resource sovereignty, macroeconomic stability, and resilience to climate shocks
- **A pragmatic approach to the transition, covering the entire value chain:** mitigation and adaptation are complementary and inseparable
- **Global and cross-sector exposure across all industries, strengthening portfolio resilience:** diversification that may help reduce the impact of market cycles and aims to enhance resistance to increasingly frequent shocks
- **Innovative portfolio management and strong sustainability commitment:** fundamental expertise enhanced by AI, combined with systematic portfolio construction designed to promote consistency, risk monitoring and allocation discipline, within an SFDR Article 9 framework.

CHARACTERISTICS OF THE FUND

Fonds	SFDR classification ⁽¹⁾			Summary risk indicator ⁽²⁾
ODDO BHF Green Planet	6	8	9	①②③④⑤⑥⑦

Main Risks: ODDO BHF Green Planet is principally exposed to the following risks: **risk of capital loss, equity risk, risk associated with holding medium capitalisations, risk associated with the discretionary management, modelling risk, sustainability risk and currency risk.** For more details about risks, please refer to page 5 of this document.

¹ The EU Sustainable Finance Disclosure Regulation (SFDR) is a set of EU rules which aim to make the sustainability profile of funds transparent, more comparable and better understood by end investors. Article 6: The management team does not consider sustainability risks or adverse effects of investment decisions on sustainability factors in the investment decision making process. Article 8: The management team addresses sustainability risks by integrating ESG criteria (Environment and/or Social and/or Governance) into its investment decision making process. Article 9: The management team follows a strict sustainable investment objective that significantly contributes to the challenges of the ecological transition, and addresses Sustainability Risks through ratings provided by the Management Company's external ESG data provider. | ² The summary risk indicator (SRI) is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. It scales in a range from 1 (lowest risk) to 7 (highest risk). The lowest category does not mean a risk-free investment. This indicator is not constant and is updated if the risk profile of the fund changes over time. Historical data, such as is used to calculate the risk indicator, may not be a reliable indication of the future risk profile of the Fund. There is no guarantee that the management objectives in terms of risk will actually be met. The risk indicator assumes you keep the product until the end of the recommended holding period. The actual risk can vary significantly if you cash in at an early stage and you may get back less.
Source: Climate Policy Initiative – Global landscape of Climate Finance 2021, IEA, UNEP, OECD, ODDO BHF AM SAS | Data as of 30/06/2026

FROM CLIMATE CHALLENGE TO STRATEGIC AND ECONOMIC OPPORTUNITY

Tailwinds for the transition

A STRUCTURALLY FAVORABLE ENVIRONMENT, ACCORDING TO US



GEOPOLITICS AND ECONOMIC SECURITY

- Reduction of the dependence on fossil fuels
- Reconfiguration of supply chains



ECONOMIC AND INDUSTRIAL RELEVANCE

- Improvement and spread of cost competitiveness
- A CAPEX supercycle



RESILIENCE IN THE FACE OF PHYSICAL RISKS

- Protection of critical infrastructure
- Continuity of value chains

THE ENTIRE ECONOMY IS UNDER PHYSICAL CONSTRAINTS

ENERGY

Electricity grids have been underinvested for 30 years

×2 in grid investments needed by 2030 (>\$600 billion/year)

WATER

25 % of the global population face extremely high water stress each year

33 % of global GDP will be exposed to high water stress by 2050

INDUSTRY

Volatile energy costs are reshaping competitiveness

2-4x higher energy prices in Europe vs trading partners

AGRICULTURE

Soil degradation and climate volatility threaten yields

40% of the world's agricultural land is degraded

DIGITAL

AI and data centers require exponential amounts of energy and water

×4 data center consumption by 2030 vs. today

CITIES

Extreme heat and flooding are weakening urban infrastructure

70% of global GDP will be concentrated in cities by 2050

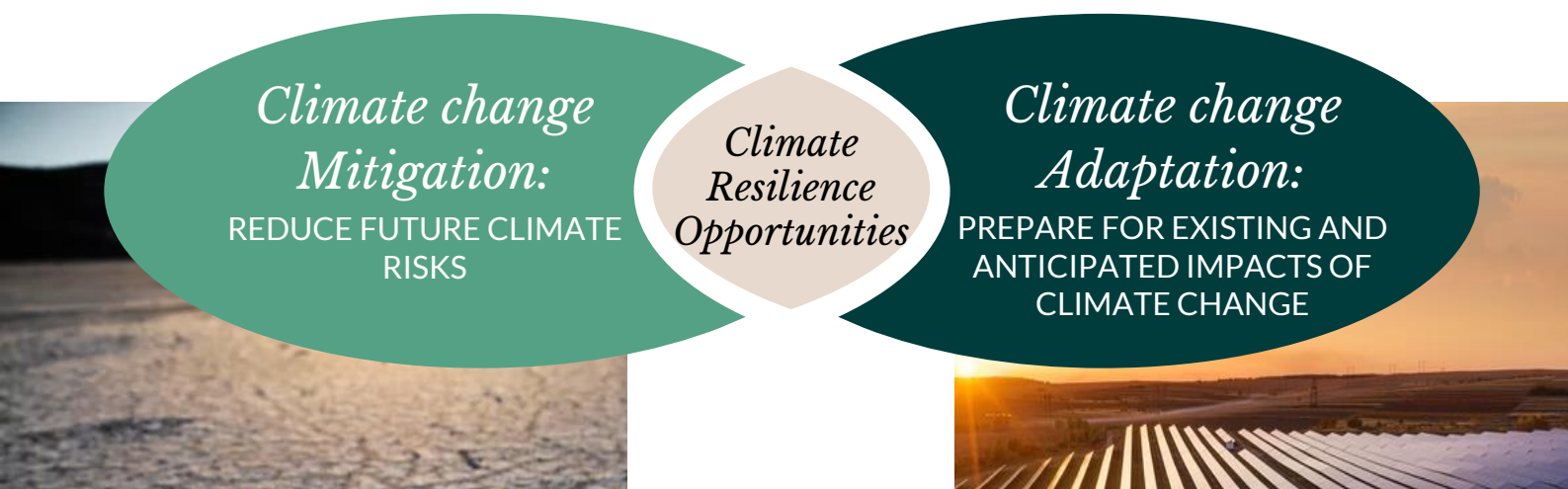
We believe these constraints are structural, not cyclical.
According to us, they imply significant opportunities for solutions unleashing the economy :
climate transition opportunities

These examples are not an investment recommendation.

Sources: ODDO BHF AM SAS, IPCC (2025), IEA (2023, 2024), EU Commission (2025), WRI (2023), FAO (2024), World Bank (2024)

CLIMATE TRANSITION SOLUTIONS MAY SUPPORT LONG-TERM ECONOMIC PERFORMANCE

Adaptation and mitigation as key components of climate resilience



REDUCE	PROTECT	OPTIMIZE
Cut emissions and resource use while keeping the same economic output.	Protect assets, infrastructure, and societies from environmental risks	Improve productivity and efficiency of energy, materials and systems.
Efficiency • Renewables • Storage Circularity • Clean Mobility • Industrial Decarbonization	Water management • Resilient infrastructure Sustainable agriculture • Resilient urban planning	Energy Intelligence • Climate Data Measure Reduce Verify • Physical Risk Analysis • Climate Finance

TRANSITION OPPORTUNITIES EXIST ACROSS ALL SECTORS

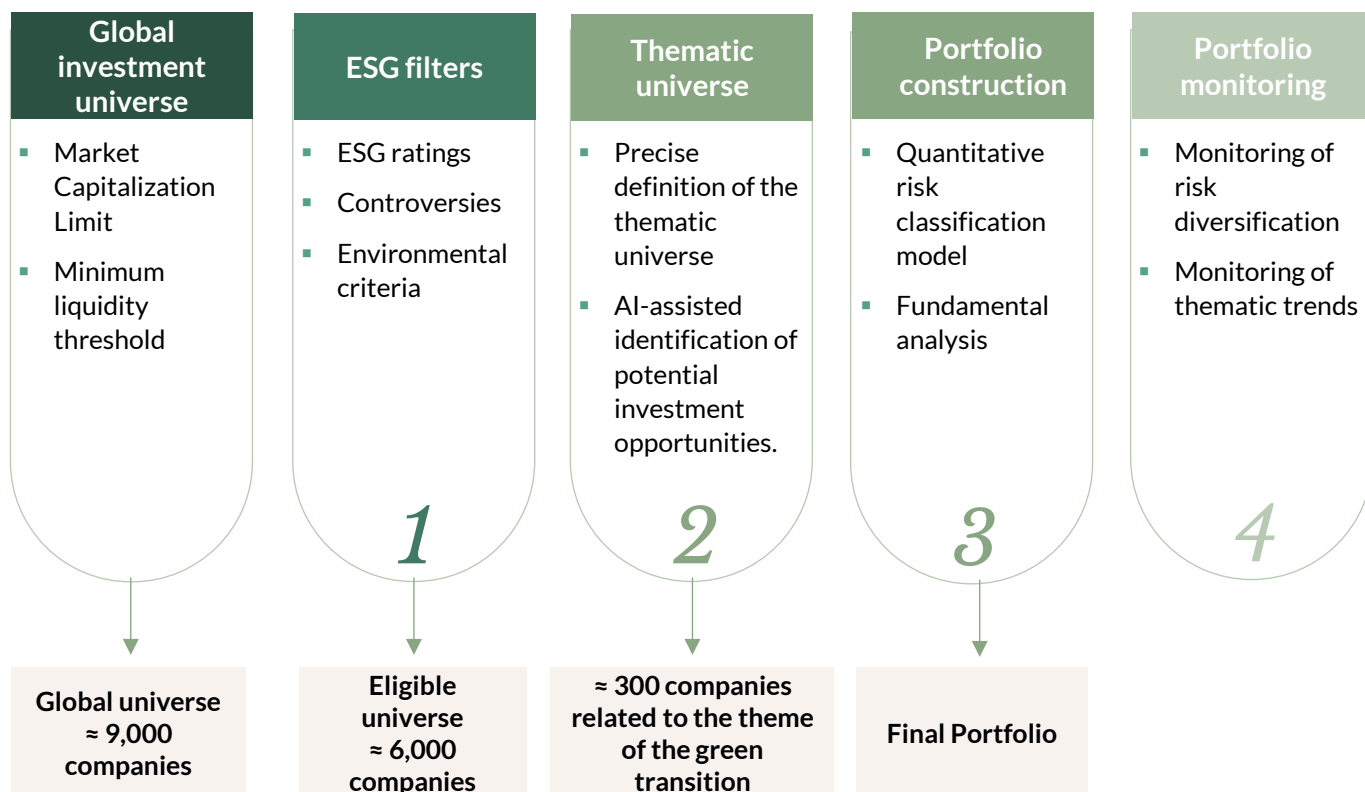
Utilities	Industrials & capital goods	Information technology	Materials	...and many more
- Renewable energy generation - Electricity networks & grid expansion	- Electrical equipment - Renewable infrastructure equipment	- Energy management software - Semiconductors for electrification	- Transition metals - Recycling technologies	- Energy - Financials - Consumer - Real Estate - Healthcare - Defence...

These examples are not an investment recommendation.

Source: ODDO BHF AM SAS

INVESTMENT PROCESS COMBINING *Artificial intelligence and human expertise*

A 4-STEP INVESTMENT PROCESS



A dedicated MANAGEMENT TEAM

SUPPORTED BY THE RESOURCES OF THE THEMATIC & ESG TEAMS



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DIANE NEUVILLE, CFA
Equity Fund Manager
ODDO BHF Green Planet
ODDO BHF AM SAS



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MARIE-LIDWINE TARDIF
Equity Fund Manager /
Quantitative Researcher
ODDO BHF Green Planet
ODDO BHF AM SAS



Years of investment experience

The fund is exposed to a risk of capital loss.

Source: ODDO BHF AM SAS | Data as of 30/06/2026 | Current management team, subject to change

WHY *invest*

IN ODDO BHF GREEN PLANET, ACCORDING TO US ?

A GLOBAL EQUITY FUND TO GAIN EXPOSURE TO COMPANIES BENEFITING FROM THE ECOLOGICAL TRANSITION MEGATREND

Play an **active and pragmatic role** in the ecological transition by participating in the **re-allocation of capital towards ecological transition-related activities** representing an **annual investment gap** of around \$5,000bn.

AN INVESTMENT PROCESS DRIVEN BY ARTIFICIAL INTELLIGENCE

Use of **semantic analysis algorithms** (Natural Language Processing) by the management team with more than **4 million data points analysed per day**, with the objective of generating **new investment ideas** and identifying potentially attractive sub-themes linked to the ecological transition

AN EXPOSURE TO ALL ASPECTS OF THE ECOLOGICAL TRANSITION THEME

Invest in companies with a direct exposure to all aspects of the ecological transition according to our analysis: **Climate change mitigation, sustainable resource management, resilient systems, environmental innovation & cross-cutting solutions.**

A SUSTAINABLE APPROACH

Identify companies that exhibit attractive financial and sustainability characteristics according to the ESG, thematic and impact analysis of our **experienced and complementary expert teams.**

RISKS

ODDO BHF Green Planet is mainly exposed to the following risks: **Risk of capital loss; equity risk; risk associated with holding medium capitalisations; interest rate risk; credit risk; risk associated with discretionary management; volatility risk; counterparty risk; liquidity risk of underlying assets; modelling risk; risk associated with commitments on forward financial instruments; exchange rate risk; currency risk; emerging market risk, sustainability risk, investments in China.**

The investor is invited to read the **Key Information Document** and the **fund prospectus** for detailed information concerning the risks to which the fund is exposed.



General characteristics

Fund name	ODDO BHF Green Planet				
Benchmark index	MSCI ACWI NR				
Investment objective	The fund aims to invest in international listed equities of companies that primarily benefit from the broader trend toward a "green planet," i.e., whose business models contribute significantly to addressing the challenges of the ecological transition across various sub-themes, including but not limited to: clean energy, energy efficiency, conservation of natural resources, and sustainable mobility, while incorporating non-financial analysis.				
Recommended investment horizon	5 years				
Inception date	26 th October 2020				
Eligibility for the equity savings scheme PEA	No				
Share Class	CR-EUR	CN-EUR	CI-EUR	CIw-USD	CIw-EUR [H]
ISIN code	LU2189930105	LU2189930360	LU2189930287	LU2189930527	LU2189929602
Currency	EUR	EUR	EUR	USD	EUR
Dividend policy	Accumulation	Accumulation	Accumulation	Accumulation	Accumulation
Minimum initial subscription	100 EUR	100 EUR	250,000 EUR	250,000 USD	250,000 EUR
Subscription fees	Max. 5 %		Max 2 %		
Management fees	Up to 1.6 % of the net assets	Up to 0.95 % of the net assets	Up to 0.80 % of the net assets	Up to 0.95 % of the net assets	Up to 0.95 % of the net assets
Redemption fees	None			None	
Performance fees	A maximum of 20 % of the Fund's outperformance relative to the benchmark index provided that the Fund's performance is positive.		A maximum of 20 % of the Fund's outperformance relative to the benchmark index	None	None

Structure and technical information					
Legal structure	SICAV				
Investment management company	ODDO BHF Asset Management SAS				
Custodian	Caceis Bank Luxembourg (Luxembourg)				
Subscription / redemption	Daily at unknown price until 12:00 (noon)				
Valuation frequency	Daily				
Authorised for distribution	France, Germany, Luxembourg, Austria, Belgium, Finland, Italy, Portugal, Sweden, Switzerland, Spain, Norway, Netherlands				

ODDO BHF AM is the asset management division of the ODDO BHF Group. It is the common brand of three legally separate asset management companies: ODDO BHF AM SAS (France), ODDO BHF AM GmbH (Germany) and ODDO BHF AM Lux (Luxembourg).

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A summary of investor rights is available free of charge in electronic form in English language on the website at :

https://am.oddo-bhf.com/France/en/non_professional_investor/infos_reglementaire

The fund may have been authorized for distribution in different EU member states. Investors are advised to the fact that the management company may decide to withdraw with the arrangements it has made for the distribution of the units of the fund in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU.

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The fund is licensed for sale in Switzerland. The Key Information Document, the prospectus, the annual and interim reports for Switzerland can be obtained free of charge from the Swiss Representative and paying agent, BNP Paribas Securities Services, succursale de Zurich, Selnaustrasse 16, 8002 Zurich, Switzerland.

Data as of 30/06/2026

ODDO BHF Asset Management SAS (France)

Portfolio management company approved by the Autorité des Marchés Financiers under GP 99011.

Société par actions simplifiée with capital of € 21,500,000. Trade Register (RCS) 340 902 857 Paris.

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