

**Completed merger and transfer of all assets of
the French investment fund**

ODDO BHF Value Balanced CR-EUR (FR0011694231)
ODDO BHF Value Balanced CI-EUR (FR0013220480)
ODDO BHF Value Balanced GC-EUR (FR0011694249)
ODDO BHF Value Balanced CN-EUR (FR0013282969)

The French investment fund **ODDO BHF Value Balanced** was merged on December 03, 2018, on the investment sub-fund **ODDO BHF Trust Exklusiv: ODDO BHF Polaris Balanced** through the transfer of all assets.

The unit classes were merged as follows:

ODDO BHF Value Balanced - unit class	ISIN	ODDO BHF Trust Exklusiv: ODDO BHF Polaris Balanced - unit class	ISIN
CR-EUR	FR0011694231	CRW-EUR	LU1864504425
CI-EUR	FR0013220480	DNW-EUR	LU1781769358
GC-EUR	FR0011694249	GCW-EUR	LU1849528077
CN-EUR	FR0013282969	DNW-EUR	LU1781769358

This resulted in the following exchange ratios:

The exchange ratio of the units for ODDO BHF Value Balanced CR-EUR 2,2936000.
 The exchange ratio of the units for ODDO BHF Value Balanced CI-EUR 20,4994788.
 The exchange ratio of the units for ODDO BHF Value Balanced GC-EUR 2,3398000.
 The exchange ratio of the units for ODDO BHF Value Balanced CN-EUR 2,0635814.

The exchange ratios will also be published on our website "am.oddo-bhf.com".

The investors of the French investment fund are participants in the respective assets of the investment sub-fund **ODDO BHF Trust Exklusiv: ODDO BHF Polaris Balanced** in the amount of their units as co-owners in fractions from the effective date of the merger.

Strassen, December 2018

ODDO BHF Asset Management Lux
The Management Board