



ODDO BHF
ASSET MANAGEMENT



MAKE
every day
AN OPPORTUNITY

March 2024

OUR INVESTMENT *approach*

As a leading asset manager in Europe, we provide investment solutions in Equities, Fixed Income, Asset Allocation, Private Equity and Private Debt to **institutional clients and distribution partners**.

Our investment style is characterized by **an active and long-term investment approach**.

Our conviction? Responsible investing, especially in our mutual funds, is **a business imperative** that makes us more effective at finding sustainable opportunities and generates potentially better outcomes.

OUR INVESTMENT *expertise*

Our objective is to outperform the markets in order to create **long-term value** for our clients. To achieve this, we place financial and extra-financial analysis at the heart of our investment strategies.

FUNDAMENTAL EQUITY

Aim to generate outperformance based on fundamental analysis

THEMATIC EQUITY

Adopt a long-term view, grounded in the megatrends that are deeply transforming our societies

QUANTITATIVE EQUITY

Use models in order to seek to generate performance under a strict risk management approach

MULTI-ASSET

Design the optimized combination of asset classes according to clients' needs

FIXED INCOME

Aim to deliver performance through fundamental credit analysis in all market environments

PRIVATE EQUITY AND PRIVATE DEBT

Offer our clients exclusive access to private equity and private debt markets

€ 58 bn

Assets under Management

81%

of our mutual fund assets
integrate ESG criteria

30%

of our mutual fund assets have been
awarded a sustainability label

9







local offices worldwide



NICOLAS CHAPUT
Global CEO

The Asset Management industry is actively involved in the society's transition towards a more sustainable development model, in which the ecological transition, global warming, fair governance, and social impact are today's key challenges.

Selected INVESTMENT SOLUTIONS

Funds	Ratings ⁽¹⁾	Risk indicator ⁽²⁾	Labels	SFDR classification ⁽³⁾
Equity				
ODDO BHF Avenir Europe Invest in tomorrow's leading companies	★★★★ ⁽⁴⁾	①②③④⑤⑥⑦		6 8 9
ODDO BHF Artificial Intelligence Participate in the Artificial Intelligence revolution	★★★★ ⁽⁵⁾	①②③④⑤⑥⑦		6 8 9
ODDO BHF Green Planet Play an active role in the ecological transition	★★★★ ⁽⁶⁾	①②③④⑤⑥⑦	  	6 8 9
Fixed Income				
ODDO BHF Euro Credit Short Duration The income of short maturity bonds	★★★★ ⁽⁷⁾	①②③④⑤⑥⑦		6 8 9
ODDO BHF Euro High Yield Bond Access to the world of high-yield bonds	★★★★ ⁽⁸⁾	①②③④⑤⑥⑦		6 8 9
ODDO BHF Sustainable Euro Corporate Bond A sustainable selection of investment grade bonds	★★★★ ⁽⁹⁾	①②③④⑤⑥⑦		6 8 9
ODDO BHF Money Market Manage your cash	-	①②③④⑤⑥⑦		6 8 9
ODDO BHF Global Target 2028 Capture the yield	-	①②③④⑤⑥⑦		6 8 9
Multi-Asset				
ODDO BHF Polaris Moderate Stay on course with a moderate approach	★★★★★ ⁽¹⁰⁾	①②③④⑤⑥⑦		6 8 9
ODDO BHF Polaris Balanced ⁽¹⁴⁾ Stay on course with a balanced approach	★★★★★ ⁽¹¹⁾	①②③④⑤⑥⑦		6 8 9
ODDO BHF Polaris Dynamic ⁽¹⁴⁾ Stay on course with a dynamic approach	★★★★★ ⁽¹²⁾	①②③④⑤⑥⑦		6 8 9
ODDO BHF Polaris Flexible Stay on course with a flexible approach	★★★★★ ⁽¹³⁾	①②③④⑤⑥⑦		6 8 9
Private Equity				
FCPR Invest for Tomorrow	-	①②③④⑤⑥⑦		6 8 9

Past performance is not a reliable indication of future return and is not constant over time. These funds are subject to one or more of the following risks: risk of capital loss, equity market risk, interest rate risk, credit risk, discretionary management risk, high yield

OUR *sustainable* APPROACH

ESG integration, exclusions, climate transition and active ownership are the 4 pillars of our sustainability strategy recognized for its quality and reliability through the labelling of our funds by independent bodies, and the awards obtained

OUR 4 PRIORITIES:

INTEGRATION OF ESG CRITERIA

To better understand ESG risks and opportunities in the investment processes

FOCUS ON HUMAN CAPITAL & GOVERNANCE

To support value creation for our clients and ensure good governance practices

SUSTAINABLE DUTY TO CLIENTS

To provide our clients with a clear picture of the opportunities and challenges of sustainable development

LONG-TERM VISION

To better manage systemic risk and to create value for our clients by selecting companies that will be able to play a role in tomorrow's world

(1) Copyright© Morningstar, Inc. All Rights Reserved. Data as of 31/12/2023 (2) The risk indicator is a guide to the level of risk of this product compared to other products. The risk profile is not constant and may vary over time. The lowest category does not mean a risk-free investment. There is no guarantee that the management objectives in terms of risk and return will actually be met. (3) The EU Sustainable Finance Disclosure Regulation (SFDR) is a set of EU rules which aim to make the sustainability profile of funds transparent, more comparable and better understood by end investors. Article 6: The management team does not consider sustainability risks or adverse effects of investment decisions on sustainability factors in the investment decision making process. Article 8: The management team addresses sustainability risks by integrating ESG criteria (Environment and/or Social and/or Governance) into its investment decision making process. Article 9: The management team follows a strict sustainable investment objective that significantly contributes to the challenges of the ecological transition, and addresses Sustainability Risks through ratings provided by the Management Company's external ESG data provider (4) CR-EUR share class, Morningstar category: Europe Mid Cap Equity (5) CR-EUR share class, Morningstar category: Sector Equity Technology (6) CR-EUR share class, Morningstar category: Sector Equity Ecology (7) CR-EUR share class, Morningstar category: EUR High Yield Bond (8) CR-EUR share class, Morningstar category: EUR High Yield Bond (9) CR-EUR share class, Morningstar category: EUR Corporate Bond (10) DRW-EUR share class, Morningstar category: EUR Cautious Allocation (11) DRW-EUR share class, Morningstar category: EUR Moderate Allocation – Global (12) DRW-EUR share class, Morningstar category: EUR Aggressive Allocation (13) DRW-EUR share class, Morningstar category: EUR Flexible Allocation – Global (14) Sub-fund of the umbrella (FCP) "ODDO BHF Exklusiv". Source: ODDO BHF AM, all data as of 31/12/2023 unless otherwise stated.

ODDO BHF GROUP

AN *entrepreneurial adventure* CONTINUOUSLY REAFFIRMED OVER THE GENERATIONS

We are fortunate to have more than **60,000 clients**, institutional investors, companies, distribution partners and private clients whose financial assets we advise, manage, and invest for a total amount of **128 billion euros**. Our mission is to grow these assets through our four businesses:

PRIVATE WEALTH
MANAGEMENT

ASSET MANAGEMENT

CORPORATES & MARKETS

ASSET SERVICING

A UNIQUE *partnership structure*

We aim to align our interests and values with those of our clients. In this way, they benefit from the best experts to design innovative, responsible and tailor-made financial solutions.



65% Oddo family
25% Employees
10% Other

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