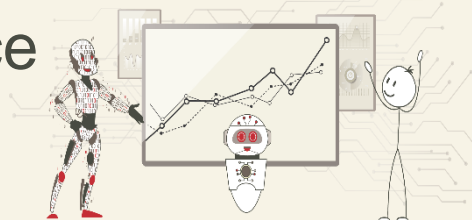


ODDO BHF Artificial Intelligence

Luxembourg SICAV (UCITS)

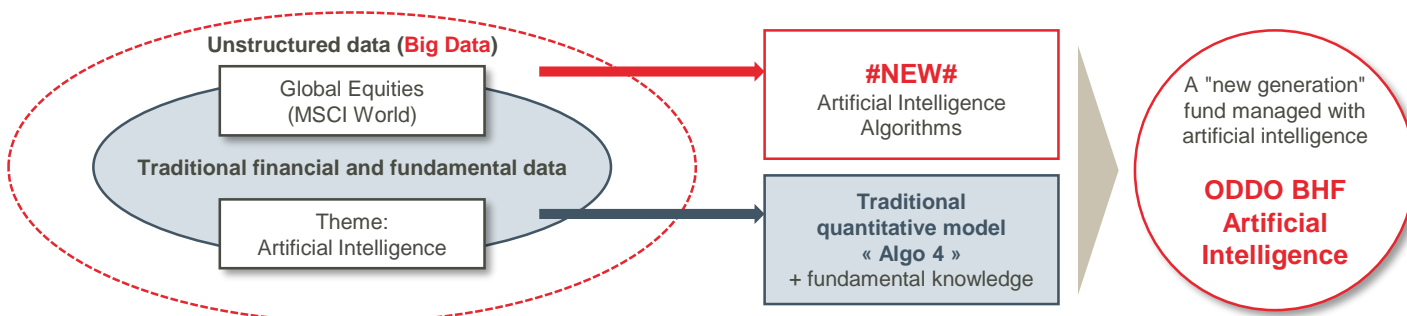
SEPTEMBRE 2019



Our first thematic fund using Artificial Intelligence (AI) in its investment process



ODDO BHF Artificial Intelligence, a new way to invest

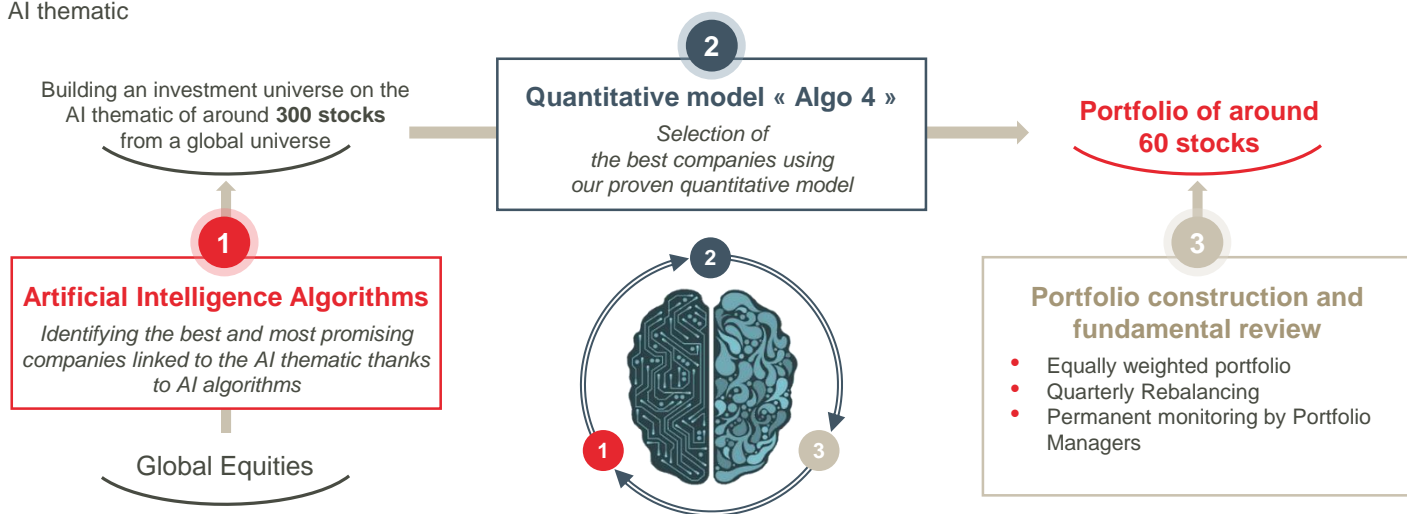


Artificial Intelligence is a source of multiple opportunities

- AI is a silent revolution that will transform all sectors of the society and the economy
- Companies that can use AI to create a competitive advantage will, in the long term, be value creators
- Some example of AI application: Cloud technology, autonomous vehicle, IoT, Natural Language Processing, Automation

Investment Process

The power of AI combined with a proven quantitative model in order to invest in the best global listed equities linked to the AI thematic



Risks

The ODDO BHF Artificial Intelligence fund is mainly exposed to the following risks: **risk of capital loss, equity risk and modelling risk.**

For more details about risks, please refer to the back of this document.

*Synthetic risk and return indicator: with lower risk, potentially lower return and higher risk, potentially higher return. The risk profile is not constant and may change over time

¹ Source: ODDO BHF AM SAS. Data as of 30/08/2019 | The achievement of objectives cannot be guaranteed



Risks

ODDO BHF Artificial Intelligence is mainly exposed to the following risk: Capital loss risk, equity risk, mid-cap holding risk, interest rate risk, credit risk, discretionary management risk, volatility risk, counterparty risk, liquidity risk of underlying assets, modelling risk, risk related to commitments on forward financial instruments, currency risk, emerging market risk.

The investor is invited to read the Key Investor Information Document and the fund prospectus for a detailed view of the risks to which the fund is exposed.

Portfolio Managers*

Brice Prunas
ODDO BHF AM SAS
Equity Portfolio Manager
20 years investment experience



Maxence Radjabi
ODDO BHF AM SAS
Equity Portfolio Manager
3 years investment experience



General Characteristics

Name of the fund	ODDO BHF Artificial Intelligence
Benchmark	MSCI World NR in USD
Investment Objective	Generate capital growth by investing in listed international equities that are exposed to the global trend of "artificial intelligence".
Recommended investment horizon	5 years
Inception date	December 19 th 2018
PEA Eligibility	No

Share classes	CR-EUR	CR-USD
ISIN code	LU1919842267	LU1833932780
Currency	EUR	USD
Dividend policy	Accumulation	Accumulation
Minimal initial investment	100 EUR	100 EUR
Subscription fees	5% (maximum)	5% (maximum)
Management fees	1.6% of the net assets	1.6% of the net assets
Redemption fees	None	None
Performance fees	A maximum of 20% of the Fund's outperformance relative to the benchmark index provided that the Fund's performance is positive.	

Structure and technical information

Legal structure	SICAV
Management Company	ODDO BHF Asset Management SAS
Custodian	Caceis Bank Luxembourg (Luxembourg)
Subscriptions/redemptions	Daily at unknown price until 16:00 (Paris)
NAV calculation frequency	Daily

Countries where the fund is available for distribution: France, Italy, Germany, Switzerland, Spain, Luxembourg

* Current management team, liable to change

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ODDO BHF Asset Management SAS (France)

Portfolio management company approved by the Autorité des Marchés Financiers under GP 99011.
Société par actions simplifiée with capital of €9,500,000. Trade Register (RCS) 340 902 857 Paris.
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