



Risk return scale\*



SFDR classification\*\*

# ODDO BHF GREEN PLANET



*Play an active role in the global ecological transition*

April 2022

- ODDO BHF Green Planet is a global equity thematic fund invested in companies that will **participate the most in the ecological transition**, according to our analysis.
- The fund offers a direct exposure to 4 subthemes with **growth potential** (BofA Global Research estimation) encompassing all aspects of the ecological transition:



### Clean energy

CAGR\*\*\*: **8%** (2018 – 2025)



### Energy efficiency

CAGR\*\*\*: **6%** (2018 – 2023)



### Sustainable mobility

CAGR\*\*\*: **32%** (2017 – 2025)



### Preservation of natural resources

CAGR\*\*\*: **10%** (2016 – 2026)

- The investment process of the fund is driven by **Artificial Intelligence** with the objective of detecting the most alpha-generating subthemes and companies linked to the ecological transition theme across its entire value chain.

## Investment team

Two portfolio managers who also rely on the resources of the thematic and the ESG teams



### Nicolas Jacob

Equity Fund Manager  
ODDO BHF Green Planet  
ODDO BHF AM SAS



21 years  
investment experience



### Baptiste Lemaire

Equity Fund Manager  
ODDO BHF Green Planet  
ODDO BHF AM SAS



7 years  
investment experience

## MAIN RISKS

ODDO BHF Green Planet is principally exposed to the following risks: **risk of capital loss, equity risk, risk associated with holding medium capitalisations, risk associated with the discretionary management, modelling risk, sustainability risk and currency risk**. For more details about risks, please refer to the last page of this document.

\*Synthetic indicator of risk and performance : running from 1 to 7, where one is the lowest level of risk and seven the highest. This indicator shall be revised when changes occur in the fund's risk and reward profile. \*\*The EU Sustainable Finance Disclosure Regulation (SFDR) is a set of EU rules which aim to make the sustainability profile of funds transparent, more comparable and better understood by end investors. Article 6: The management team does not consider sustainability risks or adverse effects of investment decisions on sustainability factors in the investment decision making process. Article 8: The management team addresses sustainability risks by integrating ESG criteria (Environment and/or Social and/or Governance) into its investment decision making process. Article 9: The management team follows a strict sustainable investment objective that significantly contributes to the challenges of the ecological transition, and addresses Sustainability Risks through ratings provided by the Management Company's external ESG data provider. \*\*\*Compound Annual Growth Rate  
Source: BofA Global Research, ODDO BHF AM SAS | Data as of 2022.

# The case for the ecological transition theme

Contribute in a pragmatic way to the major environmental challenge of maintaining global warming below 2°C

## A global ecological crisis

The environment is one of the greatest challenges of the 21st century.



- COP21: 195 countries have ratified a historic agreement with the aim of keeping temperature increase below 2°C above pre-industrials levels
- But the defined commitments, updated in 2021, still place the world on a warming trajectory of +2.1 to +2.4°C

There is still time to act. Investing in companies that tackle environmental issues is both a **commitment towards a better future** and potentially an **opportunity to create value on the long-term**



## Ecological transition : An opportunity for investors

Ecological transition consists of new ways of producing, consuming and living together to meet major environmental challenges.



Fossil-based energy supply



Inefficient energy use



Fossil fuel-based transportation



Intensive land use

### Ecological transition

Clean primary energy production mix

Energy saving

Electrification of transports

Prevent biodiversity degradation

An annual investment need of around \$5,000bn, of which \$3,000 for private sector. **Opportunities for investors able to participate in this new global momentum.**

# Our solution: ODDO BHF Green Planet

*A thematic fund invested in companies all around the world that make a positive contribution to the ecological transition*

A global approach through 4 subthemes targeting all the actors of the ecological transition, related to the Sustainable Development Goals defined by the United Nations



## Clean energy



Energy collected from renewable resources which are naturally replenished on a human timescale.

Investment needs  
**\$840 bn/year**

Growth potential (CAGR\*)  
**8%** (2018 – 2025)



## Energy efficiency



Aims to reduce the amount of energy required to provide products and services.

Investment needs  
**\$800 bn/year**

Growth potential (CAGR\*)  
**6%** (2018 – 2023)



## Sustainable mobility



Sustainable transports enable individuals to circulate while respecting ecosystems and human health.

Investment needs  
**\$840 bn/year**

Growth potential (CAGR\*)  
**32%** (2017 – 2025)



## Preservation of natural resources



Circular Economy is one of the major policy tools that have been employed to reduce waste, conserve natural resources and protect biodiversity.

Investment needs  
**\$350 bn/year**

Growth potential (CAGR\*)  
**10%** (2017 – 2026)



\*Compound Annual Growth Rate. Source: BofA Global Research, ODDO BHF AM SAS | Data as of 2022

# ODDO BHF Green Planet: Investment process

*A 4-step investment process*

Global investment universe – MSCI ACWI IMI

## 1 Investment universe restrictions:

- Exclusion of companies with a MSCI ESG research score of CCC and single B
- The Investment universe is restricted to companies with a MSCI ESG controversies score of 1 or above.
- Environmental-related exclusions specific to the theme with strong restrictions on fossil energy-related activities (coal, oil and gas). See the Management Company's exclusion policy.\*

## 2 Artificial Intelligence analysis

- Find the companies strongly linked to the ecological transition theme, according to our analysis, using semantic and sentiment analysis
- NLP algorithms: 4 million data points analysed per day

## 3 Multifactor Model

- Screen for companies with the best performance potential (adjusted for risk), according to our analysis
- A multifactor model based on 5 factors: Growth, Value, Quality, Volatility and Momentum.

## 4 Portfolio construction

- The portfolio management team conducts a detailed fundamental analysis of all companies screened by the multifactor model and assigns portfolio weightings
- With the help of the ESG team, the portfolio management team validates the thematic positioning and performs an in depth ESG analysis.
- Risk management and ESG monitoring are performed on a continuous basis.

~ 9000 companies

Selection of  
~ 6000 companies

Selection of  
~ 300 companies

30 to 60  
companies

### The fund is exposed to a risk of capital loss

\*Details relating to the Management Company's Exclusion Policy and the European SRI Transparency Code containing further details on ESG integration and exclusion thresholds can be found at "am.oddo-bhf.com".

Source: ODDO BHF AM SAS | Data as of 2022

# Why invest in ODDO BHF Green Planet ?



## A global equity fund to capitalize on the global ecological transition

Play an active and pragmatic role in the ecological transition by participating in the re-allocation of capital towards the ecological transition representing an annual investment gap around \$5,000bn



## An exposure to all aspects of the ecological transition theme

Invest in companies with a direct exposure to 4 subthemes with growth potential encompassing all aspects of the ecological transition according to our analysis: Clean energy, Energy efficiency, Sustainable mobility, Preservation of natural resources



## A state-of-the-art investment process driven by Artificial Intelligence

Use of semantic analysis algorithms (Natural Language Processing) by the management team with more than 4 million data points analysed per day, with the objective of generating new investment ideas and detecting the most alpha generating subthemes linked of the ecological transition theme.



## A sustainable approach

Identify the best and most-promising companies based on an experienced and complementary investment management team and strong ESG, thematic and impact analysis.

## The fund is exposed to a risk of capital loss



Source: ODDO BHF AM SAS | Data as of 2022

## Risks

ODDO BHF Green Planet is mainly exposed to the following risks: Risk of capital loss; equity risk; risk associated with holding medium capitalisations; interest rate risk; credit risk; risk associated with discretionary management; volatility risk; counterparty risk; liquidity risk of underlying assets; modelling risk; risk associated with commitments on forward financial instruments; exchange rate risk; currency risk; emerging market risk, sustainability risk.

**The investor is invited to read the Key Investor Information Document and the fund prospectus for detailed information concerning the risks to which the fund is exposed.**

### Countries where ODDO BHF Green Planet is available for distribution:

France, Germany, Luxembourg, Austria, Belgium, Finland, Italy, Portugal, Sweden, Switzerland, Spain, Norway, Netherlands

## General Characteristics

Fund name	ODDO BHF Green Planet	
Benchmark index	MSCI World AC NR USD	
Investment objective	The Sub-Fund aims to invest in global listed equities of companies benefiting mostly from the structural trend in favor of the ecological transition, « green planet » mega trend, i.e. whose business model significantly and positively contributes to the challenges of climate change around 4 different non-exclusive sub-themes, such as: clean energy, energy efficiency, natural resources preservation and sustainable mobility. The investment in the “green planet” megatrend is considered an environmental sustainable objective. An extra-financial analysis is conducted in parallel to favor companies whose ESG characteristics (Environment, Social, Governance) best contribute to limiting operational execution risks and encouraging sustainable practices.	
Recommended investment horizon	5 years	
Inception date	26 <sup>th</sup> October 2020	
Eligibility for the equity savings scheme PEA	No	
<b>Class of units</b>	<b>CR-EUR</b>	<b>Clw-USD</b>
ISIN code	LU2189930105	LU2189930527
Currency	EUR	USD
Dividend policy	Accumulation	Accumulation
Minimum initial subscription	EUR 100	USD 250,000
Subscription fees	5% maximum	2% maximum
Management fees	Up to 1.6% of the net assets	Up to 0.95% of the net assets
Redemption fees	None	
Performance fees	A maximum of 20% of the Fund's outperformance relative to the benchmark index provided that the Fund's performance is positive.	None

## Structure and technical information

Legal structure	SICAV
Investment management company	ODDO BHF Asset Management SAS
Custodian	Caceis Bank Luxembourg (Luxembourg)
Subscription / redemption	Daily at unknown price until 12:00 (noon)
Valuation frequency	Daily

ODDO BHF AM is the asset management division of the ODDO BHF Group. It is the common brand of five legally separate asset management companies: ODDO BHF AM SAS (France), ODDO BHF PRIVATE EQUITY (France), ODDO BHF AM GmbH (Germany), ODDO BHF AM Lux (Luxembourg) and METROPOLE GESTION (France). This document has been drawn up by ODDO BHF ASSET MANAGEMENT SAS. for market communication. Its communication to any investor is the exclusive responsibility of each distributor or advisor. **Potential investors should consult an investment advisor before subscribing to the fund. The investor is informed that the fund presents a risk of capital loss, but also many risks linked to the financial instruments/strategies in the portfolio. In case of subscription, investors must consult the Key Investor Information Document (KIID) and the fund's prospectus in order to acquaint themselves with the detailed nature of any risks incurred.** The value of the investment may vary both upwards and downwards and may not be returned in full. The investment must be made in accordance with investors' investment objectives, their investment horizon and their capacity to deal with the risk arising from the transaction. ODDO BHF ASSET MANAGEMENT SAS cannot be held responsible for any direct or indirect damages resulting from the use of this document or the information contained in it. This information is provided for indicative purposes and may be modified at any moment without prior notice. Any opinions presented in this document result from our market forecasts on the publication date. They are subject to change according to market conditions and ODDO BHF ASSET MANAGEMENT SAS shall not in any case be held contractually liable for them. The net asset values presented in this document are provided for indicative purposes only. Only the net asset value marked on the transaction statement and the securities account statement is authoritative. Subscriptions and redemptions of mutual funds are processed at an unknown asset value. A summary of investor rights is available free of charge in electronic form in English language on the website at: [https://am.oddo-bhf.com/france/en/non-professional\\_investor/infos\\_reglementaire\\_AMLux](https://am.oddo-bhf.com/france/en/non-professional_investor/infos_reglementaire_AMLux). The fund may have been authorized for distribution in different EU member states. Investors are advised to the fact that the management company may decide to withdraw with the arrangements it has made for the distribution of the units of the fund in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU. The complaints handling policy is available on our website [am.oddo-bhf.com](http://am.oddo-bhf.com) in the regulatory information section. Customer complaints can be addressed in the first instance to the following e-mail address: [service\\_client@oddo-bhf.com](mailto:service_client@oddo-bhf.com) (or directly to the Consumer Mediation Service: <http://mediationconsommateur.be>). The Key Investor Information Document (FR, ENG, GER, ESP, FIN, IT, POR, SWE, NOR, NL) and the prospectus (FR, ENG, GER) are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or at [am.oddo-bhf.com](http://am.oddo-bhf.com) or at authorized distributors. The annual and interim reports are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or on its internet site [am.oddo-bhf.com](http://am.oddo-bhf.com). The fund is licensed for sale in Switzerland. The Key Investor Information Document, the prospectus, the annual and interim reports for Switzerland can be obtained free of charge from the Swiss Representative and paying agent, BNP Paribas Securities Services, succursale de Zurich, Selnaustrasse 16, 8002 Zurich, Switzerland.

## ODDO BHF Asset Management SAS (France)

Portfolio management company approved by the Autorité des Marchés Financiers under GP 99011.  
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