



ODDO BHF
ASSET MANAGEMENT

Semi-annual report

SICAV ODDO BHF

French SICAV with six sub-funds

Management Company: Oddo BHF Asset Management SAS

Custodian: ODDO BHF SCA

Administration and accounting delegated to: EFA

Statutory auditor: PriceWaterhouseCoopers Audit

THE SEMI-ANNUAL REPORT IS NOT CERTIFIED BY THE FUND'S STATUTORY AUDITOR

28 JUNE 2024

01

Sub-fund

ODDO BHF METROPOLE SELECTION

ODDO BHF METROPOLE SELECTION

STATEMENT OF NET ASSETS IN EUR

Items on the statement of net assets	Amount at end of period *
a) Eligible financial instruments referred to in point I.1 of Article L.214-20 of the French Monetary and Financial Code	146,593,544.92
b) Cash at banks	4,273,971.58
c) Other assets held by the Fund	4,481,727.69
d) Total assets held by the Fund	155,349,244.19
e) Liabilities	-1,928,149.43
f) Net asset value	153,421,094.76

* Negative figures are preceded by a minus sign

NUMBER OF UNITS OUTSTANDING AND NET ASSET VALUE PER UNIT OR SHARE

ISIN	Name	Appropriation of distributable income	Currency	Net assets (EUR)	Number of units	Net asset value
FR001400LQP0	CI-EUR UNITS	Accumulating	EUR	1,069.56	1.00000	1,069.56
FR0011468602	Clw-EUR units	Accumulating	EUR	40,678,668.52	118,493.98161	343.29
FR0013529278	Clw-USD units	Accumulating	USD	1,005.02	5.00000	215.17
FR00140089D8	CNw-EUR units	Accumulating	EUR	2,020,857.75	7,735.72823	261.23
FR001400LQQ8	CR-EUR UNITS	Accumulating	EUR	4,733,422.44	44,270.79295	106.91
FR0007078811	CRw-EUR units	Accumulating	EUR	104,723,358.10	137,166.66100	763.47
FR0013529260	CRw-USD units	Accumulating	USD	997.41	5.00000	213.54
FR0012068492	CRw-USD [H] units	Accumulating	USD	1,261,715.96	869.84043	1,552.77

ODDO BHF METROPOLE SELECTION

SECURITIES PORTFOLIO INVESTMENTS IN EUR

Securities portfolio investments:	Percentage	
	Net assets	Total net assets
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	91.11	89.98
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	4.44	4.38
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	2.51	2.48

CHANGES IN THE SECURITIES PORTFOLIO DURING THE PERIOD IN EUR

Securities portfolio investments:	Transactions (as amount)	
	Acquisitions	Disposals
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	31,975,561.97	97,470,830.68
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	481,326.48	3,417,255.12
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	0.00	510,671.00

Transactions carried out over the period	Transactions (as amount)
Acquisitions	32,456,888.45
Disposals	101,398,756.80

DISTRIBUTION DURING THE PERIOD

No distribution for the period.

ODDO BHF METROPOLE SELECTION

BREAKDOWN OF ASSETS A), B), C) AND D) BY CURRENCY

Currency	Amount (EUR)	Percentage	
		Net assets	Total net assets
EUR	92,822,525.85	60.50	59.75
Pound sterling	42,400,882.08	27.64	27.29
Swiss franc	6,814,504.36	4.44	4.39
Swedish krona	4,555,632.63	2.97	2.93
Total	146,593,544.92	95.55	94.36

BREAKDOWN OF ASSETS A), B), C) AND D) BY ECONOMIC SECTOR

Sector	Percentage	
	Net assets	Total net assets
Banks	15.12	14.93
Pharmaceutical products	10.07	9.94
Spare parts and automobile equipment	5.83	5.76
Construction materials	4.38	4.32
Brewers	3.68	3.63
Integrated gas and oil companies	3.40	3.36
Multi-risk insurance	3.29	3.25
Medical equipment & supplies	3.28	3.24
Basic chemicals	3.23	3.19
Paper packaging	3.17	3.13
Publishing	3.16	3.12
Medical supplies	3.00	2.97
Commercial refining and transport of oil & gas	3.00	2.97
Life insurance and health insurance	2.62	2.58
Retail of home products	2.43	2.40
Real estate promotion and management	2.26	2.23
Advertising	2.22	2.19
Retail clothing	2.17	2.15
Specialty chemicals	2.17	2.14
Construction machinery, agricultural machinery and trucks	2.16	2.13
Diversified metals and minerals	2.09	2.07
Telecommunication equipment	2.05	2.03
Industrial equipment	1.98	1.96
Human resources services	1.92	1.90
Steel	1.87	1.84
Construction materials	1.86	1.83
Hotels, holiday resorts and cruises	1.60	1.58
Distillers and wine merchants	1.54	1.52
Total	95.55	94.36

ODDO BHF METROPOLE SELECTION

BREAKDOWN OF ASSETS FALLING UNDER A), B), C) AND D) BY THE ISSUER'S COUNTRY OF DOMICILIATION

Country	Percentage	
	Net assets	Total net assets
United Kingdom	25.42	25.10
Germany	18.67	18.44
France	18.02	17.79
Finland	7.38	7.29
Netherlands	5.53	5.46
Switzerland	4.44	4.39
Spain	3.87	3.82
Belgium	3.68	3.63
Jersey	2.22	2.19
Luxembourg	1.87	1.84
Sweden	1.53	1.52
Italy	1.49	1.47
United States	1.43	1.42
Total	95.55	94.36

BREAKDOWN OF OTHER ASSETS FALLING UNDER E) OF THE SECURITIES PORTFOLIO, BY TYPE

Asset type	Percentage	
	Net assets	Total net assets
Fund units	2.51	2.48
UCITS and equivalent funds of other EU Member States	0.00	0.00
AIF and equivalent funds of other EU Member States	2.51	2.48
Other UCIs and investment funds	0.00	0.00
Other assets	0.00	0.00
Total	2.51	2.48

ODDO BHF METROPOLE SELECTION

PERFORMANCE FEE

CI-EUR UNITS	28/06/2024	
(Variable) performance fee:		1.32
Percentage of performance fee		0.12
Clw-EUR units	28/06/2024	
(Variable) performance fee:		0.00
Percentage of performance fee		0.00
Clw-USD units	28/06/2024	
(Variable) performance fee:		0.00
Percentage of performance fee		0.00
CNw-EUR units	28/06/2024	
(Variable) performance fee:		0.00
Percentage of performance fee		0.00
CR-EUR UNITS	28/06/2024	
(Variable) performance fee:		-4.27
Percentage of performance fee		0.00
CRw-EUR units	28/06/2024	
(Variable) performance fee:		0.00
Percentage of performance fee		0.00
CRw-USD units	28/06/2024	
(Variable) performance fee:		0.00
Percentage of performance fee		0.00
CRw-USD [H] units	28/06/2024	
(Variable) performance fee:		0.00
Percentage of performance fee		0.00
P units	28/06/2024	
(Variable) performance fee:		-0.93
Percentage of performance fee		0.00

ODDO BHF METROPOLE SELECTION

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Equities and similar securities			146,593,544.92	95.55
Equities and similar securities traded on a regulated or similar market			146,593,544.92	95.55
Steel			2,864,211.00	1.87
Aperam SA	EUR	118,650	2,864,211.00	1.87
Multi-risk insurance			5,054,541.00	3.29
Allianz SE Reg	EUR	19,478	5,054,541.00	3.29
Life insurance and health insurance			4,014,819.24	2.62
AXA SA	EUR	131,332	4,014,819.24	2.62
Banks			23,199,383.32	15.12
Banco Santander Reg SA	EUR	1,369,553	5,930,849.27	3.87
BNP Paribas SA A	EUR	59,665	3,551,857.45	2.31
ING Groep NV	EUR	331,671	5,294,132.50	3.45
Intesa Sanpaolo SpA	EUR	659,341	2,288,572.61	1.49
Lloyds Banking Group Plc	GBP	9,484,236	6,133,971.49	4.00
Brewers			5,639,033.40	3.68
Anheuser-Busch InBev SA	EUR	104,195	5,639,033.40	3.68
Integrated gas and oil companies			5,217,083.33	3.40
Totalenergies SE	EUR	83,701	5,217,083.33	3.40
Distillers and wine merchants			2,360,681.60	1.54
Rémy Cointreau SA	EUR	30,304	2,360,681.60	1.54
Publishing			4,848,643.07	3.16
Pearson Plc	GBP	414,190	4,848,643.07	3.16
Paper packaging			4,867,154.94	3.17
Stora Enso Oyj R	EUR	381,588	4,867,154.94	3.17
Construction machinery, agricultural machinery and trucks			3,309,825.43	2.16
Metso Outotec Oyj	EUR	334,867	3,309,825.43	2.16
Telecommunication equipment			3,149,859.65	2.05
Nokia Corp	EUR	885,165	3,149,859.65	2.05
Medical supplies			4,609,496.61	3.00
Smith & Nephew Plc	GBP	397,857	4,609,496.61	3.00
Real estate promotion and management			3,466,596.17	2.26
British Land Co Plc	GBP	712,842	3,466,596.17	2.26
Hotels, holiday resorts and cruises			2,448,035.75	1.60
Whitbread Plc	GBP	69,646	2,448,035.75	1.60
Medical equipment & supplies			5,034,721.92	3.28
Fresenius Medical Care AG	EUR	140,792	5,034,721.92	3.28
Industrial equipment			3,042,626.40	1.98
Duerr AG	EUR	153,668	3,042,626.40	1.98
Construction materials			2,846,314.36	1.86
HeidelbergMaterials AG Bearer	EUR	29,398	2,846,314.36	1.86
Diversified metals and minerals			3,213,892.58	2.09
Anglo American Plc	GBP	108,720	3,213,892.58	2.09
Spare parts and automobile equipment			8,944,322.43	5.83
Autoliv Inc DR	SEK	22,115	2,199,916.38	1.43

ODDO BHF METROPOLE SELECTION

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Continental AG	EUR	82,962	4,388,689.80	2.86
Dometic Group AB	SEK	397,619	2,355,716.25	1.54
Basic chemicals			4,955,618.80	3.23
Covestro AG	EUR	90,431	4,955,618.80	3.23
Specialty chemicals			3,323,215.35	2.17
Evonik Industries AG Reg	EUR	174,447	3,323,215.35	2.17
Pharmaceutical products			15,445,048.10	10.07
GSK Plc	GBP	165,530	2,991,305.74	1.95
Roche Holding Ltd Pref	CHF	26,313	6,814,504.36	4.44
Sanofi SA	EUR	62,700	5,639,238.00	3.68
Construction materials			6,716,608.80	4.38
Cie de Saint-Gobain SA	EUR	48,540	3,524,974.80	2.30
Signify NV	EUR	136,980	3,191,634.00	2.08
Advertising			3,401,396.84	2.22
WPP PLC	GBP	397,415	3,401,396.84	2.22
Commercial refining and transport of oil & gas			4,608,049.85	3.00
BP Plc	GBP	820,741	4,608,049.85	3.00
Human resources services			2,951,145.97	1.92
Hays Plc	GBP	2,643,165	2,951,145.97	1.92
Retail of home products			3,728,348.01	2.43
Travis Perkins Plc	GBP	410,351	3,728,348.01	2.43
Retail clothing			3,332,871.00	2.17
Kering Reg	EUR	9,846	3,332,871.00	2.17
Units of UCIs and investment funds			3,848,047.00	2.51
AIFs and equivalent funds of other EU member states			3,848,047.00	2.51
Undertaking for Collective Investment			3,848,047.00	2.51
SICAV Oddo BHF Metropole Small Cap Value A Cap	EUR	4,820	3,848,047.00	2.51
Total			150,441,591.92	98.06

ODDO BHF METROPOLE SELECTION

INVENTORY OF CURRENCY FORWARDS

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)			
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)	
			Currency	Amount (*)	Currency	Amount (*)
Total	0.00	0.00		0.00		0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – EQUITIES

Forward financial instruments – equities				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – INTEREST RATES

Forward financial instruments – interest rates				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF METROPOLE SELECTION

FORWARD FINANCIAL INSTRUMENTS – FOREX

Forward financial instruments – forex				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – CREDIT RISK

Forward financial instruments – credit risk				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF METROPOLE SELECTION

FORWARD FINANCIAL INSTRUMENTS – OTHER EXPOSURE

Forward financial instruments – other exposure				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY OF CURRENCY FORWARDS (USED TO HEDGE A UNIT CLASS)

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)				Unit class hedged
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)		
			Currency	Amount (*)	Currency	Amount (*)	
H A/V USD EUR 150724	17,686.54	0.00	USD	1,304,997.66	EUR	-1,286,355.42	FR0012068492
H V/A USD EUR 150724	4.90	0.00	EUR	48,545.49	USD	-48,575.43	FR0012068492
Total	17,691.44	0.00		1,353,543.15		-1,334,930.85	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF METROPOLE SELECTION

FORWARD FINANCIAL INSTRUMENTS – FOREX (USED TO HEDGE A UNIT CLASS)

Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)	Unit class hedged
		Assets	Liabilities		
Futures					
Sub-total		0.00	0.00	0.00	
Options					
Sub-total		0.00	0.00	0.00	
Swaps					
Sub-total		0.00	0.00	0.00	
Other instruments					
Sub-total		0.00	0.00	0.00	
Total		0.00	0.00	0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY SUMMARY

	Current value shown on balance sheet
Total inventory of eligible assets and liabilities (excl. FFI)	150,441,591.92
Inventory of FFIs (excluding FFIs used to hedge units issued):	
Total currency forwards	0.00
Total forward financial instruments – equities	0.00
Total forward financial instruments – interest rates	0.00
Total forward financial instruments – forex	0.00
Total forward financial instruments – credit	0.00
Total forward financial instruments – other exposure	0.00
Inventory of forward financial instruments used to hedge units issued	17,691.44
Other assets (+)	4,889,960.83
Other liabilities (-)	-1,928,149.43
Total = net assets	153,421,094.76

02

Sub-fund

ODDO BHF METROPOLE SMALL

ODDO BHF METROPOLE SMALL CAP VALUE

STATEMENT OF NET ASSETS IN EUR

Items on the statement of net assets	Amount at end of period *
a) Eligible financial instruments referred to in point I.1 of Article L.214-20 of the French Monetary and Financial Code	14,046,157.32
b) Cash at banks	1,546,785.09
c) Other assets held by the Fund	1,168,471.29
d) Total assets held by the Fund	16,761,413.70
e) Liabilities	-1,294,369.94
f) Net asset value	15,467,043.76

* Negative figures are preceded by a minus sign

NUMBER OF UNITS OUTSTANDING AND NET ASSET VALUE PER UNIT OR SHARE

ISIN	Name	Appropriation of distributable income	Currency	Net assets (EUR)	Number of units	Net asset value (EUR)
FR0007078829	CRw-EUR units	Accumulating	EUR	15,467,043.76	19,452.53748	795.11

SECURITIES PORTFOLIO INVESTMENTS IN EUR

Securities portfolio investments:	Percentage	
	Net assets	Total net assets
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	85.14	78.57
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	5.67	5.23
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	0.00	0.00

ODDO BHF METROPOLE SMALL CAP VALUE

CHANGES IN THE SECURITIES PORTFOLIO DURING THE PERIOD IN EUR

	Transactions (as amount)	
	Acquisitions	Disposals
Securities portfolio investments:		
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	807,324.53	3,853,363.73
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	0.00	0.00
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	0.00	0.00

Transactions carried out over the period	Transactions (as amount)
Acquisitions	807,324.53
Disposals	3,853,363.73

DISTRIBUTION DURING THE PERIOD

No distribution for the period.

BREAKDOWN OF ASSETS A), B), C) AND D) BY CURRENCY

Currency	Amount (EUR)	Percentage	
		Net assets	Total net assets
EUR	8,131,671.79	52.58	48.51
Pound sterling	3,576,481.91	23.12	21.34
Swedish krona	814,149.18	5.26	4.86
Danish krone	647,091.09	4.18	3.86
Czech koruna	453,427.87	2.93	2.70
Swiss franc	423,335.48	2.74	2.53
Total	14,046,157.32	90.81	83.80

ODDO BHF METROPOLE SMALL CAP VALUE

BREAKDOWN OF ASSETS A), B), C) AND D) BY ECONOMIC SECTOR

Sector	Percentage	
	Net assets	Total net assets
Industrial equipment	19.42	17.92
Construction materials	6.67	6.15
Banks	5.50	5.07
Advisory, accounting and legal advice	5.03	4.65
Diversified metals and minerals	4.18	3.86
Steel	4.03	3.72
Retail of home products	3.87	3.57
Real estate promotion and management	3.75	3.46
Human resources services	3.60	3.32
Advertising	3.29	3.04
Construction materials	3.07	2.83
Electrical components and equipment	3.03	2.80
Specialist retailers	2.74	2.53
Spare parts and automobile equipment	2.66	2.46
Medical equipment	2.60	2.40
Office services and supplies	2.48	2.29
Multi-risk insurance	2.20	2.03
Leisure products and toys	2.20	2.03
Specialty chemicals	1.88	1.74
Semi-conductors	1.81	1.67
Regional banks	1.68	1.55
Broadcasting and cable television	1.42	1.31
Basic chemicals	1.38	1.27
Consumer goods conglomerates	1.24	1.14
Construction machinery, agricultural machinery and trucks	1.08	0.99
Total	90.81	83.80

BREAKDOWN OF ASSETS FALLING UNDER A), B), C) AND D) BY THE ISSUER'S COUNTRY OF DOMICILIATION

Country	Percentage	
	Net assets	Total net assets
United Kingdom	23.12	21.34
France	18.69	17.24
Austria	9.02	8.33
Germany	8.48	7.82
Spain	5.76	5.31
Sweden	5.26	4.86
Denmark	4.18	3.86
Netherlands	4.17	3.85
Luxembourg	3.58	3.30
Czech Republic	2.93	2.70
Italy	2.88	2.66
Switzerland	2.74	2.53
Total	90.81	83.80

ODDO BHF METROPOLE SMALL CAP VALUE

BREAKDOWN OF OTHER ASSETS FALLING UNDER E) OF THE SECURITIES PORTFOLIO, BY TYPE

Asset type	Percentage	
	Net assets	Total net assets
Fund units	0.00	0.00
UCITS and equivalent funds of other EU Member States	0.00	0.00
AIF and equivalent funds of other EU Member States	0.00	0.00
Other UCIs and investment funds	0.00	0.00
Other assets	0.00	0.00
Total	0.00	0.00

PERFORMANCE FEE

CRw-EUR units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00

ODDO BHF METROPOLE SMALL CAP VALUE

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Equities and similar securities			14,046,157.32	90.81
Equities and similar securities traded on a regulated or similar market			14,046,157.32	90.81
Steel			622,936.61	4.03
Acerinox SA Reg	EUR	33,769	327,221.61	2.12
Aperam SA	EUR	12,250	295,715.00	1.91
Multi-risk insurance			340,654.50	2.20
Vienna Ins Gr Wien Vers AG	EUR	11,169	340,654.50	2.20
Banks			850,201.02	5.50
Bankinter SA Reg	EUR	52,029	396,773.15	2.57
Komerčni Banka AS	CZK	14,501	453,427.87	2.93
Regional banks			260,121.00	1.68
Credito Emiliano SpA Credem	EUR	27,970	260,121.00	1.68
Electrical components and equipment			468,709.50	3.03
Nexans SA	EUR	4,555	468,709.50	3.03
Consumer goods conglomerates			191,004.45	1.24
Mersen	EUR	5,997	191,004.45	1.24
Advisory, accounting and legal advice			778,449.78	5.03
Elis SA	EUR	38,499	778,449.78	5.03
Construction machinery, agricultural machinery and trucks			166,619.70	1.08
Construccion y Aux de Ferro SA Bearer	EUR	4,747	166,619.70	1.08
Medical equipment			402,392.50	2.60
Elekta AB Shares B	SEK	69,048	402,392.50	2.60
Real estate promotion and management			580,576.88	3.75
British Land Co Plc	GBP	119,385	580,576.88	3.75
Industrial equipment			3,003,214.87	19.42
Andritz AG	EUR	7,870	455,279.50	2.94
Biesse SpA	EUR	17,408	185,047.04	1.20
Bodycote Plc	GBP	61,788	497,878.21	3.22
Duerr AG	EUR	22,917	453,756.60	2.93
IMI Plc	GBP	24,253	505,473.81	3.27
Krones AG	EUR	3,103	363,671.60	2.35
Morgan Advanced Materials Plc	GBP	77,938	284,539.36	1.84
Stabilus SE	EUR	6,025	257,568.75	1.67
Specialist retailers			423,335.48	2.74
Avolta AG Reg	CHF	11,686	423,335.48	2.74
Construction materials			1,031,519.30	6.67
Forterra PLC	GBP	139,075	261,264.74	1.69
RHI Magnesita NV Reg	EUR	4,221	170,528.40	1.10
Wienerberger AG	EUR	19,371	599,726.16	3.88
Diversified metals and minerals			647,091.09	4.18
FLSmidth & Co AS B	DKK	13,939	647,091.09	4.18
Spare parts and automobile equipment			411,756.68	2.66
Dometic Group AB	SEK	69,500	411,756.68	2.66

ODDO BHF METROPOLE SMALL CAP VALUE

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Basic chemicals			213,400.00	1.38
Fuchs Petrolub SE Pref	EUR	5,000	213,400.00	1.38
Specialty chemicals			290,985.02	1.88
Elementis Plc	GBP	168,919	290,985.02	1.88
Leisure products and toys			339,820.14	2.20
Beneteau SA	EUR	34,782	339,820.14	2.20
Construction materials			474,574.40	3.07
Signify NV	EUR	20,368	474,574.40	3.07
Advertising			508,778.20	3.29
IPSOS SA	EUR	8,638	508,778.20	3.29
Broadcasting and cable television			220,004.91	1.42
Télévision Française 1 SA TF1	EUR	30,179	220,004.91	1.42
Semi-conductors			280,622.40	1.81
Siltronic AG Reg	EUR	3,876	280,622.40	1.81
Office services and supplies			383,625.00	2.48
BIC SA	EUR	6,975	383,625.00	2.48
Human resources services			557,012.74	3.60
Hays Plc	GBP	498,883	557,012.74	3.60
Retail of home products			598,751.15	3.87
Travis Perkins Plc	GBP	65,900	598,751.15	3.87
Total			14,046,157.32	90.81

ODDO BHF METROPOLE SMALL CAP VALUE

INVENTORY OF CURRENCY FORWARDS

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)			
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)	
			Currency	Amount (*)	Currency	Amount (*)
Total	0.00	0.00		0.00		0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – EQUITIES

Forward financial instruments – equities				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – INTEREST RATES

Forward financial instruments – interest rates				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF METROPOLE SMALL CAP VALUE

FORWARD FINANCIAL INSTRUMENTS – FOREX

Forward financial instruments – forex				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – CREDIT RISK

Forward financial instruments – credit risk				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF METROPOLE SMALL CAP VALUE

FORWARD FINANCIAL INSTRUMENTS – OTHER EXPOSURE

Forward financial instruments – other exposure				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY OF CURRENCY FORWARDS (USED TO HEDGE A UNIT CLASS)

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)				Unit class hedged
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)		
			Currency	Amount (*)	Currency	Amount (*)	
Total	0.00	0.00		0.00		0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF METROPOLE SMALL CAP VALUE

FORWARD FINANCIAL INSTRUMENTS – FOREX (USED TO HEDGE A UNIT CLASS)

Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)	Unit class hedged
		Assets	Liabilities	+/-	
Futures					
Sub-total		0.00	0.00	0.00	
Options					
Sub-total		0.00	0.00	0.00	
Swaps					
Sub-total		0.00	0.00	0.00	
Other instruments					
Sub-total		0.00	0.00	0.00	
Total		0.00	0.00	0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY SUMMARY

	Current value shown on balance sheet
Total inventory of eligible assets and liabilities (excl. FFI)	14,046,157.32
Inventory of FFIs (excluding FFIs used to hedge units issued):	
Total currency forwards	0.00
Total forward financial instruments – equities	0.00
Total forward financial instruments – interest rates	0.00
Total forward financial instruments – forex	0.00
Total forward financial instruments – credit	0.00
Total forward financial instruments – other exposure	0.00
Inventory of forward financial instruments used to hedge units issued	0.00
Other assets (+)	2,715,256.38
Other liabilities (-)	-1,294,369.94
Total = net assets	15,467,043.76

03

Sub-fund

ODDO BHF METROPOLE EURO SRI

ODDO BHF METROPOLE EURO SRI

STATEMENT OF NET ASSETS IN EUR

Items on the statement of net assets	Amount at end of period *
a) Eligible financial instruments referred to in point I.1 of Article L.214-20 of the French Monetary and Financial Code	117,618,239.87
b) Cash at banks	3,625,043.44
c) Other assets held by the Fund	4,985,106.08
d) Total assets held by the Fund	126,228,389.39
e) Liabilities	-908,470.07
f) Net asset value	125,319,919.32

* Negative figures are preceded by a minus sign

NUMBER OF UNITS OUTSTANDING AND NET ASSET VALUE PER UNIT OR SHARE

ISIN	Name	Appropriation of distributable income	Currency	Net assets (EUR)	Number of units	Net asset value
FR001400LRG7	CI-EUR units	Accumulating	EUR	1,105.84	1.00000	1,105.84
FR0013185055	Clw-EUR units	Accumulating	EUR	48,175,727.79	143,767.18257	335.09
FR0013434040	Clw-GBP units	Accumulating	GBP	1,281.91	5.00000	216.99
FR0014007BE9	CNw-EUR units	Accumulating	EUR	7,393,107.77	31,489.46119	234.78
FR001400LRK9	CR-EUR units	Accumulating	EUR	110.50	1.00000	110.50
FR0010632364	CRw-EUR units	Accumulating	EUR	69,748,585.51	168,199.97857	414.67

SECURITIES PORTFOLIO INVESTMENTS IN EUR

Securities portfolio investments:	Percentage	
	Net assets	Total net assets
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	93.85	93.18
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	0.00	0.00
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	2.87	2.85

ODDO BHF METROPOLE EURO SRI

CHANGES IN THE SECURITIES PORTFOLIO DURING THE PERIOD IN EUR

Securities portfolio investments:	Transactions (as amount)	
	Acquisitions	Disposals
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	33,661,336.96	52,406,981.72
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	0.00	0.00
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	0.00	0.00

Transactions carried out over the period	Transactions (as amount)
Acquisitions	33,661,336.96
Disposals	52,406,981.72

DISTRIBUTION DURING THE PERIOD

No distribution for the period.

BREAKDOWN OF ASSETS A), B), C) AND D) BY CURRENCY

Currency	Amount (EUR)	Percentage	
		Net assets	Total net assets
EUR	117,618,239.87	93.85	93.18
Total	117,618,239.87	93.85	93.18

ODDO BHF METROPOLE EURO SRI

BREAKDOWN OF ASSETS A), B), C) AND D) BY ECONOMIC SECTOR

Sector	Percentage	
	Net assets	Total net assets
Banks	16.09	15.98
Pharmaceutical products	5.66	5.62
Specialty chemicals	4.97	4.94
Multi-risk insurance	4.18	4.15
Spare parts and automobile equipment	3.85	3.82
Brewers	3.59	3.56
Construction machinery, agricultural machinery and trucks	3.59	3.56
Electrical components and equipment	3.53	3.51
Integrated gas and oil companies	3.47	3.45
Basic chemicals	3.32	3.30
Paper packaging	3.25	3.22
Medical equipment & supplies	3.15	3.13
Restaurants	2.88	2.86
Commercial refining and transport of oil & gas	2.87	2.85
Construction materials	2.69	2.67
Life insurance and health insurance	2.47	2.46
Construction materials	2.37	2.35
Retail clothing	2.26	2.24
Diversified chemical products	2.22	2.21
Vehicle manufacturers	2.10	2.09
Advisory, accounting and legal advice	2.00	1.98
Telecommunication equipment	1.99	1.97
Real estate promotion and management	1.96	1.94
Industrial equipment	1.72	1.70
Food retailing	1.58	1.57
Distillers and wine merchants	1.35	1.34
IT services and consulting	1.29	1.28
Steel	1.25	1.24
Advertising	1.18	1.17
Miscellaneous business services	1.02	1.02
Total	93.85	93.18

BREAKDOWN OF ASSETS FALLING UNDER A), B), C) AND D) BY THE ISSUER'S COUNTRY OF DOMICILIATION

Country	Percentage	
	Net assets	Total net assets
France	34.64	34.39
Germany	28.96	28.75
Spain	7.84	7.79
Finland	6.87	6.82
Netherlands	5.56	5.52
Belgium	4.85	4.81
Austria	2.96	2.94
Italy	2.17	2.16
Total	93.85	93.18

ODDO BHF METROPOLE EURO SRI

BREAKDOWN OF OTHER ASSETS FALLING UNDER E) OF THE SECURITIES PORTFOLIO, BY TYPE

Asset type	Percentage	
	Net assets	Total net assets
Fund units	2.87	2.85
UCITS and equivalent funds of other EU Member States	0.00	0.00
AIF and equivalent funds of other EU Member States	2.87	2.85
Other UCIs and investment funds	0.00	0.00
Other assets	0.00	0.00
Total	2.87	2.85

PERFORMANCE FEE

CI-EUR units	28/06/2024
(Variable) performance fee:	3.50
Percentage of performance fee	0.32
CIw-EUR units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00
CIw-GBP units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00
CNw-EUR units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00
CR-EUR units	28/06/2024
(Variable) performance fee:	0.34
Percentage of performance fee	0.31
CRw-EUR units	28/06/2024
(Variable) performance fee:	0.01
Percentage of performance fee	0.00

ODDO BHF METROPOLE EURO SRI

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Equities and similar securities			117,618,239.87	93.85
Equities and similar securities traded on a regulated or similar market			117,618,239.87	93.85
Steel			1,562,379.00	1.25
Voestalpine	EUR	61,950	1,562,379.00	1.25
Multi-risk insurance			5,237,488.50	4.18
Allianz SE Reg	EUR	20,183	5,237,488.50	4.18
Life insurance and health insurance			3,099,859.14	2.47
AXA SA	EUR	101,402	3,099,859.14	2.47
Banks			20,167,724.79	16.09
Banco Santander Reg SA	EUR	1,437,600	6,225,526.80	4.97
BNP Paribas SA A	EUR	78,250	4,658,222.50	3.72
ING Groep NV	EUR	311,945	4,979,266.09	3.97
Intesa Sanpaolo SpA	EUR	784,925	2,724,474.68	2.17
Société Générale SA	EUR	72,091	1,580,234.72	1.26
Brewers			4,498,725.00	3.59
Anheuser-Busch InBev SA	EUR	83,125	4,498,725.00	3.59
Integrated gas and oil companies			4,352,877.88	3.47
Totalenergies SE	EUR	69,836	4,352,877.88	3.47
Electrical components and equipment			4,426,579.92	3.53
Rexel SA	EUR	73,422	1,773,875.52	1.41
Siemens AG Reg	EUR	15,270	2,652,704.40	2.12
IT services and consulting			1,613,361.60	1.29
CapGemini SE	EUR	8,688	1,613,361.60	1.29
Advisory, accounting and legal advice			2,504,712.06	2.00
Elis SA	EUR	123,873	2,504,712.06	2.00
Vehicle manufacturers			2,638,007.35	2.10
Mercedes-Benz Group AG Reg	EUR	40,855	2,638,007.35	2.10
Distillers and wine merchants			1,695,883.00	1.35
Rémy Cointreau SA	EUR	21,770	1,695,883.00	1.35
Food retailing			1,985,376.40	1.58
Koninklijke Ahold Delhaize NV	EUR	71,960	1,985,376.40	1.58
Paper packaging			4,069,788.87	3.25
Stora Enso Oyj R	EUR	319,074	4,069,788.87	3.25
Construction machinery, agricultural machinery and trucks			4,496,682.88	3.59
Daimler Truck Holding AG	EUR	65,814	2,446,306.38	1.95
Metso Outotec Oyj	EUR	207,444	2,050,376.50	1.64
Telecommunication equipment			2,488,601.39	1.99
Nokia Corp	EUR	699,340	2,488,601.39	1.99
Real estate promotion and management			2,453,872.50	1.96
Gecina Reg	EUR	28,550	2,453,872.50	1.96
Medical equipment & supplies			3,953,053.44	3.15
Fresenius Medical Care AG	EUR	110,544	3,953,053.44	3.15
Industrial equipment			2,150,631.60	1.72
Andritz AG	EUR	37,176	2,150,631.60	1.72

ODDO BHF METROPOLE EURO SRI

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Construction materials			2,963,950.66	2.37
HeidelbergMaterials AG Bearer	EUR	30,613	2,963,950.66	2.37
Spare parts and automobile equipment			4,819,736.13	3.85
Continental AG	EUR	60,871	3,220,075.90	2.57
Valeo SA	EUR	160,964	1,599,660.23	1.28
Basic chemicals			4,161,840.80	3.32
Covestro AG	EUR	75,946	4,161,840.80	3.32
Diversified chemical products			2,782,808.60	2.22
BASF SE Reg	EUR	61,587	2,782,808.60	2.22
Specialty chemicals			6,232,563.27	4.97
Evonik Industries AG Reg	EUR	108,477	2,066,486.85	1.65
Henkel AG & Co KGaA Pref	EUR	50,061	4,166,076.42	3.32
Pharmaceutical products			7,093,297.14	5.66
Sanofi SA	EUR	61,356	5,518,358.64	4.40
UCB	EUR	11,355	1,574,938.50	1.26
Construction materials			3,375,668.08	2.69
Cie de Saint-Gobain SA	EUR	46,484	3,375,668.08	2.69
Advertising			1,473,407.88	1.18
Publicis Groupe SA	EUR	14,826	1,473,407.88	1.18
Commercial refining and transport of oil & gas			3,602,457.01	2.87
Repsol SA	EUR	244,483	3,602,457.01	2.87
Restaurants			3,605,616.00	2.88
Sodexo	EUR	42,924	3,605,616.00	2.88
Miscellaneous business services			1,283,121.48	1.02
Bureau Veritas SA	EUR	49,618	1,283,121.48	1.02
Retail clothing			2,828,167.50	2.26
Kering Reg	EUR	8,355	2,828,167.50	2.26
Units of UCIs and investment funds			3,592,575.00	2.87
AIFs and equivalent funds of other EU member states			3,592,575.00	2.87
Undertaking for Collective Investment			3,592,575.00	2.87
SICAV Oddo BHF Metropole Small Cap Value A Cap	EUR	4,500	3,592,575.00	2.87
Total			121,210,814.87	96.72

ODDO BHF METROPOLE EURO SRI

INVENTORY OF CURRENCY FORWARDS

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)			
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)	
			Currency	Amount (*)	Currency	Amount (*)
Total	0.00	0.00		0.00		0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – EQUITIES

Forward financial instruments – equities				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – INTEREST RATES

Forward financial instruments – interest rates				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF METROPOLE EURO SRI

FORWARD FINANCIAL INSTRUMENTS – FOREX

Forward financial instruments – forex				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – CREDIT RISK

Forward financial instruments – credit risk				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF METROPOLE EURO SRI

FORWARD FINANCIAL INSTRUMENTS – OTHER EXPOSURE

Forward financial instruments – other exposure				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY OF CURRENCY FORWARDS (USED TO HEDGE A UNIT CLASS)

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)				Unit class hedged
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)		
			Currency	Amount (*)	Currency	Amount (*)	
Total	0.00	0.00		0.00		0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

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FORWARD FINANCIAL INSTRUMENTS – FOREX (USED TO HEDGE A UNIT CLASS)

Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)	Unit class hedged
		Assets	Liabilities	+/-	
Futures					
Sub-total		0.00	0.00	0.00	
Options					
Sub-total		0.00	0.00	0.00	
Swaps					
Sub-total		0.00	0.00	0.00	
Other instruments					
Sub-total		0.00	0.00	0.00	
Total		0.00	0.00	0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY SUMMARY

	Current value shown on balance sheet
Total inventory of eligible assets and liabilities (excl. FFI)	121,210,814.87
Inventory of FFIs (excluding FFIs used to hedge units issued):	
Total currency forwards	0.00
Total forward financial instruments – equities	0.00
Total forward financial instruments – interest rates	0.00
Total forward financial instruments – forex	0.00
Total forward financial instruments – credit	0.00
Total forward financial instruments – other exposure	0.00
Inventory of forward financial instruments used to hedge units issued	0.00
Other assets (+)	5,017,574.52
Other liabilities (-)	-908,470.07
Total = net assets	125,319,919.32

04

Sub-fund

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STATEMENT OF NET ASSETS IN EUR

Items on the statement of net assets	Amount at end of period *
a) Eligible financial instruments referred to in point I.1 of Article L.214-20 of the French Monetary and Financial Code	449,421,608.83
b) Cash at banks	9,676,232.17
c) Other assets held by the Fund	37,603,473.36
d) Total assets held by the Fund	496,701,314.36
e) Liabilities	-23,959,594.54
f) Net asset value	472,741,719.82

* Negative figures are preceded by a minus sign

NUMBER OF UNITS OUTSTANDING AND NET ASSET VALUE PER UNIT OR SHARE

ISIN	Name	Appropriation of distributable income	Currency	Net assets (EUR)	Number of units	Net asset value
FR001400DN20	CI-CHF (H) units	Accumulating	CHF	178,031.14	156.989	1,091.947
FR001400C7V2	CI-EUR units	Accumulating	EUR	134,108,851.24	118,879.672	1,128.105
FR001400DN46	CI-USD (H) units	Accumulating	USD	13,691,123.35	12,643.273	1,160.412
FR001400GBW8	CN-CHF (H) units	Accumulating	CHF	887,480.41	7,977.452	107.119
FR001400C7Z3	CN-EUR units	Accumulating	EUR	85,475,170.04	759,584.197	112.528
FR001400DN38	CR-CHF (H) units	Accumulating	CHF	454,620.43	4,047.889	108.142
FR001400C7W0	CR-EUR units	Accumulating	EUR	204,111,657.03	1,827,874.856	111.666
FR001400DN53	CR-USD (H) units	Accumulating	USD	271,622.07	2,526.762	115.194
FR001400C7X8	DI-EUR units	Distributing	EUR	16,871,317.32	15,826.266	1,066.03
FR001400C7Y6	DIw-EUR units	Distributing	EUR	2,525,196.18	2,369.917	1,065.52
FR001400C833	DN-EUR units	Distributing	EUR	2,151,305.29	20,003.260	107.54
FR001400C809	DNw-EUR units	Distributing	EUR	213.98	1.982	107.96
FR001400C817	DR-EUR units	Distributing	EUR	10,984,385.39	102,918.787	106.72
FR001400C825	DRw-EUR units	Distributing	EUR	1,030,745.95	9,700.986	106.25

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SECURITIES PORTFOLIO INVESTMENTS IN EUR

Securities portfolio investments:	Percentage	
	Net assets	Total net assets
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	93.24	88.74
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	0.00	0.00
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	1.83	1.74

CHANGES IN THE SECURITIES PORTFOLIO DURING THE PERIOD IN EUR

Securities portfolio investments:	Transactions (as amount)	
	Acquisitions	Disposals
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	297,690,465.61	34,681,489.70
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	0.00	0.00
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	7,162,370.24	829,200.00

Transactions carried out over the period	Transactions (as amount)
Acquisitions	304,852,835.85
Disposals	35,510,689.70

ODDO BHF GLOBAL TARGET 2028

DISTRIBUTION DURING THE PERIOD

	Unit	Net amount per unit	Tax credit	Gross amount per unit
Dividends paid				
23/04/2024	DI-EUR units	54.44	0.00	54.44
23/04/2024	DIw-EUR units	60.26	0.00	60.26
23/04/2024	DN-EUR units	5.03	0.00	5.03
23/04/2024	DNw-EUR units	5.68	0.00	5.68
23/04/2024	DR-EUR units	4.54	0.00	4.54
23/04/2024	DRw-EUR units	5.17	0.00	5.17
Dividends payable				

BREAKDOWN OF ASSETS A), B), C) AND D) BY CURRENCY

Currency	Amount (EUR)	Percentage	
		Net assets	Total net assets
EUR	346,500,065.52	73.30	69.76
US dollars	76,508,432.30	16.18	15.40
Pound sterling	14,789,111.44	3.13	2.98
Swiss franc	2,963,170.29	0.63	0.60
Total	440,760,779.55	93.24	88.74

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BREAKDOWN OF ASSETS A), B), C) AND D) BY ECONOMIC SECTOR

Sector	Percentage	
	Net assets	Total net assets
Multi-sector holdings	12.49	11.89
Pharmaceutical products	9.02	8.59
Consumer financial services	7.16	6.82
Other financial services	7.14	6.79
Integrated telecommunication services	6.90	6.57
Spare parts and automobile equipment	4.80	4.57
Oil and gas exploration and production	3.43	3.27
Miscellaneous business services	3.40	3.24
Broadcasting and cable television	3.20	3.04
Casinos and gaming rooms	2.78	2.65
Telecommunication equipment	2.56	2.44
Film and entertainment	2.56	2.43
Specialised financial services	2.46	2.34
Special Purpose Vehicle	1.62	1.54
Software and internet services	1.57	1.50
Industrial equipment	1.57	1.49
Metal & glass containers	1.45	1.38
Mobile telecommunication services	1.45	1.38
Electricity	1.40	1.33
Health and beauty	1.32	1.25
Motorways and railways	1.27	1.21
Hotels, holiday resorts and cruises	1.18	1.13
IT services and consulting	1.06	1.01
Diversified chemical products	1.02	0.97
Diversified metals and minerals	0.90	0.86
Undertaking for Collective Investment	0.80	0.76
Apparel, accessories & luxury goods	0.75	0.72
Paper packaging	0.65	0.62
Specialist retailers	0.56	0.53
Packaged foods and meats	0.53	0.50
Food retailing	0.52	0.50
Vehicle manufacturers	0.51	0.48
Investment and holding companies	0.51	0.48
Storage and transport of oil & gas	0.48	0.46
Biotechnology	0.46	0.44
Detached home construction	0.42	0.40
Postal services, air freight and logistics	0.41	0.39
Aerospace and defence	0.36	0.34
Retail of IT and electronic products	0.34	0.32
Application software	0.33	0.31
Medical equipment & supplies	0.29	0.28
Wholesale of food products	0.29	0.27
Airlines	0.27	0.26
Semi-conductors	0.25	0.24
Basic chemicals	0.21	0.20
Aluminium	0.19	0.18
Environmental services	0.16	0.15
Paper-based products	0.12	0.11
Restaurants	0.08	0.07
Electrical components and equipment	0.02	0.02
Specialty chemicals	0.02	0.02
Total	93.24	88.74

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BREAKDOWN OF ASSETS FALLING UNDER A), B), C) AND D) BY THE ISSUER'S COUNTRY OF DOMICILIATION

Country	Percentage	
	Net assets	Total net assets
France	13.57	12.91
Netherlands	13.43	12.78
United States	12.98	12.36
Germany	11.78	11.21
Luxembourg	11.07	10.54
Italy	9.96	9.48
Ireland	4.08	3.88
Spain	3.77	3.59
Sweden	2.50	2.38
Mexico	1.98	1.89
Canada	1.82	1.73
United Kingdom	1.72	1.64
Colombia	1.58	1.50
Belgium	0.93	0.88
Austria	0.57	0.55
Bermuda	0.52	0.50
Poland	0.36	0.34
Romania	0.23	0.21
Czech Republic	0.21	0.20
Switzerland	0.10	0.10
Isle of Man	0.08	0.07
Total	93.24	88.74

BREAKDOWN OF OTHER ASSETS FALLING UNDER E) OF THE SECURITIES PORTFOLIO, BY TYPE

Asset type	Percentage	
	Net assets	Total net assets
Fund units	0.00	0.00
UCITS and equivalent funds of other EU Member States	0.00	0.00
AIF and equivalent funds of other EU Member States	0.00	0.00
Other UCIs and investment funds	0.00	0.00
Other assets	1.83	1.74
Total	1.83	1.74

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PERFORMANCE FEE

CI-CHF (H) units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00
CI-EUR units	28/06/2024
(Variable) performance fee:	-6,275.07
Percentage of performance fee	0.01
CI-USD (H) units	28/06/2024
(Variable) performance fee:	-11,390.40
Percentage of performance fee	0.10
CN-CHF (H) units	28/06/2024
(Variable) performance fee:	936.98
Percentage of performance fee	0.10
CN-EUR units	28/06/2024
(Variable) performance fee:	-14,384.63
Percentage of performance fee	0.02
CR-CHF (H) units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00
CR-EUR units	28/06/2024
(Variable) performance fee:	-39,594.11
Percentage of performance fee	0.02
CR-USD (H) units	28/06/2024
(Variable) performance fee:	-265.79
Percentage of performance fee	0.12
DI-EUR units	28/06/2024
(Variable) performance fee:	-2,312.73
Percentage of performance fee	0.01
DIw-EUR units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00
DN-EUR units	28/06/2024
(Variable) performance fee:	-226.43
Percentage of performance fee	0.01

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PERFORMANCE FEE

DNw-EUR units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00

DR-EUR units	28/06/2024
(Variable) performance fee:	-2,208.06
Percentage of performance fee	0.02

DRw-EUR units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00

ODDO BHF GLOBAL TARGET 2028

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Deposits			16,695,699.63	3.53
TERM ESTR 0.00 01072	EUR	6,695,699.63	6,695,699.63	1.42
TERM FIX 3.61 010724	EUR	10,000,000	10,000,000.00	2.11
Bonds			415,686,504.65	87.93
Other bonds and similar securities traded on a regulated or similar market			407,025,675.37	86.10
Packaged foods and meats			2,501,090.20	0.53
Darling Ingredients Inc 5.25% Sen 144A 19/15.04.27	USD	2,400,000	2,220,378.87	0.47
Nomad Foods BondCo Plc 2.5% 21/24.06.28	EUR	300,000	280,711.33	0.06
Aluminium			910,555.75	0.19
Constellium SE 4.25% Sen Reg S 17/15.02.26	EUR	900,000	910,555.75	0.19
Motorways and railways			4,388,386.29	0.93
Autostrade per l'Italia SpA 2% Sen Reg S 20/04.12.28	EUR	1,300,000	1,213,108.07	0.26
Getlink SE 3.5% 20/30.10.25	EUR	3,200,000	3,175,278.22	0.67
Other financial services			27,794,986.12	5.88
Birkenstock Financing Sarl 5.25% 21/30.04.29	EUR	3,600,000	3,679,476.00	0.78
Cidron Aida Finco SARL 5% 21/01.04.28	EUR	203,000	190,033.04	0.04
Crown Americas LLC 4.75% Ser B 19/01.02.26	USD	1,300,000	1,217,189.43	0.26
Eircom Finance DAC 2.625% 19/15.02.27	EUR	2,900,000	2,746,422.04	0.58
Eircom Finance DAC 3.5% Sen Reg S 19/15.05.26	EUR	2,250,000	2,204,211.25	0.47
Ineos Quattro Fin 2 Plc 8.5% 23/15.03.29	EUR	1,190,000	1,273,225.96	0.27
Motion Bondco DAC 4.5% 19/15.11.27	EUR	1,700,000	1,629,237.50	0.34
Motion Bondco DAC 6.625% 144A 19/15.11.27	USD	700,000	639,287.74	0.13
Primo Water Holdings Inc 3.875% Sen Reg S 20/31.10.28	EUR	1,908,000	1,817,814.67	0.38
SCIL IV LLC 5.375% 144A 21/01.11.26	USD	400,000	364,264.81	0.08
SCIL IV LLC 9.5% 23/15.07.28	EUR	1,265,000	1,421,649.87	0.30
TK Elevator HoldCo GmbH 6.625% Sen Reg S 20/15.07.28	EUR	738,000	735,411.57	0.16
TK Elevator Midco GmbH 4.375% Sen Reg S 20/15.07.27	EUR	2,200,000	2,170,883.31	0.46
Trivium Packaging Finance B.V. FRN 19/15.08.26	EUR	1,200,000	1,214,478.71	0.26
Virgin Media Vendor Fin III 4.8475% Sen Reg S 20/15.07.28	GBP	6,000,000	6,491,400.22	1.37
Biotechnology			2,175,116.07	0.46
IQVIA Inc 2.875% 20/15.06.28	EUR	2,300,000	2,175,116.07	0.46
Casinos and gaming rooms			13,146,987.20	2.78
Intl Game Technology Plc 2.375% 19/15.04.28	EUR	200,000	189,211.97	0.04
LHMC Finco 2 Sarl VAR TOG PIK Sen Reg S 19/02.10.25	EUR	1,399,606.09	1,449,539.76	0.31
Lottomatica SpA 7.125% 23/01.06.28	EUR	9,547,000	10,152,373.70	2.15
Playtech Plc 4.25% Sen Reg S 19/07.03.26	EUR	100,000	100,080.22	0.02
Playtech Plc 5.875% 23/28.06.28	EUR	259,000	257,130.02	0.05
Sazka Group AS 3.875% 20/15.02.27	EUR	1,000,000	998,651.53	0.21
Airlines			299,615.26	0.06
Intl Consolidated Air Gr SA 2.75% 21/25.03.25	EUR	300,000	299,615.26	0.06
Electrical components and equipment			92,401.85	0.02
Rexel SA 2.125% 21/15.06.28	EUR	100,000	92,401.85	0.02
Metal & glass containers			6,847,714.67	1.45
Ball Corp 6.875% 22/15.03.28	USD	1,300,000	1,244,421.20	0.26

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INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Berry Plastics Corp 4.875% 144A 19/15.07.26	USD	187,000	175,189.40	0.04
Berry Plastics Corp 5.625% 144A 19/15.07.27	USD	1,000,000	944,054.45	0.20
Crown European Hgs SA 5% 23/15.05.28	EUR	200,000	206,580.56	0.04
Guala Closures SpA FRN 23/29.06.29	EUR	400,000	404,796.06	0.08
Guala Closures SpA FRN 24/29.06.29	EUR	1,060,000	1,072,375.66	0.23
OI European Group BV 5.25% 24/01.06.29	EUR	1,154,000	1,164,951.46	0.25
Owens-Brockway Glass Cont Inc 6.625% 144A 20/13.05.27	USD	1,100,000	1,034,842.05	0.22
Silgan Holdings Inc 3.25% Sen 18/15.03.25	EUR	600,000	600,503.83	0.13
IT services and consulting			4,995,669.91	1.06
Almaviva Italian Inno Co SpA 4.875% 21/30.10.26	EUR	2,186,000	2,215,436.31	0.47
IQVIA Inc 5% 144A 16/15.10.26	USD	3,000,000	2,780,233.60	0.59
Vehicle manufacturers			1,143,762.91	0.24
Jaguar Land Rover Automoti Plc 7.75% 144A 20/15.10.25	USD	1,200,000	1,143,762.91	0.24
Detached home construction			2,001,963.16	0.42
Axalta Coating Systems LLC 4.75% 144A 20/15.06.27	USD	2,200,000	2,001,963.16	0.42
Postal services, air freight and logistics			1,952,681.38	0.41
Inpost SA 2.25% 21/15.07.27	EUR	2,050,000	1,952,681.38	0.41
Food retailing			1,064,623.30	0.22
Albertsons Co Inc Safe New Llc 7.5% 144A 19/15.03.26	USD	1,100,000	1,064,623.30	0.22
Electricity			5,572,094.59	1.18
Energia Group ROI Finance DAC 6.875% 23/31.07.28	EUR	5,270,000	5,572,094.59	1.18
Paper packaging			3,056,549.79	0.65
Reno De Medici SpA FRN 24/15.04.29	EUR	3,030,000	3,056,549.79	0.65
Telecommunication equipment			12,119,160.82	2.56
Belden Inc 3.875% 18/15.03.28	EUR	400,000	392,980.94	0.08
Verisure Holding AB 3.875% Sen Reg S 20/15.07.26	EUR	100,000	100,750.57	0.02
Verisure Holding AB 7.125% 23/01.02.28	EUR	2,300,000	2,464,598.54	0.52
Verisure Holding AB 9.25% 22/15.10.27	EUR	4,700,000	5,070,100.19	1.07
Verisure Midholding AB 5.25% 21/15.02.29	EUR	4,100,000	4,090,730.58	0.87
Oil and gas exploration and production			15,879,639.01	3.36
Ecopetrol SA 5.375% 15/26.06.26	USD	8,150,000	7,472,284.71	1.58
Petroleos Mexicanos 3.625% Sen Reg S 18/24.11.25	EUR	5,200,000	5,143,079.04	1.09
Petroleos Mexicanos 3.75% Reg S Sen 14/16.04.26	EUR	3,400,000	3,264,275.26	0.69
Film and entertainment			12,087,211.99	2.56
Banijay Group SAS 6.5% 20/01.03.26	EUR	6,300,000	6,453,230.00	1.37
Multiversity SpA FRN 21/30.10.28	EUR	5,527,000	5,633,981.99	1.19
Wholesale of food products			1,363,672.68	0.29
US Foodservice 6.875% 144A 23/15.09.28	USD	1,400,000	1,363,672.68	0.29
Apparel, accessories & luxury goods			3,558,807.00	0.75
Golden Goose SpA FRN 21/14.05.27	EUR	3,500,000	3,558,807.00	0.75
Multi-sector holdings			56,167,753.04	11.88
Carnival Hgs (Bermuda) Ltd 10.375% 144A 22/01.05.28	USD	2,400,000	2,463,532.10	0.52
ContourGlobal Power Hgs SA 2.75% 20/01.01.26	EUR	3,500,000	3,434,307.92	0.73
ContourGlobal Power Hgs SA 3.125% 20/01.01.28	EUR	1,100,000	1,035,473.54	0.22
Dufry One BV 2% Sen Reg S 19/15.02.27	EUR	300,000	284,709.33	0.06

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INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Dufry One BV 3.375% 21/15.04.28	EUR	500,000	485,706.88	0.10
Dufry One BV 3.625% 21/15.04.26	CHF	2,800,000	2,963,170.29	0.63
Iliad Holdings SAS 5.125% 21/15.10.26	EUR	1,933,000	1,957,948.86	0.41
Iliad Holdings SAS 5.625% 21/15.10.28	EUR	8,000,000	8,075,810.00	1.71
Iliad Holdings SAS 6.5% 144A 21/15.10.26	USD	3,237,000	3,048,131.36	0.64
Iliad Holdings SAS 7% 144A 21/15.10.28	USD	2,700,000	2,535,191.77	0.54
Lion/Polaris Lux 4 SA FRN 21/01.07.26	EUR	4,830,000	4,861,221.66	1.03
Lion/Polaris Lux 4 SA FRN 24/01.07.29	EUR	2,000,000	2,004,000.00	0.42
Nidda Healthcare Holding GmbH 7.5% 22/21.08.26	EUR	7,000,000	7,335,381.67	1.55
Odido Holding BV 3.75% 21/15.01.29	EUR	5,400,000	5,198,017.50	1.10
Snf Group SA 2.625% 20/01.02.29	EUR	200,000	187,173.92	0.04
Snf Group SA 3.125% 144A 21/15.03.27	USD	200,000	173,677.86	0.04
Summer BidCo B.V. VAR PIK 24/15.02.29	EUR	408,826	423,088.01	0.09
Tele Fin Luxembourg Notes Sàrl 3.5% Sen Reg S 17/01.03.28	EUR	600,000	587,811.00	0.12
Tele Fin Luxembourg Notes Sàrl 5.5% 144A 17/01.03.28	USD	4,400,000	4,003,827.09	0.85
Tereos Finance Groupe I 4.75% 22/30.04.27	EUR	1,200,000	1,204,830.67	0.26
Tereos Finance Groupe I 7.25% 23/15.04.28	EUR	2,800,000	2,984,733.11	0.63
Tereos Finance Groupe I 7.5% 20/30.10.25	EUR	900,000	920,008.50	0.19
Hotels, holiday resorts and cruises			5,592,717.69	1.18
Minor Hotels Europe & Ameri SA 4% 21/02.07.26	EUR	2,700,000	2,689,119.00	0.57
Royal Caribbean Cruises Ltd 4.25% 144A 21/01.07.26	USD	1,600,000	1,444,692.88	0.30
Royal Caribbean Cruises Ltd 5.5% 144A 21/31.08.26	USD	1,000,000	940,833.03	0.20
TUI Cruises GmbH 6.25% 24/15.04.29	EUR	500,000	518,072.78	0.11
Health and beauty			6,227,724.23	1.32
Coty Inc 3.875% 21/15.04.26	EUR	600,000	602,554.92	0.13
Coty Inc 4.5% 24/15.05.27	EUR	978,000	990,978.06	0.21
Coty Inc 5.75% 23/15.09.28	EUR	2,162,000	2,292,252.36	0.48
Energizer Gamma Acquisition BV 3.5% 21/30.06.29	EUR	2,500,000	2,341,938.89	0.50
Medical equipment & supplies			1,395,290.52	0.29
Cab Selas 3.375% 21/01.02.28	EUR	1,537,000	1,395,290.52	0.29
Application software			1,547,472.94	0.33
Novelis Corp 6.9% 144A 22/01.12.27	USD	1,600,000	1,547,472.94	0.33
Software and internet services			7,438,114.78	1.57
Uber Technologies Inc 7.5% 144A 19/15.09.27	USD	7,250,000	7,056,447.91	1.49
Uber Technologies Inc 8% 144A 18/01.11.26	USD	400,000	381,666.87	0.08
Industrial equipment			7,412,543.35	1.57
Multiversity SpA FRN 24/09.04.29	EUR	1,000,000	1,037,876.92	0.22
IMA Ind Macchine Auto SpA 3.75% 20/15.01.28	EUR	600,000	582,534.50	0.12
IMA Ind Macchine Auto SpA FRN 24/15.04.29	EUR	5,654,000	5,792,131.93	1.23
Specialist retailers			2,646,142.04	0.56
Afflelou Sas 4.25% 21/19.05.26	EUR	2,650,000	2,646,142.04	0.56
Diversified metals and minerals			4,247,222.86	0.90
Eramet SA 7% 23/22.05.28	EUR	4,100,000	4,247,222.86	0.90
Undertaking for Collective Investment			3,783,915.49	0.80
PLT VII Finance Sarl 4.625% Sen 20/05.01.26	EUR	3,700,000	3,783,915.49	0.80

ODDO BHF GLOBAL TARGET 2028

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Spare parts and automobile equipment			18,336,753.93	3.88
Benteler International AG 9.375% 23/15.05.28	EUR	1,416,000	1,538,502.78	0.33
Forvia SE 5.125% 24/15.06.29	EUR	1,557,000	1,564,123.49	0.33
Forvia SE 7.25% 22/15.06.26	EUR	361,000	376,930.43	0.08
IHO Verwaltungs GmbH VAR TOG PIK Reg S 16/15.09.26	EUR	2,300,000	2,294,033.42	0.48
IHO Verwaltungs GmbH VAR TOG PIK Sen Reg S 19/15.05.27	EUR	1,500,000	1,483,416.04	0.31
Nemak SAB de CV 2.25% 21/20.07.28	EUR	666,000	601,572.85	0.13
Schaeffler AG 8.75% 23/15.05.28	EUR	8,991,000	9,734,992.76	2.06
ZF North America Capital Inc 4.75% 144A 15/29.04.25	USD	800,000	743,182.16	0.16
Paper-based products			563,040.23	0.12
Wepa Hygieneprodukte GmbH 2.875% Sen Reg S 19/15.12.27	EUR	600,000	563,040.23	0.12
Basic chemicals			996,625.03	0.21
Nobian Finance BV 3.625% 21/15.07.26	EUR	995,000	996,625.03	0.21
Diversified chemical products			4,837,855.68	1.02
INEOS Finance Plc 6.375% 24/15.04.29	EUR	2,013,000	2,124,993.92	0.45
INEOS Finance Plc 6.75% 144A 23/15.05.28	USD	1,100,000	1,035,748.65	0.22
Synthos SA 2.5% 21/07.06.28	EUR	1,900,000	1,677,113.11	0.35
Specialty chemicals			99,580.81	0.02
Synthomer Plc 7.375% 24/02.05.29	EUR	94,000	99,580.81	0.02
Pharmaceutical products			42,644,532.35	9.02
Cheplapharm Arzneimittel GmbH 3.5% Reg S 20/11.02.27	EUR	2,400,000	2,331,046.67	0.49
Cheplapharm Arzneimittel GmbH 4.375% 20/15.01.28	EUR	7,590,000	7,378,409.78	1.56
Cheplapharm Arzneimittel GmbH 5.5% 144A 20/15.01.28	USD	3,500,000	3,125,708.96	0.66
Gruenthal GmbH 3.625% 21/15.11.26	EUR	200,000	197,101.53	0.04
Gruenthal GmbH 4.125% 21/15.05.28	EUR	3,183,000	3,129,956.63	0.66
Organon & Co 2.875% 21/30.04.28	EUR	1,900,000	1,799,522.19	0.38
Organon & Co 4.125% 144A 21/30.04.28	USD	1,400,000	1,222,908.58	0.26
Rossini Sàrl 6.75% Sen Reg S 18/30.10.25	EUR	2,400,000	2,436,972.00	0.52
Rossini Sàrl FRN Sen Reg S 19/30.10.25	EUR	5,500,000	5,598,367.50	1.18
Teva Pharmaceutical Fin II BV 1.625% Sen Reg S 16/15.10.28	EUR	500,000	447,004.06	0.10
Teva Pharmaceutical Fin II BV 1.875% 15/31.03.27	EUR	500,000	469,221.20	0.10
Teva Pharmaceutical Fin II BV 3.75% 21/09.05.27	EUR	13,500,000	13,272,851.25	2.81
Teva Pharmaceutical Fin II BV 6% 20/31.01.25	EUR	1,200,000	1,235,462.00	0.26
Broadcasting and cable television			15,119,265.80	3.20
CCO Holdings LLC 5.125% 144A 17/01.05.27	USD	5,500,000	4,979,096.35	1.06
United Group BV FRN 24/01.02.29	EUR	7,347,000	7,483,272.97	1.58
VZ Vendor Financing II BV 2.875% 20/15.01.29	EUR	3,049,000	2,656,896.48	0.56
Restaurants			366,100.51	0.08
Elior Group SA 3.75% 21/15.07.26	EUR	370,000	366,100.51	0.08
Semi-conductors			1,174,122.04	0.25
AMS OSRAM AG 10.5% 23/30.03.29	EUR	1,092,000	1,174,122.04	0.25
Miscellaneous business services			15,455,159.30	3.27
Boels Topholding BV 6.25% 23/15.02.29	EUR	1,200,000	1,278,809.67	0.27
Clarios Global LP 8.5% 144A 19/15.05.27	USD	1,600,000	1,520,846.92	0.32

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INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Flos BB Italia SpA 10% 23/15.11.28	EUR	500,000	540,300.34	0.11
Flos BB Italia SpA FRN 21/15.05.26	EUR	1,300,000	1,320,017.56	0.28
Loxam Module SAS 4.5% 22/15.02.27	EUR	200,000	201,796.00	0.04
Loxam Module SAS 6.375% 23/31.05.29	EUR	1,940,000	2,008,715.61	0.43
Loxam SAS 2.875% Sen Reg S 19/15.04.26	EUR	1,000,000	976,847.64	0.21
Nexstar Media Inc 5.625% 144A Sen 19/15.07.27	USD	2,300,000	2,096,815.63	0.44
Panther BF Agg 2 LP Fin Co Inc 4.375% Sen Reg S 19/15.05.26	EUR	5,500,000	5,511,009.93	1.17
Integrated telecommunication services			29,383,277.95	6.22
Iliad SA 5.375% 22/14.06.27	EUR	100,000	102,110.07	0.02
Iliad SA 5.375% 23/15.02.29	EUR	300,000	314,133.46	0.07
Lorca Telecom BidCo SAU 4% 20/18.09.27	EUR	10,600,000	10,486,038.22	2.22
Matterhorn Telecom SA 3.125% Sen Reg S 19/15.09.26	EUR	1,300,000	1,280,140.15	0.27
Matterhorn Telecom SA 4% 17/15.11.27	EUR	1,300,000	1,282,264.39	0.27
RCS & RDS SA 2.5% Sen Reg S 20/05.02.25	EUR	500,000	498,371.67	0.11
RCS & RDS SA 3.25% Sen Reg S 20/05.02.28	EUR	600,000	570,153.50	0.12
Sunrise HoldCo IV BV 3.875% 17/15.06.29	EUR	1,000,000	968,186.53	0.21
Telecom Italia SpA 6.875% 23/15.02.28	EUR	3,249,000	3,520,891.14	0.74
Telecom Italia SpA 7.875% 23/31.07.28	EUR	4,690,000	5,282,304.61	1.12
Ziggo Bond Co BV 6% 144A 16/15.01.27	USD	5,400,000	5,078,684.21	1.07
Mobile telecommunication services			6,860,959.15	1.45
Cellnex Telecom SA 1.875% Sen Reg S 20/26.06.29	EUR	900,000	819,205.40	0.18
Eutelsat SA 1.5% Sen Reg S 20/13.10.28	EUR	300,000	246,253.11	0.05
Eutelsat SA 2.25% 19/13.07.27	EUR	1,200,000	1,084,582.52	0.23
Eutelsat SA 9.75% 24/13.04.29	EUR	3,592,000	3,834,705.85	0.81
Sprint Corp 7.625% 15/15.02.25	USD	500,000	483,206.12	0.10
Sprint Corp 7.625% 18/01.03.26	USD	400,000	393,006.15	0.08
Environmental services			740,783.57	0.16
Clean Harbors Inc 4.875% 144A 19/15.07.27	USD	800,000	740,783.57	0.16
Consumer financial services			25,483,166.46	5.39
Azelis Finance NV 5.75% 23/15.03.28	EUR	4,200,000	4,394,944.17	0.93
Cirsa Finance Intl Sàrl 10.375% 22/30.11.27	EUR	4,172,250	4,599,114.64	0.97
Cirsa Finance Intl Sàrl 4.5% 21/15.03.27	EUR	300,000	299,472.00	0.06
Cirsa Finance Intl Sàrl 6.5% 24/15.03.29	EUR	345,000	360,745.99	0.08
Cirsa Finance Intl Sàrl 7.875% 23/31.07.28	EUR	500,000	537,056.25	0.11
Cirsa Finance Intl Sàrl FRN 23/31.07.28	EUR	8,711,000	8,953,725.97	1.90
Ford Motor Cred Co LLC 2.386% Sen 19/17.02.26	EUR	100,000	98,524.60	0.02
Ford Motor Cred Co LLC 4.867% 23/03.08.27	EUR	630,000	674,167.91	0.14
Prime Sec Serv Bor LLC Fin Inc 5.75% 144A 19/15.04.26	USD	5,900,000	5,565,414.93	1.18
Specialised financial services			11,637,689.18	2.46
IPD 3 BV 8% 23/15.06.28	EUR	8,230,000	8,692,286.07	1.84
Kapla Holding SAS 3.375% Sen Reg S 19/15.12.26	EUR	500,000	488,046.88	0.10
Paprec Holding SA 3.5% 21/01.07.28	EUR	200,000	192,628.78	0.04
Paprec Holding SA 6.5% 23/17.11.27	EUR	2,146,000	2,264,727.45	0.48
Investment and holding companies			2,406,348.00	0.51
Q Park Holding BV FRN 20/01.03.26	EUR	2,400,000	2,406,348.00	0.51

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INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Special Purpose Vehicle			7,649,691.74	1.62
Mobilux Finance SAS 4.25% 21/15.07.28	EUR	600,000	578,398.29	0.12
PrestigeBidCo GmbH FRN 22/15.07.27	EUR	5,150,000	5,287,443.20	1.12
PrestigeBidCo GmbH FRN 24/01.07.29	EUR	1,770,000	1,783,850.25	0.38
Storage and transport of oil & gas			2,261,387.95	0.48
Nustar Logistics LP 5.75% 20/01.10.25	USD	2,400,000	2,261,387.95	0.48
Retail of IT and electronic products			1,597,748.80	0.34
Fnac Darty SA 6% 24/01.04.29	EUR	1,546,000	1,597,748.80	0.34
Other bonds and similar securities not traded on a regulated market			8,660,829.28	1.83
Other financial services			5,839,742.21	1.23
Flutter Treasury DAC 6.375% 144A 24/29.04.29	USD	900,000	855,367.80	0.18
SCIL IV LLC FRN 21/01.11.26	EUR	2,530,000	2,585,143.95	0.54
Vmed O2 UK Financing I PLC 4% 20/31.01.29	GBP	2,300,000	2,399,230.46	0.51
Casinos and gaming rooms			1,200,039.75	0.25
Flutter Entertainment Plc 5% 24/29.04.29	EUR	1,170,000	1,200,039.75	0.25
Metal & glass containers			357,606.75	0.08
OI European Group BV 6.25% 23/15.05.28	EUR	343,000	357,606.75	0.08
Food retailing			500,625.00	0.11
Picard Groupe 6.375% 24/01.07.29	EUR	500,000	500,625.00	0.11
Paper-based products			762,815.57	0.16
Progroup AG 5.125% 24/15.04.29	EUR	750,000	762,815.57	0.16
Debt securities			33,735,104.18	7.13
Debt securities traded on a regulated or similar market			33,735,104.18	7.13
Motorways and railways			1,608,068.68	0.34
Abertis Infraestructuras SA 3.375% EMTN Ser 4 19/27.11.26	GBP	1,400,000	1,608,068.68	0.34
Other financial services			5,940,581.11	1.26
Cellnex Fin Co SA 1.25% EMTN Ser 2 21/15.01.29	EUR	400,000	361,280.74	0.08
Cellnex Fin Co SA 1.5% EMTN 21/08.06.28	EUR	1,500,000	1,380,976.95	0.29
UBS Group Inc VAR EMTN Sen Reg S 20/29.01.26	EUR	500,000	489,951.87	0.10
ZF Europe Finance BV 3.75% EMTN Sen Ser 2 20/21.09.28	EUR	2,200,000	2,197,515.80	0.47
ZF Finance GmbH 5.75% EMTN 23/03.08.26	EUR	1,400,000	1,510,855.75	0.32
Airlines			977,772.05	0.21
Deutsche Lufthansa AG 2.875% EMTN 21/16.05.27	EUR	1,000,000	977,772.05	0.21
Vehicle manufacturers			1,253,727.89	0.26
Renault SA 2.375% EMTN Sen Reg S 20/25.05.26	EUR	500,000	485,616.30	0.10
Renault SA 2.5% EMTN 21/01.04.28	EUR	200,000	190,056.27	0.04
Renault SA 2.5% EMTN 21/02.06.27	EUR	300,000	287,029.44	0.06
Renault SA 2% EMTN 18/28.09.26	EUR	300,000	291,025.88	0.06
Food retailing			1,395,979.03	0.29
Elo SA 5.875% EMTN 24/17.04.28	EUR	1,400,000	1,395,979.03	0.29
Electricity			1,042,158.49	0.22
Orano SA 5.375% EMTN 22/15.05.27	EUR	1,000,000	1,042,158.49	0.22
Oil and gas exploration and production			357,531.86	0.08
Petroleos Mexicanos 2.75% EMTN Reg S Sen 15/21.04.27	EUR	400,000	357,531.86	0.08

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INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Multi-sector holdings			2,890,767.31	0.61
ZF Europe Finance BV 3% EMTN 20/21.09.25	EUR	1,300,000	1,311,895.85	0.28
ZF Europe Finance BV 4.75% 24/31.01.29	EUR	700,000	716,794.09	0.15
ZF Europe Finance BV 6.125% EMTN 23/13.03.29	EUR	800,000	862,077.37	0.18
Aerospace and defence			1,700,328.68	0.36
Rolls-Royce Plc 3.375% EMTN Ser 6 13/18.06.26	GBP	1,500,000	1,700,328.68	0.36
Spare parts and automobile equipment			4,343,838.37	0.92
Dometic Group AB 2% EMTN 21/29.09.28	EUR	100,000	92,262.16	0.02
Gestamp Automocion 3.25% EMTN Sen Reg S 18/30.04.26	EUR	500,000	494,873.61	0.10
MAHLE Gmbh 2.375% EMTN Ser 4 21/14.05.28	EUR	1,900,000	1,693,466.88	0.36
Schaeffler AG 4.5% EMTN 24/14.08.26	EUR	1,200,000	1,234,540.43	0.26
Valeo SA 5.375% EMTN 22/28.05.27	EUR	800,000	828,695.29	0.18
Miscellaneous business services			623,983.99	0.13
Loxam SAS 6.375% EMTN 23/15.05.28	EUR	601,000	623,983.99	0.13
Integrated telecommunication services			3,234,310.03	0.68
PPF Telecom Group BV 3.25% EMTN Sen 20/29.09.27	EUR	1,542,000	1,537,893.65	0.32
Telecom Italia SpA 2.75% EMTN Sen Reg S 19/15.04.25	EUR	1,000,000	993,121.71	0.21
Telecom Italia SpA 3.625% EMTN Reg S Sen 16/25.05.26	EUR	100,000	98,915.90	0.02
Telecom Italia SpA 3% EMTN Ser 38 16/30.09.25	EUR	600,000	604,378.77	0.13
Consumer financial services			8,366,056.69	1.77
Ford Motor Cred Co LLC 4.535% EMTN Sen 19/06.03.25	GBP	4,200,000	4,989,313.86	1.06
Ford Motor Cred Co LLC FRN EMTN Sen 17/01.12.24	EUR	800,000	804,528.27	0.17
RCI Banque SA 4.875% EMTN 22/21.09.28	EUR	2,400,000	2,572,214.56	0.54
Receivables on securities lent			1,121,049.67	0.24
Spare parts and automobile equipment			843,647.21	0.18
Nemak SAB de CV 2.25% 21/20.07.28	EUR	934,000	843,647.21	0.18
Semi-conductors			277,402.46	0.06
AMS OSRAM AG 10.5% 23/30.03.29	EUR	258,000	277,402.46	0.06
Receivables on securities lent			136.25	0.00
Securities transferred under a repurchase agreement (pension)			15,741,111.47	3.33
Other financial services			1,750,992.37	0.37
Cidron Aida Finco SARL 5% 21/01.04.28	EUR	347,000	324,834.80	0.07
Primo Water Holdings Inc 3.875% Sen Reg S 20/31.10.28	EUR	292,000	278,198.05	0.06
TK Elevator HoldCo GmbH 6.625% Sen Reg S 20/15.07.28	EUR	1,152,000	1,147,959.52	0.24
Casinos and gaming rooms			388,979.20	0.08
Playtech Plc 4.25% Sen Reg S 19/07.03.26	EUR	100,000	100,080.22	0.02
Playtech Plc 5.875% 23/28.06.28	EUR	291,000	288,898.98	0.06
Metal & glass containers			689,148.87	0.15
OI European Group BV 6.25% 23/15.05.28	EUR	661,000	689,148.87	0.15
IT services and consulting			115,535.11	0.02
Almaviva Italian Inno Co SpA 4.875% 21/30.10.26	EUR	114,000	115,535.11	0.02
Postal services, air freight and logistics			142,879.13	0.03
Inpost SA 2.25% 21/15.07.27	EUR	150,000	142,879.13	0.03
Oil and gas exploration and production			288,024.29	0.06
Petroleos Mexicanos 3.75% Reg S Sen 14/16.04.26	EUR	300,000	288,024.29	0.06

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INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Multi-sector holdings			423,362.25	0.09
Summer BidCo B.V. VAR PIK 24/15.02.29	EUR	409,091	423,362.25	0.09
Medical equipment & supplies			511,092.10	0.11
Cab Selas 3.375% 21/01.02.28	EUR	563,000	511,092.10	0.11
Diversified metals and minerals			207,181.60	0.04
Eramet SA 7% 23/22.05.28	EUR	200,000	207,181.60	0.04
Spare parts and automobile equipment			2,125,438.91	0.45
Benteler International AG 9.375% 23/15.05.28	EUR	734,000	797,500.74	0.17
Forvia SE 5.125% 24/15.06.29	EUR	1,140,000	1,145,215.66	0.24
Forvia SE 7.25% 22/15.06.26	EUR	175,000	182,722.51	0.04
Basic chemicals			305,498.12	0.07
Nobian Finance BV 3.625% 21/15.07.26	EUR	305,000	305,498.12	0.07
Diversified chemical products			503,538.05	0.11
INEOS Finance Plc 6.375% 24/15.04.29	EUR	477,000	503,538.05	0.11
Specialty chemicals			218,230.28	0.05
Synthomer Plc 7.375% 24/02.05.29	EUR	206,000	218,230.28	0.05
Pharmaceutical products			1,000,052.12	0.21
Gruenenthal GmbH 4.125% 21/15.05.28	EUR	1,017,000	1,000,052.12	0.21
Broadcasting and cable television			1,438,680.25	0.30
VZ Vendor Financing II BV 2.875% 20/15.01.29	EUR	1,651,000	1,438,680.25	0.30
Restaurants			326,522.08	0.07
Elior Group SA 3.75% 21/15.07.26	EUR	330,000	326,522.08	0.07
Semi-conductors			1,720,325.34	0.36
AMS OSRAM AG 10.5% 23/30.03.29	EUR	1,600,000	1,720,325.34	0.36
Miscellaneous business services			758,955.57	0.16
Loxam SAS 6.375% EMTN 23/15.05.28	EUR	731,000	758,955.57	0.16
Integrated telecommunication services			1,406,474.79	0.30
PPF Telecom Group BV 3.25% EMTN Sen 20/29.09.27	EUR	258,000	257,312.94	0.05
Sunrise HoldCo IV BV 3.875% 17/15.06.29	EUR	1,000,000	968,186.53	0.21
Telecom Italia SpA 6.875% 23/15.02.28	EUR	167,000	180,975.32	0.04
Mobile telecommunication services			681,567.48	0.14
Eutelsat SA 1.5% Sen Reg S 20/13.10.28	EUR	500,000	410,421.85	0.08
Eutelsat SA 2.25% 19/13.07.27	EUR	300,000	271,145.63	0.06
Consumer financial services			507,135.67	0.11
Cirsa Finance Intl Sàrl 6.5% 24/15.03.29	EUR	485,000	507,135.67	0.11
Retail of IT and electronic products			231,497.89	0.05
Fnac Darty SA 6% 24/01.04.29	EUR	224,000	231,497.89	0.05
Liabilities representing securities transferred under repurchase agreements			-15,369,329.98	-3.25
Receivables on securities transferred under repurchase agreements			-59,252.95	-0.01
Total			467,551,022.92	98.90

ODDO BHF GLOBAL TARGET 2028

INVENTORY OF CURRENCY FORWARDS

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)			
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)	
			Currency	Amount (*)	Currency	Amount (*)
A/V GBP EUR 150724	277.32	0.00	GBP	764,505.21	EUR	-763,829.60
V/A CHF EUR 150724	0.00	5,750.07	EUR	1,896,604.19	CHF	-1,900,536.16
V/A CHF EUR 150724	10,467.22	0.00	EUR	1,067,883.04	CHF	-1,056,405.23
V/A GBP EUR 150724	509.09	0.00	EUR	325,235.58	GBP	-324,895.75
V/A GBP EUR 150724	60,159.76	0.00	EUR	17,786,298.00	GBP	-17,735,378.03
V/A USD EUR 150724	0.00	27,287.54	EUR	2,132,195.23	USD	-2,160,771.74
V/A USD EUR 150724	0.00	982,047.84	EUR	76,561,252.87	USD	-77,589,585.67
Total	71,413.39	1,015,085.45		100,533,974.12		-101,531,402.18

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – EQUITIES

Forward financial instruments – equities				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF GLOBAL TARGET 2028

FORWARD FINANCIAL INSTRUMENTS – INTEREST RATES

Forward financial instruments – interest rates				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – FOREX

Forward financial instruments – forex				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF GLOBAL TARGET 2028

FORWARD FINANCIAL INSTRUMENTS – CREDIT RISK

Forward financial instruments – credit risk				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – OTHER EXPOSURE

Forward financial instruments – other exposure				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF GLOBAL TARGET 2028

INVENTORY OF CURRENCY FORWARDS (USED TO HEDGE A UNIT CLASS)

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)				Unit class hedged
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)		
			Currency	Amount (*)	Currency	Amount (*)	
H A/V CHF EUR 150724	482.23	0.00	CHF	178,110.36	EUR	-177,798.51	FR001400DN20
H A/V CHF EUR 150724	1,231.58	0.00	CHF	454,882.42	EUR	-454,086.00	FR001400DN38
H A/V CHF EUR 150724	2,401.30	0.00	CHF	886,916.87	EUR	-885,364.02	FR001400GBW8
H A/V USD EUR 150724	3,481.98	0.00	USD	270,623.37	EUR	-266,979.95	FR001400DN53
H A/V USD EUR 150724	175,888.16	0.00	USD	13,670,212.77	EUR	-13,486,169.84	FR001400DN46
Total	183,485.25	0.00		15,460,745.79		-15,270,398.32	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – FOREX (USED TO HEDGE A UNIT CLASS)

Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)	Unit class hedged
		Assets	Liabilities	+/-	
Futures					
Sub-total		0.00	0.00	0.00	
Options					
Sub-total		0.00	0.00	0.00	
Swaps					
Sub-total		0.00	0.00	0.00	
Other instruments					
Sub-total		0.00	0.00	0.00	
Total		0.00	0.00	0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF GLOBAL TARGET 2028

INVENTORY SUMMARY

	Current value shown on balance sheet
Total inventory of eligible assets and liabilities (excl. FFI)	467,551,022.92
Inventory of FFIs (excluding FFIs used to hedge units issued):	
Total currency forwards	-943,672.06
Total forward financial instruments – equities	0.00
Total forward financial instruments – interest rates	0.00
Total forward financial instruments – forex	0.00
Total forward financial instruments – credit	0.00
Total forward financial instruments – other exposure	0.00
Inventory of forward financial instruments used to hedge units issued	183,485.25
Other assets (+)	13,466,809.87
Other liabilities (-)	-7,515,926.16
Total = net assets	472,741,719.82

ODDO BHF GLOBAL TARGET 2028

**Transparency of securities financing transactions and reuse of
financial instruments**

SFTR

28/06/2024

EUR

ODDO BHF GLOBAL TARGET 2028

Amount of securities and commodities lent as a proportion of assets

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Amount of assets lent	1,121,049.67				
% of assets available for lending	0.24				

Assets used for each type of securities financing transaction and total return swaps expressed in absolute terms and as a percentage of the fund's net assets

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Amount	1,121,049.67	0.00	15,741,111.47	0.00	0.00
% of total net assets	0.24	0.00	3.33	0.00	0.00

10 main issuers of guarantees received (excluding cash) for each type of financing transaction

1. Name	
Volume of guarantees received	
2. Name	
Volume of guarantees received	
3. Name	
Volume of guarantees received	
4. Name	
Volume of guarantees received	
5. Name	
Volume of guarantees received	
6. Name	
Volume of guarantees received	
7. Name	
Volume of guarantees received	
8. Name	
Volume of guarantees received	
9. Name	
Volume of guarantees received	
10. Name	
Volume of guarantees received	

ODDO BHF GLOBAL TARGET 2028

10 main counterparties as an absolute value of assets and liabilities without clearing

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
1. Name	ODDO ET CIE PARIS		ODDO ET CIE PARIS		
Amount	1,116,405.25		15,428,582.93		
Domicile	France		France		
2. Name					
Amount					
Domicile					
3. Name					
Amount					
Domicile					
4. Name					
Amount					
Domicile					
5. Name					
Amount					
Domicile					
6. Name					
Amount					
Domicile					
7. Name					
Amount					
Domicile					
8. Name					
Amount					
Domicile					
9. Name					
Amount					
Domicile					
10. Name					
Amount					
Domicile					

ODDO BHF GLOBAL TARGET 2028

Type and quality of guarantees (collateral)

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Type and quality of guarantee					
Cash	1,173,912.84	0.00	15,428,582.93	0.00	0.00
Debt instrument					
High-quality rating	0.00	0.00	0.00	0.00	0.00
Medium-quality rating	0.00	0.00	0.00	0.00	0.00
Low-quality rating	0.00	0.00	0.00	0.00	0.00
Equities					
High-quality rating	0.00	0.00	0.00	0.00	0.00
Medium-quality rating	0.00	0.00	0.00	0.00	0.00
Low-quality rating	0.00	0.00	0.00	0.00	0.00
Fund units					
High-quality rating	0.00	0.00	0.00	0.00	0.00
Medium-quality rating	0.00	0.00	0.00	0.00	0.00
Low-quality rating	0.00	0.00	0.00	0.00	0.00
Currency of the guarantee					
EUR	1,173,912.84	0.00	15,428,582.93	0.00	0.00
Issuing country of the guarantee					
France	1,173,912.84	0.00	15,428,582.93	0.00	0.00

Settlement and clearing of contracts

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Central counterparty	0.00	0.00	0.00	0.00	0.00
Bilateral	1,116,405.25	0.00	15,428,582.93	0.00	0.00
Trilateral	0.00	0.00	0.00	0.00	0.00

Maturity of the guarantee

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Less than 1 day	0.00	0.00	0.00	0.00	0.00
1 day to 1 week	0.00	0.00	0.00	0.00	0.00
1 week to 1 month	0.00	0.00	0.00	0.00	0.00
1 to 3 months	0.00	0.00	0.00	0.00	0.00
3 months to 1 year	1,173,912.84	0.00	0.00	0.00	0.00
Over 1 year	0.00	0.00	15,741,111.47	0.00	0.00
Open-ended	0.00	0.00	0.00	0.00	0.00

ODDO BHF GLOBAL TARGET 2028

Maturity of securities financing transactions and total return swaps, broken down as per the ranges below

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Less than 1 day	0.00	0.00	0.00	0.00	0.00
1 day to 1 week	0.00	0.00	0.00	0.00	0.00
1 week to 1 month	0.00	0.00	0.00	0.00	0.00
1 to 3 months	0.00	0.00	0.00	0.00	0.00
3 months to 1 year	1,116,405.25	0.00	15,428,582.93	0.00	0.00
Over 1 year	0.00	0.00	0.00	0.00	0.00
Open-ended	0.00	0.00	0.00	0.00	0.00

Data on the reuse of guarantees

	Cash	Securities
Maximum amount (%)	0.00	0.00
Amount used (%)	0.00	0.00
Fund revenue following the reinvestment of cash guarantees for securities financing transactions and TRS	0.00	0.00

Data on the custody of guarantees received by the Fund

1. Name	ODDO BHF SCA
Amount in custody	16,602,495.77

Data on the custody of guarantees provided by the UCI

Total amount of collateral paid	0.00
As % of the guarantees paid	
Separate accounts	0.00
Grouped accounts	0.00
Other accounts	0.00

ODDO BHF GLOBAL TARGET 2028

Breakdown of cost data

		Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
UCIs						
	Amount	0.00	0.00	0.00	0.00	0.00
Manager						
	Amount					
Third parties						
	Amount					

Breakdown of revenue data

		Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
UCIs						
	Amount	9,274.30	0.00	-286,394.89	0.00	0.00
	As a % of revenue	100.00	0.00	100.00	0.00	0.00
Manager						
	Amount					
	As a % of revenue	0.00	0.00	0.00	0.00	0.00
Third parties						
	Amount					
	As a % of revenue	0.00	0.00	0.00	0.00	0.00

05

Sub-fund

ODDO BHF DIVERSIFIED PORTFOLIO

ODDO BHF DIVERSIFIED PORTFOLIO

STATEMENT OF NET ASSETS IN EUR

Items on the statement of net assets	Amount at end of period *
a) Eligible financial instruments referred to in point I.1 of Article L.214-20 of the French Monetary and Financial Code	17,928,464.92
b) Cash at banks	1,181,645.23
c) Other assets held by the Fund	12,435.36
d) Total assets held by the Fund	19,122,545.51
e) Liabilities	-9,421.75
f) Net asset value	19,113,123.76

* Negative figures are preceded by a minus sign

NUMBER OF UNITS OUTSTANDING AND NET ASSET VALUE PER UNIT OR SHARE

ISIN	Name	Appropriation of distributable income	Currency	Net assets (EUR)	Number of units	Net asset value (EUR)
FR001400HWC4	C1 units	Accumulating	EUR	19,113,123.76	17,458.005	1,094.80

SECURITIES PORTFOLIO INVESTMENTS IN EUR

Securities portfolio investments:	Percentage	
	Net assets	Total net assets
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	72.81	72.78
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	20.99	20.98
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	0.00	0.00

ODDO BHF DIVERSIFIED PORTFOLIO

CHANGES IN THE SECURITIES PORTFOLIO DURING THE PERIOD IN EUR

	Transactions (as amount)	
	Acquisitions	Disposals
Securities portfolio investments:		
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	1,066,223.23	603,890.04
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	129,002.39	325,298.95
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	0.00	0.00

Transactions carried out over the period	Transactions (as amount)
Acquisitions	1,195,225.62
Disposals	929,188.99

DISTRIBUTION DURING THE PERIOD

No distribution for the period.

BREAKDOWN OF ASSETS A), B), C) AND D) BY CURRENCY

Currency	Amount (EUR)	Percentage	
		Net assets	Total net assets
EUR	12,630,597.51	66.08	66.05
US dollars	4,028,527.62	21.08	21.07
Pound sterling	479,199.44	2.51	2.51
Swedish krona	393,803.98	2.06	2.06
Swiss franc	248,010.62	1.30	1.30
Danish krone	148,325.75	0.77	0.77
Total	17,928,464.92	93.80	93.76

ODDO BHF DIVERSIFIED PORTFOLIO

BREAKDOWN OF ASSETS A), B), C) AND D) BY ECONOMIC SECTOR

Sector	Percentage	
	Net assets	Total net assets
Other financial services	8.81	8.81
Miscellaneous business services	8.80	8.79
Medical equipment	6.34	6.34
Specialised financial services	5.42	5.42
IT services and consulting	4.78	4.77
Software and internet services	4.70	4.70
Soft drinks	3.71	3.71
Electrical components and equipment	3.13	3.13
Medical supplies	3.00	3.00
Construction materials	2.77	2.77
Semi-conductors	2.75	2.75
Pharmaceutical products	2.50	2.50
Packaged foods and meats	1.93	1.93
System software	1.89	1.88
Industrial equipment	1.76	1.76
Apparel, accessories & luxury goods	1.66	1.66
Hotels, holiday resorts and cruises	1.64	1.64
Specialty chemicals	1.62	1.62
Sovereign issuer and central public admin	1.61	1.61
Financial technology (Fintech)	1.61	1.61
Motorways and railways	1.55	1.54
Integrated telecommunication services	1.53	1.53
Application software	1.37	1.37
Multi-risk insurance	1.30	1.30
Construction machinery, agricultural machinery and trucks	1.22	1.22
Multi-sector holdings	1.11	1.11
Electronic equipment and material	1.09	1.09
Distillers and wine merchants	1.08	1.08
Advertising	1.02	1.02
Biotechnology	1.00	1.00
Banks	0.98	0.98
Integrated healthcare management	0.97	0.97
Semiconductor manufacturing equipment	0.96	0.96
Department stores	0.96	0.96
Life insurance and health insurance	0.93	0.93
Mobile telecommunication services	0.91	0.91
Consumer financial services	0.89	0.89
Heavy electrical equipment	0.87	0.87
Health and beauty	0.84	0.84
Leisure centre	0.83	0.83
Restaurants	0.77	0.77
Construction and engineering	0.57	0.57
Integrated gas and oil companies	0.52	0.52
Environmental services	0.10	0.10
Total	93.80	93.76

ODDO BHF DIVERSIFIED PORTFOLIO

BREAKDOWN OF ASSETS FALLING UNDER A), B), C) AND D) BY THE ISSUER'S COUNTRY OF DOMICILIATION

Country	Percentage	
	Net assets	Total net assets
United States	37.58	37.56
France	14.96	14.95
Netherlands	12.17	12.17
United Kingdom	10.00	10.00
Germany	6.03	6.03
Ireland	2.56	2.56
Luxembourg	2.56	2.56
Sweden	2.06	2.06
Finland	1.61	1.61
Austria	1.55	1.54
Switzerland	1.30	1.30
Denmark	0.78	0.78
Taiwan	0.64	0.64
Total	93.80	93.76

BREAKDOWN OF OTHER ASSETS FALLING UNDER E) OF THE SECURITIES PORTFOLIO, BY TYPE

Asset type	Percentage	
	Net assets	Total net assets
Fund units	0.00	0.00
UCITS and equivalent funds of other EU Member States	0.00	0.00
AIF and equivalent funds of other EU Member States	0.00	0.00
Other UCIs and investment funds	0.00	0.00
Other assets	0.00	0.00
Total	0.00	0.00

PERFORMANCE FEE

C1 units	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00

ODDO BHF DIVERSIFIED PORTFOLIO

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Equities and similar securities			7,677,438.10	40.17
Equities and similar securities traded on a regulated or similar market			7,677,438.10	40.17
Packaged foods and meats			128,594.64	0.67
Nestlé SA Reg	CHF	1,350	128,594.64	0.67
Multi-risk insurance			249,165.98	1.30
Allianz SE Reg	EUR	500	129,750.00	0.68
Zurich Insurance Group AG Reg	CHF	240	119,415.98	0.62
Life insurance and health insurance			177,306.00	0.93
AXA SA	EUR	5,800	177,306.00	0.93
Biotechnology			190,141.38	0.99
Icon Plc	USD	650	190,141.38	0.99
Leisure centre			158,962.77	0.83
Booking Holdings Inc	USD	43	158,962.77	0.83
Integrated gas and oil companies			99,728.00	0.52
Totalenergies SE	EUR	1,600	99,728.00	0.52
Electrical components and equipment			398,020.00	2.08
Schneider Electric SE	EUR	1,000	224,300.00	1.17
Siemens AG Reg	EUR	1,000	173,720.00	0.91
IT services and consulting			634,315.55	3.32
Accenture Plc	USD	550	155,725.55	0.82
CapGemini SE	EUR	900	167,130.00	0.87
Relx Plc	EUR	7,250	311,460.00	1.63
Construction and engineering			108,218.00	0.57
Vinci SA	EUR	1,100	108,218.00	0.57
Construction machinery, agricultural machinery and trucks			232,832.64	1.22
Deere and Co	USD	360	125,519.60	0.66
Epiroc AB A	SEK	5,760	107,313.04	0.56
Electronic equipment and material			208,723.78	1.09
Amphenol Corp A	USD	3,320	208,723.78	1.09
Medical equipment			357,303.33	1.87
Danaher Corp	USD	625	145,722.52	0.76
Thermo Fisher Scientific Inc	USD	410	211,580.81	1.11
Semiconductor manufacturing equipment			183,198.00	0.96
ASML Holding NV	EUR	190	183,198.00	0.96
Medical supplies			279,319.06	1.46
Becton Dickinson & Co	USD	480	104,685.33	0.55
Stryker Corp	USD	550	174,633.73	0.91
Integrated healthcare management			185,340.99	0.97
United Health Group Inc	USD	390	185,340.99	0.97
Department stores			183,944.57	0.96
Amazon.com Inc	USD	1,020	183,944.57	0.96
Apparel, accessories & luxury goods			317,500.00	1.66
Hermes Intl SA	EUR	65	139,100.00	0.73
LVMH Moët Hennessy L Vuit SE	EUR	250	178,400.00	0.93

ODDO BHF DIVERSIFIED PORTFOLIO

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Health and beauty			159,737.20	0.84
Unilever Plc Reg	EUR	3,115	159,737.20	0.84
Application software			260,991.23	1.37
Synopsys Inc	USD	470	260,991.23	1.37
Software and internet services			437,850.22	2.29
Alphabet Inc C	USD	1,585	271,295.91	1.42
Visa Inc A	USD	680	166,554.31	0.87
System software			360,309.96	1.89
Adobe Inc Reg	USD	160	82,947.37	0.44
Microsoft Corp	USD	665	277,362.59	1.45
Industrial equipment			336,915.24	1.76
Atlas Copco B REG	SEK	9,900	149,255.97	0.78
Diploma Plc Reg	GBP	3,835	187,659.27	0.98
Specialty chemicals			150,634.50	0.79
IMCD BV	EUR	1,165	150,634.50	0.79
Pharmaceutical products			148,325.75	0.78
Novo Nordisk AS B	DKK	1,100	148,325.75	0.78
Construction materials			137,234.97	0.72
Assa Abloy AB B	SEK	5,200	137,234.97	0.72
Restaurants			148,045.70	0.77
Compass Group Plc Reg	GBP	5,810	148,045.70	0.77
Semi-conductors			526,332.73	2.75
Broadcom Inc Reg	USD	155	232,229.52	1.21
Taiwan Semiconduct Mfg Co Ltd ADR repr 5 Shares	USD	750	121,647.54	0.64
Texas Instruments Inc	USD	950	172,455.67	0.90
Miscellaneous business services			741,301.97	3.88
Experian Plc	GBP	3,300	143,494.47	0.75
Fiserv Inc	USD	1,070	148,817.47	0.78
S&P Global Inc	USD	400	166,480.03	0.87
Wolters Kluwer NV	EUR	1,825	282,510.00	1.48
Environmental services			18,530.94	0.10
Veralto Corp	USD	208	18,530.94	0.10
Specialised financial services			158,613.00	0.83
Deutsche Boerse AG Reg	EUR	830	158,613.00	0.83
Bonds			6,959,620.36	36.41
Other bonds and similar securities traded on a regulated or similar market			6,370,792.69	33.33
Packaged foods and meats			240,443.52	1.26
Mondelez Intl Hgs Netherlands 0.625% 21/09.09.32	EUR	300,000	240,443.52	1.26
Other financial services			968,467.69	5.07
Becton Dickinson Euro Fin Sarl 1.208% 19/04.06.26	EUR	230,000	219,930.99	1.15
Caterpillar Fin Serv Corp 0.8% Ser J 20/13.11.25	USD	300,000	264,234.01	1.38
Digital Euro Finco LLC 1.125% 19/09.04.28	EUR	225,000	203,559.92	1.07
Sika Capital BV 0.875% Sen Reg S 19/29.04.27	EUR	300,000	280,742.77	1.47

ODDO BHF DIVERSIFIED PORTFOLIO

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Soft drinks			708,486.56	3.71
Coca-Cola Co 0.375% 20/15.03.33	EUR	600,000	470,303.26	2.46
PepsiCo Inc 0.4% 20/09.10.32	EUR	300,000	238,183.30	1.25
IT services and consulting			278,557.63	1.46
Dassault Systèmes SA 0.125% Sen 19/16.09.26	EUR	300,000	278,557.63	1.46
Sovereign issuer and central public admin			307,348.42	1.61
Finland 2.75% 12/04.07.28	EUR	300,000	307,348.42	1.61
Medical equipment			855,235.73	4.47
DH Europe II Sàrl 0.45% 19/18.03.28	EUR	300,000	270,168.76	1.41
Revvity Inc 1.875% Sen 16/19.07.26	EUR	225,000	221,343.55	1.16
Thermo Fisher Scientific Inc 0.75% Sen 16/12.09.24	EUR	175,000	174,950.05	0.91
Thermo Fisher Scientific Inc 2.875% 17/24.07.37	EUR	200,000	188,773.37	0.99
Medical supplies			294,117.10	1.54
Baxter Intl Inc 1.3% Sen 17/30.05.25	EUR	300,000	294,117.10	1.54
Multi-sector holdings			212,737.33	1.11
Sartorius Finance BV 4.5% 23/14.09.32	EUR	200,000	212,737.33	1.11
Software and internet services			461,124.63	2.41
Booking Holdings Inc 4.25% 22/15.05.29	EUR	200,000	207,454.66	1.08
NetFlix Inc 3.875% Sen Reg S 19/15.11.29	EUR	250,000	253,669.97	1.33
Specialty chemicals			159,797.68	0.84
IMCD BV 4.875% 23/18.09.28	EUR	150,000	159,797.68	0.84
Pharmaceutical products			329,475.01	1.72
Merck KGaA VAR Reg S Sub 14/12.12.74	EUR	325,000	329,475.01	1.72
Advertising			194,175.07	1.01
Mms Usa Holdings Inc 0.625% Sen 19/13.06.25	EUR	200,000	194,175.07	1.01
Miscellaneous business services			476,290.75	2.49
Fiserv Inc 1.125% Sen 19/01.07.27	EUR	300,000	280,369.75	1.47
Teleperformance SE 1.875% Sen 18/02.07.25	EUR	200,000	195,921.00	1.02
Mobile telecommunication services			174,675.28	0.91
T-Mobile USA Inc 3.85% 24/08.05.36	EUR	175,000	174,675.28	0.91
Specialised financial services			402,590.33	2.11
Deutsche Boerse AG 1.5% 22/04.04.32	EUR	200,000	176,258.51	0.92
Nasdaq Inc 0.875% Sen 20/13.02.30	EUR	260,000	226,331.82	1.19
Financial technology (Fintech)			307,269.96	1.61
Fidelity Natl Inform Serv Inc 1.5% Sen 19/21.05.27	EUR	325,000	307,269.96	1.61
Other bonds and similar securities not traded on a regulated market			588,827.67	3.08
Other financial services			205,794.68	1.08
Roche Finance Europe BV 3.586% 23/04.12.36	EUR	200,000	205,794.68	1.08
Miscellaneous business services			198,074.40	1.03
Edenred SA 3.625% 23/13.06.31	EUR	200,000	198,074.40	1.03
Specialised financial services			184,958.59	0.97
Deutsche Boerse AG VAR 20/16.06.47	EUR	200,000	184,958.59	0.97
Debt securities			3,291,406.46	17.22

ODDO BHF DIVERSIFIED PORTFOLIO

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Debt securities traded on a regulated or similar market			3,291,406.46	17.22
Motorways and railways			295,294.64	1.55
Autobahn-und Schnellstrfin AG 2.125% EMTN 22/13.09.28	EUR	300,000	295,294.64	1.55
Other financial services			509,759.43	2.67
Diageo Finance Plc 2.5% EMTN Sen Ser 2020/3 20/27.03.32	EUR	250,000	236,478.72	1.24
Unilever Fin Netherlands BV 2.25% EMTN 22/16.05.34	EUR	300,000	273,280.71	1.43
Banks			187,157.39	0.98
Bank of America Corp VAR EMTN 22/27.04.33	EUR	200,000	187,157.39	0.98
Electrical components and equipment			200,665.56	1.05
Schneider Electric SE 3.5% EMTN 23/12.06.33	EUR	200,000	200,665.56	1.05
Distillers and wine merchants			206,506.51	1.08
Pernod-Ricard SA 3.75% EMTN Ser 3 22/02.11.32	EUR	200,000	206,506.51	1.08
Heavy electrical equipment			166,939.10	0.87
TenneT Holding BV 2.125% EMTN 22/17.11.29	EUR	175,000	166,939.10	0.87
Hotels, holiday resorts and cruises			312,852.97	1.64
InterContinental Hotels Gr Plc 2.125% EMTN SER05 18/15.05.27	EUR	325,000	312,852.97	1.64
Construction materials			392,512.43	2.05
Cie de Saint-Gobain SA 2.625% EMTN Ser 48 22/10.08.32	EUR	200,000	189,951.57	0.99
Cie de Saint-Gobain SA 3.5% EMTN Ser 49 23/18.01.29	EUR	200,000	202,560.86	1.06
Miscellaneous business services			265,346.88	1.39
Rentokil Initial Plc 0.5% EMTN 20/14.10.28	EUR	300,000	265,346.88	1.39
Integrated telecommunication services			293,091.84	1.53
Orange SA 1% EMTN Sen 18/12.09.25	EUR	300,000	293,091.84	1.53
Consumer financial services			170,797.70	0.89
Brenntag Finance BV 0.5% EMTN 21/06.10.29	EUR	200,000	170,797.70	0.89
Specialised financial services			290,482.01	1.52
Mondi Finance PLC 1.625% EMTN Sen Reg S 18/27.04.26	EUR	300,000	290,482.01	1.52
Total			17,928,464.92	93.80

ODDO BHF DIVERSIFIED PORTFOLIO

INVENTORY OF CURRENCY FORWARDS

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)			
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)	
			Currency	Amount (*)	Currency	Amount (*)
Total	0.00	0.00		0.00		0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – EQUITIES

Forward financial instruments – equities				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – INTEREST RATES

Forward financial instruments – interest rates				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF DIVERSIFIED PORTFOLIO

FORWARD FINANCIAL INSTRUMENTS – FOREX

Forward financial instruments – forex				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – CREDIT RISK

Forward financial instruments – credit risk				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF DIVERSIFIED PORTFOLIO

FORWARD FINANCIAL INSTRUMENTS – OTHER EXPOSURE

Forward financial instruments – other exposure				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY OF CURRENCY FORWARDS (USED TO HEDGE A UNIT CLASS)

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)				Unit class hedged
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)		
			Currency	Amount (*)	Currency	Amount (*)	
Total	0.00	0.00		0.00		0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

ODDO BHF DIVERSIFIED PORTFOLIO

FORWARD FINANCIAL INSTRUMENTS – FOREX (USED TO HEDGE A UNIT CLASS)

Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)	Unit class hedged
		Assets	Liabilities		
Futures					
Sub-total		0.00	0.00	0.00	
Options					
Sub-total		0.00	0.00	0.00	
Swaps					
Sub-total		0.00	0.00	0.00	
Other instruments					
Sub-total		0.00	0.00	0.00	
Total		0.00	0.00	0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY SUMMARY

	Current value shown on balance sheet
Total inventory of eligible assets and liabilities (excl. FFI)	17,928,464.92
Inventory of FFIs (excluding FFIs used to hedge units issued):	
Total currency forwards	0.00
Total forward financial instruments – equities	0.00
Total forward financial instruments – interest rates	0.00
Total forward financial instruments – forex	0.00
Total forward financial instruments – credit	0.00
Total forward financial instruments – other exposure	0.00
Inventory of forward financial instruments used to hedge units issued	0.00
Other assets (+)	1,194,080.59
Other liabilities (-)	-9,421.75
Total = net assets	19,113,123.76

06

Sub-fund

ODDO BHF GLOBAL TARGET IG 2029

ODDO BHF Global Target IG 2029

STATEMENT OF NET ASSETS IN EUR

Items on the statement of net assets	Amount at end of period *
a) Eligible financial instruments referred to in point I.1 of Article L.214-20 of the French Monetary and Financial Code	12,327,051.50
b) Cash at banks	214,013.02
c) Other assets held by the Fund	0.00
d) Total assets held by the Fund	12,541,064.52
e) Liabilities	-111,406.26
f) Net asset value	12,429,658.26

* Negative figures are preceded by a minus sign

NUMBER OF UNITS OUTSTANDING AND NET ASSET VALUE PER UNIT OR SHARE

ISIN	Name	Appropriation of distributable income	Currency	Net assets (EUR)	Number of units	Net asset value (EUR)
FR001400HHP7	CI-EUR UNITS	Accumulating	EUR	10,375,809.80	10,032.731	1,034.19
FR001400HHR3	CN-EUR UNITS	Accumulating	EUR	436,240.83	4,226.111	103.22
FR001400HHQ5	CR-EUR UNITS	Accumulating	EUR	1,360,230.34	13,196.533	103.07
FR001400HHT9	DIw-EUR UNITS	Distributing	EUR	257,171.03	250.000	1,028.68
FR001400HHS1	DNw-EUR UNITS	Distributing	EUR	103.35	1.000	103.35
FR001400HHU7	DRw-EUR UNITS	Distributing	EUR	102.91	1.000	102.91

SECURITIES PORTFOLIO INVESTMENTS IN EUR

Securities portfolio investments:	Percentage	
	Net assets	Total net assets
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	95.89	95.04
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	0.00	0.00
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	3.29	3.26

ODDO BHF Global Target IG 2029

CHANGES IN THE SECURITIES PORTFOLIO DURING THE PERIOD IN EUR

Securities portfolio investments:	Transactions (as amount)	
	Acquisitions	Disposals
a) eligible financial instruments and money market instruments listed on a regulated market as per Article L. 422-1 of the French Monetary and Financial Code	12,305,450.46	11,679,540.92
b) eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the Autorité des marchés financiers (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable	0.00	0.00
d) newly issued financial instruments referred to in point I.4 of Article R. 214-11 of the French Monetary and Financial Code	0.00	0.00
e) Other assets	601,086.00	293,938.00

Transactions carried out over the period	Transactions (as amount)
Acquisitions	12,906,536.46
Disposals	11,973,478.92

DISTRIBUTION DURING THE PERIOD

	Unit	Net amount per unit	Tax credit	Gross amount per unit
Dividends paid				
23/04/2024	DIw-EUR UNITS	4.77	0.00	4.77
23/04/2024	DNw-EUR UNITS	0.09	0.00	0.09
23/04/2024	DRw-EUR UNITS	0.09	0.00	0.09
Dividends payable				

BREAKDOWN OF ASSETS A), B), C) AND D) BY CURRENCY

Currency	Amount (EUR)	Percentage	
		Net assets	Total net assets
EUR	11,918,734.03	95.89	95.04
Total	11,918,734.03	95.89	95.04

ODDO BHF Global Target IG 2029

BREAKDOWN OF ASSETS A), B), C) AND D) BY ECONOMIC SECTOR

Sector	Percentage	
	Net assets	Total net assets
Banks	31.60	31.31
Other financial services	6.95	6.89
Electricity	4.11	4.07
Multi-sector holdings	3.87	3.83
Miscellaneous business services	3.22	3.20
Motorways and railways	2.96	2.93
Specialised financial services	2.54	2.52
Consumer financial services	2.45	2.43
Packaged foods and meats	2.42	2.40
Diversified utilities services and independent electricity producers	2.23	2.21
Software and internet services	2.08	2.06
Investment banking and brokerage	1.74	1.72
Pharmaceutical products	1.69	1.67
Brewers	1.65	1.63
Mobile telecommunication services	1.65	1.63
Multi-risk insurance	1.64	1.63
Postal services, air freight and logistics	1.64	1.62
Construction materials	1.62	1.60
Commercial refining and transport of oil & gas	1.23	1.22
Vehicle manufacturers	1.07	1.06
Storage and transport of oil & gas	1.03	1.02
Real estate investment companies	0.95	0.95
Integrated telecommunication services	0.91	0.90
Casinos and gaming rooms	0.88	0.87
Spare parts and automobile equipment	0.87	0.86
Specialty chemicals	0.86	0.85
Environmental services	0.85	0.85
Health and beauty	0.85	0.84
Retail clothing	0.81	0.80
Electrical components and equipment	0.80	0.80
Telecommunication equipment	0.80	0.80
Broadcasting and cable television	0.80	0.80
Gas	0.80	0.79
Reinsurance	0.75	0.75
Medical supplies	0.75	0.74
Airlines	0.74	0.73
Regional banks	0.73	0.72
Soft drinks	0.72	0.72
Financial technology (Fintech)	0.72	0.72
Real estate promotion and management	0.69	0.69
Construction machinery, agricultural machinery and trucks	0.68	0.68
Medical equipment & supplies	0.54	0.53
Total	95.89	95.04

ODDO BHF Global Target IG 2029

BREAKDOWN OF ASSETS FALLING UNDER A), B), C) AND D) BY THE ISSUER'S COUNTRY OF DOMICILIATION

Country	Percentage	
	Net assets	Total net assets
France	25.65	25.42
Netherlands	15.13	15.00
United States	10.43	10.33
Germany	8.74	8.66
Italy	7.08	7.02
United Kingdom	5.24	5.19
Sweden	3.75	3.72
Luxembourg	3.26	3.23
Spain	3.06	3.03
Australia	3.00	2.98
Finland	2.75	2.73
Belgium	2.43	2.40
Ireland	2.41	2.39
Norway	1.32	1.31
Denmark	0.84	0.83
Japan	0.80	0.80
Total	95.89	95.04

BREAKDOWN OF OTHER ASSETS FALLING UNDER E) OF THE SECURITIES PORTFOLIO, BY TYPE

Asset type	Percentage	
	Net assets	Total net assets
Fund units	0.00	0.00
UCITS and equivalent funds of other EU Member States	0.00	0.00
AIF and equivalent funds of other EU Member States	0.00	0.00
Other UCIs and investment funds	0.00	0.00
Other assets	3.29	3.26
Total	3.29	3.26

ODDO BHF Global Target IG 2029

PERFORMANCE FEE

CI-EUR UNITS	28/06/2024
(Variable) performance fee:	22,611.52
Percentage of performance fee	0.22
CN-EUR UNITS	28/06/2024
(Variable) performance fee:	74.00
Percentage of performance fee	0.04
CR-EUR UNITS	28/06/2024
(Variable) performance fee:	3,235.52
Percentage of performance fee	0.23
DIw-EUR UNITS	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00
DNw-EUR UNITS	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00
DRw-EUR UNITS	28/06/2024
(Variable) performance fee:	0.00
Percentage of performance fee	0.00

ODDO BHF Global Target IG 2029

INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Bonds			6,449,355.69	51.88
Other bonds and similar securities traded on a regulated or similar market			5,004,343.79	40.26
Packaged foods and meats			301,415.28	2.43
Barry Callebaut Serv NV 4% 24/14.06.29	EUR	300,000	301,415.28	2.43
Multi-risk insurance			204,149.17	1.64
ASR Nederland NV 3.625% 23/12.12.28	EUR	200,000	204,149.17	1.64
Motorways and railways			186,684.49	1.50
Autostrade per l'Italia SpA 2% 21/15.01.30	EUR	100,000	90,569.00	0.73
Autostrade per l'Italia SpA 2% Sen Reg S 20/04.12.28	EUR	103,000	96,115.49	0.77
Other financial services			197,480.98	1.59
Birkenstock Financing Sarl 5.25% 21/30.04.29	EUR	100,000	102,207.67	0.82
Primo Water Holdings Inc 3.875% Sen Reg S 20/31.10.28	EUR	100,000	95,273.31	0.77
Banks			600,981.35	4.84
BPCE S.A. VAR Ser 2022-12 22/02.03.29	EUR	100,000	92,760.15	0.75
Commerzbank AG VAR 23/25.03.29	EUR	100,000	105,520.47	0.85
Crédit Agricole SA VAR Ser 653 23/11.07.29	EUR	200,000	211,108.98	1.70
ING Groep NV VAR Ser 230 21/01.02.30	EUR	100,000	85,359.33	0.69
Société Générale SA VAR 23/28.09.29	EUR	100,000	106,232.42	0.85
Soft drinks			89,953.16	0.72
Coca-Cola Europac Partners PLC 1.125% Sen Reg S 19/12.04.29	EUR	100,000	89,953.16	0.72
Brewers			100,003.30	0.80
Asahi Group Holdings Ltd 3.384% 24/16.04.29	EUR	100,000	100,003.30	0.80
Casinos and gaming rooms			109,174.64	0.88
Allwyn Entertainment Fin Plc 7.25% 23/30.04.30	EUR	100,000	109,174.64	0.88
Electrical components and equipment			99,992.25	0.80
Johnson Controls Intl Plc 3% 22/15.09.28	EUR	100,000	99,992.25	0.80
Electricity			199,228.19	1.60
Coentreprise Transport Elec SA 1.5% 17/29.07.28	EUR	100,000	93,495.84	0.75
Energia Group ROI Finance DAC 6.875% 23/31.07.28	EUR	100,000	105,732.35	0.85
Construction machinery, agricultural machinery and trucks			85,096.50	0.69
Alstom SA 0% 21/11.01.29	EUR	100,000	85,096.50	0.69
Telecommunication equipment			99,773.92	0.80
Verisure Midholding AB 5.25% 21/15.02.29	EUR	100,000	99,773.92	0.80
Medical supplies			92,998.52	0.75
Stryker Corp 0.75% Sen 19/01.03.29	EUR	105,000	92,998.52	0.75
Multi-sector holdings			480,883.06	3.87
Iliad Holdings SAS 5.625% 21/15.10.28	EUR	100,000	100,947.63	0.81
JAB Holdings BV 2.5% 18/25.06.29	EUR	200,000	190,088.89	1.53
Odido Holding BV 3.75% 21/15.01.29	EUR	100,000	96,259.58	0.78
Snf Group SA 2.625% 20/01.02.29	EUR	100,000	93,586.96	0.75
Health and beauty			106,024.62	0.85
Coty Inc 5.75% 23/15.09.28	EUR	100,000	106,024.62	0.85
Investment banking and brokerage			115,102.60	0.93
Morgan Stanley VAR 23/02.03.29	EUR	110,000	115,102.60	0.93

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INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Software and internet services			257,942.89	2.08
Booking Holdings Inc 4.25% 22/15.05.29	EUR	127,000	131,733.71	1.06
NetFlix Inc 4.625% 19/15.05.29	EUR	120,000	126,209.18	1.02
Spare parts and automobile equipment			108,274.86	0.87
Schaeffler AG 8.75% 23/15.05.28	EUR	100,000	108,274.86	0.87
Specialty chemicals			107,218.20	0.86
Celanese US Holdings LLC 5.337% 22/19.01.29	EUR	100,000	107,218.20	0.86
Pharmaceutical products			209,868.47	1.69
Cheplapharm Arzneimittel GmbH 7.5% 23/15.05.30	EUR	100,000	105,722.26	0.85
Neopharmed Gentili SpA 7.125% 24/08.04.30	EUR	100,000	104,146.21	0.84
Broadcasting and cable television			99,921.03	0.80
Bertelsmann SE & Co KGaA 3.5% 22/29.05.29	EUR	100,000	99,921.03	0.80
Miscellaneous business services			303,925.12	2.45
Loxam Module SAS 6.375% 23/31.05.29	EUR	100,000	103,542.04	0.84
Pluxee NV 3.5% 24/04.09.28	EUR	200,000	200,383.08	1.61
Integrated telecommunication services			112,629.10	0.91
Telecom Italia SpA 7.875% 23/31.07.28	EUR	100,000	112,629.10	0.91
Mobile telecommunication services			106,756.84	0.86
Eutelsat SA 9.75% 24/13.04.29	EUR	100,000	106,756.84	0.86
Consumer financial services			104,564.06	0.84
Cirsa Finance Intl Sàrl 6.5% 24/15.03.29	EUR	100,000	104,564.06	0.84
Specialised financial services			315,908.89	2.54
Goldstory SAS 6.75% 24/01.02.30	EUR	100,000	104,145.11	0.84
IPD 3 BV 8% 23/15.06.28	EUR	100,000	105,617.08	0.85
Paprec Holding SA 7.25% 23/17.11.29	EUR	100,000	106,146.70	0.85
Real estate investment companies			118,573.57	0.95
Prologis Euro Finance LLC 1.875% 18/05.01.29	EUR	127,000	118,573.57	0.95
Financial technology (Fintech)			89,818.73	0.72
Fidelity Natl Inform Serv Inc 1% Sen 19/03.12.28	EUR	100,000	89,818.73	0.72
Other bonds and similar securities not traded on a regulated market			1,445,011.90	11.62
Other financial services			150,779.20	1.21
Roche Finance Europe BV 3.227% 24/03.05.30	EUR	150,000	150,779.20	1.21
Banks			691,181.09	5.56
Banco Bilbao Vizcaya Argent SA VAR Ser 171 22/14.01.29	EUR	100,000	91,112.42	0.73
Barclays Plc VAR Ser 261 21/09.08.29	EUR	125,000	110,162.86	0.89
BPCE S.A. VAR Ser 2023-14 23/02.03.30	EUR	100,000	104,244.39	0.84
Bq Féd du Crédit Mutuel 1.25% 20/03.06.30	EUR	200,000	172,211.63	1.38
ING Groep NV VAR Ser 248 23/23.05.29	EUR	100,000	102,915.15	0.83
NatWest Gr Plc VAR Ser 3516 21/14.09.29	EUR	125,000	110,534.64	0.89
Multi-sector holdings			103,440.63	0.83
CT Investment GmbH 6.375% 24/15.04.30	EUR	100,000	103,440.63	0.83
Investment banking and brokerage			101,108.97	0.81
Morgan Stanley VAR 24/21.03.30	EUR	100,000	101,108.97	0.81

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INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Software and internet services			101,311.10	0.82
Booking Holdings Inc 3.5% 24/01.03.29	EUR	100,000	101,311.10	0.82
Pharmaceutical products			203,565.74	1.64
Gruenthal GmbH 6.75% 23/15.05.30	EUR	100,000	106,063.25	0.85
Teva Pharmaceutical Fin II BV 4.375% 21/09.05.30	EUR	100,000	97,502.49	0.79
Reinsurance			93,625.17	0.75
Cloverie Plc 1.5% Ser 2018-01 18/15.12.28	EUR	100,000	93,625.17	0.75
Debt securities			5,877,695.81	47.29
Debt securities traded on a regulated or similar market			5,877,695.81	47.29
Motorways and railways			181,024.42	1.46
Transurban Finance Co Pty Ltd 1.45% EMTN Ser 8 19/16.05.29	EUR	200,000	181,024.42	1.46
Other financial services			515,515.29	4.15
Cellnex Fin Co SA 3.625% EMTN 24/24.01.29	EUR	100,000	99,613.77	0.80
Daimler Truck Intl Finance BV 3.875% EMTN 23/19.06.29	EUR	100,000	101,733.51	0.82
Danfoss Finance I BV 0.375% EMTN Ser 2 21/28.10.28	EUR	100,000	87,375.60	0.70
Enel Finance Intl NV 0.375% EMTN 21/28.05.29	EUR	146,000	126,905.33	1.02
ZF Europe Finance BV 3.75% EMTN Sen Ser 2 20/21.09.28	EUR	100,000	99,887.08	0.81
Banks			2,635,118.43	21.20
Banco Santander SA 3.875% EMTN 24/22.04.29	EUR	100,000	100,868.77	0.81
Banco Santander SA VAR EMTN 21/24.06.29	EUR	100,000	88,707.70	0.71
BNP Paribas SA VAR EMTN 21/19.01.30	EUR	100,000	86,033.91	0.69
BNP Paribas SA VAR EMTN Sen 20/17.04.29	EUR	100,000	90,693.25	0.73
Bq Féd du Crédit Mutuel 1.75% EMTN 19/15.03.29	EUR	100,000	91,702.10	0.74
Bq Féd du Crédit Mutuel 4.375% EMTN 23/02.05.30	EUR	100,000	102,884.16	0.83
Commerzbank AG VAR EMTN 23/18.01.30	EUR	200,000	212,695.91	1.71
Cooperatieve Rabobank UA VAR EMTN 23/25.04.29	EUR	100,000	102,921.11	0.83
Crédit Agricole SA 1.125% EMTN Ser 623 22/24.02.29	EUR	100,000	90,258.02	0.73
Deutsche Bank AG VAR EMTN 24/04.04.30	EUR	200,000	200,888.64	1.62
DNB Bank ASA VAR EMTN 23/14.03.29	EUR	160,000	164,235.97	1.32
HSBC Continental Europe SA 1.375% EMTN 18/04.09.28	EUR	100,000	93,241.04	0.75
ING Groep NV VAR EMTN 24/12.08.29	EUR	100,000	102,080.33	0.82
JPMorgan Chase & Co VAR EMTN 22/23.03.30	EUR	100,000	93,107.17	0.75
JPMorgan Chase & Co VAR EMTN Ser 93 18/12.06.29	EUR	127,000	118,749.99	0.96
Nationale-Nederl Bank NV 0.5% EMTN 21/21.09.28	EUR	100,000	88,585.34	0.71
NatWest Gr Plc VAR EMTN Ser 3513 21/26.02.30	EUR	125,000	108,954.54	0.88
Skandinaviska Enskilda Bk AB 4.375% EMTN 23/06.11.28	EUR	200,000	211,378.80	1.70
Société Générale SA 0.875% EMTN 19/24.09.29	EUR	100,000	86,256.18	0.69
Société Générale SA 1.75% EMTN Sen 19/22.03.29	EUR	100,000	91,027.04	0.73
Svenska Handelsbanken AB 1.375% EMTN Ser 354 22/23.02.29	EUR	169,000	155,129.14	1.25
Unicredit SpA VAR EMTN 23/16.02.29	EUR	150,000	154,719.32	1.24
Regional banks			90,360.92	0.73
Compagnie Fin du Cred Mutuel VAR EMTN Ser 180 20/11.06.29	EUR	100,000	90,360.92	0.73

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INVENTORY OF ELIGIBLE ASSETS AND LIABILITIES (EXCL. FFI)

Instruments	Currency	Quantity	Amount	%NA
Brewers			104,518.25	0.84
Carlsberg Breweries A/S 4% EMTN 23/05.10.28	EUR	100,000	104,518.25	0.84
Airlines			91,566.04	0.74
Apa Infrastructure Ltd 0.75% EMTN Ser 10 21/15.03.29	EUR	105,000	91,566.04	0.74
Vehicle manufacturers			132,546.25	1.07
Stellantis NV 0.75% EMTN Ser STLA002 21/18.01.29	EUR	150,000	132,546.25	1.07
Postal services, air freight and logistics			203,374.81	1.64
DSV Finance BV 3.5% EMTN 24/26.06.29	EUR	204,000	203,374.81	1.64
Electricity			311,330.11	2.50
Fortum Oyj 2.125% EMTN Sen Reg S 19/27.02.29	EUR	200,000	188,776.11	1.52
National Grid Elec Dist Plc 3.53% EMTN Ser 101 22/20.09.28	EUR	120,000	122,554.00	0.98
Gas			98,910.55	0.79
Italgas SpA 3.125% EMTN Ser 11 24/08.02.29	EUR	100,000	98,910.55	0.79
Real estate promotion and management			86,262.83	0.69
Vonovia SE 0.25% EMTN Ser 41 21/01.09.28	EUR	100,000	86,262.83	0.69
Medical equipment & supplies			67,146.23	0.54
Fresenius SE & Co KGaA 2.875% EMTN Ser 15 22/24.05.30	EUR	70,000	67,146.23	0.54
Construction materials			200,758.39	1.61
Cie de Saint-Gobain SA 3.375% EMTN 24/08.04.30	EUR	100,000	99,477.96	0.80
Cie de Saint-Gobain SA 3.5% EMTN Ser 49 23/18.01.29	EUR	100,000	101,280.43	0.81
Commercial refining and transport of oil & gas			153,007.61	1.23
Neste Corporation 3.875% EMTN 23/16.03.29	EUR	150,000	153,007.61	1.23
Diversified utilities services and independent electricity			276,872.56	2.23
Engie SA 1.375% EMTN Sen 17/28.02.29	EUR	100,000	91,478.89	0.74
Hera SpA 2.5% EMTN Ser 12 22/25.05.29	EUR	100,000	95,498.77	0.77
Veolia Environnement 0.927% EMTN 16/04.01.29	EUR	100,000	89,894.90	0.72
Miscellaneous business services			96,852.69	0.78
Teleperformance SE 3.75% EMTN Ser 2 Pref 22/24.06.29	EUR	100,000	96,852.69	0.78
Mobile telecommunication services			98,285.18	0.79
SES SA 3.5% EMTN Ser 14 22/14.01.29	EUR	100,000	98,285.18	0.79
Environmental services			106,043.56	0.85
Suez SA 4.625% EMTN Ser 4 22/03.11.28	EUR	100,000	106,043.56	0.85
Consumer financial services			199,989.24	1.61
John Deere Bank SA 3.3% EMTN 24/15.10.29	EUR	100,000	99,614.52	0.80
Toyota Finance Australia Ltd 3.386% EMTN 24/18.03.30	EUR	100,000	100,374.72	0.81
Storage and transport of oil & gas			127,933.60	1.03
Snam SpA 0.75% EMTN Ser 33 22/20.06.29	EUR	147,000	127,933.60	1.03
Retail clothing			100,278.85	0.81
Kering 3.25% EMTN 23/27.02.29	EUR	100,000	100,278.85	0.81
Total			12,327,051.50	99.17

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INVENTORY OF CURRENCY FORWARDS

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)			
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)	
			Currency	Amount (*)	Currency	Amount (*)
Total	0.00	0.00		0.00		0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – EQUITIES

Forward financial instruments – equities				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – INTEREST RATES

Forward financial instruments – interest rates				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

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FORWARD FINANCIAL INSTRUMENTS – FOREX

Forward financial instruments – forex				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

FORWARD FINANCIAL INSTRUMENTS – CREDIT RISK

Forward financial instruments – credit risk				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

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FORWARD FINANCIAL INSTRUMENTS – OTHER EXPOSURE

Forward financial instruments – other exposure				
Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)
		Assets	Liabilities	+/-
Futures				
Sub-total		0.00	0.00	0.00
Options				
Sub-total		0.00	0.00	0.00
Swaps				
Sub-total		0.00	0.00	0.00
Other instruments				
Sub-total		0.00	0.00	0.00
Total		0.00	0.00	0.00

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY OF CURRENCY FORWARDS (USED TO HEDGE A UNIT CLASS)

Instrument name	Current value shown on balance sheet		Exposure amount in EUR (*)				Unit class hedged
	Assets	Liabilities	Currencies receivable (+)		Currencies to be delivered (-)		
			Currency	Amount (*)	Currency	Amount (*)	
Total	0.00	0.00		0.00		0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

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FORWARD FINANCIAL INSTRUMENTS – FOREX (USED TO HEDGE A UNIT CLASS)

Instrument name	Quantity/Nominal	Current value shown on balance sheet		Exposure amount in EUR (*)	Unit class hedged
		Assets	Liabilities	+/-	
Futures					
Sub-total		0.00	0.00	0.00	
Options					
Sub-total		0.00	0.00	0.00	
Swaps					
Sub-total		0.00	0.00	0.00	
Other instruments					
Sub-total		0.00	0.00	0.00	
Total		0.00	0.00	0.00	

(*) Amount determined in accordance with the regulations governing the presentation of exposure.

INVENTORY SUMMARY

	Current value shown on balance sheet
Total inventory of eligible assets and liabilities (excl. FFI)	12,327,051.50
Inventory of FFIs (excluding FFIs used to hedge units issued):	
Total currency forwards	0.00
Total forward financial instruments – equities	0.00
Total forward financial instruments – interest rates	0.00
Total forward financial instruments – forex	0.00
Total forward financial instruments – credit	0.00
Total forward financial instruments – other exposure	0.00
Inventory of forward financial instruments used to hedge units issued	0.00
Other assets (+)	214,013.02
Other liabilities (-)	-111,406.26
Total = net assets	12,429,658.26



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ASSET MANAGEMENT