

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

## ODDO BHF Valeurs Rendement

(hereinafter the "Fund")

This Fund is managed by ODDO BHF Asset Management SAS

ISIN: DR-EUR units - FR0010191650 - EUR - Distribution

### OBJECTIVES AND INVESTMENT POLICY

This Fund is classified as follows: International equities

The Fund's investment objective is to boost the value of the portfolio while managing its volatility by investing in equities with high dividend payouts over a minimum investment period of five years.

Its benchmark is the Stoxx 50 (Net Return) calculated with dividends reinvested.

The Fund invests on a discretionary basis primarily in equity markets of the European Union (EU) (both within and beyond the Euro Zone). Equities are selected on the basis of a stock-picking approach developed by the management team, which performs a fundamental analysis of each company according to specific criteria for each sector. The Fund favours companies offering a dividend yield greater than the market average and companies that pay out exceptional dividends and/or buy back shares worth at least 10% of their market capitalisation over a two-year horizon.

The Fund is managed on an active basis and in relation to its indicator. The composition of the Fund may differ significantly from that of the benchmark index.

The Fund may invest:

- at least 75% of its net assets, without restriction in terms of sector breakdown, in listed shares issued by companies, primarily large caps, with their headquarters in an EU member state, in Iceland or in Norway, and at most 20% of its net assets in shares of companies with their registered office in Europe but outside of the EU;
- up to 25% of its net assets in public sector or corporate bonds or transferable debt securities with a short residual maturity and a rating

greater than or equal to A (from S&P, Moody's, Fitch or deemed equivalent by the Management Company). In the event that this limit is passively breached (via a rating downgrade), compliance with the 25% limit will be re-established taking into account the interests of unitholders, market conditions and the Management Company's own analysis of the ratings of these fixed income products. The Fund may invest up to a maximum of 10% of its net assets in convertible bonds.

The Fund may invest up to 10% of its net assets (i) in units or shares of UCITS under European Directive 2009/65/EC, (ii) in EU AIFs and/or in foreign investment funds mentioned in R.214-25 that meet the criteria of article R.214-13 of the French Monetary and Financial Code. These funds may be managed by ODDO BHF Asset Management SAS and ODDO BHF Asset Management GmbH, and will be compatible with the Fund's investment strategy.

The Fund may invest in all financial futures or options traded on regulated markets or over the counter in France or other countries for the purpose of hedging equity and currency risks and/or gaining exposure to equity risk, within the limit of 100% of the net assets.

Subscription and redemption requests are centralised by the depositary every Paris stock exchange trading day until 11:15 (Paris time, CET/CEST) and executed on the basis of the net asset value of the same day.

DR-EUR units distribute their income.

Recommended investment horizon: 5 years

This Fund may not be appropriate for investors who plan to withdraw their money within this period.

### RISK AND REWARD PROFILE



Historical data, such as is used to calculate the synthetic indicator, may not be a reliable indication of the future risk profile of the Fund. The risk profile is not guaranteed to remain unchanged and may shift over time. The lowest category does not mean a risk-free investment. The capital initially invested is not guaranteed.

#### Why is the Fund placed in category 6?

The Fund presents a high level of risk due to its exposure to European Union (EU) equity markets, which amounts to at least 75% of assets. The Fund may invest in the shares of small and mid-cap companies, which exposes the Fund to liquidity risk.

#### Material risks to the Fund that are not taken into account in the indicator:

**Liquidity risk:** the Fund invests in markets which may be affected by declines in liquidity. Low volumes of market transactions may have an impact on prices at which the manager opens or closes positions.

If one of these risks were to materialise, the Fund's net asset value may fall.

## CHARGES

Charges and fees paid are used to pay the costs of marketing and distributing units; these charges reduce the potential growth of the investment.

One-off charges taken before or after you invest	
Entry charges	4.00%
Exit charges	None

This is the maximum that might be deducted from your capital before it is invested and/or before the proceeds of your investment are paid out. These charges are payable to the distributor. In some cases, investors may pay less.

Charges taken by the Fund over one year	
Ongoing charges	2.18%

Charges taken by the Fund under specific conditions	
Performance fees	20% (inclusive of tax) of the Fund's outperformance relative to the benchmark, the Stoxx 50 (net return), provided that the Fund's performance is positive. Amount of the performance fee charged during the last financial year: 0.00%

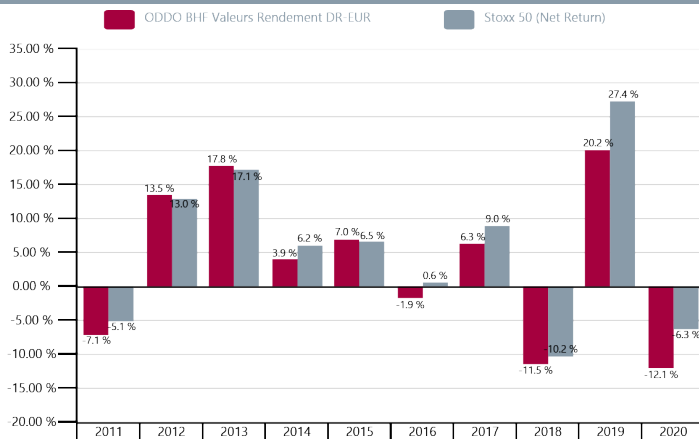
Ongoing charges are based on the expenses for the last financial year ended December 2020.

Actual charges may vary from year to year. The Fund's annual report for each financial year includes detail on the exact charges incurred.

These charges do not include: performance fees and intermediary fees except in the case of entry and/or exit charges paid by the Fund when it buys or sells units in another collective investment vehicle.

For more details regarding fees, please refer to the "Fees and Expenses" section of the prospectus, available at [am.oddo-bhf.com](http://am.oddo-bhf.com).

## PAST PERFORMANCE



Performance varies over time and is not an indication of future results.

The annualised performances shown in this chart are calculated after deducting all charges taken by the Fund.

This Fund was created on 29 November 2002. The reference currency is the euro (EUR).

The Fund's investment strategy was modified on 10 April 2007. Performances recorded prior to this date are therefore not representative of the investment strategy currently in use.

## PRACTICAL INFORMATION

**Depositary:** ODDO BHF SCA

More detailed information on the Fund, such as the prospectus and the annual and semi-annual reports, is available in French and English at [am.oddo-bhf.com](http://am.oddo-bhf.com) or may be obtained free of charge at any time from ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 PARIS or from the centralising agent in the distribution country. Detailed information on the remuneration policy is available on the management company's website ([am.oddo-bhf.com](http://am.oddo-bhf.com)). Investors may also request a hard copy of this information from the management company.

The Fund's NAV is available on the Management Company's website.

Other unit classes are available for this Fund.

ODDO BHF Asset Management SAS may be held liable solely on the basis of any information contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus of the Fund.

### Taxation:

The Fund is eligible for the French Equity Savings Plan.

The Fund as such is not subject to any tax. Income and capital gains associated with holding units of the Fund may be subject to tax depending on the tax regime applicable to each investor. In the event of doubt, investors are advised to consult a professional.

This Fund is approved in France and regulated by the *Autorité des marchés financiers*.

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This key investor information is accurate as at 12/04/2021.