

SICAV ODDO BHF

Société d'investissement à capital variable (SICAV)
Registered office: 5, Allée Scheffer, L-2520 Luxembourg,
Grand Duchy of Luxembourg
RCS Luxembourg B0067580

(The "**Company**")

Notice to shareholders of the Company

**IMPORTANT:
THIS NOTICE REQUIRES YOUR IMMEDIATE ATTENTION.
IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENTS OF THIS NOTICE,
WE RECOMMEND THAT YOU CONSULT AN INDEPENDENT PROFESSIONAL
ADVISER.**

12 October 2026

Dear shareholder,

The board of directors of the Company (the "**Board of Directors**") wishes to inform you of its decision to amend the settlement-delivery procedure for shares issued by the Company, within the limits of the procedure set out in the prospectus (the "**Prospectus**").

This change pertains to the settlement-delivery procedure for shares of ODDO BHF US Equity Trend, a sub-fund of SICAV ODDO BHF.

The section "Main characteristics – 9. Settlement" in the Prospectus stipulates that the applicable timeframe for settlement-delivery of shares issued by each of the above sub-funds is a maximum of three business days.

However, in practice, this timeframe is currently two business days. This settlement-delivery timeframe was reduced from three (3) to two (2) business days with effect from 12 April 2021.

While we will remain within the limits set out in the Prospectus, which remain unchanged, the Board of Directors hereby wishes to inform you that the timeframe for settlement-delivery of shares of these sub-funds will change to one (1) business day starting from 02 November 2026.

Consequently, subscription and redemption requests centralised with the custodian from 02 November 2026 before 12:00 (Paris time, CET/CEST) will be executed on 03 November 2026.

Should you have any questions regarding this matter, please contact your financial adviser or the registered office of SICAV ODDO BHF.

Best wishes,

The Board of Directors