



## PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## PRODUCT

GC-EUR: FR001400USG6

am.oddo-bhf.com

Call +33 (0)1 44 51 80 28 for more information.

The Autorité des marchés financiers (AMF) is responsible for supervising ODDO BHF Asset Management SAS in relation to this Key Information Document.

ODDO BHF Asset Management SAS is authorised in France under number GP99011 and regulated by the Autorité des marchés financiers.

Date of production of the Key Information Document: 30/04/2026

## WHAT IS THIS PRODUCT?

### TYPE

ODDO BHF China Equity Stars

### TERM

ODDO BHF China Equity Stars was created on 5 June 2025 for a term of 99 years.

### OBJECTIVES

The Fund's investment objective is to outperform the benchmark index, MSCI China All Share Net Total Return Index in USD converted into EUR (net dividends reinvested) over the recommended investment horizon of five years, after deduction of management fees. The investment strategy aims to maximise long-term capital growth by investing at least 80% of net assets in Chinese companies incorporated or listed in China, which have significant business or generate substantial revenues in China, or whose subsidiaries, affiliates or associates generate substantial revenues in China ("A shares", "H Shares", "Red Chips", "P Chips", "ADRs" and "GDRs"), using the following selection process:

**Stage 1:** selection of securities from the investment universe, comprising all equity securities issued by Chinese companies incorporated or listed in China, based on a scoring system for each company, on the basis of liquidity criteria and coverage by sell-side analysts.

**Stage 2:** establishment of a relevant thematic investment universe. This universe is constructed in two steps: identification of the major themes exposed to long-term economic, social, technological and political trends in China, followed by identification of the companies related to these themes using big data and artificial intelligence tools. These tools are used to construct the investment universe and do not consist of themes of the universe. Each company then receives a big data score.

**Stage 3:** application of a quantitative filter. This filter takes into account different criteria, such as earnings growth, the company's valuation, momentum and return on equity. A quantitative score is allocated to each company included in the investment universe.

**Stage 4:** fundamental, bottom-up analysis of each company, giving particular consideration to the long-term competitive position of these companies, innovation and management quality. Each company is allocated a score on the basis of this analysis.

**Stage 5:** selection of the companies where we have the highest level of conviction for inclusion in the portfolio.

The Fund is managed actively with reference to its benchmark. The Fund will not systematically hedge against currency risk and up to 105% of its net assets may be exposed to this risk.

Between 80% and 100% of the Fund's assets will be permanently invested in equities included in the benchmark index, MSCI China All Share Net Total Return Index, which includes mid- and large-cap stocks listed or incorporated in China ("A shares", "H Shares", "Red Chips", "P Chips", "ADRs" and "GDRs"). The Fund will invest in the shares of companies with a capitalisation of over EUR 500 million when first added to the portfolio.

The Fund may hold up to 20% of its net assets in money market instruments for treasury management purposes. These securities will be rated at least investment grade. The Fund may invest in financial futures or options traded on regulated or organised markets or over-the-counter in France and other countries, subject to the limit of 100% of the net assets. The Fund may use futures or options to hedge the portfolio's exposure to equities, business sectors or market indices, in order to achieve the specified investment objective. It may also use forward currency contracts or currency swaps (used to hedge the currency risk linked to holding assets denominated in foreign currency). The Fund may use deposits to generate a return on cash holdings, up to the limit of 20% of its net assets. The Fund's maximum exposure to all instruments (equities, funds and derivatives) is limited to 105% of net assets, it being understood that the maximum exposure is the sum of the net exposures to each of the markets to which the Fund is exposed (the sum of long and hedging positions).

### INTENDED RETAIL INVESTOR

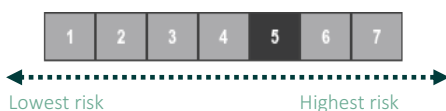
The Fund is intended for investors seeking exposure to international – predominantly Chinese – equity markets over a period of five years, who are willing to accept the risks arising from such exposure. US Persons may not invest in this product.

More detailed information on the Fund, such as the prospectus and the annual and semi-annual reports in French is available at am.oddo-bhf.com or may be obtained free of charge at any time from ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 PARIS or from the centralising agent in the distribution country. The Fund's NAV is available on the Management Company's website. Other unit classes are available for this Fund.

The custodian is Société Générale

## WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

### RISK INDICATOR



The risk indicator assumes you keep the product until the end of the recommended holding period, i.e. five years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 5 out of 7, which is a medium-high risk class.

This rates the potential losses from future performance at a medium-high level, and poor market conditions will likely impact our capacity to pay you. Currency risk: you will be paid in a different currency; your actual gain will therefore depend on the exchange rate between the two currencies. This risk is not taken into account in the above indicator:

**Other materially relevant risks not taken into account in the indicator:**

Other risks not taken into account in the risk indicator may be materially relevant. They include:



## liquidity risk

As this product does not offer protection from market hazards, you could lose some or all of your investment.

## PERFORMANCE SCENARIOS

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years with a one-year horizon and over the recommended investment period.

Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

**Recommended investment period: 5 years**

**Investment: €10,000**

Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	€2,700	€2,240
	Average return each year	-73.0%	-25.9%
Unfavourable	What you might get back after costs	€6,090	€6,870
	Average return each year	-39.1%	-7.2%
Medium	What you might get back after costs	€9,660	€10,010
	Average return each year	-3.4%	0.0%
Favourable	What you might get back after costs	€12,930	€19,050
	Average return each year	29.3%	13.8%

The unfavourable scenario occurred for an investment between: 01/2021 and 04/2025.

The medium scenario occurred for an investment between: 07/2018 and 07/2023.

The favourable scenario occurred for an investment between: 02/2016 and 02/2021.

## WHAT HAPPENS IF ODDO BHF ASSET MANAGEMENT SAS IS UNABLE TO PAY OUT?

The product is a co-ownership of financial instruments and deposits separate from the portfolio's Management Company. In the event of the company's insolvency, the product's assets, which are held by the custodian, would be unaffected. In the event of the custodian's insolvency, the risk of financial loss on the product would be mitigated by the legal segregation of the custodian's assets from the product's assets.

## WHAT ARE THE COSTS?

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

### COSTS OVER TIME

The tables show the amounts taken from your investment to cover the different types of cost. These amounts depend on how much you invest, how long you hold the product, and the return on the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year, you would get back the amount that you invested (0% annual return). For the other holding periods, we have assumed the product performs as shown in the moderate scenario.
- €10,000 is invested

**Investment: €10,000**

Scenarios		If you exit after 1 year	If you exit after 5 years
Total costs		€629	€1,200
Annual cost impact*		6.4%	2.4%

\*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the end of the recommended holding period your average return per year is projected to be 2.4% before costs and 0.0% after costs.

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

### COMPOSITION OF COSTS

The table below indicates the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period, and the meaning of the different cost categories.

One-off costs upon entry or exit		If you exit after: 1 year
Entry costs	Entry costs represent the maximum amount that may be paid at the time of subscription. 5.00% is the most you will pay; it may be that you pay less. The person selling you the product will inform you of the actual costs.	Up to €500
Exit costs	We do not charge any exit costs for this product. However, the person selling you the product may do so.	Up to €0
Ongoing costs [taken each year]		
Management fees and other administrative or operating costs	These represent the unavoidable costs of running the product and any payments, including remuneration, to parties connected to the product and providing services. 0.90% of the value of your investment per year. This is an estimate based on actual costs over the last year.	€86
Transaction costs	0.46% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€44
Incidental costs taken under specific conditions		
Performance-related fees	Impact of performance-related fees.  15% of the Fund's outperformance relative to the benchmark index, MSCI China All Shares Net Total Return Index (net dividends reinvested "net return"), once past underperformance over the previous five years has been offset and provided that the Fund's absolute return is positive.	€0

## HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

### Minimum recommended holding period: over 5 years

This recommended holding period is a minimum that takes into account the features of the selected product. It may be longer, depending on your financial position and investment choices.

You can redeem some or all of your investment at any time. Exiting before the end of the recommended holding period may affect the performance that can be expected from your investment. You can find details of any charges and penalties applied when divesting under: "What are the costs?"

Subscription and redemption requests are centralised by the custodian every Paris stock exchange trading day until 11:15 (Paris time, CET/CEST) and executed on the basis of the net asset value of the following trading day.

The net asset value is calculated daily, according to the Euronext Paris calendar, with the exception of public holidays on the stock exchange of France, as well as public holidays in mainland China and Hong Kong.

The Management Company may make use of a gate provision to cap redemptions and it may only be activated in exceptional circumstances. For more details on this provision, please refer to the "Gate provision for capping redemptions" section of the prospectus, available at <http://am.oddo-bhf.com>.

### HOW CAN I COMPLAIN?

If you would like more information or wish to make a complaint, please contact ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 Paris, France. You can also submit a complaint by email to: [service\\_client@oddo-bhf.com](mailto:service_client@oddo-bhf.com). The complaints policy is available on the website: [am.oddo-bhf.com](http://am.oddo-bhf.com). In the event of disputes, you may appeal to the AMF Ombudsman.

### OTHER RELEVANT INFORMATION

Article 6 fund under Regulation (EU) 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial services sector ("SFDR"). Information on sustainable finance is available on the Management Company's website: [am.oddo-bhf.com](http://am.oddo-bhf.com).

Where used as a unit-linked vehicle for a life insurance or endowment policy, additional information about this policy, such as the policy's costs, which are not included in the costs shown in this document, the person to contact in the event of a complaint, and what will happen in the event of the insurance company's insolvency, are presented in the policy's Key Information Document, which your insurer or broker or any other insurance intermediary is legally required to provide.

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Past performance over the last ten years or, as the case may be, the last five years if at least five full calendar years have been completed, is published on the following website: [am.oddo-bhf.com](http://am.oddo-bhf.com).