

ODDO BHF Emerging Markets (CRW-EUR) – ISIN LU0632979331
ODDO BHF Emerging Markets (CR-EUR) – ISIN LU2611174017
ODDO BHF Emerging Markets (CIW-EUR) – ISIN LU0632979174
ODDO BHF Emerging Markets (CI-EUR) – ISIN LU2611174108
ODDO BHF Emerging Markets (CN-EUR) – ISIN LU2611173803
ODDO BHF Emerging Markets (CNW-EUR) – ISIN LU2611173985

The following changes will take effect for the ODDO BHF Emerging Markets fund:

The Fund's prospectus and Management Regulations will be updated.

- I. Clarifications concerning investment by the Fund in money market instruments and cash have been incorporated under the heading "Investment objectives". Paragraph 2 now states as follows:

"Derivatives may be used during the course of the ordinary management of net fund assets. Options, futures and swaps are permitted in this regard. The Fund shall in addition invest up to 10 percent in investment funds including money market funds and ETFs (in accordance with Section 5(1)(e)) of the Management Regulations). The Fund may also invest in money market instruments and fixed-term deposits (redeemable daily or with a maturity period of up to 12 months). It may also hold up to 20 percent as cash (in accordance with Section 5(2)(b)) of the Management Regulations)."

In this regard, paragraph 2(b)) of Section 5 (Investment principles and investment restrictions) of the Management Regulations has been revised and will in future state as follows:

"2. The Fund may in addition: [...] b) hold up to 20 percent of its net fund assets as cash. This cash shall be limited to demand deposits at banks, such as cash held in current accounts that can be withdrawn at any time for ongoing or extraordinary payments, or for the period required for the reinvestment of assets. This 20 percent limit may be temporarily exceeded for an absolutely necessary period, where such a breach is justified by extraordinarily favourable market conditions and appears to be in the best interests of unit holders."

Section 5(2)(c) of the Management Regulations will be cancelled without replacement. The following paragraphs will be renumbered.

- II. The pre-contractual disclosures on the financial products referred to in Article 8(1), (2) and (2a) of Regulation (EU) 2019/2088 and Article 6(1) of Regulation (EU) 2020/852 on environmental and/or social characteristics ("ESG Annex") will be updated. The corresponding paragraph in the Fund's investment policy will also be amended.
- III. Within the context of the implementation of Directive (EU) 2024/927 of the European Parliament and of the Council of 13 March 2024, the Management Company will introduce swing pricing and rules on a redemption gate as "liquidity management tools" for the Fund where, on account of the Fund's liquidity position, the fulfilment of redemption requests would no longer be in the interest of all investors. This enables redemption requests by unit holders to be spread over multiple valuation days where they exceed a threshold of 10 percent of the Fund's net assets ("trigger threshold").

The corresponding changes are set out in the section entitled “General information” under the headings “Rules on the restriction of redemptions (“GATES”)” and “Rules on swing pricing”.

In addition, Section 11 (ISSUE AND REDEMPTION OF FUND UNITS) of the Management Regulations and Section 12 (ISSUE AND REDEMPTION PRICE) will each be supplemented by a new number “5” with the following wording:

“5. The Management Company may introduce liquidity management tools for the Fund in accordance with Directive (EU) 2024/927. This matter is regulated in greater detail in the prospectus.”

- IV. The Fund’s auditor will change at the end of the financial year to KPMG Audit S.a r.l. in accordance with the rules on scheduled rotation. The disclosure concerning the new auditor can be found in Section “A. General information” of the prospectus.
- V. In addition, the prospectus including the Management Regulations will be adjusted in line with other recent legal developments, and some editorial and linguistic changes will also be made.

The updated prospectus including the Management Regulations will be available free of charge after the process has been completed from the Management Company, the Custodian and the information agents.

Munsbach, April 2026

The Management Company
ODDO BHF Asset Management Lux