

SICAV ODDO BHF
ODDO BHF DIVERSIFIED PORTFOLIO
ODDO BHF GLOBAL TARGET IG 2029

Paris, 2 June 2026

SICAV ODDO BHF wishes to inform shareholders of the ODDO BHF Diversified Portfolio sub-fund (hereinafter “the **Fund**”) of SICAV ODDO BHF of a change to the Fund’s operating rules.

As part of the transposition into French law of Directive (EU) 2024/927 of the European Parliament and of the Council of 13 March 2024 (AIFM II), which amends certain provisions applicable to collective investment instruments (AIFs and UCITS), a new regulatory obligation is being introduced for open-ended funds.

These funds must have at least two **Liquidity Management Tools (LMTs)** in place.

The main purpose of this change is to strengthen protection for unitholders in the event of market liquidity pressure.

In order to meet this new regulatory requirement, the Fund will have the following two mechanisms at its disposal:

- **Gate provision for capping redemptions:** In exceptional market circumstances, this mechanism allows for the temporary spread of redemption requests exceeding a predefined threshold (as a percentage of the fund’s net assets) in order to protect the collective interests of unitholders.
- **Extension of the notice period:** In exceptional market circumstances affecting liquidity, this measure allows for a temporary extension of the notice period applicable to redemption requests in order to ensure orderly management of the portfolio’s cash flow.

These measures are among the tools prescribed by the regulations resulting from the transposition of the AIFM II Directive, and they must be documented in the Fund’s legal documentation before the effective date mentioned above.

The way these LMTs are applied is described in the Fund’s prospectus.

The DIw-EUR share class of the ODDO BHF Global Target IG 2029 sub-fund has been liquidated by total redemption.



These changes have no effect on the Fund's investment strategy or risk/reward profile.

All other features of the Fund will remain unchanged.

These changes will come into effect on 5 June 2026.

The prospectus, dated 5 June 2026, will be available in French and English on the am.oddo-bhf.com website and upon request from the Management Company.