

ODDO BHF GENERATION

Paris, 29 October 2025

In its capacity as management company (hereinafter the “**Management Company**”) of the ODDO BHF GENERATION fund (hereinafter the “**Fund**”), ODDO BHF Asset Management SAS has decided to make the following changes:

- **Change to the breakdown of fees:**

In application of the new requirements of the regulator, aiming to permanently remove transaction fees as of 1 January 2026, the Management Company is adapting the Fund’s prospectus in order to comply with this regulatory development; this results in a balancing of financial management fees and fees for administration and other services.

It should be noted that the adjustment to financial management fees and fees for administration and other services remains less than or equal to the average of the transaction fee rates received by the Management Company over the last three calendar years as at the end of 2021 – i.e. the years: 2019, 2020 and 2021 – in accordance with the methodology stipulated by the regulator.

The “financial management fees” and “fees for administration and other services” have been adjusted as follows:

Before			After		
Fees charged to the Fund	Basis	Rate	Fees charged to the Fund	Basis	Rate
Investment management fees and fees for administration and other services	Net assets, excluding units and shares of UCITS	CR-EUR and DR-EUR units: Maximum 2% inclusive of tax CI-EUR and GC-EUR units: Maximum 1%, inclusive of tax CN-EUR units: Maximum 1.15% inclusive of tax uCRw-EUR, uCRw-CHF [H], uDRw-EUR and uDRw-CHF [H] units: Maximum 1.35% inclusive of tax uCPw-EUR, uCPw-CHF [H], uDPw-EUR and uDPw-CHF [H] units: Maximum 0.45% inclusive of tax	Financial management fees	Net assets, excluding units and shares of UCITS	CR-EUR and DR-EUR units: Maximum 2% inclusive of tax CI-EUR and GC-EUR units: Maximum 1%, inclusive of tax CN-EUR units: Maximum 1.15% inclusive of tax uCRw-EUR, uCRw-CHF [H], uDRw-EUR and uDRw-CHF [H] units: Maximum 1.35% inclusive of tax uCPw-EUR, uCPw-CHF [H], uDPw-EUR and uDPw-CHF [H] units: Maximum 0.45% inclusive of tax
			Fees for administration and other services		Net assets
Transaction fees charged by different parties: Management Company: 100%	Payable on each transaction	Equities: depending on the markets, with a maximum of 0.59% inclusive of tax and a minimum of EUR 7.50 exclusive of tax for French equities and EUR 50 exclusive of tax for foreign equities. Bonds: 0.03% inclusive of tax with a minimum of EUR 7.50 exclusive of tax Money market instruments and derivatives: None	Removal of transaction fees		
Performance fees	Net assets		Performance fees	Net assets	

CR-EUR, DR-EUR, GC-EUR and CN-EUR units: Up to 20% of the Fund's outperformance relative to the benchmark index providing the Fund's performance is positive, once past underperformance over the previous five years has been offset and provided that the Fund's absolute return is positive.

CI-EUR units: Up to 10% of the Fund's outperformance relative to the benchmark index, once past underperformance over the previous five years has been offset.

uCRw-EUR, uCRw-CHF [H], uDRw-EUR, uDRw-CHF [H], uCPw-EUR, uCPw-CHF [H], uDPw-EUR and uDPw-CHF[H] units: None.

CR-EUR, DR-EUR, GC-EUR and CN-EUR units: Up to 20% of the Fund's outperformance relative to the benchmark index providing the Fund's performance is positive, once past underperformance over the previous five years has been offset and provided that the Fund's absolute return is positive.

CI-EUR units: Up to 10% of the Fund's outperformance relative to the benchmark index, once past underperformance over the previous five years has been offset.

uCRw-EUR, uCRw-CHF [H], uDRw-EUR, uDRw-CHF [H], uCPw-EUR, uCPw-CHF [H], uDPw-EUR and uDPw-CHF[H] units: None

- Unit liquidation:

Liquidation of DN-EUR units (FR0013302346) following the redemption of all units.

- Harmonisation of the ESG methodology:

Changes to the ESG methodology: revision and replacement of the internal rating model with the MSCI ESG Research tool. From now on, the management team will use the ESG ratings calculated by the data provider, MSCI ESG Research.

- Withdrawal from SRI certification:

The management company has decided not to renew the SRI label for your fund in order to adopt a more flexible and comprehensive approach to ESG integration, better suited to market developments and investor expectations. Nevertheless, our commitment to responsible investment remains unchanged: we will continue to apply rigorous ESG analysis in our investment process

These changes will come into effect on 4 November 2025. They are not subject to approval by the *Autorité des marchés Financiers* (AMF). All other features of these Funds will remain unchanged.

The Fund's prospectus, dated 4 November 2025, will be available in French and English at <http://am.oddo-bhf.com>, and on request from the Management Company.