

Notice to shareholders in the SICAV ODDO BHF – ODDO BHF US Equity Trend sub-fund

With regard to the Merging Fund, and unless otherwise stated, terms beginning with a capital letter in this notice have the meanings assigned to them in the prospectus of the French Common Fund (FCP) dated 16 December 2025.

With regard to the Receiving Sub-fund, and unless otherwise stated, terms beginning with a capital letter in this notice have the meanings assigned to them in the prospectus of the Luxembourg SICAV dated 6 July 2026.

IMPORTANT:

THIS NOTICE REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENTS OF THIS NOTICE, WE RECOMMEND THAT YOU CONSULT AN INDEPENDENT PROFESSIONAL ADVISER.

**Merger by absorption
of the ODDO BHF US LARGE CAP fund
within the ODDO BHF US EQUITY TREND sub-fund
of SICAV ODDO BHF, a Luxembourg SICAV**

Paris, 3 September 2026

Dear Sir/Madam,

We are writing to you in your capacity as a shareholder of the SICAV ODDO BHF – ODDO BHF US Equity Trend sub-fund (hereinafter the “**Receiving Sub-fund**”) of SICAV ODDO BHF (the “**Luxembourg SICAV**”).

We notified you in a previous letter – sent on 31 July 2026 – of the merger of the ODDO BHF US LARGE CAP FCP into the ODDO BHF US Equity Trend sub-fund (hereinafter the “**Receiving Sub-fund**”) that would be taking place on 8 September 2026.

In order to take account of the trading calendars of the relevant markets, this merger has been postponed until 9 September 2026.

Accordingly, the merger will now take place on 9 September 2026 (hereinafter the “**Effective Date**”) based on the net asset value of each unit/share on 8 September 2026.

This merger was approved by the *Autorité des marchés financiers* (AMF) on 21 July 2026.

The other terms and conditions previously indicated remain the same.

Please note that it is essential to read the Key Information Documents (KIDs), available on the website (<http://am.oddo-bhf.com>) in the languages of the countries in which the Receiving Sub-fund is distributed, as well as the prospectus, which is available online in French and English at <http://am.oddo-bhf.com>. You can also obtain a copy of these documents by sending a written request to the following postal address: ODDO BHF Asset Management SAS – 12, bd de la Madeleine, 75009 Paris.