



SICAV ODDO BHF II

Notice to Shareholders

Dear Ladies and Gentlemen,

In implementation of CSSF Circular 24/856 on Protection of investors in case of an NAV calculation error, an instance of non-compliance with the investment rules and other errors at UCI level that enters into force on 1 January 2025, we would like to inform you that errors in the calculation of the net asset value of your shares holding, non-compliance with the investment rules of the Fund or the Sub-Fund, as the case may be, and other errors at the level of the Fund or, where applicable, Sub-Fund may occur for a variety of reasons, including, but not limited to, human error, system failures, incorrect data entry, misinterpretation of valuation rules, investment rules or operational disruptions.

Such an error or non-compliance will be treated in accordance with the principles set out in the above-mentioned Circular. A corresponding risk warning will be included in the fund's prospectus at the next update. The most recent prospectus is available free of charge from the Management Company, the Depositary and the Information Agents.

Shareholders, who purchase their shares through a Financial Intermediary, are advised that in the event of an error or non-compliance at the level of the Fund and/or a Sub-Fund, they may be indirectly affected if compensation is paid through the Financial Intermediary as a result of such error or non-compliance. In order to mitigate this risk, the Management Company has taken the appropriate steps to ensure that all necessary information related to the error or non-compliance (e.g. error period with start and end dates, incorrect and corrected net asset value per day during the error period, preparation of the subscriptions and redemptions per day during the error period, impact per day during the error period) is made available to the Financial Intermediaries, acting on your behalf to enable these Financial Intermediaries to fulfil their responsibilities and provide the necessary compensation to you.

Munsbach, December 2024

The Management Company

ODDO BHF Asset Management Lux