SICAV ODDO BHF II
Société d'investissement à capital variable
Registered office: 5, Allée Scheffer, L-2520 Luxembourg
Grand-Duchy of Luxembourg
RCS Luxembourg B28.744

(the "**Company**")

Notice to the shareholders of the Company

IMPORTANT:
THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.
IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER,
YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

Luxembourg, 26 October 2026

Dear Shareholder,

The Company's board of directors (the "**Board of Directors**") wishes to inform you of its decision to make the following changes (the "**Changes**") to the prospectus of the Company (the "**Prospectus**").

Capitalised terms used herein and not otherwise defined shall have the same meaning as in the Prospectus and, where relevant, in the articles of incorporation of the Company (the "**Articles**").

These Changes, which are further described hereafter, mostly consist of:

I- Amendments to the benchmark weightings of ODDO BHF Polaris Balanced;
II- Amendments to the benchmark weightings of ODDO BHF Polaris Dynamic;
III- Amendments to the benchmark weightings of ODDO BHF Polaris Flexible; and
IV- Amendments to the SFDR Appendices of ODDO BHF Polaris Balanced, ODDO BHF Polaris Dynamic and ODDO BHF Polaris Flexible.

I. <u>Amendments to the Benchmark Weightings of ODDO BHF Polaris Balanced</u>

The Prospectus will be amended to adjust the respective weightings of the benchmark indices of ODDO BHF Polaris Balanced, without changing the underlying indices. Following the Changes, the benchmark indices will consist of:

- MSCI Europe (NTR) EUR: from 25% to 24%;
- MSCI USA (NTR) EUR: from 20% to 24%;
- MSCI Emerging Markets Daily (NTR) EUR: from 5% to 2%;
- JPM Euro Cash 1 M: remaining unchanged at 5%; and

- Bloomberg Euro Aggregate 1-10 yrs TR Index Value unhedged: remaining unchanged at 45%.

The benchmark indices will continue to form the basis for the internal risk management of the Sub-Fund.

II. Amendments to the Benchmark Weightings of ODDO BHF Polaris Dynamic

The Prospectus will be amended to adjust the respective weightings of the benchmark indices of ODDO BHF Polaris Dynamic, without changing the underlying indices, as follows:

- MSCI Europe (NTR) EUR: from 50% to 43%;
- MSCI USA (NTR) EUR: from 30% to 43%;
- MSCI Emerging Markets Daily (NTR) EUR: from 10% to 4%; and
- JPM Euro Cash 1 M: remaining unchanged at 10%.

The benchmark indices will continue to form the basis for the internal risk management of the Sub-Fund.

III. Amendments to the Benchmark Weightings of ODDO BHF Polaris Flexible

The Prospectus will be amended to adjust the respective weightings of the comparison index of ODDO BHF Polaris Flexible, without changing the underlying indices, as follows:

- MSCI Europe (NTR) EUR: from 35% to 28%;
- MSCI USA (NTR) EUR: from 20% to 28%;
- MSCI Emerging Markets Daily (NTR) EUR: from 5% to 4%;
- JPM Euro Cash 1 M: remaining unchanged at 20%; and
- Bloomberg Euro Aggregate 1-10 yrs TR Index Value unhedged: remaining unchanged at 20%.

The comparison index will continue to form the basis for the allocation of the different asset classes and the geographical diversification of the portfolio in different market situations, as well as for the management of the risk exposure of the Sub-Fund.

IV. Amendment to the SFDR Appendices of the Sub-Funds

The SFDR Appendices of ODDO BHF Polaris Balanced, ODDO BHF Polaris Dynamic and ODDO BHF Polaris Flexible have been updated to reflect a number of clarifications and consistency changes, including in particular:

- clarifications relating to the common exclusion framework applicable to the relevant Sub-Funds;
- further clarification of the ESG approach;
- further clarification of the carbon-intensity methodology; and
- corresponding updates to the relevant sustainability indicators and binding elements disclosed in the SFDR Appendices.

These amendments are intended to clarify the ESG approach currently applied by the relevant Sub-Funds.

ODDO BHF
ASSET MANAGEMENT

*****

The above-mentioned Changes constitute the main changes made to the Prospectus. Other minor changes with no material impact will be made to the Prospectus mainly for consistency, linguistic or clerical purposes, including an update of the composition of the Board of Directors reflected in the Prospectus.

The Changes will become effective on 1 November 2026 without requiring any action on your part.

Documents available for inspection / Right to obtain additional information

Copies of the updated Prospectus and the amended PRIIPS KIDs will be made available free of charge during normal office hours at the registered office of the Company and/or the Management Company or with the Company's local agents, as required by applicable laws.

Please contact your financial adviser or the registered office of SICAV ODDO BHF II if you have questions regarding this matter.

Yours faithfully,

The Board of Directors