



PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

ODDO BHF Convertibles Global, undertaking for collective investment in transferable securities ("UCITS") (hereinafter the "Sub-fund")

A sub-fund of SICAV ODDO BHF (hereinafter the "SICAV"), managed by ODDO BHF Asset Management SAS

ODDO BHF Convertibles Global GC-EUR shares: LU1493433426

am.oddo-bhf.com

Call +33 (0)1 44 51 80 28 for more information.

The Autorité des marchés financiers (AMF) is responsible for supervising ODDO BHF Asset Management SAS in relation to this Key Information Document.

ODDO BHF Asset Management SAS is authorised in France under number GP99011 and regulated by the Autorité des marchés financiers.

Date of production of the Key Information Document: 1 July 2025

WHAT IS THIS PRODUCT?

TYPE

ODDO BHF Convertibles Global is a UCITS under Directive 2009/65/EC, taking the form of a SICAV.

The Board of Directors may propose the liquidation of the SICAV at an Extraordinary General Meeting if the assets fall below the regulatory minimum. It may also do so on a discretionary basis, after the Autorité des Marchés Financiers has approved the liquidation and shareholders have been informed.

TERM

ODDO BHF Convertibles Global was created on 16 December 2016 for an indefinite term.

OBJECTIVES

The Sub-fund's objective is to outperform the benchmark index, the Thomson Reuters Europe Focus Hedged Convertible Bond Index, calculated with net coupons reinvested, over a minimum investment horizon of three years. The Sub-fund is managed on an active basis with reference to this benchmark index. The Sub-fund's composition may deviate significantly from that of the benchmark.

Between 66% and 100% of the Sub-fund's net assets may be invested in convertible bonds of all types and up to 34% of the net assets may be invested in other debt securities. Synthetic convertible bonds will be created in particular by combining (i) a listed call option with (ii) a traditional bond or cash sum. These securities may be denominated in any currency and may be high yield securities, i.e. those with a rating of lower than BBB- (according to Standard & Poor's or another agency deemed equivalent by the investment manager, or using the investment manager's internal rating) with a limit of up to 50% of the Sub-fund's net assets.

The investment manager does not use the ratings issued by ratings agencies automatically or in isolation, as it also applies its own internal analysis. In the event of a rating downgrade, any easing of the rating limitations will take into account the interests of shareholders, market conditions and the investment manager's own analysis of the ratings of these fixed income products.

Unrated securities may make up a maximum of 75% of the Sub-fund's net assets. The Sub-fund may invest up to 5% of its net assets in shares resulting from the conversion of bonds. These shares will be held for a transitional period until such time as the investment manager deems the sale prices to be favourable. The Sub-fund is not subject to any restrictions regarding the business sector or location of the issuers. The average duration of the portfolio will be between 0 and 5.

The Sub-fund will be hedged against currency risk up to 100%. Residual risk resulting from the time taken to adjust systematic hedging will represent less than 5% of net assets. The Sub-fund may use futures or options traded on French or foreign regulated markets in order to hedge against interest rate or equity risk. The Sub-fund may also use options traded on regulated French or foreign markets in order to gain exposure to equities using synthetic convertible bonds and options on equity indices, up to a limit of 100% of the net assets.

Any associated currency risk will be hedged. The Sub-fund may hedge currency risk using futures traded on regulated French or foreign markets and via FX forwards. The Sub-fund may make use of derivatives in order to hedge currency risk, or to hedge or increase exposure to interest rate or credit risk (for the purpose of efficient portfolio management).

The Sub-fund may also use index credit default swaps (CDS) up to a limit of 10% and only to hedge against credit risk.

In addition, a maximum of 10% of the Sub-fund's net assets may be invested in equities or units of UCITS or European investment funds or ETFs that meet the four criteria of article 41(1)(e) of the Law of 17 December 2010 on Undertakings for Collective Investment. These UCIs may be managed by an ODDO BHF group entity. Investment in these funds shall be consistent with the Sub-fund's investment strategy.

Exposure to the various asset classes, including derivatives, must not exceed 130% of the Sub-fund's net assets (i.e. leverage of 1.3).

Subscription, conversion and redemption requests are centralised by the transfer agent (CACEIS Bank, Luxembourg Branch) every valuation day until 12:00, Luxembourg time, and executed on the basis of the net asset value of that day.

GC-EUR shares accumulate their income, as decided by the board of directors on a yearly basis.

INTENDED RETAIL INVESTOR

The Sub-fund is intended for investors having an investment horizon of three (3) years. The Sub-fund targets investors seeking exposure to global markets, in particular via convertible bonds, and who are able to cope with any losses linked to this exposure. US Persons may not invest in this product.

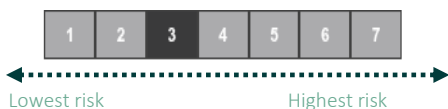
More detailed information on the Sub-fund, such as the prospectus (in French, English and German) and the annual and semi-annual reports translated into the languages of the Sub-fund's distribution countries, is available at am.oddo-bhf.com or may be obtained free of charge at any time from the registered office of the SICAV, located at 5 allée Scheffer, L-2520 Luxembourg, Grand Duchy of Luxembourg or from the centralising agent in the distribution country. Detailed information on the remuneration policy is available on the management company's website (am.oddo-bhf.com). Investors may also request a hard copy of this information from the management company. The agreement entered into pursuant to Article 79 of the Law of 2010, as described in more detail in Appendix 1, Section I of the Prospectus, may be consulted by Sub-fund investors on request.

The Sub-fund's custodian is CACEIS Bank, Luxembourg Branch



WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

RISK INDICATOR



The risk indicator assumes you keep the product until the end of the recommended holding period, i.e. three years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is a medium-low risk class.

This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you. Currency risk: you will be paid in a different currency; your actual gain will therefore depend on the exchange rate between the two currencies. This risk is not taken into account in the above indicator:

Other materially relevant risks not taken into account in the indicator:

Other risks not taken into account in the risk indicator may be materially relevant. They include:

the impact of financial techniques, credit risk, liquidity risk and counterparty risk

As this product does not offer protection from market hazards, you could lose some or all of your investment.

PERFORMANCE SCENARIOS

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years with a one-year horizon and over the recommended investment period.

Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years

Investment: €10,000

Scenarios		If you exit after 1 year	If you exit after 3 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	€6,530	€6,510
	Average return each year	-34.7%	-13.3%
Unfavourable	What you might get back after costs	€7,610	€8,370
	Average return each year	-23.9%	-5.8%
Medium	What you might get back after costs	€9,790	€10,130
	Average return each year	-2.1%	0.4%
Favourable	What you might get back after costs	€13,120	€13,220
	Average return each year	31.2%	9.7%

The unfavourable scenario occurred for an investment between: 04/2021 and 04/2024.

The medium scenario occurred for an investment between: 10/2016 and 10/2019.

The favourable scenario occurred for an investment between: 12/2018 and 12/2021.

WHAT HAPPENS IF ODDO BHF ASSET MANAGEMENT SAS IS UNABLE TO PAY OUT?

The product is a co-ownership of financial instruments and deposits separate from the portfolio's Management Company. In the event of the company's insolvency, the product's assets, which are held by the custodian, would be unaffected. In the event of the custodian's insolvency, the risk of financial loss on the product would be mitigated by the legal segregation of the custodian's assets from the product's assets.

WHAT ARE THE COSTS?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

COSTS OVER TIME

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product, and the return on the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario
- €10,000 is invested

Investment: €10,000

Scenarios		If you exit after 1 year	If you exit after 3 years
Total costs		€634	€936
Annual cost impact*		6.4%	3.2%

*This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the end of the recommended holding period your average return per year is projected to be 3.6% before costs and 0.4% after costs.

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

COMPOSITION OF COSTS

The table below indicates the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period, and the meaning of the different cost categories.



One-off costs upon entry or exit		If you exit after: 1 year
Entry costs	Entry costs represent the maximum amount that may be paid at the time of subscription. 5.00% is the most you will pay; it may be that you pay less. The person selling you the product will inform you of the actual costs.	Up to €500
Exit costs	Exit costs are not charged.	Up to €0
Ongoing costs [taken each year]		
Management fees and other administrative or operating costs	These represent the unavoidable costs of running the product and any payments, including remuneration, to parties connected to the product and providing services. 0.84% of the value of your investment per year. This is an estimate based on actual costs over the last year.	€79
Transaction costs	0.58% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€55
Incidental costs taken under specific conditions		
Performance-related fees	Impact of performance-related fees. There is no performance-related fee for this share.	€0

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

Minimum recommended holding period: over 3 years

This recommended holding period is a minimum that takes into account the features of the selected product. It may be longer, depending on your financial position and investment choices.

You can redeem some or all of your investment at any time. Exiting before the end of the recommended holding period may affect the performance that can be expected from your investment. You can find details of any charges and penalties applied when divesting under: "What are the costs?"

Subscription, conversion and redemption requests are centralised by the transfer agent (CACEIS Bank, Luxembourg Branch) every valuation day until 12:00, Luxembourg time, and executed on the basis of the net asset value of that day.

The Management Company may make use of a gate provision to cap redemptions. For more details on this provision, please refer to the "Gate provision for capping redemptions" section of the prospectus, available at <http://am.oddo-bhf.com>.

HOW CAN I COMPLAIN?

If you would like more information or wish to make a complaint, please contact ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 Paris, France. You can also submit a complaint by email to: service_client@oddo-bhf.com. The complaints policy is available on the website: am.oddo-bhf.com. In the event of disputes, you may appeal to the AMF Ombudsman.

OTHER RELEVANT INFORMATION

This Sub-fund is classified as an Article 6 fund under Regulation (EU) 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial services sector ("SFDR"). Information on sustainable finance is available on the Management Company's website: am.oddo-bhf.com.

Where the Sub-fund is used as a unit-linked vehicle for a life insurance or endowment policy, additional information about this policy, such as the policy's costs, which are not included in the costs shown in this document, the person to contact in the event of a complaint, and what will happen in the event of the insurance company's insolvency, are presented in the policy's Key Information Document, which your insurer or broker or any other insurance intermediary is legally required to provide.

More detailed information on the Sub-fund, such as the prospectus (in French, English and German) and the annual and semi-annual reports translated into the languages of the Sub-fund's distribution countries, is available at am.oddo-bhf.com or may be obtained free of charge at any time from the registered office of the SICAV, located at 5 allée Scheffer, L-2520 Luxembourg, Grand Duchy of Luxembourg or from the centralising agent in the distribution country. Detailed information on the remuneration policy is available on the management company's website (am.oddo-bhf.com). Investors may also request a hard copy of this information from the management company. The agreement entered into pursuant to Article 79 of the Law of 2010, as described in more detail in Appendix 1, Section I of the Prospectus, may be consulted by Sub-fund investors on request.

Past performance over the last ten years or, as the case may be, the last five years if the Sub-fund has completed at least five full calendar years, is published on the following website: am.oddo-bhf.com.