

SICAV ODDO BHF



Investment Company with Variable Capital (SICAV)

**Semi-annual report, including Unaudited Financial Statements
as at 30/04/26**

R.C.S. Luxembourg B 67 580

SICAV ODDO BHF

Table of contents

Organisation and administration	3
Combined statement of net assets as at 30/04/26	6
Combined statement of operations and changes in net assets for the period ended 30/04/26	7
Sub-funds:	8
ODDO BHF Sustainable Euro Corporate Bond	8
ODDO BHF Euro High Yield Bond	20
ODDO BHF Euro Credit Short Duration	31
ODDO BHF Convertibles Global	42
ODDO BHF Objectifs Revenus	51
ODDO BHF Credit Opportunities	57
ODDO BHF Algo Trend US	68
ODDO BHF Global Credit Short Duration	76
ODDO BHF Artificial Intelligence	86
ODDO BHF Green Planet	93
ODDO BHF Global High Yield Bond	100
ODDO BHF Global Target 2031	108
ODDO BHF Global Navigator	117
Notes to the financial statements - Schedule of derivative instruments	124
Other notes to the financial statements	130
Additional information	134

No subscription can be received on the basis of this financial report. Subscriptions are only valid if made on the basis of the current Prospectus supplemented by the latest annual report and the latest semi-annual report if published thereafter.

SICAV ODDO BHF

Organisation and administration

Registered Office	5, allée Scheffer L-2520 Luxembourg, Grand Duchy of Luxembourg
Board of Directors of the Company	Thomas Seale Chairman of SICAV ODDO BHF Independent Director 39, Rue de la Paix L-7244 Bereldange, Grand Duchy of Luxembourg
	Michael Konrad Batzdorf Head of Middle Office ODDO BHF Asset Management GmbH D-40217 Dusseldorf, Germany
	Laurent Denize Deputy Managing Director ODDO BHF Asset Management SAS F-75440 Paris, France
	ODDO BHF SCA represented by Pierre-Emmanuel Charrette Group Head of Legal Officer ODDO BHF SCA F-75440 Paris, France
	Werner Taiber Chairman of the Supervisory Board ODDO BHF Asset Management GmbH D-40217 Düsseldorf, Germany
	Aude Vanderpol Global Head of Client Reporting and Performance ODDO BHF Asset Management SAS F-75440 Paris, France
Management Company	ODDO BHF Asset Management SAS 12, Boulevard de la Madeleine F-75440 Paris, France
Direction of the Management Company	Nicolas Chaput Chief Executive Officer (Chairman) ODDO BHF Asset Management SAS F-75440 Paris, France
	Laurent Denize Deputy Managing Director ODDO BHF Asset Management SAS F-75440 Paris, France
Investment Managers	
For the following Sub-Funds:	
ODDO BHF Sustainable Euro Corporate Bond ODDO BHF Euro High Yield Bond ODDO BHF Euro Credit Short Duration ODDO BHF Credit Opportunities ODDO BHF Algo Trend US ODDO BHF Global Credit Short Duration ODDO BHF Global High Yield Bond ODDO BHF Global Target 2031	ODDO BHF Asset Management GmbH Herzogstraße, 15 D-40217 Düsseldorf, Germany

SICAV ODDO BHF

Organisation and administration

For the Sub-Fund ODDO BHF Convertibles Global	Wellington Management International Limited Cardinal Place, 80 Victoria Street UK-London, SW1E 5JL, United Kingdom
Depository, Paying Agent and Central Administration Agent	CACEIS Bank Luxembourg Branch 5, allée Scheffer L-2520 Luxembourg, Grand Duchy of Luxembourg
Distributor	ODDO BHF SCA 12, Boulevard de la Madeleine F-75009 Paris, France
Auditor	DELOITTE AUDIT, <i>Société à responsabilité limitée</i> 20, Boulevard de Kockelscheuer L-1821 Luxembourg, Grand Duchy of Luxembourg
Legal Advisor	PWC LEGAL SARL An independant law firm - member of PWC Network 2, rue Gerhard Mercator L-2182 Luxembourg, Grand Duchy of Luxembourg
Information Agent in Germany	ODDO BHF Asset Management GmbH Herzogstraße, 15 D-40217 Düsseldorf, Germany
Representative and Paying Agent in Switzerland	BNP PARIBAS Paris, succursale de Zurich Selnaustrasse, 16 CH-8002 Zurich, Switzerland
Paying and Information Agent in Austria	Raiffeisen Bank International AG Am Stadtpark, 9 A-1030 Vienna, Austria

SICAV ODDO BHF

Combined financial statements

SICAV ODDO BHF

Combined statement of net assets as at 30/04/26

Expressed in EUR

Assets	5,425,209,257.63
Securities portfolio at market value	5,096,655,369.43
<i>Cost price</i>	<i>4,874,404,322.13</i>
Cash at banks and liquidities	117,755,860.31
Margin deposit	1,955,393.79
Time deposits	127,100,000.00
Receivable for investments sold	15,790,716.44
Receivable on subscriptions	8,886,762.81
Net unrealised appreciation on forward foreign exchange contracts	642,150.91
Dividends receivable, net	286,377.59
Interests receivable, net	53,485,610.45
Receivable on foreign exchange	2,600,561.47
Other assets	50,454.43
Liabilities	171,128,515.05
Securities portfolio (short positions) at market value	990,268.26
<i>Cost price</i>	<i>964,179.50</i>
Bank overdrafts	1,879,744.02
Payable on investments purchased	31,610,090.27
Payable on redemptions	4,848,912.99
Payable on repurchase agreements	115,170,550.79
Net unrealised depreciation on financial futures	836,985.33
Net unrealised depreciation on swaps	317,379.30
Investment management fee payable	5,446,392.47
Administration fees payable	391,417.42
Performance fees payable	6,563,275.81
Interests payable, net	235,291.55
Payable on foreign exchange	2,564,268.43
Other liabilities	273,938.41
Net asset value	5,254,080,742.58

SICAV ODDO BHF

Combined statement of operations and changes in net assets for the period ended 30/04/26

Expressed in EUR

Income	90,049,726.58
Dividends on securities portfolio, net	2,781,561.21
Interests on bonds, net	83,400,887.11
Interests received on swaps	329,644.08
Bank interests on cash accounts	1,307,382.40
Bank interests on time deposits	1,253,429.65
Interests received on repurchase agreements	255,941.02
Other income	720,881.11
Expenses	22,321,491.42
Investment management fee	17,289,511.46
Performance fees	343,434.60
Depositary fees	6,139.98
Administration fees	1,161,922.61
Audit fees	95,057.52
Legal fees	119,453.63
Transaction fees	1,122,916.53
Directors fees	26,223.83
Subscription tax ("Taxe d'abonnement")	650,002.73
Interests paid on bank overdraft	63,845.39
Interests paid on swaps	151,926.43
Interests paid on repurchase agreement	1,036,982.74
Banking fees	47.80
Other expenses	254,026.17
Net income / (loss) from investments	67,728,235.16
Net realised profit / (loss) on:	
- sales of investment securities	49,633,268.03
- options	-1,254,995.20
- forward foreign exchange contracts	1,512,815.05
- financial futures	-789,114.79
- swaps	-770,249.39
- foreign exchange	-14,242,818.60
Net realised profit / (loss)	101,817,140.26
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-61,977,785.37
- options	1,208,987.08
- forward foreign exchange contracts	2,339,532.54
- financial futures	-635,434.67
- swaps	-317,379.30
Net increase / (decrease) in net assets as a result of operations	42,435,060.54
Dividends distributed	-37,820,977.30
Subscriptions of capitalisation shares	1,000,172,988.93
Subscriptions of distribution shares	186,050,700.72
Redemptions of capitalisation shares	-782,053,738.53
Redemptions of distribution shares	-49,493,014.64
Net increase / (decrease) in net assets	359,291,019.72
Revaluation of opening combined NAV	-15,089,368.07
Net assets at the beginning of the period	4,909,879,090.93
Net assets at the end of the period	5,254,080,742.58

ODDO BHF Sustainable Euro Corporate Bond

ODDO BHF Sustainable Euro Corporate Bond

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	477,814,689.53
Securities portfolio at market value	445,363,402.35
<i>Cost price</i>	446,190,859.69
Cash at banks and liquidities	11,643,711.91
Margin deposit	304,500.00
Time deposits	11,700,000.00
Receivable for investments sold	1,577,908.70
Receivable on subscriptions	52,603.66
Interests receivable, net	7,172,562.91
Liabilities	16,977,668.80
Bank overdrafts	154,968.92
Payable on investments purchased	2,660,904.89
Payable on redemptions	348,852.20
Payable on repurchase agreements	13,247,591.20
Net unrealised depreciation on financial futures	300,099.08
Investment management fee payable	179,057.75
Administration fees payable	33,717.33
Interests payable, net	29,470.11
Other liabilities	23,007.32
Net asset value	460,837,020.73

ODDO BHF Sustainable Euro Corporate Bond

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	7,598,384.83
Interests on bonds, net	7,385,655.81
Bank interests on cash accounts	90,731.13
Bank interests on time deposits	113,486.90
Interests received on repurchase agreements	8,276.67
Other income	234.32
Expenses	1,301,661.53
Investment management fee	1,022,710.75
Depository fees	2,133.75
Administration fees	94,872.80
Audit fees	7,521.49
Legal fees	4,583.46
Transaction fees	1,736.86
Directors fees	2,206.93
Subscription tax ("Taxe d'abonnement")	52,686.58
Interests paid on bank overdraft	3,713.24
Interests paid on repurchase agreement	89,759.91
Other expenses	19,735.76
Net income / (loss) from investments	6,296,723.30
Net realised profit / (loss) on:	
- sales of investment securities	147,657.66
- financial futures	-60,233.86
- swaps	-24,575.39
- foreign exchange	-4,018.08
Net realised profit / (loss)	6,355,553.63
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-9,521,713.27
- financial futures	-275,720.64
Net increase / (decrease) in net assets as a result of operations	-3,441,880.28
Dividends distributed	-4,662,520.80
Subscriptions of capitalisation shares	20,910,207.70
Subscriptions of distribution shares	106,948,393.59
Redemptions of capitalisation shares	-30,764,050.08
Redemptions of distribution shares	-925,003.00
Net increase / (decrease) in net assets	88,065,147.13
Net assets at the beginning of the period	372,771,873.60
Net assets at the end of the period	460,837,020.73

ODDO BHF Sustainable Euro Corporate Bond

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	EUR	460,837,020.73	372,771,873.60	479,218,201.51
I Shares EUR - Capitalisation				
Number of shares		3,367,079.93	3,391,697.28	3,483,704.02
Net asset value per share	EUR	21.59	21.76	20.79
I Shares EUR - Distribution				
Number of shares		1,074,361.32	1,082,861.32	1,056,199.10
Net asset value per share	EUR	11.25	11.66	11.43
Dividend per share		0.3230	0.2866	0.1970
R Shares EUR - Capitalisation				
Number of shares		2,322,788.03	2,183,805.67	2,293,773.16
Net asset value per share	EUR	18.61	18.80	18.05
R Shares EUR - Distribution				
Number of shares		151,303.19	157,550.39	177,133.17
Net asset value per share	EUR	95.85	99.11	97.12
Dividend per share		2.2742	1.9772	1.2302
N Shares EUR - Capitalisation				
Number of shares		892,614.91	1,061,788.83	400,946.65
Net asset value per share	EUR	104.62	105.55	101.09
P Shares EUR - Distribution				
Number of shares		18,922,130.42	8,851,871.00	24,395,738.00
Net asset value per share	EUR	10.43	10.82	10.60
Dividend per share		0.3154	0.2812	0.1967
oN Shares EUR - Capitalisation				
Number of shares		31,643.12	32,900.00	58,230.00
Net asset value per share	EUR	101.84	102.42	97.45
X Shares EUR - Capitalisation				
Number of shares		20,785.67	15,681.35	27,868.63
Net asset value per share	EUR	1,169.66	1,177.16	1,121.85

ODDO BHF Sustainable Euro Corporate Bond

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	3,391,697.28	46,146.81	70,764.16	3,367,079.93
I Shares EUR - Distribution	1,082,861.32	0.00	8,500.00	1,074,361.32
R Shares EUR - Capitalisation	2,183,805.67	397,951.18	258,968.82	2,322,788.03
R Shares EUR - Distribution	157,550.39	1,234.40	7,481.60	151,303.19
N Shares EUR - Capitalisation	1,061,788.83	61,636.88	230,810.79	892,614.91
P Shares EUR - Distribution	8,851,871.00	10,080,010.42	9,751.00	18,922,130.42
oN Shares EUR - Capitalisation	32,900.00	3.12	1,260.00	31,643.12
X Shares EUR - Capitalisation	15,681.35	5,104.32	0.00	20,785.67

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			445,363,402.35	96.64
Bonds			443,946,205.17	96.33
Australia			5,869,467.33	1.27
TOYOTA FINANCE AUSTRALIA 2.676% 16-01-29	EUR	3,057,000	3,003,701.21	0.65
TOYOTA FINANCE AUSTRALIA 3.386% 18-03-30	EUR	1,495,000	1,491,935.25	0.32
TRANSBURBAN FINANCE COMPANY 3.974% 12-03-36	EUR	1,395,000	1,373,830.87	0.30
Austria			10,837,199.00	2.35
ERSTE GR BK 3.125% 03-05-32	EUR	2,900,000	2,848,583.00	0.62
ERSTE GR BK 6.375% PERP EMTN	EUR	200,000	207,812.00	0.05
ERSTE GR BK 7.0% PERP	EUR	1,400,000	1,498,182.00	0.33
RAIFFEISEN BANK INTL AG 7.375% 20-12-32	EUR	2,200,000	2,309,802.00	0.50
VERBUND AG 3.375% 22-04-33	EUR	4,000,000	3,972,820.00	0.86
Belgium			16,920,038.54	3.67
ANHEUSER INBEV SANV 3.375% 19-05-33	EUR	2,546,000	2,512,405.53	0.55
ANHEUSER INBEV SANV 3.875% 19-05-38	EUR	2,103,000	2,062,717.03	0.45
ANHEUSER INBEV SANV 3.95% 22-03-44	EUR	1,446,000	1,357,692.78	0.29
AZELIS FINANCE NV 4.75% 25-09-29	EUR	860,000	875,432.70	0.19
BARRY CAL 4.25% 19-08-31	EUR	1,500,000	1,515,015.00	0.33
FLUVIUS SYSTEM OPERATOR 3.75% 16-02-36	EUR	2,400,000	2,360,820.00	0.51
KBC GROUPE 3.375% 15-01-33	EUR	2,200,000	2,162,567.00	0.47
SOLVAY 3.875% 03-04-28	EUR	1,800,000	1,807,992.00	0.39
SYENSQO SANV 3.375% 28-05-31	EUR	2,300,000	2,265,396.50	0.49
Canada			850,414.01	0.18
ALIMENTATION COUCHE TARD 4.011% 12-02-36	EUR	861,000	850,414.01	0.18
Chile			183,870.25	0.04
SOCIEDAD QUIMICA Y MINERA DE CHILE SA SO 6.5% 07-11-33	USD	200,000	183,870.25	0.04
Denmark			3,244,311.83	0.70
CARLSBERG BREWERIES AS 3.25% 28-02-32	EUR	1,860,000	1,829,347.20	0.40
NOVONESIS AS 3.625% 19-03-33	EUR	1,415,000	1,414,964.63	0.31
Finland			3,544,259.30	0.77
FINGRID 2.75% 04-12-29	EUR	1,408,000	1,388,119.04	0.30
STORA ENSO OYJ 5.625% PERP	EUR	2,134,000	2,156,140.26	0.47
France			92,700,323.74	20.12
ADP 3.375% 16-05-31 EMTN	EUR	2,800,000	2,794,680.00	0.61
ALSTOM 5.868% PERP	EUR	1,100,000	1,125,509.00	0.24
AXA 3.75% 12-10-30 EMTN	EUR	2,041,000	2,086,718.40	0.45
AXA 5.125% PERP EMTN	EUR	1,906,000	1,891,485.81	0.41
AXA 5.5% 11-07-43 EMTN	EUR	885,000	953,025.52	0.21
AXA 5.75% PERP EMTN	EUR	2,760,000	2,823,369.60	0.61
AXA 6.375% PERP EMTN	EUR	800,000	849,836.00	0.18
BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 3.0% 07-05-30	EUR	3,300,000	3,249,724.50	0.71
BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 3.5% 21-07-33	EUR	2,700,000	2,646,769.50	0.57
BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 3.875% 16-06-32	EUR	1,500,000	1,504,470.00	0.33
BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 4.0% 15-01-35	EUR	2,200,000	2,198,097.00	0.48
BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 4.125% 13-03-29	EUR	2,000,000	2,048,740.00	0.44
BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 4.75% 10-11-31	EUR	1,400,000	1,470,973.00	0.32
BNP PAR 2.75% 25-07-28 EMTN	EUR	2,400,000	2,388,444.00	0.52

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
BNP PAR 5.625% PERP EMTN	EUR	200,000	194,785.00	0.04
BNP PAR 6.875% PERP	EUR	200,000	212,221.00	0.05
BNP PAR CARDIF 6.0% PERP	EUR	500,000	497,245.00	0.11
BOUYGUES 5.375% 30-06-42	EUR	700,000	768,894.00	0.17
BPCE 3.375% 19-12-31 EMTN	EUR	1,700,000	1,673,310.00	0.36
BPCE 3.625% 01-10-33 EMTN	EUR	400,000	393,114.00	0.09
BPCE 4.0% 16-01-37 EMTN	EUR	400,000	394,890.00	0.09
CA 0.5% 21-09-29 EMTN	EUR	300,000	281,050.50	0.06
CA 3.125% 03-07-31 EMTN	EUR	2,300,000	2,258,726.50	0.49
CA 3.75% 23-01-31	EUR	1,200,000	1,210,062.00	0.26
CA 3.875% 20-04-31 EMTN	EUR	2,000,000	2,041,540.00	0.44
CA 4.25% 11-07-29	EUR	1,400,000	1,427,860.00	0.31
CA 5.875% PERP EMTN	EUR	100,000	101,312.00	0.02
CAPGEMINI 3.5% 25-09-34	EUR	1,500,000	1,432,867.50	0.31
CASA ASSURANCES 4.75% 27-09-48	EUR	200,000	204,493.00	0.04
CASA ASSURANCES 6.25% PERP	EUR	100,000	102,889.50	0.02
COMPAGNIE DE SAINT GOBAIN 3.25% 09-08-29	EUR	1,500,000	1,498,717.50	0.33
COVIVIO 4.625% 05-06-32 EMTN	EUR	2,900,000	3,007,445.00	0.65
CREDIT MUTUEL ARKEA 3.128% 05-12-30	EUR	2,000,000	1,971,160.00	0.43
CREDIT MUTUEL ARKEA 3.875% 22-05-28	EUR	1,500,000	1,523,325.00	0.33
DANONE 3.379% 01-04-30 EMTN	EUR	2,200,000	2,204,488.00	0.48
ENGIE 4.825% PERP EMTN	EUR	1,000,000	1,005,075.00	0.22
ICADE PROMOTION 1.0% 19-01-30	EUR	1,200,000	1,084,278.00	0.24
KERING 3.625% 11-03-36 EMTN	EUR	800,000	764,472.00	0.17
KLEPIERRE 3.875% 23-09-33 EMTN	EUR	1,200,000	1,198,482.00	0.26
PLUXEE NV 3.5% 04-09-28	EUR	1,700,000	1,703,825.00	0.37
PLUXEE NV 3.75% 04-09-32	EUR	1,300,000	1,284,211.50	0.28
PRAEMIA HEALTHCARE 0.875% 04-11-29	EUR	1,800,000	1,626,759.00	0.35
PRAEMIA HEALTHCARE 3.875% 05-06-32	EUR	1,800,000	1,759,320.00	0.38
RCI BANQUE 3.625% 03-11-32	EUR	1,800,000	1,751,148.00	0.38
RCI BANQUE 3.625% 22-02-30	EUR	2,400,000	2,393,928.00	0.52
RCI BANQUE 4.125% 04-04-31	EUR	1,739,000	1,765,058.91	0.38
RCI BANQUE 4.875% 02-10-29	EUR	1,500,000	1,559,460.00	0.34
RENAULT 3.875% 30-09-30 EMTN	EUR	900,000	895,207.50	0.19
SG 3.375% 14-05-30 EMTN	EUR	3,000,000	2,989,185.00	0.65
SG 3.5% 01-03-32 EMTN	EUR	4,400,000	4,343,702.00	0.94
SG 3.625% 13-11-30	EUR	1,900,000	1,904,731.00	0.41
SG 3.875% 20-11-35 EMTN	EUR	1,000,000	986,875.00	0.21
SG 4.25% 06-12-30 EMTN	EUR	1,500,000	1,533,862.50	0.33
SG 7.875% PERP EMTN	EUR	1,800,000	1,932,219.00	0.42
TELEPERFORMANCE SE 5.25% 22-11-28	EUR	2,000,000	2,070,460.00	0.45
TELEPERFORMANCE SE 5.75% 22-11-31	EUR	1,100,000	1,166,814.00	0.25
UNIBAIL RODAMCO SE 3.875% 11-09-34	EUR	2,300,000	2,267,340.00	0.49
UNIBAIL RODAMCO SE 3.875% 21-04-33	EUR	1,000,000	993,695.00	0.22
VEOLIA ENVIRONNEMENT 3.69% 10-04-31	EUR	1,200,000	1,207,926.00	0.26
WENDEL 3.75% 11-08-33	EUR	1,100,000	1,080,051.50	0.23
Germany			63,400,792.21	13.76
ALLIANZ SE 2.625% PERP	EUR	2,200,000	1,975,391.00	0.43
ALLIANZ SE 3.2% PERP	USD	400,000	326,061.12	0.07
ALLIANZ SE 4.597% 07-09-38	EUR	1,900,000	1,937,753.00	0.42
AMPRION 3.0% 05-12-29 EMTN	EUR	1,700,000	1,678,945.50	0.36

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
AMPRION 4.58% 15-01-46 EMTN	EUR	1,400,000	1,379,175.00	0.30
BERTELSMANN 3.375% 28-10-33	EUR	1,500,000	1,436,610.00	0.31
COMMERZBANK AKTIENGESELLSCHAFT 3.125% 03-09-31	EUR	2,900,000	2,831,647.00	0.61
COMMERZBANK AKTIENGESELLSCHAFT 3.125% 06-06-30	EUR	1,200,000	1,186,890.00	0.26
COMMERZBANK AKTIENGESELLSCHAFT 3.625% 14-01-32	EUR	700,000	698,463.50	0.15
COMMERZBANK AKTIENGESELLSCHAFT 4.0% 21-01-38	EUR	1,300,000	1,278,082.00	0.28
COMMERZBANK AKTIENGESELLSCHAFT 4.25% PERP	EUR	200,000	198,964.00	0.04
COMMERZBANK AKTIENGESELLSCHAFT 4.625% 17-01-31	EUR	900,000	931,482.00	0.20
COMMERZBANK AKTIENGESELLSCHAFT 5.125% 18-01-30	EUR	2,300,000	2,400,073.00	0.52
COMMERZBANK AKTIENGESELLSCHAFT 5.25% 25-03-29	EUR	600,000	621,225.00	0.13
COMMERZBANK AKTIENGESELLSCHAFT 6.625% PERP	EUR	800,000	835,772.00	0.18
COMMERZBANK AKTIENGESELLSCHAFT 6.75% 05-10-33	EUR	3,900,000	4,149,853.50	0.90
CONTINENTAL 2.875% 09-06-29	EUR	900,000	886,288.50	0.19
CONTINENTAL 2.875% 22-11-28	EUR	1,281,000	1,266,531.10	0.27
DEUTSCHE BK 10.0% PERP	EUR	2,200,000	2,375,956.00	0.52
DEUTSCHE BK 3.0% 07-02-31 EMTN	EUR	2,000,000	1,965,550.00	0.43
DEUTSCHE BK 3.0% 16-06-29 EMTN	EUR	1,100,000	1,090,375.00	0.24
DEUTSCHE BK 3.375% 13-02-31	EUR	300,000	296,643.00	0.06
DEUTSCHE BK 4.125% 04-04-30	EUR	1,900,000	1,930,808.50	0.42
DEUTSCHE BK 7.125% PERP	EUR	200,000	209,216.00	0.05
DEUTSCHE BK 8.125% PERP	EUR	1,000,000	1,072,435.00	0.23
DEUTSCHE POST AG 3.25% 23-12-30	EUR	3,372,000	3,369,167.52	0.73
DEUTSCHE POST AG 3.75% 23-12-34	EUR	3,033,000	3,031,710.98	0.66
EUROGRID GMBH 1 3.075% 18-10-27	EUR	1,500,000	1,500,547.50	0.33
FRESENIUS MEDICAL CARE AG 3.125% 08-12-28	EUR	1,085,000	1,081,717.87	0.23
FRESENIUS MEDICAL CARE AG 3.25% 24-11-30	EUR	1,964,000	1,941,227.42	0.42
FRESSNAPF HOLDING SE 5.25% 31-10-31	EUR	772,000	766,287.20	0.17
INFINEON TECHNOLOGIES AG 2.875% 13-02-30	EUR	1,700,000	1,669,884.50	0.36
REPUBLIQUE FEDERALE D GERMANY 0.25% 15-02-29	EUR	3,500,000	3,280,182.50	0.71
REPUBLIQUE FEDERALE D GERMANY 3.25% 04-07-42	EUR	2,500,000	2,457,262.50	0.53
SCHAEFFLER AG 4.5% 14-08-26	EUR	900,000	902,821.50	0.20
VOLKSWAGEN BANK 3.75% 10-12-32	EUR	1,400,000	1,379,098.00	0.30
VONOVIA SE 0.5% 14-09-29 EMTN	EUR	2,300,000	2,104,776.00	0.46
VONOVIA SE 1.5% 14-01-28	EUR	600,000	584,235.00	0.13
VONOVIA SE 2.125% 22-03-30	EUR	1,100,000	1,048,261.50	0.23
VONOVIA SE 3.5% 12-11-32 EMTN	EUR	1,400,000	1,364,377.00	0.30
VONOVIA SE 4.5% 12-11-40 EMTN	EUR	1,700,000	1,642,285.00	0.36
VONOVIA SE 5.0% 23-11-30 EMTN	EUR	300,000	316,759.50	0.07
Ireland			9,879,182.51	2.14
BMS IRELAND CAPITAL FUNDING DAC 2.973% 10-11-30	EUR	1,460,000	1,438,654.80	0.31
CA AUTO BANK SPA IRISH BRANCH 2.75% 07-07-28	EUR	1,119,000	1,107,793.22	0.24
FLUTTER TREASURY DAC 4.0% 04-06-31	EUR	1,268,000	1,238,316.12	0.27
KINGSPAN SECURITIES IRELAND DAC 3.5% 31-10-31	EUR	3,527,000	3,485,205.05	0.76
VODAFONE INTL FINANCING DAC 3.5% 27-04-35	EUR	2,702,000	2,609,213.32	0.57
Italy			27,915,049.10	6.06
A2A EX AEM 3.25% 24-05-32 EMTN	EUR	2,332,000	2,285,476.60	0.50
ASS GENERALI 3.547% 15-01-34	EUR	1,100,000	1,097,948.50	0.24
ASS GENERALI 4.75% PERP EMTN	EUR	1,975,000	1,955,190.75	0.42
AUTOSTRADA PER L ITALILIA 1.625% 25-01-28	EUR	2,143,000	2,084,742.54	0.45
AUTOSTRADA PER L ITALILIA 2.0% 15-01-30	EUR	438,000	415,265.61	0.09
AUTOSTRADA PER L ITALILIA 4.25% 28-06-32	EUR	1,212,000	1,240,524.42	0.27

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
AUTOSTRADA PER L ITALILIA 5.125% 14-06-33	EUR	1,200,000	1,282,800.00	0.28
INTE 5.125% 29-08-31 EMTN	EUR	2,338,000	2,517,581.78	0.55
INTE 5.5% PERP	EUR	200,000	194,534.00	0.04
INTE 6.375% PERP	EUR	200,000	206,546.00	0.04
INTE 6.375% PERP	EUR	200,000	206,999.00	0.04
INTE 7.75% PERP	EUR	1,530,000	1,570,881.60	0.34
INTE 9.125% PERP	EUR	800,000	907,724.00	0.20
LOTTOMATICA GROUP 4.625% 30-04-32	EUR	890,000	889,479.35	0.19
PIRELLI C 3.875% 02-07-29 EMTN	EUR	1,667,000	1,682,944.86	0.37
UNICREDIT 3.1% 10-06-31 EMTN	EUR	2,461,000	2,430,729.70	0.53
UNICREDIT 3.2% 22-09-31 EMTN	EUR	2,839,000	2,780,729.52	0.60
UNICREDIT 3.776% 16-04-32 EMTN	EUR	1,825,000	1,825,228.12	0.40
UNICREDIT 4.0% 05-03-34 EMTN	EUR	1,490,000	1,508,006.65	0.33
UNICREDIT 4.8% 17-01-29 EMTN	EUR	810,000	831,716.10	0.18
Japan			2,532,958.62	0.55
ASAHI BREWERIES 0.541% 23-10-28	EUR	1,337,000	1,248,978.61	0.27
NTT FINANCE 2.906% 16-03-29	EUR	600,000	593,487.00	0.13
NTT FINANCE 3.678% 16-07-33	EUR	698,000	690,493.01	0.15
Luxembourg			6,992,617.45	1.52
LOGICOR FINANCING SARL 0.875% 14-01-31	EUR	2,154,000	1,871,481.36	0.41
SIG COMBIBLOC PURCHASECO SARL 3.75% 19-03-30	EUR	2,816,000	2,812,240.64	0.61
SIG COMBIBLOC PURCHASECO SARL 4.0% 07-04-31	EUR	2,305,000	2,308,895.45	0.50
Netherlands			62,855,798.63	13.64
ABERTIS FINANCE BV 4.7444% PERP	EUR	1,200,000	1,194,498.00	0.26
ABN AMRO BK 4.375% 20-10-28	EUR	700,000	718,287.50	0.16
AKZO NOBEL NV 4.0% 25-03-31	EUR	1,500,000	1,502,092.50	0.33
ASR NEDERLAND NV 3.625% 12-12-28	EUR	700,000	706,450.50	0.15
BRENNTAG FINANCE BV 3.375% 02-10-31	EUR	2,100,000	2,053,380.00	0.45
COOPERATIEVE RABOBANK UA 3.1% PERP	EUR	200,000	193,522.00	0.04
COOPERATIEVE RABOBANK UA 6.5% PERP	EUR	100,000	113,567.50	0.02
DAIMLER TRUCK INTL FINANCE BV 3.125% 23-03-28	EUR	1,800,000	1,796,202.00	0.39
DIGITAL DUTCH FINCO BV 3.875% 13-09-33	EUR	1,323,000	1,297,929.15	0.28
DSV FINANCE BV 3.25% 06-11-30	EUR	1,070,000	1,062,590.25	0.23
DSV PANALPINA FINANCE BV 3.5% 26-06-29	EUR	1,798,000	1,814,352.81	0.39
ENEXIS HOLDING NV 3.25% 09-04-33	EUR	1,313,000	1,289,884.64	0.28
HEINEKEN NV 3.505% 03-05-34	EUR	1,700,000	1,669,366.00	0.36
ING GROEP NV 2.875% 10-11-30	EUR	1,800,000	1,766,124.00	0.38
ING GROEP NV 3.125% 10-02-32	EUR	900,000	880,704.00	0.19
ING GROEP NV 3.375% 19-11-32	EUR	1,400,000	1,381,170.00	0.30
ING GROEP NV 4.75% 23-05-34	EUR	1,900,000	2,003,711.50	0.43
JAB HOLDINGS BV 4.75% 29-06-32	EUR	1,100,000	1,154,329.00	0.25
JAB HOLDINGS BV 5.0% 12-06-33	EUR	2,200,000	2,334,849.00	0.51
LKQ DUTCH BOND BV 4.125% 13-03-31	EUR	1,366,000	1,370,992.73	0.30
MAGNUM ICC FINANCE BV 3.25% 26-11-31	EUR	2,192,000	2,140,181.12	0.46
NN GROUP NV 5.75% PERP	EUR	200,000	199,496.00	0.04
NOVO NORDISK FINANCE NETHERLANDS BV 3.125% 27-05-33	EUR	3,565,000	3,486,409.57	0.76
NOVO NORDISK FINANCE NETHERLANDS BV 3.375% 21-05-34	EUR	1,157,000	1,135,543.43	0.25
PROSUS NV 2.031% 03-08-32 EMTN	EUR	3,033,000	2,710,182.65	0.59
REWE INTL FINANCE BV 2.75% 03-07-28	EUR	900,000	890,410.50	0.19
REWE INTL FINANCE BV 3.5% 03-07-32	EUR	2,100,000	2,064,363.00	0.45

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
SARTORIUS FINANCE BV 4.5% 14-09-32	EUR	2,400,000	2,476,668.00	0.54
SIEMENS FINANCIERINGSMAATNV 3.125% 27-05-33	EUR	3,200,000	3,148,768.00	0.68
SIEMENS FINANCIERINGSMAATNV 3.375% 22-02-37	EUR	1,700,000	1,634,371.50	0.35
SIEMENS FINANCIERINGSMAATNV 3.5% 24-02-36	EUR	1,900,000	1,868,897.00	0.41
SIKA CAPITAL BV 3.75% 03-05-30	EUR	2,614,000	2,651,158.01	0.58
STELLANTIS NV 4.0% 19-03-34	EUR	1,350,000	1,275,007.50	0.28
STELLANTIS NV 6.875% PERP	EUR	585,000	574,288.65	0.12
TENNET NETHERLANDS BV 4.25% 28-04-32	EUR	1,554,000	1,624,831.32	0.35
TEVA PHARMACEUTICAL FINANCE II BV 1.875% 31-03-27	EUR	1,507,000	1,485,540.32	0.32
TEVA PHARMACEUTICAL FINANCE II BV 4.125% 01-06-31	EUR	1,501,000	1,500,594.73	0.33
TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30	EUR	1,550,000	1,569,429.25	0.34
VOLKSWAGEN INTL FINANCE NV 3.875% PERP	EUR	2,100,000	2,039,593.50	0.44
VOLKSWAGEN INTL FINANCE NV 5.493% PERP	EUR	600,000	602,379.00	0.13
WOLTERS KLUWER NV 3.375% 20-03-32	EUR	1,500,000	1,473,682.50	0.32
New Zealand			1,717,058.96	0.37
CHORUS 3.625% 07-09-29 EMTN	EUR	1,712,000	1,717,058.96	0.37
Norway			3,713,599.34	0.81
DNB BANK A 4.5% 19-07-28 EMTN	EUR	1,341,000	1,363,991.45	0.30
DNB BANK ASA FL.R 0.25 21-29 23/02A	EUR	2,477,000	2,349,607.89	0.51
Spain			19,496,270.24	4.23
AMADEUS CM 3.375% 25-03-30	EUR	1,400,000	1,389,906.00	0.30
BANCO SANTANDER ALL SPAIN BRANCH 4.25% 22-04-38	EUR	3,400,000	3,401,904.00	0.74
BANCO SANTANDER ALL SPAIN BRANCH 4.875% 18-10-31	EUR	2,400,000	2,543,424.00	0.55
BANCO SANTANDER ALL SPAIN BRANCH 6.0% PERP	EUR	200,000	204,331.00	0.04
BANCO SANTANDER ALL SPAIN BRANCH 7.0% PERP	EUR	200,000	212,571.00	0.05
BBVA 8.375% PERP	EUR	200,000	215,792.00	0.05
CAIXABANK 6.25% PERP	EUR	400,000	416,832.00	0.09
CELLNEX FINANCE COMPANY SAU 3.0% 19-01-31	EUR	1,400,000	1,360,282.00	0.30
CELLNEX FINANCE COMPANY SAU 3.625% 24-01-29	EUR	1,700,000	1,712,886.00	0.37
EDP SERVICIOS FINANCIEROS ESPANA 3.25% 04-02-32	EUR	1,260,000	1,238,277.60	0.27
IBERDROLA FINANZAS SAU 3.75% PERP	EUR	1,000,000	976,505.00	0.21
LORCA TELECOM BONDCO SAU 4.0% 18-09-27	EUR	220,872	221,050.14	0.05
MERLIN PROPERTIES SOCIMI 1.375% 01-06-30	EUR	400,000	365,814.00	0.08
NT CONS FIN 3.75% 17-01-29	EUR	1,500,000	1,521,877.50	0.33
RED ELECTRICA FINANCIACIONES 3.0% 06-10-31	EUR	1,400,000	1,367,366.00	0.30
TELEFONICA EMISIONES SAU 3.724% 23-01-34	EUR	2,400,000	2,347,452.00	0.51
Sweden			14,287,143.73	3.10
CASTELLUM AB 4.125% 10-12-30	EUR	1,329,000	1,337,904.30	0.29
HEIMSTADEN BOSTAD AB 5.0% PERP	EUR	355,000	342,294.55	0.07
HEIMSTADEN BOSTAD AB 6.25% PERP	EUR	122,000	124,471.72	0.03
INVESTOR AB 2.75% 10-06-32	EUR	1,739,000	1,675,996.03	0.36
INVESTOR AB 4.0% 31-03-38 EMTN	EUR	2,489,000	2,512,993.96	0.55
SKANDINAVISKA ENSKILDA BANKEN AB 3.375% 19-03-30	EUR	2,210,000	2,211,105.00	0.48
VOLVO TREASURY AB 2.0% 19-08-27	EUR	1,178,000	1,162,579.98	0.25
VOLVO TREASURY AB 3.0% 20-05-30	EUR	1,460,000	1,442,465.40	0.31
VOLVO TREASURY AB 3.125% 06-05-29	EUR	1,777,000	1,771,233.64	0.38
VOLVO TREASURY AB 3.125% 26-08-29	EUR	1,715,000	1,706,099.15	0.37
Switzerland			4,144,362.30	0.90
UBS GROUP AG 3.125% 13-02-31	EUR	1,530,000	1,509,360.30	0.33
UBS GROUP AG 3.162% 11-08-31	EUR	1,120,000	1,103,172.00	0.24

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
UBS GROUP AG 4.125% 09-06-33	EUR	1,500,000	1,531,830.00	0.33
United Kingdom			34,883,933.52	7.57
ALLWYN ENTERTAINMENT FINANCING UK 4.125% 15-02-31	EUR	1,142,000	1,110,263.82	0.24
BARCLAYS 0.577% 09-08-29	EUR	425,000	400,001.50	0.09
BELRON UK FINANCE 4.625% 15-10-29	EUR	360,000	366,136.20	0.08
BUNZL FINANCE 3.375% 09-04-32	EUR	3,136,000	3,062,758.72	0.66
COMPASS 3.5% 15-01-35 EMTN	EUR	1,905,000	1,863,328.12	0.40
HSBC 3.608% 01-12-33 EMTN	EUR	1,850,000	1,819,919.00	0.39
HSBC 3.755% 20-05-29	EUR	3,559,000	3,592,347.83	0.78
HSBC 4.856% 23-05-33 EMTN	EUR	1,294,000	1,367,337.45	0.30
HSBC 6.364% 16-11-32	EUR	911,000	946,961.72	0.21
ITV 4.25% 19-06-32 EMTN	EUR	1,501,000	1,512,182.45	0.33
LLOYDS BANKING GROUP 3.125% 24-08-30	EUR	1,215,000	1,205,030.92	0.26
LLOYDS BANKING GROUP 3.875% 14-05-32	EUR	1,467,000	1,484,559.99	0.32
LLOYDS BANKING GROUP 4.75% 21-09-31	EUR	1,849,000	1,937,696.53	0.42
NATL GRID ELECTRICITY TRANSMISSION P 3.563% 03-02-34	EUR	1,888,000	1,865,306.24	0.40
NATWEST GROUP 3.673% 05-08-31	EUR	895,000	900,759.33	0.20
NATWEST GROUP 4.771% 16-02-29	EUR	1,255,000	1,287,736.68	0.28
SCOTTISH HYDRO ELECTRIC TRANSMISSION 3.375% 02-11-33	EUR	2,218,000	2,159,067.74	0.47
SCOTTISH HYDRO ELECTRIC TRANSMISSION 3.375% 04-09-32	EUR	2,298,000	2,263,748.31	0.49
SSE 4.0% PERP	EUR	1,428,000	1,430,620.38	0.31
STANDARD CHARTERED 3.717% 14-01-34	EUR	2,239,000	2,202,190.84	0.48
ZEGONA FINANCE LC 6.75% 15-07-29	EUR	2,025,000	2,105,979.75	0.46
United States of America			57,977,554.56	12.58
AIR PRODUCTS 2.95% 14-05-31	EUR	1,458,000	1,426,470.75	0.31
AIR PRODUCTS 3.45% 14-02-37	EUR	1,350,000	1,278,774.00	0.28
ALPHABET 4.0% 06-11-44	EUR	1,448,000	1,389,044.68	0.30
ALPHABET 4.375% 06-11-64	EUR	1,688,000	1,595,514.48	0.35
AMAZON 3.35% 16-03-32	EUR	3,837,000	3,808,587.01	0.83
ATT 2.35% 05-09-29	EUR	1,446,000	1,402,779.06	0.30
AVERY DENNISON 4.0% 11-09-35	EUR	305,000	301,721.25	0.07
BK AMERICA 1.381% 09-05-30	EUR	2,297,000	2,169,229.38	0.47
BOOKING 4.125% 09-05-38	EUR	905,000	884,239.30	0.19
BOOKING 4.5% 15-11-31	EUR	1,103,000	1,148,024.46	0.25
BOOKING 4.75% 15-11-34	EUR	2,395,000	2,520,665.65	0.55
CARRIER GLOBAL CORPORATION 4.125% 29-05-28	EUR	1,320,000	1,342,935.00	0.29
CARRIER GLOBAL CORPORATION 4.5% 29-11-32	EUR	1,422,000	1,482,420.78	0.32
CARRIER GLOBAL CORPORATION FIX 15-01-37	EUR	1,902,000	1,812,976.89	0.39
CITIGROUP 2.928% 22-10-30	EUR	1,968,000	1,934,042.16	0.42
DANAHER 4.0% 29-04-38	EUR	2,330,000	2,329,219.45	0.51
DIGITAL EURO FIN 1.125% 09-04-28	EUR	1,275,000	1,223,056.50	0.27
FIDELITY NATL INFORMATION SERVICES 1.0% 03-12-28	EUR	735,000	693,972.30	0.15
GOLD SACH GR 3.5094% 17-08-33	EUR	1,175,000	1,153,227.25	0.25
GOLD SACH GR 4.188% 22-04-36	EUR	1,855,000	1,854,341.47	0.40
JOHN DEERE CAPITAL 2.5% 11-09-28	EUR	3,194,000	3,156,694.08	0.68
JPM CHASE 1.638% 18-05-28 EMTN	EUR	1,730,000	1,704,223.00	0.37
JPM CHASE 3.588% 23-01-36 EMTN	EUR	2,074,000	2,022,678.87	0.44
JPM CHASE 4.457% 13-11-31 EMTN	EUR	2,463,000	2,560,842.68	0.56
LEVI STRAUSS 4.0% 15-08-30	EUR	625,000	625,675.00	0.14
MC DONALD S 3.5% 21-05-32 EMTN	EUR	2,832,000	2,806,696.08	0.61
MEDTRONIC 4.15% 15-10-53	EUR	1,119,000	1,036,182.81	0.22

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
MORGAN STANLEY 3.79% 21-03-30	EUR	2,334,000	2,357,911.83	0.51
MORGAN STANLEY 4.099% 22-05-36	EUR	1,504,000	1,510,956.00	0.33
MORGAN STANLEY 5.148% 25-01-34	EUR	272,000	292,643.44	0.06
NATL GRID NORTH AMERICA 4.151% 12-09-27	EUR	1,505,000	1,525,136.90	0.33
PROLOGIS EURO FINANCE LLC 0.375% 06-02-28	EUR	291,000	277,478.68	0.06
PROLOGIS EURO FINANCE LLC 4.625% 23-05-33	EUR	1,010,000	1,057,035.70	0.23
TMOBILE U 3.85% 08-05-36	EUR	1,154,000	1,143,608.23	0.25
TOYOTA MOTOR CREDIT 3.85% 24-07-30	EUR	1,430,000	1,455,611.30	0.32
UNILEVER CAPITAL 3.4% 06-06-33	EUR	1,497,000	1,491,326.37	0.32
VERIZON COMMUNICATION 3.9962% 15-06-56	EUR	1,235,000	1,201,611.77	0.26
Floating rate notes			1,417,197.18	0.31
Australia			1,417,197.18	0.31
AUSNET SERVICES HOLD FL.R 21-81 11/03A	EUR	1,428,000	1,417,197.18	0.31
Total securities portfolio			445,363,402.35	96.64
Cash at bank/(bank liabilities)			11,488,742.99	2.49
Other net assets/(liabilities)			3,984,875.39	0.86
Total			460,837,020.73	100.00

ODDO BHF Euro High Yield Bond

ODDO BHF Euro High Yield Bond

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	900,242,783.38
Securities portfolio at market value	812,438,827.14
<i>Cost price</i>	799,486,688.85
Cash at banks and liquidities	8,592,072.09
Margin deposit	18,476.54
Time deposits	64,500,000.00
Receivable for investments sold	2,095,763.31
Receivable on subscriptions	407,709.13
Net unrealised appreciation on forward foreign exchange contracts	4,711.01
Interests receivable, net	12,185,224.16
Liabilities	67,970,140.14
Securities portfolio (short positions) at market value	736,550.84
<i>Cost price</i>	713,706.50
Bank overdrafts	275,101.75
Payable on investments purchased	6,276,262.30
Payable on redemptions	488,809.59
Payable on repurchase agreements	59,504,939.45
Investment management fee payable	463,029.84
Administration fees payable	61,704.48
Interests payable, net	117,880.47
Other liabilities	45,861.42
Net asset value	832,272,643.24

ODDO BHF Euro High Yield Bond

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	22,473,409.01
Interests on bonds, net	21,506,736.44
Interests received on swaps	3,627.90
Bank interests on cash accounts	155,517.79
Bank interests on time deposits	680,803.52
Interests received on repurchase agreements	124,685.92
Other income	2,037.44
Expenses	3,728,834.74
Investment management fee	2,766,324.60
Administration fees	193,665.31
Audit fees	17,868.89
Legal fees	31,976.34
Transaction fees	66.66
Directors fees	4,372.03
Subscription tax ("Taxe d'abonnement")	76,321.70
Interests paid on bank overdraft	1,772.17
Interests paid on swaps	904.95
Interests paid on repurchase agreement	596,824.71
Other expenses	38,737.38
Net income / (loss) from investments	18,744,574.27
Net realised profit / (loss) on:	
- sales of investment securities	1,150,767.43
- forward foreign exchange contracts	-42,155.35
- swaps	-67,405.38
- foreign exchange	11,086.45
Net realised profit / (loss)	19,796,867.42
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-13,823,876.72
- forward foreign exchange contracts	-10,936.61
Net increase / (decrease) in net assets as a result of operations	5,962,054.09
Dividends distributed	-9,373,858.35
Subscriptions of capitalisation shares	125,817,516.32
Subscriptions of distribution shares	6,050,678.12
Redemptions of capitalisation shares	-120,721,451.29
Redemptions of distribution shares	-16,100,369.03
Net increase / (decrease) in net assets	-8,365,430.14
Net assets at the beginning of the period	840,638,073.38
Net assets at the end of the period	832,272,643.24

ODDO BHF Euro High Yield Bond

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	EUR	832,272,643.24	840,638,073.38	791,995,921.54
CN Shares CHF [H] - Capitalisation				
Number of shares		15,958.84	270.87	987.00
Net asset value per share	CHF	111.16	111.91	108.75
I Shares EUR - Capitalisation				
Number of shares		2,865,090.64	2,841,739.70	4,335,236.78
Net asset value per share	EUR	38.62	38.36	36.30
I Shares EUR - Distribution				
Number of shares		1,798,104.39	1,830,695.90	2,009,840.15
Net asset value per share	EUR	10.78	11.20	11.08
Dividend per share		0.4943	0.4848	0.4114
I Shares USD [H] - Capitalisation				
Number of shares		4,829.18	4,391.93	-
Net asset value per share	USD	1,082.24	1,064.97	-
R Shares EUR - Capitalisation				
Number of shares		4,054,495.83	3,856,544.69	3,202,776.72
Net asset value per share	EUR	32.21	32.11	30.62
R Shares EUR - Distribution				
Number of shares		249,470.17	247,238.39	191,581.40
Net asset value per share	EUR	9.44	9.77	9.67
Dividend per share		0.3618	0.3551	0.2949
N Shares EUR - Capitalisation				
Number of shares		133,751.15	146,799.79	131,988.79
Net asset value per share	EUR	126.38	125.73	119.40
P Shares EUR - Capitalisation				
Number of shares		21,187,816.90	21,353,250.04	18,367,850.32
Net asset value per share	EUR	16.99	16.85	15.91
P Shares EUR - Distribution				
Number of shares		14,776,756.10	15,655,133.53	16,580,630.88
Net asset value per share	EUR	11.04	11.49	11.37
Dividend per share		0.5343	0.5241	0.4474
GC Shares EUR - Capitalisation				
Number of shares		170,196.61	169,842.67	125,509.00
Net asset value per share	EUR	134.67	133.77	126.66

ODDO BHF Euro High Yield Bond

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
CN Shares CHF [H] - Capitalisation	270.87	16,297.04	609.06	15,958.84
I Shares EUR - Capitalisation	2,841,739.70	1,838,451.92	1,815,100.98	2,865,090.64
I Shares EUR - Distribution	1,830,695.90	157,219.50	189,811.00	1,798,104.39
I Shares USD [H] - Capitalisation	4,391.93	862.97	425.71	4,829.18
R Shares EUR - Capitalisation	3,856,544.69	606,787.88	408,836.74	4,054,495.83
R Shares EUR - Distribution	247,238.39	17,774.49	15,542.70	249,470.17
N Shares EUR - Capitalisation	146,799.79	30,095.24	43,143.88	133,751.15
P Shares EUR - Capitalisation	21,353,250.04	1,435,554.41	1,600,987.54	21,187,816.90
P Shares EUR - Distribution	15,655,133.53	379,010.98	1,257,388.42	14,776,756.10
GC Shares EUR - Capitalisation	169,842.67	34,246.07	33,892.13	170,196.61

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			811,702,276.30	97.53
Bonds			664,531,046.00	79.85
Austria			1,717,888.50	0.21
BENTELER INTL 7.25% 15-06-31	EUR	1,620,000	1,717,888.50	0.21
Belgium			11,233,446.18	1.35
AZELIS FINANCE NV 4.125% 10-03-31	EUR	570,000	565,933.05	0.07
AZELIS FINANCE NV 4.75% 25-09-29	EUR	1,125,000	1,145,188.13	0.14
PROXIMUS 4.75% PERP	EUR	9,500,000	9,522,325.00	1.14
Czech Republic			7,574,395.50	0.91
CZECHOSLOVAK GROUP AS 5.25% 10-01-31	EUR	7,350,000	7,574,395.50	0.91
Denmark			2,339,564.93	0.28
NUUDAY AS 8.0% 30-04-31	EUR	2,335,000	2,339,564.93	0.28
Finland			4,240,381.49	0.51
MEHILAINEN YHTYMA OY 5.125% 30-06-32	EUR	1,900,000	1,908,436.00	0.23
STORA ENSO OYJ 5.625% PERP	EUR	2,308,000	2,331,945.49	0.28
France			104,909,872.08	12.61
ACCOR 7.25% PERP	EUR	1,100,000	1,168,035.00	0.14
AFFLELOU SAS 6.0% 25-07-29	EUR	2,860,000	2,946,414.90	0.35
ATOS SE 5.2% 18-12-30	EUR	3,360,000	3,279,192.00	0.39
ATOS SE 9.36% 18-12-29	EUR	3,550,000	4,057,330.50	0.49
BETCLIC EVEREST GROUP 5.125% 10-12-31	EUR	5,850,000	5,872,551.75	0.71
CAB SELAS 3.375% 01-02-28	EUR	1,800,000	1,783,350.00	0.21
CLARIANE 6.875% 15-04-31	EUR	3,080,000	3,123,736.00	0.38
CMA CGM 5.0% 15-01-31	EUR	3,385,000	3,369,835.20	0.40
CMA CGM 5.5% 15-07-29	EUR	1,389,000	1,419,870.52	0.17
CROWN EU HLD 3.75% 30-09-31	EUR	805,000	794,474.62	0.10
EDF 2.875% PERP	EUR	3,000,000	2,983,500.00	0.36
EDF 5.125% PERP EMTN	EUR	3,000,000	3,047,655.00	0.37
EDF 5.625% PERP EMTN	EUR	4,800,000	4,952,688.00	0.60
EDF 7.5% PERP EMTN	EUR	6,800,000	7,300,922.00	0.88
FNAC DARTY 6.0% 01-04-29	EUR	1,940,000	2,002,206.10	0.24
FORVIA 3.75% 15-06-28	EUR	2,354,286	2,347,952.68	0.28
FORVIA 5.125% 15-06-29	EUR	1,862,000	1,909,080.67	0.23
FORVIA 5.375% 15-03-31	EUR	1,540,000	1,562,884.40	0.19
FORVIA 5.625% 15-06-30	EUR	2,032,000	2,086,914.80	0.25
GETLINK 4.125% 15-04-30	EUR	5,385,000	5,407,670.85	0.65
ILIAD HOLDING SAS 5.375% 15-04-30	EUR	5,600,000	5,715,136.00	0.69
ILIAD HOLDING SAS 5.625% 15-10-28	EUR	7,900,000	7,979,908.50	0.96
LOXAM SAS 6.375% 15-05-28 EMTN	EUR	1,007,000	1,026,178.32	0.12
LOXAM SAS 6.375% 31-05-29	EUR	1,125,000	1,156,905.00	0.14
MOBILUX FINANCE SAS 4.25% 15-07-28	EUR	850,000	847,484.00	0.10
PAPREC 4.125% 15-07-30	EUR	2,691,000	2,679,361.43	0.32
PAPREC 4.5% 15-07-32	EUR	1,489,000	1,495,134.68	0.18
PICARD GROUPE 6.375% 01-07-29	EUR	2,437,000	2,518,493.28	0.30
RCI BANQUE 5.5% 09-10-34 EMTN	EUR	7,900,000	8,183,373.00	0.98
RENAULT 3.875% 30-09-30 EMTN	EUR	1,500,000	1,492,012.50	0.18
ROQUETTE FRERES 6.0% PERP	EUR	1,500,000	1,493,730.00	0.18
SPCM 2.625% 01-02-29	EUR	625,000	608,071.88	0.07

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
SPIE 3.75% 28-05-30	EUR	1,900,000	1,895,848.50	0.23
UNIBAIL RODAMCO SE 4.875% PERP	EUR	2,200,000	2,208,613.00	0.27
VALEO 5.125% 20-05-31 EMTN	EUR	4,100,000	4,193,357.00	0.50
WORLDLINE 5.5% 10-06-30 EMTN	EUR	-	-	0.00
Germany			63,045,900.19	7.58
BAYER 7.0% 25-09-83	EUR	6,900,000	7,481,946.00	0.90
CHEPLAPHARM ARZNEIMITTEL 6.75% 15-02-32	EUR	1,574,000	1,577,517.89	0.19
CHEPLAPHARM ARZNEIMITTEL 7.125% 15-06-31	EUR	4,095,000	4,161,093.30	0.50
CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30	EUR	3,300,000	3,374,613.00	0.41
CTEC II 5.25% 15-02-30	EUR	5,250,000	4,976,212.50	0.60
CT INVESTMENT 6.375% 15-04-30	EUR	5,297,000	5,414,063.70	0.65
DYNAMO NEWCO II 6.25% 15-10-31	EUR	960,000	854,337.60	0.10
FRESSNAPF HOLDING SE 5.25% 31-10-31	EUR	7,410,000	7,355,166.00	0.88
GRUENENTHAL 4.125% 15-05-28	EUR	3,410,000	3,407,698.25	0.41
GRUENENTHAL 4.625% 15-11-31	EUR	3,290,000	3,290,740.25	0.40
IHO VERWALTUNGS 6.75% 15-11-29	EUR	5,650,000	5,916,115.00	0.71
MAHLESTIFTUNG 2.375% 14-05-28	EUR	900,000	874,548.00	0.11
MAHLESTIFTUNG 6.5% 02-05-31	EUR	1,240,000	1,289,941.00	0.15
NIDDA HEALTHCARE HOLDING AG 5.375% 23-10-30	EUR	4,875,000	4,901,349.38	0.59
NIDDA HEALTHCARE HOLDING AG 5.625% 21-02-30	EUR	2,300,000	2,318,193.00	0.28
ONE HOTELS 7.75% 02-04-31	EUR	1,216,000	1,282,782.72	0.15
SCHAEFFLER AG 4.5% 12-05-32	EUR	1,400,000	1,380,463.00	0.17
TUI CRUISES 6.25% 15-04-29	EUR	1,090,000	1,116,367.10	0.13
ZF FINANCE 3.75% 21-09-28 EMTN	EUR	2,100,000	2,072,752.50	0.25
Ireland			23,246,038.03	2.79
EIRCOM FINANCE 5.0% 30-04-31	EUR	7,472,000	7,529,123.44	0.90
EIRCOM FINANCE 5.75% 15-12-29	EUR	5,230,000	5,401,622.45	0.65
ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28	EUR	6,480,000	6,611,900.40	0.79
FLUTTER TREASURY DAC 5.0% 29-04-29	EUR	1,615,000	1,640,621.98	0.20
VIRGIN MEDIA O2 VENDOR FINAN NOTE VII 7.5% 15-07-33	EUR	2,263,000	2,062,769.76	0.25
Italy			56,038,957.22	6.73
ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30	EUR	5,150,000	4,964,188.00	0.60
DOLCETTO HOLD 5.625% 14-07-32	EUR	1,945,000	1,947,227.03	0.23
ENI 2.75% PERP	EUR	3,250,000	3,066,131.25	0.37
ENI 4.5% PERP EMTN	EUR	2,156,000	2,160,333.56	0.26
ENI 4.875% PERP	EUR	2,740,000	2,743,986.70	0.33
FIBERCOP 4.75% 30-06-30	EUR	4,187,000	4,225,373.86	0.51
FIBERCOP 5.125% 30-06-32	EUR	3,341,000	3,365,456.12	0.40
GG12 6.25% 28-04-33	EUR	3,370,000	3,390,860.30	0.41
GRUPPO SAN DONATO 6.5% 31-10-31	EUR	7,230,000	7,229,349.30	0.87
INDUSTRIA MACCHINE 3.75% 15-01-28	EUR	1,626,000	1,615,853.76	0.19
INTL DESIGN GROUP 10.0% 15-11-28	EUR	1,156,800	1,214,975.47	0.15
ITELYUM REGENERATION 5.75% 15-04-30	EUR	1,310,000	1,323,440.60	0.16
LOTTOMATICA GROUP 4.875% 31-01-31	EUR	3,535,000	3,585,744.92	0.43
LOTTOMATICA GROUP 5.375% 01-06-30	EUR	2,938,000	3,008,629.52	0.36
NEOPHARMED GENTILI 7.125% 08-04-30	EUR	2,387,000	2,461,510.20	0.30
PACHELBEL BID 7.125% 17-05-31	EUR	3,277,000	3,407,391.83	0.41
PRYSMIAN 5.25% PERP	EUR	2,755,000	2,823,599.50	0.34
TELECOM ITALIA SPA EX OLIVETTI 7.875% 31-07-28	EUR	3,230,000	3,504,905.30	0.42

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Jersey			5,645,580.00	0.68
DEEPOCEAN 6.0% 08-04-31	EUR	5,520,000	5,645,580.00	0.68
Luxembourg			91,034,777.97	10.94
7 LUNA 25 SA RL 5.5% 01-07-32	EUR	900,000	907,623.00	0.11
AEGIS LUX 1A SARL 5.625% 29-10-31	EUR	2,011,000	2,015,756.02	0.24
AROUNDTOWN FINANCE SARL 5.0% PERP	EUR	6,600,000	6,355,371.00	0.76
AROUNDTOWN FINANCE SARL 5.125% PERP	EUR	2,535,000	2,390,923.28	0.29
AROUNDTOWN FINANCE SARL 5.25% PERP	EUR	1,731,000	1,646,708.96	0.20
BK LC LUX FINCO1 SARL 5.25% 30-04-29	EUR	7,900,000	7,930,731.00	0.95
CIDRON AIDA FINCO SARL 7.0% 27-10-31	EUR	1,260,000	1,198,152.90	0.14
CIRSA FINANCE INTL SARL 4.875% 15-10-31	EUR	3,350,000	3,338,827.75	0.40
CIRSA FINANCE INTL SARL 6.5% 15-03-29	EUR	2,218,000	2,289,885.38	0.28
CURRENTA GROUP HOLDINGS SARL 5.5% 15-05-30	EUR	1,025,000	1,032,600.38	0.12
ESSENDI S.A. 5.375% 15-05-30	EUR	2,013,000	2,023,990.98	0.24
ESSENDI S.A. 5.5% 15-11-31	EUR	3,050,000	3,067,049.50	0.37
ESSENDI S.A. 6.375% 15-10-29	EUR	3,827,000	3,945,062.95	0.47
EUROFINS SCIENTIFIC SE 5.75% PERP	EUR	3,545,000	3,667,745.63	0.44
FRONERI LUX FINCO SARL 4.75% 01-08-32	EUR	5,680,000	5,526,043.60	0.66
ION PLATFORM FINANCE SARL 6.5% 30-09-30	EUR	1,157,000	975,252.66	0.12
LHMC FINCO 2 SARL 8.625% 15-05-30	EUR	12,555,799	13,205,373.26	1.59
LUNA 15 SA RL 10.5% 01-07-32	EUR	2,457,000	2,615,243.08	0.31
NJJ CONTINENTAL SA 3.875% 15-10-30	EUR	6,891,000	6,779,572.53	0.81
NJJ CONTINENTAL SA 4.5% 30-01-30	EUR	3,390,000	3,416,713.20	0.41
PICARD BOND 6.875% 31-10-32	EUR	7,250,000	7,264,391.25	0.87
REPSOL EUROPE FINANCE SARL 4.5% PERP	EUR	700,000	701,487.50	0.08
ROSSINI SARL 6.75% 31-12-29	EUR	4,424,000	4,587,864.96	0.55
SES 6.0% 12-09-54	EUR	4,210,000	4,152,407.20	0.50
Mexico			3,682,853.80	0.44
NEMAK SAB CV 2.25% 20-07-28	EUR	470,000	447,510.50	0.05
PETROLEOS MEXICANOS 4.75% 26-02-29	EUR	3,220,000	3,235,343.30	0.39
Netherlands			118,231,919.26	14.21
ABERTIS FINANCE BV 4.7444% PERP	EUR	900,000	895,873.50	0.11
ABERTIS FINANCE BV 4.746% PERP	EUR	2,000,000	1,996,800.00	0.24
ABERTIS FINANCE BV 4.87% PERP	EUR	2,500,000	2,521,587.50	0.30
BOELS TOPHOLDING BV 5.75% 15-05-30	EUR	1,007,000	1,024,335.50	0.12
DUFY ONE BV 3.375% 15-04-28	EUR	770,000	762,242.25	0.09
ENERGIZER GAMMA ACQ 3.5% 30-06-29	EUR	490,000	469,667.45	0.06
IPD 3 BV 5.5% 15-06-31	EUR	5,410,000	5,185,620.25	0.62
KPN 6.0% PERP	EUR	2,045,000	2,108,016.67	0.25
OI EUROPEAN GROUP BV 5.25% 01-06-29	EUR	3,158,000	3,145,257.47	0.38
OI EUROPEAN GROUP BV 6.25% 15-05-28	EUR	1,827,000	1,845,333.94	0.22
PHOENIX PIB DUTCH FINANCE BV 4.875% 10-07-29	EUR	1,100,000	1,134,776.50	0.14
QPARK HOLDING I BV 5.125% 15-02-30	EUR	2,310,000	2,344,176.45	0.28
REPSOL INTL FINANCE BV 4.247% PERP	EUR	5,542,000	5,589,245.55	0.67
SAIPEM FINANCE INTL BV 4.875% 30-05-30	EUR	1,079,000	1,122,640.15	0.13
STELLANTIS NV 6.25% PERP	EUR	7,460,000	7,322,176.50	0.88
STELLANTIS NV 6.875% PERP	EUR	3,437,000	3,374,068.53	0.41
TELEFONICA EUROPE BV 2.376% PERP	EUR	7,000,000	6,611,885.00	0.79
TELEFONICA EUROPE BV 2.875% PERP	EUR	2,000,000	1,976,470.00	0.24
TELEFONICA EUROPE BV 2.88% PERP	EUR	2,100,000	2,052,676.50	0.25

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
TELEFONICA EUROPE BV 5.7522% PERP	EUR	10,800,000	11,219,364.00	1.35
TELEFONICA EUROPE BV 6.75% PERP	EUR	4,500,000	4,866,502.50	0.58
TEVA PHARMACEUTICAL FINANCE II BV 4.125% 01-06-31	EUR	4,115,000	4,113,888.95	0.49
TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30	EUR	3,544,000	3,588,424.04	0.43
TEVA PHARMACEUTICAL FINANCE II BV 7.375% 15-09-29	EUR	6,080,000	6,712,016.00	0.81
TRIVIUM PACKAGING FINANCE BV 6.625% 15-07-30	EUR	830,000	854,177.90	0.10
VOLKSWAGEN INTL FINANCE NV 5.493% PERP	EUR	6,800,000	6,826,962.00	0.82
VZ VENDOR FINANCING II BV 2.875% 15-01-29	EUR	1,680,000	1,577,175.60	0.19
WPAP TELECOM HOLDINGS III BV 5.5% 15-01-30	EUR	9,675,000	9,634,606.87	1.16
ZF EUROPE FINANCE BV 2.5% 23-10-27	EUR	1,100,000	1,083,544.00	0.13
ZF EUROPE FINANCE BV 4.75% 31-01-29	EUR	2,000,000	1,987,980.00	0.24
ZF EUROPE FINANCE BV 5.5% 17-02-32	EUR	5,600,000	5,427,660.00	0.65
ZF EUROPE FINANCE BV 7.0% 12-06-30	EUR	6,400,000	6,707,232.00	0.81
ZIGGO BOND COMPANY BV 3.375% 28-02-30	EUR	2,460,000	2,149,535.69	0.26
Poland			2,584,593.84	0.31
INPOST 4.0% 01-04-31	EUR	1,672,000	1,630,358.84	0.20
SYNTHOS 2.5% 07-06-28	EUR	1,000,000	954,235.00	0.11
Portugal			5,458,985.50	0.66
EDP S.A 1.875% 14-03-82	EUR	1,800,000	1,677,906.00	0.20
EDP S.A 4.625% 16-09-54	EUR	1,600,000	1,603,600.00	0.19
EDP S.A 5.943% 23-04-83	EUR	2,100,000	2,177,479.50	0.26
Spain			20,484,956.38	2.46
GESTAMP AUTOMOCION 4.375% 15-10-30	EUR	1,190,000	1,184,787.80	0.14
GRIFOLS 3.875% 15-10-28	EUR	5,000,000	4,922,475.00	0.59
GRIFOLS 7.125% 01-05-30	EUR	5,650,000	5,876,988.75	0.71
GRIFOLS 7.5% 01-05-30	EUR	1,920,000	1,997,020.80	0.24
KAIXO BONDCO TELECOM 5.125% 30-09-29	EUR	2,000,000	2,011,680.00	0.24
LORCA TELECOM BONDCO SAU 4.0% 18-09-27	EUR	2,430,787	2,432,744.03	0.29
TELEFONICA EMISIONES SAU 4.381% PERP	EUR	2,100,000	2,059,260.00	0.25
Sweden			41,002,742.98	4.93
ASMODEE GROUP AB 4.25% 15-12-31	EUR	570,000	563,313.90	0.07
ASMODEE GROUP AB 5.75% 15-12-29	EUR	720,000	748,537.20	0.09
ASSEMBLIN GROUP AB 6.25% 01-07-30	EUR	2,830,000	2,913,131.26	0.35
CASTELLUM AB 3.125% PERP	EUR	3,400,000	3,351,108.00	0.40
DOMETIC GROUP AB 5.0% 11-09-30	EUR	2,025,000	1,994,392.13	0.24
HEIMSTADEN BOSTAD AB 3.0% PERP	EUR	1,800,000	1,726,866.00	0.21
HEIMSTADEN BOSTAD AB 3.625% PERP	EUR	3,950,000	3,912,040.50	0.47
HEIMSTADEN BOSTAD AB 5.0% PERP	EUR	7,700,000	7,424,417.00	0.89
HEIMSTADEN BOSTAD AB 6.25% PERP	EUR	1,574,000	1,605,889.24	0.19
VERISURE HOLDING AB 5.5% 15-05-30	EUR	3,178,000	3,259,642.82	0.39
VERISURE MIDHOLDING AB 5.25% 15-02-29	EUR	12,460,000	12,478,690.00	1.50
VOLVO CAR AB 4.2% 10-06-29	EUR	1,027,000	1,024,714.93	0.12
United Kingdom			76,795,069.60	9.23
ALLWYN ENTERTAINMENT FINANCING UK 4.125% 15-02-31	EUR	1,581,000	1,537,064.01	0.18
ALLWYN ENTERTAINMENT FINANCING UK 4.625% 15-08-31	EUR	955,000	942,336.70	0.11
ALLWYN ENTERTAINMENT FINANCING UK 7.25% 30-04-30	EUR	4,710,600	4,896,762.91	0.59
AMBER FIN 6.625% 15-07-29	EUR	6,475,000	6,702,110.62	0.81
BELRON UK FINANCE 4.625% 15-10-29	EUR	2,040,000	2,074,771.80	0.25
BP CAP MK 3.25% PERP	EUR	3,100,000	3,099,891.50	0.37
BP CAP MK 3.625% PERP	EUR	2,520,000	2,488,084.20	0.30

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
CARNIVAL 1.0% 28-10-29	EUR	800,000	736,452.00	0.09
CARNIVAL 4.125% 15-07-31	EUR	1,044,000	1,025,662.14	0.12
INEOS FINANCE 6.375% 15-04-29	EUR	3,350,000	3,294,122.00	0.40
INEOS FINANCE 6.625% 15-05-28	EUR	1,310,000	1,321,298.75	0.16
INEOS FINANCE 7.25% 31-03-31	EUR	2,170,000	2,096,979.50	0.25
INEOS QUATTRO FINANCE 2 8.5% 15-03-29	EUR	1,300,000	1,268,234.50	0.15
OEG FINANCE 7.25% 27-09-29	EUR	5,587,000	5,832,688.33	0.70
VIRGIN MEDIA FINANCE 3.75% 15-07-30	EUR	3,555,000	3,176,623.58	0.38
VMED O2 UK FINANCING I 5.625% 15-04-32	EUR	1,526,000	1,451,058.14	0.17
VODAFONE GROUP 3.0% 27-08-80	EUR	5,730,000	5,428,974.45	0.65
VODAFONE GROUP 4.125% 12-09-55	EUR	1,863,000	1,804,641.53	0.22
VODAFONE GROUP 4.2% 03-10-78	EUR	4,350,000	4,368,096.00	0.52
VODAFONE GROUP 6.5% 30-08-84	EUR	4,740,000	5,043,360.00	0.61
ZEGONA FINANCE LC 6.75% 15-07-29	EUR	17,505,800	18,205,856.94	2.19
United States of America			25,263,122.55	3.04
BALL 4.25% 01-07-32	EUR	2,225,000	2,242,488.50	0.27
CELANESE US HOLDINGS LLC 5.0% 15-04-31	EUR	2,525,000	2,533,711.25	0.30
EMRLD BORROWER LPEMERALD COISSUER 6.375% 15-12-30	EUR	802,000	826,060.00	0.10
LEVI STRAUSS 4.0% 15-08-30	EUR	1,423,000	1,424,536.84	0.17
ORGANON CO ORGANON FOREIGN DEBT COI 2.875% 30-04-28	EUR	3,854,000	3,821,722.75	0.46
PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28	EUR	750,000	745,976.25	0.09
RAY FINANCING LLC 6.5% 15-07-31	EUR	1,721,000	1,741,247.57	0.21
SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28	EUR	2,594,000	2,702,779.39	0.32
SILGAN 4.25% 15-02-31	EUR	1,055,000	1,041,812.50	0.13
SWORD PURCHASER LLC 7.25% 15-04-33	EUR	4,025,000	4,063,197.25	0.49
TMOBILE U 3.15% 11-02-32	EUR	4,210,000	4,119,590.25	0.49
Floating rate notes			147,171,230.30	17.68
Belgium			1,703,996.80	0.20
LSF XI MAGPIE BIDCO SARL E3R+5.0% 07-07-32	EUR	1,760,000	1,703,996.80	0.20
Finland			2,568,487.50	0.31
MEHILAINEN YHTYMA OY E3R+3.375% 30-06-32	EUR	2,550,000	2,568,487.50	0.31
France			3,591,685.29	0.43
GOLDSTORY SAS E3R+4.0% 01-02-30	EUR	695,000	691,156.65	0.08
KAPLA E3R+3.0% 30-04-33	EUR	2,883,000	2,900,528.64	0.35
Germany			28,935,045.92	3.48
CHEPLAPHARM ARZNEIMITTEL E3R+4.75% 15-05-30	EUR	1,692,000	1,702,465.02	0.20
IHO VERWALTUNGS AUTRE V 15-05-31	EUR	4,200,000	4,261,257.00	0.51
NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30	EUR	9,410,000	9,466,554.10	1.14
PRESTIGEBID E3R+3.75% 01-07-29	EUR	3,000,000	3,019,875.00	0.36
TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH E3R+3.0% 15-07-32	EUR	10,460,000	10,484,894.80	1.26
Italy			64,919,379.10	7.80
BUBBLES BID E3R+4.25% 30-09-31	EUR	816,000	823,543.92	0.10
CASTELLO BC BID E3R+4.5% 14-11-31	EUR	938,000	940,462.25	0.11
DOLCETTO HOLD E3R+3.625% 14-07-32	EUR	3,345,000	3,370,873.58	0.41
FIBERCOP E3R+3.0% 30-06-31	EUR	4,112,000	4,142,099.84	0.50
GG12 E3R+4.0% 28-04-33	EUR	1,595,000	1,614,666.35	0.19
GOLDEN GOOSE E3R+3.75% 15-05-31	EUR	5,622,000	5,637,010.74	0.68
INDUSTRIA MACCHINE E3R+3.75% 15-04-29	EUR	5,811,000	5,858,359.65	0.70

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
IRCA E3R+3.75% 15-12-29	EUR	4,230,000	4,260,138.75	0.51
LA DORIA E3R+3.375% 30-12-30	EUR	7,959,000	8,019,567.99	0.96
LOTTOMATICA GROUP E3R+3.25% 01-06-31	EUR	3,475,000	3,482,888.25	0.42
NEOPHARMED GENTILI E3R+4.25% 08-04-30	EUR	5,080,000	5,106,314.40	0.61
NEXTURE E3R+4.0% 30-07-32	EUR	6,275,000	6,313,685.38	0.76
PACHELBEL BID E3R+4.25% 17-05-31	EUR	6,790,000	6,820,351.30	0.82
SPACE4 GUALA CLOSURES E3R+4.0% 29-06-29	EUR	1,540,000	1,529,027.50	0.18
TEAMSYSTEM E3R+3.5% 31-07-31	EUR	7,174,000	7,000,389.20	0.84
Luxembourg			32,483,369.18	3.90
CIRSA FINANCE INTL SARL E3R+3.0% 15-10-32	EUR	8,315,000	8,337,159.47	1.00
ESSENDI S.A. E3R+3.75% 15-05-32	EUR	2,200,000	2,224,750.00	0.27
LIONPOLARIS LUX 4 E3R+3.625% 01-07-29	EUR	8,105,000	8,172,879.38	0.98
PLT VII FINANCE SA RL E3R+3.5% 15-06-31	EUR	9,540,000	9,588,797.10	1.15
ROSSINI SARL E3R+3.875% 31-12-29	EUR	4,122,189	4,159,783.23	0.50
Netherlands			1,739,869.91	0.21
IPD 3 BV E3R+3.375% 15-06-31	EUR	1,780,000	1,739,869.91	0.21
Sweden			7,484,454.00	0.90
ASSEMBLIN GROUP AB E3R+3.5% 01-07-31	EUR	7,440,000	7,484,454.00	0.90
United States of America			3,744,942.60	0.45
KING US BID E3R+3.25% 01-12-32	EUR	3,720,000	3,744,942.60	0.45
Total securities portfolio			811,702,276.30	97.53
Cash at bank/(bank liabilities)			8,316,970.34	1.00
Other net assets/(liabilities)			12,253,396.60	1.47
Total			832,272,643.24	100.00

ODDO BHF Euro Credit Short Duration

ODDO BHF Euro Credit Short Duration

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	2,199,914,860.13
Securities portfolio at market value	2,105,874,852.98
<i>Cost price</i>	<i>2,110,546,182.97</i>
Cash at banks and liquidities	12,048,714.00
Margin deposit	589,952.75
Time deposits	45,100,000.00
Receivable for investments sold	1,653,437.59
Receivable on subscriptions	5,459,510.49
Net unrealised appreciation on forward foreign exchange contracts	353,829.54
Interests receivable, net	28,834,562.78
Liabilities	41,720,280.94
Securities portfolio (short positions) at market value	253,717.42
<i>Cost price</i>	<i>250,473.00</i>
Bank overdrafts	817,064.94
Payable on redemptions	2,439,668.99
Payable on repurchase agreements	36,956,974.85
Investment management fee payable	953,804.94
Administration fees payable	164,572.65
Interests payable, net	23,007.74
Other liabilities	111,469.41
Net asset value	2,158,194,579.19

ODDO BHF Euro Credit Short Duration

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	46,542,553.25
Interests on bonds, net	45,700,633.93
Bank interests on cash accounts	351,934.20
Bank interests on time deposits	401,126.47
Interests received on repurchase agreements	87,521.54
Other income	1,337.11
Expenses	6,904,810.28
Investment management fee	5,685,178.63
Administration fees	496,788.26
Audit fees	39,041.08
Legal fees	17,456.60
Directors fees	11,056.63
Subscription tax ("Taxe d'abonnement")	242,885.74
Interests paid on bank overdraft	5,488.32
Interests paid on repurchase agreement	307,238.76
Other expenses	99,676.26
Net income / (loss) from investments	39,637,742.97
Net realised profit / (loss) on:	
- sales of investment securities	8,113,874.76
- forward foreign exchange contracts	1,070,425.66
- foreign exchange	-9,945,395.06
Net realised profit / (loss)	38,876,648.33
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-17,135,737.04
- forward foreign exchange contracts	1,206,516.25
Net increase / (decrease) in net assets as a result of operations	22,947,427.54
Dividends distributed	-13,888,073.99
Subscriptions of capitalisation shares	413,434,359.59
Subscriptions of distribution shares	50,174,495.38
Redemptions of capitalisation shares	-353,116,341.60
Redemptions of distribution shares	-19,443,232.61
Net increase / (decrease) in net assets	100,108,634.31
Net assets at the beginning of the period	2,058,085,944.88
Net assets at the end of the period	2,158,194,579.19

ODDO BHF Euro Credit Short Duration

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	EUR	2,158,194,579.19	2,058,085,944.88	2,015,401,406.70
I Shares EUR - Capitalisation				
Number of shares		28,415,244.71	28,081,271.39	28,791,198.21
Net asset value per share	EUR	14.35	14.19	13.63
I Shares EUR - Distribution				
Number of shares		9,752.58	9,735.28	8,441.38
Net asset value per share	EUR	888.26	912.63	909.61
Dividend per share		34.2531	33.0804	28.1492
R Shares EUR - Capitalisation				
Number of shares		4,341,560.41	3,795,694.07	2,937,924.62
Net asset value per share	EUR	115.82	114.73	110.58
R Shares EUR - Distribution				
Number of shares		2,957,198.93	2,712,340.91	2,267,427.20
Net asset value per share	EUR	8.20	8.41	8.38
Dividend per share		0.2878	0.2772	0.2326
N Shares EUR - Capitalisation				
Number of shares		804,451.35	717,411.77	628,957.92
Net asset value per share	EUR	116.43	115.22	110.83
N Shares CHF [H] - Capitalisation				
Number of shares		32,448.76	18,419.30	16,242.60
Net asset value per share	CHF	105.10	105.25	103.65
N Shares USD [H] - Capitalisation				
Number of shares		35,849.45	29,876.62	14,222.98
Net asset value per share	USD	127.49	124.84	117.84
P Shares EUR - Capitalisation				
Number of shares		56,068,067.63	58,181,035.33	64,119,024.91
Net asset value per share	EUR	12.99	12.84	12.32
P Shares EUR - Distribution				
Number of shares		42,456,190.49	38,887,019.12	46,577,567.20
Net asset value per share	EUR	7.97	8.19	8.16
Dividend per share		0.3153	0.3046	0.2602
P Shares CHF [H] - Capitalisation				
Number of shares		10,812.00	8,765.00	6,511.00
Net asset value per share	CHF	1,072.42	1,071.88	1,053.11
P Shares USD [H] - Capitalisation				
Number of shares		1,054.76	1,031.76	1,778.76
Net asset value per share	USD	1,428.61	1,399.16	1,316.51
GC Shares EUR - Capitalisation				
Number of shares		282,603.56	239,298.96	169,828.21
Net asset value per share	EUR	117.34	116.06	111.53

ODDO BHF Euro Credit Short Duration

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	28,081,271.39	5,106,737.46	4,772,764.15	28,415,244.71
I Shares EUR - Distribution	9,735.28	404.66	387.37	9,752.58
R Shares EUR - Capitalisation	3,795,694.07	1,593,147.28	1,047,280.93	4,341,560.41
R Shares EUR - Distribution	2,712,340.91	607,153.69	362,295.67	2,957,198.93
N Shares EUR - Capitalisation	717,411.77	228,766.83	141,727.25	804,451.35
N Shares CHF [H] - Capitalisation	18,419.30	17,850.36	3,820.90	32,448.76
N Shares USD [H] - Capitalisation	29,876.62	6,160.83	188.00	35,849.45
P Shares EUR - Capitalisation	58,181,035.33	8,478,269.56	10,591,237.25	56,068,067.63
P Shares EUR - Distribution	38,887,019.12	5,598,114.15	2,028,942.78	42,456,190.49
P Shares CHF [H] - Capitalisation	8,765.00	4,065.00	2,018.00	10,812.00
P Shares USD [H] - Capitalisation	1,031.76	28.00	5.00	1,054.76
GC Shares EUR - Capitalisation	239,298.96	113,369.87	70,065.27	282,603.56

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			2,105,621,135.56	97.56
Bonds			1,827,462,012.42	84.68
Australia			5,292,095.09	0.25
TOYOTA FINANCE AUSTRALIA 2.676% 16-01-29	EUR	5,386,000	5,292,095.09	0.25
Belgium			7,727,443.60	0.36
AZELIS FINANCE NV 4.125% 10-03-31	EUR	840,000	834,006.60	0.04
AZELIS FINANCE NV 4.75% 25-09-29	EUR	2,200,000	2,239,479.00	0.10
BARRY CAL 4.0% 14-06-29	EUR	4,600,000	4,653,958.00	0.22
Canada			13,262,617.78	0.61
OPEN TEXT 3.875% 15-02-28	USD	1,000,000	825,071.40	0.04
OPEN TEXT 6.9% 01-12-27	USD	5,000,000	4,358,914.80	0.20
PANTHER BF AGGREGATOR 2 LP 6.75% 15-05-28	USD	400,000	347,231.58	0.02
TOTALENERGIES SE 2.125% 18-09-29	EUR	8,000,000	7,731,400.00	0.36
Czech Republic			13,499,943.00	0.63
CZECHOSLOVAK GROUP AS 5.25% 10-01-31	EUR	13,100,000	13,499,943.00	0.63
Denmark			3,005,865.00	0.14
NUUDAY AS 8.0% 30-04-31	EUR	3,000,000	3,005,865.00	0.14
Finland			2,520,922.08	0.12
NOKIA OYJ 3.125% 15-05-28 EMTN	EUR	2,100,000	2,095,401.00	0.10
NOKIA OYJ 4.375% 12-06-27	USD	500,000	425,521.08	0.02
France			394,582,046.03	18.28
AFFLELOU SAS 6.0% 25-07-29	EUR	8,221,000	8,469,397.52	0.39
AIR FR KLM 3.875% 01-07-26	EUR	6,000,000	6,003,510.00	0.28
AIR LIQ FIN 1.25% 13-06-28	EUR	3,000,000	2,902,335.00	0.13
AIR LIQ FIN 2.625% 05-11-29	EUR	3,200,000	3,145,520.00	0.15
ATOS SE 9.36% 18-12-29	EUR	5,150,000	5,885,986.50	0.27
BNP PAR 0.5% 01-09-28	EUR	2,000,000	1,931,600.00	0.09
CMA CGM 5.5% 15-07-29	EUR	10,332,000	10,561,628.70	0.49
CROWN EU HLD 5.0% 15-05-28	EUR	19,403,000	19,957,537.74	0.92
EDF 3.75% 05-06-27 EMTN	EUR	3,700,000	3,729,822.00	0.17
ELIS EX HOLDELIS 1.625% 03-04-28	EUR	4,000,000	3,887,360.00	0.18
ELIS EX HOLDELIS 4.125% 24-05-27	EUR	3,000,000	3,032,505.00	0.14
FNAC DARTY 6.0% 01-04-29	EUR	6,635,000	6,847,751.27	0.32
FORVIA 2.375% 15-06-27	EUR	17,471,000	17,284,147.66	0.80
FORVIA 2.75% 15-02-27	EUR	18,987,000	18,901,083.82	0.88
FORVIA 3.75% 15-06-28	EUR	7,773,571	7,752,660.52	0.36
FORVIA 5.125% 15-06-29	EUR	825,000	845,860.12	0.04
GETLINK 4.125% 15-04-30	EUR	20,385,000	20,470,820.85	0.95
ILIAD 5.375% 14-06-27	EUR	19,500,000	19,840,762.50	0.92
ILIAD HOLDING SAS 5.625% 15-10-28	EUR	32,590,000	32,919,647.85	1.53
LOXAM SAS 4.5% 15-02-27	EUR	9,378,000	9,387,378.00	0.43
LOXAM SAS 6.375% 15-05-28 EMTN	EUR	7,315,000	7,454,314.17	0.35
LOXAM SAS 6.375% 31-05-29	EUR	577,800	594,186.41	0.03
LVMH MOET HENNESSY 2.625% 07-03-29	EUR	13,400,000	13,239,736.00	0.61
MAYA 7.0% 15-10-28	USD	8,800,000	7,554,211.67	0.35
MOBILUX FINANCE SAS 4.25% 15-07-28	EUR	2,040,000	2,033,961.60	0.09
NEXANS 5.5% 05-04-28	EUR	8,900,000	9,178,970.50	0.43
ORANGE 2.75% 19-05-29 EMTN	EUR	3,600,000	3,552,786.00	0.16

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
ORANO 5.375% 15-05-27 EMTN	EUR	400,000	406,940.00	0.02
PAPREC 3.5% 01-07-28	EUR	2,138,000	2,123,493.67	0.10
PAPREC 4.125% 15-07-30	EUR	6,208,000	6,181,150.40	0.29
PICARD GROUPE 6.375% 01-07-29	EUR	5,047,000	5,215,771.68	0.24
RCI BANQUE 1.125% 15-01-27	EUR	2,000,000	1,976,640.00	0.09
RCI BANQUE 3.875% 12-01-29	EUR	2,851,000	2,882,731.63	0.13
RENAULT 1.125% 04-10-27	EUR	1,700,000	1,651,303.50	0.08
RENAULT 2.0% 28-09-26 EMTN	EUR	28,700,000	28,567,119.00	1.32
RENAULT 2.375% 25-05-26 EMTN	EUR	34,900,000	34,882,724.50	1.62
RENAULT 2.5% 02-06-27 EMTN	EUR	10,200,000	10,122,633.00	0.47
RENAULT 3.875% 30-09-30 EMTN	EUR	3,600,000	3,580,830.00	0.17
REXEL 2.125% 15-06-28	EUR	3,500,000	3,406,217.50	0.16
REXEL 2.125% 15-12-28	EUR	4,800,000	4,636,968.00	0.21
SPCM 2.625% 01-02-29	EUR	3,650,000	3,551,139.75	0.16
SPIE 3.75% 28-05-30	EUR	14,100,000	14,069,191.50	0.65
SUEZ SACA 1.875% 24-05-27 EMTN	EUR	4,000,000	3,951,140.00	0.18
VALEO 5.375% 28-05-27 EMTN	EUR	19,700,000	20,010,570.50	0.93
Germany			129,373,732.90	5.99
CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30	EUR	6,450,000	6,595,834.50	0.31
CT INVESTMENT 6.375% 15-04-30	EUR	1,600,000	1,635,360.00	0.08
GRUENENTHAL 4.125% 15-05-28	EUR	14,400,000	14,390,280.00	0.67
IHO VERWALTUNGS 6.75% 15-11-29	EUR	26,110,000	27,339,781.00	1.27
MAHLESTIFTUNG 2.375% 14-05-28	EUR	5,400,000	5,247,288.00	0.24
NIDDA HEALTHCARE HOLDING AG 5.625% 21-02-30	EUR	9,100,000	9,171,981.00	0.42
SCHAEFFLER AG 2.875% 26-03-27	EUR	3,500,000	3,481,730.00	0.16
SCHAEFFLER AG 3.375% 12-10-28	EUR	2,100,000	2,064,909.00	0.10
SCHAEFFLER AG 4.5% 14-08-26	EUR	39,400,000	39,523,519.00	1.83
TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH 5.375% 15-07-29	EUR	7,980,000	8,158,392.90	0.38
TUI CRUISES 6.25% 15-04-29	EUR	3,455,000	3,538,576.45	0.16
VERTICAL MID 4.375% 15-07-27	EUR	5,261,455	5,265,006.05	0.24
ZF FINANCE 3.75% 21-09-28 EMTN	EUR	3,000,000	2,961,075.00	0.14
Ireland			38,890,780.66	1.80
EIRCOM FINANCE 5.75% 15-12-29	EUR	4,200,000	4,337,823.00	0.20
ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28	EUR	15,160,000	15,468,581.80	0.72
FLUTTER TREASURY DAC 5.0% 29-04-29	EUR	14,645,000	14,877,342.92	0.69
FLUTTER TREASURY DAC 6.375% 29-04-29	USD	1,000,000	864,651.97	0.04
JAZZ SECURITIES DAC 4.375% 15-01-29	USD	4,000,000	3,342,380.97	0.15
Italy			100,549,420.55	4.66
AGRIFARMA 4.5% 31-10-28	EUR	22,400,000	22,421,280.00	1.04
ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30	EUR	2,000,000	1,927,840.00	0.09
AUTOSTRADA PER L ITALILIA 1.75% 01-02-27	EUR	3,000,000	2,976,720.00	0.14
AUTOSTRADA PER L ITALILIA 2.0% 04-12-28	EUR	2,000,000	1,933,510.00	0.09
FIBERCOP 2.375% 12-10-27 EMTN	EUR	7,500,000	7,414,650.00	0.34
FIBERCOP 4.75% 30-06-30	EUR	4,833,000	4,877,294.44	0.23
FIBERCOP 6.875% 15-02-28	EUR	2,000,000	2,097,330.00	0.10
FIBERCOP 7.875% 31-07-28	EUR	2,900,000	3,128,491.00	0.14
INTL DESIGN GROUP 10.0% 15-11-28	EUR	4,564,000	4,793,523.56	0.22
ITELYUM REGENERATION 5.75% 15-04-30	EUR	905,000	914,285.30	0.04
LOTTOMATICA GROUP 5.375% 01-06-30	EUR	3,100,000	3,174,524.00	0.15
NEOPHARMED GENTILI 7.125% 08-04-30	EUR	1,500,000	1,546,822.50	0.07

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
PIRELLI C 4.25% 18-01-28 EMTN	EUR	2,000,000	2,027,670.00	0.09
PRYSMIAN 3.625% 28-11-28 EMTN	EUR	11,580,000	11,653,706.70	0.54
TEAMSYSTEM 3.5% 15-02-28	EUR	1,200,000	1,187,490.00	0.06
TELECOM ITALIA SPA EX OLIVETTI 6.875% 15-02-28	EUR	10,206,000	10,728,394.11	0.50
TELECOM ITALIA SPA EX OLIVETTI 7.875% 31-07-28	EUR	16,354,000	17,745,888.94	0.82
Japan			11,286,925.00	0.52
ASAHI BREWERIES 3.384% 16-04-29	EUR	2,000,000	1,997,700.00	0.09
NTT FINANCE 0.399% 13-12-28	EUR	5,000,000	4,646,525.00	0.22
TAKEDA PHARMACEUTICAL 1.0% 09-07-29	EUR	5,000,000	4,642,700.00	0.22
Luxembourg			187,302,698.32	8.68
BK LC LUX FINCO1 SARL 5.25% 30-04-29	EUR	16,800,000	16,865,352.00	0.78
CIRSA FINANCE INTL SARL 6.5% 15-03-29	EUR	35,573,000	36,725,920.93	1.70
CIRSA FINANCE INTL SARL 7.875% 31-07-28	EUR	12,901,000	13,287,062.43	0.62
CURRENTA GROUP HOLDINGS SARL 5.5% 15-05-30	EUR	2,200,000	2,216,313.00	0.10
ESSENDI S.A. 5.375% 15-05-30	EUR	2,330,000	2,342,721.80	0.11
ESSENDI S.A. 6.375% 15-10-29	EUR	12,166,000	12,541,321.10	0.58
ION PLATFORM FINANCE SARL 6.5% 30-09-30	EUR	699,000	589,197.58	0.03
ION PLATFORM FINANCE SARL 7.875% 01-05-29	EUR	2,100,000	1,940,872.51	0.09
JOHN DEERE BANK 2.5% 14-09-26	EUR	1,718,000	1,718,317.83	0.08
LHMC FINCO 2 SARL 8.625% 15-05-30	EUR	28,631,023	30,112,248.97	1.40
NJJ CONTINENTAL SA 3.875% 15-10-30	EUR	9,483,000	9,329,659.89	0.43
NJJ CONTINENTAL SA 4.5% 30-01-30	EUR	3,925,000	3,955,929.00	0.18
ROSSINI SARL 6.75% 31-12-29	EUR	16,725,000	17,344,494.00	0.80
SES 0.875% 04-11-27 EMTN	EUR	9,000,000	8,663,985.00	0.40
TELENET FINANCE LUX NOTE 3.5% 01-03-28	EUR	2,800,000	2,772,028.00	0.13
TELENET FINANCE LUX NOTE 5.5% 01-03-28	USD	25,800,000	21,705,496.78	1.01
WHIRLPOOL FINANCE LU 1.25% 02-11-26	EUR	5,250,000	5,191,777.50	0.24
Mexico			29,664,765.54	1.37
PETROLEOS MEXICANOS 2.75% 21-04-27	EUR	23,508,000	23,334,746.04	1.08
PETROLEOS MEXICANOS 4.75% 26-02-29	EUR	6,300,000	6,330,019.50	0.29
Netherlands			275,129,986.47	12.75
BMW FIN 0.375% 14-01-27 EMTN	EUR	5,000,000	4,923,275.00	0.23
BOELS TOPHOLDING BV 6.25% 15-02-29	EUR	2,800,000	2,872,786.00	0.13
DUFY ONE BV 2.0% 15-02-27	EUR	28,972,000	28,602,607.00	1.33
DUFY ONE BV 3.375% 15-04-28	EUR	18,430,000	18,244,317.75	0.85
ENERGIZER GAMMA ACQ 3.5% 30-06-29	EUR	500,000	479,252.50	0.02
ING BANK NEDERLAND NV 2.625% 01-12-28	EUR	13,200,000	13,037,772.00	0.60
LKQ EUROPEAN HOLDINGS BV 4.125% 01-04-28	EUR	2,225,000	2,227,614.37	0.10
MAGNUM ICC FINANCE BV 2.75% 26-02-29	EUR	1,835,000	1,805,988.65	0.08
MERCEDESBEZ INTL FINANCE BV 3.5% 30-05-26	EUR	4,436,000	4,439,437.90	0.21
NOVO NORDISK FINANCE NETHERLANDS BV 2.375% 27-05-28	EUR	3,000,000	2,963,865.00	0.14
OI EUROPEAN GROUP BV 5.25% 01-06-29	EUR	5,880,000	5,856,274.20	0.27
OI EUROPEAN GROUP BV 6.25% 15-05-28	EUR	10,414,000	10,518,504.49	0.49
PHOENIX PIB DUTCH FINANCE BV 4.875% 10-07-29	EUR	8,900,000	9,181,373.50	0.43
PPF TELECOM GROUP BV 3.25% 29-09-27	EUR	19,100,000	19,117,667.50	0.89
QPARK HOLDING I BV 2.0% 01-03-27	EUR	3,402,000	3,379,036.50	0.16
QPARK HOLDING I BV 5.125% 01-03-29	EUR	5,100,000	5,170,125.00	0.24
TEVA PHARMACEUTICAL FINANCE II BV 1.875% 31-03-27	EUR	8,000,000	7,886,080.00	0.37
TEVA PHARMACEUTICAL FINANCE II BV 3.75% 09-05-27	EUR	67,920,000	68,031,728.40	3.15
TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30	EUR	1,000,000	1,012,535.00	0.05

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
TEVA PHARMACEUTICAL FINANCE II BV 7.375% 15-09-29	EUR	100,000	110,395.00	0.01
TEVA PHARMACEUTICAL FINANCE NETH III BV 6.75% 01-03-28	USD	1,500,000	1,313,984.91	0.06
TRIVIUM PACKAGING FINANCE BV 6.625% 15-07-30	EUR	1,010,000	1,039,421.30	0.05
VZ VENDOR FINANCING II BV 2.875% 15-01-29	EUR	2,900,000	2,722,505.50	0.13
WPAP TELECOM HOLDINGS IV BV 3.75% 15-01-29	EUR	20,600,000	20,512,553.00	0.95
ZF EUROPE FINANCE BV 2.5% 23-10-27	EUR	33,900,000	33,392,856.00	1.55
ZF EUROPE FINANCE BV 7.0% 12-06-30	EUR	6,000,000	6,288,030.00	0.29
Norway			4,902,855.00	0.23
DNB BANK A 3.125% 21-09-27	EUR	3,000,000	3,005,715.00	0.14
DNB BANK ASA FL.R 0.25 21-29 23/02A	EUR	2,000,000	1,897,140.00	0.09
Poland			2,576,434.50	0.12
SYNTHOS 2.5% 07-06-28	EUR	2,700,000	2,576,434.50	0.12
Spain			109,085,260.81	5.05
ABERTIS INFRA 1.125% 26-03-28	EUR	2,000,000	1,922,800.00	0.09
ABERTIS INFRA 3.375% 27-11-26	GBP	7,500,000	8,620,460.47	0.40
CELLNEX FINANCE COMPANY SAU 1.5% 08-06-28	EUR	2,500,000	2,416,125.00	0.11
CELLNEX TELECOM 1.875% 26-06-29	EUR	2,000,000	1,911,880.00	0.09
GESTAMP AUTOMOCION 4.375% 15-10-30	EUR	2,760,000	2,747,911.20	0.13
GRIFOLS 3.875% 15-10-28	EUR	26,420,000	26,010,357.90	1.21
GRIFOLS 7.125% 01-05-30	EUR	11,280,000	11,733,174.00	0.54
KAIXO BONDCO TELECOM 5.125% 30-09-29	EUR	14,538,000	14,622,901.92	0.68
LORCA TELECOM BONDCO SAU 4.0% 18-09-27	EUR	7,731,277	7,737,500.32	0.36
LORCA TELECOM BONDCO SAU 5.75% 30-04-29	EUR	28,500,000	29,392,050.00	1.36
TELEFONICA EMISIONES SAU 2.318% 17-10-28	EUR	2,000,000	1,970,100.00	0.09
Sweden			76,103,944.01	3.53
ASMODEE GROUP AB 5.75% 15-12-29	EUR	6,736,000	7,002,981.32	0.32
ASSEMBLIN GROUP AB 6.25% 01-07-30	EUR	8,230,000	8,471,756.25	0.39
DOMETIC GROUP AB 3.0% 24-04-26	EUR	1,689,000	1,688,467.97	0.08
DOMETIC GROUP AB 5.0% 11-09-30	EUR	3,385,000	3,333,835.72	0.15
VERISURE HOLDING AB 7.125% 05-05-26	EUR	7,537,000	7,685,742.70	0.36
VERISURE MIDHOLDING AB 5.25% 15-02-29	EUR	42,350,000	42,413,525.00	1.97
VOLVO CAR AB 2.5% 07-10-27	EUR	3,084,000	3,028,164.18	0.14
VOLVO CAR AB 4.2% 10-06-29	EUR	2,485,000	2,479,470.87	0.11
Switzerland			4,787,175.00	0.22
UBS GROUP AG 0.25% 05-11-28	EUR	5,000,000	4,787,175.00	0.22
United Kingdom			115,462,288.89	5.35
ALLWYN ENTERTAINMENT FINANCING UK 7.25% 30-04-30	EUR	6,642,000	6,904,491.83	0.32
ALLWYN ENTERTAINMENT FINANCING UK 7.875% 30-04-29	USD	2,700,000	2,372,895.01	0.11
AMBER FIN 6.625% 15-07-29	EUR	10,800,000	11,178,810.00	0.52
BELRON UK FINANCE 4.625% 15-10-29	EUR	13,140,000	13,363,971.29	0.62
BELRON UK FINANCE 5.75% 15-10-29	USD	5,400,000	4,656,783.60	0.22
BRIGHTSTAR LOTTERY 2.375% 15-04-28	EUR	4,000,000	3,918,760.00	0.18
CARNIVAL 1.0% 28-10-29	EUR	1,000,000	920,565.00	0.04
INEOS FINANCE 6.375% 15-04-29	EUR	1,100,000	1,081,652.00	0.05
INEOS FINANCE 6.625% 15-05-28	EUR	1,080,000	1,089,315.00	0.05
NOMAD FOODS BOND 2.5% 24-06-28	EUR	1,600,000	1,559,783.99	0.07
OEG FINANCE 7.25% 27-09-29	EUR	5,350,000	5,585,266.25	0.26
VIRGIN MEDIA SECURED FINANCE 5.25% 15-05-29	GBP	5,700,000	6,369,770.63	0.30
VMED O2 UK FINANCING I 4.0% 31-01-29	GBP	3,300,000	3,617,671.59	0.17

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
ZEGONA FINANCE LC 6.75% 15-07-29	EUR	46,366,800	48,221,008.33	2.23
ZEGONA FINANCE LC 8.625% 15-07-29	USD	5,177,000	4,621,544.37	0.21
United States of America			302,454,812.19	14.01
ALPHABET 2.375% 06-11-28	EUR	33,003,000	32,539,307.85	1.51
ALPHABET 2.5% 06-05-29	EUR	2,935,000	2,889,037.90	0.13
AMAZON 2.8% 16-03-28	EUR	5,000,000	4,979,250.00	0.23
ARAMARK 5.0% 01-02-28	USD	2,100,000	1,787,170.62	0.08
AVANTOR FUNDING 3.875% 15-07-28	EUR	11,050,000	11,034,309.00	0.51
AXALTA COATING SYSTEMS LLC 4.75% 15-06-27	USD	13,000,000	11,051,523.81	0.51
BALL 1.5% 15-03-27	EUR	8,365,000	8,237,015.50	0.38
BELDEN 3.875% 15-03-28	EUR	8,086,000	8,043,225.06	0.37
CCO HOLDLLCCCO HOLD CAPITAL 5.0% 01-02-28	USD	5,500,000	4,644,441.84	0.22
CCO HOLDLLCCCO HOLD CAPITAL 5.125% 01-05-27	USD	16,108,000	13,728,704.01	0.64
CELANESE US HOLDINGS LLC 2.125% 01-03-27	EUR	2,000,000	1,980,010.00	0.09
CELANESE US HOLDINGS LLC 5.277% 19-07-26	EUR	33,755,000	33,921,074.60	1.57
CLEAN HARBORS 5.125% 15-07-29	USD	1,000,000	849,443.76	0.04
CLOUD SOFTWARE GROUP 6.5% 31-03-29	USD	2,000,000	1,659,520.06	0.08
COTY 4.5% 15-05-27	EUR	4,210,000	4,227,239.95	0.20
DARLING INGREDIENTS 5.25% 15-04-27	USD	6,600,000	5,625,655.34	0.26
FORD MOTOR CREDIT 3.622% 27-07-28	EUR	1,000,000	997,305.00	0.05
FORD MOTOR CREDIT 4.867% 03-08-27	EUR	2,000,000	2,034,220.00	0.09
HCA 5.25% 15-06-26	USD	2,300,000	1,962,259.49	0.09
IQVIA 2.25% 15-01-28	EUR	6,186,000	6,064,043.01	0.28
IQVIA 2.25% 15-03-29	EUR	1,600,000	1,535,816.00	0.07
IQVIA 2.875% 15-06-28	EUR	18,275,000	18,019,515.50	0.83
IQVIA 5.0% 15-10-26	USD	6,600,000	5,630,212.69	0.26
JPM CHASE 6.07% 23-10-27	USD	23,000,000	19,767,392.69	0.92
LEVI STRAUSS 4.0% 15-08-30	EUR	3,198,000	3,201,453.84	0.15
LIVE NATION 6.5% 15-05-27	USD	1,000,000	853,672.05	0.04
MATCH GROUP HOLDINGS II LLC 4.625% 01-06-28	USD	425,000	358,046.33	0.02
MATCH GROUP HOLDINGS II LLC 5.0% 15-12-27	USD	12,000,000	10,215,421.34	0.47
ORGANON CO ORGANON FOREIGN DEBT COI 2.875% 30-04-28	EUR	14,800,000	14,676,050.00	0.68
ORGANON CO ORGANON FOREIGN DEBT COI 4.125% 30-04-28	USD	5,300,000	4,466,697.50	0.21
OWENSBROCKWAY GLASS CONTAINER 6.625% 13-05-27	USD	3,200,000	2,734,287.54	0.13
PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28	EUR	14,800,000	14,720,598.00	0.68
SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28	EUR	6,713,000	6,994,509.66	0.32
SILGAN 2.25% 01-06-28	EUR	18,025,000	17,497,588.50	0.81
SIRIUS SATELLITE RADIO 5.0% 01-08-27	USD	3,333,000	2,833,525.92	0.13
TENET HEALTHCARE 5.125% 01-11-27	USD	1,000,000	852,231.37	0.04
US FOODS 6.875% 15-09-28	USD	11,750,000	10,263,382.85	0.48
VI 2.25% 15-05-28	EUR	6,250,000	6,155,281.25	0.29
WESCO DISTRIBUTION 7.25% 15-06-28	USD	4,000,000	3,424,372.36	0.16
Floating rate notes			278,159,123.14	12.89
France			74,391,893.98	3.45
AIR LIQ FIN E3R+0.23% 05-11-27	EUR	4,800,000	4,799,328.00	0.22
EDF E3R+0.32% 28-11-27 EMTN	EUR	20,700,000	20,685,510.00	0.96
EDF E3R+0.33% 04-03-28 EMTN	EUR	8,800,000	8,800,748.00	0.41
GOLDSTORY SAS E3R+4.0% 01-02-30	EUR	1,480,000	1,471,815.60	0.07
KAPLA E3R+3.5% 06-05-26	EUR	3,944,000	3,949,501.88	0.18
L OREAL S A E3R+0.2% 12-01-28	EUR	22,000,000	21,990,980.00	1.02

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
L OREAL S A E3R+0.2% 19-11-27	EUR	9,700,000	9,694,325.50	0.45
SCHNEIDER ELECTRIC SE E3R+0.25% 02-09-27	EUR	3,000,000	2,999,685.00	0.14
Germany			48,277,880.45	2.24
IHO VERWALTUNGS AUTRE R+0.0% 15-05-28	EUR	6,455,000	6,615,148.55	0.31
IHO VERWALTUNGS AUTRE V 15-05-31	EUR	5,490,000	5,570,071.65	0.26
NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30	EUR	5,300,000	5,331,853.00	0.25
PRESTIGEBID E3R+3.75% 01-07-29	EUR	7,090,000	7,136,971.25	0.33
VOLKSWAGEN BANK E3R+0.65% 10-12-27	EUR	23,600,000	23,623,836.00	1.09
Ireland			7,995,320.00	0.37
LINDE PUBLIC LIMITED COMPANY E3R+0.22% 20-11-27	EUR	8,000,000	7,995,320.00	0.37
Italy			33,114,662.33	1.53
INDUSTRIA MACCHINE E3R+3.75% 15-04-29	EUR	12,532,000	12,634,135.80	0.59
IRCA E3R+3.75% 15-12-29	EUR	5,170,000	5,206,836.25	0.24
NEOPHARMED GENTILI E3R+4.25% 08-04-30	EUR	889,000	893,605.02	0.04
PAGANINI BID E3R+4.25% 30-10-28	EUR	11,800,000	11,887,969.01	0.55
SPACE4 GUALA CLOSURES E3R+4.0% 29-06-29	EUR	2,510,000	2,492,116.25	0.12
Luxembourg			28,683,870.73	1.33
LIONPOLARIS LUX 4 E3R+3.625% 01-07-29	EUR	18,541,000	18,696,280.88	0.87
ROSSINI SARL E3R+3.875% 31-12-29	EUR	9,897,326	9,987,589.85	0.46
Netherlands			36,737,769.39	1.70
MERCEDESBENZ INTL FINANCE BV E3R+0.16% 11-06-26	EUR	14,000,000	13,998,600.00	0.65
NOVO NORDISK FINANCE NETHERLANDS BV E3R+0.2% 20-11-27	EUR	6,739,000	6,732,328.39	0.31
NOVO NORDISK FINANCE NETHERLANDS BV E3R+0.3% 27-05-27	EUR	10,600,000	10,602,332.00	0.49
SIEMENS FINANCIERINGSMAATNV E3R+0.3% 27-05-27	EUR	5,400,000	5,404,509.00	0.25
Sweden			15,677,863.33	0.73
SVENSKA HANDELSBANKEN AB E3R+0.35% 16-02-29	EUR	15,685,000	15,677,863.33	0.73
United Kingdom			10,389,097.18	0.48
UBS AG LONDON BRANCH E3R+0.38% 21-11-27	EUR	10,381,000	10,389,097.18	0.48
United States of America			22,890,765.75	1.06
AMAZON E3R+0.35% 16-03-28	EUR	17,795,000	17,794,288.20	0.82
IBM INTL BUSINESS MACHINES E3R+0.28% 03-02-28	EUR	5,095,000	5,096,477.55	0.24
Total securities portfolio			2,105,621,135.56	97.56
Cash at bank/(bank liabilities)			11,231,649.06	0.52
Other net assets/(liabilities)			41,341,794.57	1.92
Total			2,158,194,579.19	100.00

ODDO BHF Convertibles Global

ODDO BHF Convertibles Global

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	52,691,282.33
Securities portfolio at market value	51,598,146.88
<i>Cost price</i>	<i>49,063,816.86</i>
Cash at banks and liquidities	839,375.67
Receivable on subscriptions	6,878.79
Net unrealised appreciation on forward foreign exchange contracts	100,798.50
Dividends receivable, net	3,733.33
Interests receivable, net	142,349.16
Liabilities	82,461.85
Bank overdrafts	4,280.30
Payable on redemptions	17,382.79
Investment management fee payable	49,900.89
Administration fees payable	7,806.76
Interests payable, net	0.07
Other liabilities	3,091.04
Net asset value	52,608,820.48

ODDO BHF Convertibles Global

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	289,206.13
Dividends on securities portfolio, net	12,583.95
Interests on bonds, net	229,493.81
Bank interests on cash accounts	47,128.37
Expenses	347,525.49
Investment management fee	299,132.36
Administration fees	12,149.97
Audit fees	919.11
Legal fees	2,550.67
Transaction fees	27.04
Directors fees	270.37
Subscription tax ("Taxe d'abonnement")	9,846.12
Interests paid on bank overdraft	20,008.91
Other expenses	2,620.94
Net income / (loss) from investments	-58,319.36
Net realised profit / (loss) on:	
- sales of investment securities	2,746,239.48
- forward foreign exchange contracts	-25,748.57
- foreign exchange	-537,815.51
Net realised profit / (loss)	2,124,356.04
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-241,018.36
- forward foreign exchange contracts	368,827.52
Net increase / (decrease) in net assets as a result of operations	2,252,165.20
Subscriptions of capitalisation shares	1,628,476.44
Redemptions of capitalisation shares	-4,743,123.61
Net increase / (decrease) in net assets	-862,481.97
Net assets at the beginning of the period	53,471,302.45
Net assets at the end of the period	52,608,820.48

ODDO BHF Convertibles Global

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	EUR	52,608,820.48	53,471,302.45	52,366,249.75
I Shares EUR - Capitalisation				
Number of shares		9,474.77	10,824.24	11,255.38
Net asset value per share	EUR	1,522.45	1,452.91	1,266.64
R Shares EUR - Capitalisation				
Number of shares		234,627.41	245,149.30	287,969.96
Net asset value per share	EUR	141.95	135.97	119.42
N Shares EUR - Capitalisation				
Number of shares		17,899.72	16,701.81	15,933.43
Net asset value per share	EUR	128.38	122.76	107.44
GC Shares EUR - Capitalisation				
Number of shares		17,003.70	16,302.59	15,904.09
Net asset value per share	EUR	151.73	144.83	126.31

ODDO BHF Convertibles Global

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	10,824.24	6.00	1,355.46	9,474.77
R Shares EUR - Capitalisation	245,149.30	6,380.69	16,902.58	234,627.41
N Shares EUR - Capitalisation	16,701.81	2,895.97	1,698.06	17,899.72
GC Shares EUR - Capitalisation	16,302.59	2,735.31	2,034.20	17,003.70

ODDO BHF Convertibles Global

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			51,135,012.32	97.20
Shares			811,759.19	1.54
France			140,322.00	0.27
SAFRAN SA	EUR	514	140,322.00	0.27
United States of America			671,437.19	1.28
ARES MANAGEMENT CORP	USD	3,510	117,413.92	0.22
NEXTERA ENERGY INC	USD	3,200	143,270.96	0.27
ORACLE CORP	USD	9,900	410,752.31	0.78
Bonds			769,252.09	1.46
United States of America			769,252.09	1.46
GRANITE CONSTRUCTION 3.25% 15-06-30	USD	227,000	356,924.39	0.68
VENTAS REALTY LP 3.75% 01-06-26	USD	300,000	412,327.70	0.78
Convertible bonds			49,554,001.04	94.19
Australia			671,091.71	1.28
IREN 1.0% 01-06-33 CV	USD	585,000	552,380.04	1.05
IREN ZCP 01-07-31 CV	USD	160,000	118,711.67	0.23
Bermuda			555,236.68	1.06
BORR DRILLING 3.5% 01-05-33 CV	USD	293,000	271,501.76	0.52
GOLAR LNG 2.75% 15-12-30 CV	USD	275,000	283,734.92	0.54
Canada			148,545.25	0.28
IMAX 0.75% 15-11-30 CV	USD	155,000	148,545.25	0.28
Cayman Islands			291,389.38	0.55
SEAGATE HDD CAYMAN 3.5% 01-06-28	USD	43,000	291,389.38	0.55
China			2,331,496.26	4.43
BAIDU ZCP 12-03-32 CV	USD	700,000	559,513.66	1.06
CHINA PACIFIC INSU GRP ZCP 18-09-30	HKD	4,000,000	455,105.09	0.87
JDCOM 0.25% 01-06-29 CV RCB	USD	595,000	517,310.91	0.98
LENOVO GROUP 2.5% 26-08-29 CV	USD	200,000	240,137.25	0.46
LI AUTO 0.25% 01-05-28 CV	USD	186,000	158,616.51	0.30
PING AN INSURANCE GROUP COMPANY OF CHINA 0.875% 22-07-29	USD	300,000	400,812.84	0.76
Denmark			196,143.99	0.37
ASCENDIS PHARMA AS 2.25% 06-05-26	USD	161,000	196,143.99	0.37
France			2,131,018.15	4.05
ACCOR SA CV 0.7 20-27 07/12A	EUR	10,520	559,665.15	1.06
SCHNEIDER ELECTRIC SE 1.625% 28-06-31 CV	EUR	1,000,000	1,115,800.00	2.12
SPIE 2.0% 17-01-28 CV	EUR	300,000	455,553.00	0.87
Germany			1,131,448.50	2.15
FRESENIUS SE 0.0% 11-03-28 CV	EUR	200,000	193,386.00	0.37
MTU AERO ENGINES ZCP 15-07-33	EUR	500,000	455,702.50	0.87
VONOVIA SE 0.875% 20-05-32 CV	EUR	500,000	482,360.00	0.92
Hong Kong			928,195.32	1.76
ALIBABA GROUP 0.5% 01-06-31 CV	USD	200,000	245,622.10	0.47
ALIBABA GROUP ZCP 09-07-32 CV	HKD	2,000,000	221,398.68	0.42
ALIBABA GROUP ZCP 15-09-32 CV	USD	544,000	461,174.54	0.88

ODDO BHF Convertibles Global

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
India			263,802.11	0.50
MAKEMYTRIP ZCP 01-07-30 CV	USD	352,000	263,802.11	0.50
Ireland			1,098,441.66	2.09
JAZZ INVESTMENTS CV 2.00 20-26 11/06S	USD	300,000	332,279.95	0.63
JAZZ INVESTMENTS I 3.125% 15-09-30	USD	600,000	766,161.71	1.46
Israel			159,362.81	0.30
WIXCOM ZCP 15-09-30 CV	USD	230,000	159,362.81	0.30
Italy			1,097,911.00	2.09
ENI 2.95% 14-09-30 CV EMTN	EUR	400,000	557,388.00	1.06
SAIPEM 2.875% 11-09-29 CV	EUR	200,000	540,523.00	1.03
Japan			2,885,921.92	5.49
ALL NIPPON AIRWAYS ZCP 10-12-31	JPY	60,000,000	348,061.29	0.66
DAIFUKU ZCP 14-09-30 CV	JPY	40,000,000	434,681.66	0.83
JFE ZCP 28-09-28 CV	JPY	70,000,000	373,541.53	0.71
NIPPON STEEL ZCP 14-02-31 CV	JPY	70,000,000	388,356.61	0.74
RESONAC HOLDINGS CORPORATION ZCP 29-12-28	JPY	20,000,000	343,793.04	0.65
ROHM ZCP 24-04-29 CV	JPY	50,000,000	343,404.08	0.65
SBI ZCP 25-07-31 CV	JPY	30,000,000	240,804.19	0.46
TAIYO YUDEN ZCP 18-10-30 CV	JPY	30,000,000	249,643.13	0.47
TOKYU CORPORATION ZCP 29-09-28	JPY	30,000,000	163,636.39	0.31
Jersey			568,650.00	1.08
GOLDMAN SACHS FINANCE CORP INTL ZCP 07-05-30	EUR	400,000	568,650.00	1.08
Netherlands			2,176,319.29	4.14
LEG PROPERTIES BV 1.0% 04-09-30	EUR	300,000	292,857.00	0.56
MERRILL LYNCH BV 0.1% 28-04-30 CV	EUR	700,000	635,586.00	1.21
NEBIUS GROUP NV 1.0% 15-09-30	USD	500,000	549,230.64	1.04
NEBIUS GROUP NV 2.625% 15-03-33	USD	209,000	196,089.06	0.37
QIAGEN NV 2.5% 10-09-31 CV	USD	600,000	502,556.59	0.96
Singapore			183,073.18	0.35
TRIP COM GROUP 0.75% 15-06-29	USD	200,000	183,073.18	0.35
Spain			1,545,267.00	2.94
CELLNEX TELECOM 2.125% 11-08-30 CV	EUR	600,000	634,968.00	1.21
IBERDROLA FINANZAS SAU 0.8% 07-12-27 CV	EUR	600,000	910,299.00	1.73
United Kingdom			589,550.78	1.12
IMMUNOCORE 2.5% 01-02-30 CV	USD	422,000	320,058.78	0.61
INTL CONSOLIDATED AIRLINES GROU 1.125% 18-05-28	EUR	200,000	269,492.00	0.51
United States of America			30,601,136.05	58.17
ADVANCED ENERGY INDUSTRIES 2.5% 15-09-28	USD	100,000	242,708.32	0.46
AEROVIRONMENT ZCP 15-07-30 CV	USD	204,000	176,862.03	0.34
AFFIRM 0.75% 15-12-29 CV	USD	280,000	252,485.74	0.48
AKAMAI TECHNOLOGIES 1.125% 15-02-29	USD	590,000	560,461.02	1.07
ALARMCOM 2.25% 01-06-29 CV	USD	300,000	240,079.03	0.46
ALNYLAM PHARMACEUTICALS ZCP 15-09-28	USD	300,000	238,294.19	0.45
AMERICAN WATER CAPITAL 3.625% 15-06-26	USD	855,000	728,307.96	1.38
AST SPACEMOBILE 2.0% 15-01-36	USD	370,000	320,615.15	0.61
AST SPACEMOBILE 4.25% 01-03-32	USD	25,000	63,526.71	0.12
BLOOM ENERGY ZCP 15-11-30 CV	USD	505,000	749,199.93	1.42
BOSTON PROPERTIES 2.0% 01-10-30	USD	308,000	246,098.05	0.47

ODDO BHF Convertibles Global

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
BRIDGEBIO PHARMA 0.75% 01-02-33	USD	185,000	156,276.55	0.30
BRIDGEBIO PHARMA 1.75% 01-03-31	USD	302,000	423,863.27	0.81
CLOUDFLARE ZCP 15-06-30 CV	USD	799,000	782,714.17	1.49
CLOUDFLARE ZCP 15-08-26 CV	USD	275,000	273,023.74	0.52
COINBASE GLOBAL 0.25% 01-04-30	USD	619,000	511,669.03	0.97
COINBASE GLOBAL ZCP 01-10-32	USD	145,000	104,189.50	0.20
COMMVault SYSTEMS ZCP 15-09-30	USD	300,000	225,454.33	0.43
COMPASS 0.25% 15-04-31 CV	USD	225,000	169,423.73	0.32
CORE SCIENTIFIC ZCP 15-06-31	USD	200,000	211,457.31	0.40
COREWEAVE 1.75% 01-10-32 CV	USD	423,000	434,113.64	0.83
CORPORATE OFFICE PROPERTIES LP 5.25% 15-09-28	USD	350,000	348,579.77	0.66
CYTOKINETICS 1.75% 01-10-31 CV	USD	138,000	149,954.79	0.29
DATADOG ZCP 01-12-29 CV	USD	745,000	638,043.39	1.21
DIGITAL REALTY TRUST LP 1.875% 15-11-29	USD	600,000	566,883.77	1.08
DOORDASH ZCP 15-05-30 CV	USD	418,000	340,616.28	0.65
DRAFTKINGS INCNEVADA ZCP 15-03-28	USD	200,000	155,560.97	0.30
DROPBOX ZCP 01-03-28 CV	USD	375,000	310,137.04	0.59
ENERGY FUELS 0.75% 01-11-31 CV	USD	157,000	178,716.74	0.34
ENPHASE ENERGY ZCP 01-03-28 CV	USD	235,000	181,663.29	0.35
ETSY 1.0% 15-06-30 CV	USD	525,000	485,069.47	0.92
EURONET WORLDWIDE 0.625% 01-10-30	USD	519,000	399,984.62	0.76
FEDERAL REALTY INVESTMENT TRUST 3.25% 15-01-29	USD	280,000	248,685.74	0.47
FLUOR 1.125% 15-08-29 CV	USD	458,000	524,787.85	1.00
GAMESTOP CORP NEW ZCP 01-04-30	USD	515,000	473,340.78	0.90
GLOBAL PAYMENTS 1.5% 01-03-31	USD	497,000	380,932.36	0.72
GUARDANT HEALTH 1.25% 15-02-31	USD	200,000	279,415.20	0.53
GUARDANT HEALTH ZCP 15-05-33	USD	300,000	266,668.94	0.51
GUIDEWIRE SOFTWARE 1.25% 01-11-29	USD	470,000	395,079.67	0.75
HAEMONETICS 2.5% 01-06-29 CV	USD	175,000	145,378.08	0.28
HAT HLDG I LLC HAT HLDG II LLC 3.75% 15-08-28	USD	255,000	345,688.52	0.66
INTEGER 1.875% 15-03-30 CV	USD	625,000	513,144.16	0.98
IONIS PHARMACEUTICALS 1.75% 15-06-28	USD	374,000	475,281.77	0.90
ITRON 1.375% 15-07-30 CV	USD	475,000	401,857.98	0.76
JBT MAREL CORPORATION 0.375% 15-09-30	USD	305,000	244,709.82	0.47
JP MORGAN CHASE FINANCIAL COMPANY LLC 0.5% 27-03-30	EUR	300,000	332,131.50	0.63
KKR 6.25% 01-03-28 CV	USD	5,284	198,661.14	0.38
LANTHEUS 2.625% 15-12-27 CV	USD	390,000	417,199.09	0.79
LIBERTY ENERGY ZCP 01-03-32 CV	USD	600,000	576,410.21	1.10
LIVE NATION 2.875% 15-10-31 CV	USD	302,000	268,042.54	0.51
LUMENTUM 0.375% 15-03-32 CV	USD	81,000	334,858.23	0.64
MARATHON DIGITAL ZCP 01-08-32	USD	425,000	332,523.51	0.63
MARRIOTT VACATIONS WORLDWIDE 3.25% 15-12-27	USD	150,000	123,860.45	0.24
MERITAGE HOMES 1.75% 15-05-28	USD	556,000	468,053.36	0.89
MERIT MEDICAL SYSTEMS 3.0% 01-02-29	USD	467,000	422,810.07	0.80
MICROCHIP TECHNOLOGY ZCP 15-02-30	USD	61,000	59,490.41	0.11
MKS 1.25% 01-06-30 CV	USD	184,000	307,464.54	0.58
MP MATERIALS 3.0% 01-03-30 CV	USD	55,000	147,506.71	0.28
NCL 0.75% 15-09-30 CV	USD	738,000	590,519.54	1.12
NCL 0.875% 15-04-30 CV	USD	145,000	129,883.81	0.25
NEXTERA ENERGY CAPITAL 3.0% 01-03-27	USD	248,000	307,681.31	0.58
NUTANIX 0.5% 15-12-29 CV	USD	575,000	453,463.51	0.86
ON SEMICONDUCTOR 0.5% 01-03-29	USD	422,000	439,372.13	0.84

ODDO BHF Convertibles Global

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
ON SEMICONDUCTOR ZCP 01-05-27	USD	150,000	246,474.15	0.47
ORMAT TECHNOLOGIES 1.5% 15-03-31	USD	300,000	271,280.00	0.52
OSI SYSTEMS 0.5% 01-02-31 CV	USD	294,000	267,711.56	0.51
PARSONS CORPORATION 2.625% 01-03-29	USD	735,000	617,060.40	1.17
POST 2.5% 15-08-27 CV	USD	425,000	404,877.66	0.77
REALTY INCOME 3.5% 15-01-29 CV	USD	256,000	227,103.56	0.43
REPLIGEN 1.0% 15-12-28 CV	USD	290,000	244,398.02	0.46
REXFORD INDUSTRIAL REALTY LP 4.125% 15-03-29	USD	455,000	386,401.49	0.73
REXFORD INDUSTRIAL REALTY LP 4.375% 15-03-27	USD	155,000	131,962.41	0.25
RIVIAN AUTOMOTIVE 3.625% 15-10-30	USD	1,085,000	957,256.64	1.82
RIVIAN AUTOMOTIVE 4.625% 15-03-29	USD	75,000	73,289.71	0.14
SEMTECH CORP CV 1.625 22-27 01/11S	USD	135,000	323,731.28	0.62
SEMTECH ZCP 15-10-30 CV	USD	157,000	179,667.00	0.34
SNOWFLAKE ZCP 01-10-29 CV	USD	187,000	186,787.98	0.36
SOLARIS OILFIELD INFRASTRUCTURE 0.25% 01-10-31	USD	393,000	512,429.39	0.97
STILLWATER MINING COMPANY 4.25% 28-11-28	USD	200,000	393,072.76	0.75
STRATEGY INCORPORATION ZCP 01-03-30	USD	325,000	253,719.71	0.48
SUPER MICRO COMPUTER 3.5% 01-03-29	USD	257,000	190,627.59	0.36
SUPER MICRO COMPUTER ZCP 15-06-30	USD	297,000	206,425.19	0.39
TEMPUS AI 0.75% 15-07-30 CV	USD	188,000	167,187.86	0.32
TERAWULF 2.75% 01-02-30 CV	USD	85,000	193,457.33	0.37
TERAWULF ZCP 01-05-32 CV	USD	480,000	558,672.86	1.06
UBER TECHNOLOGIES 0.875% 01-12-28	USD	508,000	531,086.38	1.01
UNITY SOFTWARE ZCP 15-03-30 CV	USD	481,000	448,409.85	0.85
UPSTART 1.0% 15-11-30 CV	USD	175,000	120,404.71	0.23
WELLTOWER OP LLC 2.75% 15-05-28	USD	150,000	291,926.82	0.55
WESTERN DIGITAL 3.0% 15-11-28	USD	30,000	292,806.44	0.56
ZOETIS 0.25% 15-06-29 CV	USD	536,000	451,970.84	0.86
Other transferable securities			-	0.00
Warrants			-	0.00
Singapore			-	0.00
MAXEON SOLAR TECHNOLOGIES PTE (UNDETERMINED UNDERLYING) WR	USD	11,400	-	0.00
Undertakings for Collective Investment			463,134.56	0.88
Shares/Units in investment funds			463,134.56	0.88
Ireland			463,134.56	0.88
SPDR FTSE GLOBAL CONVERTIBLE BOND UCITS	USD	8,000	463,134.56	0.88
Total securities portfolio			51,598,146.88	98.08
Cash at bank/(bank liabilities)			835,095.37	1.59
Other net assets/(liabilities)			175,578.23	0.33
Total			52,608,820.48	100.00

ODDO BHF Objectifs Revenus

ODDO BHF Objectifs Revenus

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	1,701,560.18
Securities portfolio at market value	1,661,986.41
<i>Cost price</i>	<i>1,662,817.96</i>
Cash at banks and liquidities	39,540.49
Receivable on subscriptions	33.28
Liabilities	974.94
Investment management fee payable	633.01
Administration fees payable	241.51
Other liabilities	100.42
Net asset value	1,700,585.24

ODDO BHF Objectifs Revenus

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	2,299.11
Dividends on securities portfolio, net	1,746.67
Bank interests on cash accounts	549.81
Other income	2.63
Expenses	6,736.12
Investment management fee	5,609.24
Administration fees	516.57
Audit fees	46.94
Legal fees	8.92
Transaction fees	414.69
Directors fees	7.78
Subscription tax ("Taxe d'abonnement")	57.96
Other expenses	74.02
Net income / (loss) from investments	-4,437.01
Net realised profit / (loss) on:	
- sales of investment securities	9,652.58
Net realised profit / (loss)	5,215.57
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-3,859.07
Net increase / (decrease) in net assets as a result of operations	1,356.50
Dividends distributed	-5,490,793.30
Subscriptions of distribution shares	6,063,918.85
Redemptions of distribution shares	-70,269.24
Net increase / (decrease) in net assets	504,212.81
Net assets at the beginning of the period	1,196,372.43
Net assets at the end of the period	1,700,585.24

ODDO BHF Objectifs Revenus

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	EUR	1,700,585.24	1,196,372.43	2,491,493.36
I Shares EUR - Capitalisation				
Number of shares		356.19	356.19	356.19
Net asset value per share	EUR	992.15	989.44	968.82
I Shares EUR - Distribution				
Number of shares		496,738.58	12,483.09	518,939.26
Net asset value per share	EUR	2.71	67.61	4.14
Dividend per share		64.9471	41,555.1039	2,518.6819

ODDO BHF Objectifs Revenus

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	356.19	0.00	0.00	356.19
I Shares EUR - Distribution	12,483.09	489,487.63	5,232.14	496,738.58

ODDO BHF Objectifs Revenus

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Money market instruments			1,146,920.36	67.44
Treasury market			1,146,920.36	67.44
Belgium			159,722.40	9.39
EUROPEAN UNION BILL ZCP 05-06-26	EUR	160,000	159,722.40	9.39
France			987,197.96	58.05
FRANCE TREASURY BILL BTF ZCP 03-06-26	EUR	110,000	109,824.55	6.46
FRANCE TREASURY BILL BTF ZCP 10-06-26	EUR	125,000	124,748.13	7.34
FRANCE TREASURY BILL BTF ZCP 13-05-26	EUR	120,000	119,947.80	7.05
FRANCE TREASURY BILL BTF ZCP 20-05-26	EUR	80,000	79,933.60	4.70
FRANCE TREASURY BILL BTF ZCP 26-08-26	EUR	160,000	158,872.00	9.34
FRANCE TREASURY BILL BTF ZCP 27-05-26	EUR	120,000	119,854.20	7.05
FRENCH REPUBLIC ZCP 06-05-26	EUR	115,000	114,993.68	6.76
FRENCH REPUBLIC ZCP 12-08-26	EUR	160,000	159,024.00	9.35
Undertakings for Collective Investment			515,066.05	30.29
Shares/Units in investment funds			515,066.05	30.29
France			319,699.20	18.80
ODDO BHF EURO SHORT TERM BOND	EUR	1,920	319,699.20	18.80
Ireland			195,366.85	11.49
ISHARES EURO CORP BOND 1-5YR UCITS ETF EUR (DIST)	EUR	1,830	195,366.85	11.49
Total securities portfolio			1,661,986.41	97.73
Cash at bank/(bank liabilities)			39,540.49	2.33
Other net assets/(liabilities)			-941.66	-0.06
Total			1,700,585.24	100.00

ODDO BHF Credit Opportunities

ODDO BHF Credit Opportunities

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	192,043,447.65
Securities portfolio at market value	173,844,402.36
<i>Cost price</i>	174,475,868.97
Cash at banks and liquidities	7,782,790.33
Margin deposit	767,097.50
Time deposits	3,600,000.00
Receivable for investments sold	3,544,232.95
Receivable on subscriptions	37,147.61
Net unrealised appreciation on forward foreign exchange contracts	43,658.20
Interests receivable, net	2,424,118.70
Liabilities	5,720,230.89
Bank overdrafts	361,909.32
Payable on investments purchased	976,833.65
Payable on redemptions	154,066.56
Payable on repurchase agreements	3,187,422.93
Net unrealised depreciation on financial futures	518,456.25
Net unrealised depreciation on swaps	317,379.30
Investment management fee payable	114,370.82
Administration fees payable	14,327.04
Interests payable, net	61,151.12
Other liabilities	14,313.90
Net asset value	186,323,216.76

ODDO BHF Credit Opportunities

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	5,134,815.51
Interests on bonds, net	4,677,804.19
Interests received on swaps	324,463.27
Bank interests on cash accounts	89,451.91
Bank interests on time deposits	37,854.28
Interests received on repurchase agreements	3,684.94
Other income	1,556.92
Expenses	1,060,613.05
Investment management fee	755,364.12
Depository fees	1,315.49
Administration fees	47,843.12
Audit fees	4,187.43
Legal fees	2,826.14
Transaction fees	14,997.56
Directors fees	1,131.18
Subscription tax ("Taxe d'abonnement")	33,966.54
Interests paid on bank overdraft	8,690.23
Interests paid on swaps	150,048.60
Interests paid on repurchase agreement	29,722.39
Banking fees	47.80
Other expenses	10,472.45
Net income / (loss) from investments	4,074,202.46
Net realised profit / (loss) on:	
- sales of investment securities	541,140.67
- options	-85,056.77
- forward foreign exchange contracts	-54,766.93
- financial futures	-710,922.10
- swaps	-678,268.62
- foreign exchange	-261,995.04
Net realised profit / (loss)	2,824,333.67
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-4,789,768.43
- forward foreign exchange contracts	5,588.79
- financial futures	-319,064.25
- swaps	-317,379.30
Net increase / (decrease) in net assets as a result of operations	-2,596,289.52
Dividends distributed	-462,481.00
Subscriptions of capitalisation shares	14,233,589.48
Subscriptions of distribution shares	291,498.30
Redemptions of capitalisation shares	-59,188,988.28
Redemptions of distribution shares	-2,758,046.63
Net increase / (decrease) in net assets	-50,480,717.65
Net assets at the beginning of the period	236,803,934.41
Net assets at the end of the period	186,323,216.76

ODDO BHF Credit Opportunities

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	EUR	186,323,216.76	236,803,934.41	235,793,240.84
I Shares EUR - Capitalisation				
Number of shares		19,978.34	36,231.55	55,914.34
Net asset value per share	EUR	1,180.71	1,195.56	1,145.77
I Shares EUR - Distribution				
Number of shares		9,852.27	12,235.27	15,522.33
Net asset value per share	EUR	1,016.57	1,063.49	1,053.51
Dividend per share		34.0136	34.5879	25.9131
I Shares CHF [H] - Capitalisation				
Number of shares		9,318.65	9,564.65	10,801.66
Net asset value per share	CHF	979.36	1,003.04	985.05
R Shares EUR - Capitalisation				
Number of shares		698,783.73	749,712.83	666,074.42
Net asset value per share	EUR	113.45	115.19	110.99
R Shares EUR - Distribution				
Number of shares		15,999.99	16,570.08	17,761.63
Net asset value per share	EUR	100.29	104.64	103.67
Dividend per share		2.7995	2.8625	2.0343
N Shares EUR - Capitalisation				
Number of shares		198,834.81	189,921.84	154,816.77
Net asset value per share	EUR	115.67	117.26	112.65
P Shares EUR - Capitalisation				
Number of shares		18,902.00	33,926.00	35,459.00
Net asset value per share	EUR	1,071.62	1,084.56	1,038.35
GC Shares EUR - Capitalisation				
Number of shares		116,804.41	139,554.53	67,700.07
Net asset value per share	EUR	117.61	119.11	114.20
X Shares EUR - Capitalisation				
Number of shares		4,113.00	5,259.00	5,436.00
Net asset value per share	EUR	1,190.39	1,205.37	1,155.18

ODDO BHF Credit Opportunities

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	36,231.55	1,415.85	17,669.06	19,978.34
I Shares EUR - Distribution	12,235.27	253.00	2,636.00	9,852.27
I Shares CHF [H] - Capitalisation	9,564.65	64.00	310.00	9,318.65
R Shares EUR - Capitalisation	749,712.83	54,084.90	105,014.01	698,783.73
R Shares EUR - Distribution	16,570.08	297.92	868.00	15,999.99
N Shares EUR - Capitalisation	189,921.84	31,320.00	22,407.03	198,834.81
P Shares EUR - Capitalisation	33,926.00	257.00	15,281.00	18,902.00
GC Shares EUR - Capitalisation	139,554.53	19,376.36	42,126.48	116,804.41
X Shares EUR - Capitalisation	5,259.00	0.00	1,146.00	4,113.00

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			171,877,032.36	92.25
Bonds			156,356,061.75	83.92
Austria			2,308,917.75	1.24
BENTELER INTL 7.25% 15-06-31	EUR	230,000	243,897.75	0.13
ERSTE GR BK 4.0% 07-06-33 EMTN	EUR	600,000	601,656.00	0.32
ERSTE GR BK 6.375% PERP EMTN	EUR	600,000	623,436.00	0.33
RAIFFEISEN BANK INTL AG 7.375% 20-12-32	EUR	800,000	839,928.00	0.45
VERBUND AG 3.375% 22-04-33	EUR	-	-	0.00
Belgium			9,642,223.00	5.17
EUROPEAN UNION 3.375% 04-11-42	EUR	3,000,000	2,812,050.00	1.51
EUROPEAN UNION 3.375% 05-10-54	EUR	6,200,000	5,416,785.00	2.91
PROXIMUS 4.75% PERP	EUR	500,000	501,175.00	0.27
SOLVAY 4.25% 03-10-31	EUR	900,000	912,213.00	0.49
Chile			401,641.02	0.22
INVERSIONES CMPC 3.85% 13-01-30	USD	500,000	401,641.02	0.22
Denmark			200,391.00	0.11
NUUDAY AS 8.0% 30-04-31	EUR	200,000	200,391.00	0.11
Finland			234,407.00	0.13
STORA ENSO OYJ 5.625% PERP	EUR	232,000	234,407.00	0.13
France			45,568,397.18	24.46
ATOS SE 9.36% 18-12-29	EUR	350,000	400,018.50	0.21
AXA 1.375% 07-10-41 EMTN	EUR	1,300,000	1,152,599.50	0.62
AXA 5.125% PERP EMTN	EUR	650,000	645,050.25	0.35
AXA 5.75% PERP EMTN	EUR	400,000	409,184.00	0.22
AXA 6.375% PERP EMTN	EUR	200,000	212,459.00	0.11
BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 3.5% 21-07-33	EUR	1,200,000	1,176,342.00	0.63
BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 4.0% 15-01-35	EUR	900,000	899,221.50	0.48
BNP PAR 3.583% 15-01-31 EMTN	EUR	1,100,000	1,101,485.00	0.59
BNP PAR 4.159% 28-08-34 EMTN	EUR	800,000	806,000.00	0.43
BNP PAR 4.1986% 16-07-35 EMTN	EUR	800,000	805,040.00	0.43
BNP PAR 5.625% PERP EMTN	EUR	800,000	779,140.00	0.42
BPCE 3.375% 19-12-31 EMTN	EUR	1,000,000	984,300.00	0.53
BPCE 4.0% 16-01-37 EMTN	EUR	500,000	493,612.50	0.26
BPCE 4.25% 16-07-35 EMTN	EUR	600,000	602,550.00	0.32
BPCE 5.125% 25-01-35 EMTN	EUR	1,000,000	1,037,005.00	0.56
CA 3.125% 03-07-31 EMTN	EUR	1,200,000	1,178,466.00	0.63
CA 3.75% 23-01-31	EUR	1,100,000	1,109,223.50	0.60
CA 5.875% PERP EMTN	EUR	300,000	303,936.00	0.16
CA 7.25% PERP EMTN	EUR	200,000	212,378.00	0.11
CASA ASSURANCES 6.25% PERP	EUR	200,000	205,779.00	0.11
CLARIANE 6.875% 15-04-31	EUR	383,000	388,438.60	0.21
CMA CGM 4.875% 15-01-32	EUR	115,000	111,570.13	0.06
CREDIT MUTUEL ARKEA 3.128% 05-12-30	EUR	2,000,000	1,971,160.00	1.06
CREDIT MUTUEL ARKEA 4.81% 15-05-35	EUR	800,000	821,100.00	0.44
EDF 4.375% PERP EMTN	EUR	200,000	194,923.00	0.10
ENGIE 4.3712% PERP EMTN	EUR	3,800,000	3,805,567.00	2.04
FORVIA 2.75% 15-02-27	EUR	100,000	99,547.50	0.05
FORVIA 5.375% 15-03-31	EUR	100,000	101,486.00	0.05

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
FORVIA 5.5% 15-06-31	EUR	100,000	101,891.50	0.05
FORVIA 5.625% 15-06-30	EUR	220,000	225,945.50	0.12
ILIAD HOLDING SAS 5.625% 15-10-28	EUR	735,000	742,434.52	0.40
LOXAM SAS 6.375% 31-05-29	EUR	180,000	185,104.80	0.10
MAYA 7.0% 15-10-28	USD	200,000	171,686.63	0.09
MAYA 8.5% 15-04-31	USD	450,000	407,458.97	0.22
PAPREC 4.125% 15-07-30	EUR	134,000	133,420.45	0.07
PICARD GROUPE 6.375% 01-07-29	EUR	200,000	206,688.00	0.11
PLUXEE NV 3.75% 04-09-32	EUR	2,000,000	1,975,710.00	1.06
PRAEMIA HEALTHCARE 3.875% 05-06-32	EUR	3,000,000	2,932,200.00	1.57
RCI BANQUE 3.625% 22-02-30	EUR	1,600,000	1,595,952.00	0.86
RCI BANQUE 4.125% 04-04-31	EUR	700,000	710,489.50	0.38
RCI BANQUE 5.5% 09-10-34 EMTN	EUR	300,000	310,761.00	0.17
RENAULT 3.875% 30-09-30 EMTN	EUR	200,000	198,935.00	0.11
ROQUETTE FRERES 6.0% PERP	EUR	400,000	398,328.00	0.21
SG 3.375% 14-05-30 EMTN	EUR	1,900,000	1,893,150.50	1.02
SG 3.625% 13-11-30	EUR	1,200,000	1,202,988.00	0.65
SG 3.75% 17-05-35 EMTN	EUR	800,000	790,088.00	0.42
SG 3.875% 14-04-34 EMTN	EUR	1,000,000	985,765.00	0.53
SG 7.875% PERP EMTN	EUR	900,000	966,109.50	0.52
SOGECAP 6.5% 16-05-44	EUR	900,000	1,006,839.00	0.54
SPCM 4.5% 15-03-32	EUR	113,000	114,797.83	0.06
SUEZ SACA 4.5% 13-11-33 EMTN	EUR	800,000	827,804.00	0.44
TELEPERFORMANCE SE 4.25% 21-01-30	EUR	1,700,000	1,704,751.50	0.91
TELEPERFORMANCE SE 5.25% 22-11-28	EUR	800,000	828,184.00	0.44
TELEPERFORMANCE SE 5.75% 22-11-31	EUR	700,000	742,518.00	0.40
UNIBAIL RODAMCO SE 3.875% 21-04-33	EUR	1,000,000	993,695.00	0.53
UNIBAIL RODAMCO SE 4.875% PERP	EUR	300,000	301,174.50	0.16
VEOLIA ENVIRONNEMENT 3.69% 10-04-31	EUR	900,000	905,944.50	0.49
Germany			22,561,382.08	12.11
CHEPLAPHARM ARZNEIMITTEL 6.75% 15-02-32	EUR	130,000	130,290.55	0.07
CHEPLAPHARM ARZNEIMITTEL 7.125% 15-06-31	EUR	125,000	127,017.50	0.07
CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30	EUR	350,000	357,913.50	0.19
COMMERZBANK AKTIENGESELLSCHAFT 3.125% 06-06-30	EUR	1,000,000	989,075.00	0.53
COMMERZBANK AKTIENGESELLSCHAFT 3.375% 15-04-32	EUR	-	-	0.00
COMMERZBANK AKTIENGESELLSCHAFT 3.625% 14-01-32	EUR	600,000	598,683.00	0.32
COMMERZBANK AKTIENGESELLSCHAFT 4.25% PERP	EUR	800,000	795,856.00	0.43
COMMERZBANK AKTIENGESELLSCHAFT 4.625% 17-01-31	EUR	400,000	413,992.00	0.22
COMMERZBANK AKTIENGESELLSCHAFT 6.75% 05-10-33	EUR	800,000	851,252.00	0.46
COMMERZBANK AKTIENGESELLSCHAFT 7.875% PERP	EUR	200,000	222,527.00	0.12
CT INVESTMENT 6.375% 15-04-30	EUR	152,000	155,359.20	0.08
DEUTSCHE BK 10.0% PERP	EUR	1,600,000	1,727,968.00	0.93
DEUTSCHE BK 3.375% 13-02-31	EUR	300,000	296,643.00	0.16
DEUTSCHE BK 4.45% 15-05-41	EUR	1,600,000	1,566,992.00	0.84
DEUTSCHE BK 7.125% PERP	EUR	800,000	836,864.00	0.45
DEUTSCHE BK 7.375% PERP	EUR	600,000	636,927.00	0.34
DEUTSCHE BOERSE 3.25% 24-03-31	EUR	-	-	0.00
DEUTSCHE POST AG 3.25% 23-12-30	EUR	-	-	0.00
FRESSNAPF HOLDING SE 5.25% 31-10-31	EUR	550,000	545,930.00	0.29
GRUENENTHAL 6.75% 15-05-30	EUR	200,000	207,240.00	0.11
IHO VERWALTUNGS 6.75% 15-11-29	EUR	700,000	732,970.00	0.39

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
KREDITANSTALT FUER WIEDERAUFBAU KFW 4.125% 15-07-33	USD	1,800,000	1,523,559.10	0.82
MAHLESTIFTUNG 2.375% 14-05-28	EUR	100,000	97,172.00	0.05
MAHLESTIFTUNG 6.5% 02-05-31	EUR	200,000	208,055.00	0.11
NIDDA HEALTHCARE HOLDING AG 5.375% 23-10-30	EUR	210,000	211,135.05	0.11
NIDDA HEALTHCARE HOLDING AG 5.625% 21-02-30	EUR	400,000	403,164.00	0.22
ONE HOTELS 7.75% 02-04-31	EUR	104,000	109,711.68	0.06
REPUBLIQUE FEDERALE D GERMANY 0.0% 15-08-52	EUR	4,000,000	1,604,940.00	0.86
REPUBLIQUE FEDERALE D GERMANY 0.5% 15-02-28	EUR	3,000,000	2,891,415.00	1.55
SCHAEFFLER AG 4.5% 12-05-32	EUR	200,000	197,209.00	0.11
VOLKSWAGEN BANK 3.75% 10-12-32	EUR	2,700,000	2,659,689.00	1.43
VONOVIA SE 3.5% 12-11-32 EMTN	EUR	1,500,000	1,461,832.50	0.78
Ireland			1,930,292.37	1.04
EIRCOM FINANCE 5.75% 15-12-29	EUR	190,000	196,234.85	0.11
ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28	EUR	480,000	489,770.40	0.26
KINGSPAN SECURITIES IRELAND DAC 3.5% 31-10-31	EUR	1,000,000	988,150.00	0.53
VIRGIN MEDIA O2 VENDOR FINAN NOTE VII 7.5% 15-07-33	EUR	281,000	256,137.12	0.14
Italy			7,297,630.15	3.92
ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30	EUR	244,000	235,196.48	0.13
ASS GENERALI 4.75% PERP EMTN	EUR	900,000	890,973.00	0.48
ASS GENERALI 5.8% 06-07-32	EUR	700,000	764,774.50	0.41
ENEL 4.5% PERP	EUR	500,000	479,232.50	0.26
FIBERCOP 4.75% 30-06-30	EUR	221,000	223,025.46	0.12
GG12 6.25% 28-04-33	EUR	330,000	332,042.70	0.18
GRUPPO SAN DONATO 6.5% 31-10-31	EUR	460,000	459,958.60	0.25
INTE 5.5% PERP	EUR	600,000	583,602.00	0.31
INTL DESIGN GROUP 10.0% 15-11-28	EUR	133,600	140,318.74	0.08
IREN 4.5% PERP	EUR	500,000	500,190.00	0.27
NEOPHARMED GENTILI 7.125% 08-04-30	EUR	160,000	164,994.40	0.09
PACHELBEL BID 7.125% 17-05-31	EUR	113,000	117,496.27	0.06
PRYSMIAN 5.25% PERP	EUR	130,000	133,237.00	0.07
UNICREDIT 3.2% 22-09-31 EMTN	EUR	1,500,000	1,469,212.50	0.79
UNICREDIT 7.5% PERP	EUR	800,000	803,376.00	0.43
Luxembourg			7,591,970.74	4.07
7 LUNA 25 SA RL 5.5% 01-07-32	EUR	390,000	393,303.30	0.21
AEGIS LUX 1A SARL 5.625% 29-10-31	EUR	141,000	141,333.46	0.08
AROUNDTOWN FINANCE SARL 5.0% PERP	EUR	1,200,000	1,155,522.00	0.62
AROUNDTOWN FINANCE SARL 5.125% PERP	EUR	535,000	504,593.27	0.27
AROUNDTOWN FINANCE SARL 5.25% PERP	EUR	113,000	107,497.47	0.06
CIDRON AIDA FINCO SARL 7.0% 27-10-31	EUR	120,000	114,109.80	0.06
ESSENDI S.A. 5.375% 15-05-30	EUR	203,000	204,108.38	0.11
ESSENDI S.A. 5.5% 15-11-31	EUR	100,000	100,559.00	0.05
ESSENDI S.A. 6.375% 15-10-29	EUR	177,000	182,460.45	0.10
EUROFINS SCIENTIFIC SE 5.75% PERP	EUR	290,000	300,041.25	0.16
FRONERI LUX FINCO SARL 4.75% 01-08-32	EUR	200,000	194,579.00	0.10
ION PLATFORM FINANCE SARL 6.5% 30-09-30	EUR	338,000	284,905.27	0.15
LUNA 15 SA RL 10.5% 01-07-32	EUR	883,000	939,869.61	0.50
NJJ CONTINENTAL SA 3.875% 15-10-30	EUR	267,000	262,682.61	0.14
ROSSINI SARL 6.75% 31-12-29	EUR	197,000	204,296.88	0.11
SIG COMBIBLOC PURCHASECO SARL 3.75% 19-03-30	EUR	2,000,000	1,997,330.00	1.07
TELENET FINANCE LUX NOTE 5.5% 01-03-28	USD	600,000	504,778.99	0.27

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Netherlands			12,628,493.13	6.78
ABERTIS FINANCE BV 4.7444% PERP	EUR	300,000	298,624.50	0.16
ABERTIS FINANCE BV 4.746% PERP	EUR	600,000	599,040.00	0.32
BOELS TOPHOLDING BV 6.25% 15-02-29	EUR	100,000	102,599.50	0.06
BRENTAG FINANCE BV 3.375% 02-10-31	EUR	1,300,000	1,271,140.00	0.68
COOPERATIEVE RABOBANK UA 6.5% PERP	EUR	500,000	567,837.50	0.30
ING GROEP NV 3.375% 19-11-32	EUR	800,000	789,240.00	0.42
ING GROEP NV 4.125% 20-05-36	EUR	800,000	803,596.00	0.43
IPD 3 BV 5.5% 15-06-31	EUR	200,000	191,705.00	0.10
NN GROUP NV 5.75% PERP	EUR	600,000	598,488.00	0.32
PROSUS NV 2.031% 03-08-32 EMTN	EUR	1,000,000	893,565.00	0.48
STELLANTIS NV 6.25% PERP	EUR	720,000	706,698.00	0.38
STELLANTIS NV 6.875% PERP	EUR	422,000	414,273.18	0.22
TELEFONICA EUROPE BV 2.875% PERP	EUR	200,000	197,647.00	0.11
TELEFONICA EUROPE BV 5.7522% PERP	EUR	1,500,000	1,558,245.00	0.84
TEVA PHARMACEUTICAL FINANCE II BV 7.375% 15-09-29	EUR	350,000	386,382.50	0.21
TEVA PHARMACEUTICAL FINANCE NETH III BV 6.75% 01-03-28	USD	900,000	788,390.95	0.42
TRIVIUM PACKAGING FINANCE BV 6.625% 15-07-30	EUR	100,000	102,913.00	0.06
VOLKSWAGEN INTL FINANCE NV 5.493% PERP	EUR	600,000	602,379.00	0.32
ZF EUROPE FINANCE BV 4.75% 31-01-29	EUR	400,000	397,596.00	0.21
ZF EUROPE FINANCE BV 5.5% 17-02-32	EUR	500,000	484,612.50	0.26
ZF EUROPE FINANCE BV 7.0% 12-06-30	EUR	500,000	524,002.50	0.28
ZIGGO BOND COMPANY BV 3.375% 28-02-30	EUR	400,000	349,518.00	0.19
Spain			7,783,017.43	4.18
AMADEUS CM 3.375% 25-03-30	EUR	900,000	893,511.00	0.48
BANCO SANTANDER ALL SPAIN BRANCH 4.25% 22-04-38	EUR	1,900,000	1,901,064.00	1.02
BANCO SANTANDER ALL SPAIN BRANCH 4.875% 18-10-31	EUR	1,200,000	1,271,712.00	0.68
BANCO SANTANDER ALL SPAIN BRANCH 7.0% PERP	EUR	600,000	637,713.00	0.34
BBVA 4.875% 08-02-36 EMTN	EUR	700,000	724,468.50	0.39
BBVA 8.375% PERP	EUR	600,000	647,376.00	0.35
CAIXABANK 6.25% PERP	EUR	600,000	625,248.00	0.34
GRIFOLS 7.125% 01-05-30	EUR	700,000	728,122.50	0.39
LORCA TELECOM BONDCO SAU 4.0% 18-09-27	EUR	59,574	59,622.43	0.03
TELEFONICA EMISIONES SAU 4.381% PERP	EUR	300,000	294,180.00	0.16
Sweden			3,052,222.85	1.64
CASTELLUM AB 3.125% PERP	EUR	500,000	492,810.00	0.26
CASTELLUM AB 4.125% 10-12-30	EUR	616,000	620,127.20	0.33
HEIMSTADEN BOSTAD AB 3.625% PERP	EUR	600,000	594,234.00	0.32
HEIMSTADEN BOSTAD AB 5.0% PERP	EUR	565,000	544,778.65	0.29
HEIMSTADEN BOSTAD AB 6.25% PERP	EUR	200,000	204,052.00	0.11
HEIMSTADEN BOSTAD AB FL.R 21-XX 01/02A	EUR	200,000	195,621.00	0.10
VERISURE MIDHOLDING AB 5.25% 15-02-29	EUR	400,000	400,600.00	0.22
Switzerland			525,987.50	0.28
UBS GROUP AG 4.75% 17-03-32	EUR	500,000	525,987.50	0.28
United Kingdom			18,339,966.55	9.84
AMBER FIN 6.625% 15-07-29	EUR	115,000	119,033.62	0.06
BELRON UK FINANCE 5.75% 15-10-29	USD	300,000	258,710.20	0.14
BUNZL FINANCE 3.375% 09-04-32	EUR	3,100,000	3,027,599.50	1.62
HSBC 4.041% 13-03-28	USD	1,200,000	1,018,979.58	0.55
HSBC 4.191% 19-05-36 EMTN	EUR	1,013,000	1,016,727.84	0.55

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
HSBC 4.599% 22-03-35	EUR	800,000	817,476.00	0.44
INEOS FINANCE 6.375% 15-04-29	EUR	100,000	98,332.00	0.05
INEOS FINANCE 6.625% 15-05-28	EUR	200,000	201,725.00	0.11
INEOS FINANCE 7.25% 31-03-31	EUR	270,000	260,914.50	0.14
INEOS QUATTRO FINANCE 2 8.5% 15-03-29	EUR	200,000	195,113.00	0.10
ITV 4.25% 19-06-32 EMTN	EUR	1,700,000	1,712,665.00	0.92
UNITED KINGDOM GILT 3.5% 22-01-45	GBP	3,500,000	3,074,891.40	1.65
UNITED KINGDOM GILT 3.75% 29-01-38	GBP	3,400,000	3,430,957.43	1.84
VIRGIN MEDIA FINANCE 3.75% 15-07-30	EUR	100,000	89,356.50	0.05
VMED O2 UK FINANCING I 5.625% 15-04-32	EUR	300,000	285,267.00	0.15
VODAFONE GROUP 3.0% 27-08-80	EUR	463,000	438,676.29	0.24
VODAFONE GROUP 4.125% 12-09-55	EUR	321,000	310,944.68	0.17
VODAFONE GROUP 6.5% 30-08-84	EUR	200,000	212,800.00	0.11
ZEGONA FINANCE LC 6.75% 15-07-29	EUR	591,000	614,634.09	0.33
ZEGONA FINANCE LC 8.625% 15-07-29	USD	1,294,000	1,155,162.92	0.62
United States of America			16,289,122.00	8.74
ALPHABET 4.375% 06-11-64	EUR	500,000	472,605.00	0.25
AMAZON 3.35% 16-03-32	EUR	2,500,000	2,481,487.50	1.33
AMAZON 4.45% 16-03-45	EUR	500,000	497,245.00	0.27
BALL 4.25% 01-07-32	EUR	250,000	251,965.00	0.14
BOOKING 3.625% 01-03-32	EUR	900,000	896,931.00	0.48
GOLD SACH GR 3.5% 23-01-33	EUR	835,000	824,716.98	0.44
GOLD SACH GR 4.188% 22-04-36	EUR	1,002,000	1,001,644.29	0.54
INTL BANK FOR RECONSTRUCTION AN 1.625% 03-11-31	USD	6,200,000	4,649,590.39	2.50
INTL BANK FOR RECONSTRUCTION AN 4.0% 25-07-30	USD	1,000,000	852,521.20	0.46
LEVI STRAUSS 4.0% 15-08-30	EUR	120,000	120,129.60	0.06
MORGAN STANLEY 3.521% 22-05-31	EUR	1,600,000	1,598,640.00	0.86
NEXTERA ENERGY CAPITAL 4.496% 15-05-56	EUR	400,000	385,294.00	0.21
RAY FINANCING LLC 6.5% 15-07-31	EUR	131,000	132,541.22	0.07
SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28	EUR	208,000	216,722.48	0.12
SWORD PURCHASER LLC 7.25% 15-04-33	EUR	100,000	100,949.00	0.05
VERIZON COMMUNICATION 4.2462% 15-08-56	EUR	1,859,000	1,806,139.34	0.97
Floating rate notes			15,520,970.61	8.33
Belgium			275,931.30	0.15
LSF XI MAGPIE BIDCO SARL E3R+5.0% 07-07-32	EUR	285,000	275,931.30	0.15
Finland			201,450.00	0.11
MEHILAINEN YHTYMA OY E3R+3.375% 30-06-32	EUR	200,000	201,450.00	0.11
France			1,000,920.40	0.54
GOLDSTORY SAS E3R+4.0% 01-02-30	EUR	100,000	99,447.00	0.05
KAPLA E3R+3.0% 30-04-33	EUR	474,000	476,881.92	0.26
KAPLA E3R+3.5% 06-05-26	EUR	424,000	424,591.48	0.23
Germany			4,109,784.27	2.21
CHEPLAPHARM ARZNEIMITTEL E3R+4.75% 15-05-30	EUR	204,000	205,261.74	0.11
IHO VERWALTUNGS AUTRE R+0.0% 15-05-28	EUR	335,000	343,311.35	0.18
IHO VERWALTUNGS AUTRE V 15-05-31	EUR	380,000	385,542.30	0.21
NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30	EUR	1,185,000	1,192,121.85	0.64
PRESTIGEBID E3R+3.75% 01-07-29	EUR	670,000	674,438.75	0.36
TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH E3R+3.0% 15-07-32	EUR	1,306,000	1,309,108.28	0.70

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Italy			5,709,703.92	3.06
BUBBLES BID E3R+4.25% 30-09-31	EUR	142,000	143,312.79	0.08
CASTELLO BC BID E3R+4.5% 14-11-31	EUR	110,000	110,288.75	0.06
DOLCETTO HOLD E3R+3.625% 14-07-32	EUR	350,000	352,707.25	0.19
FIBERCOP E3R+3.0% 30-06-31	EUR	428,000	431,132.96	0.23
GG12 E3R+4.0% 28-04-33	EUR	130,000	131,602.90	0.07
GOLDEN GOOSE E3R+3.75% 15-05-31	EUR	345,000	345,921.15	0.19
INDUSTRIA MACCHINE E3R+3.75% 15-04-29	EUR	693,000	698,647.95	0.37
IRCA E3R+3.75% 15-12-29	EUR	550,000	553,918.75	0.30
LA DORIA E3R+3.375% 30-12-30	EUR	676,000	681,144.36	0.37
NEOPHARMED GENTILI E3R+4.25% 08-04-30	EUR	462,000	464,393.16	0.25
NEXTURE E3R+4.0% 30-07-32	EUR	300,000	301,849.50	0.16
PACHELBEL BID E3R+4.25% 17-05-31	EUR	880,000	883,933.60	0.47
TEAMSYSTEM E3R+3.5% 31-07-31	EUR	626,000	610,850.80	0.33
Luxembourg			2,929,688.77	1.57
CURRENTA GROUP HOLDINGS SARL E3R+4.0% 15-05-32	EUR	120,000	120,524.40	0.06
ESSENDI S.A. E3R+3.75% 15-05-32	EUR	600,000	606,750.00	0.33
LIONPOLARIS LUX 4 E3R+3.625% 01-07-29	EUR	878,000	885,353.25	0.48
PLT VII FINANCE SA RL E3R+3.5% 15-06-31	EUR	740,000	743,785.10	0.40
ROSSINI SARL E3R+3.875% 31-12-29	EUR	568,095	573,276.02	0.31
Netherlands			146,618.25	0.08
IPD 3 BV E3R+3.375% 15-06-31	EUR	150,000	146,618.25	0.08
Sweden			653,883.75	0.35
ASSEMBLIN GROUP AB E3R+3.5% 01-07-31	EUR	650,000	653,883.75	0.35
United States of America			492,989.95	0.26
KING US BID E3R+3.25% 01-12-32	EUR	390,000	392,614.95	0.21
RAY FINANCING LLC E3R+3.75% 15-07-31	EUR	100,000	100,375.00	0.05
Money market instruments			1,967,370.00	1.06
Treasury market			1,967,370.00	1.06
France			1,967,370.00	1.06
FRANCE TREASURY BILL BTF ZCP 30-12-26	EUR	2,000,000	1,967,370.00	1.06
Total securities portfolio			173,844,402.36	93.30
Cash at bank/(bank liabilities)			7,420,881.01	3.98
Other net assets/(liabilities)			5,057,933.39	2.71
Total			186,323,216.76	100.00

ODDO BHF Algo Trend US

ODDO BHF Algo Trend US

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	310,247,027.16
Securities portfolio at market value	307,623,229.15
<i>Cost price</i>	234,869,849.89
Cash at banks and liquidities	1,378,855.19
Receivable on subscriptions	1,177,509.25
Dividends receivable, net	67,433.57
Liabilities	1,381,838.57
Payable on redemptions	173,300.96
Investment management fee payable	222,120.19
Administration fees payable	20,412.79
Performance fees payable	953,382.34
Other liabilities	12,622.29
Net asset value	308,865,188.59

ODDO BHF Algo Trend US

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	934,651.14
Dividends on securities portfolio, net	915,023.00
Bank interests on cash accounts	19,628.14
Expenses	1,746,805.95
Investment management fee	1,249,173.98
Performance fees	317,004.03
Administration fees	60,091.04
Audit fees	4,675.21
Legal fees	10,843.42
Transaction fees	41,909.61
Directors fees	1,360.09
Subscription tax ("Taxe d'abonnement")	49,243.96
Other expenses	12,504.61
Net income / (loss) from investments	-812,154.81
Net realised profit / (loss) on:	
- sales of investment securities	10,079,885.73
- foreign exchange	-1,933,886.33
Net realised profit / (loss)	7,333,844.59
Movement in net unrealised appreciation / (depreciation) on:	
- investments	7,761,288.60
Net increase / (decrease) in net assets as a result of operations	15,095,133.19
Subscriptions of capitalisation shares	75,548,293.37
Redemptions of capitalisation shares	-37,944,865.61
Net increase / (decrease) in net assets	52,698,560.95
Net assets at the beginning of the period	256,166,627.64
Net assets at the end of the period	308,865,188.59

ODDO BHF Algo Trend US

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	EUR	308,865,188.59	256,166,627.64	201,669,489.00
I Shares EUR - Capitalisation				
Number of shares		25,232.43	19,483.11	14,212.40
Net asset value per share	EUR	2,874.85	2,727.90	2,325.89
Iw Shares EUR - Capitalisation				
Number of shares		14,076.92	6,180.16	11,795.37
Net asset value per share	EUR	2,181.02	2,067.30	1,758.08
Iw Shares USD - Capitalisation				
Number of shares		8,351.000	0.00	0.00
Net asset value per share	USD	1,006.748	0.00	0.00
R Shares EUR - Capitalisation				
Number of shares		548,557.88	562,682.64	540,340.94
Net asset value per share	EUR	275.06	261.70	224.38
N Shares EUR - Capitalisation				
Number of shares		167,541.09	159,442.49	115,686.50
Net asset value per share	EUR	283.94	269.61	230.24

ODDO BHF Algo Trend US

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	19,483.11	8,034.64	2,285.33	25,232.43
Iw Shares EUR - Capitalisation	6,180.16	8,649.48	752.71	14,076.92
Iw Shares USD - Capitalisation	0.000	8,351.000	0.000	8,351.000
R Shares EUR - Capitalisation	562,682.64	73,487.57	87,612.34	548,557.88
N Shares EUR - Capitalisation	159,442.49	36,638.86	28,540.26	167,541.09

ODDO BHF Algo Trend US

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			307,623,229.15	99.60
Shares			307,623,229.15	99.60
Ireland			10,730,111.47	3.47
EATON CORP PLC	USD	1,239	457,354.24	0.15
LINDE PLC	USD	8,100	3,460,410.04	1.12
SEAGATE TECHNOLOGY HOLDINGS	USD	8,030	4,611,337.28	1.49
TRANE TECHNOLOGIES PLC	USD	5,242	2,201,009.91	0.71
Liberia			1,257,359.81	0.41
ROYAL CARIBBEAN CRUISES LTD	USD	5,592	1,257,359.81	0.41
Switzerland			647,281.87	0.21
CHUBB LTD	USD	2,322	647,281.87	0.21
United States of America			294,988,476.00	95.51
ABBVIE INC	USD	16,260	2,929,170.28	0.95
AFLAC INC	USD	5,361	519,487.55	0.17
ALLSTATE CORP	USD	3,062	567,111.48	0.18
ALPHABET INC-CL A	USD	34,027	11,162,004.69	3.61
ALPHABET INC-CL C	USD	27,525	8,962,020.80	2.90
AMAZON.COM INC	USD	44,567	10,070,268.97	3.26
AMERICAN EXPRESS CO	USD	10,132	2,790,283.96	0.90
AMPHENOL CORP-CL A	USD	31,576	3,964,193.79	1.28
APPLE INC	USD	68,559	15,859,072.20	5.13
APPLIED MATERIALS INC	USD	2,755	926,490.73	0.30
APPROVIN CORP-CLASS A	USD	3,425	1,303,225.57	0.42
AT&T INC	USD	112,073	2,496,455.81	0.81
AUTOZONE INC	USD	346	1,092,531.76	0.35
BAKER HUGHES CO	USD	14,210	843,962.92	0.27
BANK OF NEW YORK MELLON CORP	USD	49,929	5,719,244.47	1.85
BOOKING HOLDINGS INC	USD	5,773	828,559.98	0.27
BROADCOM INC	USD	28,561	10,163,435.68	3.29
C.H. ROBINSON WORLDWIDE INC	USD	6,159	954,578.06	0.31
CARDINAL HEALTH INC	USD	29,100	4,784,798.60	1.55
CATERPILLAR INC	USD	3,249	2,465,340.26	0.80
CBOE GLOBAL MARKETS INC	USD	10,468	2,677,926.87	0.87
CENCORA INC	USD	12,162	3,193,399.79	1.03
CIENA CORP	USD	5,387	2,422,806.75	0.78
CINTAS CORP	USD	18,554	2,763,368.43	0.89
CME GROUP INC	USD	4,017	985,612.67	0.32
COHERENT CORP	USD	2,567	699,625.40	0.23
COMFORT SYSTEMS USA INC	USD	2,199	3,449,733.39	1.12
CONSTELLATION ENERGY	USD	1,240	330,863.99	0.11
CORNING INC	USD	11,217	1,570,504.31	0.51
COSTCO WHOLESALE CORP	USD	3,744	3,238,054.92	1.05
CUMMINS INC	USD	2,445	1,398,592.94	0.45
EBAY INC	USD	7,608	671,135.79	0.22
ECHOSTAR CORP-A	USD	4,653	488,445.01	0.16
ECOLAB INC	USD	2,008	446,089.08	0.14
ELI LILLY & CO	USD	3,289	2,620,433.40	0.85
EMCOR GROUP INC	USD	979	744,166.86	0.24
ENTERGY CORP	USD	22,298	2,241,300.18	0.73

ODDO BHF Algo Trend US

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
EXXON MOBIL CORP	USD	18,997	2,499,302.68	0.81
FOX CORP - CLASS B	USD	12,954	629,672.29	0.20
GENERAL ELECTRIC	USD	23,723	5,863,355.69	1.90
GENERAL MOTORS CO	USD	8,570	561,738.46	0.18
GE VERNOVA INC	USD	2,633	2,431,908.43	0.79
GILEAD SCIENCES INC	USD	28,312	3,157,872.28	1.02
GOLDMAN SACHS GP	USD	3,978	3,132,651.69	1.01
HARTFORD INSURANCE GROUP INC	USD	29,347	3,422,670.02	1.11
HASBRO INC	USD	7,415	605,816.97	0.20
HILTON WORLDWIDE HOLDINGS IN	USD	2,321	641,205.81	0.21
HOWMET AEROSPACE INC	USD	25,268	5,235,185.81	1.69
INTERACTIVE BROKERS GRO-CL A	USD	9,408	637,599.42	0.21
INTL BUSINESS MACHINES CORP	USD	11,960	2,354,989.81	0.76
IRON MOUNTAIN INC	USD	6,939	745,274.80	0.24
JABIL INC	USD	2,591	745,438.46	0.24
JOHNSON & JOHNSON	USD	16,637	3,259,890.41	1.06
JPMORGAN CHASE & CO	USD	26,601	7,103,048.66	2.30
KENVUE INC	USD	21,357	319,157.93	0.10
KLA CORP	USD	2,547	3,800,470.10	1.23
LAM RESEARCH CORP	USD	10,622	2,334,929.39	0.76
LOEWS CORP	USD	3,468	332,919.72	0.11
LUMENTUM HOLDINGS INC	USD	1,484	1,141,505.37	0.37
MCKESSON CORP	USD	5,342	3,712,372.36	1.20
META PLATFORMS INC-CLASS A	USD	12,436	6,487,117.14	2.10
MICRON TECHNOLOGY INC	USD	7,967	3,512,393.95	1.14
MICROSOFT CORP	USD	35,489	12,336,818.06	3.99
MOTOROLA SOLUTIONS INC	USD	2,104	787,450.77	0.25
NETFLIX INC	USD	30,443	2,429,367.23	0.79
NEWMONT CORP	USD	28,401	2,689,627.12	0.87
NVIDIA CORP	USD	148,764	25,309,092.95	8.19
O'REILLY AUTOMOTIVE INC	USD	18,062	1,530,508.33	0.50
PALANTIR TECHNOLOGIES INC-A	USD	20,307	2,408,172.52	0.78
PARKER HANNIFIN CORP	USD	1,725	1,337,325.35	0.43
PROGRESSIVE CORP	USD	12,883	2,210,553.89	0.72
PULTEGROUP INC	USD	2,858	298,115.92	0.10
QUANTA SERVICES INC	USD	1,769	1,097,502.35	0.36
RALPH LAUREN CORP	USD	2,265	692,485.06	0.22
REGIONS FINANCIAL CORP	USD	24,051	585,359.58	0.19
REPUBLIC SERVICES INC	USD	23,384	4,170,666.62	1.35
ROBINHOOD MARKETS INC - A	USD	5,350	332,433.83	0.11
ROSS STORES INC	USD	3,072	596,539.69	0.19
SIMON PROPERTY GROUP INC	USD	8,461	1,469,323.82	0.48
STEEL DYNAMICS INC	USD	4,436	864,699.51	0.28
TAKE-TWO INTERACTIVE SOFTWARE	USD	2,351	428,412.91	0.14
TAPESTRY INC	USD	25,949	3,208,425.01	1.04
TARGA RESOURCES CORP	USD	9,100	2,017,584.93	0.65
TESLA INC	USD	13,653	4,441,749.62	1.44
TJX COMPANIES INC	USD	24,036	3,211,834.96	1.04
TRAVELERS COS INC/THE	USD	4,092	1,064,432.79	0.34
TRUIST FINANCIAL CORP	USD	19,324	848,374.75	0.27
UBER TECHNOLOGIES INC	USD	8,515	541,583.18	0.18
VENTAS INC	USD	14,553	1,090,001.77	0.35

ODDO BHF Algo Trend US

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
VERISIGN INC	USD	3,218	737,008.55	0.24
VERTIV HOLDINGS CO-A	USD	4,266	1,194,610.92	0.39
VISA INC-CLASS A SHARES	USD	10,510	2,955,217.94	0.96
WALMART INC	USD	69,271	7,790,736.14	2.52
WELLS FARGO & CO	USD	30,701	2,152,119.03	0.70
WELLTOWER INC	USD	36,664	6,793,021.41	2.20
WESTERN DIGITAL CORP	USD	16,923	6,268,600.62	2.03
WILLIAMS COS INC	USD	62,065	4,037,492.14	1.31
WILLIAMS-SONOMA INC	USD	10,338	1,596,989.88	0.52
WW GRAINGER INC	USD	456	451,451.86	0.15
Total securities portfolio			307,623,229.15	99.60
Cash at bank/(bank liabilities)			1,378,855.19	0.45
Other net assets/(liabilities)			-136,895.75	-0.04
Total			308,865,188.59	100.00

ODDO BHF Global Credit Short Duration

ODDO BHF Global Credit Short Duration

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	123,011,720.97
Securities portfolio at market value	116,455,068.65
<i>Cost price</i>	117,416,129.55
Cash at banks and liquidities	2,579,104.26
Time deposits	2,200,000.00
Receivable for investments sold	101,881.25
Net unrealised appreciation on forward foreign exchange contracts	82,381.91
Interests receivable, net	1,593,284.90
Liabilities	2,374,978.62
Bank overdrafts	30,000.00
Payable on redemptions	4,197.73
Payable on repurchase agreements	2,273,622.36
Investment management fee payable	47,717.90
Administration fees payable	9,054.07
Performance fees payable	0.04
Interests payable, net	3,782.04
Other liabilities	6,604.48
Net asset value	120,636,742.35

ODDO BHF Global Credit Short Duration

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	2,707,881.29
Interests on bonds, net	2,598,143.36
Interests received on swaps	1,552.91
Bank interests on cash accounts	56,192.07
Bank interests on time deposits	20,158.48
Interests received on repurchase agreements	31,771.95
Other income	62.52
Expenses	364,445.69
Investment management fee	278,274.30
Depository fees	1,340.26
Administration fees	26,021.18
Audit fees	2,132.10
Legal fees	2,196.98
Directors fees	615.98
Subscription tax ("Taxe d'abonnement")	17,253.77
Interests paid on bank overdraft	16,529.67
Interests paid on swaps	972.88
Interests paid on repurchase agreement	13,436.97
Other expenses	5,671.60
Net income / (loss) from investments	2,343,435.60
Net realised profit / (loss) on:	
- sales of investment securities	583,129.12
- forward foreign exchange contracts	138,807.43
- foreign exchange	-924,337.68
Net realised profit / (loss)	2,141,034.47
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-1,224,676.98
- forward foreign exchange contracts	254,393.90
Net increase / (decrease) in net assets as a result of operations	1,170,751.39
Dividends distributed	-2,374,190.63
Subscriptions of capitalisation shares	8,204,504.38
Subscriptions of distribution shares	797,516.10
Redemptions of capitalisation shares	-3,750,569.30
Net increase / (decrease) in net assets	4,048,011.94
Net assets at the beginning of the period	116,588,730.41
Net assets at the end of the period	120,636,742.35

ODDO BHF Global Credit Short Duration

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	EUR	120,636,742.35	116,588,730.41	113,613,232.08
I Shares EUR - Capitalisation				
Number of shares		1,836.00	2,451.00	6,326.79
Net asset value per share	EUR	1,161.65	1,150.51	1,106.64
R Shares EUR - Capitalisation				
Number of shares		79,999.30	55,680.32	58,027.92
Net asset value per share	EUR	112.06	111.21	107.39
N Shares EUR - Capitalisation				
Number of shares		49,348.63	24,580.20	12,792.13
Net asset value per share	EUR	108.35	107.36	103.37
P Shares EUR - Capitalisation				
Number of shares		-	-	30.00
Net asset value per share	EUR	-	-	1,091.34
Pw Shares EUR - Distribution				
Number of shares		69,167.03	68,267.03	63,080.00
Net asset value per share	EUR	893.74	919.91	920.07
Dividend per share		34.7780	35.3229	42.1822
F Shares EUR - Capitalisation				
Number of shares		36,026.36	36,218.96	36,721.44
Net asset value per share	EUR	1,176.22	1,163.42	1,116.17

ODDO BHF Global Credit Short Duration

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	2,451.00	0.00	615.00	1,836.00
R Shares EUR - Capitalisation	55,680.32	47,214.75	22,895.77	79,999.30
N Shares EUR - Capitalisation	24,580.20	27,157.18	2,388.76	49,348.63
Pw Shares EUR - Distribution	68,267.03	900.00	0.00	69,167.03
F Shares EUR - Capitalisation	36,218.96	0.00	192.60	36,026.36

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			116,455,068.65	96.53
Bonds			105,162,969.12	87.17
Australia			332,106.97	0.28
TOYOTA FINANCE AUSTRALIA 2.676% 16-01-29	EUR	338,000	332,106.97	0.28
Belgium			405,313.50	0.34
AZELIS FINANCE NV 4.75% 25-09-29	EUR	100,000	101,794.50	0.08
BARRY CAL 4.0% 14-06-29	EUR	300,000	303,519.00	0.25
Canada			1,793,252.63	1.49
1011778 BC UNLIMITED LIABILITY 3.875% 15-01-28	USD	500,000	418,454.03	0.35
OPEN TEXT 3.875% 15-02-28	USD	200,000	164,755.98	0.14
OPEN TEXT 3.875% 15-02-28	USD	200,000	165,014.28	0.14
OPEN TEXT 6.9% 01-12-27	USD	900,000	784,604.66	0.65
PANTHER BF AGGREGATOR 2 LP 6.75% 15-05-28	USD	300,000	260,423.68	0.22
Cayman Islands			385,711.33	0.32
SA GLOBAL SUKUK 1.602% 17-06-26	USD	454,000	385,711.33	0.32
Colombia			1,356,073.91	1.12
ECOPETROL 8.625% 19-01-29	USD	1,500,000	1,356,073.91	1.12
Czech Republic			340,074.90	0.28
CZECHOSLOVAK GROUP AS 5.25% 10-01-31	EUR	330,000	340,074.90	0.28
Denmark			160,312.80	0.13
NUUDAY AS 8.0% 30-04-31	EUR	160,000	160,312.80	0.13
Finland			1,035,927.37	0.86
NOKIA OYJ 3.125% 15-05-28 EMTN	EUR	100,000	99,781.00	0.08
NOKIA OYJ 4.375% 12-06-27	USD	1,100,000	936,146.37	0.78
France			12,937,508.25	10.72
AFFLELOU SAS 6.0% 25-07-29	EUR	443,000	456,385.24	0.38
AIR LIQ FIN 2.625% 05-11-29	EUR	200,000	196,595.00	0.16
ATOS SE 9.36% 18-12-29	EUR	250,000	285,727.50	0.24
CMA CGM 5.5% 15-07-29	EUR	209,000	213,645.02	0.18
CROWN EU HLD 4.75% 15-03-29	EUR	800,000	818,524.00	0.68
CROWN EU HLD 5.0% 15-05-28	EUR	2,042,000	2,100,360.36	1.74
FNAC DARTY 6.0% 01-04-29	EUR	505,000	521,192.83	0.43
FORVIA 2.375% 15-06-27	EUR	500,000	494,652.50	0.41
FORVIA 2.75% 15-02-27	EUR	300,000	298,642.50	0.25
FORVIA 3.75% 15-06-28	EUR	285,714	284,945.72	0.24
GETLINK 4.125% 15-04-30	EUR	1,265,000	1,270,325.65	1.05
ILIAD 5.375% 14-06-27	EUR	600,000	610,485.00	0.51
ILIAD HOLDING SAS 5.625% 15-10-28	EUR	400,000	404,046.00	0.33
LOXAM SAS 6.375% 15-05-28 EMTN	EUR	620,000	631,807.90	0.52
LVMH MOET HENNESSY 2.625% 07-03-29	EUR	600,000	592,824.00	0.49
MAYA 7.0% 15-10-28	USD	400,000	343,373.26	0.28
MOBILUX FINANCE SAS 4.25% 15-07-28	EUR	110,000	109,674.40	0.09
NEXANS 5.5% 05-04-28	EUR	300,000	309,403.50	0.26
ORANGE 2.75% 19-05-29 EMTN	EUR	200,000	197,377.00	0.16
ORANO 5.375% 15-05-27 EMTN	EUR	100,000	101,735.00	0.08
PAPREC 4.125% 15-07-30	EUR	369,000	367,404.08	0.30
PICARD GROUPE 6.375% 01-07-29	EUR	172,000	177,751.68	0.15

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
RCI BANQUE 3.875% 12-01-29	EUR	147,000	148,636.11	0.12
RENAULT 2.375% 25-05-26 EMTN	EUR	300,000	299,851.50	0.25
RENAULT 3.875% 30-09-30 EMTN	EUR	200,000	198,935.00	0.16
SPCM 2.625% 01-02-29	EUR	100,000	97,291.50	0.08
SPIE 3.75% 28-05-30	EUR	900,000	898,033.50	0.74
VALEO 5.375% 28-05-27 EMTN	EUR	500,000	507,882.50	0.42
Germany			4,768,501.84	3.95
CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30	EUR	400,000	409,044.00	0.34
CT INVESTMENT 6.375% 15-04-30	EUR	100,000	102,210.00	0.08
GRUENENTHAL 4.125% 15-05-28	EUR	1,200,000	1,199,190.00	0.99
IHO VERWALTUNGS 6.75% 15-11-29	EUR	1,730,000	1,811,483.00	1.50
MAHLESTIFTUNG 2.375% 14-05-28	EUR	300,000	291,516.00	0.24
SCHAEFFLER AG 2.875% 26-03-27	EUR	100,000	99,478.00	0.08
SCHAEFFLER AG 4.5% 14-08-26	EUR	300,000	300,940.50	0.25
TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH 5.375% 15-07-29	EUR	220,000	224,918.10	0.19
TUI CRUISES 6.25% 15-04-29	EUR	200,000	204,838.00	0.17
VERTICAL MID 4.375% 15-07-27	EUR	124,800	124,884.24	0.10
Ireland			2,570,015.22	2.13
ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28	EUR	750,000	765,266.25	0.63
FLUTTER TREASURY DAC 5.0% 29-04-29	EUR	625,000	634,915.63	0.53
JAZZ SECURITIES DAC 4.375% 15-01-29	USD	1,400,000	1,169,833.34	0.97
Italy			4,571,515.05	3.79
AGRIFARMA 4.5% 31-10-28	EUR	1,000,000	1,000,950.00	0.83
ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30	EUR	100,000	96,392.00	0.08
FIBERCOP 4.75% 30-06-30	EUR	310,000	312,841.15	0.26
INTL DESIGN GROUP 10.0% 15-11-28	EUR	272,000	285,678.88	0.24
ITELYUM REGENERATION 5.75% 15-04-30	EUR	100,000	101,026.00	0.08
LOTTOMATICA GROUP 5.375% 01-06-30	EUR	200,000	204,808.00	0.17
NEOPHARMED GENTILI 7.125% 08-04-30	EUR	120,000	123,745.80	0.10
PRYSMIAN 3.625% 28-11-28 EMTN	EUR	580,000	583,691.70	0.48
TEAMSISTEM 3.5% 15-02-28	EUR	400,000	395,830.00	0.33
TELECOM ITALIA SPA EX OLIVETTI 6.875% 15-02-28	EUR	559,000	587,612.42	0.49
TELECOM ITALIA SPA EX OLIVETTI 7.875% 31-07-28	EUR	810,000	878,939.10	0.73
Japan			232,326.25	0.19
NTT FINANCE 0.399% 13-12-28	EUR	250,000	232,326.25	0.19
Luxembourg			7,803,057.76	6.47
BK LC LUX FINCO1 SARL 5.25% 30-04-29	EUR	900,000	903,501.00	0.75
CIRSA FINANCE INTL SARL 6.5% 15-03-29	EUR	224,000	231,259.84	0.19
CIRSA FINANCE INTL SARL 7.875% 31-07-28	EUR	800,000	823,940.00	0.68
CURRENTA GROUP HOLDINGS SARL 5.5% 15-05-30	EUR	135,000	136,001.02	0.11
ESSENDI S.A. 5.375% 15-05-30	EUR	243,000	244,326.78	0.20
ESSENDI S.A. 6.375% 15-10-29	EUR	607,000	625,725.95	0.52
ION PLATFORM FINANCE SARL 6.5% 30-09-30	EUR	257,000	216,629.16	0.18
ION PLATFORM FINANCE SARL 7.875% 01-05-29	EUR	100,000	92,422.50	0.08
JOHN DEERE BANK 2.5% 14-09-26	EUR	150,000	150,027.75	0.12
LHMC FINCO 2 SARL 8.625% 15-05-30	EUR	1,240,075	1,304,230.28	1.08
NJJ CONTINENTAL SA 3.875% 15-10-30	EUR	471,000	463,383.93	0.38
NJJ CONTINENTAL SA 4.5% 30-01-30	EUR	630,000	634,964.40	0.53
SES 0.875% 04-11-27 EMTN	EUR	100,000	96,266.50	0.08
TELENET FINANCE LUX NOTE 5.5% 01-03-28	USD	2,000,000	1,682,596.65	1.39

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
WHIRLPOOL FINANCE LU 1.25% 02-11-26	EUR	200,000	197,782.00	0.16
Mexico			1,496,226.00	1.24
PETROLEOS MEXICANOS 2.75% 21-04-27	EUR	900,000	893,367.00	0.74
PETROLEOS MEXICANOS 4.75% 26-02-29	EUR	600,000	602,859.00	0.50
Netherlands			9,581,429.52	7.94
DUFY ONE BV 2.0% 15-02-27	EUR	600,000	592,350.00	0.49
DUFY ONE BV 3.375% 15-04-28	EUR	600,000	593,955.00	0.49
LKQ EUROPEAN HOLDINGS BV 4.125% 01-04-28	EUR	700,000	700,822.50	0.58
MAGNUM ICC FINANCE BV 2.75% 26-02-29	EUR	100,000	98,419.00	0.08
OI EUROPEAN GROUP BV 5.25% 01-06-29	EUR	691,000	688,211.82	0.57
OI EUROPEAN GROUP BV 6.25% 15-05-28	EUR	456,000	460,575.96	0.38
PHOENIX PIB DUTCH FINANCE BV 4.875% 10-07-29	EUR	400,000	412,646.00	0.34
PPF TELECOM GROUP BV 3.25% 29-09-27	EUR	900,000	900,832.50	0.75
QPARK HOLDING I BV 2.0% 01-03-27	EUR	500,000	496,625.00	0.41
TEVA PHARMACEUTICAL FINANCE II BV 3.75% 09-05-27	EUR	2,600,000	2,604,277.00	2.16
TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30	EUR	300,000	303,760.50	0.25
TEVA PHARMACEUTICAL FINANCE NETH III BV 6.75% 01-03-28	USD	200,000	175,197.99	0.15
TRIVIUM PACKAGING FINANCE BV 6.625% 15-07-30	EUR	100,000	102,913.00	0.09
VZ VENDOR FINANCING II BV 2.875% 15-01-29	EUR	150,000	140,819.25	0.12
WPAP TELECOM HOLDINGS IV BV 3.75% 15-01-29	EUR	400,000	398,302.00	0.33
ZF EUROPE FINANCE BV 2.5% 23-10-27	EUR	500,000	492,520.00	0.41
ZF EUROPE FINANCE BV 7.0% 12-06-30	EUR	400,000	419,202.00	0.35
Poland			95,423.50	0.08
SYNTHOS 2.5% 07-06-28	EUR	100,000	95,423.50	0.08
Spain			3,547,236.76	2.94
ABERTIS INFRA 3.375% 27-11-26	GBP	200,000	229,878.95	0.19
GESTAMP AUTOMOCION 4.375% 15-10-30	EUR	160,000	159,299.20	0.13
GRIFOLS 3.875% 15-10-28	EUR	1,050,000	1,033,719.75	0.86
GRIFOLS 7.125% 01-05-30	EUR	500,000	520,087.50	0.43
KAIXO BONDCO TELECOM 5.125% 30-09-29	EUR	270,000	271,576.80	0.23
LORCA TELECOM BONDCO SAU 4.0% 18-09-27	EUR	198,085	198,244.56	0.16
LORCA TELECOM BONDCO SAU 5.75% 30-04-29	EUR	1,100,000	1,134,430.00	0.94
Sweden			3,385,006.05	2.81
ASMODEE GROUP AB 5.75% 15-12-29	EUR	320,000	332,683.20	0.28
ASSEMBLIN GROUP AB 6.25% 01-07-30	EUR	400,000	411,750.00	0.34
DOMETIC GROUP AB 3.0% 24-04-26	EUR	206,000	205,935.11	0.17
DOMETIC GROUP AB 5.0% 11-09-30	EUR	125,000	123,110.62	0.10
VERISURE HOLDING AB 7.125% 05-05-26	EUR	200,000	203,947.00	0.17
VERISURE MIDHOLDING AB 5.25% 15-02-29	EUR	1,950,000	1,952,925.00	1.62
VOLVO CAR AB 4.2% 10-06-29	EUR	155,000	154,655.12	0.13
United Kingdom			7,275,337.75	6.03
ALLWYN ENTERTAINMENT FINANCING UK 7.25% 30-04-30	EUR	225,000	233,892.00	0.19
AMBER FIN 6.625% 15-07-29	EUR	525,000	543,414.38	0.45
BELRON UK FINANCE 4.625% 15-10-29	EUR	270,000	274,602.15	0.23
BELRON UK FINANCE 5.75% 15-10-29	USD	600,000	517,420.40	0.43
BRIGHTSTAR LOTTERY 2.375% 15-04-28	EUR	1,700,000	1,665,473.00	1.38
CARNIVAL 1.0% 28-10-29	EUR	200,000	184,113.00	0.15
INEOS FINANCE 6.625% 15-05-28	EUR	120,000	121,035.00	0.10
NOMAD FOODS BOND 2.5% 24-06-28	EUR	200,000	194,973.00	0.16

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
OEG FINANCE 7.25% 27-09-29	EUR	200,000	208,795.00	0.17
ROLLS ROYCE 3.375% 18-06-26	GBP	600,000	693,939.18	0.58
VIRGIN MEDIA SECURED FINANCE 5.25% 15-05-29	GBP	200,000	223,500.73	0.19
ZEGONA FINANCE LC 6.75% 15-07-29	EUR	1,881,000	1,956,221.19	1.62
ZEGONA FINANCE LC 8.625% 15-07-29	USD	513,000	457,958.72	0.38
United States of America			41,090,611.76	34.06
ALBERTSONS COMPANIES INC/SAFEWAY INC/NEW 3.5% 15-03-29	USD	500,000	406,947.70	0.34
ALPHABET 2.375% 06-11-28	EUR	1,690,000	1,666,255.50	1.38
ALPHABET 2.5% 06-05-29	EUR	470,000	462,639.80	0.38
AMAZON 2.8% 16-03-28	EUR	300,000	298,755.00	0.25
ARAMARK 5.0% 01-02-28	USD	100,000	85,103.36	0.07
AVANTOR FUNDING 3.875% 15-07-28	EUR	1,900,000	1,897,302.00	1.57
AXALTA COATING SYSTEMS LLC 4.75% 15-06-27	USD	1,500,000	1,275,175.83	1.06
BALL 1.5% 15-03-27	EUR	2,800,000	2,757,160.00	2.29
BATH BODY WORKS 5.25% 01-02-28	USD	600,000	513,146.92	0.43
BELDEN 3.875% 15-03-28	EUR	1,400,000	1,392,594.00	1.15
CCO HOLDLLCCCO HOLD CAPITAL 5.0% 01-02-28	USD	1,200,000	1,013,332.76	0.84
CCO HOLDLLCCCO HOLD CAPITAL 5.125% 01-05-27	USD	828,000	705,696.98	0.58
CELANESE US HOLDINGS LLC 2.125% 01-03-27	EUR	200,000	198,001.00	0.16
CELANESE US HOLDINGS LLC 5.277% 19-07-26	EUR	2,100,000	2,110,332.00	1.75
CLEAN HARBORS 5.125% 15-07-29	USD	350,000	297,305.32	0.25
CLOUD SOFTWARE GROUP 6.5% 31-03-29	USD	700,000	580,832.02	0.48
COTY 4.5% 15-05-27	EUR	237,000	237,970.51	0.20
DARLING INGREDIENTS 5.25% 15-04-27	USD	1,550,000	1,321,176.63	1.10
ENCOMPASS HEALTH CORPORATION 4.5% 01-02-28	USD	1,400,000	1,184,393.68	0.98
FORD MOTOR CREDIT 3.622% 27-07-28	EUR	300,000	299,191.50	0.25
FORD MOTOR CREDIT 4.867% 03-08-27	EUR	1,800,000	1,830,798.00	1.52
GEN DIGITAL 6.75% 30-09-27	USD	600,000	514,548.39	0.43
IQVIA 2.875% 15-06-28	EUR	1,800,000	1,774,836.00	1.47
IQVIA 5.0% 15-10-26	USD	1,600,000	1,364,900.05	1.13
JPM CHASE 6.07% 23-10-27	USD	1,200,000	1,031,342.23	0.85
LEVI STRAUSS 4.0% 15-08-30	EUR	339,000	339,366.12	0.28
LIVE NATION 6.5% 15-05-27	USD	300,000	256,101.61	0.21
LKQ 5.75% 15-06-28	USD	700,000	607,183.84	0.50
MATCH GROUP HOLDINGS II LLC 4.625% 01-06-28	USD	300,000	252,738.58	0.21
MATCH GROUP HOLDINGS II LLC 5.0% 15-12-27	USD	1,200,000	1,021,542.13	0.85
NETFLIX 3.625% 15-05-27	EUR	400,000	403,158.00	0.33
NUSTAR LOGISTICS LP 5.625% 28-04-27	USD	500,000	428,229.83	0.35
ORGANON CO ORGANON FOREIGN DEBT COI 2.875% 30-04-28	EUR	1,150,000	1,140,368.75	0.95
ORGANON CO ORGANON FOREIGN DEBT COI 4.125% 30-04-28	USD	200,000	168,554.62	0.14
POST 4.625% 15-04-30	USD	1,000,000	827,927.20	0.69
PRIME SECSRV BRW FINANCE 3.375% 31-08-27	USD	1,800,000	1,504,125.14	1.25
PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28	EUR	1,600,000	1,591,416.00	1.32
SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28	EUR	508,000	529,302.98	0.44
SILGAN 2.25% 01-06-28	EUR	1,700,000	1,650,258.00	1.37
SIRIUS SATELLITE RADIO 5.0% 01-08-27	USD	1,250,000	1,062,678.49	0.88
TENET HEALTHCARE 4.625% 15-06-28	USD	200,000	169,280.93	0.14
TENET HEALTHCARE 5.125% 01-11-27	USD	900,000	767,008.22	0.64
TENET HEALTHCARE 6.125% 01-10-28	USD	200,000	170,890.42	0.14
TRANSDIGM 6.75% 15-08-28	USD	700,000	605,286.22	0.50
US FOODS 6.875% 15-09-28	USD	1,200,000	1,048,175.26	0.87

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
VI 2.25% 15-05-28	EUR	1,000,000	984,845.00	0.82
WESCO DISTRIBUTION 7.25% 15-06-28	USD	400,000	342,437.24	0.28
Floating rate notes			11,292,099.53	9.36
France			999,559.00	0.83
AIR LIQ FIN E3R+0.23% 05-11-27	EUR	100,000	99,986.00	0.08
GOLDSTORY SAS E3R+4.0% 01-02-30	EUR	100,000	99,447.00	0.08
KAPLA E3R+3.5% 06-05-26	EUR	300,000	300,418.50	0.25
L OREAL S A E3R+0.2% 19-11-27	EUR	500,000	499,707.50	0.41
Germany			2,344,549.13	1.94
IHO VERWALTUNGS AUTRE R+0.0% 15-05-28	EUR	195,000	199,837.95	0.17
IHO VERWALTUNGS AUTRE V 15-05-31	EUR	305,000	309,448.43	0.26
NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30	EUR	200,000	201,202.00	0.17
PRESTIGEBID E3R+3.75% 01-07-29	EUR	430,000	432,848.75	0.36
VOLKSWAGEN BANK E3R+0.65% 10-12-27	EUR	1,200,000	1,201,212.00	1.00
Ireland			499,707.50	0.41
LINDE PUBLIC LIMITED COMPANY E3R+0.22% 20-11-27	EUR	500,000	499,707.50	0.41
Italy			1,250,654.05	1.04
INDUSTRIA MACCHINE E3R+3.75% 15-04-29	EUR	443,000	446,610.45	0.37
IRCA E3R+3.75% 15-12-29	EUR	270,000	271,923.75	0.23
NEOPHARMED GENTILI E3R+4.25% 08-04-30	EUR	100,000	100,518.00	0.08
PAGANINI BID E3R+4.25% 30-10-28	EUR	320,000	322,385.60	0.27
SPACE4 GUALA CLOSURES E3R+4.0% 29-06-29	EUR	110,000	109,216.25	0.09
Luxembourg			1,594,489.74	1.32
LIONPOLARIS LUX 4 E3R+3.625% 01-07-29	EUR	817,000	823,842.38	0.68
ROSSINI SARL E3R+3.875% 31-12-29	EUR	763,683	770,647.36	0.64
Netherlands			2,136,990.87	1.77
MERCEDESBENZ INTL FINANCE BV E3R+0.16% 11-06-26	EUR	800,000	799,920.00	0.66
NOVO NORDISK FINANCE NETHERLANDS BV E3R+0.2% 20-11-27	EUR	337,000	336,666.37	0.28
NOVO NORDISK FINANCE NETHERLANDS BV E3R+0.3% 27-05-27	EUR	700,000	700,154.00	0.58
SIEMENS FINANCIERINGSMAATNV E3R+0.3% 27-05-27	EUR	300,000	300,250.50	0.25
Sweden			447,796.17	0.37
SVENSKA HANDELSBANKEN AB E3R+0.35% 16-02-29	EUR	448,000	447,796.17	0.37
United Kingdom			395,308.10	0.33
UBS AG LONDON BRANCH E3R+0.38% 21-11-27	EUR	395,000	395,308.10	0.33
United States of America			1,623,044.97	1.35
AMAZON E3R+0.35% 16-03-28	EUR	1,290,000	1,289,948.40	1.07
IBM INTL BUSINESS MACHINES E3R+0.28% 03-02-28	EUR	333,000	333,096.57	0.28
Total securities portfolio			116,455,068.65	96.53
Cash at bank/(bank liabilities)			2,549,104.26	2.11
Other net assets/(liabilities)			1,632,569.44	1.35
Total			120,636,742.35	100.00

ODDO BHF Artificial Intelligence

ODDO BHF Artificial Intelligence

Statement of net assets as at 30/04/26

Expressed in USD

Assets	1,120,416,991.76
Securities portfolio at market value	1,034,361,331.41
<i>Cost price</i>	<i>886,233,780.08</i>
Cash at banks and liquidities	74,342,502.45
Margin deposit	278,009.33
Receivable for investments sold	7,997,259.74
Receivable on subscriptions	398,496.94
Net unrealised appreciation on forward foreign exchange contracts	53,521.86
Dividends receivable, net	183,962.54
Receivable on foreign exchange	2,742,721.92
Other assets	59,185.57
Liabilities	35,385,848.73
Bank overdrafts	277,305.82
Payable on investments purchased	20,967,325.42
Payable on redemptions	1,147,713.63
Investment management fee payable	3,578,028.98
Administration fees payable	75,544.77
Performance fees payable	6,580,550.98
Payable on foreign exchange	2,704,031.23
Other liabilities	55,347.90
Net asset value	1,085,031,143.03

ODDO BHF Artificial Intelligence

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in USD

Income	3,129,412.01
Dividends on securities portfolio, net	1,799,697.32
Bank interests on cash accounts	502,389.68
Other income	827,325.01
Expenses	7,099,047.42
Investment management fee	5,388,136.54
Performance fees	30,868.56
Administration fees	231,976.13
Audit fees	18,143.22
Legal fees	40,887.82
Transaction fees	1,152,721.43
Directors fees	5,282.18
Subscription tax ("Taxe d'abonnement")	157,238.36
Interests paid on bank overdraft	6,869.60
Other expenses	66,923.58
Net income / (loss) from investments	-3,969,635.41
Net realised profit / (loss) on:	
- sales of investment securities	27,958,285.02
- options	-1,450,000.00
- forward foreign exchange contracts	480,802.76
- foreign exchange	-810,706.50
Net realised profit / (loss)	22,208,745.87
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-31,564,611.76
- options	1,416,250.00
- forward foreign exchange contracts	571,110.07
Net increase / (decrease) in net assets as a result of operations	-7,368,505.82
Dividends distributed	-1,833,931.25
Subscriptions of capitalisation shares	258,540,450.16
Subscriptions of distribution shares	11,801,478.28
Redemptions of capitalisation shares	-175,137,544.01
Redemptions of distribution shares	-11,353,381.23
Net increase / (decrease) in net assets	74,648,566.13
Net assets at the beginning of the period	1,010,382,576.90
Net assets at the end of the period	1,085,031,143.03

ODDO BHF Artificial Intelligence

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	USD	1,085,031,143.03	1,010,382,576.90	549,838,105.81
I Shares EUR - Capitalisation				
Number of shares		28,724.87	32,584.46	20,324.77
Net asset value per share	EUR	2,385.86	2,454.03	1,974.65
I Shares USD - Capitalisation				
Number of shares		17,842.10	18,559.10	2,245.35
Net asset value per share	USD	2,467.16	2,496.89	1,895.75
Iw Shares EUR [H] - Capitalisation				
Number of shares		39,288.69	41,337.61	48,827.35
Net asset value per share	EUR	1,938.78	1,982.64	1,512.93
Iw Shares USD - Capitalisation				
Number of shares		24,970.53	27,674.27	26,044.94
Net asset value per share	USD	2,631.78	2,665.48	2,002.22
R Shares EUR - Capitalisation				
Number of shares		1,337,190.93	1,218,901.16	1,081,029.04
Net asset value per share	EUR	227.29	234.77	190.76
R Shares USD - Capitalisation				
Number of shares		35,062.50	46,013.57	34,707.30
Net asset value per share	USD	231.14	234.90	178.98
N Shares EUR - Capitalisation				
Number of shares		733,404.07	629,673.53	371,151.63
Net asset value per share	EUR	237.48	244.50	197.44
N Shares EUR [H] - Capitalisation				
Number of shares		4,896.68	6,454.91	7,158.98
Net asset value per share	EUR	211.50	216.34	165.76
N Shares USD - Capitalisation				
Number of shares		51,361.23	51,240.55	50,666.36
Net asset value per share	USD	221.68	224.57	170.33
Nw Shares USD - Capitalisation				
Number of shares		9,164.00	9,191.12	9,285.12
Net asset value per share	USD	230.88	234.06	176.15
P Shares EUR - Capitalisation				
Number of shares		94,206.12	51,373.82	-
Net asset value per share	EUR	1,083.61	1,099.11	-
P Shares EUR - Distribution				
Number of shares		32,137.00	31,648.00	31,648.00
Net asset value per share	EUR	1,583.05	1,679.43	1,410.50
Dividend per share		50.3828	70.5249	3.6183
Xw Shares EUR [H] - Distribution				
Number of shares		32,779.34	32,934.55	-
Net asset value per share	EUR	1,104.27	1,126.27	-

ODDO BHF Artificial Intelligence

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	32,584.46	17,890.02	21,749.62	28,724.87
I Shares USD - Capitalisation	18,559.10	0.00	717.00	17,842.10
Iw Shares EUR [H] - Capitalisation	41,337.61	8.08	2,057.00	39,288.69
Iw Shares USD - Capitalisation	27,674.27	3,159.90	5,863.63	24,970.53
R Shares EUR - Capitalisation	1,218,901.16	336,893.64	218,603.87	1,337,190.93
R Shares USD - Capitalisation	46,013.57	413.37	11,364.44	35,062.50
N Shares EUR - Capitalisation	629,673.53	206,793.71	103,063.17	733,404.07
N Shares EUR [H] - Capitalisation	6,454.91	813.78	2,372.00	4,896.68
N Shares USD - Capitalisation	51,240.55	1,339.00	1,218.32	51,361.23
Nw Shares USD - Capitalisation	9,191.12	0.00	27.12	9,164.00
P Shares EUR - Capitalisation	51,373.82	50,670.31	7,838.00	94,206.12
P Shares EUR - Distribution	31,648.00	489.00	0.00	32,137.00
Xw Shares EUR [H] - Distribution	32,934.55	8,959.07	9,114.28	32,779.34

ODDO BHF Artificial Intelligence

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in USD)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			1,034,361,331.41	95.33
Shares			1,034,361,331.41	95.33
Canada			13,043,157.27	1.20
SHOPIFY INC - CLASS A	USD	107,679	13,043,157.27	1.20
Cayman Islands			16,144,515.30	1.49
CREDO TECHNOLOGY GROUP HOLDI	USD	64,678	11,254,618.78	1.04
HORIZON ROBOTICS INC	HKD	5,283,600	4,889,896.52	0.45
China			40,551,922.60	3.74
ADVANCED MICRO-FABRICATION-A	CNY	239,651	13,196,499.17	1.22
CONTEMPORARY AMPEREX TECHN-A	CNY	247,180	15,770,486.39	1.45
TENCENT HOLDINGS LTD	HKD	194,000	11,584,937.04	1.07
France			16,727,347.42	1.54
SCHNEIDER ELECTRIC SE	EUR	53,089	16,727,347.42	1.54
Germany			4,915,890.08	0.45
SAP SE	EUR	28,802	4,915,890.08	0.45
Hong Kong			14,482,307.42	1.33
ALIBABA GROUP HOLDING LTD	HKD	900,400	14,482,307.42	1.33
Ireland			13,703,900.48	1.26
EATON CORP PLC	USD	31,648	13,703,900.48	1.26
Japan			27,027,858.66	2.49
ADVANTEST CORP	JPY	63,200	11,397,415.50	1.05
HITACHI LTD	JPY	332,300	10,352,500.54	0.95
KEYENCE CORP	JPY	11,600	5,277,942.62	0.49
Netherlands			42,088,771.94	3.88
ASM INTERNATIONAL NV	EUR	11,931	11,624,794.82	1.07
ASML HOLDING NV	EUR	21,245	30,463,977.12	2.81
South Korea			29,171,350.48	2.69
SAMSUNG ELECTRONICS CO LTD	KRW	76,971	11,442,897.33	1.05
SK HYNIX INC	KRW	20,447	17,728,453.15	1.63
Switzerland			13,003,558.32	1.20
STMICROELECTRONICS NV	EUR	241,010	13,003,558.32	1.20
Taiwan			23,045,023.73	2.12
TAIWAN SEMICONDUCTOR MANUFAC	TWD	342,000	23,045,023.73	2.12
United States of America			758,664,517.43	69.92
ADVANCED MICRO DEVICES	USD	112,236	39,786,539.64	3.67
ALPHABET INC-CL A	USD	164,202	63,184,929.60	5.82
AMAZON.COM INC	USD	235,870	62,519,702.20	5.76
APPLE INC	USD	140,094	38,014,506.90	3.50
APPLIED MATERIALS INC	USD	27,127	10,701,330.23	0.99
ARISTA NETWORKS INC	USD	53,814	9,294,215.94	0.86
ATLASSIAN CORP-CL A	USD	126,553	8,680,270.27	0.80
BOSTON SCIENTIFIC CORP	USD	172,141	9,917,043.01	0.91
BROADCOM INC	USD	96,403	40,241,504.29	3.71
CADENCE DESIGN SYS INC	USD	59,095	19,477,121.05	1.80
CIRCLE INTERNET GROUP INC	USD	66,538	6,046,973.44	0.56

ODDO BHF Artificial Intelligence

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in USD)	% of net assets
CISCO SYSTEMS INC	USD	117,117	10,716,205.50	0.99
CLOUDFLARE INC - CLASS A	USD	53,125	10,889,031.25	1.00
COHERENT CORP	USD	48,261	15,429,524.31	1.42
CROWDSTRIKE HOLDINGS INC - A	USD	24,470	10,907,502.50	1.01
DATADOG INC - CLASS A	USD	72,198	9,543,853.62	0.88
ELI LILLY & CO	USD	25,916	24,221,093.60	2.23
FIRST SOLAR INC	USD	10,214	2,062,104.46	0.19
GENERAC HOLDINGS INC	USD	47,319	12,266,504.37	1.13
GE VERNOVA INC	USD	8,982	9,731,637.72	0.90
INTUITIVE SURGICAL INC	USD	30,443	13,931,021.23	1.28
JPMORGAN CHASE & CO	USD	50,493	15,815,922.39	1.46
LUMENTUM HOLDINGS INC	USD	10,298	9,292,091.36	0.86
META PLATFORMS INC-CLASS A	USD	38,353	23,468,584.23	2.16
MICROCHIP TECHNOLOGY INC	USD	49,470	4,596,257.70	0.42
MICRON TECHNOLOGY INC	USD	18,667	9,653,825.72	0.89
MICROSOFT CORP	USD	106,300	43,347,014.00	4.00
NATERA INC	USD	32,053	6,608,046.48	0.61
NEXTPOWER INC-CL A	USD	72,310	8,614,290.30	0.79
NVIDIA CORP	USD	351,806	70,209,923.42	6.47
ONDAS INC	USD	553,085	5,552,973.40	0.51
PALANTIR TECHNOLOGIES INC-A	USD	66,858	9,300,616.38	0.86
PLANET LABS --- REGISTERED SHS -A-	USD	167,605	6,196,356.85	0.57
QUANTA SERVICES INC	USD	10,236	7,449,453.72	0.69
ROBINHOOD MARKETS INC - A	USD	159,284	11,610,210.76	1.07
ROCKET LAB CORP	USD	57,472	4,742,014.72	0.44
SERVICENOW INC	USD	184,555	16,298,052.05	1.50
SNOWFLAKE INC	USD	62,320	8,504,810.40	0.78
TERADYNE INC	USD	26,442	9,082,033.74	0.84
TESLA INC	USD	45,159	17,234,029.17	1.59
THERMO FISHER SCIENTIFIC INC	USD	17,533	8,397,605.68	0.77
TWIST BIOSCIENCE CORP	USD	126,843	7,413,973.35	0.68
VISA INC-CLASS A SHARES	USD	84,022	27,713,816.48	2.55
Uruguay			21,791,210.28	2.01
MERCADOLIBRE INC	USD	12,156	21,791,210.28	2.01
Total securities portfolio			1,034,361,331.41	95.33
Cash at bank/(bank liabilities)			74,065,196.63	6.83
Other net assets/(liabilities)			-23,395,385.01	-2.16
Total			1,085,031,143.03	100.00

ODDO BHF Green Planet

ODDO BHF Green Planet

Statement of net assets as at 30/04/26

Expressed in USD

Assets	81,344,748.23
Securities portfolio at market value	77,543,500.35
<i>Cost price</i>	<i>61,255,468.94</i>
Cash at banks and liquidities	3,421,530.97
Receivable on subscriptions	3,269.56
Net unrealised appreciation on forward foreign exchange contracts	90.28
Dividends receivable, net	68,490.36
Receivable on foreign exchange	307,866.71
Liabilities	604,479.05
Bank overdrafts	3.66
Payable on investments purchased	213,353.80
Payable on redemptions	2,481.65
Investment management fee payable	73,763.34
Administration fees payable	5,251.08
Payable on foreign exchange	303,983.85
Other liabilities	5,641.67
Net asset value	80,740,269.18

ODDO BHF Green Planet

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in USD

Income	294,663.75
Dividends on securities portfolio, net	242,050.43
Bank interests on cash accounts	43,387.28
Other income	9,226.04
Expenses	527,514.92
Investment management fee	419,256.03
Depositary fees	834.53
Administration fees	14,931.17
Audit fees	1,225.74
Legal fees	5,592.93
Transaction fees	67,934.59
Directors fees	359.64
Subscription tax ("Taxe d'abonnement")	13,040.08
Interests paid on bank overdraft	9.25
Other expenses	4,330.96
Net income / (loss) from investments	-232,851.17
Net realised profit / (loss) on:	
- sales of investment securities	2,553,790.21
- forward foreign exchange contracts	-953.03
- financial futures	32,415.00
- foreign exchange	93,032.01
Net realised profit / (loss)	2,445,433.02
Movement in net unrealised appreciation / (depreciation) on:	
- investments	3,891,183.07
- forward foreign exchange contracts	1,214.58
- financial futures	-30,500.00
Net increase / (decrease) in net assets as a result of operations	6,307,330.67
Subscriptions of capitalisation shares	15,107,495.88
Redemptions of capitalisation shares	-14,112,309.43
Net increase / (decrease) in net assets	7,302,517.12
Net assets at the beginning of the period	73,437,752.06
Net assets at the end of the period	80,740,269.18

ODDO BHF Green Planet

Statistics

		30/04/26	31/10/25	31/10/24
Total Net Assets	USD	80,740,269.18	73,437,752.06	87,428,805.74
I Shares EUR - Capitalisation				
Number of shares		2,645.55	3,164.55	3,684.80
Net asset value per share	EUR	1,505.40	1,391.06	1,314.42
Iw Shares EUR [H] - Capitalisation				
Number of shares		62.08	74.17	534.17
Net asset value per share	EUR	1,324.62	1,218.48	1,108.00
Iw Shares USD - Capitalisation				
Number of shares		11,100.44	14,209.44	20,645.44
Net asset value per share	USD	1,483.56	1,349.85	1,201.55
R Shares EUR - Capitalisation				
Number of shares		199,094.29	197,999.42	271,092.81
Net asset value per share	EUR	142.14	131.89	125.68
N Shares EUR - Capitalisation				
Number of shares		152,755.19	120,777.01	141,388.66
Net asset value per share	EUR	146.82	135.80	128.56

ODDO BHF Green Planet

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	3,164.55	0.00	519.00	2,645.55
Iw Shares EUR [H] - Capitalisation	74.17	0.00	12.09	62.08
Iw Shares USD - Capitalisation	14,209.44	1,258.00	4,367.00	11,100.44
R Shares EUR - Capitalisation	197,999.42	31,185.50	30,090.63	199,094.29
N Shares EUR - Capitalisation	120,777.01	51,409.55	19,431.38	152,755.19

ODDO BHF Green Planet

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in USD)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			77,543,500.35	96.04
Shares			77,543,500.35	96.04
Belgium			568,637.02	0.70
UMICORE	EUR	28,216	568,637.02	0.70
Canada			4,490,177.10	5.56
HYDRO ONE LTD	CAD	59,229	2,539,548.33	3.15
IVANHOE MINES LTD-CL A	CAD	44,524	359,826.93	0.45
LUNDIN MINING CORP	CAD	25,354	649,352.72	0.80
STANTEC INC	CAD	10,329	941,449.12	1.17
China			4,999,588.42	6.19
BYD CO LTD-H	HKD	87,700	1,147,506.59	1.42
CONTEMPORARY AMPEREX TECHN-A	CNY	20,228	1,290,579.33	1.60
GANFENG LITHIUM GROUP CO L-A	CNY	55,400	718,920.26	0.89
JINKO SOLAR CO LTD-A	CNY	883,600	859,849.86	1.06
LONGI GREEN ENERGY TECHNOL-A	CNY	408,000	982,732.38	1.22
Denmark			1,279,332.92	1.58
NOVONESIS (NOVOZYMES) B	DKK	20,848	1,279,332.92	1.58
France			5,363,070.04	6.64
AIR LIQUIDE SA	EUR	5,574	1,197,083.35	1.48
BUREAU VERITAS SA	EUR	26,259	802,729.31	0.99
COMPAGNIE DE SAINT GOBAIN	EUR	12,822	1,167,771.37	1.45
SCHNEIDER ELECTRIC SE	EUR	6,968	2,195,486.01	2.72
Germany			4,690,248.67	5.81
AIXTRON SE	EUR	21,426	1,180,784.48	1.46
AURUBIS AG	EUR	2,208	474,764.30	0.59
MUENCHENER RUECKVER AG-REG	EUR	2,287	1,370,356.54	1.70
SIEMENS ENERGY AG	EUR	7,857	1,664,343.35	2.06
Ireland			7,013,842.25	8.69
EATON CORP PLC	USD	6,211	2,689,425.11	3.33
LINDE PLC	USD	3,942	1,975,493.88	2.45
TRANE TECHNOLOGIES PLC	USD	4,769	2,348,923.26	2.91
Italy			1,508,422.06	1.87
PRYSMIAN SPA	EUR	10,050	1,508,422.06	1.87
Japan			2,196,362.59	2.72
HITACHI LTD	JPY	70,500	2,196,362.59	2.72
Netherlands			1,142,847.25	1.42
ASML HOLDING NV	EUR	797	1,142,847.25	1.42
Spain			1,552,909.57	1.92
IBERDROLA SA	EUR	66,357	1,552,909.57	1.92
Switzerland			646,536.00	0.80
STMICROELECTRONICS NV	EUR	11,983	646,536.00	0.80
Taiwan			1,461,030.90	1.81
DELTA ELECTRONICS INC	TWD	21,382	1,461,030.90	1.81
United Kingdom			475,264.53	0.59
JOHNSON MATTHEY PLC	GBP	16,831	475,264.53	0.59

ODDO BHF Green Planet

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in USD)	% of net assets
United States of America			40,155,231.03	49.73
ADVANCED DRAINAGE SYSTEMS IN	USD	5,240	782,070.00	0.97
ADVANCED MICRO DEVICES	USD	5,591	1,981,953.59	2.45
AECOM	USD	10,478	881,199.80	1.09
AMERICAN WATER WORKS CO INC	USD	13,088	1,680,760.96	2.08
CADENCE DESIGN SYS INC	USD	2,315	763,000.85	0.95
CATERPILLAR INC	USD	2,606	2,319,626.66	2.87
CURTISS-WRIGHT CORP	USD	846	609,289.20	0.75
DARLING INGREDIENTS INC	USD	2,422	155,565.06	0.19
DATADOG INC - CLASS A	USD	5,581	737,752.39	0.91
ECOLAB INC	USD	6,414	1,671,488.40	2.07
EMERSON ELECTRIC CO	USD	10,785	1,514,645.40	1.88
FIRST SOLAR INC	USD	4,898	988,857.22	1.22
GENERAC HOLDINGS INC	USD	7,327	1,899,378.21	2.35
GE VERNOVA INC	USD	1,537	1,665,278.02	2.06
HUBBELL INC	USD	3,090	1,570,245.30	1.94
MICROSOFT CORP	USD	6,526	2,661,172.28	3.30
NEXTPOWER INC-CL A	USD	10,871	1,295,062.23	1.60
NVIDIA CORP	USD	14,559	2,905,539.63	3.60
ORMAT TECHNOLOGIES INC	USD	6,294	723,180.60	0.90
OWENS CORNING	USD	5,473	675,039.82	0.84
PLUG POWER INC	USD	261,220	817,618.60	1.01
QUANTA SERVICES INC	USD	4,040	2,940,190.80	3.64
REPUBLIC SERVICES INC	USD	5,925	1,239,628.50	1.54
STEEL DYNAMICS INC	USD	4,939	1,129,351.74	1.40
TESLA INC	USD	3,744	1,428,822.72	1.77
TETRA TECH INC	USD	32,447	1,048,687.04	1.30
TRIMBLE INC	USD	12,863	865,937.16	1.07
WABTEC CORP	USD	6,233	1,682,224.37	2.08
XYLEM INC	USD	12,878	1,521,664.48	1.88
Total securities portfolio			77,543,500.35	96.04
Cash at bank/(bank liabilities)			3,421,527.31	4.24
Other net assets/(liabilities)			-224,758.48	-0.28
Total			80,740,269.18	100.00

ODDO BHF Global High Yield Bond

ODDO BHF Global High Yield Bond

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	9,446,168.55
Securities portfolio at market value	9,015,986.81
<i>Cost price</i>	<i>9,074,692.08</i>
Cash at banks and liquidities	292,256.80
Receivable on subscriptions	21,832.71
Net unrealised appreciation on forward foreign exchange contracts	9,589.20
Interests receivable, net	106,503.03
Liabilities	40,301.37
Investment management fee payable	39,534.37
Administration fees payable	682.34
Performance fees payable	0.32
Other liabilities	84.34
Net asset value	9,405,867.18

ODDO BHF Global High Yield Bond

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	220,563.93
Interests on bonds, net	217,945.36
Bank interests on cash accounts	2,616.39
Other income	2.18
Expenses	29,815.87
Investment management fee	26,362.02
Performance fees	0.34
Depository fees	48.48
Administration fees	1,865.50
Audit fees	366.95
Legal fees	65.75
Transaction fees	0.09
Directors fees	44.26
Subscription tax ("Taxe d'abonnement")	480.22
Interests paid on bank overdraft	194.44
Other expenses	387.82
Net income / (loss) from investments	190,748.06
Net realised profit / (loss) on:	
- sales of investment securities	-20,283.23
- forward foreign exchange contracts	20,662.16
- foreign exchange	-33,184.49
Net realised profit / (loss)	157,942.50
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-95,817.57
- forward foreign exchange contracts	25,777.25
Net increase / (decrease) in net assets as a result of operations	87,902.18
Dividends distributed	-2,490.86
Subscriptions of capitalisation shares	1,155,361.24
Net increase / (decrease) in net assets	1,240,772.56
Net assets at the beginning of the period	8,165,094.62
Net assets at the end of the period	9,405,867.18

ODDO BHF Global High Yield Bond

Statistics

		30/04/26	31/10/25
Total Net Assets	EUR	9,405,867.18	8,165,094.62
I Shares EUR - Capitalisation			
Number of shares		8,750.80	7,740.00
Net asset value per share	EUR	1,019.58	1,008.67
I Shares USD [H] - Capitalisation			
Number of shares		1.00	1.00
Net asset value per share	USD	1,036.37	1,015.45
Iw Shares EUR - Distribution			
Number of shares		250.00	250.00
Net asset value per share	EUR	1,008.88	1,008.40
Dividend per share		9.82	-
R Shares EUR - Capitalisation			
Number of shares		1,239.98	10.00
Net asset value per share	EUR	101.57	100.74
Rw Shares EUR - Capitalisation			
Number of shares		964.37	964.37
Net asset value per share	EUR	101.31	100.65
Rw Shares EUR - Distribution			
Number of shares		10.00	10.00
Net asset value per share	EUR	100.21	100.51
Dividend per share		0.78	-
N Shares EUR - Capitalisation			
Number of shares		10.00	10.00
Net asset value per share	EUR	101.84	100.82
Nw Shares EUR - Distribution			
Number of shares		10.00	10.00
Net asset value per share	EUR	100.72	100.75
Dividend per share		0.89	-
Pw Shares EUR - Capitalisation			
Number of shares		1.00	1.00
Net asset value per share	EUR	1,021.44	1,009.32
Pw Shares EUR - Distribution			
Number of shares		1.00	1.00
Net asset value per share	EUR	1,010.56	1,009.32
Dividend per share		10.70	-
Pw Shares USD [H] - Distribution			
Number of shares		1.00	1.00
Net asset value per share	USD	1,026.11	1,015.57
Dividend per share		10.71	-
F Shares EUR - Capitalisation			
Number of shares		1.00	1.00
Net asset value per share	EUR	1,021.69	1,009.37

ODDO BHF Global High Yield Bond

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	7,740.00	1,010.80	0.00	8,750.80
I Shares USD [H] - Capitalisation	1.00	0.00	0.00	1.00
Iw Shares EUR - Distribution	250.00	0.00	0.00	250.00
R Shares EUR - Capitalisation	10.00	1,229.98	0.00	1,239.98
Rw Shares EUR - Capitalisation	964.37	0.00	0.00	964.37
Rw Shares EUR - Distribution	10.00	0.00	0.00	10.00
N Shares EUR - Capitalisation	10.00	0.00	0.00	10.00
Nw Shares EUR - Distribution	10.00	0.00	0.00	10.00
Pw Shares EUR - Capitalisation	1.00	0.00	0.00	1.00
Pw Shares EUR - Distribution	1.00	0.00	0.00	1.00
Pw Shares USD [H] - Distribution	1.00	0.00	0.00	1.00
F Shares EUR - Capitalisation	1.00	0.00	0.00	1.00

ODDO BHF Global High Yield Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			9,015,986.81	95.85
Bonds			7,664,491.06	81.49
Canada			419,601.64	4.46
1011778 BC UNLIMITED LIABILITY 3.875% 15-01-28	USD	100,000	83,690.81	0.89
BELL TELEPHONE COMPANY OF CANADA 6.875% 15-09-55	USD	30,000	26,244.02	0.28
BELL TELEPHONE COMPANY OF CANADA 7.0% 15-09-55	USD	50,000	44,251.74	0.47
OPEN TEXT 3.875% 15-02-28	USD	90,000	74,256.42	0.79
PANTHER BF AGGREGATOR 2 LP 6.75% 15-05-28	USD	60,000	52,084.74	0.55
ROGERS COMMUNICATIONS 6.875% 31-07-56	USD	30,000	25,953.24	0.28
ROGERS COMMUNICATIONS 7.0% 15-04-55	USD	130,000	113,120.67	1.20
Colombia			152,671.59	1.62
ECOPETROL 8.375% 19-01-36	USD	50,000	44,185.67	0.47
ECOPETROL 8.625% 19-01-29	USD	120,000	108,485.92	1.15
Czech Republic			103,053.00	1.10
CZECHOSLOVAK GROUP AS 5.25% 10-01-31	EUR	100,000	103,053.00	1.10
Finland			101,037.50	1.07
STORA ENSO OYJ 5.625% PERP	EUR	100,000	101,037.50	1.07
France			359,978.60	3.83
ATOS SE 5.2% 18-12-30	EUR	50,000	48,797.50	0.52
ATOS SE 9.36% 18-12-29	EUR	10,000	11,429.10	0.12
BETCLIC EVEREST GROUP 5.125% 10-12-31	EUR	100,000	100,385.50	1.07
CROWN EU HLD 4.5% 15-01-30	EUR	100,000	101,905.00	1.08
EDF 4.375% PERP EMTN	EUR	100,000	97,461.50	1.04
Germany			414,665.00	4.41
BAYER 7.0% 25-09-83	EUR	100,000	108,434.00	1.15
CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30	EUR	100,000	102,261.00	1.09
FRESSNAPF HOLDING SE 5.25% 31-10-31	EUR	100,000	99,260.00	1.06
IHO VERWALTUNGS 6.75% 15-11-29	EUR	100,000	104,710.00	1.11
Ireland			167,119.05	1.78
JAZZ SECURITIES DAC 4.375% 15-01-29	USD	200,000	167,119.05	1.78
Italy			304,115.50	3.23
ENI 4.875% PERP	EUR	100,000	100,145.50	1.06
GRUPPO SAN DONATO 6.5% 31-10-31	EUR	100,000	99,991.00	1.06
PACHELBEL BID 7.125% 17-05-31	EUR	100,000	103,979.00	1.11
Jersey			102,275.00	1.09
DEEPOCEAN 6.0% 08-04-31	EUR	100,000	102,275.00	1.09
Liberia			51,812.88	0.55
ROYAL CARIBBEAN CRUISES 5.625% 30-09-31	USD	60,000	51,812.88	0.55
Luxembourg			814,287.57	8.66
AROUNDTOWN FINANCE SARL 5.25% PERP	EUR	100,000	95,130.50	1.01
CIRSA FINANCE INTL SARL 7.875% 31-07-28	EUR	100,000	102,992.50	1.09
ESSENDI S.A. 6.375% 15-10-29	EUR	100,000	103,085.00	1.10
LHMC FINCO 2 SARL 8.625% 15-05-30	EUR	104,766	110,186.07	1.17
LUNA 15 SA RL 10.5% 01-07-32	EUR	100,000	106,440.50	1.13
NJJ CONTINENTAL SA 3.875% 15-10-30	EUR	100,000	98,383.00	1.05
PICARD BOND 6.875% 31-10-32	EUR	100,000	100,198.50	1.07

ODDO BHF Global High Yield Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
REPSOL EUROPE FINANCE SARL 4.197% PERP	EUR	100,000	97,871.50	1.04
Mexico			95,495.16	1.02
PEMEX 6.625 05-35 15/06S6S	USD	30,000	24,713.01	0.26
PETROLEOS MEXICANOS 6.375% 23-01-45	USD	100,000	70,782.15	0.75
Netherlands			1,005,507.13	10.69
DARLING GLOBAL FINANCE BV 4.5% 15-07-32	EUR	130,000	131,391.65	1.40
IGT LOTTERY HOLDINGS BV 4.25% 15-03-30	EUR	100,000	100,431.50	1.07
PETROBRAS GLOBAL 7.25 14-44 17/03S	USD	50,000	44,471.25	0.47
PETROBRAS GLOBAL FINANCE BV 6.25% 10-01-36	USD	50,000	42,598.14	0.45
STELLANTIS NV 6.25% PERP	EUR	100,000	98,152.50	1.04
TELEFONICA EUROPE BV 5.7522% PERP	EUR	100,000	103,883.00	1.10
TEVA PHARMACEUTICAL FINANCE II BV 7.875% 15-09-31	EUR	100,000	117,507.00	1.25
TEVA PHARMACEUTICAL FINANCE NETH III BV 4.1% 01-10-46	USD	100,000	65,766.59	0.70
WPAP TELECOM HOLDINGS III BV 5.5% 15-01-30	EUR	100,000	99,582.50	1.06
ZF EUROPE FINANCE BV 5.5% 17-02-32	EUR	100,000	96,922.50	1.03
ZF EUROPE FINANCE BV 7.0% 12-06-30	EUR	100,000	104,800.50	1.11
Spain			98,449.50	1.05
GRIFOLS 3.875% 15-10-28	EUR	100,000	98,449.50	1.05
Sweden			96,421.00	1.03
HEIMSTADEN BOSTAD AB 5.0% PERP	EUR	100,000	96,421.00	1.03
United Kingdom			689,193.32	7.33
AMBER FIN 6.625% 15-07-29	EUR	100,000	103,507.50	1.10
BP CAP MK 3.625% PERP	EUR	100,000	98,733.50	1.05
CARNIVAL 4.125% 15-07-31	EUR	100,000	98,243.50	1.04
INEOS FINANCE 6.375% 15-04-29	EUR	100,000	98,332.00	1.05
VMED O2 UK FINANCING I 4.5% 15-07-31	GBP	100,000	99,910.22	1.06
VODAFONE GROUP 4.125% 12-09-55	EUR	100,000	96,867.50	1.03
ZEGONA FINANCE LC 6.75% 15-07-29	EUR	90,000	93,599.10	1.00
United States of America			2,688,807.62	28.59
ALBERTSONS COS 5.625% 31-03-32	USD	100,000	84,262.82	0.90
ARAMARK 5.0% 01-02-28	USD	60,000	51,062.02	0.54
AVANTOR FUNDING 4.625% 15-07-28	USD	80,000	67,259.54	0.72
BALL 4.25% 01-07-32	EUR	100,000	100,786.00	1.07
BELDEN 3.875% 15-03-28	EUR	100,000	99,471.00	1.06
CCO HOLDLLCCCO HOLD CAPITAL 4.25% 01-02-31	USD	50,000	38,721.28	0.41
CCO HOLDLLCCCO HOLD CAPITAL 4.5% 01-06-33	USD	60,000	43,946.21	0.47
CCO HOLDLLCCCO HOLD CAPITAL 5.0% 01-02-28	USD	80,000	67,555.52	0.72
CELANESE US HOLDINGS LLC 7.379% 15-07-32	USD	50,000	45,244.66	0.48
CLEAN HARBORS 5.125% 15-07-29	USD	50,000	42,472.19	0.45
CLOUD SOFTWARE GROUP 6.5% 31-03-29	USD	50,000	41,488.00	0.44
ENCOMPASS HEALTH CORPORATION 4.5% 01-02-28	USD	50,000	42,299.78	0.45
GEN DIGITAL 6.75% 30-09-27	USD	80,000	68,606.45	0.73
HILTON DOMESTIC OPERATING 5.875% 01-04-29	USD	50,000	43,198.71	0.46
LEVI STRAUSS 4.0% 15-08-30	EUR	100,000	100,108.00	1.06
LIVE NATION 3.75% 15-01-28	USD	60,000	50,261.54	0.53
LKQ 6.25% 15-06-33	USD	40,000	35,447.76	0.38
MATCH GROUP HOLDINGS II LLC 4.625% 01-06-28	USD	100,000	84,246.19	0.90
MATCH GROUP HOLDINGS II LLC 6.125% 15-09-33	USD	100,000	84,260.26	0.90
NEXSTAR BROADCASTING 4.75% 01-11-28	USD	100,000	83,998.55	0.89

ODDO BHF Global High Yield Bond

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
NUSTAR LOGISTICS LP 5.625% 28-04-27	USD	100,000	85,645.97	0.91
ORGANON CO ORGANON FOREIGN DEBT COI 4.125% 30-04-28	USD	200,000	168,554.62	1.79
OWENSBROCKWAY GLASS CONTAINER 6.625% 13-05-27	USD	10,000	8,544.64	0.09
OWENSBROCKWAY GLASS CONTAINER 7.25% 15-05-31	USD	50,000	40,785.77	0.43
POST 6.375% 01-03-33	USD	100,000	85,353.14	0.91
PRIME SECSRVIC BRW FINANCE 3.375% 31-08-27	USD	140,000	116,987.51	1.24
PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28	EUR	100,000	99,463.50	1.06
SILGAN 2.25% 01-06-28	EUR	100,000	97,074.00	1.03
SIRIUS SATELLITE RADIO 4.0% 15-07-28	USD	80,000	66,337.50	0.71
SUNOCO LP 4.625% 01-05-30	USD	50,000	41,457.31	0.44
SWORD PURCHASER LLC 7.25% 15-04-33	EUR	100,000	100,949.00	1.07
TENET HEALTHCARE 4.625% 15-06-28	USD	50,000	42,320.23	0.45
TRANSDIGM 4.625% 15-01-29	USD	100,000	84,127.27	0.89
UNITED RENTALS NORTH AMERICA 4.875% 15-01-28	USD	100,000	85,117.00	0.90
US FOODS 6.875% 15-09-28	USD	100,000	87,347.94	0.93
VENTURE GLOBAL PLAQUEMINES LNG LLC 7.5% 01-05-33	USD	80,000	75,754.32	0.81
WESCO DISTRIBUTION 6.375% 15-03-29	USD	100,000	87,222.63	0.93
YUM BRANDS 4.625% 31-01-32	USD	50,000	41,068.79	0.44
Floating rate notes			1,351,495.75	14.37
France			100,139.50	1.06
KAPLA E3R+3.5% 06-05-26	EUR	100,000	100,139.50	1.06
Germany			302,297.50	3.21
IHO VERWALTUNGS AUTRE V 15-05-31	EUR	100,000	101,458.50	1.08
NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30	EUR	100,000	100,601.00	1.07
TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH E3R+3.0% 15-07-32	EUR	100,000	100,238.00	1.07
Italy			504,199.00	5.36
DOLCETTO HOLD E3R+3.625% 14-07-32	EUR	100,000	100,773.50	1.07
GG12 E3R+4.0% 28-04-33	EUR	100,000	101,233.00	1.08
INDUSTRIA MACCHINE E3R+3.75% 15-04-29	EUR	100,000	100,815.00	1.07
LA DORIA E3R+3.375% 30-12-30	EUR	100,000	100,761.00	1.07
NEXTURE E3R+4.0% 30-07-32	EUR	100,000	100,616.50	1.07
Luxembourg			243,591.75	2.59
CIRSA FINANCE INTL SARL E3R+3.0% 15-10-32	EUR	100,000	100,266.50	1.07
PLT VII FINANCE SA RL E3R+3.5% 15-06-31	EUR	100,000	100,511.50	1.07
ROSSINI SARL E3R+3.875% 31-12-29	EUR	42,427	42,813.75	0.46
Sweden			100,597.50	1.07
ASSEMBLIN GROUP AB E3R+3.5% 01-07-31	EUR	100,000	100,597.50	1.07
United States of America			100,670.50	1.07
KING US BID E3R+3.25% 01-12-32	EUR	100,000	100,670.50	1.07
Total securities portfolio			9,015,986.81	95.85
Cash at bank/(bank liabilities)			292,256.80	3.11
Other net assets/(liabilities)			97,623.57	1.04
Total			9,405,867.18	100.00

ODDO BHF Global Target 2031

ODDO BHF Global Target 2031

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	79,277,062.11
Securities portfolio at market value	74,690,370.29
<i>Cost price</i>	75,175,255.27
Cash at banks and liquidities	2,714,199.96
Receivable on subscriptions	844,007.70
Net unrealised appreciation on forward foreign exchange contracts	1,479.35
Interests receivable, net	1,027,004.81
Liabilities	2,272,508.60
Bank overdrafts	18.40
Payable on investments purchased	1,849,905.61
Payable on redemptions	241,930.16
Investment management fee payable	172,753.43
Administration fees payable	5,108.46
Performance fees payable	114.35
Other liabilities	2,678.19
Net asset value	77,004,553.51

ODDO BHF Global Target 2031

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	1,097,191.36
Interests on bonds, net	1,084,474.21
Bank interests on cash accounts	11,252.75
Other income	1,464.40
Expenses	194,069.93
Investment management fee	165,152.04
Performance fees	115.44
Administration fees	9,765.22
Audit fees	1,099.69
Legal fees	2,349.57
Directors fees	203.29
Subscription tax ("Taxe d'abonnement")	12,798.47
Interests paid on bank overdraft	0.75
Other expenses	2,585.46
Net income / (loss) from investments	903,121.43
Net realised profit / (loss) on:	
- sales of investment securities	-112,135.92
- forward foreign exchange contracts	-3,470.96
- foreign exchange	1,207.37
Net realised profit / (loss)	788,721.92
Movement in net unrealised appreciation / (depreciation) on:	
- investments	-482,524.87
- forward foreign exchange contracts	1,470.94
Net increase / (decrease) in net assets as a result of operations	307,667.99
Dividends distributed	-1,823.09
Subscriptions of capitalisation shares	63,212,521.16
Subscriptions of distribution shares	5,609,961.90
Redemptions of capitalisation shares	-3,818,343.95
Net increase / (decrease) in net assets	65,309,984.01
Net assets at the beginning of the period	11,694,569.50
Net assets at the end of the period	77,004,553.51

ODDO BHF Global Target 2031

Statistics

		30/04/26	31/10/25
Total Net Assets	EUR	77,004,553.51	11,694,569.50
I Shares EUR - Capitalisation			
Number of shares		10,417.89	7,727.99
Net asset value per share	EUR	1,018.76	1,008.64
I Shares CHF [H] - Capitalisation			
Number of shares		1.00	1.00
Net asset value per share	CHF	1,002.57	1,003.86
I Shares USD [H] -Capitalisation			
Number of shares		1.00	1.00
Net asset value per share	USD	1,032.62	1,013.00
Iw Shares EUR - Distribution			
Number of shares		250.00	250.00
Net asset value per share	EUR	1,010.74	1,008.49
Dividend per share		7.24	-
R Shares EUR - Capitalisation			
Number of shares		297,465.34	27,010.01
Net asset value per share	EUR	101.43	100.71
R Shares EUR - Distribution			
Number of shares		10.00	10.00
Net asset value per share	EUR	100.87	100.75
Dividend per share		0.63	-
R Shares CHF [H] - Capitalisation			
Number of shares		540.00	1.00
Net asset value per share	CHF	100.11	100.41
R Shares USD [H] -Capitalisation			
Number of shares		735.68	1.00
Net asset value per share	USD	102.91	101.26
Rw Shares EUR - Distribution			
Number of shares		9,554.68	1.00
Net asset value per share	EUR	100.85	100.83
Dividend per share		0.66	-
N Shares EUR - Capitalisation			
Number of shares		293,169.23	9,147.86
Net asset value per share	EUR	101.70	100.81
N Shares EUR - Distribution			
Number of shares		43,410.20	-
Net asset value per share	EUR	100.85	-
N Shares CHF [H] - Capitalisation			
Number of shares		2,799.05	1.00
Net asset value per share	CHF	100.27	100.42
Nw Shares EUR - Distribution			
Number of shares		2,839.20	10.00
Net asset value per share	EUR	100.98	100.82
Dividend per share		0.69	-
F Shares EUR - Capitalisation			
Number of shares		87.24	1.00
Net asset value per share	EUR	1,019.92	1,009.07

ODDO BHF Global Target 2031

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
I Shares EUR - Capitalisation	7,727.99	3,494.83	804.94	10,417.89
I Shares CHF [H] - Capitalisation	1.00	0.00	0.00	1.00
I Shares USD [H] -Capitalisation	1.00	0.00	0.00	1.00
Iw Shares EUR - Distribution	250.00	0.00	0.00	250.00
R Shares EUR - Capitalisation	27,010.01	284,762.04	14,306.71	297,465.34
R Shares EUR - Distribution	10.00	0.00	0.00	10.00
R Shares CHF [H] - Capitalisation	1.00	539.00	0.00	540.00
R Shares USD [H] -Capitalisation	1.00	734.68	0.00	735.68
Rw Shares EUR - Distribution	1.00	9,553.68	0.00	9,554.68
N Shares EUR - Capitalisation	9,147.86	298,746.91	14,725.54	293,169.23
N Shares EUR - Distribution	0.00	43,410.20	0.00	43,410.20
N Shares CHF [H] - Capitalisation	1.00	3,456.96	658.91	2,799.05
Nw Shares EUR - Distribution	10.00	2,829.20	0.00	2,839.20
F Shares EUR - Capitalisation	1.00	86.24	0.00	87.24

ODDO BHF Global Target 2031

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			74,690,370.29	96.99
Bonds			57,373,401.63	74.51
Belgium			201,081.00	0.26
AZELIS FINANCE NV 4.125% 10-03-31	EUR	100,000	99,286.50	0.13
AZELIS FINANCE NV 4.75% 25-09-29	EUR	100,000	101,794.50	0.13
Czech Republic			1,545,795.00	2.01
CZECHOSLOVAK GROUP AS 5.25% 10-01-31	EUR	1,500,000	1,545,795.00	2.01
Denmark			200,391.00	0.26
NUUDAY AS 8.0% 30-04-31	EUR	200,000	200,391.00	0.26
France			12,365,457.85	16.06
AFFLELOU SAS 6.0% 25-07-29	EUR	1,100,000	1,133,236.50	1.47
ATOS SE 5.2% 18-12-30	EUR	250,000	243,987.50	0.32
ATOS SE 9.36% 18-12-29	EUR	250,000	285,727.50	0.37
BETCLIC EVEREST GROUP 5.125% 10-12-31	EUR	495,000	496,908.23	0.65
CAB SELAS 3.375% 01-02-28	EUR	300,000	297,225.00	0.39
CLARIANE 6.875% 15-04-31	EUR	402,000	407,708.40	0.53
CMA CGM 5.0% 15-01-31	EUR	100,000	99,552.00	0.13
CROWN EU HLD 3.75% 30-09-31	EUR	500,000	493,462.50	0.64
FNAC DARTY 6.0% 01-04-29	EUR	400,000	412,826.00	0.54
FORVIA 2.375% 15-06-27	EUR	1,200,000	1,187,166.00	1.54
FORVIA 2.75% 15-02-27	EUR	600,000	597,285.00	0.78
FORVIA 3.75% 15-06-28	EUR	285,714	284,945.72	0.37
FORVIA 5.625% 15-06-30	EUR	200,000	205,405.00	0.27
GETLINK 4.125% 15-04-30	EUR	1,400,000	1,405,894.00	1.83
ILIAD HOLDING SAS 5.625% 15-10-28	EUR	1,200,000	1,212,138.00	1.57
KAPLA 5.125% 30-04-32	EUR	600,000	599,274.00	0.78
LOXAM SAS 4.5% 15-02-27	EUR	300,000	300,300.00	0.39
LOXAM SAS 6.375% 15-05-28 EMTN	EUR	100,000	101,904.50	0.13
PAPREC 4.125% 15-07-30	EUR	900,000	896,107.50	1.16
PICARD GROUPE 6.375% 01-07-29	EUR	400,000	413,376.00	0.54
RENAULT 3.875% 30-09-30 EMTN	EUR	500,000	497,337.50	0.65
REXEL 2.125% 15-12-28	EUR	200,000	193,207.00	0.25
SPIE 3.75% 28-05-30	EUR	500,000	498,907.50	0.65
VALEO 5.375% 28-05-27 EMTN	EUR	100,000	101,576.50	0.13
Germany			5,471,423.28	7.11
CHEPLAPHARM ARZNEIMITTEL 6.75% 15-02-32	EUR	148,000	148,330.78	0.19
CHEPLAPHARM ARZNEIMITTEL 7.125% 15-06-31	EUR	200,000	203,228.00	0.26
CTEC II 5.25% 15-02-30	EUR	400,000	379,140.00	0.49
CT INVESTMENT 6.375% 15-04-30	EUR	600,000	613,260.00	0.80
DYNAMO NEWCO II 6.25% 15-10-31	EUR	100,000	88,993.50	0.12
FRESSNAPF HOLDING SE 5.25% 31-10-31	EUR	600,000	595,560.00	0.77
GRUENENTHAL 4.625% 15-11-31	EUR	500,000	500,112.50	0.65
GRUENENTHAL 6.75% 15-05-30	EUR	400,000	414,480.00	0.54
IHO VERWALTUNGS 6.75% 15-11-29	EUR	1,000,000	1,047,100.00	1.36
MAHLESTIFTUNG 2.375% 14-05-28	EUR	100,000	97,172.00	0.13
NIDDA HEALTHCARE HOLDING AG 5.375% 23-10-30	EUR	200,000	201,081.00	0.26
ONE HOTELS 7.75% 02-04-31	EUR	240,000	253,180.80	0.33
SCHAEFFLER AG 4.5% 12-05-32	EUR	100,000	98,604.50	0.13

ODDO BHF Global Target 2031

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
TUI CRUISES 6.25% 15-04-29	EUR	100,000	102,419.00	0.13
VERTICAL MID 4.375% 15-07-27	EUR	37,818	37,843.70	0.05
ZF FINANCE 3.75% 21-09-28 EMTN	EUR	700,000	690,917.50	0.90
Ireland			2,326,739.00	3.02
EIRCOM FINANCE 5.0% 30-04-31	EUR	1,200,000	1,209,174.00	1.57
ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28	EUR	900,000	918,319.50	1.19
FLUTTER TREASURY DAC 4.0% 04-06-31	EUR	100,000	97,659.00	0.13
FLUTTER TREASURY DAC 5.0% 29-04-29	EUR	100,000	101,586.50	0.13
Italy			3,812,059.20	4.95
AGRIFARMA 4.5% 31-10-28	EUR	500,000	500,475.00	0.65
ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30	EUR	400,000	385,568.00	0.50
DOLCETTO HOLD 5.625% 14-07-32	EUR	200,000	200,229.00	0.26
FIBERCOP 5.125% 30-06-32	EUR	100,000	100,732.00	0.13
GRUPPO SAN DONATO 6.5% 31-10-31	EUR	800,000	799,928.00	1.04
INTL DESIGN GROUP 10.0% 15-11-28	EUR	80,000	84,023.20	0.11
ITELYUM REGENERATION 5.75% 15-04-30	EUR	100,000	101,026.00	0.13
LOTTOMATICA GROUP 4.625% 30-04-32	EUR	100,000	99,941.50	0.13
LOTTOMATICA GROUP 4.875% 31-01-31	EUR	600,000	608,613.00	0.79
NEOPHARMED GENTILI 7.125% 08-04-30	EUR	500,000	515,607.50	0.67
PACHELBEL BID 7.125% 17-05-31	EUR	400,000	415,916.00	0.54
Jersey			613,650.00	0.80
DEEPOCEAN 6.0% 08-04-31	EUR	600,000	613,650.00	0.80
Luxembourg			7,282,842.42	9.46
7 LUNA 25 SA RL 5.5% 01-07-32	EUR	100,000	100,847.00	0.13
AEGIS LUX 1A SARL 5.625% 29-10-31	EUR	200,000	200,473.00	0.26
BK LC LUX FINCO1 SARL 5.25% 30-04-29	EUR	500,000	501,945.00	0.65
CIDRON AIDA FINCO SARL 7.0% 27-10-31	EUR	100,000	95,091.50	0.12
CIRSA FINANCE INTL SARL 4.875% 15-10-31	EUR	900,000	896,998.50	1.16
ESSENDI S.A. 5.5% 15-11-31	EUR	400,000	402,236.00	0.52
FRONERI LUX FINCO SARL 4.75% 01-08-32	EUR	500,000	486,447.50	0.63
ION PLATFORM FINANCE SARL 6.5% 30-09-30	EUR	100,000	84,291.50	0.11
LHMC FINCO 2 SARL 8.625% 15-05-30	EUR	1,469,062	1,545,063.92	2.01
LUNA 15 SA RL 10.5% 01-07-32	EUR	300,000	319,321.50	0.41
NJJ CONTINENTAL SA 3.875% 15-10-30	EUR	1,500,000	1,475,745.00	1.92
ROSSINI SARL 6.75% 31-12-29	EUR	750,000	777,780.00	1.01
SES 4.125% 24-06-30 EMTN	EUR	400,000	396,602.00	0.52
Mexico			401,906.00	0.52
PETROLEOS MEXICANOS 4.75% 26-02-29	EUR	400,000	401,906.00	0.52
Netherlands			7,660,229.00	9.95
BOELS TOPHOLDING BV 6.25% 15-02-29	EUR	100,000	102,599.50	0.13
DUFY ONE BV 2.0% 15-02-27	EUR	100,000	98,725.00	0.13
DUFY ONE BV 3.375% 15-04-28	EUR	300,000	296,977.50	0.39
OI EUROPEAN GROUP BV 5.25% 01-06-29	EUR	400,000	398,386.00	0.52
OI EUROPEAN GROUP BV 6.25% 15-05-28	EUR	200,000	202,007.00	0.26
PHOENIX PIB DUTCH FINANCE BV 4.875% 10-07-29	EUR	600,000	618,969.00	0.80
QPARK HOLDING I BV 5.125% 15-02-30	EUR	200,000	202,959.00	0.26
TEVA PHARMACEUTICAL FINANCE II BV 4.125% 01-06-31	EUR	1,300,000	1,299,649.00	1.69
TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30	EUR	1,500,000	1,518,802.50	1.97
UPC HOLDING BV 3.875% 15-06-29	EUR	200,000	195,764.00	0.25

ODDO BHF Global Target 2031

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
WPAP TELECOM HOLDINGS III BV 5.5% 15-01-30	EUR	700,000	697,077.50	0.91
WPAP TELECOM HOLDINGS IV BV 3.75% 15-01-29	EUR	400,000	398,302.00	0.52
ZF EUROPE FINANCE BV 2.5% 23-10-27	EUR	300,000	295,512.00	0.38
ZF EUROPE FINANCE BV 5.5% 17-02-32	EUR	800,000	775,380.00	1.01
ZF EUROPE FINANCE BV 7.0% 12-06-30	EUR	200,000	209,601.00	0.27
ZIGGO BOND COMPANY BV 3.375% 28-02-30	EUR	400,000	349,518.00	0.45
Poland			307,154.93	0.40
INPOST 4.0% 01-04-31	EUR	315,000	307,154.93	0.40
Spain			1,973,871.61	2.56
GESTAMP AUTOMOCION 4.375% 15-10-30	EUR	100,000	99,562.00	0.13
GRIFOLS 3.875% 15-10-28	EUR	200,000	196,899.00	0.26
GRIFOLS 7.125% 01-05-30	EUR	1,400,000	1,456,245.00	1.89
LORCA TELECOM BONDCO SAU 4.0% 18-09-27	EUR	14,894	14,905.61	0.02
LORCA TELECOM BONDCO SAU 5.75% 30-04-29	EUR	200,000	206,260.00	0.27
Sweden			2,358,535.09	3.06
ASMODEE GROUP AB 5.75% 15-12-29	EUR	426,667	443,577.59	0.58
DOMETIC GROUP AB 5.0% 11-09-30	EUR	100,000	98,488.50	0.13
VERISURE HOLDING AB 5.5% 15-05-30	EUR	600,000	615,414.00	0.80
VERISURE MIDHOLDING AB 5.25% 15-02-29	EUR	1,000,000	1,001,500.00	1.30
VOLVO CAR AB 4.2% 10-06-29	EUR	200,000	199,555.00	0.26
United Kingdom			5,965,619.25	7.75
ALLWYN ENTERTAINMENT FINANCING UK 4.125% 15-02-31	EUR	400,000	388,884.00	0.51
ALLWYN ENTERTAINMENT FINANCING UK 7.25% 30-04-30	EUR	450,000	467,784.00	0.61
AMBER FIN 6.625% 15-07-29	EUR	1,100,000	1,138,582.50	1.48
BELRON UK FINANCE 4.625% 15-10-29	EUR	200,000	203,409.00	0.26
CARNIVAL 4.125% 15-07-31	EUR	200,000	196,487.00	0.26
INEOS FINANCE 6.375% 15-04-29	EUR	350,000	344,162.00	0.45
INEOS FINANCE 7.25% 31-03-31	EUR	300,000	289,905.00	0.38
INEOS QUATTRO FINANCE 2 8.5% 15-03-29	EUR	150,000	146,334.75	0.19
OEG FINANCE 7.25% 27-09-29	EUR	400,000	417,590.00	0.54
VIRGIN MEDIA FINANCE 3.75% 15-07-30	EUR	600,000	536,139.00	0.70
VMED O2 UK FINANCING I 5.625% 15-04-32	EUR	400,000	380,356.00	0.49
ZEGONA FINANCE LC 6.75% 15-07-29	EUR	1,400,000	1,455,986.00	1.89
United States of America			4,886,647.00	6.35
AVANTOR FUNDING 3.875% 15-07-28	EUR	700,000	699,006.00	0.91
BALL 4.25% 01-07-32	EUR	400,000	403,144.00	0.52
BELDEN 3.875% 15-03-28	EUR	200,000	198,942.00	0.26
CELANESE US HOLDINGS LLC 5.0% 15-04-31	EUR	400,000	401,380.00	0.52
EMRLD BORROWER LPEMERALD COISSUER 6.375% 15-12-30	EUR	100,000	103,000.00	0.13
IQVIA 2.875% 15-06-28	EUR	600,000	591,612.00	0.77
LEVI STRAUSS 4.0% 15-08-30	EUR	200,000	200,216.00	0.26
ORGANON CO ORGANON FOREIGN DEBT COI 2.875% 30-04-28	EUR	300,000	297,487.50	0.39
PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28	EUR	1,600,000	1,591,416.00	2.07
SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28	EUR	100,000	104,193.50	0.14
SILGAN 4.25% 15-02-31	EUR	300,000	296,250.00	0.38
Floating rate notes			17,316,968.66	22.49
Belgium			96,818.00	0.13
LSF XI MAGPIE BIDCO SARL E3R+5.0% 07-07-32	EUR	100,000	96,818.00	0.13

ODDO BHF Global Target 2031

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Finland			402,900.00	0.52
MEHILAINEN YHTYMA OY E3R+3.375% 30-06-32	EUR	400,000	402,900.00	0.52
France			299,726.00	0.39
GOLDSTORY SAS E3R+4.0% 01-02-30	EUR	100,000	99,447.00	0.13
KAPLA E3R+3.5% 06-05-26	EUR	200,000	200,279.00	0.26
Germany			5,255,000.43	6.82
CHEPLAPHARM ARZNEIMITTEL E3R+4.75% 15-05-30	EUR	700,000	704,329.50	0.91
IHO VERWALTUNGS AUTRE R+0.0% 15-05-28	EUR	1,000,000	1,024,810.00	1.33
IHO VERWALTUNGS AUTRE V 15-05-31	EUR	505,000	512,365.43	0.67
NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30	EUR	1,400,000	1,408,414.00	1.83
PRESTIGEBID E3R+3.75% 01-07-29	EUR	300,000	301,987.50	0.39
TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH E3R+3.0% 15-07-32	EUR	1,300,000	1,303,094.00	1.69
Italy			6,519,142.50	8.47
DOLCETTO HOLD E3R+3.625% 14-07-32	EUR	300,000	302,320.50	0.39
FIBERCOP E3R+3.0% 30-06-31	EUR	800,000	805,856.00	1.05
GOLDEN GOOSE E3R+3.75% 15-05-31	EUR	600,000	601,602.00	0.78
INDUSTRIA MACCHINE E3R+3.75% 15-04-29	EUR	900,000	907,335.00	1.18
IRCA E3R+3.75% 15-12-29	EUR	400,000	402,850.00	0.52
LA DORIA E3R+3.375% 30-12-30	EUR	700,000	705,327.00	0.92
LOTTOMATICA GROUP E3R+3.25% 01-06-31	EUR	800,000	801,816.00	1.04
NEOPHARMED GENTILI E3R+4.25% 08-04-30	EUR	200,000	201,036.00	0.26
NEXTURE E3R+4.0% 30-07-32	EUR	600,000	603,699.00	0.78
PACHELBEL BID E3R+4.25% 17-05-31	EUR	400,000	401,788.00	0.52
PAGANINI BID E3R+4.25% 30-10-28	EUR	100,000	100,745.50	0.13
SPACE4 GUALA CLOSURES E3R+4.0% 29-06-29	EUR	100,000	99,287.50	0.13
TEAMSYSTEM E3R+3.5% 31-07-31	EUR	600,000	585,480.00	0.76
Luxembourg			3,452,726.23	4.48
CURRENTA GROUP HOLDINGS SARL E3R+4.0% 15-05-32	EUR	200,000	200,874.00	0.26
ESSENDI S.A. E3R+3.75% 15-05-32	EUR	700,000	707,875.00	0.92
LIONPOLARIS LUX 4 E3R+3.625% 01-07-29	EUR	1,000,000	1,008,375.00	1.31
PLT VII FINANCE SA RL E3R+3.5% 15-06-31	EUR	1,400,000	1,407,161.00	1.83
ROSSINI SARL E3R+3.875% 31-12-29	EUR	127,280	128,441.23	0.17
Netherlands			586,473.00	0.76
IPD 3 BV E3R+3.375% 15-06-31	EUR	600,000	586,473.00	0.76
Sweden			704,182.50	0.91
ASSEMBLIN GROUP AB E3R+3.5% 01-07-31	EUR	700,000	704,182.50	0.91
Total securities portfolio			74,690,370.29	96.99
Cash at bank/(bank liabilities)			2,714,181.56	3.52
Other net assets/(liabilities)			-399,998.34	-0.52
Total			77,004,553.51	100.00

ODDO BHF Global Navigator

ODDO BHF Global Navigator

Statement of net assets as at 30/04/26

Expressed in EUR

Assets	54,342,512.26
Securities portfolio at market value	50,214,042.70
<i>Cost price</i>	48,727,869.07
Cash at banks and liquidities	3,553,066.71
Margin deposit	38,370.00
Receivable on subscriptions	537,032.85
Liabilities	1,906,146.77
Payable on investments purchased	1,790,108.45
Payable on redemptions	187.17
Net unrealised depreciation on financial futures	18,430.00
Investment management fee payable	90,394.59
Administration fees payable	4,913.26
Other liabilities	2,113.30
Net asset value	52,436,365.49

ODDO BHF Global Navigator

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

Income	129,819.77
Dividends on securities portfolio, net	111,661.36
Bank interests on cash accounts	17,116.67
Other income	1,041.74
Expenses	134,691.71
Investment management fee	85,551.64
Depositary fees	590.58
Administration fees	7,860.46
Audit fees	687.00
Legal fees	4,971.94
Transaction fees	23,180.91
Directors fees	145.75
Subscription tax ("Taxe d'abonnement")	9,302.95
Interests paid on bank overdraft	1,583.58
Other expenses	816.90
Net income / (loss) from investments	-4,871.94
Net realised profit / (loss) on:	
- sales of investment securities	382,449.14
- options	66,155.51
- financial futures	-45,591.92
- foreign exchange	-2,678.10
Net realised profit / (loss)	395,462.69
Movement in net unrealised appreciation / (depreciation) on:	
- investments	1,170,923.58
- options	1,664.29
- financial futures	-14,649.18
Net increase / (decrease) in net assets as a result of operations	1,553,401.38
Dividends distributed	-1,358.17
Subscriptions of capitalisation shares	42,749,146.38
Subscriptions of distribution shares	53,731.02
Redemptions of capitalisation shares	-6,674,558.21
Redemptions of distribution shares	-517,579.80
Net increase / (decrease) in net assets	37,162,782.60
Net assets at the beginning of the period	15,273,582.89
Net assets at the end of the period	52,436,365.49

ODDO BHF Global Navigator

Statistics

		30/04/26	31/10/25
Total Net Assets	EUR	52,436,365.49	15,273,582.89
Iw Shares EUR - Capitalisation			
Number of shares		529.47	4,980.17
Net asset value per share	EUR	1,084.69	1,040.71
Iw Shares EUR - Distribution			
Number of shares		2.97	502.97
Net asset value per share	EUR	1,081.64	1,040.71
Dividend per share		2.69	-
Rw Shares EUR - Capitalisation			
Number of shares		204,188.64	15,369.76
Net asset value per share	EUR	107.94	103.92
Rw Shares EUR - Distribution			
Number of shares		524.54	10.00
Net asset value per share	EUR	103.05	103.92
Dividend per share		0.27	-
Nw Shares EUR - Capitalisation			
Number of shares		274,920.93	76,613.41
Net asset value per share	EUR	108.27	104.00
Nw Shares EUR - Distribution			
Number of shares		-	10.00
Net asset value per share	EUR	-	104.05
Dividend per share		0.27	-

ODDO BHF Global Navigator

Changes in number of shares outstanding from 01/11/25 to 30/04/26

	Shares outstanding as at 01/11/25	Shares issued	Shares redeemed	Shares outstanding as at 30/04/26
Iw Shares EUR - Capitalisation	4,980.17	49.30	4,500.00	529.47
Iw Shares EUR - Distribution	502.97	0.00	500.00	2.97
Rw Shares EUR - Capitalisation	15,369.76	195,032.64	6,213.77	204,188.64
Rw Shares EUR - Distribution	10.00	524.54	10.00	524.54
Nw Shares EUR - Capitalisation	76,613.41	211,378.11	13,070.58	274,920.93
Nw Shares EUR - Distribution	10.00	0.00	10.00	0.00

ODDO BHF Global Navigator

Securities portfolio as at 30/04/26

Denomination	Currency	Quantity/ Notional	Market value (in EUR)	% of net assets
Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market			13,982,230.19	26.67
Shares/Units in investment funds			13,982,230.19	26.67
Ireland			13,720,917.53	26.17
FRANKLIN FTSE JAPAN UCITS ETF JPY ACC	EUR	20,063	604,397.88	1.15
ISHARES CORE GLOBAL AGGREGATE BOND UCITS ETF USD (ACC)	USD	745,872	3,491,842.00	6.66
ISHARES GLOBAL AGGREGATE BOND ESG UCITS ETF USD DISTRIBUTION	USD	860,888	2,988,761.25	5.70
ISHARES SP 500 SWAP UCITS ETF	EUR	324,681	3,331,714.08	6.35
JPMORGAN ETFS ICAV - BETABUILDERS US EQUITY UCITS ETF - USD	EUR	57,028	3,304,202.32	6.30
Luxembourg			261,312.66	0.50
BNP PARIBAS ESY BBG ERP DFNS	EUR	24,495	261,312.66	0.50
Undertakings for Collective Investment			36,231,812.51	69.10
Shares/Units in investment funds			36,231,812.51	69.10
Ireland			15,852,225.08	30.23
FRANKLIN FTSE CHINA UCITS ETF	EUR	28,466	760,753.85	1.45
FRANKLIN FTSE INDIA UCITS ETF	EUR	21,592	756,691.64	1.44
FRANKLIN FTSE KOREA UCITS ETF	EUR	5,200	379,080.00	0.72
ISHARES MSCI EM UCITS ETF USD (DIST)	EUR	29,717	1,601,389.70	3.05
ISHARES MSCI EUROPE MID CAP UCITS ETF EUR DIST	EUR	65,921	516,095.51	0.98
ISHARES SP 500 INFORMATION TECHNOLOGY SECTOR UCITS ETF USD	EUR	81,628	3,093,293.06	5.90
SPDR BLOOMBERG BARCLAYS GLOBAL AGGREGATE BOND UCITS ETF USD	EUR	144,946	3,194,754.79	6.09
SPDR SP 400 US MID CAP UCITS ETF	EUR	9,984	958,663.68	1.83
SPDR SP 500 UCITS ETF	EUR	6,866	4,191,418.36	7.99
XTRACKERS MDAX ESG SCREENED UCITS ETF 1D	EUR	17,513	400,084.49	0.76
Luxembourg			20,379,587.43	38.87
AMDI UKGOVBD HC	USD	134,497	1,161,004.75	2.21
AMUNDI CORE EURO STOXX 50 UCITS ETF EUR ACC	EUR	15,550	2,425,178.00	4.62
AMUNDI CORE MSCI CHINA A SWAP UCITS ETF DIST	EUR	1,380	234,075.60	0.45
AMUNDI EURO CORP 0-3Y ESG - UCITS ETF DR C	EUR	21,149	1,143,314.94	2.18
AMUNDI EURO GOVERNMENT BOND 25 Y ETF ACC	EUR	4,753	349,027.05	0.67
AMUNDI EURO STOXX BANKS UCITS ETF ACC	EUR	3,436	1,109,364.14	2.12
AMUNDI MSCI NORDIC UCITS ETF - EUR C	EUR	1,007	692,816.00	1.32
AMUNDI MSCI SWITZERLAND UCITS ETF - EUR C	EUR	21,156	279,259.20	0.53
BNP PARIBAS EASY FTSE EPRA/NAREIT EUROZONE CAPPED UCITS ETF	EUR	138,914	946,143.25	1.80
LYXOR CORE UK EQUITY ALL CAP (DR) UCITS ETF DIST	EUR	31,065	524,004.42	1.00
LYXOR MSCI INDONESIA UCITS ETF ACC	EUR	2,800	226,438.80	0.43
LYXOR S&P 500 UCITS ETF - D-EUR	EUR	39,415	2,476,720.36	4.72
MULTI UNITS LUXEMBOURG AMUNDI BLOOMBERG EQUAL WEIGHT COMMOD	EUR	12,452	461,197.18	0.88
MULTI-UNITS LUXEMBOURG LYXOR EURO GOVERNMENT BOND 15 PL Y D	EUR	1,792	312,883.20	0.60
XTRACKERS CSI300 SWAP UCITS ETF 1C	EUR	51,158	928,620.02	1.77
XTRACKERS II ESG GLOBAL AGGREGATE BOND UCITS ETF 1D	EUR	104,650	3,516,576.85	6.71
XTRACKERS II JAPAN GOVERNMENT BOND UCITS ETF 1C	EUR	233,543	1,401,491.54	2.67
XTRACKERS MSCI EMU UCITS ETF 1D	EUR	34,183	2,191,472.13	4.18
Total securities portfolio			50,214,042.70	95.76

ODDO BHF Global Navigator

Securities portfolio as at 30/04/26

Cash at bank/(bank liabilities)	3,553,066.71	6.78
Other net assets/(liabilities)	-1,330,743.92	-2.54
Total	52,436,365.49	100.00

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Forward foreign exchange contracts

As at April 30, 2026, the following forward foreign exchange contracts were outstanding:

ODDO BHF Euro High Yield Bond

Currency purchased	Quantity purchased	Currency sold	Quantity sold	Maturity date	Unrealised (in EUR)	Counterparty
USD	5,152,000.00	EUR	4,393,913.68	15/05/26	-4,210.19 *	ING BHF-Bank Aktiengesellschaft J.P. Morgan AG Société Générale SA Société Générale SA
CHF	1,771,000.00	EUR	1,923,302.89	15/05/26	8,449.42 *	
USD	21,663.00	EUR	18,465.37	18/05/26	-10.26 *	
USD	74,375.00	EUR	62,879.74	18/05/26	482.04 *	
					4,711.01	

ODDO BHF Euro Credit Short Duration

Currency purchased	Quantity purchased	Currency sold	Quantity sold	Maturity date	Unrealised (in EUR)	Counterparty
EUR	42,666,517.39	USD	50,000,000.00	10/06/26	115,648.88	HSBC Continental Europe SA
EUR	18,791,009.37	GBP	16,400,000.00	10/06/26	-173,838.33	HSBC Continental Europe SA
EUR	42,674,670.84	USD	50,000,000.00	10/06/26	123,816.30	ING BHF-Bank Aktiengesellschaft
CHF	60,002.00	EUR	65,184.00	15/05/26	264.34 *	ING BHF-Bank Aktiengesellschaft
USD	1,500,000.00	EUR	1,279,283.87	15/05/26	-1,225.79 *	ING BHF-Bank Aktiengesellschaft
USD	4,346,000.00	EUR	3,706,511.81	15/05/26	-3,551.52 *	ING BHF-Bank Aktiengesellschaft
USD	209,717.00	EUR	177,474.71	15/05/26	1,213.01 *	ING BHF-Bank Aktiengesellschaft
CHF	3,221.00	EUR	3,514.73	18/05/26	-0.71 *	ING BHF-Bank Aktiengesellschaft
CHF	9,661.00	EUR	10,463.70	18/05/26	76.12 *	ING BHF-Bank Aktiengesellschaft
CHF	18,240.00	EUR	19,926.44	18/05/26	-27.08 *	ING BHF-Bank Aktiengesellschaft
CHF	69,059.00	EUR	75,472.82	18/05/26	-131.27 *	ING BHF-Bank Aktiengesellschaft
CHF	34,280.00	EUR	37,250.98	18/05/26	147.41 *	ING BHF-Bank Aktiengesellschaft
CHF	321,067.00	EUR	347,815.58	18/05/26	2,457.39 *	ING BHF-Bank Aktiengesellschaft
CHF	52,606.00	EUR	57,400.35	18/05/26	-8.68 *	ING BHF-Bank Aktiengesellschaft
USD	248,645.00	EUR	211,947.10	18/05/26	-121.82 *	ING BHF-Bank Aktiengesellschaft
EUR	34,593,962.12	USD	40,540,000.00	10/06/26	93,717.85	J.P. Morgan AG
CHF	3,016,000.00	EUR	3,275,370.71	15/05/26	14,389.29 *	J.P. Morgan AG
CHF	11,410,000.00	EUR	12,391,239.99	15/05/26	54,436.91 *	J.P. Morgan AG
EUR	42,671,010.69	USD	50,000,000.00	10/06/26	120,149.89	Société Générale SA
USD	5,000,000.00	EUR	4,248,709.60	10/06/26	6,407.97	Société Générale SA
USD	2,853.00	EUR	2,421.15	18/05/26	9.38 *	Société Générale SA
					353,829.54	

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Forward foreign exchange contracts

ODDO BHF Convertibles Global

Currency purchased	Quantity purchased	Currency sold	Quantity sold	Maturity date	Unrealised (in EUR)	Counterparty
CAD	175,000.00	USD	128,064.37	29/05/26	546.60	Barclays Bank PLC
USD	128,064.37	CAD	175,000.00	29/05/26	-546.60	Barclays Bank PLC
EUR	156,000.00	USD	183,127.40	29/05/26	71.14	BNP Paribas Paris
EUR	47,104,000.00	USD	55,135,750.14	29/05/26	157,307.80	BNP Paribas Paris
JPY	50,868,000.00	USD	319,962.56	29/05/26	4,554.39	BNP Paribas Paris
USD	3,663,328.53	JPY	582,400,000.00	29/05/26	-52,144.25	BNP Paribas Paris
USD	2,871,263.48	EUR	2,453,000.00	29/05/26	-8,192.00	BNP Paribas Paris
AUD	275,000.00	USD	196,339.44	29/05/26	1,090.91	Deutsche Bank AG London
EUR	148,000.00	USD	173,805.25	29/05/26	8.67	Deutsche Bank AG London
HKD	17,920,000.00	USD	2,290,271.46	29/05/26	-390.69	Deutsche Bank AG London
USD	3,074,357.14	HKD	24,055,000.00	29/05/26	524.45	Deutsche Bank AG London
USD	141,168.61	EUR	120,000.00	29/05/26	202.20	Deutsche Bank AG London
USD	196,339.44	AUD	275,000.00	29/05/26	-1,090.91	Deutsche Bank AG London
JPY	18,100,000.00	USD	113,738.06	29/05/26	1,715.78	Goldman Sachs Int finance Ltd
USD	449,967.36	EUR	384,000.00	29/05/26	-863.71	Goldman Sachs Int finance Ltd
USD	41,025.29	EUR	35,000.00	29/05/26	-67.95	Goldman Sachs Int finance Ltd
USD	76,663.22	JPY	12,200,000.00	29/05/26	-1,156.50	Goldman Sachs Int finance Ltd
CNH	2,531,000.00	USD	371,245.01	29/05/26	-110.63	HSBC Bank Plc
USD	404,209.31	EUR	345,000.00	29/05/26	-825.64	HSBC Bank Plc
USD	364,057.73	CNH	2,482,000.00	29/05/26	108.49	HSBC Bank Plc
EUR	28,000.00	USD	32,817.20	29/05/26	56.95	Société Générale SA
					100,798.50	

ODDO BHF Credit Opportunities

Currency purchased	Quantity purchased	Currency sold	Quantity sold	Maturity date	Unrealised (in EUR)	Counterparty
EUR	12,759.88	CHF	11,780.00	18/05/26	-91.70 *	ING BHF-Bank Aktiengesellschaft J.P. Morgan AG
CHF	9,170,000.00	EUR	9,958,603.92	15/05/26	43,749.90 *	
					43,658.20	

ODDO BHF Global Credit Short Duration

Currency purchased	Quantity purchased	Currency sold	Quantity sold	Maturity date	Unrealised (in EUR)	Counterparty
EUR	29,919,172.99	USD	35,050,000.00	10/06/26	91,031.19	Société Générale SA
EUR	1,306,460.88	GBP	1,140,000.00	10/06/26	-11,826.86	Société Générale SA
USD	700,000.00	EUR	592,542.78	10/06/26	3,177.58	Société Générale SA
					82,381.91	

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Forward foreign exchange contracts

ODDO BHF Artificial Intelligence

Currency purchased	Quantity purchased	Currency sold	Quantity sold	Maturity date	Unrealised (in USD)	Counterparty
USD	32,748.96	EUR	27,838.00	18/05/26	72.14 *	Credit Agricole CIB
USD	145,801.58	EUR	124,301.00	18/05/26	-105.51 *	Credit Agricole CIB
USD	4,592,675.29	EUR	3,915,418.00	18/05/26	-3,323.60 *	Credit Agricole CIB
EUR	35,593,000.00	USD	41,736,558.24	15/05/26	37,344.18 *	ING BHF-Bank Aktiengesellschaft
EUR	32,906,000.00	USD	38,592,084.41	15/05/26	28,207.02 *	J.P. Morgan AG
EUR	942,000.00	USD	1,104,476.82	15/05/26	1,106.19 *	Société Générale SA
EUR	50,000.00	USD	59,193.18	15/05/26	-510.43 *	Société Générale SA
EUR	2,000,000.00	USD	2,367,727.20	15/05/26	-20,417.20 *	Société Générale SA
EUR	40,000,000.00	USD	46,901,552.00	15/05/26	44,648.00 *	Société Générale SA
EUR	4,000,000.00	USD	4,735,454.40	15/05/26	-40,834.40 *	Société Générale SA
USD	277,485.21	EUR	236,997.00	18/05/26	-706.79 *	Société Générale SA
USD	1,950,656.93	EUR	1,655,196.00	18/05/26	7,753.52 *	Société Générale SA
USD	45,007.79	EUR	38,097.00	18/05/26	288.74 *	Société Générale SA
					53,521.86	

ODDO BHF Green Planet

Currency purchased	Quantity purchased	Currency sold	Quantity sold	Maturity date	Unrealised (in USD)	Counterparty
EUR	4,300.00	USD	5,031.56	15/05/26	15.16 *	ING BHF-Bank Aktiengesellschaft
EUR	77,500.00	USD	90,883.14	15/05/26	75.12 *	ING BHF-Bank Aktiengesellschaft
					90.28	

ODDO BHF Global High Yield Bond

Currency purchased	Quantity purchased	Currency sold	Quantity sold	Maturity date	Unrealised (in EUR)	Counterparty
USD	90,000.00	EUR	76,269.15	10/06/26	323.32	ING BHF-Bank Aktiengesellschaft
USD	1,022.00	EUR	871.53	15/05/26	-0.75 *	ING BHF-Bank Aktiengesellschaft
USD	1,032.00	EUR	880.06	15/05/26	-0.76 *	ING BHF-Bank Aktiengesellschaft
EUR	111,743.19	GBP	97,500.00	10/06/26	-1,005.09	Société Générale SA
EUR	3,329,238.09	USD	3,900,000.00	10/06/26	10,272.48	Société Générale SA
					9,589.20	

ODDO BHF Global Target 2031

Currency purchased	Quantity purchased	Currency sold	Quantity sold	Maturity date	Unrealised (in EUR)	Counterparty
USD	1,028.00	EUR	877.09	15/05/26	-1.19 *	Credit Agricole CIB
USD	75,380.00	EUR	64,313.90	15/05/26	-87.23 *	Credit Agricole CIB
CHF	166,150.00	EUR	180,512.06	15/05/26	719.30 *	ING BHF-Bank Aktiengesellschaft
CHF	53,945.00	EUR	58,608.02	15/05/26	233.54 *	ING BHF-Bank Aktiengesellschaft
CHF	1,000.00	EUR	1,086.44	15/05/26	4.33 *	ING BHF-Bank Aktiengesellschaft
CHF	113,985.00	EUR	123,743.30	18/05/26	610.60 *	Société Générale SA
					1,479.35	

The contracts that are marked with * relate specifically to foreign exchange risk hedging of shares.

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Financial futures

As at April 30, 2026, the following financial future contracts were outstanding:

ODDO BHF Sustainable Euro Corporate Bond

Quantity Buy/(Sell)	Denomination	Currency	Commitment (in EUR) (in absolute value)	Unrealised (in EUR)	Broker
Futures on currencies					
7.00	EUR/USD (CME) 06/26	USD	875,049.87	4,400.92	CACEIS Bank, Paris
Futures on bonds					
50.00	EURO BUND FUTURE 06/26	EUR	4,814,950.00	-13,500.00	CACEIS Bank, Paris
400.00	EURO SCHATZ 06/26	EUR	39,608,400.00	-291,000.00	CACEIS Bank, Paris
				-300,099.08	

ODDO BHF Credit Opportunities

Quantity Buy/(Sell)	Denomination	Currency	Commitment (in EUR) (in absolute value)	Unrealised (in EUR)	Broker
Futures on currencies					
56.00	EUR/GBP (CME) 06/26	GBP	6,992,231.46	-42,166.23	CACEIS Bank, Paris
100.00	EUR/USD (CME) 06/26	USD	12,500,712.40	62,870.30	CACEIS Bank, Paris
Futures on bonds					
88.00	EURO BOBL FUTURE 06/26	EUR	8,696,776.00	-59,960.00	CACEIS Bank, Paris
765.00	EURO SCHATZ 06/26	EUR	75,751,065.00	-429,650.00	CACEIS Bank, Paris
100.00	US 10 YEARS NOTE 06/26	USD	8,425,727.80	-2,664.00	CACEIS Bank, Paris
40.00	US ULTRA BD CBT 30YR 06/26	USD	2,891,641.45	-46,886.32	CACEIS Bank, Paris
				-518,456.25	

ODDO BHF Global Navigator

Quantity Buy/(Sell)	Denomination	Currency	Commitment (in EUR) (in absolute value)	Unrealised (in EUR)	Broker
Futures on bonds					
8.00	EURO BOBL FUTURE 06/26	EUR	790,616.00	-1,440.00	CACEIS Bank, Paris
2.00	EURO BUND FUTURE 06/26	EUR	192,598.00	-5,360.00	CACEIS Bank, Paris
120.00	EURO SCHATZ 06/26	EUR	11,882,520.00	-11,630.00	CACEIS Bank, Paris
				-18,430.00	

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Credit Default Swaps ("CDS")

As at April 30, 2026, the following Credit Default Swaps ("CDS") were outstanding:

ODDO BHF Credit Opportunities

Description/Underlying	Counterparty	Notional	Maturity	Currency	Buy/ Sell	Spread	Unrealised (in EUR)
CDS Index							
ITRX EUR CDSI S44 5Y CORP	Newedge Paris	21,000,000	20/12/30	EUR	Sell	1.00	413,952.00
MARKIT ITRAXX EUR SUB FIN 5Y 06/30	Newedge Paris	25,500,000	20/12/30	EUR	Sell	1.00	99,679.50
MARKIT ITRX EUR XOVER S45 5Y	Newedge Paris	9,300,000	20/06/31	EUR	Buy	5.00	-831,010.80
							-317,379.30

SICAV ODDO BHF

Other notes to the financial statements

Other notes to the financial statements

1 - General information

SICAV ODDO BHF (the “Company”) is an open-ended investment company with variable capital (*Société d’Investissement à Capital Variable*, “SICAV”) with multiple Sub-Funds organised as a *Société Anonyme* under the laws of the Grand Duchy of Luxembourg. The Company was incorporated in Luxembourg on 18 December 1998 for an unlimited period.

The Management Company is Oddo BHF Asset Management SAS since 1 February 2016.

The Company is registered as an undertaking for collective investment pursuant to the Part I of the law of 17 December 2010 “2010 Law”.

Its initial Articles of Incorporation were published in the “Mémorial C” on 1 February 1999. The last amendment of the articles has been endorsed by an extraordinary general meeting of shareholders as of 2 November 2016 and was published in the “*Recueil Electronique des Sociétés et Associations*” on 7 December 2016. The Company is registered with the *Registre de Commerce et des Sociétés* with the District Court of Luxembourg under number B 67 580.

The annual general meeting takes place at the registered office of the Company or at such other place in the Grand-Duchy of Luxembourg as may be specified in the notice of meeting on the first Friday in the month of March at 10.00 a.m. If such day is a legal or a bank holiday in Luxembourg, the annual general meeting shall be held on the next following business day. All shares in the Company are in registered form. Notices of all general meetings are sent to the Shareholders at their addresses in the register of Shareholders at least eight days prior to the meeting. Such notices include the agenda, specify the time and place of the meeting and the conditions of admission and refer to the requirements of the amended Luxembourg law of 10 August 1915 on Commercial Companies with regard to the necessary quorum and majorities required for the meeting.

The accounting year of the Company begins on the 1 November of each year and terminates on the 31 October of the following year.

As described in the current prospectus of SICAV ODDO BHF, the net asset value per share of each class in respect of each Sub-Fund is calculated in the reference currency of the share class.

As at 30 April 2026, the following Sub-Funds are active:

- ODDO BHF Sustainable Euro Corporate Bond
- ODDO BHF Euro High Yield Bond
- ODDO BHF Euro Credit Short Duration
- ODDO BHF Convertibles Global
- ODDO BHF Objectifs Revenus
- ODDO BHF Credit Opportunities
- ODDO BHF Algo Trend US
- ODDO BHF Global Credit Short Duration
- ODDO BHF Artificial Intelligence
- ODDO BHF Green Planet
- ODDO BHF Global High Yield Bond
- ODDO BHF Global Target 2031
- ODDO BHF Global Navigator

The list of all shares available for subscription is described in the latest prospectus.

SICAV ODDO BHF

Other notes to the financial statements

2 - Principal accounting policies

2.1 - Foreign currency translation

The books and records of each Sub-Fund are denominated in the base currency of the corresponding Sub-Fund. Amounts denominated in other currencies are translated into the base currency on the following basis: (i) investment valuations and other assets and liabilities initially expressed in other currencies are converted each business day into the base currency on exchange rates prevailing on each business day; (ii) purchases and sales of foreign investments, income and expenses are converted into the base currency using currency exchange rates prevailing on the respective dates of such transactions.

Net realised gains and losses on foreign exchange represent: (i) foreign exchange gains and losses from the sale and holding of foreign currencies; (ii) gains and losses between trade date and settlement date on securities or derivatives transactions; (iii) gains and losses arising from the difference between amounts of dividends and interest or other income, respectively expenses recorded and the amounts actually received, respectively paid.

The resulting gains and losses on foreign exchange transactions are included in the Statement of Operations and Changes in Net Assets.

The reference currency of the combined statements is EUR. The various items appearing in the combined financial statements of the Company are equal to the sum of the corresponding items in the financial statements of each Sub-Fund and are drawn up in EUR.

The exchange rates applied as at 30 April 2026 are as follows:

1 EUR =	1.63165	AUD	1 EUR =	1.59665	CAD	1 EUR =	0.9174	CHF
1 EUR =	8.0147	CNH	1 EUR =	8.01625	CNY	1 EUR =	7.47245	DKK
1 EUR =	0.86325	GBP	1 EUR =	9.18935	HKD	1 EUR =	183.8228	JPY
1 EUR =	1,739.8678	KRW	1 EUR =	10.91245	NOK	1 EUR =	10.8529	SEK
1 EUR =	1.4939	SGD	1 EUR =	37.1675	TWD	1 EUR =	1.17305	USD
1 EUR =	19.5899	ZAR						

3 - Performance fees

In application of the ESMA Guidelines on performance fees (ESMA34-39-992) and Circular CSSF 20/764, the table below displays the actual amount of performance fees charged by each relevant Share Class and the percentage of these fees based on the Share Class Net Asset Value ("NAV"). Only the Share Classes for which performance fees have been charged are shown below.

Sub-funds	Share Class	ISIN Code	Sub-fund ccy	Amount of performance fees as at 30/04/2026 (in Sub-fund currency)	Average NAV of the Share Class (in Sub-fund currency)	% in the Share Class average NAV
ODDO BHF Algo Trend US	I Shares EUR - Capitalisation	LU1833929307	EUR	103,264.94	60,116,655.87	0.17%
	R Shares EUR - Capitalisation	LU1833929216		59,597.51	43,658,307.72	0.14%
	N Shares EUR - Capitalisation	LU1833929729		154,141.58	141,610,464.53	0.11%
				317,004.03		
ODDO BHF Artificial Intelligence	I Shares EUR - Capitalisation	LU1833932434	USD	141.61	94,142,018.44	0.00%
	R Shares EUR - Capitalisation	LU1919842267		424.99	331,724,279.62	0.00%
	N Shares EUR - Capitalisation	LU1919842424		263.49	185,640,472.29	0.00%
	N Shares EUR [H] - Capitalisation	LU1833932863		2.07	1,306,740.51	0.00%
	P Shares EUR - Capitalisation	LU2879820624		-797,191.25	73,298,150.21	-1.09%
	P Shares EUR - Distribution	LU2209778385		82.14	56,527,377.98	0.00%
				-796,276.95		
ODDO BHF Global High Yield Bond	I Shares USD [H] - Capitalisation	LU3103551274	EUR	0.34	879.70	0.04%
				0.34		
ODDO BHF Global Target 2031	I Shares EUR - Capitalisation	LU3129990050	EUR	-630.10	9,767,991.67	-0.01%
	I Shares USD [H] -Capitalisation	LU3146732048		0.28	876.00	0.03%
	R Shares EUR - Capitalisation	LU3129990134		-266.43	17,042,429.25	0.00%
	R Shares CHF [H] - Capitalisation	LU3146732550		-0.01	39,369.21	0.00%
	R Shares USD [H] -Capitalisation	LU3146732121		-0.03	41,875.80	0.00%
	N Shares EUR - Capitalisation	LU3129990308		-79.33	14,097,668.32	0.00%
	N Shares CHF [H] - Capitalisation	LU3146732477		-0.01	103,528.37	0.00%
	F Shares EUR - Capitalisation	LU3129989631		-0.07	48,861.38	0.00%
				-975.70		

SICAV ODDO BHF

Other notes to the financial statements

4 - Dividend distributions

The Fund distributed the following dividends during the period ended April 30, 2026:

Sub-funds	Share class	ISIN	Ccy	Dividend	Ex-date	Payment date
ODDO BHF Sustainable Euro Corporate Bond	I Shares EUR - Distribution	LU0145975149	EUR	0.3230	24/11/25	27/11/25
	R Shares EUR - Distribution	LU1815136756	EUR	2.2742	24/11/25	27/11/25
	P Shares EUR - Distribution	LU0456625358	EUR	0.3154	24/11/25	27/11/25
ODDO BHF Euro High Yield Bond	I Shares EUR - Distribution	LU0115293481	EUR	0.4943	24/11/25	27/11/25
	R Shares EUR - Distribution	LU0243919577	EUR	0.3618	24/11/25	27/11/25
	P Shares EUR - Distribution	LU0456627214	EUR	0.5343	24/11/25	27/11/25
ODDO BHF Euro Credit Short Duration	I Shares EUR - Distribution	LU1486846261	EUR	34.2531	24/11/25	27/11/25
	R Shares EUR - Distribution	LU0628638974	EUR	0.2878	24/11/25	27/11/25
	P Shares EUR - Distribution	LU0628638388	EUR	0.3153	24/11/25	27/11/25
ODDO BHF Objectifs Revenus	I Shares EUR - Distribution	LU1493433772	EUR	54.1068	17/12/25	19/12/25
				10.8403	18/03/26	20/03/26
ODDO BHF Credit Opportunities	I Shares EUR - Distribution	LU1785344166	EUR	34.0136	24/11/25	27/11/25
	R Shares EUR - Distribution	LU1785344083	EUR	2.7995	24/11/25	27/11/25
ODDO BHF Global Credit Short Duration	Pw Shares EUR - Distribution	LU1833931113	EUR	34.7780	24/11/25	27/11/25
ODDO BHF Artificial Intelligence	P Shares EUR - Distribution	LU2209778385	EUR	50.3828	24/11/25	27/11/25
ODDO BHF Global High Yield Bond	Iw Shares EUR - Distribution	LU3103550110	EUR	9.82	24/11/25	27/11/25
	Rw Shares EUR - Distribution	LU3103550540	EUR	0.78	24/11/25	27/11/25
	Nw Shares EUR - Distribution	LU3103550896	EUR	0.89	24/11/25	27/11/25
	Pw Shares EUR - Distribution	LU3103550979	EUR	10.70	24/11/25	27/11/25
	Pw Shares USD [H] - Distribution	LU3103551357	USD	10.71	24/11/25	27/11/25
ODDO BHF Global Target 2031	Iw Shares EUR - Distribution	LU3129989987	EUR	7.24	24/11/25	27/11/25
	R Shares EUR - Distribution	LU3129989391	EUR	0.63	24/11/25	27/11/25
	Rw Shares EUR - Distribution	LU3129989714	EUR	0.66	24/11/25	27/11/25
	Nw Shares EUR - Distribution	LU3129989805	EUR	0.69	24/11/25	27/11/25
ODDO BHF Global Navigator	Iw Shares EUR - Distribution	LU3103551605	EUR	2.69	24/11/25	27/11/25
	Rw Shares EUR - Distribution	LU3103552082	EUR	0.27	24/11/25	27/11/25
	Nw Shares EUR - Distribution	LU3103551944	EUR	0.27	24/11/25	27/11/25

5 - Swing pricing

If on any dealing day the aggregate transactions in shares of all classes of a Sub-Fund result in a net increase or decrease of shares which exceeds a threshold, the Net Asset Value of the relevant Sub-Fund may be adjusted by an amount which reflects the estimated dealing costs to be incurred by the Sub-Fund and the estimated bid/offer spread of the assets in which the Sub-Fund invests. The swing pricing policy is described in the prospectus.

The Company uses the partial swing methodology, with an adjustment coefficient called the swing factor.

For further and additional information, the investors can consult the swing pricing policy on the following website <https://am.oddobhf.com> (regulatory information part).

During the period under review, a swing factor was applied to some Net Asset Values of the following Sub-Funds:

- ODDO BHF Sustainable Euro Corporate Bond
- ODDO BHF Convertibles Global
- ODDO BHF Credit Opportunities
- ODDO BHF Global Navigator

As at the end of the period, no swing pricing factor was applied.

6 - Changes in the composition of securities portfolio

The details of the changes in portfolio composition for the period ended 30 April 2026 are at the disposal of the shareholders at the registered office of the Company and are available upon request free of charge.

SICAV ODDO BHF

Additional information

SICAV ODDO BHF

Additional information

Securities Financing Transactions Regulation (SFTR) Disclosures

REPURCHASE AGREEMENTS	Sustainable Euro Corporate Bond	Euro High Yield Bond	Euro Credit Short Duration	Credit Opportunities	Global Credit Short Duration
Assets used	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>
In absolute terms	13,073,999.60	59,043,418.40	36,650,816.58	3,140,922.33	2,274,308.14
As a % of total net asset value	2.84%	7.09%	1.70%	1.69%	1.89%
Transactions classified according to residual maturities	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>
Less than 1 day	-	-	-	-	-
From 1 day to 1 week	-	-	-	-	-
From 1 week to 1 month	-	-	-	-	-
From 1 month to 3 months	-	-	-	-	-
From 3 months to 1 year	-	-	1,293,981.00	-	-
Above 1 year	13,073,999.60	59,043,418.40	35,356,835.58	3,140,922.33	3,001,656.48
Open maturity	-	-	-	-	-
The 10 largest counterparties	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>
First name	ODDO & CIE	ODDO & CIE	ODDO & CIE	ODDO & CIE	ODDO & CIE
Gross volumes for open trades	13,073,999.60	59,043,418.40	36,650,816.58	3,140,922.33	2,274,308.14
First country of domicile	France	France	France	France	France
Collateral received*	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>
Type:					
Cash	-13,247,591.20	-59,504,939.45	-36,956,974.85	-3,187,422.93	-2,273,622.36
Bond	-	-	-	-	-
Quality (Bond collateral issuers rating):	-	-	-	-	-
Currency:					
EUR					
Classification according to residual maturities:					
Less than 1 day	-	-	-	-	-
From 1 day to 1 week	-	-	-	-	-
From 1 week to 1 month	-	-	-1,723,286.70	-	-210,181.80
From 1 month to 3 months	-	-	-	-	-
From 3 months to 1 year	-	-	-4,551,502.50	-	-92,788.16
Above 1 year	-13,247,591.20	-59,504,939.45	-30,682,185.65	-3,187,422.93	-1,970,652.40
Open maturity	-	-	-	-	-
The 10 largest issuers of collateral received	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>
First name	CACEIS	CACEIS	CACEIS	CACEIS	CACEIS
Amount	-13,247,591.20	-59,504,939.45	-36,956,974.85	-3,187,422.93	-2,273,622.36
Revenue components	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>	<i>In EUR</i>
Revenue component of the fund:					
In absolute amount	98,036.58	721,510.63	420,738.70	33,407.33	45,679.26
In % of gross revenue	100%	100%	100%	100%	100%