

ODDO GENERATION - UK REPORTING FUND STATUS**Annual Report - ODDO GENERATION CI EUR**
For the period from 1 October 2016 to 30 September 2017

The Fund has obtained UK Reporting Fund status and this report is provided to investors in accordance with the Offshore Funds (Tax) Regulations 2009 to enable investors to meet their UK tax obligations.

The Fund is treated as a Transparent Reporting Fund and as such is treated as tax transparent for income tax purposes and opaque for capital gains tax purposes for UK investors.

For tax purposes the Funds' income and expenses are deemed to arise directly in the hands of UK investors when they arise to the Fund, but capital returns from the underlying investments held by the Fund are not taxed when they are realised and instead a taxable capital gain or loss arises when the units in the Fund are disposed of.

The Fund does not operate equalisation for UK tax reporting purposes, and all amounts are reported without equalisation.

Fund	ODDO GENERATION
Unit	CI EUR
ISIN	FR0010576728

Report to Individual Investors

This report is prepared for investors who are UK tax resident and UK domiciled and subject to income tax. Investors subject to UK Corporation Tax should refer to the Report to Corporate Investors.

Cumulative income and expenses per unit for the reporting period

From 1 October 2016 to 5 April 2017

	Per Unit (EUR)
INTEREST	
Foreign Interest Expense	0.0000
Foreign Interest Income	0.0000
UK Interest Income	0.0000
EQUITIES	Per Unit (EUR)
Foreign Dividend Income	789.2129
UK Dividend Income	33.4426
Miscellaneous	Per Unit (EUR)
Miscellaneous	0.0000
EXPENSES	Per Unit (EUR)
Allowable expenses of management	(2 291.7961)

From 6 April 2017 to 30 September 2017

	Per Unit (EUR)
INTEREST	
Foreign Interest Expense	0.0000
Foreign Interest Income	0.0000
UK Interest Income	0.0000
EQUITIES	Per Unit (EUR)
Foreign Dividend Income	2 926.8005
UK Dividend Income	0.0000
Miscellaneous	Per Unit (EUR)
Miscellaneous	0.0000
EXPENSES	Per Unit (EUR)
Allowable expenses of management	(1 295.1138)
EXCESS REPORTABLE INCOME	Per Unit (EUR)
Excess Reportable Income from holdings in Reporting Offshore Funds	-
Excess Reportable Income from holdings in Non-Reporting Offshore Funds	-
Interest from Deep Discount Securities	-

How investors should use this information:

The above figures are shown on a cumulative basis for investors who have held units throughout the entire period, reported in **EUR**. For investors who bought or sold units during the reporting period a table of the income and expenses arising on a daily basis is provided separately below.

An investor who has held units throughout the entire period should take the income or expense per unit stated above and multiply this figure by the number of units held to calculate the income and expenses to be reported for UK income tax purposes for the relevant income tax period.

An investor who bought/sold units part way through the period should calculate their taxable income and expense figures by taking the cumulative income figure from the table below at the date of disposal and subtracting the income figure at the date of acquisition. Where the units were held prior to the start of the period but sold part way through the period, the investor should just take the cumulative figure at the date of disposal. The income or expense can be allocated to the appropriate income tax period by adjusting for the cumulative income or expense at 5 April.

Investors holding units in the fund as at **30 September 2017** should also include any "Excess Reportable Income" in their tax returns, which is calculated by taking the excess reportable income per unit amounts reported above and multiplying by the number of units held at **30 September 2017**. The excess amounts arise on the fund distribution date, which is **31 March 2018**. The Fund remains a reporting fund as at the date of this report.

Note 1: Dividend income per unit is calculated after deducting any withholding taxes. Additional information may be provided separately on request showing gross dividend income on a source by source basis and withholding taxes suffered.

Note 2: Expenses per unit are based on the total expenses of management incurred by the Fund. Certain investors may be able to claim tax relief for management expenses incurred by the Fund.

The information provided above is not intended to constitute legal, tax or investment advice, and investors are advised to seek their own advice on the tax consequences of an investment in the Fund.

Table of cumulative daily income and expenses arising to investors in the Fund.

DATE	INTEREST		EQUITIES		EQUITIES		Miscellaneous	Expenses
	Foreign Interest Expense	Foreign Interest Income	UK Interest Income	Foreign Dividend Income	UK Dividend Income	Miscellaneous	Allowable expenses of management	
30/09/2017	-	-	-	3 716.0134	33.4426	-	(3 586.9099)	
29/09/2017	-	-	-	3 716.0134	33.4426	-	(3 586.9099)	
28/09/2017	-	-	-	3 691.5469	33.4426	-	(3 586.9099)	
27/09/2017	-	-	-	3 691.5469	33.4426	-	(3 586.9099)	
26/09/2017	-	-	-	3 691.5469	33.4426	-	(3 586.9099)	
25/09/2017	-	-	-	3 662.0350	33.4426	-	(3 586.9099)	
24/09/2017	-	-	-	3 662.0350	33.4426	-	(3 586.9099)	
23/09/2017	-	-	-	3 662.0350	33.4426	-	(3 586.9099)	
22/09/2017	-	-	-	3 662.0350	33.4426	-	(3 586.9099)	
21/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
20/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
19/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
18/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
17/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
16/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
15/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
14/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
13/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
12/09/2017	-	-	-	3 599.1334	33.4426	-	(3 586.9099)	
11/09/2017	-	-	-	3 565.1943	33.4426	-	(3 586.9099)	
10/09/2017	-	-	-	3 565.1943	33.4426	-	(3 586.9099)	
09/09/2017	-	-	-	3 565.1943	33.4426	-	(3 586.9099)	
08/09/2017	-	-	-	3 565.1943	33.4426	-	(3 586.9099)	
07/09/2017	-	-	-	3 565.1943	33.4426	-	(3 586.9099)	
06/09/2017	-	-	-	3 565.1943	33.4426	-	(3 586.9099)	
05/09/2017	-	-	-	3 565.1943	33.4426	-	(3 586.9099)	
04/09/2017	-	-	-	3 565.1943	33.4426	-	(3 365.4019)	
03/09/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
02/09/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
01/09/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
31/08/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
30/08/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
29/08/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
28/08/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
27/08/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
26/08/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
25/08/2017	-	-	-	3 544.2808	33.4426	-	(3 365.4019)	
24/08/2017	-	-	-	3 526.0162	33.4426	-	(3 365.4019)	
23/08/2017	-	-	-	3 526.0162	33.4426	-	(3 365.4019)	
22/08/2017	-	-	-	3 526.0162	33.4426	-	(3 365.4019)	
21/08/2017	-	-	-	3 526.0162	33.4426	-	(3 365.4019)	
20/08/2017	-	-	-	3 526.0162	33.4426	-	(3 365.4019)	
19/08/2017	-	-	-	3 526.0162	33.4426	-	(3 365.4019)	
18/08/2017	-	-	-	3 526.0162	33.4426	-	(3 365.4019)	
17/08/2017	-	-	-	3 526.0162	33.4426	-	(3 365.4019)	
16/08/2017	-	-	-	3 434.9043	33.4426	-	(3 365.4019)	
15/08/2017	-	-	-	3 434.9043	33.4426	-	(3 365.4019)	
14/08/2017	-	-	-	3 434.9043	33.4426	-	(3 365.4019)	
13/08/2017	-	-	-	3 434.9043	33.4426	-	(3 365.4019)	
12/08/2017	-	-	-	3 434.9043	33.4426	-	(3 365.4019)	
11/08/2017	-	-	-	3 434.9043	33.4426	-	(3 365.4019)	
10/08/2017	-	-	-	3 434.9043	33.4426	-	(3 365.4019)	
09/08/2017	-	-	-	3 434.9043	33.4426	-	(3 365.4019)	
08/08/2017	-	-	-	3 434.9043	33.4426	-	(3 365.4019)	
07/08/2017	-	-	-	3 434.9043	33.4426	-	(3 148.1345)	
06/08/2017	-	-	-	3 434.9043	33.4426	-	(3 148.1345)	
05/08/2017	-	-	-	3 434.9043	33.4426	-	(3 148.1345)	
04/08/2017	-	-	-	3 434.9043	33.4426	-	(3 148.1345)	
03/08/2017	-	-	-	3 434.9043	33.4426	-	(3 148.1345)	
02/08/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
01/08/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
31/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
30/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
29/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
28/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
27/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
26/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
25/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
24/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
23/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
22/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
21/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
20/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
19/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
18/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
17/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
16/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
15/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
14/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
13/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
12/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
11/07/2017	-	-	-	3 395.7841	33.4426	-	(3 148.1345)	
10/07/2017	-	-	-	3 363.4745	33.4426	-	(3 148.1345)	
09/07/2017	-	-	-	3 320.0994	33.4426	-	(3 148.1345)	
08/07/2017	-	-	-	3 320.0994	33.4426	-	(3 148.1345)	
07/07/2017	-	-	-	3 320.0994	33.4426	-	(3 148.1345)	
06/07/2017	-	-	-	3 320.0994	33.4426	-	(2 930.4943)	
05/07/2017	-	-	-	3 277.2229	33.4426	-	(2 930.4943)	
04/07/2017	-	-	-	3 170.3756	33.4426	-	(2 930.4943)	
03/07/2017	-	-	-	3 054.1399	33.4426	-	(2 930.4943)	
02/07/2017	-	-	-	3 054.1399	33.4426	-	(2 930.4943)	
01/07/2017	-	-	-	3 054.1399	33.4426	-	(2 930.4943)	

DATE	INTEREST	INTEREST	INTEREST	EQUITIES	EQUITIES	Miscellaneous	Expenses
30/06/2017	-	-	-	3 054.1399	33.4426	-	(2 930.4943)
29/06/2017	-	-	-	3 032.2343	33.4426	-	(2 930.4943)
28/06/2017	-	-	-	3 032.2343	33.4426	-	(2 932.6646)
27/06/2017	-	-	-	3 002.7253	33.4426	-	(2 932.6646)
26/06/2017	-	-	-	2 948.3024	33.4426	-	(2 932.6646)
25/06/2017	-	-	-	2 948.3024	33.4426	-	(2 932.6646)
24/06/2017	-	-	-	2 948.3024	33.4426	-	(2 932.6646)
23/06/2017	-	-	-	2 948.3024	33.4426	-	(2 932.6646)
22/06/2017	-	-	-	2 922.2754	33.4426	-	(2 932.6646)
21/06/2017	-	-	-	2 922.2754	33.4426	-	(2 932.6646)
20/06/2017	-	-	-	2 922.2754	33.4426	-	(2 932.6646)
19/06/2017	-	-	-	2 922.2754	33.4426	-	(2 932.6646)
18/06/2017	-	-	-	2 922.2754	33.4426	-	(2 932.6646)
17/06/2017	-	-	-	2 922.2754	33.4426	-	(2 932.6646)
16/06/2017	-	-	-	2 922.2754	33.4426	-	(2 932.6646)
15/06/2017	-	-	-	2 922.2754	33.4426	-	(2 932.6646)
14/06/2017	-	-	-	2 911.9047	33.4426	-	(2 932.6646)
13/06/2017	-	-	-	2 810.7822	33.4426	-	(2 932.6646)
12/06/2017	-	-	-	2 786.0589	33.4426	-	(2 932.6646)
11/06/2017	-	-	-	2 786.0589	33.4426	-	(2 932.6646)
10/06/2017	-	-	-	2 786.0589	33.4426	-	(2 932.6646)
09/06/2017	-	-	-	2 786.0589	33.4426	-	(2 932.6646)
08/06/2017	-	-	-	2 786.0589	33.4426	-	(2 932.6646)
07/06/2017	-	-	-	2 786.0589	33.4426	-	(2 932.6646)
06/06/2017	-	-	-	2 786.0589	33.4426	-	(2 932.6646)
05/06/2017	-	-	-	2 632.3134	33.4426	-	(2 693.5177)
04/06/2017	-	-	-	2 632.3134	33.4426	-	(2 693.5177)
03/06/2017	-	-	-	2 632.3134	33.4426	-	(2 693.5177)
02/06/2017	-	-	-	2 632.3134	33.4426	-	(2 693.5177)
01/06/2017	-	-	-	2 632.3134	33.4426	-	(2 693.5177)
31/05/2017	-	-	-	2 632.3134	33.4426	-	(2 693.5177)
30/05/2017	-	-	-	2 547.2909	33.4426	-	(2 693.5177)
29/05/2017	-	-	-	2 539.7815	33.4426	-	(2 693.5177)
28/05/2017	-	-	-	2 509.6718	33.4426	-	(2 693.5177)
27/05/2017	-	-	-	2 509.6718	33.4426	-	(2 693.5177)
26/05/2017	-	-	-	2 509.6718	33.4426	-	(2 693.5177)
25/05/2017	-	-	-	2 253.8477	33.4426	-	(2 693.5177)
24/05/2017	-	-	-	2 253.8477	33.4426	-	(2 693.5177)
23/05/2017	-	-	-	2 253.8477	33.4426	-	(2 666.9460)
22/05/2017	-	-	-	2 224.5563	33.4426	-	(2 666.9460)
21/05/2017	-	-	-	2 224.5563	33.4426	-	(2 666.9460)
20/05/2017	-	-	-	2 224.5563	33.4426	-	(2 666.9460)
19/05/2017	-	-	-	2 224.5563	33.4426	-	(2 666.9460)
18/05/2017	-	-	-	2 224.5563	33.4426	-	(2 666.9460)
17/05/2017	-	-	-	2 149.7003	33.4426	-	(2 666.9460)
16/05/2017	-	-	-	1 861.2402	33.4426	-	(2 666.9460)
15/05/2017	-	-	-	1 861.2402	33.4426	-	(2 666.9460)
14/05/2017	-	-	-	1 861.2402	33.4426	-	(2 666.9460)
13/05/2017	-	-	-	1 861.2402	33.4426	-	(2 666.9460)
12/05/2017	-	-	-	1 861.2402	33.4426	-	(2 666.9460)
11/05/2017	-	-	-	1 861.2402	33.4426	-	(2 666.9460)
10/05/2017	-	-	-	1 861.2402	33.4426	-	(2 472.7319)
09/05/2017	-	-	-	1 861.2402	33.4426	-	(2 472.7319)
08/05/2017	-	-	-	1 861.2402	33.4426	-	(2 472.7319)
07/05/2017	-	-	-	1 861.2402	33.4426	-	(2 472.7319)
06/05/2017	-	-	-	1 861.2402	33.4426	-	(2 472.7319)
05/05/2017	-	-	-	1 861.2402	33.4426	-	(2 472.7319)
04/05/2017	-	-	-	1 373.5691	33.4426	-	(2 472.7319)
03/05/2017	-	-	-	1 298.8111	33.4426	-	(2 472.7319)
02/05/2017	-	-	-	1 042.4826	33.4426	-	(2 472.7319)
01/05/2017	-	-	-	987.1679	33.4426	-	(2 497.5811)
30/04/2017	-	-	-	987.1679	33.4426	-	(2 497.5811)
29/04/2017	-	-	-	987.1679	33.4426	-	(2 497.5811)
28/04/2017	-	-	-	987.1679	33.4426	-	(2 497.5811)
27/04/2017	-	-	-	987.1679	33.4426	-	(2 497.5811)
26/04/2017	-	-	-	987.1679	33.4426	-	(2 497.5811)
25/04/2017	-	-	-	987.1679	33.4426	-	(2 497.5811)
24/04/2017	-	-	-	974.5548	33.4426	-	(2 497.5811)
23/04/2017	-	-	-	974.5548	33.4426	-	(2 497.5811)
22/04/2017	-	-	-	974.5548	33.4426	-	(2 497.5811)
21/04/2017	-	-	-	974.5548	33.4426	-	(2 497.5811)
20/04/2017	-	-	-	950.3677	33.4426	-	(2 497.5811)
19/04/2017	-	-	-	950.3677	33.4426	-	(2 497.5811)
18/04/2017	-	-	-	950.3677	33.4426	-	(2 497.5811)
17/04/2017	-	-	-	950.3677	33.4426	-	(2 497.5811)
16/04/2017	-	-	-	950.3677	33.4426	-	(2 497.5811)
15/04/2017	-	-	-	950.3677	33.4426	-	(2 497.5811)
14/04/2017	-	-	-	950.3677	33.4426	-	(2 497.5811)
13/04/2017	-	-	-	950.3677	33.4426	-	(2 497.5811)
12/04/2017	-	-	-	950.3677	33.4426	-	(2 497.5811)
11/04/2017	-	-	-	877.0287	33.4426	-	(2 497.5811)
10/04/2017	-	-	-	847.4075	33.4426	-	(2 497.5811)
09/04/2017	-	-	-	789.2129	33.4426	-	(2 291.7961)
08/04/2017	-	-	-	789.2129	33.4426	-	(2 291.7961)
07/04/2017	-	-	-	789.2129	33.4426	-	(2 291.7961)
06/04/2017	-	-	-	789.2129	33.4426	-	(2 291.7961)
05/04/2017	-	-	-	789.2129	33.4426	-	(2 291.7961)
04/04/2017	-	-	-	789.2129	33.4426	-	(2 291.7961)
03/04/2017	-	-	-	789.2129	33.4426	-	(2 291.7961)
02/04/2017	-	-	-	789.2129	33.4426	-	(2 291.7961)
01/04/2017	-	-	-	789.2129	33.4426	-	(2 291.7961)

