

SICAV ODDO BHF

Investment Company with Variable Capital (SICAV)

Semi-annual report, including Unaudited Financial Statements as at 30/04/26

Information for shareholders in the Federal Republic of Germany

For the following sub-funds of SICAV ODDO BHF (hereafter “the Company”), no application for distribution in Germany within the scope of the German Investment Code (KAGB) has been made:

- ODDO BHF Objectifs Revenus

Shares in the above-mentioned sub-funds are not allowed to be distributed in the Federal Republic of Germany.

The Prospectus, the Key Information Documents (KID), the Company’s articles of association, as well as the annual and semi-annual reports may be obtained, free of charge, either in paper form or electronically, from ODDO BHF Asset Management GmbH, Herzogstraße 15, D-40217 Düsseldorf.

The net asset value and the issue and redemption prices of the shares may be obtained, free of charge, from ODDO BHF Asset Management GmbH, Herzogstraße 15, D-40217 Düsseldorf.

The aforementioned documents are made available in English language except for the KID which are made available in German language and for the Prospectus, annual and semi-annual reports which are made available in English and German language along with the additional information for German Investors.

SICAV ODDO BHF

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No subscription can be received on the basis of this financial report. Subscriptions are only valid if made on the basis of the current Prospectus supplemented by the latest annual report and the latest semi-annual report if published thereafter.

SICAV ODDO BHF

Organisation and administration

| | |
|--|--|
| Registered Office | 5, allée Scheffer L-2520 Luxembourg, Grand Duchy of Luxembourg |
| Board of Directors of the Company | Thomas Seale Chairman of SICAV ODDO BHF Independent Director 39, Rue de la Paix L-7244 Bereldange, Grand Duchy of Luxembourg |
| | Michael Konrad Batzdorf Head of Middle Office ODDO BHF Asset Management GmbH D-40217 Dusseldorf, Germany |
| | Laurent Denize Deputy Managing Director ODDO BHF Asset Management SAS F-75440 Paris, France |
| | ODDO BHF SCA represented by Pierre-Emmanuel Charrette Group Head of Legal Officer ODDO BHF SCA F-75440 Paris, France |
| | Werner Taiber Chairman of the Supervisory Board ODDO BHF Asset Management GmbH D-40217 Düsseldorf, Germany |
| | Aude Vanderpol Global Head of Client Reporting and Performance ODDO BHF Asset Management SAS F-75440 Paris, France |
| Management Company | ODDO BHF Asset Management SAS 12, Boulevard de la Madeleine F-75440 Paris, France |
| Direction of the Management Company | Nicolas Chaput Chief Executive Officer (Chairman) ODDO BHF Asset Management SAS F-75440 Paris, France |
| | Laurent Denize Deputy Managing Director ODDO BHF Asset Management SAS F-75440 Paris, France |
| Investment Managers | |
| For the following Sub-Funds: | |
| ODDO BHF Sustainable Euro Corporate Bond ODDO BHF Euro High Yield Bond ODDO BHF Euro Credit Short Duration ODDO BHF Credit Opportunities ODDO BHF Algo Trend US ODDO BHF Global Credit Short Duration ODDO BHF Global High Yield Bond ODDO BHF Global Target 2031 | ODDO BHF Asset Management GmbH Herzogstraße, 15 D-40217 Düsseldorf, Germany |

SICAV ODDO BHF

Organisation and administration

| | |
|--|--|
| For the Sub-Fund ODDO BHF Convertibles Global | Wellington Management International Limited Cardinal Place, 80 Victoria Street UK-London, SW1E 5JL, United Kingdom |
| Depository, Paying Agent and Central Administration Agent | CACEIS Bank Luxembourg Branch 5, allée Scheffer L-2520 Luxembourg, Grand Duchy of Luxembourg |
| Distributor | ODDO BHF SCA 12, Boulevard de la Madeleine F-75009 Paris, France |
| Auditor | DELOITTE AUDIT, <i>Société à responsabilité limitée</i> 20, Boulevard de Kockelscheuer L-1821 Luxembourg, Grand Duchy of Luxembourg |
| Legal Advisor | PWC LEGAL SARL An independant law firm - member of PWC Network 2, rue Gerhard Mercator L-2182 Luxembourg, Grand Duchy of Luxembourg |
| Information Agent in Germany | ODDO BHF Asset Management GmbH Herzogstraße, 15 D-40217 Düsseldorf, Germany |
| Representative and Paying Agent in Switzerland | BNP PARIBAS Paris, succursale de Zurich Selnaustrasse, 16 CH-8002 Zurich, Switzerland |
| Paying and Information Agent in Austria | Raiffeisen Bank International AG Am Stadtpark, 9 A-1030 Vienna, Austria |

SICAV ODDO BHF

Combined financial statements

SICAV ODDO BHF

Combined statement of net assets as at 30/04/26

Expressed in EUR

| | |
|---|-------------------------|
| Assets | 5,425,209,257.63 |
| Securities portfolio at market value | 5,096,655,369.43 |
| <i>Cost price</i> | <i>4,874,404,322.13</i> |
| Cash at banks and liquidities | 117,755,860.31 |
| Margin deposit | 1,955,393.79 |
| Time deposits | 127,100,000.00 |
| Receivable for investments sold | 15,790,716.44 |
| Receivable on subscriptions | 8,886,762.81 |
| Net unrealised appreciation on forward foreign exchange contracts | 642,150.91 |
| Dividends receivable, net | 286,377.59 |
| Interests receivable, net | 53,485,610.45 |
| Receivable on foreign exchange | 2,600,561.47 |
| Other assets | 50,454.43 |
| Liabilities | 171,128,515.05 |
| Securities portfolio (short positions) at market value | 990,268.26 |
| <i>Cost price</i> | <i>964,179.50</i> |
| Bank overdrafts | 1,879,744.02 |
| Payable on investments purchased | 31,610,090.27 |
| Payable on redemptions | 4,848,912.99 |
| Payable on repurchase agreements | 115,170,550.79 |
| Net unrealised depreciation on financial futures | 836,985.33 |
| Net unrealised depreciation on swaps | 317,379.30 |
| Investment management fee payable | 5,446,392.47 |
| Administration fees payable | 391,417.42 |
| Performance fees payable | 6,563,275.81 |
| Interests payable, net | 235,291.55 |
| Payable on foreign exchange | 2,564,268.43 |
| Other liabilities | 273,938.41 |
| Net asset value | 5,254,080,742.58 |

SICAV ODDO BHF

Combined statement of operations and changes in net assets for the period ended 30/04/26

Expressed in EUR

| | |
|--|-------------------------|
| Income | 90,049,726.58 |
| Dividends on securities portfolio, net | 2,781,561.21 |
| Interests on bonds, net | 83,400,887.11 |
| Interests received on swaps | 329,644.08 |
| Bank interests on cash accounts | 1,307,382.40 |
| Bank interests on time deposits | 1,253,429.65 |
| Interests received on repurchase agreements | 255,941.02 |
| Other income | 720,881.11 |
| Expenses | 22,321,491.42 |
| Investment management fee | 17,289,511.46 |
| Performance fees | 343,434.60 |
| Depositary fees | 6,139.98 |
| Administration fees | 1,161,922.61 |
| Audit fees | 95,057.52 |
| Legal fees | 119,453.63 |
| Transaction fees | 1,122,916.53 |
| Directors fees | 26,223.83 |
| Subscription tax ("Taxe d'abonnement") | 650,002.73 |
| Interests paid on bank overdraft | 63,845.39 |
| Interests paid on swaps | 151,926.43 |
| Interests paid on repurchase agreement | 1,036,982.74 |
| Banking fees | 47.80 |
| Other expenses | 254,026.17 |
| Net income / (loss) from investments | 67,728,235.16 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 49,633,268.03 |
| - options | -1,254,995.20 |
| - forward foreign exchange contracts | 1,512,815.05 |
| - financial futures | -789,114.79 |
| - swaps | -770,249.39 |
| - foreign exchange | -14,242,818.60 |
| Net realised profit / (loss) | 101,817,140.26 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -61,977,785.37 |
| - options | 1,208,987.08 |
| - forward foreign exchange contracts | 2,339,532.54 |
| - financial futures | -635,434.67 |
| - swaps | -317,379.30 |
| Net increase / (decrease) in net assets as a result of operations | 42,435,060.54 |
| Dividends distributed | -37,820,977.30 |
| Subscriptions of capitalisation shares | 1,000,172,988.93 |
| Subscriptions of distribution shares | 186,050,700.72 |
| Redemptions of capitalisation shares | -782,053,738.53 |
| Redemptions of distribution shares | -49,493,014.64 |
| Net increase / (decrease) in net assets | 359,291,019.72 |
| Revaluation of opening combined NAV | -15,089,368.07 |
| Net assets at the beginning of the period | 4,909,879,090.93 |
| Net assets at the end of the period | 5,254,080,742.58 |

ODDO BHF Sustainable Euro Corporate Bond

ODDO BHF Sustainable Euro Corporate Bond

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|--|-----------------------|
| Assets | 477,814,689.53 |
| Securities portfolio at market value | 445,363,402.35 |
| <i>Cost price</i> | 446,190,859.69 |
| Cash at banks and liquidities | 11,643,711.91 |
| Margin deposit | 304,500.00 |
| Time deposits | 11,700,000.00 |
| Receivable for investments sold | 1,577,908.70 |
| Receivable on subscriptions | 52,603.66 |
| Interests receivable, net | 7,172,562.91 |
| Liabilities | 16,977,668.80 |
| Bank overdrafts | 154,968.92 |
| Payable on investments purchased | 2,660,904.89 |
| Payable on redemptions | 348,852.20 |
| Payable on repurchase agreements | 13,247,591.20 |
| Net unrealised depreciation on financial futures | 300,099.08 |
| Investment management fee payable | 179,057.75 |
| Administration fees payable | 33,717.33 |
| Interests payable, net | 29,470.11 |
| Other liabilities | 23,007.32 |
| Net asset value | 460,837,020.73 |

ODDO BHF Sustainable Euro Corporate Bond

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|-----------------------|
| Income | 7,598,384.83 |
| Interests on bonds, net | 7,385,655.81 |
| Bank interests on cash accounts | 90,731.13 |
| Bank interests on time deposits | 113,486.90 |
| Interests received on repurchase agreements | 8,276.67 |
| Other income | 234.32 |
| Expenses | 1,301,661.53 |
| Investment management fee | 1,022,710.75 |
| Depository fees | 2,133.75 |
| Administration fees | 94,872.80 |
| Audit fees | 7,521.49 |
| Legal fees | 4,583.46 |
| Transaction fees | 1,736.86 |
| Directors fees | 2,206.93 |
| Subscription tax ("Taxe d'abonnement") | 52,686.58 |
| Interests paid on bank overdraft | 3,713.24 |
| Interests paid on repurchase agreement | 89,759.91 |
| Other expenses | 19,735.76 |
| Net income / (loss) from investments | 6,296,723.30 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 147,657.66 |
| - financial futures | -60,233.86 |
| - swaps | -24,575.39 |
| - foreign exchange | -4,018.08 |
| Net realised profit / (loss) | 6,355,553.63 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -9,521,713.27 |
| - financial futures | -275,720.64 |
| Net increase / (decrease) in net assets as a result of operations | -3,441,880.28 |
| Dividends distributed | -4,662,520.80 |
| Subscriptions of capitalisation shares | 20,910,207.70 |
| Subscriptions of distribution shares | 106,948,393.59 |
| Redemptions of capitalisation shares | -30,764,050.08 |
| Redemptions of distribution shares | -925,003.00 |
| Net increase / (decrease) in net assets | 88,065,147.13 |
| Net assets at the beginning of the period | 372,771,873.60 |
| Net assets at the end of the period | 460,837,020.73 |

ODDO BHF Sustainable Euro Corporate Bond

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|---------------------------------------|------------|-----------------------|-----------------------|-----------------------|
| Total Net Assets | EUR | 460,837,020.73 | 372,771,873.60 | 479,218,201.51 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 3,367,079.93 | 3,391,697.28 | 3,483,704.02 |
| Net asset value per share | EUR | 21.59 | 21.76 | 20.79 |
| I Shares EUR - Distribution | | | | |
| Number of shares | | 1,074,361.32 | 1,082,861.32 | 1,056,199.10 |
| Net asset value per share | EUR | 11.25 | 11.66 | 11.43 |
| Dividend per share | | 0.3230 | 0.2866 | 0.1970 |
| R Shares EUR - Capitalisation | | | | |
| Number of shares | | 2,322,788.03 | 2,183,805.67 | 2,293,773.16 |
| Net asset value per share | EUR | 18.61 | 18.80 | 18.05 |
| R Shares EUR - Distribution | | | | |
| Number of shares | | 151,303.19 | 157,550.39 | 177,133.17 |
| Net asset value per share | EUR | 95.85 | 99.11 | 97.12 |
| Dividend per share | | 2.2742 | 1.9772 | 1.2302 |
| N Shares EUR - Capitalisation | | | | |
| Number of shares | | 892,614.91 | 1,061,788.83 | 400,946.65 |
| Net asset value per share | EUR | 104.62 | 105.55 | 101.09 |
| P Shares EUR - Distribution | | | | |
| Number of shares | | 18,922,130.42 | 8,851,871.00 | 24,395,738.00 |
| Net asset value per share | EUR | 10.43 | 10.82 | 10.60 |
| Dividend per share | | 0.3154 | 0.2812 | 0.1967 |
| oN Shares EUR - Capitalisation | | | | |
| Number of shares | | 31,643.12 | 32,900.00 | 58,230.00 |
| Net asset value per share | EUR | 101.84 | 102.42 | 97.45 |
| X Shares EUR - Capitalisation | | | | |
| Number of shares | | 20,785.67 | 15,681.35 | 27,868.63 |
| Net asset value per share | EUR | 1,169.66 | 1,177.16 | 1,121.85 |

ODDO BHF Sustainable Euro Corporate Bond

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|---------------------------------------|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 3,391,697.28 | 46,146.81 | 70,764.16 | 3,367,079.93 |
| I Shares EUR - Distribution | 1,082,861.32 | 0.00 | 8,500.00 | 1,074,361.32 |
| R Shares EUR - Capitalisation | 2,183,805.67 | 397,951.18 | 258,968.82 | 2,322,788.03 |
| R Shares EUR - Distribution | 157,550.39 | 1,234.40 | 7,481.60 | 151,303.19 |
| N Shares EUR - Capitalisation | 1,061,788.83 | 61,636.88 | 230,810.79 | 892,614.91 |
| P Shares EUR - Distribution | 8,851,871.00 | 10,080,010.42 | 9,751.00 | 18,922,130.42 |
| oN Shares EUR - Capitalisation | 32,900.00 | 3.12 | 1,260.00 | 31,643.12 |
| X Shares EUR - Capitalisation | 15,681.35 | 5,104.32 | 0.00 | 20,785.67 |

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 445,363,402.35 | 96.64 |
| Bonds | | | 443,946,205.17 | 96.33 |
| Australia | | | 5,869,467.33 | 1.27 |
| TOYOTA FINANCE AUSTRALIA 2.676% 16-01-29 | EUR | 3,057,000 | 3,003,701.21 | 0.65 |
| TOYOTA FINANCE AUSTRALIA 3.386% 18-03-30 | EUR | 1,495,000 | 1,491,935.25 | 0.32 |
| TRANSURBAN FINANCE COMPANY 3.974% 12-03-36 | EUR | 1,395,000 | 1,373,830.87 | 0.30 |
| Austria | | | 10,837,199.00 | 2.35 |
| ERSTE GR BK 3.125% 03-05-32 | EUR | 2,900,000 | 2,848,583.00 | 0.62 |
| ERSTE GR BK 6.375% PERP EMTN | EUR | 200,000 | 207,812.00 | 0.05 |
| ERSTE GR BK 7.0% PERP | EUR | 1,400,000 | 1,498,182.00 | 0.33 |
| RAIFFEISEN BANK INTL AG 7.375% 20-12-32 | EUR | 2,200,000 | 2,309,802.00 | 0.50 |
| VERBUND AG 3.375% 22-04-33 | EUR | 4,000,000 | 3,972,820.00 | 0.86 |
| Belgium | | | 16,920,038.54 | 3.67 |
| ANHEUSER INBEV SANV 3.375% 19-05-33 | EUR | 2,546,000 | 2,512,405.53 | 0.55 |
| ANHEUSER INBEV SANV 3.875% 19-05-38 | EUR | 2,103,000 | 2,062,717.03 | 0.45 |
| ANHEUSER INBEV SANV 3.95% 22-03-44 | EUR | 1,446,000 | 1,357,692.78 | 0.29 |
| AZELIS FINANCE NV 4.75% 25-09-29 | EUR | 860,000 | 875,432.70 | 0.19 |
| BARRY CAL 4.25% 19-08-31 | EUR | 1,500,000 | 1,515,015.00 | 0.33 |
| FLUVIUS SYSTEM OPERATOR 3.75% 16-02-36 | EUR | 2,400,000 | 2,360,820.00 | 0.51 |
| KBC GROUPE 3.375% 15-01-33 | EUR | 2,200,000 | 2,162,567.00 | 0.47 |
| SOLVAY 3.875% 03-04-28 | EUR | 1,800,000 | 1,807,992.00 | 0.39 |
| SYENSQO SANV 3.375% 28-05-31 | EUR | 2,300,000 | 2,265,396.50 | 0.49 |
| Canada | | | 850,414.01 | 0.18 |
| ALIMENTATION COUCHE TARD 4.011% 12-02-36 | EUR | 861,000 | 850,414.01 | 0.18 |
| Chile | | | 183,870.25 | 0.04 |
| SOCIEDAD QUIMICA Y MINERA DE CHILE SA SO 6.5% 07-11-33 | USD | 200,000 | 183,870.25 | 0.04 |
| Denmark | | | 3,244,311.83 | 0.70 |
| CARLSBERG BREWERIES AS 3.25% 28-02-32 | EUR | 1,860,000 | 1,829,347.20 | 0.40 |
| NOVONESIS AS 3.625% 19-03-33 | EUR | 1,415,000 | 1,414,964.63 | 0.31 |
| Finland | | | 3,544,259.30 | 0.77 |
| FINGRID 2.75% 04-12-29 | EUR | 1,408,000 | 1,388,119.04 | 0.30 |
| STORA ENSO OYJ 5.625% PERP | EUR | 2,134,000 | 2,156,140.26 | 0.47 |
| France | | | 92,700,323.74 | 20.12 |
| ADP 3.375% 16-05-31 EMTN | EUR | 2,800,000 | 2,794,680.00 | 0.61 |
| ALSTOM 5.868% PERP | EUR | 1,100,000 | 1,125,509.00 | 0.24 |
| AXA 3.75% 12-10-30 EMTN | EUR | 2,041,000 | 2,086,718.40 | 0.45 |
| AXA 5.125% PERP EMTN | EUR | 1,906,000 | 1,891,485.81 | 0.41 |
| AXA 5.5% 11-07-43 EMTN | EUR | 885,000 | 953,025.52 | 0.21 |
| AXA 5.75% PERP EMTN | EUR | 2,760,000 | 2,823,369.60 | 0.61 |
| AXA 6.375% PERP EMTN | EUR | 800,000 | 849,836.00 | 0.18 |
| BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 3.0% 07-05-30 | EUR | 3,300,000 | 3,249,724.50 | 0.71 |
| BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 3.5% 21-07-33 | EUR | 2,700,000 | 2,646,769.50 | 0.57 |
| BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 3.875% 16-06-32 | EUR | 1,500,000 | 1,504,470.00 | 0.33 |
| BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 4.0% 15-01-35 | EUR | 2,200,000 | 2,198,097.00 | 0.48 |
| BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 4.125% 13-03-29 | EUR | 2,000,000 | 2,048,740.00 | 0.44 |
| BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 4.75% 10-11-31 | EUR | 1,400,000 | 1,470,973.00 | 0.32 |
| BNP PAR 2.75% 25-07-28 EMTN | EUR | 2,400,000 | 2,388,444.00 | 0.52 |

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| BNP PAR 5.625% PERP EMTN | EUR | 200,000 | 194,785.00 | 0.04 |
| BNP PAR 6.875% PERP | EUR | 200,000 | 212,221.00 | 0.05 |
| BNP PAR CARDIF 6.0% PERP | EUR | 500,000 | 497,245.00 | 0.11 |
| BOUYGUES 5.375% 30-06-42 | EUR | 700,000 | 768,894.00 | 0.17 |
| BPCE 3.375% 19-12-31 EMTN | EUR | 1,700,000 | 1,673,310.00 | 0.36 |
| BPCE 3.625% 01-10-33 EMTN | EUR | 400,000 | 393,114.00 | 0.09 |
| BPCE 4.0% 16-01-37 EMTN | EUR | 400,000 | 394,890.00 | 0.09 |
| CA 0.5% 21-09-29 EMTN | EUR | 300,000 | 281,050.50 | 0.06 |
| CA 3.125% 03-07-31 EMTN | EUR | 2,300,000 | 2,258,726.50 | 0.49 |
| CA 3.75% 23-01-31 | EUR | 1,200,000 | 1,210,062.00 | 0.26 |
| CA 3.875% 20-04-31 EMTN | EUR | 2,000,000 | 2,041,540.00 | 0.44 |
| CA 4.25% 11-07-29 | EUR | 1,400,000 | 1,427,860.00 | 0.31 |
| CA 5.875% PERP EMTN | EUR | 100,000 | 101,312.00 | 0.02 |
| CAPGEMINI 3.5% 25-09-34 | EUR | 1,500,000 | 1,432,867.50 | 0.31 |
| CASA ASSURANCES 4.75% 27-09-48 | EUR | 200,000 | 204,493.00 | 0.04 |
| CASA ASSURANCES 6.25% PERP | EUR | 100,000 | 102,889.50 | 0.02 |
| COMPAGNIE DE SAINT GOBAIN 3.25% 09-08-29 | EUR | 1,500,000 | 1,498,717.50 | 0.33 |
| COVIVIO 4.625% 05-06-32 EMTN | EUR | 2,900,000 | 3,007,445.00 | 0.65 |
| CREDIT MUTUEL ARKEA 3.128% 05-12-30 | EUR | 2,000,000 | 1,971,160.00 | 0.43 |
| CREDIT MUTUEL ARKEA 3.875% 22-05-28 | EUR | 1,500,000 | 1,523,325.00 | 0.33 |
| DANONE 3.379% 01-04-30 EMTN | EUR | 2,200,000 | 2,204,488.00 | 0.48 |
| ENGIE 4.825% PERP EMTN | EUR | 1,000,000 | 1,005,075.00 | 0.22 |
| ICADE PROMOTION 1.0% 19-01-30 | EUR | 1,200,000 | 1,084,278.00 | 0.24 |
| KERING 3.625% 11-03-36 EMTN | EUR | 800,000 | 764,472.00 | 0.17 |
| KLEPIERRE 3.875% 23-09-33 EMTN | EUR | 1,200,000 | 1,198,482.00 | 0.26 |
| PLUXEE NV 3.5% 04-09-28 | EUR | 1,700,000 | 1,703,825.00 | 0.37 |
| PLUXEE NV 3.75% 04-09-32 | EUR | 1,300,000 | 1,284,211.50 | 0.28 |
| PRAEMIA HEALTHCARE 0.875% 04-11-29 | EUR | 1,800,000 | 1,626,759.00 | 0.35 |
| PRAEMIA HEALTHCARE 3.875% 05-06-32 | EUR | 1,800,000 | 1,759,320.00 | 0.38 |
| RCI BANQUE 3.625% 03-11-32 | EUR | 1,800,000 | 1,751,148.00 | 0.38 |
| RCI BANQUE 3.625% 22-02-30 | EUR | 2,400,000 | 2,393,928.00 | 0.52 |
| RCI BANQUE 4.125% 04-04-31 | EUR | 1,739,000 | 1,765,058.91 | 0.38 |
| RCI BANQUE 4.875% 02-10-29 | EUR | 1,500,000 | 1,559,460.00 | 0.34 |
| RENAULT 3.875% 30-09-30 EMTN | EUR | 900,000 | 895,207.50 | 0.19 |
| SG 3.375% 14-05-30 EMTN | EUR | 3,000,000 | 2,989,185.00 | 0.65 |
| SG 3.5% 01-03-32 EMTN | EUR | 4,400,000 | 4,343,702.00 | 0.94 |
| SG 3.625% 13-11-30 | EUR | 1,900,000 | 1,904,731.00 | 0.41 |
| SG 3.875% 20-11-35 EMTN | EUR | 1,000,000 | 986,875.00 | 0.21 |
| SG 4.25% 06-12-30 EMTN | EUR | 1,500,000 | 1,533,862.50 | 0.33 |
| SG 7.875% PERP EMTN | EUR | 1,800,000 | 1,932,219.00 | 0.42 |
| TELEPERFORMANCE SE 5.25% 22-11-28 | EUR | 2,000,000 | 2,070,460.00 | 0.45 |
| TELEPERFORMANCE SE 5.75% 22-11-31 | EUR | 1,100,000 | 1,166,814.00 | 0.25 |
| UNIBAIL RODAMCO SE 3.875% 11-09-34 | EUR | 2,300,000 | 2,267,340.00 | 0.49 |
| UNIBAIL RODAMCO SE 3.875% 21-04-33 | EUR | 1,000,000 | 993,695.00 | 0.22 |
| VEOLIA ENVIRONNEMENT 3.69% 10-04-31 | EUR | 1,200,000 | 1,207,926.00 | 0.26 |
| WENDEL 3.75% 11-08-33 | EUR | 1,100,000 | 1,080,051.50 | 0.23 |
| Germany | | | 63,400,792.21 | 13.76 |
| ALLIANZ SE 2.625% PERP | EUR | 2,200,000 | 1,975,391.00 | 0.43 |
| ALLIANZ SE 3.2% PERP | USD | 400,000 | 326,061.12 | 0.07 |
| ALLIANZ SE 4.597% 07-09-38 | EUR | 1,900,000 | 1,937,753.00 | 0.42 |
| AMPRION 3.0% 05-12-29 EMTN | EUR | 1,700,000 | 1,678,945.50 | 0.36 |

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| AMPRION 4.58% 15-01-46 EMTN | EUR | 1,400,000 | 1,379,175.00 | 0.30 |
| BERTELSMANN 3.375% 28-10-33 | EUR | 1,500,000 | 1,436,610.00 | 0.31 |
| COMMERZBANK AKTIENGESELLSCHAFT 3.125% 03-09-31 | EUR | 2,900,000 | 2,831,647.00 | 0.61 |
| COMMERZBANK AKTIENGESELLSCHAFT 3.125% 06-06-30 | EUR | 1,200,000 | 1,186,890.00 | 0.26 |
| COMMERZBANK AKTIENGESELLSCHAFT 3.625% 14-01-32 | EUR | 700,000 | 698,463.50 | 0.15 |
| COMMERZBANK AKTIENGESELLSCHAFT 4.0% 21-01-38 | EUR | 1,300,000 | 1,278,082.00 | 0.28 |
| COMMERZBANK AKTIENGESELLSCHAFT 4.25% PERP | EUR | 200,000 | 198,964.00 | 0.04 |
| COMMERZBANK AKTIENGESELLSCHAFT 4.625% 17-01-31 | EUR | 900,000 | 931,482.00 | 0.20 |
| COMMERZBANK AKTIENGESELLSCHAFT 5.125% 18-01-30 | EUR | 2,300,000 | 2,400,073.00 | 0.52 |
| COMMERZBANK AKTIENGESELLSCHAFT 5.25% 25-03-29 | EUR | 600,000 | 621,225.00 | 0.13 |
| COMMERZBANK AKTIENGESELLSCHAFT 6.625% PERP | EUR | 800,000 | 835,772.00 | 0.18 |
| COMMERZBANK AKTIENGESELLSCHAFT 6.75% 05-10-33 | EUR | 3,900,000 | 4,149,853.50 | 0.90 |
| CONTINENTAL 2.875% 09-06-29 | EUR | 900,000 | 886,288.50 | 0.19 |
| CONTINENTAL 2.875% 22-11-28 | EUR | 1,281,000 | 1,266,531.10 | 0.27 |
| DEUTSCHE BK 10.0% PERP | EUR | 2,200,000 | 2,375,956.00 | 0.52 |
| DEUTSCHE BK 3.0% 07-02-31 EMTN | EUR | 2,000,000 | 1,965,550.00 | 0.43 |
| DEUTSCHE BK 3.0% 16-06-29 EMTN | EUR | 1,100,000 | 1,090,375.00 | 0.24 |
| DEUTSCHE BK 3.375% 13-02-31 | EUR | 300,000 | 296,643.00 | 0.06 |
| DEUTSCHE BK 4.125% 04-04-30 | EUR | 1,900,000 | 1,930,808.50 | 0.42 |
| DEUTSCHE BK 7.125% PERP | EUR | 200,000 | 209,216.00 | 0.05 |
| DEUTSCHE BK 8.125% PERP | EUR | 1,000,000 | 1,072,435.00 | 0.23 |
| DEUTSCHE POST AG 3.25% 23-12-30 | EUR | 3,372,000 | 3,369,167.52 | 0.73 |
| DEUTSCHE POST AG 3.75% 23-12-34 | EUR | 3,033,000 | 3,031,710.98 | 0.66 |
| EUROGRID GMBH 1 3.075% 18-10-27 | EUR | 1,500,000 | 1,500,547.50 | 0.33 |
| FRESENIUS MEDICAL CARE AG 3.125% 08-12-28 | EUR | 1,085,000 | 1,081,717.87 | 0.23 |
| FRESENIUS MEDICAL CARE AG 3.25% 24-11-30 | EUR | 1,964,000 | 1,941,227.42 | 0.42 |
| FRESSNAPF HOLDING SE 5.25% 31-10-31 | EUR | 772,000 | 766,287.20 | 0.17 |
| INFINEON TECHNOLOGIES AG 2.875% 13-02-30 | EUR | 1,700,000 | 1,669,884.50 | 0.36 |
| REPUBLIQUE FEDERALE D GERMANY 0.25% 15-02-29 | EUR | 3,500,000 | 3,280,182.50 | 0.71 |
| REPUBLIQUE FEDERALE D GERMANY 3.25% 04-07-42 | EUR | 2,500,000 | 2,457,262.50 | 0.53 |
| SCHAEFFLER AG 4.5% 14-08-26 | EUR | 900,000 | 902,821.50 | 0.20 |
| VOLKSWAGEN BANK 3.75% 10-12-32 | EUR | 1,400,000 | 1,379,098.00 | 0.30 |
| VONOVIA SE 0.5% 14-09-29 EMTN | EUR | 2,300,000 | 2,104,776.00 | 0.46 |
| VONOVIA SE 1.5% 14-01-28 | EUR | 600,000 | 584,235.00 | 0.13 |
| VONOVIA SE 2.125% 22-03-30 | EUR | 1,100,000 | 1,048,261.50 | 0.23 |
| VONOVIA SE 3.5% 12-11-32 EMTN | EUR | 1,400,000 | 1,364,377.00 | 0.30 |
| VONOVIA SE 4.5% 12-11-40 EMTN | EUR | 1,700,000 | 1,642,285.00 | 0.36 |
| VONOVIA SE 5.0% 23-11-30 EMTN | EUR | 300,000 | 316,759.50 | 0.07 |
| Ireland | | | 9,879,182.51 | 2.14 |
| BMS IRELAND CAPITAL FUNDING DAC 2.973% 10-11-30 | EUR | 1,460,000 | 1,438,654.80 | 0.31 |
| CA AUTO BANK SPA IRISH BRANCH 2.75% 07-07-28 | EUR | 1,119,000 | 1,107,793.22 | 0.24 |
| FLUTTER TREASURY DAC 4.0% 04-06-31 | EUR | 1,268,000 | 1,238,316.12 | 0.27 |
| KINGSPAN SECURITIES IRELAND DAC 3.5% 31-10-31 | EUR | 3,527,000 | 3,485,205.05 | 0.76 |
| VODAFONE INTL FINANCING DAC 3.5% 27-04-35 | EUR | 2,702,000 | 2,609,213.32 | 0.57 |
| Italy | | | 27,915,049.10 | 6.06 |
| A2A EX AEM 3.25% 24-05-32 EMTN | EUR | 2,332,000 | 2,285,476.60 | 0.50 |
| ASS GENERALI 3.547% 15-01-34 | EUR | 1,100,000 | 1,097,948.50 | 0.24 |
| ASS GENERALI 4.75% PERP EMTN | EUR | 1,975,000 | 1,955,190.75 | 0.42 |
| AUTOSTRADA PER L ITALILIA 1.625% 25-01-28 | EUR | 2,143,000 | 2,084,742.54 | 0.45 |
| AUTOSTRADA PER L ITALILIA 2.0% 15-01-30 | EUR | 438,000 | 415,265.61 | 0.09 |
| AUTOSTRADA PER L ITALILIA 4.25% 28-06-32 | EUR | 1,212,000 | 1,240,524.42 | 0.27 |

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| AUTOSTRAD PER L ITALILIA 5.125% 14-06-33 | EUR | 1,200,000 | 1,282,800.00 | 0.28 |
| INTE 5.125% 29-08-31 EMTN | EUR | 2,338,000 | 2,517,581.78 | 0.55 |
| INTE 5.5% PERP | EUR | 200,000 | 194,534.00 | 0.04 |
| INTE 6.375% PERP | EUR | 200,000 | 206,546.00 | 0.04 |
| INTE 6.375% PERP | EUR | 200,000 | 206,999.00 | 0.04 |
| INTE 7.75% PERP | EUR | 1,530,000 | 1,570,881.60 | 0.34 |
| INTE 9.125% PERP | EUR | 800,000 | 907,724.00 | 0.20 |
| LOTTOMATICA GROUP 4.625% 30-04-32 | EUR | 890,000 | 889,479.35 | 0.19 |
| PIRELLI C 3.875% 02-07-29 EMTN | EUR | 1,667,000 | 1,682,944.86 | 0.37 |
| UNICREDIT 3.1% 10-06-31 EMTN | EUR | 2,461,000 | 2,430,729.70 | 0.53 |
| UNICREDIT 3.2% 22-09-31 EMTN | EUR | 2,839,000 | 2,780,729.52 | 0.60 |
| UNICREDIT 3.776% 16-04-32 EMTN | EUR | 1,825,000 | 1,825,228.12 | 0.40 |
| UNICREDIT 4.0% 05-03-34 EMTN | EUR | 1,490,000 | 1,508,006.65 | 0.33 |
| UNICREDIT 4.8% 17-01-29 EMTN | EUR | 810,000 | 831,716.10 | 0.18 |
| Japan | | | 2,532,958.62 | 0.55 |
| ASAHI BREWERIES 0.541% 23-10-28 | EUR | 1,337,000 | 1,248,978.61 | 0.27 |
| NTT FINANCE 2.906% 16-03-29 | EUR | 600,000 | 593,487.00 | 0.13 |
| NTT FINANCE 3.678% 16-07-33 | EUR | 698,000 | 690,493.01 | 0.15 |
| Luxembourg | | | 6,992,617.45 | 1.52 |
| LOGICOR FINANCING SARL 0.875% 14-01-31 | EUR | 2,154,000 | 1,871,481.36 | 0.41 |
| SIG COMBIBLOC PURCHASECO SARL 3.75% 19-03-30 | EUR | 2,816,000 | 2,812,240.64 | 0.61 |
| SIG COMBIBLOC PURCHASECO SARL 4.0% 07-04-31 | EUR | 2,305,000 | 2,308,895.45 | 0.50 |
| Netherlands | | | 62,855,798.63 | 13.64 |
| ABERTIS FINANCE BV 4.7444% PERP | EUR | 1,200,000 | 1,194,498.00 | 0.26 |
| ABN AMRO BK 4.375% 20-10-28 | EUR | 700,000 | 718,287.50 | 0.16 |
| AKZO NOBEL NV 4.0% 25-03-31 | EUR | 1,500,000 | 1,502,092.50 | 0.33 |
| ASR NEDERLAND NV 3.625% 12-12-28 | EUR | 700,000 | 706,450.50 | 0.15 |
| BRENNTAG FINANCE BV 3.375% 02-10-31 | EUR | 2,100,000 | 2,053,380.00 | 0.45 |
| COOPERATIEVE RABOBANK UA 3.1% PERP | EUR | 200,000 | 193,522.00 | 0.04 |
| COOPERATIEVE RABOBANK UA 6.5% PERP | EUR | 100,000 | 113,567.50 | 0.02 |
| DAIMLER TRUCK INTL FINANCE BV 3.125% 23-03-28 | EUR | 1,800,000 | 1,796,202.00 | 0.39 |
| DIGITAL DUTCH FINCO BV 3.875% 13-09-33 | EUR | 1,323,000 | 1,297,929.15 | 0.28 |
| DSV FINANCE BV 3.25% 06-11-30 | EUR | 1,070,000 | 1,062,590.25 | 0.23 |
| DSV PANALPINA FINANCE BV 3.5% 26-06-29 | EUR | 1,798,000 | 1,814,352.81 | 0.39 |
| ENEXIS HOLDING NV 3.25% 09-04-33 | EUR | 1,313,000 | 1,289,884.64 | 0.28 |
| HEINEKEN NV 3.505% 03-05-34 | EUR | 1,700,000 | 1,669,366.00 | 0.36 |
| ING GROEP NV 2.875% 10-11-30 | EUR | 1,800,000 | 1,766,124.00 | 0.38 |
| ING GROEP NV 3.125% 10-02-32 | EUR | 900,000 | 880,704.00 | 0.19 |
| ING GROEP NV 3.375% 19-11-32 | EUR | 1,400,000 | 1,381,170.00 | 0.30 |
| ING GROEP NV 4.75% 23-05-34 | EUR | 1,900,000 | 2,003,711.50 | 0.43 |
| JAB HOLDINGS BV 4.75% 29-06-32 | EUR | 1,100,000 | 1,154,329.00 | 0.25 |
| JAB HOLDINGS BV 5.0% 12-06-33 | EUR | 2,200,000 | 2,334,849.00 | 0.51 |
| LKQ DUTCH BOND BV 4.125% 13-03-31 | EUR | 1,366,000 | 1,370,992.73 | 0.30 |
| MAGNUM ICC FINANCE BV 3.25% 26-11-31 | EUR | 2,192,000 | 2,140,181.12 | 0.46 |
| NN GROUP NV 5.75% PERP | EUR | 200,000 | 199,496.00 | 0.04 |
| NOVO NORDISK FINANCE NETHERLANDS BV 3.125% 27-05-33 | EUR | 3,565,000 | 3,486,409.57 | 0.76 |
| NOVO NORDISK FINANCE NETHERLANDS BV 3.375% 21-05-34 | EUR | 1,157,000 | 1,135,543.43 | 0.25 |
| PROSUS NV 2.031% 03-08-32 EMTN | EUR | 3,033,000 | 2,710,182.65 | 0.59 |
| REWE INTL FINANCE BV 2.75% 03-07-28 | EUR | 900,000 | 890,410.50 | 0.19 |
| REWE INTL FINANCE BV 3.5% 03-07-32 | EUR | 2,100,000 | 2,064,363.00 | 0.45 |

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| SARTORIUS FINANCE BV 4.5% 14-09-32 | EUR | 2,400,000 | 2,476,668.00 | 0.54 |
| SIEMENS FINANCIERINGSMAATNV 3.125% 27-05-33 | EUR | 3,200,000 | 3,148,768.00 | 0.68 |
| SIEMENS FINANCIERINGSMAATNV 3.375% 22-02-37 | EUR | 1,700,000 | 1,634,371.50 | 0.35 |
| SIEMENS FINANCIERINGSMAATNV 3.5% 24-02-36 | EUR | 1,900,000 | 1,868,897.00 | 0.41 |
| SIKA CAPITAL BV 3.75% 03-05-30 | EUR | 2,614,000 | 2,651,158.01 | 0.58 |
| STELLANTIS NV 4.0% 19-03-34 | EUR | 1,350,000 | 1,275,007.50 | 0.28 |
| STELLANTIS NV 6.875% PERP | EUR | 585,000 | 574,288.65 | 0.12 |
| TENNET NETHERLANDS BV 4.25% 28-04-32 | EUR | 1,554,000 | 1,624,831.32 | 0.35 |
| TEVA PHARMACEUTICAL FINANCE II BV 1.875% 31-03-27 | EUR | 1,507,000 | 1,485,540.32 | 0.32 |
| TEVA PHARMACEUTICAL FINANCE II BV 4.125% 01-06-31 | EUR | 1,501,000 | 1,500,594.73 | 0.33 |
| TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30 | EUR | 1,550,000 | 1,569,429.25 | 0.34 |
| VOLKSWAGEN INTL FINANCE NV 3.875% PERP | EUR | 2,100,000 | 2,039,593.50 | 0.44 |
| VOLKSWAGEN INTL FINANCE NV 5.493% PERP | EUR | 600,000 | 602,379.00 | 0.13 |
| WOLTERS KLUWER NV 3.375% 20-03-32 | EUR | 1,500,000 | 1,473,682.50 | 0.32 |
| New Zealand | | | 1,717,058.96 | 0.37 |
| CHORUS 3.625% 07-09-29 EMTN | EUR | 1,712,000 | 1,717,058.96 | 0.37 |
| Norway | | | 3,713,599.34 | 0.81 |
| DNB BANK A 4.5% 19-07-28 EMTN | EUR | 1,341,000 | 1,363,991.45 | 0.30 |
| DNB BANK ASA FL.R 0.25 21-29 23/02A | EUR | 2,477,000 | 2,349,607.89 | 0.51 |
| Spain | | | 19,496,270.24 | 4.23 |
| AMADEUS CM 3.375% 25-03-30 | EUR | 1,400,000 | 1,389,906.00 | 0.30 |
| BANCO SANTANDER ALL SPAIN BRANCH 4.25% 22-04-38 | EUR | 3,400,000 | 3,401,904.00 | 0.74 |
| BANCO SANTANDER ALL SPAIN BRANCH 4.875% 18-10-31 | EUR | 2,400,000 | 2,543,424.00 | 0.55 |
| BANCO SANTANDER ALL SPAIN BRANCH 6.0% PERP | EUR | 200,000 | 204,331.00 | 0.04 |
| BANCO SANTANDER ALL SPAIN BRANCH 7.0% PERP | EUR | 200,000 | 212,571.00 | 0.05 |
| BBVA 8.375% PERP | EUR | 200,000 | 215,792.00 | 0.05 |
| CAIXABANK 6.25% PERP | EUR | 400,000 | 416,832.00 | 0.09 |
| CELLNEX FINANCE COMPANY SAU 3.0% 19-01-31 | EUR | 1,400,000 | 1,360,282.00 | 0.30 |
| CELLNEX FINANCE COMPANY SAU 3.625% 24-01-29 | EUR | 1,700,000 | 1,712,886.00 | 0.37 |
| EDP SERVICIOS FINANCIEROS ESPANA 3.25% 04-02-32 | EUR | 1,260,000 | 1,238,277.60 | 0.27 |
| IBERDROLA FINANZAS SAU 3.75% PERP | EUR | 1,000,000 | 976,505.00 | 0.21 |
| LORCA TELECOM BONDCO SAU 4.0% 18-09-27 | EUR | 220,872 | 221,050.14 | 0.05 |
| MERLIN PROPERTIES SOCIMI 1.375% 01-06-30 | EUR | 400,000 | 365,814.00 | 0.08 |
| NT CONS FIN 3.75% 17-01-29 | EUR | 1,500,000 | 1,521,877.50 | 0.33 |
| RED ELECTRICA FINANCIACIONES 3.0% 06-10-31 | EUR | 1,400,000 | 1,367,366.00 | 0.30 |
| TELEFONICA EMISIONES SAU 3.724% 23-01-34 | EUR | 2,400,000 | 2,347,452.00 | 0.51 |
| Sweden | | | 14,287,143.73 | 3.10 |
| CASTELLUM AB 4.125% 10-12-30 | EUR | 1,329,000 | 1,337,904.30 | 0.29 |
| HEIMSTADEN BOSTAD AB 5.0% PERP | EUR | 355,000 | 342,294.55 | 0.07 |
| HEIMSTADEN BOSTAD AB 6.25% PERP | EUR | 122,000 | 124,471.72 | 0.03 |
| INVESTOR AB 2.75% 10-06-32 | EUR | 1,739,000 | 1,675,996.03 | 0.36 |
| INVESTOR AB 4.0% 31-03-38 EMTN | EUR | 2,489,000 | 2,512,993.96 | 0.55 |
| SKANDINAVISKA ENSKILDA BANKEN AB 3.375% 19-03-30 | EUR | 2,210,000 | 2,211,105.00 | 0.48 |
| VOLVO TREASURY AB 2.0% 19-08-27 | EUR | 1,178,000 | 1,162,579.98 | 0.25 |
| VOLVO TREASURY AB 3.0% 20-05-30 | EUR | 1,460,000 | 1,442,465.40 | 0.31 |
| VOLVO TREASURY AB 3.125% 06-05-29 | EUR | 1,777,000 | 1,771,233.64 | 0.38 |
| VOLVO TREASURY AB 3.125% 26-08-29 | EUR | 1,715,000 | 1,706,099.15 | 0.37 |
| Switzerland | | | 4,144,362.30 | 0.90 |
| UBS GROUP AG 3.125% 13-02-31 | EUR | 1,530,000 | 1,509,360.30 | 0.33 |
| UBS GROUP AG 3.162% 11-08-31 | EUR | 1,120,000 | 1,103,172.00 | 0.24 |

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| UBS GROUP AG 4.125% 09-06-33 | EUR | 1,500,000 | 1,531,830.00 | 0.33 |
| United Kingdom | | | 34,883,933.52 | 7.57 |
| ALLWYN ENTERTAINMENT FINANCING UK 4.125% 15-02-31 | EUR | 1,142,000 | 1,110,263.82 | 0.24 |
| BARCLAYS 0.577% 09-08-29 | EUR | 425,000 | 400,001.50 | 0.09 |
| BELRON UK FINANCE 4.625% 15-10-29 | EUR | 360,000 | 366,136.20 | 0.08 |
| BUNZL FINANCE 3.375% 09-04-32 | EUR | 3,136,000 | 3,062,758.72 | 0.66 |
| COMPASS 3.5% 15-01-35 EMTN | EUR | 1,905,000 | 1,863,328.12 | 0.40 |
| HSBC 3.608% 01-12-33 EMTN | EUR | 1,850,000 | 1,819,919.00 | 0.39 |
| HSBC 3.755% 20-05-29 | EUR | 3,559,000 | 3,592,347.83 | 0.78 |
| HSBC 4.856% 23-05-33 EMTN | EUR | 1,294,000 | 1,367,337.45 | 0.30 |
| HSBC 6.364% 16-11-32 | EUR | 911,000 | 946,961.72 | 0.21 |
| ITV 4.25% 19-06-32 EMTN | EUR | 1,501,000 | 1,512,182.45 | 0.33 |
| LLOYDS BANKING GROUP 3.125% 24-08-30 | EUR | 1,215,000 | 1,205,030.92 | 0.26 |
| LLOYDS BANKING GROUP 3.875% 14-05-32 | EUR | 1,467,000 | 1,484,559.99 | 0.32 |
| LLOYDS BANKING GROUP 4.75% 21-09-31 | EUR | 1,849,000 | 1,937,696.53 | 0.42 |
| NATL GRID ELECTRICITY TRANSMISSION P 3.563% 03-02-34 | EUR | 1,888,000 | 1,865,306.24 | 0.40 |
| NATWEST GROUP 3.673% 05-08-31 | EUR | 895,000 | 900,759.33 | 0.20 |
| NATWEST GROUP 4.771% 16-02-29 | EUR | 1,255,000 | 1,287,736.68 | 0.28 |
| SCOTTISH HYDRO ELECTRIC TRANSMISSION 3.375% 02-11-33 | EUR | 2,218,000 | 2,159,067.74 | 0.47 |
| SCOTTISH HYDRO ELECTRIC TRANSMISSION 3.375% 04-09-32 | EUR | 2,298,000 | 2,263,748.31 | 0.49 |
| SSE 4.0% PERP | EUR | 1,428,000 | 1,430,620.38 | 0.31 |
| STANDARD CHARTERED 3.717% 14-01-34 | EUR | 2,239,000 | 2,202,190.84 | 0.48 |
| ZEGONA FINANCE LC 6.75% 15-07-29 | EUR | 2,025,000 | 2,105,979.75 | 0.46 |
| United States of America | | | 57,977,554.56 | 12.58 |
| AIR PRODUCTS 2.95% 14-05-31 | EUR | 1,458,000 | 1,426,470.75 | 0.31 |
| AIR PRODUCTS 3.45% 14-02-37 | EUR | 1,350,000 | 1,278,774.00 | 0.28 |
| ALPHABET 4.0% 06-11-44 | EUR | 1,448,000 | 1,389,044.68 | 0.30 |
| ALPHABET 4.375% 06-11-64 | EUR | 1,688,000 | 1,595,514.48 | 0.35 |
| AMAZON 3.35% 16-03-32 | EUR | 3,837,000 | 3,808,587.01 | 0.83 |
| ATT 2.35% 05-09-29 | EUR | 1,446,000 | 1,402,779.06 | 0.30 |
| AVERY DENNISON 4.0% 11-09-35 | EUR | 305,000 | 301,721.25 | 0.07 |
| BK AMERICA 1.381% 09-05-30 | EUR | 2,297,000 | 2,169,229.38 | 0.47 |
| BOOKING 4.125% 09-05-38 | EUR | 905,000 | 884,239.30 | 0.19 |
| BOOKING 4.5% 15-11-31 | EUR | 1,103,000 | 1,148,024.46 | 0.25 |
| BOOKING 4.75% 15-11-34 | EUR | 2,395,000 | 2,520,665.65 | 0.55 |
| CARRIER GLOBAL CORPORATION 4.125% 29-05-28 | EUR | 1,320,000 | 1,342,935.00 | 0.29 |
| CARRIER GLOBAL CORPORATION 4.5% 29-11-32 | EUR | 1,422,000 | 1,482,420.78 | 0.32 |
| CARRIER GLOBAL CORPORATION FIX 15-01-37 | EUR | 1,902,000 | 1,812,976.89 | 0.39 |
| CITIGROUP 2.928% 22-10-30 | EUR | 1,968,000 | 1,934,042.16 | 0.42 |
| DANAHER 4.0% 29-04-38 | EUR | 2,330,000 | 2,329,219.45 | 0.51 |
| DIGITAL EURO FIN 1.125% 09-04-28 | EUR | 1,275,000 | 1,223,056.50 | 0.27 |
| FIDELITY NATL INFORMATION SERVICES 1.0% 03-12-28 | EUR | 735,000 | 693,972.30 | 0.15 |
| GOLD SACH GR 3.5094% 17-08-33 | EUR | 1,175,000 | 1,153,227.25 | 0.25 |
| GOLD SACH GR 4.188% 22-04-36 | EUR | 1,855,000 | 1,854,341.47 | 0.40 |
| JOHN DEERE CAPITAL 2.5% 11-09-28 | EUR | 3,194,000 | 3,156,694.08 | 0.68 |
| JPM CHASE 1.638% 18-05-28 EMTN | EUR | 1,730,000 | 1,704,223.00 | 0.37 |
| JPM CHASE 3.588% 23-01-36 EMTN | EUR | 2,074,000 | 2,022,678.87 | 0.44 |
| JPM CHASE 4.457% 13-11-31 EMTN | EUR | 2,463,000 | 2,560,842.68 | 0.56 |
| LEVI STRAUSS 4.0% 15-08-30 | EUR | 625,000 | 625,675.00 | 0.14 |
| MC DONALD S 3.5% 21-05-32 EMTN | EUR | 2,832,000 | 2,806,696.08 | 0.61 |
| MEDTRONIC 4.15% 15-10-53 | EUR | 1,119,000 | 1,036,182.81 | 0.22 |

ODDO BHF Sustainable Euro Corporate Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| MORGAN STANLEY 3.79% 21-03-30 | EUR | 2,334,000 | 2,357,911.83 | 0.51 |
| MORGAN STANLEY 4.099% 22-05-36 | EUR | 1,504,000 | 1,510,956.00 | 0.33 |
| MORGAN STANLEY 5.148% 25-01-34 | EUR | 272,000 | 292,643.44 | 0.06 |
| NATL GRID NORTH AMERICA 4.151% 12-09-27 | EUR | 1,505,000 | 1,525,136.90 | 0.33 |
| PROLOGIS EURO FINANCE LLC 0.375% 06-02-28 | EUR | 291,000 | 277,478.68 | 0.06 |
| PROLOGIS EURO FINANCE LLC 4.625% 23-05-33 | EUR | 1,010,000 | 1,057,035.70 | 0.23 |
| TMOBILE U 3.85% 08-05-36 | EUR | 1,154,000 | 1,143,608.23 | 0.25 |
| TOYOTA MOTOR CREDIT 3.85% 24-07-30 | EUR | 1,430,000 | 1,455,611.30 | 0.32 |
| UNILEVER CAPITAL 3.4% 06-06-33 | EUR | 1,497,000 | 1,491,326.37 | 0.32 |
| VERIZON COMMUNICATION 3.9962% 15-06-56 | EUR | 1,235,000 | 1,201,611.77 | 0.26 |
| Floating rate notes | | | 1,417,197.18 | 0.31 |
| Australia | | | 1,417,197.18 | 0.31 |
| AUSNET SERVICES HOLD FL.R 21-81 11/03A | EUR | 1,428,000 | 1,417,197.18 | 0.31 |
| Total securities portfolio | | | 445,363,402.35 | 96.64 |
| Cash at bank/(bank liabilities) | | | 11,488,742.99 | 2.49 |
| Other net assets/(liabilities) | | | 3,984,875.39 | 0.86 |
| Total | | | 460,837,020.73 | 100.00 |

ODDO BHF Euro High Yield Bond

ODDO BHF Euro High Yield Bond

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|---|-----------------------|
| Assets | 900,242,783.38 |
| Securities portfolio at market value | 812,438,827.14 |
| <i>Cost price</i> | 799,486,688.85 |
| Cash at banks and liquidities | 8,592,072.09 |
| Margin deposit | 18,476.54 |
| Time deposits | 64,500,000.00 |
| Receivable for investments sold | 2,095,763.31 |
| Receivable on subscriptions | 407,709.13 |
| Net unrealised appreciation on forward foreign exchange contracts | 4,711.01 |
| Interests receivable, net | 12,185,224.16 |
| Liabilities | 67,970,140.14 |
| Securities portfolio (short positions) at market value | 736,550.84 |
| <i>Cost price</i> | 713,706.50 |
| Bank overdrafts | 275,101.75 |
| Payable on investments purchased | 6,276,262.30 |
| Payable on redemptions | 488,809.59 |
| Payable on repurchase agreements | 59,504,939.45 |
| Investment management fee payable | 463,029.84 |
| Administration fees payable | 61,704.48 |
| Interests payable, net | 117,880.47 |
| Other liabilities | 45,861.42 |
| Net asset value | 832,272,643.24 |

ODDO BHF Euro High Yield Bond

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|-----------------------|
| Income | 22,473,409.01 |
| Interests on bonds, net | 21,506,736.44 |
| Interests received on swaps | 3,627.90 |
| Bank interests on cash accounts | 155,517.79 |
| Bank interests on time deposits | 680,803.52 |
| Interests received on repurchase agreements | 124,685.92 |
| Other income | 2,037.44 |
| Expenses | 3,728,834.74 |
| Investment management fee | 2,766,324.60 |
| Administration fees | 193,665.31 |
| Audit fees | 17,868.89 |
| Legal fees | 31,976.34 |
| Transaction fees | 66.66 |
| Directors fees | 4,372.03 |
| Subscription tax ("Taxe d'abonnement") | 76,321.70 |
| Interests paid on bank overdraft | 1,772.17 |
| Interests paid on swaps | 904.95 |
| Interests paid on repurchase agreement | 596,824.71 |
| Other expenses | 38,737.38 |
| Net income / (loss) from investments | 18,744,574.27 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 1,150,767.43 |
| - forward foreign exchange contracts | -42,155.35 |
| - swaps | -67,405.38 |
| - foreign exchange | 11,086.45 |
| Net realised profit / (loss) | 19,796,867.42 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -13,823,876.72 |
| - forward foreign exchange contracts | -10,936.61 |
| Net increase / (decrease) in net assets as a result of operations | 5,962,054.09 |
| Dividends distributed | -9,373,858.35 |
| Subscriptions of capitalisation shares | 125,817,516.32 |
| Subscriptions of distribution shares | 6,050,678.12 |
| Redemptions of capitalisation shares | -120,721,451.29 |
| Redemptions of distribution shares | -16,100,369.03 |
| Net increase / (decrease) in net assets | -8,365,430.14 |
| Net assets at the beginning of the period | 840,638,073.38 |
| Net assets at the end of the period | 832,272,643.24 |

ODDO BHF Euro High Yield Bond

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|---|------------|-----------------------|-----------------------|-----------------------|
| Total Net Assets | EUR | 832,272,643.24 | 840,638,073.38 | 791,995,921.54 |
| CN Shares CHF [H] - Capitalisation | | | | |
| Number of shares | | 15,958.84 | 270.87 | 987.00 |
| Net asset value per share | CHF | 111.16 | 111.91 | 108.75 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 2,865,090.64 | 2,841,739.70 | 4,335,236.78 |
| Net asset value per share | EUR | 38.62 | 38.36 | 36.30 |
| I Shares EUR - Distribution | | | | |
| Number of shares | | 1,798,104.39 | 1,830,695.90 | 2,009,840.15 |
| Net asset value per share | EUR | 10.78 | 11.20 | 11.08 |
| Dividend per share | | 0.4943 | 0.4848 | 0.4114 |
| I Shares USD [H] - Capitalisation | | | | |
| Number of shares | | 4,829.18 | 4,391.93 | - |
| Net asset value per share | USD | 1,082.24 | 1,064.97 | - |
| R Shares EUR - Capitalisation | | | | |
| Number of shares | | 4,054,495.83 | 3,856,544.69 | 3,202,776.72 |
| Net asset value per share | EUR | 32.21 | 32.11 | 30.62 |
| R Shares EUR - Distribution | | | | |
| Number of shares | | 249,470.17 | 247,238.39 | 191,581.40 |
| Net asset value per share | EUR | 9.44 | 9.77 | 9.67 |
| Dividend per share | | 0.3618 | 0.3551 | 0.2949 |
| N Shares EUR - Capitalisation | | | | |
| Number of shares | | 133,751.15 | 146,799.79 | 131,988.79 |
| Net asset value per share | EUR | 126.38 | 125.73 | 119.40 |
| P Shares EUR - Capitalisation | | | | |
| Number of shares | | 21,187,816.90 | 21,353,250.04 | 18,367,850.32 |
| Net asset value per share | EUR | 16.99 | 16.85 | 15.91 |
| P Shares EUR - Distribution | | | | |
| Number of shares | | 14,776,756.10 | 15,655,133.53 | 16,580,630.88 |
| Net asset value per share | EUR | 11.04 | 11.49 | 11.37 |
| Dividend per share | | 0.5343 | 0.5241 | 0.4474 |
| GC Shares EUR - Capitalisation | | | | |
| Number of shares | | 170,196.61 | 169,842.67 | 125,509.00 |
| Net asset value per share | EUR | 134.67 | 133.77 | 126.66 |

ODDO BHF Euro High Yield Bond

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|---|--------------------------------------|---------------|-----------------|--------------------------------------|
| CN Shares CHF [H] - Capitalisation | 270.87 | 16,297.04 | 609.06 | 15,958.84 |
| I Shares EUR - Capitalisation | 2,841,739.70 | 1,838,451.92 | 1,815,100.98 | 2,865,090.64 |
| I Shares EUR - Distribution | 1,830,695.90 | 157,219.50 | 189,811.00 | 1,798,104.39 |
| I Shares USD [H] - Capitalisation | 4,391.93 | 862.97 | 425.71 | 4,829.18 |
| R Shares EUR - Capitalisation | 3,856,544.69 | 606,787.88 | 408,836.74 | 4,054,495.83 |
| R Shares EUR - Distribution | 247,238.39 | 17,774.49 | 15,542.70 | 249,470.17 |
| N Shares EUR - Capitalisation | 146,799.79 | 30,095.24 | 43,143.88 | 133,751.15 |
| P Shares EUR - Capitalisation | 21,353,250.04 | 1,435,554.41 | 1,600,987.54 | 21,187,816.90 |
| P Shares EUR - Distribution | 15,655,133.53 | 379,010.98 | 1,257,388.42 | 14,776,756.10 |
| GC Shares EUR - Capitalisation | 169,842.67 | 34,246.07 | 33,892.13 | 170,196.61 |

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 811,702,276.30 | 97.53 |
| Bonds | | | 664,531,046.00 | 79.85 |
| Austria | | | 1,717,888.50 | 0.21 |
| BENTELER INTL 7.25% 15-06-31 | EUR | 1,620,000 | 1,717,888.50 | 0.21 |
| Belgium | | | 11,233,446.18 | 1.35 |
| AZELIS FINANCE NV 4.125% 10-03-31 | EUR | 570,000 | 565,933.05 | 0.07 |
| AZELIS FINANCE NV 4.75% 25-09-29 | EUR | 1,125,000 | 1,145,188.13 | 0.14 |
| PROXIMUS 4.75% PERP | EUR | 9,500,000 | 9,522,325.00 | 1.14 |
| Czech Republic | | | 7,574,395.50 | 0.91 |
| CZECHOSLOVAK GROUP AS 5.25% 10-01-31 | EUR | 7,350,000 | 7,574,395.50 | 0.91 |
| Denmark | | | 2,339,564.93 | 0.28 |
| NUUDAY AS 8.0% 30-04-31 | EUR | 2,335,000 | 2,339,564.93 | 0.28 |
| Finland | | | 4,240,381.49 | 0.51 |
| MEHILAINEN YHTYMA OY 5.125% 30-06-32 | EUR | 1,900,000 | 1,908,436.00 | 0.23 |
| STORA ENSO OYJ 5.625% PERP | EUR | 2,308,000 | 2,331,945.49 | 0.28 |
| France | | | 104,909,872.08 | 12.61 |
| ACCOR 7.25% PERP | EUR | 1,100,000 | 1,168,035.00 | 0.14 |
| AFFLELOU SAS 6.0% 25-07-29 | EUR | 2,860,000 | 2,946,414.90 | 0.35 |
| ATOS SE 5.2% 18-12-30 | EUR | 3,360,000 | 3,279,192.00 | 0.39 |
| ATOS SE 9.36% 18-12-29 | EUR | 3,550,000 | 4,057,330.50 | 0.49 |
| BETCLIC EVEREST GROUP 5.125% 10-12-31 | EUR | 5,850,000 | 5,872,551.75 | 0.71 |
| CAB SELAS 3.375% 01-02-28 | EUR | 1,800,000 | 1,783,350.00 | 0.21 |
| CLARIANE 6.875% 15-04-31 | EUR | 3,080,000 | 3,123,736.00 | 0.38 |
| CMA CGM 5.0% 15-01-31 | EUR | 3,385,000 | 3,369,835.20 | 0.40 |
| CMA CGM 5.5% 15-07-29 | EUR | 1,389,000 | 1,419,870.52 | 0.17 |
| CROWN EU HLD 3.75% 30-09-31 | EUR | 805,000 | 794,474.62 | 0.10 |
| EDF 2.875% PERP | EUR | 3,000,000 | 2,983,500.00 | 0.36 |
| EDF 5.125% PERP EMTN | EUR | 3,000,000 | 3,047,655.00 | 0.37 |
| EDF 5.625% PERP EMTN | EUR | 4,800,000 | 4,952,688.00 | 0.60 |
| EDF 7.5% PERP EMTN | EUR | 6,800,000 | 7,300,922.00 | 0.88 |
| FNAC DARTY 6.0% 01-04-29 | EUR | 1,940,000 | 2,002,206.10 | 0.24 |
| FORVIA 3.75% 15-06-28 | EUR | 2,354,286 | 2,347,952.68 | 0.28 |
| FORVIA 5.125% 15-06-29 | EUR | 1,862,000 | 1,909,080.67 | 0.23 |
| FORVIA 5.375% 15-03-31 | EUR | 1,540,000 | 1,562,884.40 | 0.19 |
| FORVIA 5.625% 15-06-30 | EUR | 2,032,000 | 2,086,914.80 | 0.25 |
| GETLINK 4.125% 15-04-30 | EUR | 5,385,000 | 5,407,670.85 | 0.65 |
| ILIAD HOLDING SAS 5.375% 15-04-30 | EUR | 5,600,000 | 5,715,136.00 | 0.69 |
| ILIAD HOLDING SAS 5.625% 15-10-28 | EUR | 7,900,000 | 7,979,908.50 | 0.96 |
| LOXAM SAS 6.375% 15-05-28 EMTN | EUR | 1,007,000 | 1,026,178.32 | 0.12 |
| LOXAM SAS 6.375% 31-05-29 | EUR | 1,125,000 | 1,156,905.00 | 0.14 |
| MOBILUX FINANCE SAS 4.25% 15-07-28 | EUR | 850,000 | 847,484.00 | 0.10 |
| PAPREC 4.125% 15-07-30 | EUR | 2,691,000 | 2,679,361.43 | 0.32 |
| PAPREC 4.5% 15-07-32 | EUR | 1,489,000 | 1,495,134.68 | 0.18 |
| PICARD GROUPE 6.375% 01-07-29 | EUR | 2,437,000 | 2,518,493.28 | 0.30 |
| RCI BANQUE 5.5% 09-10-34 EMTN | EUR | 7,900,000 | 8,183,373.00 | 0.98 |
| RENAULT 3.875% 30-09-30 EMTN | EUR | 1,500,000 | 1,492,012.50 | 0.18 |
| ROQUETTE FRERES 6.0% PERP | EUR | 1,500,000 | 1,493,730.00 | 0.18 |
| SPCM 2.625% 01-02-29 | EUR | 625,000 | 608,071.88 | 0.07 |

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| SPIE 3.75% 28-05-30 | EUR | 1,900,000 | 1,895,848.50 | 0.23 |
| UNIBAIL RODAMCO SE 4.875% PERP | EUR | 2,200,000 | 2,208,613.00 | 0.27 |
| VALEO 5.125% 20-05-31 EMTN | EUR | 4,100,000 | 4,193,357.00 | 0.50 |
| WORLDLINE 5.5% 10-06-30 EMTN | EUR | - | - | 0.00 |
| Germany | | | 63,045,900.19 | 7.58 |
| BAYER 7.0% 25-09-83 | EUR | 6,900,000 | 7,481,946.00 | 0.90 |
| CHEPLAPHARM ARZNEIMITTEL 6.75% 15-02-32 | EUR | 1,574,000 | 1,577,517.89 | 0.19 |
| CHEPLAPHARM ARZNEIMITTEL 7.125% 15-06-31 | EUR | 4,095,000 | 4,161,093.30 | 0.50 |
| CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30 | EUR | 3,300,000 | 3,374,613.00 | 0.41 |
| CTEC II 5.25% 15-02-30 | EUR | 5,250,000 | 4,976,212.50 | 0.60 |
| CT INVESTMENT 6.375% 15-04-30 | EUR | 5,297,000 | 5,414,063.70 | 0.65 |
| DYNAMO NEWCO II 6.25% 15-10-31 | EUR | 960,000 | 854,337.60 | 0.10 |
| FRESSNAPF HOLDING SE 5.25% 31-10-31 | EUR | 7,410,000 | 7,355,166.00 | 0.88 |
| GRUENENTHAL 4.125% 15-05-28 | EUR | 3,410,000 | 3,407,698.25 | 0.41 |
| GRUENENTHAL 4.625% 15-11-31 | EUR | 3,290,000 | 3,290,740.25 | 0.40 |
| IHO VERWALTUNGS 6.75% 15-11-29 | EUR | 5,650,000 | 5,916,115.00 | 0.71 |
| MAHLESTIFTUNG 2.375% 14-05-28 | EUR | 900,000 | 874,548.00 | 0.11 |
| MAHLESTIFTUNG 6.5% 02-05-31 | EUR | 1,240,000 | 1,289,941.00 | 0.15 |
| NIDDA HEALTHCARE HOLDING AG 5.375% 23-10-30 | EUR | 4,875,000 | 4,901,349.38 | 0.59 |
| NIDDA HEALTHCARE HOLDING AG 5.625% 21-02-30 | EUR | 2,300,000 | 2,318,193.00 | 0.28 |
| ONE HOTELS 7.75% 02-04-31 | EUR | 1,216,000 | 1,282,782.72 | 0.15 |
| SCHAEFFLER AG 4.5% 12-05-32 | EUR | 1,400,000 | 1,380,463.00 | 0.17 |
| TUI CRUISES 6.25% 15-04-29 | EUR | 1,090,000 | 1,116,367.10 | 0.13 |
| ZF FINANCE 3.75% 21-09-28 EMTN | EUR | 2,100,000 | 2,072,752.50 | 0.25 |
| Ireland | | | 23,246,038.03 | 2.79 |
| EIRCOM FINANCE 5.0% 30-04-31 | EUR | 7,472,000 | 7,529,123.44 | 0.90 |
| EIRCOM FINANCE 5.75% 15-12-29 | EUR | 5,230,000 | 5,401,622.45 | 0.65 |
| ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28 | EUR | 6,480,000 | 6,611,900.40 | 0.79 |
| FLUTTER TREASURY DAC 5.0% 29-04-29 | EUR | 1,615,000 | 1,640,621.98 | 0.20 |
| VIRGIN MEDIA O2 VENDOR FINAN NOTE VII 7.5% 15-07-33 | EUR | 2,263,000 | 2,062,769.76 | 0.25 |
| Italy | | | 56,038,957.22 | 6.73 |
| ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30 | EUR | 5,150,000 | 4,964,188.00 | 0.60 |
| DOLCETTO HOLD 5.625% 14-07-32 | EUR | 1,945,000 | 1,947,227.03 | 0.23 |
| ENI 2.75% PERP | EUR | 3,250,000 | 3,066,131.25 | 0.37 |
| ENI 4.5% PERP EMTN | EUR | 2,156,000 | 2,160,333.56 | 0.26 |
| ENI 4.875% PERP | EUR | 2,740,000 | 2,743,986.70 | 0.33 |
| FIBERCOP 4.75% 30-06-30 | EUR | 4,187,000 | 4,225,373.86 | 0.51 |
| FIBERCOP 5.125% 30-06-32 | EUR | 3,341,000 | 3,365,456.12 | 0.40 |
| GG12 6.25% 28-04-33 | EUR | 3,370,000 | 3,390,860.30 | 0.41 |
| GRUPPO SAN DONATO 6.5% 31-10-31 | EUR | 7,230,000 | 7,229,349.30 | 0.87 |
| INDUSTRIA MACCHINE 3.75% 15-01-28 | EUR | 1,626,000 | 1,615,853.76 | 0.19 |
| INTL DESIGN GROUP 10.0% 15-11-28 | EUR | 1,156,800 | 1,214,975.47 | 0.15 |
| ITELYUM REGENERATION 5.75% 15-04-30 | EUR | 1,310,000 | 1,323,440.60 | 0.16 |
| LOTTOMATICA GROUP 4.875% 31-01-31 | EUR | 3,535,000 | 3,585,744.92 | 0.43 |
| LOTTOMATICA GROUP 5.375% 01-06-30 | EUR | 2,938,000 | 3,008,629.52 | 0.36 |
| NEOPHARMED GENTILI 7.125% 08-04-30 | EUR | 2,387,000 | 2,461,510.20 | 0.30 |
| PACHELBEL BID 7.125% 17-05-31 | EUR | 3,277,000 | 3,407,391.83 | 0.41 |
| PRYSMIAN 5.25% PERP | EUR | 2,755,000 | 2,823,599.50 | 0.34 |
| TELECOM ITALIA SPA EX OLIVETTI 7.875% 31-07-28 | EUR | 3,230,000 | 3,504,905.30 | 0.42 |

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|-------------------------------------|----------------------|
| Jersey | | | | |
| DEEPOCEAN 6.0% 08-04-31 | EUR | 5,520,000 | 5,645,580.00 5,645,580.00 | 0.68 0.68 |
| Luxembourg | | | | |
| 7 LUNA 25 SA RL 5.5% 01-07-32 | EUR | 900,000 | 91,034,777.97 907,623.00 | 10.94 0.11 |
| AEGIS LUX 1A SARL 5.625% 29-10-31 | EUR | 2,011,000 | 2,015,756.02 | 0.24 |
| AROUNDTOWN FINANCE SARL 5.0% PERP | EUR | 6,600,000 | 6,355,371.00 | 0.76 |
| AROUNDTOWN FINANCE SARL 5.125% PERP | EUR | 2,535,000 | 2,390,923.28 | 0.29 |
| AROUNDTOWN FINANCE SARL 5.25% PERP | EUR | 1,731,000 | 1,646,708.96 | 0.20 |
| BK LC LUX FINCO1 SARL 5.25% 30-04-29 | EUR | 7,900,000 | 7,930,731.00 | 0.95 |
| CIDRON AIDA FINCO SARL 7.0% 27-10-31 | EUR | 1,260,000 | 1,198,152.90 | 0.14 |
| CIRSA FINANCE INTL SARL 4.875% 15-10-31 | EUR | 3,350,000 | 3,338,827.75 | 0.40 |
| CIRSA FINANCE INTL SARL 6.5% 15-03-29 | EUR | 2,218,000 | 2,289,885.38 | 0.28 |
| CURRENTA GROUP HOLDINGS SARL 5.5% 15-05-30 | EUR | 1,025,000 | 1,032,600.38 | 0.12 |
| ESSENDI S.A. 5.375% 15-05-30 | EUR | 2,013,000 | 2,023,990.98 | 0.24 |
| ESSENDI S.A. 5.5% 15-11-31 | EUR | 3,050,000 | 3,067,049.50 | 0.37 |
| ESSENDI S.A. 6.375% 15-10-29 | EUR | 3,827,000 | 3,945,062.95 | 0.47 |
| EUROFINS SCIENTIFIC SE 5.75% PERP | EUR | 3,545,000 | 3,667,745.63 | 0.44 |
| FRONERI LUX FINCO SARL 4.75% 01-08-32 | EUR | 5,680,000 | 5,526,043.60 | 0.66 |
| ION PLATFORM FINANCE SARL 6.5% 30-09-30 | EUR | 1,157,000 | 975,252.66 | 0.12 |
| LHMC FINCO 2 SARL 8.625% 15-05-30 | EUR | 12,555,799 | 13,205,373.26 | 1.59 |
| LUNA 15 SA RL 10.5% 01-07-32 | EUR | 2,457,000 | 2,615,243.08 | 0.31 |
| NJJ CONTINENTAL SA 3.875% 15-10-30 | EUR | 6,891,000 | 6,779,572.53 | 0.81 |
| NJJ CONTINENTAL SA 4.5% 30-01-30 | EUR | 3,390,000 | 3,416,713.20 | 0.41 |
| PICARD BOND 6.875% 31-10-32 | EUR | 7,250,000 | 7,264,391.25 | 0.87 |
| REPSOL EUROPE FINANCE SARL 4.5% PERP | EUR | 700,000 | 701,487.50 | 0.08 |
| ROSSINI SARL 6.75% 31-12-29 | EUR | 4,424,000 | 4,587,864.96 | 0.55 |
| SES 6.0% 12-09-54 | EUR | 4,210,000 | 4,152,407.20 | 0.50 |
| Mexico | | | | |
| NEMAK SAB CV 2.25% 20-07-28 | EUR | 470,000 | 3,682,853.80 447,510.50 | 0.44 0.05 |
| PETROLEOS MEXICANOS 4.75% 26-02-29 | EUR | 3,220,000 | 3,235,343.30 | 0.39 |
| Netherlands | | | | |
| ABERTIS FINANCE BV 4.7444% PERP | EUR | 900,000 | 118,231,919.26 895,873.50 | 14.21 0.11 |
| ABERTIS FINANCE BV 4.746% PERP | EUR | 2,000,000 | 1,996,800.00 | 0.24 |
| ABERTIS FINANCE BV 4.87% PERP | EUR | 2,500,000 | 2,521,587.50 | 0.30 |
| BOELS TOPHOLDING BV 5.75% 15-05-30 | EUR | 1,007,000 | 1,024,335.50 | 0.12 |
| DUFY ONE BV 3.375% 15-04-28 | EUR | 770,000 | 762,242.25 | 0.09 |
| ENERGIZER GAMMA ACQ 3.5% 30-06-29 | EUR | 490,000 | 469,667.45 | 0.06 |
| IPD 3 BV 5.5% 15-06-31 | EUR | 5,410,000 | 5,185,620.25 | 0.62 |
| KPN 6.0% PERP | EUR | 2,045,000 | 2,108,016.67 | 0.25 |
| OI EUROPEAN GROUP BV 5.25% 01-06-29 | EUR | 3,158,000 | 3,145,257.47 | 0.38 |
| OI EUROPEAN GROUP BV 6.25% 15-05-28 | EUR | 1,827,000 | 1,845,333.94 | 0.22 |
| PHOENIX PIB DUTCH FINANCE BV 4.875% 10-07-29 | EUR | 1,100,000 | 1,134,776.50 | 0.14 |
| QPARK HOLDING I BV 5.125% 15-02-30 | EUR | 2,310,000 | 2,344,176.45 | 0.28 |
| REPSOL INTL FINANCE BV 4.247% PERP | EUR | 5,542,000 | 5,589,245.55 | 0.67 |
| SAIPEM FINANCE INTL BV 4.875% 30-05-30 | EUR | 1,079,000 | 1,122,640.15 | 0.13 |
| STELLANTIS NV 6.25% PERP | EUR | 7,460,000 | 7,322,176.50 | 0.88 |
| STELLANTIS NV 6.875% PERP | EUR | 3,437,000 | 3,374,068.53 | 0.41 |
| TELEFONICA EUROPE BV 2.376% PERP | EUR | 7,000,000 | 6,611,885.00 | 0.79 |
| TELEFONICA EUROPE BV 2.875% PERP | EUR | 2,000,000 | 1,976,470.00 | 0.24 |
| TELEFONICA EUROPE BV 2.88% PERP | EUR | 2,100,000 | 2,052,676.50 | 0.25 |

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| TELEFONICA EUROPE BV 5.7522% PERP | EUR | 10,800,000 | 11,219,364.00 | 1.35 |
| TELEFONICA EUROPE BV 6.75% PERP | EUR | 4,500,000 | 4,866,502.50 | 0.58 |
| TEVA PHARMACEUTICAL FINANCE II BV 4.125% 01-06-31 | EUR | 4,115,000 | 4,113,888.95 | 0.49 |
| TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30 | EUR | 3,544,000 | 3,588,424.04 | 0.43 |
| TEVA PHARMACEUTICAL FINANCE II BV 7.375% 15-09-29 | EUR | 6,080,000 | 6,712,016.00 | 0.81 |
| TRIVIUM PACKAGING FINANCE BV 6.625% 15-07-30 | EUR | 830,000 | 854,177.90 | 0.10 |
| VOLKSWAGEN INTL FINANCE NV 5.493% PERP | EUR | 6,800,000 | 6,826,962.00 | 0.82 |
| VZ VENDOR FINANCING II BV 2.875% 15-01-29 | EUR | 1,680,000 | 1,577,175.60 | 0.19 |
| WPAP TELECOM HOLDINGS III BV 5.5% 15-01-30 | EUR | 9,675,000 | 9,634,606.87 | 1.16 |
| ZF EUROPE FINANCE BV 2.5% 23-10-27 | EUR | 1,100,000 | 1,083,544.00 | 0.13 |
| ZF EUROPE FINANCE BV 4.75% 31-01-29 | EUR | 2,000,000 | 1,987,980.00 | 0.24 |
| ZF EUROPE FINANCE BV 5.5% 17-02-32 | EUR | 5,600,000 | 5,427,660.00 | 0.65 |
| ZF EUROPE FINANCE BV 7.0% 12-06-30 | EUR | 6,400,000 | 6,707,232.00 | 0.81 |
| ZIGGO BOND COMPANY BV 3.375% 28-02-30 | EUR | 2,460,000 | 2,149,535.69 | 0.26 |
| Poland | | | 2,584,593.84 | 0.31 |
| INPOST 4.0% 01-04-31 | EUR | 1,672,000 | 1,630,358.84 | 0.20 |
| SYNTHOS 2.5% 07-06-28 | EUR | 1,000,000 | 954,235.00 | 0.11 |
| Portugal | | | 5,458,985.50 | 0.66 |
| EDP S.A 1.875% 14-03-82 | EUR | 1,800,000 | 1,677,906.00 | 0.20 |
| EDP S.A 4.625% 16-09-54 | EUR | 1,600,000 | 1,603,600.00 | 0.19 |
| EDP S.A 5.943% 23-04-83 | EUR | 2,100,000 | 2,177,479.50 | 0.26 |
| Spain | | | 20,484,956.38 | 2.46 |
| GESTAMP AUTOMOCION 4.375% 15-10-30 | EUR | 1,190,000 | 1,184,787.80 | 0.14 |
| GRIFOLS 3.875% 15-10-28 | EUR | 5,000,000 | 4,922,475.00 | 0.59 |
| GRIFOLS 7.125% 01-05-30 | EUR | 5,650,000 | 5,876,988.75 | 0.71 |
| GRIFOLS 7.5% 01-05-30 | EUR | 1,920,000 | 1,997,020.80 | 0.24 |
| KAIXO BONDCO TELECOM 5.125% 30-09-29 | EUR | 2,000,000 | 2,011,680.00 | 0.24 |
| LORCA TELECOM BONDCO SAU 4.0% 18-09-27 | EUR | 2,430,787 | 2,432,744.03 | 0.29 |
| TELEFONICA EMISIONES SAU 4.381% PERP | EUR | 2,100,000 | 2,059,260.00 | 0.25 |
| Sweden | | | 41,002,742.98 | 4.93 |
| ASMODEE GROUP AB 4.25% 15-12-31 | EUR | 570,000 | 563,313.90 | 0.07 |
| ASMODEE GROUP AB 5.75% 15-12-29 | EUR | 720,000 | 748,537.20 | 0.09 |
| ASSEMBLIN GROUP AB 6.25% 01-07-30 | EUR | 2,830,000 | 2,913,131.26 | 0.35 |
| CASTELLUM AB 3.125% PERP | EUR | 3,400,000 | 3,351,108.00 | 0.40 |
| DOMETIC GROUP AB 5.0% 11-09-30 | EUR | 2,025,000 | 1,994,392.13 | 0.24 |
| HEIMSTADEN BOSTAD AB 3.0% PERP | EUR | 1,800,000 | 1,726,866.00 | 0.21 |
| HEIMSTADEN BOSTAD AB 3.625% PERP | EUR | 3,950,000 | 3,912,040.50 | 0.47 |
| HEIMSTADEN BOSTAD AB 5.0% PERP | EUR | 7,700,000 | 7,424,417.00 | 0.89 |
| HEIMSTADEN BOSTAD AB 6.25% PERP | EUR | 1,574,000 | 1,605,889.24 | 0.19 |
| VERISURE HOLDING AB 5.5% 15-05-30 | EUR | 3,178,000 | 3,259,642.82 | 0.39 |
| VERISURE MIDHOLDING AB 5.25% 15-02-29 | EUR | 12,460,000 | 12,478,690.00 | 1.50 |
| VOLVO CAR AB 4.2% 10-06-29 | EUR | 1,027,000 | 1,024,714.93 | 0.12 |
| United Kingdom | | | 76,795,069.60 | 9.23 |
| ALLWYN ENTERTAINMENT FINANCING UK 4.125% 15-02-31 | EUR | 1,581,000 | 1,537,064.01 | 0.18 |
| ALLWYN ENTERTAINMENT FINANCING UK 4.625% 15-08-31 | EUR | 955,000 | 942,336.70 | 0.11 |
| ALLWYN ENTERTAINMENT FINANCING UK 7.25% 30-04-30 | EUR | 4,710,600 | 4,896,762.91 | 0.59 |
| AMBER FIN 6.625% 15-07-29 | EUR | 6,475,000 | 6,702,110.62 | 0.81 |
| BELRON UK FINANCE 4.625% 15-10-29 | EUR | 2,040,000 | 2,074,771.80 | 0.25 |
| BP CAP MK 3.25% PERP | EUR | 3,100,000 | 3,099,891.50 | 0.37 |
| BP CAP MK 3.625% PERP | EUR | 2,520,000 | 2,488,084.20 | 0.30 |

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| CARNIVAL 1.0% 28-10-29 | EUR | 800,000 | 736,452.00 | 0.09 |
| CARNIVAL 4.125% 15-07-31 | EUR | 1,044,000 | 1,025,662.14 | 0.12 |
| INEOS FINANCE 6.375% 15-04-29 | EUR | 3,350,000 | 3,294,122.00 | 0.40 |
| INEOS FINANCE 6.625% 15-05-28 | EUR | 1,310,000 | 1,321,298.75 | 0.16 |
| INEOS FINANCE 7.25% 31-03-31 | EUR | 2,170,000 | 2,096,979.50 | 0.25 |
| INEOS QUATTRO FINANCE 2 8.5% 15-03-29 | EUR | 1,300,000 | 1,268,234.50 | 0.15 |
| OEG FINANCE 7.25% 27-09-29 | EUR | 5,587,000 | 5,832,688.33 | 0.70 |
| VIRGIN MEDIA FINANCE 3.75% 15-07-30 | EUR | 3,555,000 | 3,176,623.58 | 0.38 |
| VMED O2 UK FINANCING I 5.625% 15-04-32 | EUR | 1,526,000 | 1,451,058.14 | 0.17 |
| VODAFONE GROUP 3.0% 27-08-80 | EUR | 5,730,000 | 5,428,974.45 | 0.65 |
| VODAFONE GROUP 4.125% 12-09-55 | EUR | 1,863,000 | 1,804,641.53 | 0.22 |
| VODAFONE GROUP 4.2% 03-10-78 | EUR | 4,350,000 | 4,368,096.00 | 0.52 |
| VODAFONE GROUP 6.5% 30-08-84 | EUR | 4,740,000 | 5,043,360.00 | 0.61 |
| ZEGONA FINANCE LC 6.75% 15-07-29 | EUR | 17,505,800 | 18,205,856.94 | 2.19 |
| United States of America | | | 25,263,122.55 | 3.04 |
| BALL 4.25% 01-07-32 | EUR | 2,225,000 | 2,242,488.50 | 0.27 |
| CELANESE US HOLDINGS LLC 5.0% 15-04-31 | EUR | 2,525,000 | 2,533,711.25 | 0.30 |
| EMRLD BORROWER LPEMERALD COISSUER 6.375% 15-12-30 | EUR | 802,000 | 826,060.00 | 0.10 |
| LEVI STRAUSS 4.0% 15-08-30 | EUR | 1,423,000 | 1,424,536.84 | 0.17 |
| ORGANON CO ORGANON FOREIGN DEBT COI 2.875% 30-04-28 | EUR | 3,854,000 | 3,821,722.75 | 0.46 |
| PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28 | EUR | 750,000 | 745,976.25 | 0.09 |
| RAY FINANCING LLC 6.5% 15-07-31 | EUR | 1,721,000 | 1,741,247.57 | 0.21 |
| SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28 | EUR | 2,594,000 | 2,702,779.39 | 0.32 |
| SILGAN 4.25% 15-02-31 | EUR | 1,055,000 | 1,041,812.50 | 0.13 |
| SWORD PURCHASER LLC 7.25% 15-04-33 | EUR | 4,025,000 | 4,063,197.25 | 0.49 |
| TMOBILE U 3.15% 11-02-32 | EUR | 4,210,000 | 4,119,590.25 | 0.49 |
| Floating rate notes | | | 147,171,230.30 | 17.68 |
| Belgium | | | 1,703,996.80 | 0.20 |
| LSF XI MAGPIE BIDCO SARL E3R+5.0% 07-07-32 | EUR | 1,760,000 | 1,703,996.80 | 0.20 |
| Finland | | | 2,568,487.50 | 0.31 |
| MEHILAINEN YHTYMA OY E3R+3.375% 30-06-32 | EUR | 2,550,000 | 2,568,487.50 | 0.31 |
| France | | | 3,591,685.29 | 0.43 |
| GOLDSTORY SAS E3R+4.0% 01-02-30 | EUR | 695,000 | 691,156.65 | 0.08 |
| KAPLA E3R+3.0% 30-04-33 | EUR | 2,883,000 | 2,900,528.64 | 0.35 |
| Germany | | | 28,935,045.92 | 3.48 |
| CHEPLAPHARM ARZNEIMITTEL E3R+4.75% 15-05-30 | EUR | 1,692,000 | 1,702,465.02 | 0.20 |
| IHO VERWALTUNGS AUTRE V 15-05-31 | EUR | 4,200,000 | 4,261,257.00 | 0.51 |
| NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30 | EUR | 9,410,000 | 9,466,554.10 | 1.14 |
| PRESTIGEBID E3R+3.75% 01-07-29 | EUR | 3,000,000 | 3,019,875.00 | 0.36 |
| TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH E3R+3.0% 15-07-32 | EUR | 10,460,000 | 10,484,894.80 | 1.26 |
| Italy | | | 64,919,379.10 | 7.80 |
| BUBBLES BID E3R+4.25% 30-09-31 | EUR | 816,000 | 823,543.92 | 0.10 |
| CASTELLO BC BID E3R+4.5% 14-11-31 | EUR | 938,000 | 940,462.25 | 0.11 |
| DOLCETTO HOLD E3R+3.625% 14-07-32 | EUR | 3,345,000 | 3,370,873.58 | 0.41 |
| FIBERCOP E3R+3.0% 30-06-31 | EUR | 4,112,000 | 4,142,099.84 | 0.50 |
| GG12 E3R+4.0% 28-04-33 | EUR | 1,595,000 | 1,614,666.35 | 0.19 |
| GOLDEN GOOSE E3R+3.75% 15-05-31 | EUR | 5,622,000 | 5,637,010.74 | 0.68 |
| INDUSTRIA MACCHINE E3R+3.75% 15-04-29 | EUR | 5,811,000 | 5,858,359.65 | 0.70 |

ODDO BHF Euro High Yield Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| IRCA E3R+3.75% 15-12-29 | EUR | 4,230,000 | 4,260,138.75 | 0.51 |
| LA DORIA E3R+3.375% 30-12-30 | EUR | 7,959,000 | 8,019,567.99 | 0.96 |
| LOTTOMATICA GROUP E3R+3.25% 01-06-31 | EUR | 3,475,000 | 3,482,888.25 | 0.42 |
| NEOPHARMED GENTILI E3R+4.25% 08-04-30 | EUR | 5,080,000 | 5,106,314.40 | 0.61 |
| NEXTURE E3R+4.0% 30-07-32 | EUR | 6,275,000 | 6,313,685.38 | 0.76 |
| PACHELBEL BID E3R+4.25% 17-05-31 | EUR | 6,790,000 | 6,820,351.30 | 0.82 |
| SPACE4 GUALA CLOSURES E3R+4.0% 29-06-29 | EUR | 1,540,000 | 1,529,027.50 | 0.18 |
| TEAMSYSTEM E3R+3.5% 31-07-31 | EUR | 7,174,000 | 7,000,389.20 | 0.84 |
| Luxembourg | | | 32,483,369.18 | 3.90 |
| CIRSA FINANCE INTL SARL E3R+3.0% 15-10-32 | EUR | 8,315,000 | 8,337,159.47 | 1.00 |
| ESSENDI S.A. E3R+3.75% 15-05-32 | EUR | 2,200,000 | 2,224,750.00 | 0.27 |
| LIONPOLARIS LUX 4 E3R+3.625% 01-07-29 | EUR | 8,105,000 | 8,172,879.38 | 0.98 |
| PLT VII FINANCE SA RL E3R+3.5% 15-06-31 | EUR | 9,540,000 | 9,588,797.10 | 1.15 |
| ROSSINI SARL E3R+3.875% 31-12-29 | EUR | 4,122,189 | 4,159,783.23 | 0.50 |
| Netherlands | | | 1,739,869.91 | 0.21 |
| IPD 3 BV E3R+3.375% 15-06-31 | EUR | 1,780,000 | 1,739,869.91 | 0.21 |
| Sweden | | | 7,484,454.00 | 0.90 |
| ASSEMBLIN GROUP AB E3R+3.5% 01-07-31 | EUR | 7,440,000 | 7,484,454.00 | 0.90 |
| United States of America | | | 3,744,942.60 | 0.45 |
| KING US BID E3R+3.25% 01-12-32 | EUR | 3,720,000 | 3,744,942.60 | 0.45 |
| Total securities portfolio | | | 811,702,276.30 | 97.53 |
| Cash at bank/(bank liabilities) | | | 8,316,970.34 | 1.00 |
| Other net assets/(liabilities) | | | 12,253,396.60 | 1.47 |
| Total | | | 832,272,643.24 | 100.00 |

ODDO BHF Euro Credit Short Duration

ODDO BHF Euro Credit Short Duration

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|---|-------------------------|
| Assets | 2,199,914,860.13 |
| Securities portfolio at market value | 2,105,874,852.98 |
| <i>Cost price</i> | 2,110,546,182.97 |
| Cash at banks and liquidities | 12,048,714.00 |
| Margin deposit | 589,952.75 |
| Time deposits | 45,100,000.00 |
| Receivable for investments sold | 1,653,437.59 |
| Receivable on subscriptions | 5,459,510.49 |
| Net unrealised appreciation on forward foreign exchange contracts | 353,829.54 |
| Interests receivable, net | 28,834,562.78 |
| Liabilities | 41,720,280.94 |
| Securities portfolio (short positions) at market value | 253,717.42 |
| <i>Cost price</i> | 250,473.00 |
| Bank overdrafts | 817,064.94 |
| Payable on redemptions | 2,439,668.99 |
| Payable on repurchase agreements | 36,956,974.85 |
| Investment management fee payable | 953,804.94 |
| Administration fees payable | 164,572.65 |
| Interests payable, net | 23,007.74 |
| Other liabilities | 111,469.41 |
| Net asset value | 2,158,194,579.19 |

ODDO BHF Euro Credit Short Duration

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|-------------------------|
| Income | 46,542,553.25 |
| Interests on bonds, net | 45,700,633.93 |
| Bank interests on cash accounts | 351,934.20 |
| Bank interests on time deposits | 401,126.47 |
| Interests received on repurchase agreements | 87,521.54 |
| Other income | 1,337.11 |
| Expenses | 6,904,810.28 |
| Investment management fee | 5,685,178.63 |
| Administration fees | 496,788.26 |
| Audit fees | 39,041.08 |
| Legal fees | 17,456.60 |
| Directors fees | 11,056.63 |
| Subscription tax ("Taxe d'abonnement") | 242,885.74 |
| Interests paid on bank overdraft | 5,488.32 |
| Interests paid on repurchase agreement | 307,238.76 |
| Other expenses | 99,676.26 |
| Net income / (loss) from investments | 39,637,742.97 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 8,113,874.76 |
| - forward foreign exchange contracts | 1,070,425.66 |
| - foreign exchange | -9,945,395.06 |
| Net realised profit / (loss) | 38,876,648.33 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -17,135,737.04 |
| - forward foreign exchange contracts | 1,206,516.25 |
| Net increase / (decrease) in net assets as a result of operations | 22,947,427.54 |
| Dividends distributed | -13,888,073.99 |
| Subscriptions of capitalisation shares | 413,434,359.59 |
| Subscriptions of distribution shares | 50,174,495.38 |
| Redemptions of capitalisation shares | -353,116,341.60 |
| Redemptions of distribution shares | -19,443,232.61 |
| Net increase / (decrease) in net assets | 100,108,634.31 |
| Net assets at the beginning of the period | 2,058,085,944.88 |
| Net assets at the end of the period | 2,158,194,579.19 |

ODDO BHF Euro Credit Short Duration

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|--|------------|-------------------------|-------------------------|-------------------------|
| Total Net Assets | EUR | 2,158,194,579.19 | 2,058,085,944.88 | 2,015,401,406.70 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 28,415,244.71 | 28,081,271.39 | 28,791,198.21 |
| Net asset value per share | EUR | 14.35 | 14.19 | 13.63 |
| I Shares EUR - Distribution | | | | |
| Number of shares | | 9,752.58 | 9,735.28 | 8,441.38 |
| Net asset value per share | EUR | 888.26 | 912.63 | 909.61 |
| Dividend per share | | 34.2531 | 33.0804 | 28.1492 |
| R Shares EUR - Capitalisation | | | | |
| Number of shares | | 4,341,560.41 | 3,795,694.07 | 2,937,924.62 |
| Net asset value per share | EUR | 115.82 | 114.73 | 110.58 |
| R Shares EUR - Distribution | | | | |
| Number of shares | | 2,957,198.93 | 2,712,340.91 | 2,267,427.20 |
| Net asset value per share | EUR | 8.20 | 8.41 | 8.38 |
| Dividend per share | | 0.2878 | 0.2772 | 0.2326 |
| N Shares EUR - Capitalisation | | | | |
| Number of shares | | 804,451.35 | 717,411.77 | 628,957.92 |
| Net asset value per share | EUR | 116.43 | 115.22 | 110.83 |
| N Shares CHF [H] - Capitalisation | | | | |
| Number of shares | | 32,448.76 | 18,419.30 | 16,242.60 |
| Net asset value per share | CHF | 105.10 | 105.25 | 103.65 |
| N Shares USD [H] - Capitalisation | | | | |
| Number of shares | | 35,849.45 | 29,876.62 | 14,222.98 |
| Net asset value per share | USD | 127.49 | 124.84 | 117.84 |
| P Shares EUR - Capitalisation | | | | |
| Number of shares | | 56,068,067.63 | 58,181,035.33 | 64,119,024.91 |
| Net asset value per share | EUR | 12.99 | 12.84 | 12.32 |
| P Shares EUR - Distribution | | | | |
| Number of shares | | 42,456,190.49 | 38,887,019.12 | 46,577,567.20 |
| Net asset value per share | EUR | 7.97 | 8.19 | 8.16 |
| Dividend per share | | 0.3153 | 0.3046 | 0.2602 |
| P Shares CHF [H] - Capitalisation | | | | |
| Number of shares | | 10,812.00 | 8,765.00 | 6,511.00 |
| Net asset value per share | CHF | 1,072.42 | 1,071.88 | 1,053.11 |
| P Shares USD [H] - Capitalisation | | | | |
| Number of shares | | 1,054.76 | 1,031.76 | 1,778.76 |
| Net asset value per share | USD | 1,428.61 | 1,399.16 | 1,316.51 |
| GC Shares EUR - Capitalisation | | | | |
| Number of shares | | 282,603.56 | 239,298.96 | 169,828.21 |
| Net asset value per share | EUR | 117.34 | 116.06 | 111.53 |

ODDO BHF Euro Credit Short Duration

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|--|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 28,081,271.39 | 5,106,737.46 | 4,772,764.15 | 28,415,244.71 |
| I Shares EUR - Distribution | 9,735.28 | 404.66 | 387.37 | 9,752.58 |
| R Shares EUR - Capitalisation | 3,795,694.07 | 1,593,147.28 | 1,047,280.93 | 4,341,560.41 |
| R Shares EUR - Distribution | 2,712,340.91 | 607,153.69 | 362,295.67 | 2,957,198.93 |
| N Shares EUR - Capitalisation | 717,411.77 | 228,766.83 | 141,727.25 | 804,451.35 |
| N Shares CHF [H] - Capitalisation | 18,419.30 | 17,850.36 | 3,820.90 | 32,448.76 |
| N Shares USD [H] - Capitalisation | 29,876.62 | 6,160.83 | 188.00 | 35,849.45 |
| P Shares EUR - Capitalisation | 58,181,035.33 | 8,478,269.56 | 10,591,237.25 | 56,068,067.63 |
| P Shares EUR - Distribution | 38,887,019.12 | 5,598,114.15 | 2,028,942.78 | 42,456,190.49 |
| P Shares CHF [H] - Capitalisation | 8,765.00 | 4,065.00 | 2,018.00 | 10,812.00 |
| P Shares USD [H] - Capitalisation | 1,031.76 | 28.00 | 5.00 | 1,054.76 |
| GC Shares EUR - Capitalisation | 239,298.96 | 113,369.87 | 70,065.27 | 282,603.56 |

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 2,105,621,135.56 | 97.56 |
| Bonds | | | 1,827,462,012.42 | 84.68 |
| Australia | | | 5,292,095.09 | 0.25 |
| TOYOTA FINANCE AUSTRALIA 2.676% 16-01-29 | EUR | 5,386,000 | 5,292,095.09 | 0.25 |
| Belgium | | | 7,727,443.60 | 0.36 |
| AZELIS FINANCE NV 4.125% 10-03-31 | EUR | 840,000 | 834,006.60 | 0.04 |
| AZELIS FINANCE NV 4.75% 25-09-29 | EUR | 2,200,000 | 2,239,479.00 | 0.10 |
| BARRY CAL 4.0% 14-06-29 | EUR | 4,600,000 | 4,653,958.00 | 0.22 |
| Canada | | | 13,262,617.78 | 0.61 |
| OPEN TEXT 3.875% 15-02-28 | USD | 1,000,000 | 825,071.40 | 0.04 |
| OPEN TEXT 6.9% 01-12-27 | USD | 5,000,000 | 4,358,914.80 | 0.20 |
| PANTHER BF AGGREGATOR 2 LP 6.75% 15-05-28 | USD | 400,000 | 347,231.58 | 0.02 |
| TOTALENERGIES SE 2.125% 18-09-29 | EUR | 8,000,000 | 7,731,400.00 | 0.36 |
| Czech Republic | | | 13,499,943.00 | 0.63 |
| CZECHOSLOVAK GROUP AS 5.25% 10-01-31 | EUR | 13,100,000 | 13,499,943.00 | 0.63 |
| Denmark | | | 3,005,865.00 | 0.14 |
| NUUDAY AS 8.0% 30-04-31 | EUR | 3,000,000 | 3,005,865.00 | 0.14 |
| Finland | | | 2,520,922.08 | 0.12 |
| NOKIA OYJ 3.125% 15-05-28 EMTN | EUR | 2,100,000 | 2,095,401.00 | 0.10 |
| NOKIA OYJ 4.375% 12-06-27 | USD | 500,000 | 425,521.08 | 0.02 |
| France | | | 394,582,046.03 | 18.28 |
| AFFLELOU SAS 6.0% 25-07-29 | EUR | 8,221,000 | 8,469,397.52 | 0.39 |
| AIR FR KLM 3.875% 01-07-26 | EUR | 6,000,000 | 6,003,510.00 | 0.28 |
| AIR LIQ FIN 1.25% 13-06-28 | EUR | 3,000,000 | 2,902,335.00 | 0.13 |
| AIR LIQ FIN 2.625% 05-11-29 | EUR | 3,200,000 | 3,145,520.00 | 0.15 |
| ATOS SE 9.36% 18-12-29 | EUR | 5,150,000 | 5,885,986.50 | 0.27 |
| BNP PAR 0.5% 01-09-28 | EUR | 2,000,000 | 1,931,600.00 | 0.09 |
| CMA CGM 5.5% 15-07-29 | EUR | 10,332,000 | 10,561,628.70 | 0.49 |
| CROWN EU HLD 5.0% 15-05-28 | EUR | 19,403,000 | 19,957,537.74 | 0.92 |
| EDF 3.75% 05-06-27 EMTN | EUR | 3,700,000 | 3,729,822.00 | 0.17 |
| ELIS EX HOLDELIS 1.625% 03-04-28 | EUR | 4,000,000 | 3,887,360.00 | 0.18 |
| ELIS EX HOLDELIS 4.125% 24-05-27 | EUR | 3,000,000 | 3,032,505.00 | 0.14 |
| FNAC DARTY 6.0% 01-04-29 | EUR | 6,635,000 | 6,847,751.27 | 0.32 |
| FORVIA 2.375% 15-06-27 | EUR | 17,471,000 | 17,284,147.66 | 0.80 |
| FORVIA 2.75% 15-02-27 | EUR | 18,987,000 | 18,901,083.82 | 0.88 |
| FORVIA 3.75% 15-06-28 | EUR | 7,773,571 | 7,752,660.52 | 0.36 |
| FORVIA 5.125% 15-06-29 | EUR | 825,000 | 845,860.12 | 0.04 |
| GETLINK 4.125% 15-04-30 | EUR | 20,385,000 | 20,470,820.85 | 0.95 |
| ILIAD 5.375% 14-06-27 | EUR | 19,500,000 | 19,840,762.50 | 0.92 |
| ILIAD HOLDING SAS 5.625% 15-10-28 | EUR | 32,590,000 | 32,919,647.85 | 1.53 |
| LOXAM SAS 4.5% 15-02-27 | EUR | 9,378,000 | 9,387,378.00 | 0.43 |
| LOXAM SAS 6.375% 15-05-28 EMTN | EUR | 7,315,000 | 7,454,314.17 | 0.35 |
| LOXAM SAS 6.375% 31-05-29 | EUR | 577,800 | 594,186.41 | 0.03 |
| LVMH MOET HENNESSY 2.625% 07-03-29 | EUR | 13,400,000 | 13,239,736.00 | 0.61 |
| MAYA 7.0% 15-10-28 | USD | 8,800,000 | 7,554,211.67 | 0.35 |
| MOBILUX FINANCE SAS 4.25% 15-07-28 | EUR | 2,040,000 | 2,033,961.60 | 0.09 |
| NEXANS 5.5% 05-04-28 | EUR | 8,900,000 | 9,178,970.50 | 0.43 |
| ORANGE 2.75% 19-05-29 EMTN | EUR | 3,600,000 | 3,552,786.00 | 0.16 |

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| ORANO 5.375% 15-05-27 EMTN | EUR | 400,000 | 406,940.00 | 0.02 |
| PAPREC 3.5% 01-07-28 | EUR | 2,138,000 | 2,123,493.67 | 0.10 |
| PAPREC 4.125% 15-07-30 | EUR | 6,208,000 | 6,181,150.40 | 0.29 |
| PICARD GROUPE 6.375% 01-07-29 | EUR | 5,047,000 | 5,215,771.68 | 0.24 |
| RCI BANQUE 1.125% 15-01-27 | EUR | 2,000,000 | 1,976,640.00 | 0.09 |
| RCI BANQUE 3.875% 12-01-29 | EUR | 2,851,000 | 2,882,731.63 | 0.13 |
| RENAULT 1.125% 04-10-27 | EUR | 1,700,000 | 1,651,303.50 | 0.08 |
| RENAULT 2.0% 28-09-26 EMTN | EUR | 28,700,000 | 28,567,119.00 | 1.32 |
| RENAULT 2.375% 25-05-26 EMTN | EUR | 34,900,000 | 34,882,724.50 | 1.62 |
| RENAULT 2.5% 02-06-27 EMTN | EUR | 10,200,000 | 10,122,633.00 | 0.47 |
| RENAULT 3.875% 30-09-30 EMTN | EUR | 3,600,000 | 3,580,830.00 | 0.17 |
| REXEL 2.125% 15-06-28 | EUR | 3,500,000 | 3,406,217.50 | 0.16 |
| REXEL 2.125% 15-12-28 | EUR | 4,800,000 | 4,636,968.00 | 0.21 |
| SPCM 2.625% 01-02-29 | EUR | 3,650,000 | 3,551,139.75 | 0.16 |
| SPIE 3.75% 28-05-30 | EUR | 14,100,000 | 14,069,191.50 | 0.65 |
| SUEZ SACA 1.875% 24-05-27 EMTN | EUR | 4,000,000 | 3,951,140.00 | 0.18 |
| VALEO 5.375% 28-05-27 EMTN | EUR | 19,700,000 | 20,010,570.50 | 0.93 |
| Germany | | | 129,373,732.90 | 5.99 |
| CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30 | EUR | 6,450,000 | 6,595,834.50 | 0.31 |
| CT INVESTMENT 6.375% 15-04-30 | EUR | 1,600,000 | 1,635,360.00 | 0.08 |
| GRUENENTHAL 4.125% 15-05-28 | EUR | 14,400,000 | 14,390,280.00 | 0.67 |
| IHO VERWALTUNGS 6.75% 15-11-29 | EUR | 26,110,000 | 27,339,781.00 | 1.27 |
| MAHLESTIFTUNG 2.375% 14-05-28 | EUR | 5,400,000 | 5,247,288.00 | 0.24 |
| NIDDA HEALTHCARE HOLDING AG 5.625% 21-02-30 | EUR | 9,100,000 | 9,171,981.00 | 0.42 |
| SCHAEFFLER AG 2.875% 26-03-27 | EUR | 3,500,000 | 3,481,730.00 | 0.16 |
| SCHAEFFLER AG 3.375% 12-10-28 | EUR | 2,100,000 | 2,064,909.00 | 0.10 |
| SCHAEFFLER AG 4.5% 14-08-26 | EUR | 39,400,000 | 39,523,519.00 | 1.83 |
| TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH 5.375% 15-07-29 | EUR | 7,980,000 | 8,158,392.90 | 0.38 |
| TUI CRUISES 6.25% 15-04-29 | EUR | 3,455,000 | 3,538,576.45 | 0.16 |
| VERTICAL MID 4.375% 15-07-27 | EUR | 5,261,455 | 5,265,006.05 | 0.24 |
| ZF FINANCE 3.75% 21-09-28 EMTN | EUR | 3,000,000 | 2,961,075.00 | 0.14 |
| Ireland | | | 38,890,780.66 | 1.80 |
| EIRCOM FINANCE 5.75% 15-12-29 | EUR | 4,200,000 | 4,337,823.00 | 0.20 |
| ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28 | EUR | 15,160,000 | 15,468,581.80 | 0.72 |
| FLUTTER TREASURY DAC 5.0% 29-04-29 | EUR | 14,645,000 | 14,877,342.92 | 0.69 |
| FLUTTER TREASURY DAC 6.375% 29-04-29 | USD | 1,000,000 | 864,651.97 | 0.04 |
| JAZZ SECURITIES DAC 4.375% 15-01-29 | USD | 4,000,000 | 3,342,380.97 | 0.15 |
| Italy | | | 100,549,420.55 | 4.66 |
| AGRIFARMA 4.5% 31-10-28 | EUR | 22,400,000 | 22,421,280.00 | 1.04 |
| ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30 | EUR | 2,000,000 | 1,927,840.00 | 0.09 |
| AUTOSTRADA PER L ITALILIA 1.75% 01-02-27 | EUR | 3,000,000 | 2,976,720.00 | 0.14 |
| AUTOSTRADA PER L ITALILIA 2.0% 04-12-28 | EUR | 2,000,000 | 1,933,510.00 | 0.09 |
| FIBERCOP 2.375% 12-10-27 EMTN | EUR | 7,500,000 | 7,414,650.00 | 0.34 |
| FIBERCOP 4.75% 30-06-30 | EUR | 4,833,000 | 4,877,294.44 | 0.23 |
| FIBERCOP 6.875% 15-02-28 | EUR | 2,000,000 | 2,097,330.00 | 0.10 |
| FIBERCOP 7.875% 31-07-28 | EUR | 2,900,000 | 3,128,491.00 | 0.14 |
| INTL DESIGN GROUP 10.0% 15-11-28 | EUR | 4,564,000 | 4,793,523.56 | 0.22 |
| ITELYUM REGENERATION 5.75% 15-04-30 | EUR | 905,000 | 914,285.30 | 0.04 |
| LOTTOMATICA GROUP 5.375% 01-06-30 | EUR | 3,100,000 | 3,174,524.00 | 0.15 |
| NEOPHARMED GENTILI 7.125% 08-04-30 | EUR | 1,500,000 | 1,546,822.50 | 0.07 |

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| PIRELLI C 4.25% 18-01-28 EMTN | EUR | 2,000,000 | 2,027,670.00 | 0.09 |
| PRYSMIAN 3.625% 28-11-28 EMTN | EUR | 11,580,000 | 11,653,706.70 | 0.54 |
| TEAMSYSTEM 3.5% 15-02-28 | EUR | 1,200,000 | 1,187,490.00 | 0.06 |
| TELECOM ITALIA SPA EX OLIVETTI 6.875% 15-02-28 | EUR | 10,206,000 | 10,728,394.11 | 0.50 |
| TELECOM ITALIA SPA EX OLIVETTI 7.875% 31-07-28 | EUR | 16,354,000 | 17,745,888.94 | 0.82 |
| Japan | | | 11,286,925.00 | 0.52 |
| ASAHI BREWERIES 3.384% 16-04-29 | EUR | 2,000,000 | 1,997,700.00 | 0.09 |
| NTT FINANCE 0.399% 13-12-28 | EUR | 5,000,000 | 4,646,525.00 | 0.22 |
| TAKEDA PHARMACEUTICAL 1.0% 09-07-29 | EUR | 5,000,000 | 4,642,700.00 | 0.22 |
| Luxembourg | | | 187,302,698.32 | 8.68 |
| BK LC LUX FINCO1 SARL 5.25% 30-04-29 | EUR | 16,800,000 | 16,865,352.00 | 0.78 |
| CIRSA FINANCE INTL SARL 6.5% 15-03-29 | EUR | 35,573,000 | 36,725,920.93 | 1.70 |
| CIRSA FINANCE INTL SARL 7.875% 31-07-28 | EUR | 12,901,000 | 13,287,062.43 | 0.62 |
| CURRENTA GROUP HOLDINGS SARL 5.5% 15-05-30 | EUR | 2,200,000 | 2,216,313.00 | 0.10 |
| ESSENDI S.A. 5.375% 15-05-30 | EUR | 2,330,000 | 2,342,721.80 | 0.11 |
| ESSENDI S.A. 6.375% 15-10-29 | EUR | 12,166,000 | 12,541,321.10 | 0.58 |
| ION PLATFORM FINANCE SARL 6.5% 30-09-30 | EUR | 699,000 | 589,197.58 | 0.03 |
| ION PLATFORM FINANCE SARL 7.875% 01-05-29 | EUR | 2,100,000 | 1,940,872.51 | 0.09 |
| JOHN DEERE BANK 2.5% 14-09-26 | EUR | 1,718,000 | 1,718,317.83 | 0.08 |
| LHMC FINCO 2 SARL 8.625% 15-05-30 | EUR | 28,631,023 | 30,112,248.97 | 1.40 |
| NJJ CONTINENTAL SA 3.875% 15-10-30 | EUR | 9,483,000 | 9,329,659.89 | 0.43 |
| NJJ CONTINENTAL SA 4.5% 30-01-30 | EUR | 3,925,000 | 3,955,929.00 | 0.18 |
| ROSSINI SARL 6.75% 31-12-29 | EUR | 16,725,000 | 17,344,494.00 | 0.80 |
| SES 0.875% 04-11-27 EMTN | EUR | 9,000,000 | 8,663,985.00 | 0.40 |
| TELENET FINANCE LUX NOTE 3.5% 01-03-28 | EUR | 2,800,000 | 2,772,028.00 | 0.13 |
| TELENET FINANCE LUX NOTE 5.5% 01-03-28 | USD | 25,800,000 | 21,705,496.78 | 1.01 |
| WHIRLPOOL FINANCE LU 1.25% 02-11-26 | EUR | 5,250,000 | 5,191,777.50 | 0.24 |
| Mexico | | | 29,664,765.54 | 1.37 |
| PETROLEOS MEXICANOS 2.75% 21-04-27 | EUR | 23,508,000 | 23,334,746.04 | 1.08 |
| PETROLEOS MEXICANOS 4.75% 26-02-29 | EUR | 6,300,000 | 6,330,019.50 | 0.29 |
| Netherlands | | | 275,129,986.47 | 12.75 |
| BMW FIN 0.375% 14-01-27 EMTN | EUR | 5,000,000 | 4,923,275.00 | 0.23 |
| BOELS TOPHOLDING BV 6.25% 15-02-29 | EUR | 2,800,000 | 2,872,786.00 | 0.13 |
| DUFREY ONE BV 2.0% 15-02-27 | EUR | 28,972,000 | 28,602,607.00 | 1.33 |
| DUFREY ONE BV 3.375% 15-04-28 | EUR | 18,430,000 | 18,244,317.75 | 0.85 |
| ENERGIZER GAMMA ACQ 3.5% 30-06-29 | EUR | 500,000 | 479,252.50 | 0.02 |
| ING BANK NEDERLAND NV 2.625% 01-12-28 | EUR | 13,200,000 | 13,037,772.00 | 0.60 |
| LKQ EUROPEAN HOLDINGS BV 4.125% 01-04-28 | EUR | 2,225,000 | 2,227,614.37 | 0.10 |
| MAGNUM ICC FINANCE BV 2.75% 26-02-29 | EUR | 1,835,000 | 1,805,988.65 | 0.08 |
| MERCEDESBEZ INTL FINANCE BV 3.5% 30-05-26 | EUR | 4,436,000 | 4,439,437.90 | 0.21 |
| NOVO NORDISK FINANCE NETHERLANDS BV 2.375% 27-05-28 | EUR | 3,000,000 | 2,963,865.00 | 0.14 |
| OI EUROPEAN GROUP BV 5.25% 01-06-29 | EUR | 5,880,000 | 5,856,274.20 | 0.27 |
| OI EUROPEAN GROUP BV 6.25% 15-05-28 | EUR | 10,414,000 | 10,518,504.49 | 0.49 |
| PHOENIX PIB DUTCH FINANCE BV 4.875% 10-07-29 | EUR | 8,900,000 | 9,181,373.50 | 0.43 |
| PPF TELECOM GROUP BV 3.25% 29-09-27 | EUR | 19,100,000 | 19,117,667.50 | 0.89 |
| QPARK HOLDING I BV 2.0% 01-03-27 | EUR | 3,402,000 | 3,379,036.50 | 0.16 |
| QPARK HOLDING I BV 5.125% 01-03-29 | EUR | 5,100,000 | 5,170,125.00 | 0.24 |
| TEVA PHARMACEUTICAL FINANCE II BV 1.875% 31-03-27 | EUR | 8,000,000 | 7,886,080.00 | 0.37 |
| TEVA PHARMACEUTICAL FINANCE II BV 3.75% 09-05-27 | EUR | 67,920,000 | 68,031,728.40 | 3.15 |
| TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30 | EUR | 1,000,000 | 1,012,535.00 | 0.05 |

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| TEVA PHARMACEUTICAL FINANCE II BV 7.375% 15-09-29 | EUR | 100,000 | 110,395.00 | 0.01 |
| TEVA PHARMACEUTICAL FINANCE NETH III BV 6.75% 01-03-28 | USD | 1,500,000 | 1,313,984.91 | 0.06 |
| TRIVIUM PACKAGING FINANCE BV 6.625% 15-07-30 | EUR | 1,010,000 | 1,039,421.30 | 0.05 |
| VZ VENDOR FINANCING II BV 2.875% 15-01-29 | EUR | 2,900,000 | 2,722,505.50 | 0.13 |
| WPAP TELECOM HOLDINGS IV BV 3.75% 15-01-29 | EUR | 20,600,000 | 20,512,553.00 | 0.95 |
| ZF EUROPE FINANCE BV 2.5% 23-10-27 | EUR | 33,900,000 | 33,392,856.00 | 1.55 |
| ZF EUROPE FINANCE BV 7.0% 12-06-30 | EUR | 6,000,000 | 6,288,030.00 | 0.29 |
| Norway | | | 4,902,855.00 | 0.23 |
| DNB BANK A 3.125% 21-09-27 | EUR | 3,000,000 | 3,005,715.00 | 0.14 |
| DNB BANK ASA FL.R 0.25 21-29 23/02A | EUR | 2,000,000 | 1,897,140.00 | 0.09 |
| Poland | | | 2,576,434.50 | 0.12 |
| SYNTHOS 2.5% 07-06-28 | EUR | 2,700,000 | 2,576,434.50 | 0.12 |
| Spain | | | 109,085,260.81 | 5.05 |
| ABERTIS INFRA 1.125% 26-03-28 | EUR | 2,000,000 | 1,922,800.00 | 0.09 |
| ABERTIS INFRA 3.375% 27-11-26 | GBP | 7,500,000 | 8,620,460.47 | 0.40 |
| CELLNEX FINANCE COMPANY SAU 1.5% 08-06-28 | EUR | 2,500,000 | 2,416,125.00 | 0.11 |
| CELLNEX TELECOM 1.875% 26-06-29 | EUR | 2,000,000 | 1,911,880.00 | 0.09 |
| GESTAMP AUTOMOCION 4.375% 15-10-30 | EUR | 2,760,000 | 2,747,911.20 | 0.13 |
| GRIFOLS 3.875% 15-10-28 | EUR | 26,420,000 | 26,010,357.90 | 1.21 |
| GRIFOLS 7.125% 01-05-30 | EUR | 11,280,000 | 11,733,174.00 | 0.54 |
| KAIXO BONDCO TELECOM 5.125% 30-09-29 | EUR | 14,538,000 | 14,622,901.92 | 0.68 |
| LORCA TELECOM BONDCO SAU 4.0% 18-09-27 | EUR | 7,731,277 | 7,737,500.32 | 0.36 |
| LORCA TELECOM BONDCO SAU 5.75% 30-04-29 | EUR | 28,500,000 | 29,392,050.00 | 1.36 |
| TELEFONICA EMISIONES SAU 2.318% 17-10-28 | EUR | 2,000,000 | 1,970,100.00 | 0.09 |
| Sweden | | | 76,103,944.01 | 3.53 |
| ASMODEE GROUP AB 5.75% 15-12-29 | EUR | 6,736,000 | 7,002,981.32 | 0.32 |
| ASSEMBLIN GROUP AB 6.25% 01-07-30 | EUR | 8,230,000 | 8,471,756.25 | 0.39 |
| DOMETIC GROUP AB 3.0% 24-04-26 | EUR | 1,689,000 | 1,688,467.97 | 0.08 |
| DOMETIC GROUP AB 5.0% 11-09-30 | EUR | 3,385,000 | 3,333,835.72 | 0.15 |
| VERISURE HOLDING AB 7.125% 05-05-26 | EUR | 7,537,000 | 7,685,742.70 | 0.36 |
| VERISURE MIDHOLDING AB 5.25% 15-02-29 | EUR | 42,350,000 | 42,413,525.00 | 1.97 |
| VOLVO CAR AB 2.5% 07-10-27 | EUR | 3,084,000 | 3,028,164.18 | 0.14 |
| VOLVO CAR AB 4.2% 10-06-29 | EUR | 2,485,000 | 2,479,470.87 | 0.11 |
| Switzerland | | | 4,787,175.00 | 0.22 |
| UBS GROUP AG 0.25% 05-11-28 | EUR | 5,000,000 | 4,787,175.00 | 0.22 |
| United Kingdom | | | 115,462,288.89 | 5.35 |
| ALLWYN ENTERTAINMENT FINANCING UK 7.25% 30-04-30 | EUR | 6,642,000 | 6,904,491.83 | 0.32 |
| ALLWYN ENTERTAINMENT FINANCING UK 7.875% 30-04-29 | USD | 2,700,000 | 2,372,895.01 | 0.11 |
| AMBER FIN 6.625% 15-07-29 | EUR | 10,800,000 | 11,178,810.00 | 0.52 |
| BELRON UK FINANCE 4.625% 15-10-29 | EUR | 13,140,000 | 13,363,971.29 | 0.62 |
| BELRON UK FINANCE 5.75% 15-10-29 | USD | 5,400,000 | 4,656,783.60 | 0.22 |
| BRIGHTSTAR LOTTERY 2.375% 15-04-28 | EUR | 4,000,000 | 3,918,760.00 | 0.18 |
| CARNIVAL 1.0% 28-10-29 | EUR | 1,000,000 | 920,565.00 | 0.04 |
| INEOS FINANCE 6.375% 15-04-29 | EUR | 1,100,000 | 1,081,652.00 | 0.05 |
| INEOS FINANCE 6.625% 15-05-28 | EUR | 1,080,000 | 1,089,315.00 | 0.05 |
| NOMAD FOODS BOND 2.5% 24-06-28 | EUR | 1,600,000 | 1,559,783.99 | 0.07 |
| OEG FINANCE 7.25% 27-09-29 | EUR | 5,350,000 | 5,585,266.25 | 0.26 |
| VIRGIN MEDIA SECURED FINANCE 5.25% 15-05-29 | GBP | 5,700,000 | 6,369,770.63 | 0.30 |
| VMED O2 UK FINANCING I 4.0% 31-01-29 | GBP | 3,300,000 | 3,617,671.59 | 0.17 |

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| ZEGONA FINANCE LC 6.75% 15-07-29 | EUR | 46,366,800 | 48,221,008.33 | 2.23 |
| ZEGONA FINANCE LC 8.625% 15-07-29 | USD | 5,177,000 | 4,621,544.37 | 0.21 |
| United States of America | | | 302,454,812.19 | 14.01 |
| ALPHABET 2.375% 06-11-28 | EUR | 33,003,000 | 32,539,307.85 | 1.51 |
| ALPHABET 2.5% 06-05-29 | EUR | 2,935,000 | 2,889,037.90 | 0.13 |
| AMAZON 2.8% 16-03-28 | EUR | 5,000,000 | 4,979,250.00 | 0.23 |
| ARAMARK 5.0% 01-02-28 | USD | 2,100,000 | 1,787,170.62 | 0.08 |
| AVANTOR FUNDING 3.875% 15-07-28 | EUR | 11,050,000 | 11,034,309.00 | 0.51 |
| AXALTA COATING SYSTEMS LLC 4.75% 15-06-27 | USD | 13,000,000 | 11,051,523.81 | 0.51 |
| BALL 1.5% 15-03-27 | EUR | 8,365,000 | 8,237,015.50 | 0.38 |
| BELDEN 3.875% 15-03-28 | EUR | 8,086,000 | 8,043,225.06 | 0.37 |
| CCO HOLDLLCCCO HOLD CAPITAL 5.0% 01-02-28 | USD | 5,500,000 | 4,644,441.84 | 0.22 |
| CCO HOLDLLCCCO HOLD CAPITAL 5.125% 01-05-27 | USD | 16,108,000 | 13,728,704.01 | 0.64 |
| CELANESE US HOLDINGS LLC 2.125% 01-03-27 | EUR | 2,000,000 | 1,980,010.00 | 0.09 |
| CELANESE US HOLDINGS LLC 5.277% 19-07-26 | EUR | 33,755,000 | 33,921,074.60 | 1.57 |
| CLEAN HARBORS 5.125% 15-07-29 | USD | 1,000,000 | 849,443.76 | 0.04 |
| CLOUD SOFTWARE GROUP 6.5% 31-03-29 | USD | 2,000,000 | 1,659,520.06 | 0.08 |
| COTY 4.5% 15-05-27 | EUR | 4,210,000 | 4,227,239.95 | 0.20 |
| DARLING INGREDIENTS 5.25% 15-04-27 | USD | 6,600,000 | 5,625,655.34 | 0.26 |
| FORD MOTOR CREDIT 3.622% 27-07-28 | EUR | 1,000,000 | 997,305.00 | 0.05 |
| FORD MOTOR CREDIT 4.867% 03-08-27 | EUR | 2,000,000 | 2,034,220.00 | 0.09 |
| HCA 5.25% 15-06-26 | USD | 2,300,000 | 1,962,259.49 | 0.09 |
| IQVIA 2.25% 15-01-28 | EUR | 6,186,000 | 6,064,043.01 | 0.28 |
| IQVIA 2.25% 15-03-29 | EUR | 1,600,000 | 1,535,816.00 | 0.07 |
| IQVIA 2.875% 15-06-28 | EUR | 18,275,000 | 18,019,515.50 | 0.83 |
| IQVIA 5.0% 15-10-26 | USD | 6,600,000 | 5,630,212.69 | 0.26 |
| JPM CHASE 6.07% 23-10-27 | USD | 23,000,000 | 19,767,392.69 | 0.92 |
| LEVI STRAUSS 4.0% 15-08-30 | EUR | 3,198,000 | 3,201,453.84 | 0.15 |
| LIVE NATION 6.5% 15-05-27 | USD | 1,000,000 | 853,672.05 | 0.04 |
| MATCH GROUP HOLDINGS II LLC 4.625% 01-06-28 | USD | 425,000 | 358,046.33 | 0.02 |
| MATCH GROUP HOLDINGS II LLC 5.0% 15-12-27 | USD | 12,000,000 | 10,215,421.34 | 0.47 |
| ORGANON CO ORGANON FOREIGN DEBT COI 2.875% 30-04-28 | EUR | 14,800,000 | 14,676,050.00 | 0.68 |
| ORGANON CO ORGANON FOREIGN DEBT COI 4.125% 30-04-28 | USD | 5,300,000 | 4,466,697.50 | 0.21 |
| OWENSBROCKWAY GLASS CONTAINER 6.625% 13-05-27 | USD | 3,200,000 | 2,734,287.54 | 0.13 |
| PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28 | EUR | 14,800,000 | 14,720,598.00 | 0.68 |
| SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28 | EUR | 6,713,000 | 6,994,509.66 | 0.32 |
| SILGAN 2.25% 01-06-28 | EUR | 18,025,000 | 17,497,588.50 | 0.81 |
| SIRIUS SATELLITE RADIO 5.0% 01-08-27 | USD | 3,333,000 | 2,833,525.92 | 0.13 |
| TENET HEALTHCARE 5.125% 01-11-27 | USD | 1,000,000 | 852,231.37 | 0.04 |
| US FOODS 6.875% 15-09-28 | USD | 11,750,000 | 10,263,382.85 | 0.48 |
| VI 2.25% 15-05-28 | EUR | 6,250,000 | 6,155,281.25 | 0.29 |
| WESCO DISTRIBUTION 7.25% 15-06-28 | USD | 4,000,000 | 3,424,372.36 | 0.16 |
| Floating rate notes | | | 278,159,123.14 | 12.89 |
| France | | | 74,391,893.98 | 3.45 |
| AIR LIQ FIN E3R+0.23% 05-11-27 | EUR | 4,800,000 | 4,799,328.00 | 0.22 |
| EDF E3R+0.32% 28-11-27 EMTN | EUR | 20,700,000 | 20,685,510.00 | 0.96 |
| EDF E3R+0.33% 04-03-28 EMTN | EUR | 8,800,000 | 8,800,748.00 | 0.41 |
| GOLDSTORY SAS E3R+4.0% 01-02-30 | EUR | 1,480,000 | 1,471,815.60 | 0.07 |
| KAPLA E3R+3.5% 06-05-26 | EUR | 3,944,000 | 3,949,501.88 | 0.18 |
| L OREAL S A E3R+0.2% 12-01-28 | EUR | 22,000,000 | 21,990,980.00 | 1.02 |

ODDO BHF Euro Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| L OREAL S A E3R+0.2% 19-11-27 | EUR | 9,700,000 | 9,694,325.50 | 0.45 |
| SCHNEIDER ELECTRIC SE E3R+0.25% 02-09-27 | EUR | 3,000,000 | 2,999,685.00 | 0.14 |
| Germany | | | 48,277,880.45 | 2.24 |
| IHO VERWALTUNGS AUTRE R+0.0% 15-05-28 | EUR | 6,455,000 | 6,615,148.55 | 0.31 |
| IHO VERWALTUNGS AUTRE V 15-05-31 | EUR | 5,490,000 | 5,570,071.65 | 0.26 |
| NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30 | EUR | 5,300,000 | 5,331,853.00 | 0.25 |
| PRESTIGEBID E3R+3.75% 01-07-29 | EUR | 7,090,000 | 7,136,971.25 | 0.33 |
| VOLKSWAGEN BANK E3R+0.65% 10-12-27 | EUR | 23,600,000 | 23,623,836.00 | 1.09 |
| Ireland | | | 7,995,320.00 | 0.37 |
| LINDE PUBLIC LIMITED COMPANY E3R+0.22% 20-11-27 | EUR | 8,000,000 | 7,995,320.00 | 0.37 |
| Italy | | | 33,114,662.33 | 1.53 |
| INDUSTRIA MACCHINE E3R+3.75% 15-04-29 | EUR | 12,532,000 | 12,634,135.80 | 0.59 |
| IRCA E3R+3.75% 15-12-29 | EUR | 5,170,000 | 5,206,836.25 | 0.24 |
| NEOPHARMED GENTILI E3R+4.25% 08-04-30 | EUR | 889,000 | 893,605.02 | 0.04 |
| PAGANINI BID E3R+4.25% 30-10-28 | EUR | 11,800,000 | 11,887,969.01 | 0.55 |
| SPACE4 GUALA CLOSURES E3R+4.0% 29-06-29 | EUR | 2,510,000 | 2,492,116.25 | 0.12 |
| Luxembourg | | | 28,683,870.73 | 1.33 |
| LIONPOLARIS LUX 4 E3R+3.625% 01-07-29 | EUR | 18,541,000 | 18,696,280.88 | 0.87 |
| ROSSINI SARL E3R+3.875% 31-12-29 | EUR | 9,897,326 | 9,987,589.85 | 0.46 |
| Netherlands | | | 36,737,769.39 | 1.70 |
| MERCEDESBENZ INTL FINANCE BV E3R+0.16% 11-06-26 | EUR | 14,000,000 | 13,998,600.00 | 0.65 |
| NOVO NORDISK FINANCE NETHERLANDS BV E3R+0.2% 20-11-27 | EUR | 6,739,000 | 6,732,328.39 | 0.31 |
| NOVO NORDISK FINANCE NETHERLANDS BV E3R+0.3% 27-05-27 | EUR | 10,600,000 | 10,602,332.00 | 0.49 |
| SIEMENS FINANCIERINGSMAATNV E3R+0.3% 27-05-27 | EUR | 5,400,000 | 5,404,509.00 | 0.25 |
| Sweden | | | 15,677,863.33 | 0.73 |
| SVENSKA HANDELSBANKEN AB E3R+0.35% 16-02-29 | EUR | 15,685,000 | 15,677,863.33 | 0.73 |
| United Kingdom | | | 10,389,097.18 | 0.48 |
| UBS AG LONDON BRANCH E3R+0.38% 21-11-27 | EUR | 10,381,000 | 10,389,097.18 | 0.48 |
| United States of America | | | 22,890,765.75 | 1.06 |
| AMAZON E3R+0.35% 16-03-28 | EUR | 17,795,000 | 17,794,288.20 | 0.82 |
| IBM INTL BUSINESS MACHINES E3R+0.28% 03-02-28 | EUR | 5,095,000 | 5,096,477.55 | 0.24 |
| Total securities portfolio | | | 2,105,621,135.56 | 97.56 |
| Cash at bank/(bank liabilities) | | | 11,231,649.06 | 0.52 |
| Other net assets/(liabilities) | | | 41,341,794.57 | 1.92 |
| Total | | | 2,158,194,579.19 | 100.00 |

ODDO BHF Convertibles Global

ODDO BHF Convertibles Global

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|---|----------------------|
| Assets | 52,691,282.33 |
| Securities portfolio at market value | 51,598,146.88 |
| <i>Cost price</i> | 49,063,816.86 |
| Cash at banks and liquidities | 839,375.67 |
| Receivable on subscriptions | 6,878.79 |
| Net unrealised appreciation on forward foreign exchange contracts | 100,798.50 |
| Dividends receivable, net | 3,733.33 |
| Interests receivable, net | 142,349.16 |
| Liabilities | 82,461.85 |
| Bank overdrafts | 4,280.30 |
| Payable on redemptions | 17,382.79 |
| Investment management fee payable | 49,900.89 |
| Administration fees payable | 7,806.76 |
| Interests payable, net | 0.07 |
| Other liabilities | 3,091.04 |
| Net asset value | 52,608,820.48 |

ODDO BHF Convertibles Global

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|----------------------|
| Income | 289,206.13 |
| Dividends on securities portfolio, net | 12,583.95 |
| Interests on bonds, net | 229,493.81 |
| Bank interests on cash accounts | 47,128.37 |
| Expenses | 347,525.49 |
| Investment management fee | 299,132.36 |
| Administration fees | 12,149.97 |
| Audit fees | 919.11 |
| Legal fees | 2,550.67 |
| Transaction fees | 27.04 |
| Directors fees | 270.37 |
| Subscription tax ("Taxe d'abonnement") | 9,846.12 |
| Interests paid on bank overdraft | 20,008.91 |
| Other expenses | 2,620.94 |
| Net income / (loss) from investments | -58,319.36 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 2,746,239.48 |
| - forward foreign exchange contracts | -25,748.57 |
| - foreign exchange | -537,815.51 |
| Net realised profit / (loss) | 2,124,356.04 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -241,018.36 |
| - forward foreign exchange contracts | 368,827.52 |
| Net increase / (decrease) in net assets as a result of operations | 2,252,165.20 |
| Subscriptions of capitalisation shares | 1,628,476.44 |
| Redemptions of capitalisation shares | -4,743,123.61 |
| Net increase / (decrease) in net assets | -862,481.97 |
| Net assets at the beginning of the period | 53,471,302.45 |
| Net assets at the end of the period | 52,608,820.48 |

ODDO BHF Convertibles Global

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|---------------------------------------|------------|----------------------|----------------------|----------------------|
| Total Net Assets | EUR | 52,608,820.48 | 53,471,302.45 | 52,366,249.75 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 9,474.77 | 10,824.24 | 11,255.38 |
| Net asset value per share | EUR | 1,522.45 | 1,452.91 | 1,266.64 |
| R Shares EUR - Capitalisation | | | | |
| Number of shares | | 234,627.41 | 245,149.30 | 287,969.96 |
| Net asset value per share | EUR | 141.95 | 135.97 | 119.42 |
| N Shares EUR - Capitalisation | | | | |
| Number of shares | | 17,899.72 | 16,701.81 | 15,933.43 |
| Net asset value per share | EUR | 128.38 | 122.76 | 107.44 |
| GC Shares EUR - Capitalisation | | | | |
| Number of shares | | 17,003.70 | 16,302.59 | 15,904.09 |
| Net asset value per share | EUR | 151.73 | 144.83 | 126.31 |

ODDO BHF Convertibles Global

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|---------------------------------------|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 10,824.24 | 6.00 | 1,355.46 | 9,474.77 |
| R Shares EUR - Capitalisation | 245,149.30 | 6,380.69 | 16,902.58 | 234,627.41 |
| N Shares EUR - Capitalisation | 16,701.81 | 2,895.97 | 1,698.06 | 17,899.72 |
| GC Shares EUR - Capitalisation | 16,302.59 | 2,735.31 | 2,034.20 | 17,003.70 |

ODDO BHF Convertibles Global

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 51,135,012.32 | 97.20 |
| Shares | | | 811,759.19 | 1.54 |
| France | | | 140,322.00 | 0.27 |
| SAFRAN SA | EUR | 514 | 140,322.00 | 0.27 |
| United States of America | | | 671,437.19 | 1.28 |
| ARES MANAGEMENT CORP | USD | 3,510 | 117,413.92 | 0.22 |
| NEXTERA ENERGY INC | USD | 3,200 | 143,270.96 | 0.27 |
| ORACLE CORP | USD | 9,900 | 410,752.31 | 0.78 |
| Bonds | | | 769,252.09 | 1.46 |
| United States of America | | | 769,252.09 | 1.46 |
| GRANITE CONSTRUCTION 3.25% 15-06-30 | USD | 227,000 | 356,924.39 | 0.68 |
| VENTAS REALTY LP 3.75% 01-06-26 | USD | 300,000 | 412,327.70 | 0.78 |
| Convertible bonds | | | 49,554,001.04 | 94.19 |
| Australia | | | 671,091.71 | 1.28 |
| IREN 1.0% 01-06-33 CV | USD | 585,000 | 552,380.04 | 1.05 |
| IREN ZCP 01-07-31 CV | USD | 160,000 | 118,711.67 | 0.23 |
| Bermuda | | | 555,236.68 | 1.06 |
| BORR DRILLING 3.5% 01-05-33 CV | USD | 293,000 | 271,501.76 | 0.52 |
| GOLAR LNG 2.75% 15-12-30 CV | USD | 275,000 | 283,734.92 | 0.54 |
| Canada | | | 148,545.25 | 0.28 |
| IMAX 0.75% 15-11-30 CV | USD | 155,000 | 148,545.25 | 0.28 |
| Cayman Islands | | | 291,389.38 | 0.55 |
| SEAGATE HDD CAYMAN 3.5% 01-06-28 | USD | 43,000 | 291,389.38 | 0.55 |
| China | | | 2,331,496.26 | 4.43 |
| BAIDU ZCP 12-03-32 CV | USD | 700,000 | 559,513.66 | 1.06 |
| CHINA PACIFIC INSU GRP ZCP 18-09-30 | HKD | 4,000,000 | 455,105.09 | 0.87 |
| JDCOM 0.25% 01-06-29 CV RCB | USD | 595,000 | 517,310.91 | 0.98 |
| LENOVO GROUP 2.5% 26-08-29 CV | USD | 200,000 | 240,137.25 | 0.46 |
| LI AUTO 0.25% 01-05-28 CV | USD | 186,000 | 158,616.51 | 0.30 |
| PING AN INSURANCE GROUP COMPANY OF CHINA 0.875% 22-07-29 | USD | 300,000 | 400,812.84 | 0.76 |
| Denmark | | | 196,143.99 | 0.37 |
| ASCENDIS PHARMA AS 2.25% 06-05-26 | USD | 161,000 | 196,143.99 | 0.37 |
| France | | | 2,131,018.15 | 4.05 |
| ACCOR SA CV 0.7 20-27 07/12A | EUR | 10,520 | 559,665.15 | 1.06 |
| SCHNEIDER ELECTRIC SE 1.625% 28-06-31 CV | EUR | 1,000,000 | 1,115,800.00 | 2.12 |
| SPIE 2.0% 17-01-28 CV | EUR | 300,000 | 455,553.00 | 0.87 |
| Germany | | | 1,131,448.50 | 2.15 |
| FRESENIUS SE 0.0% 11-03-28 CV | EUR | 200,000 | 193,386.00 | 0.37 |
| MTU AERO ENGINES ZCP 15-07-33 | EUR | 500,000 | 455,702.50 | 0.87 |
| VONOVIA SE 0.875% 20-05-32 CV | EUR | 500,000 | 482,360.00 | 0.92 |
| Hong Kong | | | 928,195.32 | 1.76 |
| ALIBABA GROUP 0.5% 01-06-31 CV | USD | 200,000 | 245,622.10 | 0.47 |
| ALIBABA GROUP ZCP 09-07-32 CV | HKD | 2,000,000 | 221,398.68 | 0.42 |
| ALIBABA GROUP ZCP 15-09-32 CV | USD | 544,000 | 461,174.54 | 0.88 |

ODDO BHF Convertibles Global

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|------------------------------------|----------------------|
| India | | | | |
| MAKEMYTRIP ZCP 01-07-30 CV | USD | 352,000 | 263,802.11 263,802.11 | 0.50 0.50 |
| Ireland | | | | |
| JAZZ INVESTMENTS CV 2.00 20-26 11/06S | USD | 300,000 | 1,098,441.66 332,279.95 | 2.09 0.63 |
| JAZZ INVESTMENTS I 3.125% 15-09-30 | USD | 600,000 | 766,161.71 | 1.46 |
| Israel | | | | |
| WIXCOM ZCP 15-09-30 CV | USD | 230,000 | 159,362.81 159,362.81 | 0.30 0.30 |
| Italy | | | | |
| ENI 2.95% 14-09-30 CV EMTN | EUR | 400,000 | 1,097,911.00 557,388.00 | 2.09 1.06 |
| SAIPEM 2.875% 11-09-29 CV | EUR | 200,000 | 540,523.00 | 1.03 |
| Japan | | | | |
| ALL NIPPON AIRWAYS ZCP 10-12-31 | JPY | 60,000,000 | 2,885,921.92 348,061.29 | 5.49 0.66 |
| DAIFUKU ZCP 14-09-30 CV | JPY | 40,000,000 | 434,681.66 | 0.83 |
| JFE ZCP 28-09-28 CV | JPY | 70,000,000 | 373,541.53 | 0.71 |
| NIPPON STEEL ZCP 14-02-31 CV | JPY | 70,000,000 | 388,356.61 | 0.74 |
| RESONAC HOLDINGS CORPORATION ZCP 29-12-28 | JPY | 20,000,000 | 343,793.04 | 0.65 |
| ROHM ZCP 24-04-29 CV | JPY | 50,000,000 | 343,404.08 | 0.65 |
| SBI ZCP 25-07-31 CV | JPY | 30,000,000 | 240,804.19 | 0.46 |
| TAIYO YUDEN ZCP 18-10-30 CV | JPY | 30,000,000 | 249,643.13 | 0.47 |
| TOKYU CORPORATION ZCP 29-09-28 | JPY | 30,000,000 | 163,636.39 | 0.31 |
| Jersey | | | | |
| GOLDMAN SACHS FINANCE CORP INTL ZCP 07-05-30 | EUR | 400,000 | 568,650.00 568,650.00 | 1.08 1.08 |
| Netherlands | | | | |
| LEG PROPERTIES BV 1.0% 04-09-30 | EUR | 300,000 | 2,176,319.29 292,857.00 | 4.14 0.56 |
| MERRILL LYNCH BV 0.1% 28-04-30 CV | EUR | 700,000 | 635,586.00 | 1.21 |
| NEBIUS GROUP NV 1.0% 15-09-30 | USD | 500,000 | 549,230.64 | 1.04 |
| NEBIUS GROUP NV 2.625% 15-03-33 | USD | 209,000 | 196,089.06 | 0.37 |
| QIAGEN NV 2.5% 10-09-31 CV | USD | 600,000 | 502,556.59 | 0.96 |
| Singapore | | | | |
| TRIP COM GROUP 0.75% 15-06-29 | USD | 200,000 | 183,073.18 183,073.18 | 0.35 0.35 |
| Spain | | | | |
| CELLNEX TELECOM 2.125% 11-08-30 CV | EUR | 600,000 | 1,545,267.00 634,968.00 | 2.94 1.21 |
| IBERDROLA FINANZAS SAU 0.8% 07-12-27 CV | EUR | 600,000 | 910,299.00 | 1.73 |
| United Kingdom | | | | |
| IMMUNOCORE 2.5% 01-02-30 CV | USD | 422,000 | 589,550.78 320,058.78 | 1.12 0.61 |
| INTL CONSOLIDATED AIRLINES GROU 1.125% 18-05-28 | EUR | 200,000 | 269,492.00 | 0.51 |
| United States of America | | | | |
| ADVANCED ENERGY INDUSTRIES 2.5% 15-09-28 | USD | 100,000 | 30,601,136.05 242,708.32 | 58.17 0.46 |
| AEROVIRONMENT ZCP 15-07-30 CV | USD | 204,000 | 176,862.03 | 0.34 |
| AFFIRM 0.75% 15-12-29 CV | USD | 280,000 | 252,485.74 | 0.48 |
| AKAMAI TECHNOLOGIES 1.125% 15-02-29 | USD | 590,000 | 560,461.02 | 1.07 |
| ALARMCOM 2.25% 01-06-29 CV | USD | 300,000 | 240,079.03 | 0.46 |
| ALNYLAM PHARMACEUTICALS ZCP 15-09-28 | USD | 300,000 | 238,294.19 | 0.45 |
| AMERICAN WATER CAPITAL 3.625% 15-06-26 | USD | 855,000 | 728,307.96 | 1.38 |
| AST SPACEMOBILE 2.0% 15-01-36 | USD | 370,000 | 320,615.15 | 0.61 |
| AST SPACEMOBILE 4.25% 01-03-32 | USD | 25,000 | 63,526.71 | 0.12 |
| BLOOM ENERGY ZCP 15-11-30 CV | USD | 505,000 | 749,199.93 | 1.42 |
| BOSTON PROPERTIES 2.0% 01-10-30 | USD | 308,000 | 246,098.05 | 0.47 |

ODDO BHF Convertibles Global

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| BRIDGEBIO PHARMA 0.75% 01-02-33 | USD | 185,000 | 156,276.55 | 0.30 |
| BRIDGEBIO PHARMA 1.75% 01-03-31 | USD | 302,000 | 423,863.27 | 0.81 |
| CLOUDFLARE ZCP 15-06-30 CV | USD | 799,000 | 782,714.17 | 1.49 |
| CLOUDFLARE ZCP 15-08-26 CV | USD | 275,000 | 273,023.74 | 0.52 |
| COINBASE GLOBAL 0.25% 01-04-30 | USD | 619,000 | 511,669.03 | 0.97 |
| COINBASE GLOBAL ZCP 01-10-32 | USD | 145,000 | 104,189.50 | 0.20 |
| COMMVault SYSTEMS ZCP 15-09-30 | USD | 300,000 | 225,454.33 | 0.43 |
| COMPASS 0.25% 15-04-31 CV | USD | 225,000 | 169,423.73 | 0.32 |
| CORE SCIENTIFIC ZCP 15-06-31 | USD | 200,000 | 211,457.31 | 0.40 |
| COREWEAVE 1.75% 01-10-32 CV | USD | 423,000 | 434,113.64 | 0.83 |
| CORPORATE OFFICE PROPERTIES LP 5.25% 15-09-28 | USD | 350,000 | 348,579.77 | 0.66 |
| CYTOKINETICS 1.75% 01-10-31 CV | USD | 138,000 | 149,954.79 | 0.29 |
| DATADOG ZCP 01-12-29 CV | USD | 745,000 | 638,043.39 | 1.21 |
| DIGITAL REALTY TRUST LP 1.875% 15-11-29 | USD | 600,000 | 566,883.77 | 1.08 |
| DOORDASH ZCP 15-05-30 CV | USD | 418,000 | 340,616.28 | 0.65 |
| DRAFTKINGS INCNEVADA ZCP 15-03-28 | USD | 200,000 | 155,560.97 | 0.30 |
| DROPBOX ZCP 01-03-28 CV | USD | 375,000 | 310,137.04 | 0.59 |
| ENERGY FUELS 0.75% 01-11-31 CV | USD | 157,000 | 178,716.74 | 0.34 |
| ENPHASE ENERGY ZCP 01-03-28 CV | USD | 235,000 | 181,663.29 | 0.35 |
| ETSY 1.0% 15-06-30 CV | USD | 525,000 | 485,069.47 | 0.92 |
| EURONET WORLDWIDE 0.625% 01-10-30 | USD | 519,000 | 399,984.62 | 0.76 |
| FEDERAL REALTY INVESTMENT TRUST 3.25% 15-01-29 | USD | 280,000 | 248,685.74 | 0.47 |
| FLUOR 1.125% 15-08-29 CV | USD | 458,000 | 524,787.85 | 1.00 |
| GAMESTOP CORP NEW ZCP 01-04-30 | USD | 515,000 | 473,340.78 | 0.90 |
| GLOBAL PAYMENTS 1.5% 01-03-31 | USD | 497,000 | 380,932.36 | 0.72 |
| GUARDANT HEALTH 1.25% 15-02-31 | USD | 200,000 | 279,415.20 | 0.53 |
| GUARDANT HEALTH ZCP 15-05-33 | USD | 300,000 | 266,668.94 | 0.51 |
| GUIDEWIRE SOFTWARE 1.25% 01-11-29 | USD | 470,000 | 395,079.67 | 0.75 |
| HAEMONETICS 2.5% 01-06-29 CV | USD | 175,000 | 145,378.08 | 0.28 |
| HAT HLDG I LLC HAT HLDG II LLC 3.75% 15-08-28 | USD | 255,000 | 345,688.52 | 0.66 |
| INTEGER 1.875% 15-03-30 CV | USD | 625,000 | 513,144.16 | 0.98 |
| IONIS PHARMACEUTICALS 1.75% 15-06-28 | USD | 374,000 | 475,281.77 | 0.90 |
| ITRON 1.375% 15-07-30 CV | USD | 475,000 | 401,857.98 | 0.76 |
| JBT MAREL CORPORATION 0.375% 15-09-30 | USD | 305,000 | 244,709.82 | 0.47 |
| JP MORGAN CHASE FINANCIAL COMPANY LLC 0.5% 27-03-30 | EUR | 300,000 | 332,131.50 | 0.63 |
| KKR 6.25% 01-03-28 CV | USD | 5,284 | 198,661.14 | 0.38 |
| LANTHEUS 2.625% 15-12-27 CV | USD | 390,000 | 417,199.09 | 0.79 |
| LIBERTY ENERGY ZCP 01-03-32 CV | USD | 600,000 | 576,410.21 | 1.10 |
| LIVE NATION 2.875% 15-10-31 CV | USD | 302,000 | 268,042.54 | 0.51 |
| LUMENTUM 0.375% 15-03-32 CV | USD | 81,000 | 334,858.23 | 0.64 |
| MARATHON DIGITAL ZCP 01-08-32 | USD | 425,000 | 332,523.51 | 0.63 |
| MARRIOTT VACATIONS WORLDWIDE 3.25% 15-12-27 | USD | 150,000 | 123,860.45 | 0.24 |
| MERITAGE HOMES 1.75% 15-05-28 | USD | 556,000 | 468,053.36 | 0.89 |
| MERIT MEDICAL SYSTEMS 3.0% 01-02-29 | USD | 467,000 | 422,810.07 | 0.80 |
| MICROCHIP TECHNOLOGY ZCP 15-02-30 | USD | 61,000 | 59,490.41 | 0.11 |
| MKS 1.25% 01-06-30 CV | USD | 184,000 | 307,464.54 | 0.58 |
| MP MATERIALS 3.0% 01-03-30 CV | USD | 55,000 | 147,506.71 | 0.28 |
| NCL 0.75% 15-09-30 CV | USD | 738,000 | 590,519.54 | 1.12 |
| NCL 0.875% 15-04-30 CV | USD | 145,000 | 129,883.81 | 0.25 |
| NEXTERA ENERGY CAPITAL 3.0% 01-03-27 | USD | 248,000 | 307,681.31 | 0.58 |
| NUTANIX 0.5% 15-12-29 CV | USD | 575,000 | 453,463.51 | 0.86 |
| ON SEMICONDUCTOR 0.5% 01-03-29 | USD | 422,000 | 439,372.13 | 0.84 |

ODDO BHF Convertibles Global

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| ON SEMICONDUCTOR ZCP 01-05-27 | USD | 150,000 | 246,474.15 | 0.47 |
| ORMAT TECHNOLOGIES 1.5% 15-03-31 | USD | 300,000 | 271,280.00 | 0.52 |
| OSI SYSTEMS 0.5% 01-02-31 CV | USD | 294,000 | 267,711.56 | 0.51 |
| PARSONS CORPORATION 2.625% 01-03-29 | USD | 735,000 | 617,060.40 | 1.17 |
| POST 2.5% 15-08-27 CV | USD | 425,000 | 404,877.66 | 0.77 |
| REALTY INCOME 3.5% 15-01-29 CV | USD | 256,000 | 227,103.56 | 0.43 |
| REPLIGEN 1.0% 15-12-28 CV | USD | 290,000 | 244,398.02 | 0.46 |
| REXFORD INDUSTRIAL REALTY LP 4.125% 15-03-29 | USD | 455,000 | 386,401.49 | 0.73 |
| REXFORD INDUSTRIAL REALTY LP 4.375% 15-03-27 | USD | 155,000 | 131,962.41 | 0.25 |
| RIVIAN AUTOMOTIVE 3.625% 15-10-30 | USD | 1,085,000 | 957,256.64 | 1.82 |
| RIVIAN AUTOMOTIVE 4.625% 15-03-29 | USD | 75,000 | 73,289.71 | 0.14 |
| SEMTECH CORP CV 1.625 22-27 01/11S | USD | 135,000 | 323,731.28 | 0.62 |
| SEMTECH ZCP 15-10-30 CV | USD | 157,000 | 179,667.00 | 0.34 |
| SNOWFLAKE ZCP 01-10-29 CV | USD | 187,000 | 186,787.98 | 0.36 |
| SOLARIS OILFIELD INFRASTRUCTURE 0.25% 01-10-31 | USD | 393,000 | 512,429.39 | 0.97 |
| STILLWATER MINING COMPANY 4.25% 28-11-28 | USD | 200,000 | 393,072.76 | 0.75 |
| STRATEGY INCORPORATION ZCP 01-03-30 | USD | 325,000 | 253,719.71 | 0.48 |
| SUPER MICRO COMPUTER 3.5% 01-03-29 | USD | 257,000 | 190,627.59 | 0.36 |
| SUPER MICRO COMPUTER ZCP 15-06-30 | USD | 297,000 | 206,425.19 | 0.39 |
| TEMPUS AI 0.75% 15-07-30 CV | USD | 188,000 | 167,187.86 | 0.32 |
| TERAWULF 2.75% 01-02-30 CV | USD | 85,000 | 193,457.33 | 0.37 |
| TERAWULF ZCP 01-05-32 CV | USD | 480,000 | 558,672.86 | 1.06 |
| UBER TECHNOLOGIES 0.875% 01-12-28 | USD | 508,000 | 531,086.38 | 1.01 |
| UNITY SOFTWARE ZCP 15-03-30 CV | USD | 481,000 | 448,409.85 | 0.85 |
| UPSTART 1.0% 15-11-30 CV | USD | 175,000 | 120,404.71 | 0.23 |
| WELLTOWER OP LLC 2.75% 15-05-28 | USD | 150,000 | 291,926.82 | 0.55 |
| WESTERN DIGITAL 3.0% 15-11-28 | USD | 30,000 | 292,806.44 | 0.56 |
| ZOETIS 0.25% 15-06-29 CV | USD | 536,000 | 451,970.84 | 0.86 |
| Other transferable securities | | | - | 0.00 |
| Warrants | | | - | 0.00 |
| Singapore | | | - | 0.00 |
| MAXEON SOLAR TECHNOLOGIES PTE (UNDETERMINED UNDERLYING) WR | USD | 11,400 | - | 0.00 |
| Undertakings for Collective Investment | | | 463,134.56 | 0.88 |
| Shares/Units in investment funds | | | 463,134.56 | 0.88 |
| Ireland | | | 463,134.56 | 0.88 |
| SPDR FTSE GLOBAL CONVERTIBLE BOND UCITS | USD | 8,000 | 463,134.56 | 0.88 |
| Total securities portfolio | | | 51,598,146.88 | 98.08 |
| Cash at bank/(bank liabilities) | | | 835,095.37 | 1.59 |
| Other net assets/(liabilities) | | | 175,578.23 | 0.33 |
| Total | | | 52,608,820.48 | 100.00 |

ODDO BHF Objectifs Revenus

ODDO BHF Objectifs Revenus

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|--------------------------------------|---------------------|
| Assets | 1,701,560.18 |
| Securities portfolio at market value | 1,661,986.41 |
| <i>Cost price</i> | <i>1,662,817.96</i> |
| Cash at banks and liquidities | 39,540.49 |
| Receivable on subscriptions | 33.28 |
| Liabilities | 974.94 |
| Investment management fee payable | 633.01 |
| Administration fees payable | 241.51 |
| Other liabilities | 100.42 |
| Net asset value | 1,700,585.24 |

ODDO BHF Objectifs Revenus

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|---------------------|
| Income | 2,299.11 |
| Dividends on securities portfolio, net | 1,746.67 |
| Bank interests on cash accounts | 549.81 |
| Other income | 2.63 |
| Expenses | 6,736.12 |
| Investment management fee | 5,609.24 |
| Administration fees | 516.57 |
| Audit fees | 46.94 |
| Legal fees | 8.92 |
| Transaction fees | 414.69 |
| Directors fees | 7.78 |
| Subscription tax ("Taxe d'abonnement") | 57.96 |
| Other expenses | 74.02 |
| Net income / (loss) from investments | -4,437.01 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 9,652.58 |
| Net realised profit / (loss) | 5,215.57 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -3,859.07 |
| Net increase / (decrease) in net assets as a result of operations | 1,356.50 |
| Dividends distributed | -5,490,793.30 |
| Subscriptions of distribution shares | 6,063,918.85 |
| Redemptions of distribution shares | -70,269.24 |
| Net increase / (decrease) in net assets | 504,212.81 |
| Net assets at the beginning of the period | 1,196,372.43 |
| Net assets at the end of the period | 1,700,585.24 |

ODDO BHF Objectifs Revenus

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|--------------------------------------|------------|---------------------|---------------------|---------------------|
| Total Net Assets | EUR | 1,700,585.24 | 1,196,372.43 | 2,491,493.36 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 356.19 | 356.19 | 356.19 |
| Net asset value per share | EUR | 992.15 | 989.44 | 968.82 |
| I Shares EUR - Distribution | | | | |
| Number of shares | | 496,738.58 | 12,483.09 | 518,939.26 |
| Net asset value per share | EUR | 2.71 | 67.61 | 4.14 |
| Dividend per share | | 64.9471 | 41,555.1039 | 2,518.6819 |

ODDO BHF Objectifs Revenus

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|-------------------------------|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 356.19 | 0.00 | 0.00 | 356.19 |
| I Shares EUR - Distribution | 12,483.09 | 489,487.63 | 5,232.14 | 496,738.58 |

ODDO BHF Objectifs Revenus

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Money market instruments | | | 1,146,920.36 | 67.44 |
| Treasury market | | | 1,146,920.36 | 67.44 |
| Belgium | | | 159,722.40 | 9.39 |
| EUROPEAN UNION BILL ZCP 05-06-26 | EUR | 160,000 | 159,722.40 | 9.39 |
| France | | | 987,197.96 | 58.05 |
| FRANCE TREASURY BILL BTF ZCP 03-06-26 | EUR | 110,000 | 109,824.55 | 6.46 |
| FRANCE TREASURY BILL BTF ZCP 10-06-26 | EUR | 125,000 | 124,748.13 | 7.34 |
| FRANCE TREASURY BILL BTF ZCP 13-05-26 | EUR | 120,000 | 119,947.80 | 7.05 |
| FRANCE TREASURY BILL BTF ZCP 20-05-26 | EUR | 80,000 | 79,933.60 | 4.70 |
| FRANCE TREASURY BILL BTF ZCP 26-08-26 | EUR | 160,000 | 158,872.00 | 9.34 |
| FRANCE TREASURY BILL BTF ZCP 27-05-26 | EUR | 120,000 | 119,854.20 | 7.05 |
| FRENCH REPUBLIC ZCP 06-05-26 | EUR | 115,000 | 114,993.68 | 6.76 |
| FRENCH REPUBLIC ZCP 12-08-26 | EUR | 160,000 | 159,024.00 | 9.35 |
| Undertakings for Collective Investment | | | 515,066.05 | 30.29 |
| Shares/Units in investment funds | | | 515,066.05 | 30.29 |
| France | | | 319,699.20 | 18.80 |
| ODDO BHF EURO SHORT TERM BOND | EUR | 1,920 | 319,699.20 | 18.80 |
| Ireland | | | 195,366.85 | 11.49 |
| ISHARES EURO CORP BOND 1-5YR UCITS ETF EUR (DIST) | EUR | 1,830 | 195,366.85 | 11.49 |
| Total securities portfolio | | | 1,661,986.41 | 97.73 |
| Cash at bank/(bank liabilities) | | | 39,540.49 | 2.33 |
| Other net assets/(liabilities) | | | -941.66 | -0.06 |
| Total | | | 1,700,585.24 | 100.00 |

ODDO BHF Credit Opportunities

ODDO BHF Credit Opportunities

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|---|-----------------------|
| Assets | 192,043,447.65 |
| Securities portfolio at market value | 173,844,402.36 |
| <i>Cost price</i> | 174,475,868.97 |
| Cash at banks and liquidities | 7,782,790.33 |
| Margin deposit | 767,097.50 |
| Time deposits | 3,600,000.00 |
| Receivable for investments sold | 3,544,232.95 |
| Receivable on subscriptions | 37,147.61 |
| Net unrealised appreciation on forward foreign exchange contracts | 43,658.20 |
| Interests receivable, net | 2,424,118.70 |
| Liabilities | 5,720,230.89 |
| Bank overdrafts | 361,909.32 |
| Payable on investments purchased | 976,833.65 |
| Payable on redemptions | 154,066.56 |
| Payable on repurchase agreements | 3,187,422.93 |
| Net unrealised depreciation on financial futures | 518,456.25 |
| Net unrealised depreciation on swaps | 317,379.30 |
| Investment management fee payable | 114,370.82 |
| Administration fees payable | 14,327.04 |
| Interests payable, net | 61,151.12 |
| Other liabilities | 14,313.90 |
| Net asset value | 186,323,216.76 |

ODDO BHF Credit Opportunities

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|-----------------------|
| Income | 5,134,815.51 |
| Interests on bonds, net | 4,677,804.19 |
| Interests received on swaps | 324,463.27 |
| Bank interests on cash accounts | 89,451.91 |
| Bank interests on time deposits | 37,854.28 |
| Interests received on repurchase agreements | 3,684.94 |
| Other income | 1,556.92 |
| Expenses | 1,060,613.05 |
| Investment management fee | 755,364.12 |
| Depository fees | 1,315.49 |
| Administration fees | 47,843.12 |
| Audit fees | 4,187.43 |
| Legal fees | 2,826.14 |
| Transaction fees | 14,997.56 |
| Directors fees | 1,131.18 |
| Subscription tax ("Taxe d'abonnement") | 33,966.54 |
| Interests paid on bank overdraft | 8,690.23 |
| Interests paid on swaps | 150,048.60 |
| Interests paid on repurchase agreement | 29,722.39 |
| Banking fees | 47.80 |
| Other expenses | 10,472.45 |
| Net income / (loss) from investments | 4,074,202.46 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 541,140.67 |
| - options | -85,056.77 |
| - forward foreign exchange contracts | -54,766.93 |
| - financial futures | -710,922.10 |
| - swaps | -678,268.62 |
| - foreign exchange | -261,995.04 |
| Net realised profit / (loss) | 2,824,333.67 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -4,789,768.43 |
| - forward foreign exchange contracts | 5,588.79 |
| - financial futures | -319,064.25 |
| - swaps | -317,379.30 |
| Net increase / (decrease) in net assets as a result of operations | -2,596,289.52 |
| Dividends distributed | -462,481.00 |
| Subscriptions of capitalisation shares | 14,233,589.48 |
| Subscriptions of distribution shares | 291,498.30 |
| Redemptions of capitalisation shares | -59,188,988.28 |
| Redemptions of distribution shares | -2,758,046.63 |
| Net increase / (decrease) in net assets | -50,480,717.65 |
| Net assets at the beginning of the period | 236,803,934.41 |
| Net assets at the end of the period | 186,323,216.76 |

ODDO BHF Credit Opportunities

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|--|------------|-----------------------|-----------------------|-----------------------|
| Total Net Assets | EUR | 186,323,216.76 | 236,803,934.41 | 235,793,240.84 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 19,978.34 | 36,231.55 | 55,914.34 |
| Net asset value per share | EUR | 1,180.71 | 1,195.56 | 1,145.77 |
| I Shares EUR - Distribution | | | | |
| Number of shares | | 9,852.27 | 12,235.27 | 15,522.33 |
| Net asset value per share | EUR | 1,016.57 | 1,063.49 | 1,053.51 |
| Dividend per share | | 34.0136 | 34.5879 | 25.9131 |
| I Shares CHF [H] - Capitalisation | | | | |
| Number of shares | | 9,318.65 | 9,564.65 | 10,801.66 |
| Net asset value per share | CHF | 979.36 | 1,003.04 | 985.05 |
| R Shares EUR - Capitalisation | | | | |
| Number of shares | | 698,783.73 | 749,712.83 | 666,074.42 |
| Net asset value per share | EUR | 113.45 | 115.19 | 110.99 |
| R Shares EUR - Distribution | | | | |
| Number of shares | | 15,999.99 | 16,570.08 | 17,761.63 |
| Net asset value per share | EUR | 100.29 | 104.64 | 103.67 |
| Dividend per share | | 2.7995 | 2.8625 | 2.0343 |
| N Shares EUR - Capitalisation | | | | |
| Number of shares | | 198,834.81 | 189,921.84 | 154,816.77 |
| Net asset value per share | EUR | 115.67 | 117.26 | 112.65 |
| P Shares EUR - Capitalisation | | | | |
| Number of shares | | 18,902.00 | 33,926.00 | 35,459.00 |
| Net asset value per share | EUR | 1,071.62 | 1,084.56 | 1,038.35 |
| GC Shares EUR - Capitalisation | | | | |
| Number of shares | | 116,804.41 | 139,554.53 | 67,700.07 |
| Net asset value per share | EUR | 117.61 | 119.11 | 114.20 |
| X Shares EUR - Capitalisation | | | | |
| Number of shares | | 4,113.00 | 5,259.00 | 5,436.00 |
| Net asset value per share | EUR | 1,190.39 | 1,205.37 | 1,155.18 |

ODDO BHF Credit Opportunities

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|--|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 36,231.55 | 1,415.85 | 17,669.06 | 19,978.34 |
| I Shares EUR - Distribution | 12,235.27 | 253.00 | 2,636.00 | 9,852.27 |
| I Shares CHF [H] - Capitalisation | 9,564.65 | 64.00 | 310.00 | 9,318.65 |
| R Shares EUR - Capitalisation | 749,712.83 | 54,084.90 | 105,014.01 | 698,783.73 |
| R Shares EUR - Distribution | 16,570.08 | 297.92 | 868.00 | 15,999.99 |
| N Shares EUR - Capitalisation | 189,921.84 | 31,320.00 | 22,407.03 | 198,834.81 |
| P Shares EUR - Capitalisation | 33,926.00 | 257.00 | 15,281.00 | 18,902.00 |
| GC Shares EUR - Capitalisation | 139,554.53 | 19,376.36 | 42,126.48 | 116,804.41 |
| X Shares EUR - Capitalisation | 5,259.00 | 0.00 | 1,146.00 | 4,113.00 |

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 171,877,032.36 | 92.25 |
| Bonds | | | 156,356,061.75 | 83.92 |
| Austria | | | 2,308,917.75 | 1.24 |
| BENTELER INTL 7.25% 15-06-31 | EUR | 230,000 | 243,897.75 | 0.13 |
| ERSTE GR BK 4.0% 07-06-33 EMTN | EUR | 600,000 | 601,656.00 | 0.32 |
| ERSTE GR BK 6.375% PERP EMTN | EUR | 600,000 | 623,436.00 | 0.33 |
| RAIFFEISEN BANK INTL AG 7.375% 20-12-32 | EUR | 800,000 | 839,928.00 | 0.45 |
| VERBUND AG 3.375% 22-04-33 | EUR | - | - | 0.00 |
| Belgium | | | 9,642,223.00 | 5.17 |
| EUROPEAN UNION 3.375% 04-11-42 | EUR | 3,000,000 | 2,812,050.00 | 1.51 |
| EUROPEAN UNION 3.375% 05-10-54 | EUR | 6,200,000 | 5,416,785.00 | 2.91 |
| PROXIMUS 4.75% PERP | EUR | 500,000 | 501,175.00 | 0.27 |
| SOLVAY 4.25% 03-10-31 | EUR | 900,000 | 912,213.00 | 0.49 |
| Chile | | | 401,641.02 | 0.22 |
| INVERSIONES CMPC 3.85% 13-01-30 | USD | 500,000 | 401,641.02 | 0.22 |
| Denmark | | | 200,391.00 | 0.11 |
| NUUDAY AS 8.0% 30-04-31 | EUR | 200,000 | 200,391.00 | 0.11 |
| Finland | | | 234,407.00 | 0.13 |
| STORA ENSO OYJ 5.625% PERP | EUR | 232,000 | 234,407.00 | 0.13 |
| France | | | 45,568,397.18 | 24.46 |
| ATOS SE 9.36% 18-12-29 | EUR | 350,000 | 400,018.50 | 0.21 |
| AXA 1.375% 07-10-41 EMTN | EUR | 1,300,000 | 1,152,599.50 | 0.62 |
| AXA 5.125% PERP EMTN | EUR | 650,000 | 645,050.25 | 0.35 |
| AXA 5.75% PERP EMTN | EUR | 400,000 | 409,184.00 | 0.22 |
| AXA 6.375% PERP EMTN | EUR | 200,000 | 212,459.00 | 0.11 |
| BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 3.5% 21-07-33 | EUR | 1,200,000 | 1,176,342.00 | 0.63 |
| BANQUE FEDERATIVE DU CREDIT MUTUEL BFCM 4.0% 15-01-35 | EUR | 900,000 | 899,221.50 | 0.48 |
| BNP PAR 3.583% 15-01-31 EMTN | EUR | 1,100,000 | 1,101,485.00 | 0.59 |
| BNP PAR 4.159% 28-08-34 EMTN | EUR | 800,000 | 806,000.00 | 0.43 |
| BNP PAR 4.1986% 16-07-35 EMTN | EUR | 800,000 | 805,040.00 | 0.43 |
| BNP PAR 5.625% PERP EMTN | EUR | 800,000 | 779,140.00 | 0.42 |
| BPCE 3.375% 19-12-31 EMTN | EUR | 1,000,000 | 984,300.00 | 0.53 |
| BPCE 4.0% 16-01-37 EMTN | EUR | 500,000 | 493,612.50 | 0.26 |
| BPCE 4.25% 16-07-35 EMTN | EUR | 600,000 | 602,550.00 | 0.32 |
| BPCE 5.125% 25-01-35 EMTN | EUR | 1,000,000 | 1,037,005.00 | 0.56 |
| CA 3.125% 03-07-31 EMTN | EUR | 1,200,000 | 1,178,466.00 | 0.63 |
| CA 3.75% 23-01-31 | EUR | 1,100,000 | 1,109,223.50 | 0.60 |
| CA 5.875% PERP EMTN | EUR | 300,000 | 303,936.00 | 0.16 |
| CA 7.25% PERP EMTN | EUR | 200,000 | 212,378.00 | 0.11 |
| CASA ASSURANCES 6.25% PERP | EUR | 200,000 | 205,779.00 | 0.11 |
| CLARIANE 6.875% 15-04-31 | EUR | 383,000 | 388,438.60 | 0.21 |
| CMA CGM 4.875% 15-01-32 | EUR | 115,000 | 111,570.13 | 0.06 |
| CREDIT MUTUEL ARKEA 3.128% 05-12-30 | EUR | 2,000,000 | 1,971,160.00 | 1.06 |
| CREDIT MUTUEL ARKEA 4.81% 15-05-35 | EUR | 800,000 | 821,100.00 | 0.44 |
| EDF 4.375% PERP EMTN | EUR | 200,000 | 194,923.00 | 0.10 |
| ENGIE 4.3712% PERP EMTN | EUR | 3,800,000 | 3,805,567.00 | 2.04 |
| FORVIA 2.75% 15-02-27 | EUR | 100,000 | 99,547.50 | 0.05 |
| FORVIA 5.375% 15-03-31 | EUR | 100,000 | 101,486.00 | 0.05 |

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| FORVIA 5.5% 15-06-31 | EUR | 100,000 | 101,891.50 | 0.05 |
| FORVIA 5.625% 15-06-30 | EUR | 220,000 | 225,945.50 | 0.12 |
| ILIAD HOLDING SAS 5.625% 15-10-28 | EUR | 735,000 | 742,434.52 | 0.40 |
| LOXAM SAS 6.375% 31-05-29 | EUR | 180,000 | 185,104.80 | 0.10 |
| MAYA 7.0% 15-10-28 | USD | 200,000 | 171,686.63 | 0.09 |
| MAYA 8.5% 15-04-31 | USD | 450,000 | 407,458.97 | 0.22 |
| PAPREC 4.125% 15-07-30 | EUR | 134,000 | 133,420.45 | 0.07 |
| PICARD GROUPE 6.375% 01-07-29 | EUR | 200,000 | 206,688.00 | 0.11 |
| PLUXEE NV 3.75% 04-09-32 | EUR | 2,000,000 | 1,975,710.00 | 1.06 |
| PRAEMIA HEALTHCARE 3.875% 05-06-32 | EUR | 3,000,000 | 2,932,200.00 | 1.57 |
| RCI BANQUE 3.625% 22-02-30 | EUR | 1,600,000 | 1,595,952.00 | 0.86 |
| RCI BANQUE 4.125% 04-04-31 | EUR | 700,000 | 710,489.50 | 0.38 |
| RCI BANQUE 5.5% 09-10-34 EMTN | EUR | 300,000 | 310,761.00 | 0.17 |
| RENAULT 3.875% 30-09-30 EMTN | EUR | 200,000 | 198,935.00 | 0.11 |
| ROQUETTE FRERES 6.0% PERP | EUR | 400,000 | 398,328.00 | 0.21 |
| SG 3.375% 14-05-30 EMTN | EUR | 1,900,000 | 1,893,150.50 | 1.02 |
| SG 3.625% 13-11-30 | EUR | 1,200,000 | 1,202,988.00 | 0.65 |
| SG 3.75% 17-05-35 EMTN | EUR | 800,000 | 790,088.00 | 0.42 |
| SG 3.875% 14-04-34 EMTN | EUR | 1,000,000 | 985,765.00 | 0.53 |
| SG 7.875% PERP EMTN | EUR | 900,000 | 966,109.50 | 0.52 |
| SOGECAP 6.5% 16-05-44 | EUR | 900,000 | 1,006,839.00 | 0.54 |
| SPCM 4.5% 15-03-32 | EUR | 113,000 | 114,797.83 | 0.06 |
| SUEZ SACA 4.5% 13-11-33 EMTN | EUR | 800,000 | 827,804.00 | 0.44 |
| TELEPERFORMANCE SE 4.25% 21-01-30 | EUR | 1,700,000 | 1,704,751.50 | 0.91 |
| TELEPERFORMANCE SE 5.25% 22-11-28 | EUR | 800,000 | 828,184.00 | 0.44 |
| TELEPERFORMANCE SE 5.75% 22-11-31 | EUR | 700,000 | 742,518.00 | 0.40 |
| UNIBAIL RODAMCO SE 3.875% 21-04-33 | EUR | 1,000,000 | 993,695.00 | 0.53 |
| UNIBAIL RODAMCO SE 4.875% PERP | EUR | 300,000 | 301,174.50 | 0.16 |
| VEOLIA ENVIRONNEMENT 3.69% 10-04-31 | EUR | 900,000 | 905,944.50 | 0.49 |
| Germany | | | 22,561,382.08 | 12.11 |
| CHEPLAPHARM ARZNEIMITTEL 6.75% 15-02-32 | EUR | 130,000 | 130,290.55 | 0.07 |
| CHEPLAPHARM ARZNEIMITTEL 7.125% 15-06-31 | EUR | 125,000 | 127,017.50 | 0.07 |
| CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30 | EUR | 350,000 | 357,913.50 | 0.19 |
| COMMERZBANK AKTIENGESELLSCHAFT 3.125% 06-06-30 | EUR | 1,000,000 | 989,075.00 | 0.53 |
| COMMERZBANK AKTIENGESELLSCHAFT 3.375% 15-04-32 | EUR | - | - | 0.00 |
| COMMERZBANK AKTIENGESELLSCHAFT 3.625% 14-01-32 | EUR | 600,000 | 598,683.00 | 0.32 |
| COMMERZBANK AKTIENGESELLSCHAFT 4.25% PERP | EUR | 800,000 | 795,856.00 | 0.43 |
| COMMERZBANK AKTIENGESELLSCHAFT 4.625% 17-01-31 | EUR | 400,000 | 413,992.00 | 0.22 |
| COMMERZBANK AKTIENGESELLSCHAFT 6.75% 05-10-33 | EUR | 800,000 | 851,252.00 | 0.46 |
| COMMERZBANK AKTIENGESELLSCHAFT 7.875% PERP | EUR | 200,000 | 222,527.00 | 0.12 |
| CT INVESTMENT 6.375% 15-04-30 | EUR | 152,000 | 155,359.20 | 0.08 |
| DEUTSCHE BK 10.0% PERP | EUR | 1,600,000 | 1,727,968.00 | 0.93 |
| DEUTSCHE BK 3.375% 13-02-31 | EUR | 300,000 | 296,643.00 | 0.16 |
| DEUTSCHE BK 4.45% 15-05-41 | EUR | 1,600,000 | 1,566,992.00 | 0.84 |
| DEUTSCHE BK 7.125% PERP | EUR | 800,000 | 836,864.00 | 0.45 |
| DEUTSCHE BK 7.375% PERP | EUR | 600,000 | 636,927.00 | 0.34 |
| DEUTSCHE BOERSE 3.25% 24-03-31 | EUR | - | - | 0.00 |
| DEUTSCHE POST AG 3.25% 23-12-30 | EUR | - | - | 0.00 |
| FRESSNAPF HOLDING SE 5.25% 31-10-31 | EUR | 550,000 | 545,930.00 | 0.29 |
| GRUENENTHAL 6.75% 15-05-30 | EUR | 200,000 | 207,240.00 | 0.11 |
| IHO VERWALTUNGS 6.75% 15-11-29 | EUR | 700,000 | 732,970.00 | 0.39 |

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| KREDITANSTALT FUER WIEDERAUFBAU KFW 4.125% 15-07-33 | USD | 1,800,000 | 1,523,559.10 | 0.82 |
| MAHLESTIFTUNG 2.375% 14-05-28 | EUR | 100,000 | 97,172.00 | 0.05 |
| MAHLESTIFTUNG 6.5% 02-05-31 | EUR | 200,000 | 208,055.00 | 0.11 |
| NIDDA HEALTHCARE HOLDING AG 5.375% 23-10-30 | EUR | 210,000 | 211,135.05 | 0.11 |
| NIDDA HEALTHCARE HOLDING AG 5.625% 21-02-30 | EUR | 400,000 | 403,164.00 | 0.22 |
| ONE HOTELS 7.75% 02-04-31 | EUR | 104,000 | 109,711.68 | 0.06 |
| REPUBLIQUE FEDERALE D GERMANY 0.0% 15-08-52 | EUR | 4,000,000 | 1,604,940.00 | 0.86 |
| REPUBLIQUE FEDERALE D GERMANY 0.5% 15-02-28 | EUR | 3,000,000 | 2,891,415.00 | 1.55 |
| SCHAEFFLER AG 4.5% 12-05-32 | EUR | 200,000 | 197,209.00 | 0.11 |
| VOLKSWAGEN BANK 3.75% 10-12-32 | EUR | 2,700,000 | 2,659,689.00 | 1.43 |
| VONOVIA SE 3.5% 12-11-32 EMTN | EUR | 1,500,000 | 1,461,832.50 | 0.78 |
| Ireland | | | 1,930,292.37 | 1.04 |
| EIRCOM FINANCE 5.75% 15-12-29 | EUR | 190,000 | 196,234.85 | 0.11 |
| ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28 | EUR | 480,000 | 489,770.40 | 0.26 |
| KINGSPAN SECURITIES IRELAND DAC 3.5% 31-10-31 | EUR | 1,000,000 | 988,150.00 | 0.53 |
| VIRGIN MEDIA O2 VENDOR FINAN NOTE VII 7.5% 15-07-33 | EUR | 281,000 | 256,137.12 | 0.14 |
| Italy | | | 7,297,630.15 | 3.92 |
| ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30 | EUR | 244,000 | 235,196.48 | 0.13 |
| ASS GENERALI 4.75% PERP EMTN | EUR | 900,000 | 890,973.00 | 0.48 |
| ASS GENERALI 5.8% 06-07-32 | EUR | 700,000 | 764,774.50 | 0.41 |
| ENEL 4.5% PERP | EUR | 500,000 | 479,232.50 | 0.26 |
| FIBERCOP 4.75% 30-06-30 | EUR | 221,000 | 223,025.46 | 0.12 |
| GG12 6.25% 28-04-33 | EUR | 330,000 | 332,042.70 | 0.18 |
| GRUPPO SAN DONATO 6.5% 31-10-31 | EUR | 460,000 | 459,958.60 | 0.25 |
| INTE 5.5% PERP | EUR | 600,000 | 583,602.00 | 0.31 |
| INTL DESIGN GROUP 10.0% 15-11-28 | EUR | 133,600 | 140,318.74 | 0.08 |
| IREN 4.5% PERP | EUR | 500,000 | 500,190.00 | 0.27 |
| NEOPHARMED GENTILI 7.125% 08-04-30 | EUR | 160,000 | 164,994.40 | 0.09 |
| PACHELBEL BID 7.125% 17-05-31 | EUR | 113,000 | 117,496.27 | 0.06 |
| PRYSMIAN 5.25% PERP | EUR | 130,000 | 133,237.00 | 0.07 |
| UNICREDIT 3.2% 22-09-31 EMTN | EUR | 1,500,000 | 1,469,212.50 | 0.79 |
| UNICREDIT 7.5% PERP | EUR | 800,000 | 803,376.00 | 0.43 |
| Luxembourg | | | 7,591,970.74 | 4.07 |
| 7 LUNA 25 SA RL 5.5% 01-07-32 | EUR | 390,000 | 393,303.30 | 0.21 |
| AEGIS LUX 1A SARL 5.625% 29-10-31 | EUR | 141,000 | 141,333.46 | 0.08 |
| AROUNDTOWN FINANCE SARL 5.0% PERP | EUR | 1,200,000 | 1,155,522.00 | 0.62 |
| AROUNDTOWN FINANCE SARL 5.125% PERP | EUR | 535,000 | 504,593.27 | 0.27 |
| AROUNDTOWN FINANCE SARL 5.25% PERP | EUR | 113,000 | 107,497.47 | 0.06 |
| CIDRON AIDA FINCO SARL 7.0% 27-10-31 | EUR | 120,000 | 114,109.80 | 0.06 |
| ESSENDI S.A. 5.375% 15-05-30 | EUR | 203,000 | 204,108.38 | 0.11 |
| ESSENDI S.A. 5.5% 15-11-31 | EUR | 100,000 | 100,559.00 | 0.05 |
| ESSENDI S.A. 6.375% 15-10-29 | EUR | 177,000 | 182,460.45 | 0.10 |
| EUROFINS SCIENTIFIC SE 5.75% PERP | EUR | 290,000 | 300,041.25 | 0.16 |
| FRONERI LUX FINCO SARL 4.75% 01-08-32 | EUR | 200,000 | 194,579.00 | 0.10 |
| ION PLATFORM FINANCE SARL 6.5% 30-09-30 | EUR | 338,000 | 284,905.27 | 0.15 |
| LUNA 15 SA RL 10.5% 01-07-32 | EUR | 883,000 | 939,869.61 | 0.50 |
| NJJ CONTINENTAL SA 3.875% 15-10-30 | EUR | 267,000 | 262,682.61 | 0.14 |
| ROSSINI SARL 6.75% 31-12-29 | EUR | 197,000 | 204,296.88 | 0.11 |
| SIG COMBIBLOC PURCHASECO SARL 3.75% 19-03-30 | EUR | 2,000,000 | 1,997,330.00 | 1.07 |
| TELENET FINANCE LUX NOTE 5.5% 01-03-28 | USD | 600,000 | 504,778.99 | 0.27 |

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| Netherlands | | | 12,628,493.13 | 6.78 |
| ABERTIS FINANCE BV 4.7444% PERP | EUR | 300,000 | 298,624.50 | 0.16 |
| ABERTIS FINANCE BV 4.746% PERP | EUR | 600,000 | 599,040.00 | 0.32 |
| BOELS TOPHOLDING BV 6.25% 15-02-29 | EUR | 100,000 | 102,599.50 | 0.06 |
| BRENTAG FINANCE BV 3.375% 02-10-31 | EUR | 1,300,000 | 1,271,140.00 | 0.68 |
| COOPERATIEVE RABOBANK UA 6.5% PERP | EUR | 500,000 | 567,837.50 | 0.30 |
| ING GROEP NV 3.375% 19-11-32 | EUR | 800,000 | 789,240.00 | 0.42 |
| ING GROEP NV 4.125% 20-05-36 | EUR | 800,000 | 803,596.00 | 0.43 |
| IPD 3 BV 5.5% 15-06-31 | EUR | 200,000 | 191,705.00 | 0.10 |
| NN GROUP NV 5.75% PERP | EUR | 600,000 | 598,488.00 | 0.32 |
| PROSUS NV 2.031% 03-08-32 EMTN | EUR | 1,000,000 | 893,565.00 | 0.48 |
| STELLANTIS NV 6.25% PERP | EUR | 720,000 | 706,698.00 | 0.38 |
| STELLANTIS NV 6.875% PERP | EUR | 422,000 | 414,273.18 | 0.22 |
| TELEFONICA EUROPE BV 2.875% PERP | EUR | 200,000 | 197,647.00 | 0.11 |
| TELEFONICA EUROPE BV 5.7522% PERP | EUR | 1,500,000 | 1,558,245.00 | 0.84 |
| TEVA PHARMACEUTICAL FINANCE II BV 7.375% 15-09-29 | EUR | 350,000 | 386,382.50 | 0.21 |
| TEVA PHARMACEUTICAL FINANCE NETH III BV 6.75% 01-03-28 | USD | 900,000 | 788,390.95 | 0.42 |
| TRIVIUM PACKAGING FINANCE BV 6.625% 15-07-30 | EUR | 100,000 | 102,913.00 | 0.06 |
| VOLKSWAGEN INTL FINANCE NV 5.493% PERP | EUR | 600,000 | 602,379.00 | 0.32 |
| ZF EUROPE FINANCE BV 4.75% 31-01-29 | EUR | 400,000 | 397,596.00 | 0.21 |
| ZF EUROPE FINANCE BV 5.5% 17-02-32 | EUR | 500,000 | 484,612.50 | 0.26 |
| ZF EUROPE FINANCE BV 7.0% 12-06-30 | EUR | 500,000 | 524,002.50 | 0.28 |
| ZIGGO BOND COMPANY BV 3.375% 28-02-30 | EUR | 400,000 | 349,518.00 | 0.19 |
| Spain | | | 7,783,017.43 | 4.18 |
| AMADEUS CM 3.375% 25-03-30 | EUR | 900,000 | 893,511.00 | 0.48 |
| BANCO SANTANDER ALL SPAIN BRANCH 4.25% 22-04-38 | EUR | 1,900,000 | 1,901,064.00 | 1.02 |
| BANCO SANTANDER ALL SPAIN BRANCH 4.875% 18-10-31 | EUR | 1,200,000 | 1,271,712.00 | 0.68 |
| BANCO SANTANDER ALL SPAIN BRANCH 7.0% PERP | EUR | 600,000 | 637,713.00 | 0.34 |
| BBVA 4.875% 08-02-36 EMTN | EUR | 700,000 | 724,468.50 | 0.39 |
| BBVA 8.375% PERP | EUR | 600,000 | 647,376.00 | 0.35 |
| CAIXABANK 6.25% PERP | EUR | 600,000 | 625,248.00 | 0.34 |
| GRIFOLS 7.125% 01-05-30 | EUR | 700,000 | 728,122.50 | 0.39 |
| LORCA TELECOM BONDCO SAU 4.0% 18-09-27 | EUR | 59,574 | 59,622.43 | 0.03 |
| TELEFONICA EMISIONES SAU 4.381% PERP | EUR | 300,000 | 294,180.00 | 0.16 |
| Sweden | | | 3,052,222.85 | 1.64 |
| CASTELLUM AB 3.125% PERP | EUR | 500,000 | 492,810.00 | 0.26 |
| CASTELLUM AB 4.125% 10-12-30 | EUR | 616,000 | 620,127.20 | 0.33 |
| HEIMSTADEN BOSTAD AB 3.625% PERP | EUR | 600,000 | 594,234.00 | 0.32 |
| HEIMSTADEN BOSTAD AB 5.0% PERP | EUR | 565,000 | 544,778.65 | 0.29 |
| HEIMSTADEN BOSTAD AB 6.25% PERP | EUR | 200,000 | 204,052.00 | 0.11 |
| HEIMSTADEN BOSTAD AB FL.R 21-XX 01/02A | EUR | 200,000 | 195,621.00 | 0.10 |
| VERISURE MIDHOLDING AB 5.25% 15-02-29 | EUR | 400,000 | 400,600.00 | 0.22 |
| Switzerland | | | 525,987.50 | 0.28 |
| UBS GROUP AG 4.75% 17-03-32 | EUR | 500,000 | 525,987.50 | 0.28 |
| United Kingdom | | | 18,339,966.55 | 9.84 |
| AMBER FIN 6.625% 15-07-29 | EUR | 115,000 | 119,033.62 | 0.06 |
| BELRON UK FINANCE 5.75% 15-10-29 | USD | 300,000 | 258,710.20 | 0.14 |
| BUNZL FINANCE 3.375% 09-04-32 | EUR | 3,100,000 | 3,027,599.50 | 1.62 |
| HSBC 4.041% 13-03-28 | USD | 1,200,000 | 1,018,979.58 | 0.55 |
| HSBC 4.191% 19-05-36 EMTN | EUR | 1,013,000 | 1,016,727.84 | 0.55 |

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| HSBC 4.599% 22-03-35 | EUR | 800,000 | 817,476.00 | 0.44 |
| INEOS FINANCE 6.375% 15-04-29 | EUR | 100,000 | 98,332.00 | 0.05 |
| INEOS FINANCE 6.625% 15-05-28 | EUR | 200,000 | 201,725.00 | 0.11 |
| INEOS FINANCE 7.25% 31-03-31 | EUR | 270,000 | 260,914.50 | 0.14 |
| INEOS QUATTRO FINANCE 2 8.5% 15-03-29 | EUR | 200,000 | 195,113.00 | 0.10 |
| ITV 4.25% 19-06-32 EMTN | EUR | 1,700,000 | 1,712,665.00 | 0.92 |
| UNITED KINGDOM GILT 3.5% 22-01-45 | GBP | 3,500,000 | 3,074,891.40 | 1.65 |
| UNITED KINGDOM GILT 3.75% 29-01-38 | GBP | 3,400,000 | 3,430,957.43 | 1.84 |
| VIRGIN MEDIA FINANCE 3.75% 15-07-30 | EUR | 100,000 | 89,356.50 | 0.05 |
| VMED O2 UK FINANCING I 5.625% 15-04-32 | EUR | 300,000 | 285,267.00 | 0.15 |
| VODAFONE GROUP 3.0% 27-08-80 | EUR | 463,000 | 438,676.29 | 0.24 |
| VODAFONE GROUP 4.125% 12-09-55 | EUR | 321,000 | 310,944.68 | 0.17 |
| VODAFONE GROUP 6.5% 30-08-84 | EUR | 200,000 | 212,800.00 | 0.11 |
| ZEGONA FINANCE LC 6.75% 15-07-29 | EUR | 591,000 | 614,634.09 | 0.33 |
| ZEGONA FINANCE LC 8.625% 15-07-29 | USD | 1,294,000 | 1,155,162.92 | 0.62 |
| United States of America | | | 16,289,122.00 | 8.74 |
| ALPHABET 4.375% 06-11-64 | EUR | 500,000 | 472,605.00 | 0.25 |
| AMAZON 3.35% 16-03-32 | EUR | 2,500,000 | 2,481,487.50 | 1.33 |
| AMAZON 4.45% 16-03-45 | EUR | 500,000 | 497,245.00 | 0.27 |
| BALL 4.25% 01-07-32 | EUR | 250,000 | 251,965.00 | 0.14 |
| BOOKING 3.625% 01-03-32 | EUR | 900,000 | 896,931.00 | 0.48 |
| GOLD SACH GR 3.5% 23-01-33 | EUR | 835,000 | 824,716.98 | 0.44 |
| GOLD SACH GR 4.188% 22-04-36 | EUR | 1,002,000 | 1,001,644.29 | 0.54 |
| INTL BANK FOR RECONSTRUCTION AN 1.625% 03-11-31 | USD | 6,200,000 | 4,649,590.39 | 2.50 |
| INTL BANK FOR RECONSTRUCTION AN 4.0% 25-07-30 | USD | 1,000,000 | 852,521.20 | 0.46 |
| LEVI STRAUSS 4.0% 15-08-30 | EUR | 120,000 | 120,129.60 | 0.06 |
| MORGAN STANLEY 3.521% 22-05-31 | EUR | 1,600,000 | 1,598,640.00 | 0.86 |
| NEXTERA ENERGY CAPITAL 4.496% 15-05-56 | EUR | 400,000 | 385,294.00 | 0.21 |
| RAY FINANCING LLC 6.5% 15-07-31 | EUR | 131,000 | 132,541.22 | 0.07 |
| SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28 | EUR | 208,000 | 216,722.48 | 0.12 |
| SWORD PURCHASER LLC 7.25% 15-04-33 | EUR | 100,000 | 100,949.00 | 0.05 |
| VERIZON COMMUNICATION 4.2462% 15-08-56 | EUR | 1,859,000 | 1,806,139.34 | 0.97 |
| Floating rate notes | | | 15,520,970.61 | 8.33 |
| Belgium | | | 275,931.30 | 0.15 |
| LSF XI MAGPIE BIDCO SARL E3R+5.0% 07-07-32 | EUR | 285,000 | 275,931.30 | 0.15 |
| Finland | | | 201,450.00 | 0.11 |
| MEHILAINEN YHTYMA OY E3R+3.375% 30-06-32 | EUR | 200,000 | 201,450.00 | 0.11 |
| France | | | 1,000,920.40 | 0.54 |
| GOLDSTORY SAS E3R+4.0% 01-02-30 | EUR | 100,000 | 99,447.00 | 0.05 |
| KAPLA E3R+3.0% 30-04-33 | EUR | 474,000 | 476,881.92 | 0.26 |
| KAPLA E3R+3.5% 06-05-26 | EUR | 424,000 | 424,591.48 | 0.23 |
| Germany | | | 4,109,784.27 | 2.21 |
| CHEPLAPHARM ARZNEIMITTEL E3R+4.75% 15-05-30 | EUR | 204,000 | 205,261.74 | 0.11 |
| IHO VERWALTUNGS AUTRE R+0.0% 15-05-28 | EUR | 335,000 | 343,311.35 | 0.18 |
| IHO VERWALTUNGS AUTRE V 15-05-31 | EUR | 380,000 | 385,542.30 | 0.21 |
| NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30 | EUR | 1,185,000 | 1,192,121.85 | 0.64 |
| PRESTIGEBID E3R+3.75% 01-07-29 | EUR | 670,000 | 674,438.75 | 0.36 |
| TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH E3R+3.0% 15-07-32 | EUR | 1,306,000 | 1,309,108.28 | 0.70 |

ODDO BHF Credit Opportunities

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| Italy | | | 5,709,703.92 | 3.06 |
| BUBBLES BID E3R+4.25% 30-09-31 | EUR | 142,000 | 143,312.79 | 0.08 |
| CASTELLO BC BID E3R+4.5% 14-11-31 | EUR | 110,000 | 110,288.75 | 0.06 |
| DOLCETTO HOLD E3R+3.625% 14-07-32 | EUR | 350,000 | 352,707.25 | 0.19 |
| FIBERCOP E3R+3.0% 30-06-31 | EUR | 428,000 | 431,132.96 | 0.23 |
| GG12 E3R+4.0% 28-04-33 | EUR | 130,000 | 131,602.90 | 0.07 |
| GOLDEN GOOSE E3R+3.75% 15-05-31 | EUR | 345,000 | 345,921.15 | 0.19 |
| INDUSTRIA MACCHINE E3R+3.75% 15-04-29 | EUR | 693,000 | 698,647.95 | 0.37 |
| IRCA E3R+3.75% 15-12-29 | EUR | 550,000 | 553,918.75 | 0.30 |
| LA DORIA E3R+3.375% 30-12-30 | EUR | 676,000 | 681,144.36 | 0.37 |
| NEOPHARMED GENTILI E3R+4.25% 08-04-30 | EUR | 462,000 | 464,393.16 | 0.25 |
| NEXTURE E3R+4.0% 30-07-32 | EUR | 300,000 | 301,849.50 | 0.16 |
| PACHELBEL BID E3R+4.25% 17-05-31 | EUR | 880,000 | 883,933.60 | 0.47 |
| TEAMSYSTEM E3R+3.5% 31-07-31 | EUR | 626,000 | 610,850.80 | 0.33 |
| Luxembourg | | | 2,929,688.77 | 1.57 |
| CURRENTA GROUP HOLDINGS SARL E3R+4.0% 15-05-32 | EUR | 120,000 | 120,524.40 | 0.06 |
| ESSENDI S.A. E3R+3.75% 15-05-32 | EUR | 600,000 | 606,750.00 | 0.33 |
| LIONPOLARIS LUX 4 E3R+3.625% 01-07-29 | EUR | 878,000 | 885,353.25 | 0.48 |
| PLT VII FINANCE SA RL E3R+3.5% 15-06-31 | EUR | 740,000 | 743,785.10 | 0.40 |
| ROSSINI SARL E3R+3.875% 31-12-29 | EUR | 568,095 | 573,276.02 | 0.31 |
| Netherlands | | | 146,618.25 | 0.08 |
| IPD 3 BV E3R+3.375% 15-06-31 | EUR | 150,000 | 146,618.25 | 0.08 |
| Sweden | | | 653,883.75 | 0.35 |
| ASSEMBLIN GROUP AB E3R+3.5% 01-07-31 | EUR | 650,000 | 653,883.75 | 0.35 |
| United States of America | | | 492,989.95 | 0.26 |
| KING US BID E3R+3.25% 01-12-32 | EUR | 390,000 | 392,614.95 | 0.21 |
| RAY FINANCING LLC E3R+3.75% 15-07-31 | EUR | 100,000 | 100,375.00 | 0.05 |
| Money market instruments | | | 1,967,370.00 | 1.06 |
| Treasury market | | | 1,967,370.00 | 1.06 |
| France | | | 1,967,370.00 | 1.06 |
| FRANCE TREASURY BILL BTF ZCP 30-12-26 | EUR | 2,000,000 | 1,967,370.00 | 1.06 |
| Total securities portfolio | | | 173,844,402.36 | 93.30 |
| Cash at bank/(bank liabilities) | | | 7,420,881.01 | 3.98 |
| Other net assets/(liabilities) | | | 5,057,933.39 | 2.71 |
| Total | | | 186,323,216.76 | 100.00 |

ODDO BHF Algo Trend US

ODDO BHF Algo Trend US

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|--------------------------------------|-----------------------|
| Assets | 310,247,027.16 |
| Securities portfolio at market value | 307,623,229.15 |
| <i>Cost price</i> | <i>234,869,849.89</i> |
| Cash at banks and liquidities | 1,378,855.19 |
| Receivable on subscriptions | 1,177,509.25 |
| Dividends receivable, net | 67,433.57 |
| Liabilities | 1,381,838.57 |
| Payable on redemptions | 173,300.96 |
| Investment management fee payable | 222,120.19 |
| Administration fees payable | 20,412.79 |
| Performance fees payable | 953,382.34 |
| Other liabilities | 12,622.29 |
| Net asset value | 308,865,188.59 |

ODDO BHF Algo Trend US

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|-----------------------|
| Income | 934,651.14 |
| Dividends on securities portfolio, net | 915,023.00 |
| Bank interests on cash accounts | 19,628.14 |
| Expenses | 1,746,805.95 |
| Investment management fee | 1,249,173.98 |
| Performance fees | 317,004.03 |
| Administration fees | 60,091.04 |
| Audit fees | 4,675.21 |
| Legal fees | 10,843.42 |
| Transaction fees | 41,909.61 |
| Directors fees | 1,360.09 |
| Subscription tax ("Taxe d'abonnement") | 49,243.96 |
| Other expenses | 12,504.61 |
| Net income / (loss) from investments | -812,154.81 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 10,079,885.73 |
| - foreign exchange | -1,933,886.33 |
| Net realised profit / (loss) | 7,333,844.59 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | 7,761,288.60 |
| Net increase / (decrease) in net assets as a result of operations | 15,095,133.19 |
| Subscriptions of capitalisation shares | 75,548,293.37 |
| Redemptions of capitalisation shares | -37,944,865.61 |
| Net increase / (decrease) in net assets | 52,698,560.95 |
| Net assets at the beginning of the period | 256,166,627.64 |
| Net assets at the end of the period | 308,865,188.59 |

ODDO BHF Algo Trend US

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|---------------------------------------|------------|-----------------------|-----------------------|-----------------------|
| Total Net Assets | EUR | 308,865,188.59 | 256,166,627.64 | 201,669,489.00 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 25,232.43 | 19,483.11 | 14,212.40 |
| Net asset value per share | EUR | 2,874.85 | 2,727.90 | 2,325.89 |
| Iw Shares EUR - Capitalisation | | | | |
| Number of shares | | 14,076.92 | 6,180.16 | 11,795.37 |
| Net asset value per share | EUR | 2,181.02 | 2,067.30 | 1,758.08 |
| Iw Shares USD - Capitalisation | | | | |
| Number of shares | | 8,351.000 | 0.00 | 0.00 |
| Net asset value per share | USD | 1,006.748 | 0.00 | 0.00 |
| R Shares EUR - Capitalisation | | | | |
| Number of shares | | 548,557.88 | 562,682.64 | 540,340.94 |
| Net asset value per share | EUR | 275.06 | 261.70 | 224.38 |
| N Shares EUR - Capitalisation | | | | |
| Number of shares | | 167,541.09 | 159,442.49 | 115,686.50 |
| Net asset value per share | EUR | 283.94 | 269.61 | 230.24 |

ODDO BHF Algo Trend US

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|---------------------------------------|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 19,483.11 | 8,034.64 | 2,285.33 | 25,232.43 |
| Iw Shares EUR - Capitalisation | 6,180.16 | 8,649.48 | 752.71 | 14,076.92 |
| Iw Shares USD - Capitalisation | 0.000 | 8,351.000 | 0.000 | 8,351.000 |
| R Shares EUR - Capitalisation | 562,682.64 | 73,487.57 | 87,612.34 | 548,557.88 |
| N Shares EUR - Capitalisation | 159,442.49 | 36,638.86 | 28,540.26 | 167,541.09 |

ODDO BHF Algo Trend US

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 307,623,229.15 | 99.60 |
| Shares | | | 307,623,229.15 | 99.60 |
| Ireland | | | 10,730,111.47 | 3.47 |
| EATON CORP PLC | USD | 1,239 | 457,354.24 | 0.15 |
| LINDE PLC | USD | 8,100 | 3,460,410.04 | 1.12 |
| SEAGATE TECHNOLOGY HOLDINGS | USD | 8,030 | 4,611,337.28 | 1.49 |
| TRANE TECHNOLOGIES PLC | USD | 5,242 | 2,201,009.91 | 0.71 |
| Liberia | | | 1,257,359.81 | 0.41 |
| ROYAL CARIBBEAN CRUISES LTD | USD | 5,592 | 1,257,359.81 | 0.41 |
| Switzerland | | | 647,281.87 | 0.21 |
| CHUBB LTD | USD | 2,322 | 647,281.87 | 0.21 |
| United States of America | | | 294,988,476.00 | 95.51 |
| ABBVIE INC | USD | 16,260 | 2,929,170.28 | 0.95 |
| AFLAC INC | USD | 5,361 | 519,487.55 | 0.17 |
| ALLSTATE CORP | USD | 3,062 | 567,111.48 | 0.18 |
| ALPHABET INC-CL A | USD | 34,027 | 11,162,004.69 | 3.61 |
| ALPHABET INC-CL C | USD | 27,525 | 8,962,020.80 | 2.90 |
| AMAZON.COM INC | USD | 44,567 | 10,070,268.97 | 3.26 |
| AMERICAN EXPRESS CO | USD | 10,132 | 2,790,283.96 | 0.90 |
| AMPHENOL CORP-CL A | USD | 31,576 | 3,964,193.79 | 1.28 |
| APPLE INC | USD | 68,559 | 15,859,072.20 | 5.13 |
| APPLIED MATERIALS INC | USD | 2,755 | 926,490.73 | 0.30 |
| APPLOVIN CORP-CLASS A | USD | 3,425 | 1,303,225.57 | 0.42 |
| AT&T INC | USD | 112,073 | 2,496,455.81 | 0.81 |
| AUTOZONE INC | USD | 346 | 1,092,531.76 | 0.35 |
| BAKER HUGHES CO | USD | 14,210 | 843,962.92 | 0.27 |
| BANK OF NEW YORK MELLON CORP | USD | 49,929 | 5,719,244.47 | 1.85 |
| BOOKING HOLDINGS INC | USD | 5,773 | 828,559.98 | 0.27 |
| BROADCOM INC | USD | 28,561 | 10,163,435.68 | 3.29 |
| C.H. ROBINSON WORLDWIDE INC | USD | 6,159 | 954,578.06 | 0.31 |
| CARDINAL HEALTH INC | USD | 29,100 | 4,784,798.60 | 1.55 |
| CATERPILLAR INC | USD | 3,249 | 2,465,340.26 | 0.80 |
| CBOE GLOBAL MARKETS INC | USD | 10,468 | 2,677,926.87 | 0.87 |
| CENCORA INC | USD | 12,162 | 3,193,399.79 | 1.03 |
| CIENA CORP | USD | 5,387 | 2,422,806.75 | 0.78 |
| CINTAS CORP | USD | 18,554 | 2,763,368.43 | 0.89 |
| CME GROUP INC | USD | 4,017 | 985,612.67 | 0.32 |
| COHERENT CORP | USD | 2,567 | 699,625.40 | 0.23 |
| COMFORT SYSTEMS USA INC | USD | 2,199 | 3,449,733.39 | 1.12 |
| CONSTELLATION ENERGY | USD | 1,240 | 330,863.99 | 0.11 |
| CORNING INC | USD | 11,217 | 1,570,504.31 | 0.51 |
| COSTCO WHOLESALE CORP | USD | 3,744 | 3,238,054.92 | 1.05 |
| CUMMINS INC | USD | 2,445 | 1,398,592.94 | 0.45 |
| EBAY INC | USD | 7,608 | 671,135.79 | 0.22 |
| ECHOSTAR CORP-A | USD | 4,653 | 488,445.01 | 0.16 |
| ECOLAB INC | USD | 2,008 | 446,089.08 | 0.14 |
| ELI LILLY & CO | USD | 3,289 | 2,620,433.40 | 0.85 |
| EMCOR GROUP INC | USD | 979 | 744,166.86 | 0.24 |
| ENTERGY CORP | USD | 22,298 | 2,241,300.18 | 0.73 |

ODDO BHF Algo Trend US

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|-------------------------------|----------|-----------------------|--------------------------|--------------------|
| EXXON MOBIL CORP | USD | 18,997 | 2,499,302.68 | 0.81 |
| FOX CORP - CLASS B | USD | 12,954 | 629,672.29 | 0.20 |
| GENERAL ELECTRIC | USD | 23,723 | 5,863,355.69 | 1.90 |
| GENERAL MOTORS CO | USD | 8,570 | 561,738.46 | 0.18 |
| GE VERNOVA INC | USD | 2,633 | 2,431,908.43 | 0.79 |
| GILEAD SCIENCES INC | USD | 28,312 | 3,157,872.28 | 1.02 |
| GOLDMAN SACHS GP | USD | 3,978 | 3,132,651.69 | 1.01 |
| HARTFORD INSURANCE GROUP INC | USD | 29,347 | 3,422,670.02 | 1.11 |
| HASBRO INC | USD | 7,415 | 605,816.97 | 0.20 |
| HILTON WORLDWIDE HOLDINGS IN | USD | 2,321 | 641,205.81 | 0.21 |
| HOWMET AEROSPACE INC | USD | 25,268 | 5,235,185.81 | 1.69 |
| INTERACTIVE BROKERS GRO-CL A | USD | 9,408 | 637,599.42 | 0.21 |
| INTL BUSINESS MACHINES CORP | USD | 11,960 | 2,354,989.81 | 0.76 |
| IRON MOUNTAIN INC | USD | 6,939 | 745,274.80 | 0.24 |
| JABIL INC | USD | 2,591 | 745,438.46 | 0.24 |
| JOHNSON & JOHNSON | USD | 16,637 | 3,259,890.41 | 1.06 |
| JPMORGAN CHASE & CO | USD | 26,601 | 7,103,048.66 | 2.30 |
| KENVUE INC | USD | 21,357 | 319,157.93 | 0.10 |
| KLA CORP | USD | 2,547 | 3,800,470.10 | 1.23 |
| LAM RESEARCH CORP | USD | 10,622 | 2,334,929.39 | 0.76 |
| LOEWS CORP | USD | 3,468 | 332,919.72 | 0.11 |
| LUMENTUM HOLDINGS INC | USD | 1,484 | 1,141,505.37 | 0.37 |
| MCKESSON CORP | USD | 5,342 | 3,712,372.36 | 1.20 |
| META PLATFORMS INC-CLASS A | USD | 12,436 | 6,487,117.14 | 2.10 |
| MICRON TECHNOLOGY INC | USD | 7,967 | 3,512,393.95 | 1.14 |
| MICROSOFT CORP | USD | 35,489 | 12,336,818.06 | 3.99 |
| MOTOROLA SOLUTIONS INC | USD | 2,104 | 787,450.77 | 0.25 |
| NETFLIX INC | USD | 30,443 | 2,429,367.23 | 0.79 |
| NEWMONT CORP | USD | 28,401 | 2,689,627.12 | 0.87 |
| NVIDIA CORP | USD | 148,764 | 25,309,092.95 | 8.19 |
| O'REILLY AUTOMOTIVE INC | USD | 18,062 | 1,530,508.33 | 0.50 |
| PALANTIR TECHNOLOGIES INC-A | USD | 20,307 | 2,408,172.52 | 0.78 |
| PARKER HANNIFIN CORP | USD | 1,725 | 1,337,325.35 | 0.43 |
| PROGRESSIVE CORP | USD | 12,883 | 2,210,553.89 | 0.72 |
| PULTEGROUP INC | USD | 2,858 | 298,115.92 | 0.10 |
| QUANTA SERVICES INC | USD | 1,769 | 1,097,502.35 | 0.36 |
| RALPH LAUREN CORP | USD | 2,265 | 692,485.06 | 0.22 |
| REGIONS FINANCIAL CORP | USD | 24,051 | 585,359.58 | 0.19 |
| REPUBLIC SERVICES INC | USD | 23,384 | 4,170,666.62 | 1.35 |
| ROBINHOOD MARKETS INC - A | USD | 5,350 | 332,433.83 | 0.11 |
| ROSS STORES INC | USD | 3,072 | 596,539.69 | 0.19 |
| SIMON PROPERTY GROUP INC | USD | 8,461 | 1,469,323.82 | 0.48 |
| STEEL DYNAMICS INC | USD | 4,436 | 864,699.51 | 0.28 |
| TAKE-TWO INTERACTIVE SOFTWARE | USD | 2,351 | 428,412.91 | 0.14 |
| TAPESTRY INC | USD | 25,949 | 3,208,425.01 | 1.04 |
| TARGA RESOURCES CORP | USD | 9,100 | 2,017,584.93 | 0.65 |
| TESLA INC | USD | 13,653 | 4,441,749.62 | 1.44 |
| TJX COMPANIES INC | USD | 24,036 | 3,211,834.96 | 1.04 |
| TRAVELERS COS INC/THE | USD | 4,092 | 1,064,432.79 | 0.34 |
| TRUIST FINANCIAL CORP | USD | 19,324 | 848,374.75 | 0.27 |
| UBER TECHNOLOGIES INC | USD | 8,515 | 541,583.18 | 0.18 |
| VENTAS INC | USD | 14,553 | 1,090,001.77 | 0.35 |

ODDO BHF Algo Trend US

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| VERISIGN INC | USD | 3,218 | 737,008.55 | 0.24 |
| VERTIV HOLDINGS CO-A | USD | 4,266 | 1,194,610.92 | 0.39 |
| VISA INC-CLASS A SHARES | USD | 10,510 | 2,955,217.94 | 0.96 |
| WALMART INC | USD | 69,271 | 7,790,736.14 | 2.52 |
| WELLS FARGO & CO | USD | 30,701 | 2,152,119.03 | 0.70 |
| WELLTOWER INC | USD | 36,664 | 6,793,021.41 | 2.20 |
| WESTERN DIGITAL CORP | USD | 16,923 | 6,268,600.62 | 2.03 |
| WILLIAMS COS INC | USD | 62,065 | 4,037,492.14 | 1.31 |
| WILLIAMS-SONOMA INC | USD | 10,338 | 1,596,989.88 | 0.52 |
| WW GRAINGER INC | USD | 456 | 451,451.86 | 0.15 |
| Total securities portfolio | | | 307,623,229.15 | 99.60 |
| Cash at bank/(bank liabilities) | | | 1,378,855.19 | 0.45 |
| Other net assets/(liabilities) | | | -136,895.75 | -0.04 |
| Total | | | 308,865,188.59 | 100.00 |

ODDO BHF Global Credit Short Duration

ODDO BHF Global Credit Short Duration

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|---|-----------------------|
| Assets | 123,011,720.97 |
| Securities portfolio at market value | 116,455,068.65 |
| <i>Cost price</i> | 117,416,129.55 |
| Cash at banks and liquidities | 2,579,104.26 |
| Time deposits | 2,200,000.00 |
| Receivable for investments sold | 101,881.25 |
| Net unrealised appreciation on forward foreign exchange contracts | 82,381.91 |
| Interests receivable, net | 1,593,284.90 |
| Liabilities | 2,374,978.62 |
| Bank overdrafts | 30,000.00 |
| Payable on redemptions | 4,197.73 |
| Payable on repurchase agreements | 2,273,622.36 |
| Investment management fee payable | 47,717.90 |
| Administration fees payable | 9,054.07 |
| Performance fees payable | 0.04 |
| Interests payable, net | 3,782.04 |
| Other liabilities | 6,604.48 |
| Net asset value | 120,636,742.35 |

ODDO BHF Global Credit Short Duration

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|-----------------------|
| Income | 2,707,881.29 |
| Interests on bonds, net | 2,598,143.36 |
| Interests received on swaps | 1,552.91 |
| Bank interests on cash accounts | 56,192.07 |
| Bank interests on time deposits | 20,158.48 |
| Interests received on repurchase agreements | 31,771.95 |
| Other income | 62.52 |
| Expenses | 364,445.69 |
| Investment management fee | 278,274.30 |
| Depository fees | 1,340.26 |
| Administration fees | 26,021.18 |
| Audit fees | 2,132.10 |
| Legal fees | 2,196.98 |
| Directors fees | 615.98 |
| Subscription tax ("Taxe d'abonnement") | 17,253.77 |
| Interests paid on bank overdraft | 16,529.67 |
| Interests paid on swaps | 972.88 |
| Interests paid on repurchase agreement | 13,436.97 |
| Other expenses | 5,671.60 |
| Net income / (loss) from investments | 2,343,435.60 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 583,129.12 |
| - forward foreign exchange contracts | 138,807.43 |
| - foreign exchange | -924,337.68 |
| Net realised profit / (loss) | 2,141,034.47 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -1,224,676.98 |
| - forward foreign exchange contracts | 254,393.90 |
| Net increase / (decrease) in net assets as a result of operations | 1,170,751.39 |
| Dividends distributed | -2,374,190.63 |
| Subscriptions of capitalisation shares | 8,204,504.38 |
| Subscriptions of distribution shares | 797,516.10 |
| Redemptions of capitalisation shares | -3,750,569.30 |
| Net increase / (decrease) in net assets | 4,048,011.94 |
| Net assets at the beginning of the period | 116,588,730.41 |
| Net assets at the end of the period | 120,636,742.35 |

ODDO BHF Global Credit Short Duration

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|--------------------------------------|------------|-----------------------|-----------------------|-----------------------|
| Total Net Assets | EUR | 120,636,742.35 | 116,588,730.41 | 113,613,232.08 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 1,836.00 | 2,451.00 | 6,326.79 |
| Net asset value per share | EUR | 1,161.65 | 1,150.51 | 1,106.64 |
| R Shares EUR - Capitalisation | | | | |
| Number of shares | | 79,999.30 | 55,680.32 | 58,027.92 |
| Net asset value per share | EUR | 112.06 | 111.21 | 107.39 |
| N Shares EUR - Capitalisation | | | | |
| Number of shares | | 49,348.63 | 24,580.20 | 12,792.13 |
| Net asset value per share | EUR | 108.35 | 107.36 | 103.37 |
| P Shares EUR - Capitalisation | | | | |
| Number of shares | | - | - | 30.00 |
| Net asset value per share | EUR | - | - | 1,091.34 |
| Pw Shares EUR - Distribution | | | | |
| Number of shares | | 69,167.03 | 68,267.03 | 63,080.00 |
| Net asset value per share | EUR | 893.74 | 919.91 | 920.07 |
| Dividend per share | | 34.7780 | 35.3229 | 42.1822 |
| F Shares EUR - Capitalisation | | | | |
| Number of shares | | 36,026.36 | 36,218.96 | 36,721.44 |
| Net asset value per share | EUR | 1,176.22 | 1,163.42 | 1,116.17 |

ODDO BHF Global Credit Short Duration

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|--------------------------------------|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 2,451.00 | 0.00 | 615.00 | 1,836.00 |
| R Shares EUR - Capitalisation | 55,680.32 | 47,214.75 | 22,895.77 | 79,999.30 |
| N Shares EUR - Capitalisation | 24,580.20 | 27,157.18 | 2,388.76 | 49,348.63 |
| Pw Shares EUR - Distribution | 68,267.03 | 900.00 | 0.00 | 69,167.03 |
| F Shares EUR - Capitalisation | 36,218.96 | 0.00 | 192.60 | 36,026.36 |

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 116,455,068.65 | 96.53 |
| Bonds | | | 105,162,969.12 | 87.17 |
| Australia | | | 332,106.97 | 0.28 |
| TOYOTA FINANCE AUSTRALIA 2.676% 16-01-29 | EUR | 338,000 | 332,106.97 | 0.28 |
| Belgium | | | 405,313.50 | 0.34 |
| AZELIS FINANCE NV 4.75% 25-09-29 | EUR | 100,000 | 101,794.50 | 0.08 |
| BARRY CAL 4.0% 14-06-29 | EUR | 300,000 | 303,519.00 | 0.25 |
| Canada | | | 1,793,252.63 | 1.49 |
| 1011778 BC UNLIMITED LIABILITY 3.875% 15-01-28 | USD | 500,000 | 418,454.03 | 0.35 |
| OPEN TEXT 3.875% 15-02-28 | USD | 200,000 | 164,755.98 | 0.14 |
| OPEN TEXT 3.875% 15-02-28 | USD | 200,000 | 165,014.28 | 0.14 |
| OPEN TEXT 6.9% 01-12-27 | USD | 900,000 | 784,604.66 | 0.65 |
| PANTHER BF AGGREGATOR 2 LP 6.75% 15-05-28 | USD | 300,000 | 260,423.68 | 0.22 |
| Cayman Islands | | | 385,711.33 | 0.32 |
| SA GLOBAL SUKUK 1.602% 17-06-26 | USD | 454,000 | 385,711.33 | 0.32 |
| Colombia | | | 1,356,073.91 | 1.12 |
| ECOPETROL 8.625% 19-01-29 | USD | 1,500,000 | 1,356,073.91 | 1.12 |
| Czech Republic | | | 340,074.90 | 0.28 |
| CZECHOSLOVAK GROUP AS 5.25% 10-01-31 | EUR | 330,000 | 340,074.90 | 0.28 |
| Denmark | | | 160,312.80 | 0.13 |
| NUUDAY AS 8.0% 30-04-31 | EUR | 160,000 | 160,312.80 | 0.13 |
| Finland | | | 1,035,927.37 | 0.86 |
| NOKIA OYJ 3.125% 15-05-28 EMTN | EUR | 100,000 | 99,781.00 | 0.08 |
| NOKIA OYJ 4.375% 12-06-27 | USD | 1,100,000 | 936,146.37 | 0.78 |
| France | | | 12,937,508.25 | 10.72 |
| AFFLELOU SAS 6.0% 25-07-29 | EUR | 443,000 | 456,385.24 | 0.38 |
| AIR LIQ FIN 2.625% 05-11-29 | EUR | 200,000 | 196,595.00 | 0.16 |
| ATOS SE 9.36% 18-12-29 | EUR | 250,000 | 285,727.50 | 0.24 |
| CMA CGM 5.5% 15-07-29 | EUR | 209,000 | 213,645.02 | 0.18 |
| CROWN EU HLD 4.75% 15-03-29 | EUR | 800,000 | 818,524.00 | 0.68 |
| CROWN EU HLD 5.0% 15-05-28 | EUR | 2,042,000 | 2,100,360.36 | 1.74 |
| FNAC DARTY 6.0% 01-04-29 | EUR | 505,000 | 521,192.83 | 0.43 |
| FORVIA 2.375% 15-06-27 | EUR | 500,000 | 494,652.50 | 0.41 |
| FORVIA 2.75% 15-02-27 | EUR | 300,000 | 298,642.50 | 0.25 |
| FORVIA 3.75% 15-06-28 | EUR | 285,714 | 284,945.72 | 0.24 |
| GETLINK 4.125% 15-04-30 | EUR | 1,265,000 | 1,270,325.65 | 1.05 |
| ILIAD 5.375% 14-06-27 | EUR | 600,000 | 610,485.00 | 0.51 |
| ILIAD HOLDING SAS 5.625% 15-10-28 | EUR | 400,000 | 404,046.00 | 0.33 |
| LOXAM SAS 6.375% 15-05-28 EMTN | EUR | 620,000 | 631,807.90 | 0.52 |
| LVMH MOET HENNESSY 2.625% 07-03-29 | EUR | 600,000 | 592,824.00 | 0.49 |
| MAYA 7.0% 15-10-28 | USD | 400,000 | 343,373.26 | 0.28 |
| MOBILUX FINANCE SAS 4.25% 15-07-28 | EUR | 110,000 | 109,674.40 | 0.09 |
| NEXANS 5.5% 05-04-28 | EUR | 300,000 | 309,403.50 | 0.26 |
| ORANGE 2.75% 19-05-29 EMTN | EUR | 200,000 | 197,377.00 | 0.16 |
| ORANO 5.375% 15-05-27 EMTN | EUR | 100,000 | 101,735.00 | 0.08 |
| PAPREC 4.125% 15-07-30 | EUR | 369,000 | 367,404.08 | 0.30 |
| PICARD GROUPE 6.375% 01-07-29 | EUR | 172,000 | 177,751.68 | 0.15 |

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| RCI BANQUE 3.875% 12-01-29 | EUR | 147,000 | 148,636.11 | 0.12 |
| RENAULT 2.375% 25-05-26 EMTN | EUR | 300,000 | 299,851.50 | 0.25 |
| RENAULT 3.875% 30-09-30 EMTN | EUR | 200,000 | 198,935.00 | 0.16 |
| SPCM 2.625% 01-02-29 | EUR | 100,000 | 97,291.50 | 0.08 |
| SPIE 3.75% 28-05-30 | EUR | 900,000 | 898,033.50 | 0.74 |
| VALEO 5.375% 28-05-27 EMTN | EUR | 500,000 | 507,882.50 | 0.42 |
| Germany | | | 4,768,501.84 | 3.95 |
| CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30 | EUR | 400,000 | 409,044.00 | 0.34 |
| CT INVESTMENT 6.375% 15-04-30 | EUR | 100,000 | 102,210.00 | 0.08 |
| GRUENENTHAL 4.125% 15-05-28 | EUR | 1,200,000 | 1,199,190.00 | 0.99 |
| IHO VERWALTUNGS 6.75% 15-11-29 | EUR | 1,730,000 | 1,811,483.00 | 1.50 |
| MAHLESTIFTUNG 2.375% 14-05-28 | EUR | 300,000 | 291,516.00 | 0.24 |
| SCHAEFFLER AG 2.875% 26-03-27 | EUR | 100,000 | 99,478.00 | 0.08 |
| SCHAEFFLER AG 4.5% 14-08-26 | EUR | 300,000 | 300,940.50 | 0.25 |
| TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH 5.375% 15-07-29 | EUR | 220,000 | 224,918.10 | 0.19 |
| TUI CRUISES 6.25% 15-04-29 | EUR | 200,000 | 204,838.00 | 0.17 |
| VERTICAL MID 4.375% 15-07-27 | EUR | 124,800 | 124,884.24 | 0.10 |
| Ireland | | | 2,570,015.22 | 2.13 |
| ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28 | EUR | 750,000 | 765,266.25 | 0.63 |
| FLUTTER TREASURY DAC 5.0% 29-04-29 | EUR | 625,000 | 634,915.63 | 0.53 |
| JAZZ SECURITIES DAC 4.375% 15-01-29 | USD | 1,400,000 | 1,169,833.34 | 0.97 |
| Italy | | | 4,571,515.05 | 3.79 |
| AGRIFARMA 4.5% 31-10-28 | EUR | 1,000,000 | 1,000,950.00 | 0.83 |
| ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30 | EUR | 100,000 | 96,392.00 | 0.08 |
| FIBERCOP 4.75% 30-06-30 | EUR | 310,000 | 312,841.15 | 0.26 |
| INTL DESIGN GROUP 10.0% 15-11-28 | EUR | 272,000 | 285,678.88 | 0.24 |
| ITELYUM REGENERATION 5.75% 15-04-30 | EUR | 100,000 | 101,026.00 | 0.08 |
| LOTTOMATICA GROUP 5.375% 01-06-30 | EUR | 200,000 | 204,808.00 | 0.17 |
| NEOPHARMED GENTILI 7.125% 08-04-30 | EUR | 120,000 | 123,745.80 | 0.10 |
| PRYSMIAN 3.625% 28-11-28 EMTN | EUR | 580,000 | 583,691.70 | 0.48 |
| TEAMSYSYSTEM 3.5% 15-02-28 | EUR | 400,000 | 395,830.00 | 0.33 |
| TELECOM ITALIA SPA EX OLIVETTI 6.875% 15-02-28 | EUR | 559,000 | 587,612.42 | 0.49 |
| TELECOM ITALIA SPA EX OLIVETTI 7.875% 31-07-28 | EUR | 810,000 | 878,939.10 | 0.73 |
| Japan | | | 232,326.25 | 0.19 |
| NTT FINANCE 0.399% 13-12-28 | EUR | 250,000 | 232,326.25 | 0.19 |
| Luxembourg | | | 7,803,057.76 | 6.47 |
| BK LC LUX FINCO1 SARL 5.25% 30-04-29 | EUR | 900,000 | 903,501.00 | 0.75 |
| CIRSA FINANCE INTL SARL 6.5% 15-03-29 | EUR | 224,000 | 231,259.84 | 0.19 |
| CIRSA FINANCE INTL SARL 7.875% 31-07-28 | EUR | 800,000 | 823,940.00 | 0.68 |
| CURRENTA GROUP HOLDINGS SARL 5.5% 15-05-30 | EUR | 135,000 | 136,001.02 | 0.11 |
| ESSENDI S.A. 5.375% 15-05-30 | EUR | 243,000 | 244,326.78 | 0.20 |
| ESSENDI S.A. 6.375% 15-10-29 | EUR | 607,000 | 625,725.95 | 0.52 |
| ION PLATFORM FINANCE SARL 6.5% 30-09-30 | EUR | 257,000 | 216,629.16 | 0.18 |
| ION PLATFORM FINANCE SARL 7.875% 01-05-29 | EUR | 100,000 | 92,422.50 | 0.08 |
| JOHN DEERE BANK 2.5% 14-09-26 | EUR | 150,000 | 150,027.75 | 0.12 |
| LHMC FINCO 2 SARL 8.625% 15-05-30 | EUR | 1,240,075 | 1,304,230.28 | 1.08 |
| NJJ CONTINENTAL SA 3.875% 15-10-30 | EUR | 471,000 | 463,383.93 | 0.38 |
| NJJ CONTINENTAL SA 4.5% 30-01-30 | EUR | 630,000 | 634,964.40 | 0.53 |
| SES 0.875% 04-11-27 EMTN | EUR | 100,000 | 96,266.50 | 0.08 |
| TELENET FINANCE LUX NOTE 5.5% 01-03-28 | USD | 2,000,000 | 1,682,596.65 | 1.39 |

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| WHIRLPOOL FINANCE LU 1.25% 02-11-26 | EUR | 200,000 | 197,782.00 | 0.16 |
| Mexico | | | 1,496,226.00 | 1.24 |
| PETROLEOS MEXICANOS 2.75% 21-04-27 | EUR | 900,000 | 893,367.00 | 0.74 |
| PETROLEOS MEXICANOS 4.75% 26-02-29 | EUR | 600,000 | 602,859.00 | 0.50 |
| Netherlands | | | 9,581,429.52 | 7.94 |
| DUFYR ONE BV 2.0% 15-02-27 | EUR | 600,000 | 592,350.00 | 0.49 |
| DUFYR ONE BV 3.375% 15-04-28 | EUR | 600,000 | 593,955.00 | 0.49 |
| LKQ EUROPEAN HOLDINGS BV 4.125% 01-04-28 | EUR | 700,000 | 700,822.50 | 0.58 |
| MAGNUM ICC FINANCE BV 2.75% 26-02-29 | EUR | 100,000 | 98,419.00 | 0.08 |
| OI EUROPEAN GROUP BV 5.25% 01-06-29 | EUR | 691,000 | 688,211.82 | 0.57 |
| OI EUROPEAN GROUP BV 6.25% 15-05-28 | EUR | 456,000 | 460,575.96 | 0.38 |
| PHOENIX PIB DUTCH FINANCE BV 4.875% 10-07-29 | EUR | 400,000 | 412,646.00 | 0.34 |
| PPF TELECOM GROUP BV 3.25% 29-09-27 | EUR | 900,000 | 900,832.50 | 0.75 |
| QPARK HOLDING I BV 2.0% 01-03-27 | EUR | 500,000 | 496,625.00 | 0.41 |
| TEVA PHARMACEUTICAL FINANCE II BV 3.75% 09-05-27 | EUR | 2,600,000 | 2,604,277.00 | 2.16 |
| TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30 | EUR | 300,000 | 303,760.50 | 0.25 |
| TEVA PHARMACEUTICAL FINANCE NETH III BV 6.75% 01-03-28 | USD | 200,000 | 175,197.99 | 0.15 |
| TRIVIUM PACKAGING FINANCE BV 6.625% 15-07-30 | EUR | 100,000 | 102,913.00 | 0.09 |
| VZ VENDOR FINANCING II BV 2.875% 15-01-29 | EUR | 150,000 | 140,819.25 | 0.12 |
| WPAP TELECOM HOLDINGS IV BV 3.75% 15-01-29 | EUR | 400,000 | 398,302.00 | 0.33 |
| ZF EUROPE FINANCE BV 2.5% 23-10-27 | EUR | 500,000 | 492,520.00 | 0.41 |
| ZF EUROPE FINANCE BV 7.0% 12-06-30 | EUR | 400,000 | 419,202.00 | 0.35 |
| Poland | | | 95,423.50 | 0.08 |
| SYNTHOS 2.5% 07-06-28 | EUR | 100,000 | 95,423.50 | 0.08 |
| Spain | | | 3,547,236.76 | 2.94 |
| ABERTIS INFRA 3.375% 27-11-26 | GBP | 200,000 | 229,878.95 | 0.19 |
| GESTAMP AUTOMOCION 4.375% 15-10-30 | EUR | 160,000 | 159,299.20 | 0.13 |
| GRIFOLS 3.875% 15-10-28 | EUR | 1,050,000 | 1,033,719.75 | 0.86 |
| GRIFOLS 7.125% 01-05-30 | EUR | 500,000 | 520,087.50 | 0.43 |
| KAIXO BONDCO TELECOM 5.125% 30-09-29 | EUR | 270,000 | 271,576.80 | 0.23 |
| LORCA TELECOM BONDCO SAU 4.0% 18-09-27 | EUR | 198,085 | 198,244.56 | 0.16 |
| LORCA TELECOM BONDCO SAU 5.75% 30-04-29 | EUR | 1,100,000 | 1,134,430.00 | 0.94 |
| Sweden | | | 3,385,006.05 | 2.81 |
| ASMODEE GROUP AB 5.75% 15-12-29 | EUR | 320,000 | 332,683.20 | 0.28 |
| ASSEMBLIN GROUP AB 6.25% 01-07-30 | EUR | 400,000 | 411,750.00 | 0.34 |
| DOMETIC GROUP AB 3.0% 24-04-26 | EUR | 206,000 | 205,935.11 | 0.17 |
| DOMETIC GROUP AB 5.0% 11-09-30 | EUR | 125,000 | 123,110.62 | 0.10 |
| VERISURE HOLDING AB 7.125% 05-05-26 | EUR | 200,000 | 203,947.00 | 0.17 |
| VERISURE MIDHOLDING AB 5.25% 15-02-29 | EUR | 1,950,000 | 1,952,925.00 | 1.62 |
| VOLVO CAR AB 4.2% 10-06-29 | EUR | 155,000 | 154,655.12 | 0.13 |
| United Kingdom | | | 7,275,337.75 | 6.03 |
| ALLWYN ENTERTAINMENT FINANCING UK 7.25% 30-04-30 | EUR | 225,000 | 233,892.00 | 0.19 |
| AMBER FIN 6.625% 15-07-29 | EUR | 525,000 | 543,414.38 | 0.45 |
| BELRON UK FINANCE 4.625% 15-10-29 | EUR | 270,000 | 274,602.15 | 0.23 |
| BELRON UK FINANCE 5.75% 15-10-29 | USD | 600,000 | 517,420.40 | 0.43 |
| BRIGHTSTAR LOTTERY 2.375% 15-04-28 | EUR | 1,700,000 | 1,665,473.00 | 1.38 |
| CARNIVAL 1.0% 28-10-29 | EUR | 200,000 | 184,113.00 | 0.15 |
| INEOS FINANCE 6.625% 15-05-28 | EUR | 120,000 | 121,035.00 | 0.10 |
| NOMAD FOODS BOND 2.5% 24-06-28 | EUR | 200,000 | 194,973.00 | 0.16 |

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| OEG FINANCE 7.25% 27-09-29 | EUR | 200,000 | 208,795.00 | 0.17 |
| ROLLS ROYCE 3.375% 18-06-26 | GBP | 600,000 | 693,939.18 | 0.58 |
| VIRGIN MEDIA SECURED FINANCE 5.25% 15-05-29 | GBP | 200,000 | 223,500.73 | 0.19 |
| ZEGONA FINANCE LC 6.75% 15-07-29 | EUR | 1,881,000 | 1,956,221.19 | 1.62 |
| ZEGONA FINANCE LC 8.625% 15-07-29 | USD | 513,000 | 457,958.72 | 0.38 |
| United States of America | | | 41,090,611.76 | 34.06 |
| ALBERTSONS COMPANIES INC/SAFEWAY INC/NEW 3.5% 15-03-29 | USD | 500,000 | 406,947.70 | 0.34 |
| ALPHABET 2.375% 06-11-28 | EUR | 1,690,000 | 1,666,255.50 | 1.38 |
| ALPHABET 2.5% 06-05-29 | EUR | 470,000 | 462,639.80 | 0.38 |
| AMAZON 2.8% 16-03-28 | EUR | 300,000 | 298,755.00 | 0.25 |
| ARAMARK 5.0% 01-02-28 | USD | 100,000 | 85,103.36 | 0.07 |
| AVANTOR FUNDING 3.875% 15-07-28 | EUR | 1,900,000 | 1,897,302.00 | 1.57 |
| AXALTA COATING SYSTEMS LLC 4.75% 15-06-27 | USD | 1,500,000 | 1,275,175.83 | 1.06 |
| BALL 1.5% 15-03-27 | EUR | 2,800,000 | 2,757,160.00 | 2.29 |
| BATH BODY WORKS 5.25% 01-02-28 | USD | 600,000 | 513,146.92 | 0.43 |
| BELDEN 3.875% 15-03-28 | EUR | 1,400,000 | 1,392,594.00 | 1.15 |
| CCO HOLDLLCCCO HOLD CAPITAL 5.0% 01-02-28 | USD | 1,200,000 | 1,013,332.76 | 0.84 |
| CCO HOLDLLCCCO HOLD CAPITAL 5.125% 01-05-27 | USD | 828,000 | 705,696.98 | 0.58 |
| CELANESE US HOLDINGS LLC 2.125% 01-03-27 | EUR | 200,000 | 198,001.00 | 0.16 |
| CELANESE US HOLDINGS LLC 5.277% 19-07-26 | EUR | 2,100,000 | 2,110,332.00 | 1.75 |
| CLEAN HARBORS 5.125% 15-07-29 | USD | 350,000 | 297,305.32 | 0.25 |
| CLOUD SOFTWARE GROUP 6.5% 31-03-29 | USD | 700,000 | 580,832.02 | 0.48 |
| COTY 4.5% 15-05-27 | EUR | 237,000 | 237,970.51 | 0.20 |
| DARLING INGREDIENTS 5.25% 15-04-27 | USD | 1,550,000 | 1,321,176.63 | 1.10 |
| ENCOMPASS HEALTH CORPORATION 4.5% 01-02-28 | USD | 1,400,000 | 1,184,393.68 | 0.98 |
| FORD MOTOR CREDIT 3.622% 27-07-28 | EUR | 300,000 | 299,191.50 | 0.25 |
| FORD MOTOR CREDIT 4.867% 03-08-27 | EUR | 1,800,000 | 1,830,798.00 | 1.52 |
| GEN DIGITAL 6.75% 30-09-27 | USD | 600,000 | 514,548.39 | 0.43 |
| IQVIA 2.875% 15-06-28 | EUR | 1,800,000 | 1,774,836.00 | 1.47 |
| IQVIA 5.0% 15-10-26 | USD | 1,600,000 | 1,364,900.05 | 1.13 |
| JPM CHASE 6.07% 23-10-27 | USD | 1,200,000 | 1,031,342.23 | 0.85 |
| LEVI STRAUSS 4.0% 15-08-30 | EUR | 339,000 | 339,366.12 | 0.28 |
| LIVE NATION 6.5% 15-05-27 | USD | 300,000 | 256,101.61 | 0.21 |
| LKQ 5.75% 15-06-28 | USD | 700,000 | 607,183.84 | 0.50 |
| MATCH GROUP HOLDINGS II LLC 4.625% 01-06-28 | USD | 300,000 | 252,738.58 | 0.21 |
| MATCH GROUP HOLDINGS II LLC 5.0% 15-12-27 | USD | 1,200,000 | 1,021,542.13 | 0.85 |
| NETFLIX 3.625% 15-05-27 | EUR | 400,000 | 403,158.00 | 0.33 |
| NUSTAR LOGISTICS LP 5.625% 28-04-27 | USD | 500,000 | 428,229.83 | 0.35 |
| ORGANON CO ORGANON FOREIGN DEBT COI 2.875% 30-04-28 | EUR | 1,150,000 | 1,140,368.75 | 0.95 |
| ORGANON CO ORGANON FOREIGN DEBT COI 4.125% 30-04-28 | USD | 200,000 | 168,554.62 | 0.14 |
| POST 4.625% 15-04-30 | USD | 1,000,000 | 827,927.20 | 0.69 |
| PRIME SECSRVC BRW FINANCE 3.375% 31-08-27 | USD | 1,800,000 | 1,504,125.14 | 1.25 |
| PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28 | EUR | 1,600,000 | 1,591,416.00 | 1.32 |
| SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28 | EUR | 508,000 | 529,302.98 | 0.44 |
| SILGAN 2.25% 01-06-28 | EUR | 1,700,000 | 1,650,258.00 | 1.37 |
| SIRIUS SATELLITE RADIO 5.0% 01-08-27 | USD | 1,250,000 | 1,062,678.49 | 0.88 |
| TENET HEALTHCARE 4.625% 15-06-28 | USD | 200,000 | 169,280.93 | 0.14 |
| TENET HEALTHCARE 5.125% 01-11-27 | USD | 900,000 | 767,008.22 | 0.64 |
| TENET HEALTHCARE 6.125% 01-10-28 | USD | 200,000 | 170,890.42 | 0.14 |
| TRANSDIGM 6.75% 15-08-28 | USD | 700,000 | 605,286.22 | 0.50 |
| US FOODS 6.875% 15-09-28 | USD | 1,200,000 | 1,048,175.26 | 0.87 |

ODDO BHF Global Credit Short Duration

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| VI 2.25% 15-05-28 | EUR | 1,000,000 | 984,845.00 | 0.82 |
| WESCO DISTRIBUTION 7.25% 15-06-28 | USD | 400,000 | 342,437.24 | 0.28 |
| Floating rate notes | | | 11,292,099.53 | 9.36 |
| France | | | 999,559.00 | 0.83 |
| AIR LIQ FIN E3R+0.23% 05-11-27 | EUR | 100,000 | 99,986.00 | 0.08 |
| GOLDSTORY SAS E3R+4.0% 01-02-30 | EUR | 100,000 | 99,447.00 | 0.08 |
| KAPLA E3R+3.5% 06-05-26 | EUR | 300,000 | 300,418.50 | 0.25 |
| L OREAL S A E3R+0.2% 19-11-27 | EUR | 500,000 | 499,707.50 | 0.41 |
| Germany | | | 2,344,549.13 | 1.94 |
| IHO VERWALTUNGS AUTRE R+0.0% 15-05-28 | EUR | 195,000 | 199,837.95 | 0.17 |
| IHO VERWALTUNGS AUTRE V 15-05-31 | EUR | 305,000 | 309,448.43 | 0.26 |
| NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30 | EUR | 200,000 | 201,202.00 | 0.17 |
| PRESTIGEBID E3R+3.75% 01-07-29 | EUR | 430,000 | 432,848.75 | 0.36 |
| VOLKSWAGEN BANK E3R+0.65% 10-12-27 | EUR | 1,200,000 | 1,201,212.00 | 1.00 |
| Ireland | | | 499,707.50 | 0.41 |
| LINDE PUBLIC LIMITED COMPANY E3R+0.22% 20-11-27 | EUR | 500,000 | 499,707.50 | 0.41 |
| Italy | | | 1,250,654.05 | 1.04 |
| INDUSTRIA MACCHINE E3R+3.75% 15-04-29 | EUR | 443,000 | 446,610.45 | 0.37 |
| IRCA E3R+3.75% 15-12-29 | EUR | 270,000 | 271,923.75 | 0.23 |
| NEOPHARMED GENTILI E3R+4.25% 08-04-30 | EUR | 100,000 | 100,518.00 | 0.08 |
| PAGANINI BID E3R+4.25% 30-10-28 | EUR | 320,000 | 322,385.60 | 0.27 |
| SPACE4 GUALA CLOSURES E3R+4.0% 29-06-29 | EUR | 110,000 | 109,216.25 | 0.09 |
| Luxembourg | | | 1,594,489.74 | 1.32 |
| LIONPOLARIS LUX 4 E3R+3.625% 01-07-29 | EUR | 817,000 | 823,842.38 | 0.68 |
| ROSSINI SARL E3R+3.875% 31-12-29 | EUR | 763,683 | 770,647.36 | 0.64 |
| Netherlands | | | 2,136,990.87 | 1.77 |
| MERCEDESBEZ INTL FINANCE BV E3R+0.16% 11-06-26 | EUR | 800,000 | 799,920.00 | 0.66 |
| NOVO NORDISK FINANCE NETHERLANDS BV E3R+0.2% 20-11-27 | EUR | 337,000 | 336,666.37 | 0.28 |
| NOVO NORDISK FINANCE NETHERLANDS BV E3R+0.3% 27-05-27 | EUR | 700,000 | 700,154.00 | 0.58 |
| SIEMENS FINANCIERINGSMAATNV E3R+0.3% 27-05-27 | EUR | 300,000 | 300,250.50 | 0.25 |
| Sweden | | | 447,796.17 | 0.37 |
| SVENSKA HANDELSBANKEN AB E3R+0.35% 16-02-29 | EUR | 448,000 | 447,796.17 | 0.37 |
| United Kingdom | | | 395,308.10 | 0.33 |
| UBS AG LONDON BRANCH E3R+0.38% 21-11-27 | EUR | 395,000 | 395,308.10 | 0.33 |
| United States of America | | | 1,623,044.97 | 1.35 |
| AMAZON E3R+0.35% 16-03-28 | EUR | 1,290,000 | 1,289,948.40 | 1.07 |
| IBM INTL BUSINESS MACHINES E3R+0.28% 03-02-28 | EUR | 333,000 | 333,096.57 | 0.28 |
| Total securities portfolio | | | 116,455,068.65 | 96.53 |
| Cash at bank/(bank liabilities) | | | 2,549,104.26 | 2.11 |
| Other net assets/(liabilities) | | | 1,632,569.44 | 1.35 |
| Total | | | 120,636,742.35 | 100.00 |

ODDO BHF Artificial Intelligence

ODDO BHF Artificial Intelligence

Statement of net assets as at 30/04/26

Expressed in USD

| | |
|---|-------------------------|
| Assets | 1,120,416,991.76 |
| Securities portfolio at market value | 1,034,361,331.41 |
| <i>Cost price</i> | <i>886,233,780.08</i> |
| Cash at banks and liquidities | 74,342,502.45 |
| Margin deposit | 278,009.33 |
| Receivable for investments sold | 7,997,259.74 |
| Receivable on subscriptions | 398,496.94 |
| Net unrealised appreciation on forward foreign exchange contracts | 53,521.86 |
| Dividends receivable, net | 183,962.54 |
| Receivable on foreign exchange | 2,742,721.92 |
| Other assets | 59,185.57 |
| Liabilities | 35,385,848.73 |
| Bank overdrafts | 277,305.82 |
| Payable on investments purchased | 20,967,325.42 |
| Payable on redemptions | 1,147,713.63 |
| Investment management fee payable | 3,578,028.98 |
| Administration fees payable | 75,544.77 |
| Performance fees payable | 6,580,550.98 |
| Payable on foreign exchange | 2,704,031.23 |
| Other liabilities | 55,347.90 |
| Net asset value | 1,085,031,143.03 |

ODDO BHF Artificial Intelligence

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in USD

| | |
|--|-------------------------|
| Income | 3,129,412.01 |
| Dividends on securities portfolio, net | 1,799,697.32 |
| Bank interests on cash accounts | 502,389.68 |
| Other income | 827,325.01 |
| Expenses | 7,099,047.42 |
| Investment management fee | 5,388,136.54 |
| Performance fees | 30,868.56 |
| Administration fees | 231,976.13 |
| Audit fees | 18,143.22 |
| Legal fees | 40,887.82 |
| Transaction fees | 1,152,721.43 |
| Directors fees | 5,282.18 |
| Subscription tax ("Taxe d'abonnement") | 157,238.36 |
| Interests paid on bank overdraft | 6,869.60 |
| Other expenses | 66,923.58 |
| Net income / (loss) from investments | -3,969,635.41 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 27,958,285.02 |
| - options | -1,450,000.00 |
| - forward foreign exchange contracts | 480,802.76 |
| - foreign exchange | -810,706.50 |
| Net realised profit / (loss) | 22,208,745.87 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -31,564,611.76 |
| - options | 1,416,250.00 |
| - forward foreign exchange contracts | 571,110.07 |
| Net increase / (decrease) in net assets as a result of operations | -7,368,505.82 |
| Dividends distributed | -1,833,931.25 |
| Subscriptions of capitalisation shares | 258,540,450.16 |
| Subscriptions of distribution shares | 11,801,478.28 |
| Redemptions of capitalisation shares | -175,137,544.01 |
| Redemptions of distribution shares | -11,353,381.23 |
| Net increase / (decrease) in net assets | 74,648,566.13 |
| Net assets at the beginning of the period | 1,010,382,576.90 |
| Net assets at the end of the period | 1,085,031,143.03 |

ODDO BHF Artificial Intelligence

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|---|------------|-------------------------|-------------------------|-----------------------|
| Total Net Assets | USD | 1,085,031,143.03 | 1,010,382,576.90 | 549,838,105.81 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 28,724.87 | 32,584.46 | 20,324.77 |
| Net asset value per share | EUR | 2,385.86 | 2,454.03 | 1,974.65 |
| I Shares USD - Capitalisation | | | | |
| Number of shares | | 17,842.10 | 18,559.10 | 2,245.35 |
| Net asset value per share | USD | 2,467.16 | 2,496.89 | 1,895.75 |
| Iw Shares EUR [H] - Capitalisation | | | | |
| Number of shares | | 39,288.69 | 41,337.61 | 48,827.35 |
| Net asset value per share | EUR | 1,938.78 | 1,982.64 | 1,512.93 |
| Iw Shares USD - Capitalisation | | | | |
| Number of shares | | 24,970.53 | 27,674.27 | 26,044.94 |
| Net asset value per share | USD | 2,631.78 | 2,665.48 | 2,002.22 |
| R Shares EUR - Capitalisation | | | | |
| Number of shares | | 1,337,190.93 | 1,218,901.16 | 1,081,029.04 |
| Net asset value per share | EUR | 227.29 | 234.77 | 190.76 |
| R Shares USD - Capitalisation | | | | |
| Number of shares | | 35,062.50 | 46,013.57 | 34,707.30 |
| Net asset value per share | USD | 231.14 | 234.90 | 178.98 |
| N Shares EUR - Capitalisation | | | | |
| Number of shares | | 733,404.07 | 629,673.53 | 371,151.63 |
| Net asset value per share | EUR | 237.48 | 244.50 | 197.44 |
| N Shares EUR [H] - Capitalisation | | | | |
| Number of shares | | 4,896.68 | 6,454.91 | 7,158.98 |
| Net asset value per share | EUR | 211.50 | 216.34 | 165.76 |
| N Shares USD - Capitalisation | | | | |
| Number of shares | | 51,361.23 | 51,240.55 | 50,666.36 |
| Net asset value per share | USD | 221.68 | 224.57 | 170.33 |
| Nw Shares USD - Capitalisation | | | | |
| Number of shares | | 9,164.00 | 9,191.12 | 9,285.12 |
| Net asset value per share | USD | 230.88 | 234.06 | 176.15 |
| P Shares EUR - Capitalisation | | | | |
| Number of shares | | 94,206.12 | 51,373.82 | - |
| Net asset value per share | EUR | 1,083.61 | 1,099.11 | - |
| P Shares EUR - Distribution | | | | |
| Number of shares | | 32,137.00 | 31,648.00 | 31,648.00 |
| Net asset value per share | EUR | 1,583.05 | 1,679.43 | 1,410.50 |
| Dividend per share | | 50.3828 | 70.5249 | 3.6183 |
| Xw Shares EUR [H] - Distribution | | | | |
| Number of shares | | 32,779.34 | 32,934.55 | - |
| Net asset value per share | EUR | 1,104.27 | 1,126.27 | - |

ODDO BHF Artificial Intelligence

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|---|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 32,584.46 | 17,890.02 | 21,749.62 | 28,724.87 |
| I Shares USD - Capitalisation | 18,559.10 | 0.00 | 717.00 | 17,842.10 |
| Iw Shares EUR [H] - Capitalisation | 41,337.61 | 8.08 | 2,057.00 | 39,288.69 |
| Iw Shares USD - Capitalisation | 27,674.27 | 3,159.90 | 5,863.63 | 24,970.53 |
| R Shares EUR - Capitalisation | 1,218,901.16 | 336,893.64 | 218,603.87 | 1,337,190.93 |
| R Shares USD - Capitalisation | 46,013.57 | 413.37 | 11,364.44 | 35,062.50 |
| N Shares EUR - Capitalisation | 629,673.53 | 206,793.71 | 103,063.17 | 733,404.07 |
| N Shares EUR [H] - Capitalisation | 6,454.91 | 813.78 | 2,372.00 | 4,896.68 |
| N Shares USD - Capitalisation | 51,240.55 | 1,339.00 | 1,218.32 | 51,361.23 |
| Nw Shares USD - Capitalisation | 9,191.12 | 0.00 | 27.12 | 9,164.00 |
| P Shares EUR - Capitalisation | 51,373.82 | 50,670.31 | 7,838.00 | 94,206.12 |
| P Shares EUR - Distribution | 31,648.00 | 489.00 | 0.00 | 32,137.00 |
| Xw Shares EUR [H] - Distribution | 32,934.55 | 8,959.07 | 9,114.28 | 32,779.34 |

ODDO BHF Artificial Intelligence

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in USD) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 1,034,361,331.41 | 95.33 |
| Shares | | | 1,034,361,331.41 | 95.33 |
| Canada | | | | |
| SHOPIFY INC - CLASS A | USD | 107,679 | 13,043,157.27 | 1.20 |
| Cayman Islands | | | | |
| CREDO TECHNOLOGY GROUP HOLDI | USD | 64,678 | 11,254,618.78 | 1.04 |
| HORIZON ROBOTICS INC | HKD | 5,283,600 | 4,889,896.52 | 0.45 |
| China | | | | |
| ADVANCED MICRO-FABRICATION-A | CNY | 239,651 | 13,196,499.17 | 1.22 |
| CONTEMPORARY AMPEREX TECHN-A | CNY | 247,180 | 15,770,486.39 | 1.45 |
| TENCENT HOLDINGS LTD | HKD | 194,000 | 11,584,937.04 | 1.07 |
| France | | | | |
| SCHNEIDER ELECTRIC SE | EUR | 53,089 | 16,727,347.42 | 1.54 |
| Germany | | | | |
| SAP SE | EUR | 28,802 | 4,915,890.08 | 0.45 |
| Hong Kong | | | | |
| ALIBABA GROUP HOLDING LTD | HKD | 900,400 | 14,482,307.42 | 1.33 |
| Ireland | | | | |
| EATON CORP PLC | USD | 31,648 | 13,703,900.48 | 1.26 |
| Japan | | | | |
| ADVANTEST CORP | JPY | 63,200 | 11,397,415.50 | 1.05 |
| HITACHI LTD | JPY | 332,300 | 10,352,500.54 | 0.95 |
| KEYENCE CORP | JPY | 11,600 | 5,277,942.62 | 0.49 |
| Netherlands | | | | |
| ASM INTERNATIONAL NV | EUR | 11,931 | 11,624,794.82 | 1.07 |
| ASML HOLDING NV | EUR | 21,245 | 30,463,977.12 | 2.81 |
| South Korea | | | | |
| SAMSUNG ELECTRONICS CO LTD | KRW | 76,971 | 11,442,897.33 | 1.05 |
| SK HYNIX INC | KRW | 20,447 | 17,728,453.15 | 1.63 |
| Switzerland | | | | |
| STMICROELECTRONICS NV | EUR | 241,010 | 13,003,558.32 | 1.20 |
| Taiwan | | | | |
| TAIWAN SEMICONDUCTOR MANUFAC | TWD | 342,000 | 23,045,023.73 | 2.12 |
| United States of America | | | | |
| ADVANCED MICRO DEVICES | USD | 112,236 | 39,786,539.64 | 3.67 |
| ALPHABET INC-CL A | USD | 164,202 | 63,184,929.60 | 5.82 |
| AMAZON.COM INC | USD | 235,870 | 62,519,702.20 | 5.76 |
| APPLE INC | USD | 140,094 | 38,014,506.90 | 3.50 |
| APPLIED MATERIALS INC | USD | 27,127 | 10,701,330.23 | 0.99 |
| ARISTA NETWORKS INC | USD | 53,814 | 9,294,215.94 | 0.86 |
| ATLISSIAN CORP-CL A | USD | 126,553 | 8,680,270.27 | 0.80 |
| BOSTON SCIENTIFIC CORP | USD | 172,141 | 9,917,043.01 | 0.91 |
| BROADCOM INC | USD | 96,403 | 40,241,504.29 | 3.71 |
| CADENCE DESIGN SYS INC | USD | 59,095 | 19,477,121.05 | 1.80 |
| CIRCLE INTERNET GROUP INC | USD | 66,538 | 6,046,973.44 | 0.56 |

ODDO BHF Artificial Intelligence

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in USD) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| CISCO SYSTEMS INC | USD | 117,117 | 10,716,205.50 | 0.99 |
| CLOUDFLARE INC - CLASS A | USD | 53,125 | 10,889,031.25 | 1.00 |
| COHERENT CORP | USD | 48,261 | 15,429,524.31 | 1.42 |
| CROWDSTRIKE HOLDINGS INC - A | USD | 24,470 | 10,907,502.50 | 1.01 |
| DATADOG INC - CLASS A | USD | 72,198 | 9,543,853.62 | 0.88 |
| ELI LILLY & CO | USD | 25,916 | 24,221,093.60 | 2.23 |
| FIRST SOLAR INC | USD | 10,214 | 2,062,104.46 | 0.19 |
| GENERAC HOLDINGS INC | USD | 47,319 | 12,266,504.37 | 1.13 |
| GE VERNOVA INC | USD | 8,982 | 9,731,637.72 | 0.90 |
| INTUITIVE SURGICAL INC | USD | 30,443 | 13,931,021.23 | 1.28 |
| JPMORGAN CHASE & CO | USD | 50,493 | 15,815,922.39 | 1.46 |
| LUMENTUM HOLDINGS INC | USD | 10,298 | 9,292,091.36 | 0.86 |
| META PLATFORMS INC-CLASS A | USD | 38,353 | 23,468,584.23 | 2.16 |
| MICROCHIP TECHNOLOGY INC | USD | 49,470 | 4,596,257.70 | 0.42 |
| MICRON TECHNOLOGY INC | USD | 18,667 | 9,653,825.72 | 0.89 |
| MICROSOFT CORP | USD | 106,300 | 43,347,014.00 | 4.00 |
| NATERA INC | USD | 32,053 | 6,608,046.48 | 0.61 |
| NEXTPOWER INC-CL A | USD | 72,310 | 8,614,290.30 | 0.79 |
| NVIDIA CORP | USD | 351,806 | 70,209,923.42 | 6.47 |
| ONDAS INC | USD | 553,085 | 5,552,973.40 | 0.51 |
| PALANTIR TECHNOLOGIES INC-A | USD | 66,858 | 9,300,616.38 | 0.86 |
| PLANET LABS --- REGISTERED SHS -A- | USD | 167,605 | 6,196,356.85 | 0.57 |
| QUANTA SERVICES INC | USD | 10,236 | 7,449,453.72 | 0.69 |
| ROBINHOOD MARKETS INC - A | USD | 159,284 | 11,610,210.76 | 1.07 |
| ROCKET LAB CORP | USD | 57,472 | 4,742,014.72 | 0.44 |
| SERVICENOW INC | USD | 184,555 | 16,298,052.05 | 1.50 |
| SNOWFLAKE INC | USD | 62,320 | 8,504,810.40 | 0.78 |
| TERADYNE INC | USD | 26,442 | 9,082,033.74 | 0.84 |
| TESLA INC | USD | 45,159 | 17,234,029.17 | 1.59 |
| THERMO FISHER SCIENTIFIC INC | USD | 17,533 | 8,397,605.68 | 0.77 |
| TWIST BIOSCIENCE CORP | USD | 126,843 | 7,413,973.35 | 0.68 |
| VISA INC-CLASS A SHARES | USD | 84,022 | 27,713,816.48 | 2.55 |
| Uruguay | | | 21,791,210.28 | 2.01 |
| MERCADOLIBRE INC | USD | 12,156 | 21,791,210.28 | 2.01 |
| Total securities portfolio | | | 1,034,361,331.41 | 95.33 |
| Cash at bank/(bank liabilities) | | | 74,065,196.63 | 6.83 |
| Other net assets/(liabilities) | | | -23,395,385.01 | -2.16 |
| Total | | | 1,085,031,143.03 | 100.00 |

ODDO BHF Green Planet

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Statement of net assets as at 30/04/26

Expressed in USD

| | |
|---|----------------------|
| Assets | 81,344,748.23 |
| Securities portfolio at market value | 77,543,500.35 |
| <i>Cost price</i> | 61,255,468.94 |
| Cash at banks and liquidities | 3,421,530.97 |
| Receivable on subscriptions | 3,269.56 |
| Net unrealised appreciation on forward foreign exchange contracts | 90.28 |
| Dividends receivable, net | 68,490.36 |
| Receivable on foreign exchange | 307,866.71 |
| Liabilities | 604,479.05 |
| Bank overdrafts | 3.66 |
| Payable on investments purchased | 213,353.80 |
| Payable on redemptions | 2,481.65 |
| Investment management fee payable | 73,763.34 |
| Administration fees payable | 5,251.08 |
| Payable on foreign exchange | 303,983.85 |
| Other liabilities | 5,641.67 |
| Net asset value | 80,740,269.18 |

ODDO BHF Green Planet

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in USD

| | |
|--|----------------------|
| Income | 294,663.75 |
| Dividends on securities portfolio, net | 242,050.43 |
| Bank interests on cash accounts | 43,387.28 |
| Other income | 9,226.04 |
| Expenses | 527,514.92 |
| Investment management fee | 419,256.03 |
| Depository fees | 834.53 |
| Administration fees | 14,931.17 |
| Audit fees | 1,225.74 |
| Legal fees | 5,592.93 |
| Transaction fees | 67,934.59 |
| Directors fees | 359.64 |
| Subscription tax ("Taxe d'abonnement") | 13,040.08 |
| Interests paid on bank overdraft | 9.25 |
| Other expenses | 4,330.96 |
| Net income / (loss) from investments | -232,851.17 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 2,553,790.21 |
| - forward foreign exchange contracts | -953.03 |
| - financial futures | 32,415.00 |
| - foreign exchange | 93,032.01 |
| Net realised profit / (loss) | 2,445,433.02 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | 3,891,183.07 |
| - forward foreign exchange contracts | 1,214.58 |
| - financial futures | -30,500.00 |
| Net increase / (decrease) in net assets as a result of operations | 6,307,330.67 |
| Subscriptions of capitalisation shares | 15,107,495.88 |
| Redemptions of capitalisation shares | -14,112,309.43 |
| Net increase / (decrease) in net assets | 7,302,517.12 |
| Net assets at the beginning of the period | 73,437,752.06 |
| Net assets at the end of the period | 80,740,269.18 |

ODDO BHF Green Planet

Statistics

| | | 30/04/26 | 31/10/25 | 31/10/24 |
|---|------------|----------------------|----------------------|----------------------|
| Total Net Assets | USD | 80,740,269.18 | 73,437,752.06 | 87,428,805.74 |
| I Shares EUR - Capitalisation | | | | |
| Number of shares | | 2,645.55 | 3,164.55 | 3,684.80 |
| Net asset value per share | EUR | 1,505.40 | 1,391.06 | 1,314.42 |
| Iw Shares EUR [H] - Capitalisation | | | | |
| Number of shares | | 62.08 | 74.17 | 534.17 |
| Net asset value per share | EUR | 1,324.62 | 1,218.48 | 1,108.00 |
| Iw Shares USD - Capitalisation | | | | |
| Number of shares | | 11,100.44 | 14,209.44 | 20,645.44 |
| Net asset value per share | USD | 1,483.56 | 1,349.85 | 1,201.55 |
| R Shares EUR - Capitalisation | | | | |
| Number of shares | | 199,094.29 | 197,999.42 | 271,092.81 |
| Net asset value per share | EUR | 142.14 | 131.89 | 125.68 |
| N Shares EUR - Capitalisation | | | | |
| Number of shares | | 152,755.19 | 120,777.01 | 141,388.66 |
| Net asset value per share | EUR | 146.82 | 135.80 | 128.56 |

ODDO BHF Green Planet

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|---|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 3,164.55 | 0.00 | 519.00 | 2,645.55 |
| Iw Shares EUR [H] - Capitalisation | 74.17 | 0.00 | 12.09 | 62.08 |
| Iw Shares USD - Capitalisation | 14,209.44 | 1,258.00 | 4,367.00 | 11,100.44 |
| R Shares EUR - Capitalisation | 197,999.42 | 31,185.50 | 30,090.63 | 199,094.29 |
| N Shares EUR - Capitalisation | 120,777.01 | 51,409.55 | 19,431.38 | 152,755.19 |

ODDO BHF Green Planet

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in USD) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 77,543,500.35 | 96.04 |
| Shares | | | 77,543,500.35 | 96.04 |
| Belgium | | | 568,637.02 | 0.70 |
| UMICORE | EUR | 28,216 | 568,637.02 | 0.70 |
| Canada | | | 4,490,177.10 | 5.56 |
| HYDRO ONE LTD | CAD | 59,229 | 2,539,548.33 | 3.15 |
| IVANHOE MINES LTD-CL A | CAD | 44,524 | 359,826.93 | 0.45 |
| LUNDIN MINING CORP | CAD | 25,354 | 649,352.72 | 0.80 |
| STANTEC INC | CAD | 10,329 | 941,449.12 | 1.17 |
| China | | | 4,999,588.42 | 6.19 |
| BYD CO LTD-H | HKD | 87,700 | 1,147,506.59 | 1.42 |
| CONTEMPORARY AMPEREX TECHN-A | CNY | 20,228 | 1,290,579.33 | 1.60 |
| GANFENG LITHIUM GROUP CO L-A | CNY | 55,400 | 718,920.26 | 0.89 |
| JINKO SOLAR CO LTD-A | CNY | 883,600 | 859,849.86 | 1.06 |
| LONGI GREEN ENERGY TECHNOL-A | CNY | 408,000 | 982,732.38 | 1.22 |
| Denmark | | | 1,279,332.92 | 1.58 |
| NOVONESIS (NOVOZYMES) B | DKK | 20,848 | 1,279,332.92 | 1.58 |
| France | | | 5,363,070.04 | 6.64 |
| AIR LIQUIDE SA | EUR | 5,574 | 1,197,083.35 | 1.48 |
| BUREAU VERITAS SA | EUR | 26,259 | 802,729.31 | 0.99 |
| COMPAGNIE DE SAINT GOBAIN | EUR | 12,822 | 1,167,771.37 | 1.45 |
| SCHNEIDER ELECTRIC SE | EUR | 6,968 | 2,195,486.01 | 2.72 |
| Germany | | | 4,690,248.67 | 5.81 |
| AIXTRON SE | EUR | 21,426 | 1,180,784.48 | 1.46 |
| AURUBIS AG | EUR | 2,208 | 474,764.30 | 0.59 |
| MUENCHENER RUECKVER AG-REG | EUR | 2,287 | 1,370,356.54 | 1.70 |
| SIEMENS ENERGY AG | EUR | 7,857 | 1,664,343.35 | 2.06 |
| Ireland | | | 7,013,842.25 | 8.69 |
| EATON CORP PLC | USD | 6,211 | 2,689,425.11 | 3.33 |
| LINDE PLC | USD | 3,942 | 1,975,493.88 | 2.45 |
| TRANE TECHNOLOGIES PLC | USD | 4,769 | 2,348,923.26 | 2.91 |
| Italy | | | 1,508,422.06 | 1.87 |
| PRYSMIAN SPA | EUR | 10,050 | 1,508,422.06 | 1.87 |
| Japan | | | 2,196,362.59 | 2.72 |
| HITACHI LTD | JPY | 70,500 | 2,196,362.59 | 2.72 |
| Netherlands | | | 1,142,847.25 | 1.42 |
| ASML HOLDING NV | EUR | 797 | 1,142,847.25 | 1.42 |
| Spain | | | 1,552,909.57 | 1.92 |
| IBERDROLA SA | EUR | 66,357 | 1,552,909.57 | 1.92 |
| Switzerland | | | 646,536.00 | 0.80 |
| STMICROELECTRONICS NV | EUR | 11,983 | 646,536.00 | 0.80 |
| Taiwan | | | 1,461,030.90 | 1.81 |
| DELTA ELECTRONICS INC | TWD | 21,382 | 1,461,030.90 | 1.81 |
| United Kingdom | | | 475,264.53 | 0.59 |
| JOHNSON MATTHEY PLC | GBP | 16,831 | 475,264.53 | 0.59 |

ODDO BHF Green Planet

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in USD) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| United States of America | | | 40,155,231.03 | 49.73 |
| ADVANCED DRAINAGE SYSTEMS IN | USD | 5,240 | 782,070.00 | 0.97 |
| ADVANCED MICRO DEVICES | USD | 5,591 | 1,981,953.59 | 2.45 |
| AECOM | USD | 10,478 | 881,199.80 | 1.09 |
| AMERICAN WATER WORKS CO INC | USD | 13,088 | 1,680,760.96 | 2.08 |
| CADENCE DESIGN SYS INC | USD | 2,315 | 763,000.85 | 0.95 |
| CATERPILLAR INC | USD | 2,606 | 2,319,626.66 | 2.87 |
| CURTISS-WRIGHT CORP | USD | 846 | 609,289.20 | 0.75 |
| DARLING INGREDIENTS INC | USD | 2,422 | 155,565.06 | 0.19 |
| DATADOG INC - CLASS A | USD | 5,581 | 737,752.39 | 0.91 |
| ECOLAB INC | USD | 6,414 | 1,671,488.40 | 2.07 |
| EMERSON ELECTRIC CO | USD | 10,785 | 1,514,645.40 | 1.88 |
| FIRST SOLAR INC | USD | 4,898 | 988,857.22 | 1.22 |
| GENERAC HOLDINGS INC | USD | 7,327 | 1,899,378.21 | 2.35 |
| GE VERNOVA INC | USD | 1,537 | 1,665,278.02 | 2.06 |
| HUBBELL INC | USD | 3,090 | 1,570,245.30 | 1.94 |
| MICROSOFT CORP | USD | 6,526 | 2,661,172.28 | 3.30 |
| NEXTPOWER INC-CL A | USD | 10,871 | 1,295,062.23 | 1.60 |
| NVIDIA CORP | USD | 14,559 | 2,905,539.63 | 3.60 |
| ORMAT TECHNOLOGIES INC | USD | 6,294 | 723,180.60 | 0.90 |
| OWENS CORNING | USD | 5,473 | 675,039.82 | 0.84 |
| PLUG POWER INC | USD | 261,220 | 817,618.60 | 1.01 |
| QUANTA SERVICES INC | USD | 4,040 | 2,940,190.80 | 3.64 |
| REPUBLIC SERVICES INC | USD | 5,925 | 1,239,628.50 | 1.54 |
| STEEL DYNAMICS INC | USD | 4,939 | 1,129,351.74 | 1.40 |
| TESLA INC | USD | 3,744 | 1,428,822.72 | 1.77 |
| TETRA TECH INC | USD | 32,447 | 1,048,687.04 | 1.30 |
| TRIMBLE INC | USD | 12,863 | 865,937.16 | 1.07 |
| WABTEC CORP | USD | 6,233 | 1,682,224.37 | 2.08 |
| XYLEM INC | USD | 12,878 | 1,521,664.48 | 1.88 |
| Total securities portfolio | | | 77,543,500.35 | 96.04 |
| Cash at bank/(bank liabilities) | | | 3,421,527.31 | 4.24 |
| Other net assets/(liabilities) | | | -224,758.48 | -0.28 |
| Total | | | 80,740,269.18 | 100.00 |

ODDO BHF Global High Yield Bond

ODDO BHF Global High Yield Bond

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|---|---------------------|
| Assets | 9,446,168.55 |
| Securities portfolio at market value | 9,015,986.81 |
| <i>Cost price</i> | 9,074,692.08 |
| Cash at banks and liquidities | 292,256.80 |
| Receivable on subscriptions | 21,832.71 |
| Net unrealised appreciation on forward foreign exchange contracts | 9,589.20 |
| Interests receivable, net | 106,503.03 |
| Liabilities | 40,301.37 |
| Investment management fee payable | 39,534.37 |
| Administration fees payable | 682.34 |
| Performance fees payable | 0.32 |
| Other liabilities | 84.34 |
| Net asset value | 9,405,867.18 |

ODDO BHF Global High Yield Bond

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|---------------------|
| Income | 220,563.93 |
| Interests on bonds, net | 217,945.36 |
| Bank interests on cash accounts | 2,616.39 |
| Other income | 2.18 |
| Expenses | 29,815.87 |
| Investment management fee | 26,362.02 |
| Performance fees | 0.34 |
| Depository fees | 48.48 |
| Administration fees | 1,865.50 |
| Audit fees | 366.95 |
| Legal fees | 65.75 |
| Transaction fees | 0.09 |
| Directors fees | 44.26 |
| Subscription tax ("Taxe d'abonnement") | 480.22 |
| Interests paid on bank overdraft | 194.44 |
| Other expenses | 387.82 |
| Net income / (loss) from investments | 190,748.06 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | -20,283.23 |
| - forward foreign exchange contracts | 20,662.16 |
| - foreign exchange | -33,184.49 |
| Net realised profit / (loss) | 157,942.50 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -95,817.57 |
| - forward foreign exchange contracts | 25,777.25 |
| Net increase / (decrease) in net assets as a result of operations | 87,902.18 |
| Dividends distributed | -2,490.86 |
| Subscriptions of capitalisation shares | 1,155,361.24 |
| Net increase / (decrease) in net assets | 1,240,772.56 |
| Net assets at the beginning of the period | 8,165,094.62 |
| Net assets at the end of the period | 9,405,867.18 |

ODDO BHF Global High Yield Bond

Statistics

| | | 30/04/26 | 31/10/25 |
|--|------------|---------------------|---------------------|
| Total Net Assets | EUR | 9,405,867.18 | 8,165,094.62 |
| I Shares EUR - Capitalisation | | | |
| Number of shares | | 8,750.80 | 7,740.00 |
| Net asset value per share | EUR | 1,019.58 | 1,008.67 |
| I Shares USD [H] - Capitalisation | | | |
| Number of shares | | 1.00 | 1.00 |
| Net asset value per share | USD | 1,036.37 | 1,015.45 |
| Iw Shares EUR - Distribution | | | |
| Number of shares | | 250.00 | 250.00 |
| Net asset value per share | EUR | 1,008.88 | 1,008.40 |
| Dividend per share | | 9.82 | - |
| R Shares EUR - Capitalisation | | | |
| Number of shares | | 1,239.98 | 10.00 |
| Net asset value per share | EUR | 101.57 | 100.74 |
| Rw Shares EUR - Capitalisation | | | |
| Number of shares | | 964.37 | 964.37 |
| Net asset value per share | EUR | 101.31 | 100.65 |
| Rw Shares EUR - Distribution | | | |
| Number of shares | | 10.00 | 10.00 |
| Net asset value per share | EUR | 100.21 | 100.51 |
| Dividend per share | | 0.78 | - |
| N Shares EUR - Capitalisation | | | |
| Number of shares | | 10.00 | 10.00 |
| Net asset value per share | EUR | 101.84 | 100.82 |
| Nw Shares EUR - Distribution | | | |
| Number of shares | | 10.00 | 10.00 |
| Net asset value per share | EUR | 100.72 | 100.75 |
| Dividend per share | | 0.89 | - |
| Pw Shares EUR - Capitalisation | | | |
| Number of shares | | 1.00 | 1.00 |
| Net asset value per share | EUR | 1,021.44 | 1,009.32 |
| Pw Shares EUR - Distribution | | | |
| Number of shares | | 1.00 | 1.00 |
| Net asset value per share | EUR | 1,010.56 | 1,009.32 |
| Dividend per share | | 10.70 | - |
| Pw Shares USD [H] - Distribution | | | |
| Number of shares | | 1.00 | 1.00 |
| Net asset value per share | USD | 1,026.11 | 1,015.57 |
| Dividend per share | | 10.71 | - |
| F Shares EUR - Capitalisation | | | |
| Number of shares | | 1.00 | 1.00 |
| Net asset value per share | EUR | 1,021.69 | 1,009.37 |

ODDO BHF Global High Yield Bond

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|-----------------------------------|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 7,740.00 | 1,010.80 | 0.00 | 8,750.80 |
| I Shares USD [H] - Capitalisation | 1.00 | 0.00 | 0.00 | 1.00 |
| Iw Shares EUR - Distribution | 250.00 | 0.00 | 0.00 | 250.00 |
| R Shares EUR - Capitalisation | 10.00 | 1,229.98 | 0.00 | 1,239.98 |
| Rw Shares EUR - Capitalisation | 964.37 | 0.00 | 0.00 | 964.37 |
| Rw Shares EUR - Distribution | 10.00 | 0.00 | 0.00 | 10.00 |
| N Shares EUR - Capitalisation | 10.00 | 0.00 | 0.00 | 10.00 |
| Nw Shares EUR - Distribution | 10.00 | 0.00 | 0.00 | 10.00 |
| Pw Shares EUR - Capitalisation | 1.00 | 0.00 | 0.00 | 1.00 |
| Pw Shares EUR - Distribution | 1.00 | 0.00 | 0.00 | 1.00 |
| Pw Shares USD [H] - Distribution | 1.00 | 0.00 | 0.00 | 1.00 |
| F Shares EUR - Capitalisation | 1.00 | 0.00 | 0.00 | 1.00 |

ODDO BHF Global High Yield Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 9,015,986.81 | 95.85 |
| Bonds | | | 7,664,491.06 | 81.49 |
| Canada | | | 419,601.64 | 4.46 |
| 1011778 BC UNLIMITED LIABILITY 3.875% 15-01-28 | USD | 100,000 | 83,690.81 | 0.89 |
| BELL TELEPHONE COMPANY OF CANADA 6.875% 15-09-55 | USD | 30,000 | 26,244.02 | 0.28 |
| BELL TELEPHONE COMPANY OF CANADA 7.0% 15-09-55 | USD | 50,000 | 44,251.74 | 0.47 |
| OPEN TEXT 3.875% 15-02-28 | USD | 90,000 | 74,256.42 | 0.79 |
| PANTHER BF AGGREGATOR 2 LP 6.75% 15-05-28 | USD | 60,000 | 52,084.74 | 0.55 |
| ROGERS COMMUNICATIONS 6.875% 31-07-56 | USD | 30,000 | 25,953.24 | 0.28 |
| ROGERS COMMUNICATIONS 7.0% 15-04-55 | USD | 130,000 | 113,120.67 | 1.20 |
| Colombia | | | 152,671.59 | 1.62 |
| ECOPETROL 8.375% 19-01-36 | USD | 50,000 | 44,185.67 | 0.47 |
| ECOPETROL 8.625% 19-01-29 | USD | 120,000 | 108,485.92 | 1.15 |
| Czech Republic | | | 103,053.00 | 1.10 |
| CZECHOSLOVAK GROUP AS 5.25% 10-01-31 | EUR | 100,000 | 103,053.00 | 1.10 |
| Finland | | | 101,037.50 | 1.07 |
| STORA ENSO OYJ 5.625% PERP | EUR | 100,000 | 101,037.50 | 1.07 |
| France | | | 359,978.60 | 3.83 |
| ATOS SE 5.2% 18-12-30 | EUR | 50,000 | 48,797.50 | 0.52 |
| ATOS SE 9.36% 18-12-29 | EUR | 10,000 | 11,429.10 | 0.12 |
| BETCLIC EVEREST GROUP 5.125% 10-12-31 | EUR | 100,000 | 100,385.50 | 1.07 |
| CROWN EU HLD 4.5% 15-01-30 | EUR | 100,000 | 101,905.00 | 1.08 |
| EDF 4.375% PERP EMTN | EUR | 100,000 | 97,461.50 | 1.04 |
| Germany | | | 414,665.00 | 4.41 |
| BAYER 7.0% 25-09-83 | EUR | 100,000 | 108,434.00 | 1.15 |
| CHEPLAPHARM ARZNEIMITTEL 7.5% 15-05-30 | EUR | 100,000 | 102,261.00 | 1.09 |
| FRESSNAPF HOLDING SE 5.25% 31-10-31 | EUR | 100,000 | 99,260.00 | 1.06 |
| IHO VERWALTUNGS 6.75% 15-11-29 | EUR | 100,000 | 104,710.00 | 1.11 |
| Ireland | | | 167,119.05 | 1.78 |
| JAZZ SECURITIES DAC 4.375% 15-01-29 | USD | 200,000 | 167,119.05 | 1.78 |
| Italy | | | 304,115.50 | 3.23 |
| ENI 4.875% PERP | EUR | 100,000 | 100,145.50 | 1.06 |
| GRUPPO SAN DONATO 6.5% 31-10-31 | EUR | 100,000 | 99,991.00 | 1.06 |
| PACHELBEL BID 7.125% 17-05-31 | EUR | 100,000 | 103,979.00 | 1.11 |
| Jersey | | | 102,275.00 | 1.09 |
| DEEPOCEAN 6.0% 08-04-31 | EUR | 100,000 | 102,275.00 | 1.09 |
| Liberia | | | 51,812.88 | 0.55 |
| ROYAL CARIBBEAN CRUISES 5.625% 30-09-31 | USD | 60,000 | 51,812.88 | 0.55 |
| Luxembourg | | | 814,287.57 | 8.66 |
| AROUNDTOWN FINANCE SARL 5.25% PERP | EUR | 100,000 | 95,130.50 | 1.01 |
| CIRSA FINANCE INTL SARL 7.875% 31-07-28 | EUR | 100,000 | 102,992.50 | 1.09 |
| ESSENDI S.A. 6.375% 15-10-29 | EUR | 100,000 | 103,085.00 | 1.10 |
| LHMC FINCO 2 SARL 8.625% 15-05-30 | EUR | 104,766 | 110,186.07 | 1.17 |
| LUNA 15 SA RL 10.5% 01-07-32 | EUR | 100,000 | 106,440.50 | 1.13 |
| NJJ CONTINENTAL SA 3.875% 15-10-30 | EUR | 100,000 | 98,383.00 | 1.05 |
| PICARD BOND 6.875% 31-10-32 | EUR | 100,000 | 100,198.50 | 1.07 |

ODDO BHF Global High Yield Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| REPSOL EUROPE FINANCE SARL 4.197% PERP | EUR | 100,000 | 97,871.50 | 1.04 |
| Mexico | | | 95,495.16 | 1.02 |
| PEMEX 6.625 05-35 15/06S6S | USD | 30,000 | 24,713.01 | 0.26 |
| PETROLEOS MEXICANOS 6.375% 23-01-45 | USD | 100,000 | 70,782.15 | 0.75 |
| Netherlands | | | 1,005,507.13 | 10.69 |
| DARLING GLOBAL FINANCE BV 4.5% 15-07-32 | EUR | 130,000 | 131,391.65 | 1.40 |
| IGT LOTTERY HOLDINGS BV 4.25% 15-03-30 | EUR | 100,000 | 100,431.50 | 1.07 |
| PETROBRAS GLOBAL 7.25 14-44 17/03S | USD | 50,000 | 44,471.25 | 0.47 |
| PETROBRAS GLOBAL FINANCE BV 6.25% 10-01-36 | USD | 50,000 | 42,598.14 | 0.45 |
| STELLANTIS NV 6.25% PERP | EUR | 100,000 | 98,152.50 | 1.04 |
| TELEFONICA EUROPE BV 5.7522% PERP | EUR | 100,000 | 103,883.00 | 1.10 |
| TEVA PHARMACEUTICAL FINANCE II BV 7.875% 15-09-31 | EUR | 100,000 | 117,507.00 | 1.25 |
| TEVA PHARMACEUTICAL FINANCE NETH III BV 4.1% 01-10-46 | USD | 100,000 | 65,766.59 | 0.70 |
| WPAP TELECOM HOLDINGS III BV 5.5% 15-01-30 | EUR | 100,000 | 99,582.50 | 1.06 |
| ZF EUROPE FINANCE BV 5.5% 17-02-32 | EUR | 100,000 | 96,922.50 | 1.03 |
| ZF EUROPE FINANCE BV 7.0% 12-06-30 | EUR | 100,000 | 104,800.50 | 1.11 |
| Spain | | | 98,449.50 | 1.05 |
| GRIFOLS 3.875% 15-10-28 | EUR | 100,000 | 98,449.50 | 1.05 |
| Sweden | | | 96,421.00 | 1.03 |
| HEIMSTADEN BOSTAD AB 5.0% PERP | EUR | 100,000 | 96,421.00 | 1.03 |
| United Kingdom | | | 689,193.32 | 7.33 |
| AMBER FIN 6.625% 15-07-29 | EUR | 100,000 | 103,507.50 | 1.10 |
| BP CAP MK 3.625% PERP | EUR | 100,000 | 98,733.50 | 1.05 |
| CARNIVAL 4.125% 15-07-31 | EUR | 100,000 | 98,243.50 | 1.04 |
| INEOS FINANCE 6.375% 15-04-29 | EUR | 100,000 | 98,332.00 | 1.05 |
| VMED O2 UK FINANCING I 4.5% 15-07-31 | GBP | 100,000 | 99,910.22 | 1.06 |
| VODAFONE GROUP 4.125% 12-09-55 | EUR | 100,000 | 96,867.50 | 1.03 |
| ZEGONA FINANCE LC 6.75% 15-07-29 | EUR | 90,000 | 93,599.10 | 1.00 |
| United States of America | | | 2,688,807.62 | 28.59 |
| ALBERTSONS COS 5.625% 31-03-32 | USD | 100,000 | 84,262.82 | 0.90 |
| ARAMARK 5.0% 01-02-28 | USD | 60,000 | 51,062.02 | 0.54 |
| AVANTOR FUNDING 4.625% 15-07-28 | USD | 80,000 | 67,259.54 | 0.72 |
| BALL 4.25% 01-07-32 | EUR | 100,000 | 100,786.00 | 1.07 |
| BELDEN 3.875% 15-03-28 | EUR | 100,000 | 99,471.00 | 1.06 |
| CCO HOLDLLCCCO HOLD CAPITAL 4.25% 01-02-31 | USD | 50,000 | 38,721.28 | 0.41 |
| CCO HOLDLLCCCO HOLD CAPITAL 4.5% 01-06-33 | USD | 60,000 | 43,946.21 | 0.47 |
| CCO HOLDLLCCCO HOLD CAPITAL 5.0% 01-02-28 | USD | 80,000 | 67,555.52 | 0.72 |
| CELANESE US HOLDINGS LLC 7.379% 15-07-32 | USD | 50,000 | 45,244.66 | 0.48 |
| CLEAN HARBORS 5.125% 15-07-29 | USD | 50,000 | 42,472.19 | 0.45 |
| CLOUD SOFTWARE GROUP 6.5% 31-03-29 | USD | 50,000 | 41,488.00 | 0.44 |
| ENCOMPASS HEALTH CORPORATION 4.5% 01-02-28 | USD | 50,000 | 42,299.78 | 0.45 |
| GEN DIGITAL 6.75% 30-09-27 | USD | 80,000 | 68,606.45 | 0.73 |
| HILTON DOMESTIC OPERATING 5.875% 01-04-29 | USD | 50,000 | 43,198.71 | 0.46 |
| LEVI STRAUSS 4.0% 15-08-30 | EUR | 100,000 | 100,108.00 | 1.06 |
| LIVE NATION 3.75% 15-01-28 | USD | 60,000 | 50,261.54 | 0.53 |
| LKQ 6.25% 15-06-33 | USD | 40,000 | 35,447.76 | 0.38 |
| MATCH GROUP HOLDINGS II LLC 4.625% 01-06-28 | USD | 100,000 | 84,246.19 | 0.90 |
| MATCH GROUP HOLDINGS II LLC 6.125% 15-09-33 | USD | 100,000 | 84,260.26 | 0.90 |
| NEXSTAR BROADCASTING 4.75% 01-11-28 | USD | 100,000 | 83,998.55 | 0.89 |

ODDO BHF Global High Yield Bond

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|--------------------------|--------------------|
| NUSTAR LOGISTICS LP 5.625% 28-04-27 | USD | 100,000 | 85,645.97 | 0.91 |
| ORGANON CO ORGANON FOREIGN DEBT COI 4.125% 30-04-28 | USD | 200,000 | 168,554.62 | 1.79 |
| OWENSBROCKWAY GLASS CONTAINER 6.625% 13-05-27 | USD | 10,000 | 8,544.64 | 0.09 |
| OWENSBROCKWAY GLASS CONTAINER 7.25% 15-05-31 | USD | 50,000 | 40,785.77 | 0.43 |
| POST 6.375% 01-03-33 | USD | 100,000 | 85,353.14 | 0.91 |
| PRIME SECSRVC BRW FINANCE 3.375% 31-08-27 | USD | 140,000 | 116,987.51 | 1.24 |
| PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28 | EUR | 100,000 | 99,463.50 | 1.06 |
| SILGAN 2.25% 01-06-28 | EUR | 100,000 | 97,074.00 | 1.03 |
| SIRIUS SATELLITE RADIO 4.0% 15-07-28 | USD | 80,000 | 66,337.50 | 0.71 |
| SUNOCO LP 4.625% 01-05-30 | USD | 50,000 | 41,457.31 | 0.44 |
| SWORD PURCHASER LLC 7.25% 15-04-33 | EUR | 100,000 | 100,949.00 | 1.07 |
| TENET HEALTHCARE 4.625% 15-06-28 | USD | 50,000 | 42,320.23 | 0.45 |
| TRANSDIGM 4.625% 15-01-29 | USD | 100,000 | 84,127.27 | 0.89 |
| UNITED RENTALS NORTH AMERICA 4.875% 15-01-28 | USD | 100,000 | 85,117.00 | 0.90 |
| US FOODS 6.875% 15-09-28 | USD | 100,000 | 87,347.94 | 0.93 |
| VENTURE GLOBAL PLAQUEMINES LNG LLC 7.5% 01-05-33 | USD | 80,000 | 75,754.32 | 0.81 |
| WESCO DISTRIBUTION 6.375% 15-03-29 | USD | 100,000 | 87,222.63 | 0.93 |
| YUM BRANDS 4.625% 31-01-32 | USD | 50,000 | 41,068.79 | 0.44 |
| Floating rate notes | | | 1,351,495.75 | 14.37 |
| France | | | 100,139.50 | 1.06 |
| KAPLA E3R+3.5% 06-05-26 | EUR | 100,000 | 100,139.50 | 1.06 |
| Germany | | | 302,297.50 | 3.21 |
| IHO VERWALTUNGS AUTRE V 15-05-31 | EUR | 100,000 | 101,458.50 | 1.08 |
| NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30 | EUR | 100,000 | 100,601.00 | 1.07 |
| TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH E3R+3.0% 15-07-32 | EUR | 100,000 | 100,238.00 | 1.07 |
| Italy | | | 504,199.00 | 5.36 |
| DOLCETTO HOLD E3R+3.625% 14-07-32 | EUR | 100,000 | 100,773.50 | 1.07 |
| GG12 E3R+4.0% 28-04-33 | EUR | 100,000 | 101,233.00 | 1.08 |
| INDUSTRIA MACCHINE E3R+3.75% 15-04-29 | EUR | 100,000 | 100,815.00 | 1.07 |
| LA DORIA E3R+3.375% 30-12-30 | EUR | 100,000 | 100,761.00 | 1.07 |
| NEXTURE E3R+4.0% 30-07-32 | EUR | 100,000 | 100,616.50 | 1.07 |
| Luxembourg | | | 243,591.75 | 2.59 |
| CIRSA FINANCE INTL SARL E3R+3.0% 15-10-32 | EUR | 100,000 | 100,266.50 | 1.07 |
| PLT VII FINANCE SA RL E3R+3.5% 15-06-31 | EUR | 100,000 | 100,511.50 | 1.07 |
| ROSSINI SARL E3R+3.875% 31-12-29 | EUR | 42,427 | 42,813.75 | 0.46 |
| Sweden | | | 100,597.50 | 1.07 |
| ASSEMBLIN GROUP AB E3R+3.5% 01-07-31 | EUR | 100,000 | 100,597.50 | 1.07 |
| United States of America | | | 100,670.50 | 1.07 |
| KING US BID E3R+3.25% 01-12-32 | EUR | 100,000 | 100,670.50 | 1.07 |
| Total securities portfolio | | | 9,015,986.81 | 95.85 |
| Cash at bank/(bank liabilities) | | | 292,256.80 | 3.11 |
| Other net assets/(liabilities) | | | 97,623.57 | 1.04 |
| Total | | | 9,405,867.18 | 100.00 |

ODDO BHF Global Target 2031

ODDO BHF Global Target 2031

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|---|----------------------|
| Assets | 79,277,062.11 |
| Securities portfolio at market value | 74,690,370.29 |
| <i>Cost price</i> | 75,175,255.27 |
| Cash at banks and liquidities | 2,714,199.96 |
| Receivable on subscriptions | 844,007.70 |
| Net unrealised appreciation on forward foreign exchange contracts | 1,479.35 |
| Interests receivable, net | 1,027,004.81 |
| Liabilities | 2,272,508.60 |
| Bank overdrafts | 18.40 |
| Payable on investments purchased | 1,849,905.61 |
| Payable on redemptions | 241,930.16 |
| Investment management fee payable | 172,753.43 |
| Administration fees payable | 5,108.46 |
| Performance fees payable | 114.35 |
| Other liabilities | 2,678.19 |
| Net asset value | 77,004,553.51 |

ODDO BHF Global Target 2031

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|----------------------|
| Income | 1,097,191.36 |
| Interests on bonds, net | 1,084,474.21 |
| Bank interests on cash accounts | 11,252.75 |
| Other income | 1,464.40 |
| Expenses | 194,069.93 |
| Investment management fee | 165,152.04 |
| Performance fees | 115.44 |
| Administration fees | 9,765.22 |
| Audit fees | 1,099.69 |
| Legal fees | 2,349.57 |
| Directors fees | 203.29 |
| Subscription tax ("Taxe d'abonnement") | 12,798.47 |
| Interests paid on bank overdraft | 0.75 |
| Other expenses | 2,585.46 |
| Net income / (loss) from investments | 903,121.43 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | -112,135.92 |
| - forward foreign exchange contracts | -3,470.96 |
| - foreign exchange | 1,207.37 |
| Net realised profit / (loss) | 788,721.92 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | -482,524.87 |
| - forward foreign exchange contracts | 1,470.94 |
| Net increase / (decrease) in net assets as a result of operations | 307,667.99 |
| Dividends distributed | -1,823.09 |
| Subscriptions of capitalisation shares | 63,212,521.16 |
| Subscriptions of distribution shares | 5,609,961.90 |
| Redemptions of capitalisation shares | -3,818,343.95 |
| Net increase / (decrease) in net assets | 65,309,984.01 |
| Net assets at the beginning of the period | 11,694,569.50 |
| Net assets at the end of the period | 77,004,553.51 |

ODDO BHF Global Target 2031

Statistics

| | | 30/04/26 | 31/10/25 |
|--|------------|----------------------|----------------------|
| Total Net Assets | EUR | 77,004,553.51 | 11,694,569.50 |
| I Shares EUR - Capitalisation | | | |
| Number of shares | | 10,417.89 | 7,727.99 |
| Net asset value per share | EUR | 1,018.76 | 1,008.64 |
| I Shares CHF [H] - Capitalisation | | | |
| Number of shares | | 1.00 | 1.00 |
| Net asset value per share | CHF | 1,002.57 | 1,003.86 |
| I Shares USD [H] -Capitalisation | | | |
| Number of shares | | 1.00 | 1.00 |
| Net asset value per share | USD | 1,032.62 | 1,013.00 |
| Iw Shares EUR - Distribution | | | |
| Number of shares | | 250.00 | 250.00 |
| Net asset value per share | EUR | 1,010.74 | 1,008.49 |
| Dividend per share | | 7.24 | - |
| R Shares EUR - Capitalisation | | | |
| Number of shares | | 297,465.34 | 27,010.01 |
| Net asset value per share | EUR | 101.43 | 100.71 |
| R Shares EUR - Distribution | | | |
| Number of shares | | 10.00 | 10.00 |
| Net asset value per share | EUR | 100.87 | 100.75 |
| Dividend per share | | 0.63 | - |
| R Shares CHF [H] - Capitalisation | | | |
| Number of shares | | 540.00 | 1.00 |
| Net asset value per share | CHF | 100.11 | 100.41 |
| R Shares USD [H] -Capitalisation | | | |
| Number of shares | | 735.68 | 1.00 |
| Net asset value per share | USD | 102.91 | 101.26 |
| Rw Shares EUR - Distribution | | | |
| Number of shares | | 9,554.68 | 1.00 |
| Net asset value per share | EUR | 100.85 | 100.83 |
| Dividend per share | | 0.66 | - |
| N Shares EUR - Capitalisation | | | |
| Number of shares | | 293,169.23 | 9,147.86 |
| Net asset value per share | EUR | 101.70 | 100.81 |
| N Shares EUR - Distribution | | | |
| Number of shares | | 43,410.20 | - |
| Net asset value per share | EUR | 100.85 | - |
| N Shares CHF [H] - Capitalisation | | | |
| Number of shares | | 2,799.05 | 1.00 |
| Net asset value per share | CHF | 100.27 | 100.42 |
| Nw Shares EUR - Distribution | | | |
| Number of shares | | 2,839.20 | 10.00 |
| Net asset value per share | EUR | 100.98 | 100.82 |
| Dividend per share | | 0.69 | - |
| F Shares EUR - Capitalisation | | | |
| Number of shares | | 87.24 | 1.00 |
| Net asset value per share | EUR | 1,019.92 | 1,009.07 |

ODDO BHF Global Target 2031

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|-----------------------------------|--------------------------------------|---------------|-----------------|--------------------------------------|
| I Shares EUR - Capitalisation | 7,727.99 | 3,494.83 | 804.94 | 10,417.89 |
| I Shares CHF [H] - Capitalisation | 1.00 | 0.00 | 0.00 | 1.00 |
| I Shares USD [H] -Capitalisation | 1.00 | 0.00 | 0.00 | 1.00 |
| Iw Shares EUR - Distribution | 250.00 | 0.00 | 0.00 | 250.00 |
| R Shares EUR - Capitalisation | 27,010.01 | 284,762.04 | 14,306.71 | 297,465.34 |
| R Shares EUR - Distribution | 10.00 | 0.00 | 0.00 | 10.00 |
| R Shares CHF [H] - Capitalisation | 1.00 | 539.00 | 0.00 | 540.00 |
| R Shares USD [H] -Capitalisation | 1.00 | 734.68 | 0.00 | 735.68 |
| Rw Shares EUR - Distribution | 1.00 | 9,553.68 | 0.00 | 9,554.68 |
| N Shares EUR - Capitalisation | 9,147.86 | 298,746.91 | 14,725.54 | 293,169.23 |
| N Shares EUR - Distribution | 0.00 | 43,410.20 | 0.00 | 43,410.20 |
| N Shares CHF [H] - Capitalisation | 1.00 | 3,456.96 | 658.91 | 2,799.05 |
| Nw Shares EUR - Distribution | 10.00 | 2,829.20 | 0.00 | 2,839.20 |
| F Shares EUR - Capitalisation | 1.00 | 86.24 | 0.00 | 87.24 |

ODDO BHF Global Target 2031

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 74,690,370.29 | 96.99 |
| Bonds | | | 57,373,401.63 | 74.51 |
| Belgium | | | 201,081.00 | 0.26 |
| AZELIS FINANCE NV 4.125% 10-03-31 | EUR | 100,000 | 99,286.50 | 0.13 |
| AZELIS FINANCE NV 4.75% 25-09-29 | EUR | 100,000 | 101,794.50 | 0.13 |
| Czech Republic | | | 1,545,795.00 | 2.01 |
| CZECHOSLOVAK GROUP AS 5.25% 10-01-31 | EUR | 1,500,000 | 1,545,795.00 | 2.01 |
| Denmark | | | 200,391.00 | 0.26 |
| NUUDAY AS 8.0% 30-04-31 | EUR | 200,000 | 200,391.00 | 0.26 |
| France | | | 12,365,457.85 | 16.06 |
| AFFLELOU SAS 6.0% 25-07-29 | EUR | 1,100,000 | 1,133,236.50 | 1.47 |
| ATOS SE 5.2% 18-12-30 | EUR | 250,000 | 243,987.50 | 0.32 |
| ATOS SE 9.36% 18-12-29 | EUR | 250,000 | 285,727.50 | 0.37 |
| BETCLIC EVEREST GROUP 5.125% 10-12-31 | EUR | 495,000 | 496,908.23 | 0.65 |
| CAB SELAS 3.375% 01-02-28 | EUR | 300,000 | 297,225.00 | 0.39 |
| CLARIANE 6.875% 15-04-31 | EUR | 402,000 | 407,708.40 | 0.53 |
| CMA CGM 5.0% 15-01-31 | EUR | 100,000 | 99,552.00 | 0.13 |
| CROWN EU HLD 3.75% 30-09-31 | EUR | 500,000 | 493,462.50 | 0.64 |
| FNAC DARTY 6.0% 01-04-29 | EUR | 400,000 | 412,826.00 | 0.54 |
| FORVIA 2.375% 15-06-27 | EUR | 1,200,000 | 1,187,166.00 | 1.54 |
| FORVIA 2.75% 15-02-27 | EUR | 600,000 | 597,285.00 | 0.78 |
| FORVIA 3.75% 15-06-28 | EUR | 285,714 | 284,945.72 | 0.37 |
| FORVIA 5.625% 15-06-30 | EUR | 200,000 | 205,405.00 | 0.27 |
| GETLINK 4.125% 15-04-30 | EUR | 1,400,000 | 1,405,894.00 | 1.83 |
| ILIAD HOLDING SAS 5.625% 15-10-28 | EUR | 1,200,000 | 1,212,138.00 | 1.57 |
| KAPLA 5.125% 30-04-32 | EUR | 600,000 | 599,274.00 | 0.78 |
| LOXAM SAS 4.5% 15-02-27 | EUR | 300,000 | 300,300.00 | 0.39 |
| LOXAM SAS 6.375% 15-05-28 EMTN | EUR | 100,000 | 101,904.50 | 0.13 |
| PAPREC 4.125% 15-07-30 | EUR | 900,000 | 896,107.50 | 1.16 |
| PICARD GROUPE 6.375% 01-07-29 | EUR | 400,000 | 413,376.00 | 0.54 |
| RENAULT 3.875% 30-09-30 EMTN | EUR | 500,000 | 497,337.50 | 0.65 |
| REXEL 2.125% 15-12-28 | EUR | 200,000 | 193,207.00 | 0.25 |
| SPIE 3.75% 28-05-30 | EUR | 500,000 | 498,907.50 | 0.65 |
| VALEO 5.375% 28-05-27 EMTN | EUR | 100,000 | 101,576.50 | 0.13 |
| Germany | | | 5,471,423.28 | 7.11 |
| CHEPLAPHARM ARZNEIMITTEL 6.75% 15-02-32 | EUR | 148,000 | 148,330.78 | 0.19 |
| CHEPLAPHARM ARZNEIMITTEL 7.125% 15-06-31 | EUR | 200,000 | 203,228.00 | 0.26 |
| CTEC II 5.25% 15-02-30 | EUR | 400,000 | 379,140.00 | 0.49 |
| CT INVESTMENT 6.375% 15-04-30 | EUR | 600,000 | 613,260.00 | 0.80 |
| DYNAMO NEWCO II 6.25% 15-10-31 | EUR | 100,000 | 88,993.50 | 0.12 |
| FRESSNAPF HOLDING SE 5.25% 31-10-31 | EUR | 600,000 | 595,560.00 | 0.77 |
| GRUENENTHAL 4.625% 15-11-31 | EUR | 500,000 | 500,112.50 | 0.65 |
| GRUENENTHAL 6.75% 15-05-30 | EUR | 400,000 | 414,480.00 | 0.54 |
| IHO VERWALTUNGS 6.75% 15-11-29 | EUR | 1,000,000 | 1,047,100.00 | 1.36 |
| MAHLESTIFTUNG 2.375% 14-05-28 | EUR | 100,000 | 97,172.00 | 0.13 |
| NIDDA HEALTHCARE HOLDING AG 5.375% 23-10-30 | EUR | 200,000 | 201,081.00 | 0.26 |
| ONE HOTELS 7.75% 02-04-31 | EUR | 240,000 | 253,180.80 | 0.33 |
| SCHAEFFLER AG 4.5% 12-05-32 | EUR | 100,000 | 98,604.50 | 0.13 |

ODDO BHF Global Target 2031

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| TUI CRUISES 6.25% 15-04-29 | EUR | 100,000 | 102,419.00 | 0.13 |
| VERTICAL MID 4.375% 15-07-27 | EUR | 37,818 | 37,843.70 | 0.05 |
| ZF FINANCE 3.75% 21-09-28 EMTN | EUR | 700,000 | 690,917.50 | 0.90 |
| Ireland | | | 2,326,739.00 | 3.02 |
| EIRCOM FINANCE 5.0% 30-04-31 | EUR | 1,200,000 | 1,209,174.00 | 1.57 |
| ENERGIA GROUP ROI HOLDINGS DAC 6.875% 31-07-28 | EUR | 900,000 | 918,319.50 | 1.19 |
| FLUTTER TREASURY DAC 4.0% 04-06-31 | EUR | 100,000 | 97,659.00 | 0.13 |
| FLUTTER TREASURY DAC 5.0% 29-04-29 | EUR | 100,000 | 101,586.50 | 0.13 |
| Italy | | | 3,812,059.20 | 4.95 |
| AGRIFARMA 4.5% 31-10-28 | EUR | 500,000 | 500,475.00 | 0.65 |
| ALMAVIVA THE ITALIAN INNOVATION 5.0% 30-10-30 | EUR | 400,000 | 385,568.00 | 0.50 |
| DOLCETTO HOLD 5.625% 14-07-32 | EUR | 200,000 | 200,229.00 | 0.26 |
| FIBERCOP 5.125% 30-06-32 | EUR | 100,000 | 100,732.00 | 0.13 |
| GRUPPO SAN DONATO 6.5% 31-10-31 | EUR | 800,000 | 799,928.00 | 1.04 |
| INTL DESIGN GROUP 10.0% 15-11-28 | EUR | 80,000 | 84,023.20 | 0.11 |
| ITELYUM REGENERATION 5.75% 15-04-30 | EUR | 100,000 | 101,026.00 | 0.13 |
| LOTTOMATICA GROUP 4.625% 30-04-32 | EUR | 100,000 | 99,941.50 | 0.13 |
| LOTTOMATICA GROUP 4.875% 31-01-31 | EUR | 600,000 | 608,613.00 | 0.79 |
| NEOPHARMED GENTILI 7.125% 08-04-30 | EUR | 500,000 | 515,607.50 | 0.67 |
| PACHELBEL BID 7.125% 17-05-31 | EUR | 400,000 | 415,916.00 | 0.54 |
| Jersey | | | 613,650.00 | 0.80 |
| DEEPOCEAN 6.0% 08-04-31 | EUR | 600,000 | 613,650.00 | 0.80 |
| Luxembourg | | | 7,282,842.42 | 9.46 |
| 7 LUNA 25 SA RL 5.5% 01-07-32 | EUR | 100,000 | 100,847.00 | 0.13 |
| AEGIS LUX 1A SARL 5.625% 29-10-31 | EUR | 200,000 | 200,473.00 | 0.26 |
| BK LC LUX FINCO1 SARL 5.25% 30-04-29 | EUR | 500,000 | 501,945.00 | 0.65 |
| CIDRON AIDA FINCO SARL 7.0% 27-10-31 | EUR | 100,000 | 95,091.50 | 0.12 |
| CIRSA FINANCE INTL SARL 4.875% 15-10-31 | EUR | 900,000 | 896,998.50 | 1.16 |
| ESSENDI S.A. 5.5% 15-11-31 | EUR | 400,000 | 402,236.00 | 0.52 |
| FRONERI LUX FINCO SARL 4.75% 01-08-32 | EUR | 500,000 | 486,447.50 | 0.63 |
| ION PLATFORM FINANCE SARL 6.5% 30-09-30 | EUR | 100,000 | 84,291.50 | 0.11 |
| LHMC FINCO 2 SARL 8.625% 15-05-30 | EUR | 1,469,062 | 1,545,063.92 | 2.01 |
| LUNA 15 SA RL 10.5% 01-07-32 | EUR | 300,000 | 319,321.50 | 0.41 |
| NJJ CONTINENTAL SA 3.875% 15-10-30 | EUR | 1,500,000 | 1,475,745.00 | 1.92 |
| ROSSINI SARL 6.75% 31-12-29 | EUR | 750,000 | 777,780.00 | 1.01 |
| SES 4.125% 24-06-30 EMTN | EUR | 400,000 | 396,602.00 | 0.52 |
| Mexico | | | 401,906.00 | 0.52 |
| PETROLEOS MEXICANOS 4.75% 26-02-29 | EUR | 400,000 | 401,906.00 | 0.52 |
| Netherlands | | | 7,660,229.00 | 9.95 |
| BOELS TOPHOLDING BV 6.25% 15-02-29 | EUR | 100,000 | 102,599.50 | 0.13 |
| DUFY ONE BV 2.0% 15-02-27 | EUR | 100,000 | 98,725.00 | 0.13 |
| DUFY ONE BV 3.375% 15-04-28 | EUR | 300,000 | 296,977.50 | 0.39 |
| OI EUROPEAN GROUP BV 5.25% 01-06-29 | EUR | 400,000 | 398,386.00 | 0.52 |
| OI EUROPEAN GROUP BV 6.25% 15-05-28 | EUR | 200,000 | 202,007.00 | 0.26 |
| PHOENIX PIB DUTCH FINANCE BV 4.875% 10-07-29 | EUR | 600,000 | 618,969.00 | 0.80 |
| QPARK HOLDING I BV 5.125% 15-02-30 | EUR | 200,000 | 202,959.00 | 0.26 |
| TEVA PHARMACEUTICAL FINANCE II BV 4.125% 01-06-31 | EUR | 1,300,000 | 1,299,649.00 | 1.69 |
| TEVA PHARMACEUTICAL FINANCE II BV 4.375% 09-05-30 | EUR | 1,500,000 | 1,518,802.50 | 1.97 |
| UPC HOLDING BV 3.875% 15-06-29 | EUR | 200,000 | 195,764.00 | 0.25 |

ODDO BHF Global Target 2031

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| WPAP TELECOM HOLDINGS III BV 5.5% 15-01-30 | EUR | 700,000 | 697,077.50 | 0.91 |
| WPAP TELECOM HOLDINGS IV BV 3.75% 15-01-29 | EUR | 400,000 | 398,302.00 | 0.52 |
| ZF EUROPE FINANCE BV 2.5% 23-10-27 | EUR | 300,000 | 295,512.00 | 0.38 |
| ZF EUROPE FINANCE BV 5.5% 17-02-32 | EUR | 800,000 | 775,380.00 | 1.01 |
| ZF EUROPE FINANCE BV 7.0% 12-06-30 | EUR | 200,000 | 209,601.00 | 0.27 |
| ZIGGO BOND COMPANY BV 3.375% 28-02-30 | EUR | 400,000 | 349,518.00 | 0.45 |
| Poland | | | 307,154.93 | 0.40 |
| INPOST 4.0% 01-04-31 | EUR | 315,000 | 307,154.93 | 0.40 |
| Spain | | | 1,973,871.61 | 2.56 |
| GESTAMP AUTOMOCION 4.375% 15-10-30 | EUR | 100,000 | 99,562.00 | 0.13 |
| GRIFOLS 3.875% 15-10-28 | EUR | 200,000 | 196,899.00 | 0.26 |
| GRIFOLS 7.125% 01-05-30 | EUR | 1,400,000 | 1,456,245.00 | 1.89 |
| LORCA TELECOM BOND CO SAU 4.0% 18-09-27 | EUR | 14,894 | 14,905.61 | 0.02 |
| LORCA TELECOM BOND CO SAU 5.75% 30-04-29 | EUR | 200,000 | 206,260.00 | 0.27 |
| Sweden | | | 2,358,535.09 | 3.06 |
| ASMODEE GROUP AB 5.75% 15-12-29 | EUR | 426,667 | 443,577.59 | 0.58 |
| DOMETIC GROUP AB 5.0% 11-09-30 | EUR | 100,000 | 98,488.50 | 0.13 |
| VERISURE HOLDING AB 5.5% 15-05-30 | EUR | 600,000 | 615,414.00 | 0.80 |
| VERISURE MIDHOLDING AB 5.25% 15-02-29 | EUR | 1,000,000 | 1,001,500.00 | 1.30 |
| VOLVO CAR AB 4.2% 10-06-29 | EUR | 200,000 | 199,555.00 | 0.26 |
| United Kingdom | | | 5,965,619.25 | 7.75 |
| ALLWYN ENTERTAINMENT FINANCING UK 4.125% 15-02-31 | EUR | 400,000 | 388,884.00 | 0.51 |
| ALLWYN ENTERTAINMENT FINANCING UK 7.25% 30-04-30 | EUR | 450,000 | 467,784.00 | 0.61 |
| AMBER FIN 6.625% 15-07-29 | EUR | 1,100,000 | 1,138,582.50 | 1.48 |
| BELRON UK FINANCE 4.625% 15-10-29 | EUR | 200,000 | 203,409.00 | 0.26 |
| CARNIVAL 4.125% 15-07-31 | EUR | 200,000 | 196,487.00 | 0.26 |
| INEOS FINANCE 6.375% 15-04-29 | EUR | 350,000 | 344,162.00 | 0.45 |
| INEOS FINANCE 7.25% 31-03-31 | EUR | 300,000 | 289,905.00 | 0.38 |
| INEOS QUATTRO FINANCE 2 8.5% 15-03-29 | EUR | 150,000 | 146,334.75 | 0.19 |
| OEG FINANCE 7.25% 27-09-29 | EUR | 400,000 | 417,590.00 | 0.54 |
| VIRGIN MEDIA FINANCE 3.75% 15-07-30 | EUR | 600,000 | 536,139.00 | 0.70 |
| VMED O2 UK FINANCING I 5.625% 15-04-32 | EUR | 400,000 | 380,356.00 | 0.49 |
| ZEGONA FINANCE LC 6.75% 15-07-29 | EUR | 1,400,000 | 1,455,986.00 | 1.89 |
| United States of America | | | 4,886,647.00 | 6.35 |
| AVANTOR FUNDING 3.875% 15-07-28 | EUR | 700,000 | 699,006.00 | 0.91 |
| BALL 4.25% 01-07-32 | EUR | 400,000 | 403,144.00 | 0.52 |
| BELDEN 3.875% 15-03-28 | EUR | 200,000 | 198,942.00 | 0.26 |
| CELANESE US HOLDINGS LLC 5.0% 15-04-31 | EUR | 400,000 | 401,380.00 | 0.52 |
| EMRLD BORROWER LPEMERALD COISSUER 6.375% 15-12-30 | EUR | 100,000 | 103,000.00 | 0.13 |
| IQVIA 2.875% 15-06-28 | EUR | 600,000 | 591,612.00 | 0.77 |
| LEVI STRAUSS 4.0% 15-08-30 | EUR | 200,000 | 200,216.00 | 0.26 |
| ORGANON CO ORGANON FOREIGN DEBT COI 2.875% 30-04-28 | EUR | 300,000 | 297,487.50 | 0.39 |
| PRIMO WATER HOLDINGS INCORPORATION 3.875% 31-10-28 | EUR | 1,600,000 | 1,591,416.00 | 2.07 |
| SCIL IV LLC SCIL USA HOLDINGS LLC 9.5% 15-07-28 | EUR | 100,000 | 104,193.50 | 0.14 |
| SILGAN 4.25% 15-02-31 | EUR | 300,000 | 296,250.00 | 0.38 |
| Floating rate notes | | | 17,316,968.66 | 22.49 |
| Belgium | | | 96,818.00 | 0.13 |
| LSF XI MAGPIE BIDCO SARL E3R+5.0% 07-07-32 | EUR | 100,000 | 96,818.00 | 0.13 |

ODDO BHF Global Target 2031

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|--|----------|-----------------------|-----------------------------------|---------------------|
| Finland | | | | |
| MEHILAINEN YHTYMA OY E3R+3.375% 30-06-32 | EUR | 400,000 | 402,900.00 402,900.00 | 0.52 0.52 |
| France | | | | |
| GOLDSTORY SAS E3R+4.0% 01-02-30 | EUR | 100,000 | 299,726.00 99,447.00 | 0.39 0.13 |
| KAPLA E3R+3.5% 06-05-26 | EUR | 200,000 | 200,279.00 | 0.26 |
| Germany | | | | |
| CHEPLAPHARM ARZNEIMITTEL E3R+4.75% 15-05-30 | EUR | 700,000 | 5,255,000.43 704,329.50 | 6.82 0.91 |
| IHO VERWALTUNGS AUTRE R+0.0% 15-05-28 | EUR | 1,000,000 | 1,024,810.00 | 1.33 |
| IHO VERWALTUNGS AUTRE V 15-05-31 | EUR | 505,000 | 512,365.43 | 0.67 |
| NIDDA HEALTHCARE HOLDING AG E3R+3.75% 23-10-30 | EUR | 1,400,000 | 1,408,414.00 | 1.83 |
| PRESTIGEBID E3R+3.75% 01-07-29 | EUR | 300,000 | 301,987.50 | 0.39 |
| TECHEM VERWALTUNGSGESELLSCHAFT 675 MBH E3R+3.0% 15-07-32 | EUR | 1,300,000 | 1,303,094.00 | 1.69 |
| Italy | | | | |
| DOLCETTO HOLD E3R+3.625% 14-07-32 | EUR | 300,000 | 6,519,142.50 302,320.50 | 8.47 0.39 |
| FIBERCOP E3R+3.0% 30-06-31 | EUR | 800,000 | 805,856.00 | 1.05 |
| GOLDEN GOOSE E3R+3.75% 15-05-31 | EUR | 600,000 | 601,602.00 | 0.78 |
| INDUSTRIA MACCHINE E3R+3.75% 15-04-29 | EUR | 900,000 | 907,335.00 | 1.18 |
| IRCA E3R+3.75% 15-12-29 | EUR | 400,000 | 402,850.00 | 0.52 |
| LA DORIA E3R+3.375% 30-12-30 | EUR | 700,000 | 705,327.00 | 0.92 |
| LOTTOMATICA GROUP E3R+3.25% 01-06-31 | EUR | 800,000 | 801,816.00 | 1.04 |
| NEOPHARMED GENTILI E3R+4.25% 08-04-30 | EUR | 200,000 | 201,036.00 | 0.26 |
| NEXTURE E3R+4.0% 30-07-32 | EUR | 600,000 | 603,699.00 | 0.78 |
| PACHELBEL BID E3R+4.25% 17-05-31 | EUR | 400,000 | 401,788.00 | 0.52 |
| PAGANINI BID E3R+4.25% 30-10-28 | EUR | 100,000 | 100,745.50 | 0.13 |
| SPACE4 GUALA CLOSURES E3R+4.0% 29-06-29 | EUR | 100,000 | 99,287.50 | 0.13 |
| TEAMSYSTEM E3R+3.5% 31-07-31 | EUR | 600,000 | 585,480.00 | 0.76 |
| Luxembourg | | | | |
| CURRENTA GROUP HOLDINGS SARL E3R+4.0% 15-05-32 | EUR | 200,000 | 3,452,726.23 200,874.00 | 4.48 0.26 |
| ESSENDI S.A. E3R+3.75% 15-05-32 | EUR | 700,000 | 707,875.00 | 0.92 |
| LIONPOLARIS LUX 4 E3R+3.625% 01-07-29 | EUR | 1,000,000 | 1,008,375.00 | 1.31 |
| PLT VII FINANCE SA RL E3R+3.5% 15-06-31 | EUR | 1,400,000 | 1,407,161.00 | 1.83 |
| ROSSINI SARL E3R+3.875% 31-12-29 | EUR | 127,280 | 128,441.23 | 0.17 |
| Netherlands | | | | |
| IPD 3 BV E3R+3.375% 15-06-31 | EUR | 600,000 | 586,473.00 586,473.00 | 0.76 0.76 |
| Sweden | | | | |
| ASSEMBLIN GROUP AB E3R+3.5% 01-07-31 | EUR | 700,000 | 704,182.50 704,182.50 | 0.91 0.91 |
| Total securities portfolio | | | 74,690,370.29 | 96.99 |
| Cash at bank/(bank liabilities) | | | 2,714,181.56 | 3.52 |
| Other net assets/(liabilities) | | | -399,998.34 | -0.52 |
| Total | | | 77,004,553.51 | 100.00 |

ODDO BHF Global Navigator

ODDO BHF Global Navigator

Statement of net assets as at 30/04/26

Expressed in EUR

| | |
|--|----------------------|
| Assets | 54,342,512.26 |
| Securities portfolio at market value | 50,214,042.70 |
| <i>Cost price</i> | 48,727,869.07 |
| Cash at banks and liquidities | 3,553,066.71 |
| Margin deposit | 38,370.00 |
| Receivable on subscriptions | 537,032.85 |
| Liabilities | 1,906,146.77 |
| Payable on investments purchased | 1,790,108.45 |
| Payable on redemptions | 187.17 |
| Net unrealised depreciation on financial futures | 18,430.00 |
| Investment management fee payable | 90,394.59 |
| Administration fees payable | 4,913.26 |
| Other liabilities | 2,113.30 |
| Net asset value | 52,436,365.49 |

ODDO BHF Global Navigator

Statement of operations and changes in net assets from 01/11/25 to 30/04/26

Expressed in EUR

| | |
|--|----------------------|
| Income | 129,819.77 |
| Dividends on securities portfolio, net | 111,661.36 |
| Bank interests on cash accounts | 17,116.67 |
| Other income | 1,041.74 |
| Expenses | 134,691.71 |
| Investment management fee | 85,551.64 |
| Depository fees | 590.58 |
| Administration fees | 7,860.46 |
| Audit fees | 687.00 |
| Legal fees | 4,971.94 |
| Transaction fees | 23,180.91 |
| Directors fees | 145.75 |
| Subscription tax ("Taxe d'abonnement") | 9,302.95 |
| Interests paid on bank overdraft | 1,583.58 |
| Other expenses | 816.90 |
| Net income / (loss) from investments | -4,871.94 |
| Net realised profit / (loss) on: | |
| - sales of investment securities | 382,449.14 |
| - options | 66,155.51 |
| - financial futures | -45,591.92 |
| - foreign exchange | -2,678.10 |
| Net realised profit / (loss) | 395,462.69 |
| Movement in net unrealised appreciation / (depreciation) on: | |
| - investments | 1,170,923.58 |
| - options | 1,664.29 |
| - financial futures | -14,649.18 |
| Net increase / (decrease) in net assets as a result of operations | 1,553,401.38 |
| Dividends distributed | -1,358.17 |
| Subscriptions of capitalisation shares | 42,749,146.38 |
| Subscriptions of distribution shares | 53,731.02 |
| Redemptions of capitalisation shares | -6,674,558.21 |
| Redemptions of distribution shares | -517,579.80 |
| Net increase / (decrease) in net assets | 37,162,782.60 |
| Net assets at the beginning of the period | 15,273,582.89 |
| Net assets at the end of the period | 52,436,365.49 |

ODDO BHF Global Navigator

Statistics

| | | 30/04/26 | 31/10/25 |
|---------------------------------------|------------|----------------------|----------------------|
| Total Net Assets | EUR | 52,436,365.49 | 15,273,582.89 |
| Iw Shares EUR - Capitalisation | | | |
| Number of shares | | 529.47 | 4,980.17 |
| Net asset value per share | EUR | 1,084.69 | 1,040.71 |
| Iw Shares EUR - Distribution | | | |
| Number of shares | | 2.97 | 502.97 |
| Net asset value per share | EUR | 1,081.64 | 1,040.71 |
| Dividend per share | | 2.69 | - |
| Rw Shares EUR - Capitalisation | | | |
| Number of shares | | 204,188.64 | 15,369.76 |
| Net asset value per share | EUR | 107.94 | 103.92 |
| Rw Shares EUR - Distribution | | | |
| Number of shares | | 524.54 | 10.00 |
| Net asset value per share | EUR | 103.05 | 103.92 |
| Dividend per share | | 0.27 | - |
| Nw Shares EUR - Capitalisation | | | |
| Number of shares | | 274,920.93 | 76,613.41 |
| Net asset value per share | EUR | 108.27 | 104.00 |
| Nw Shares EUR - Distribution | | | |
| Number of shares | | - | 10.00 |
| Net asset value per share | EUR | - | 104.05 |
| Dividend per share | | 0.27 | - |

ODDO BHF Global Navigator

Changes in number of shares outstanding from 01/11/25 to 30/04/26

| | Shares outstanding as at 01/11/25 | Shares issued | Shares redeemed | Shares outstanding as at 30/04/26 |
|---------------------------------------|--------------------------------------|---------------|-----------------|--------------------------------------|
| Iw Shares EUR - Capitalisation | 4,980.17 | 49.30 | 4,500.00 | 529.47 |
| Iw Shares EUR - Distribution | 502.97 | 0.00 | 500.00 | 2.97 |
| Rw Shares EUR - Capitalisation | 15,369.76 | 195,032.64 | 6,213.77 | 204,188.64 |
| Rw Shares EUR - Distribution | 10.00 | 524.54 | 10.00 | 524.54 |
| Nw Shares EUR - Capitalisation | 76,613.41 | 211,378.11 | 13,070.58 | 274,920.93 |
| Nw Shares EUR - Distribution | 10.00 | 0.00 | 10.00 | 0.00 |

ODDO BHF Global Navigator

Securities portfolio as at 30/04/26

| Denomination | Currency | Quantity/ Notional | Market value (in EUR) | % of net assets |
|---|----------|-----------------------|--------------------------|--------------------|
| Transferable securities admitted to an official stock exchange listing and/or dealt in on another regulated market | | | 13,982,230.19 | 26.67 |
| Shares/Units in investment funds | | | 13,982,230.19 | 26.67 |
| Ireland | | | 13,720,917.53 | 26.17 |
| FRANKLIN FTSE JAPAN UCITS ETF JPY ACC | EUR | 20,063 | 604,397.88 | 1.15 |
| ISHARES CORE GLOBAL AGGREGATE BOND UCITS ETF USD (ACC) | USD | 745,872 | 3,491,842.00 | 6.66 |
| ISHARES GLOBAL AGGREGATE BOND ESG UCITS ETF USD DISTRIBUTION | USD | 860,888 | 2,988,761.25 | 5.70 |
| ISHARES SP 500 SWAP UCITS ETF | EUR | 324,681 | 3,331,714.08 | 6.35 |
| JPMORGAN ETFS ICAV - BETABUILDERS US EQUITY UCITS ETF - USD | EUR | 57,028 | 3,304,202.32 | 6.30 |
| Luxembourg | | | 261,312.66 | 0.50 |
| BNP PARIBAS ESY BBG ERP DFNS | EUR | 24,495 | 261,312.66 | 0.50 |
| Undertakings for Collective Investment | | | 36,231,812.51 | 69.10 |
| Shares/Units in investment funds | | | 36,231,812.51 | 69.10 |
| Ireland | | | 15,852,225.08 | 30.23 |
| FRANKLIN FTSE CHINA UCITS ETF | EUR | 28,466 | 760,753.85 | 1.45 |
| FRANKLIN FTSE INDIA UCITS ETF | EUR | 21,592 | 756,691.64 | 1.44 |
| FRANKLIN FTSE KOREA UCITS ETF | EUR | 5,200 | 379,080.00 | 0.72 |
| ISHARES MSCI EM UCITS ETF USD (DIST) | EUR | 29,717 | 1,601,389.70 | 3.05 |
| ISHARES MSCI EUROPE MID CAP UCITS ETF EUR DIST | EUR | 65,921 | 516,095.51 | 0.98 |
| ISHARES SP 500 INFORMATION TECHNOLOGY SECTOR UCITS ETF USD | EUR | 81,628 | 3,093,293.06 | 5.90 |
| SPDR BLOOMBERG BARCLAYS GLOBAL AGGREGATE BOND UCITS ETF USD | EUR | 144,946 | 3,194,754.79 | 6.09 |
| SPDR SP 400 US MID CAP UCITS ETF | EUR | 9,984 | 958,663.68 | 1.83 |
| SPDR SP 500 UCITS ETF | EUR | 6,866 | 4,191,418.36 | 7.99 |
| XTRACKERS MDAX ESG SCREENED UCITS ETF 1D | EUR | 17,513 | 400,084.49 | 0.76 |
| Luxembourg | | | 20,379,587.43 | 38.87 |
| AMDI UKGOVBD HC | USD | 134,497 | 1,161,004.75 | 2.21 |
| AMUNDI CORE EURO STOXX 50 UCITS ETF EUR ACC | EUR | 15,550 | 2,425,178.00 | 4.62 |
| AMUNDI CORE MSCI CHINA A SWAP UCITS ETF DIST | EUR | 1,380 | 234,075.60 | 0.45 |
| AMUNDI EURO CORP 0-3Y ESG - UCITS ETF DR C | EUR | 21,149 | 1,143,314.94 | 2.18 |
| AMUNDI EURO GOVERNMENT BOND 25 Y ETF ACC | EUR | 4,753 | 349,027.05 | 0.67 |
| AMUNDI EURO STOXX BANKS UCITS ETF ACC | EUR | 3,436 | 1,109,364.14 | 2.12 |
| AMUNDI MSCI NORDIC UCITS ETF - EUR C | EUR | 1,007 | 692,816.00 | 1.32 |
| AMUNDI MSCI SWITZERLAND UCITS ETF - EUR C | EUR | 21,156 | 279,259.20 | 0.53 |
| BNP PARIBAS EASY FTSE EPRA/NAREIT EUROZONE CAPPED UCITS ETF | EUR | 138,914 | 946,143.25 | 1.80 |
| LYXOR CORE UK EQUITY ALL CAP (DR) UCITS ETF DIST | EUR | 31,065 | 524,004.42 | 1.00 |
| LYXOR MSCI INDONESIA UCITS ETF ACC | EUR | 2,800 | 226,438.80 | 0.43 |
| LYXOR S&P 500 UCITS ETF - D-EUR | EUR | 39,415 | 2,476,720.36 | 4.72 |
| MULTI UNITS LUXEMBOURG AMUNDI BLOOMBERG EQUAL WEIGHT COMMOD | EUR | 12,452 | 461,197.18 | 0.88 |
| MULTI-UNITS LUXEMBOURG LYXOR EURO GOVERNMENT BOND 15 PL Y D | EUR | 1,792 | 312,883.20 | 0.60 |
| XTRACKERS CSI300 SWAP UCITS ETF 1C | EUR | 51,158 | 928,620.02 | 1.77 |
| XTRACKERS II ESG GLOBAL AGGREGATE BOND UCITS ETF 1D | EUR | 104,650 | 3,516,576.85 | 6.71 |
| XTRACKERS II JAPAN GOVERNMENT BOND UCITS ETF 1C | EUR | 233,543 | 1,401,491.54 | 2.67 |
| XTRACKERS MSCI EMU UCITS ETF 1D | EUR | 34,183 | 2,191,472.13 | 4.18 |
| Total securities portfolio | | | 50,214,042.70 | 95.76 |

ODDO BHF Global Navigator

Securities portfolio as at 30/04/26

| | | |
|---------------------------------|----------------------|---------------|
| Cash at bank/(bank liabilities) | 3,553,066.71 | 6.78 |
| Other net assets/(liabilities) | -1,330,743.92 | -2.54 |
| Total | 52,436,365.49 | 100.00 |

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Forward foreign exchange contracts

As at April 30, 2026, the following forward foreign exchange contracts were outstanding:

ODDO BHF Euro High Yield Bond

| Currency purchased | Quantity purchased | Currency sold | Quantity sold | Maturity date | Unrealised (in EUR) | Counterparty |
|--------------------|--------------------|---------------|---------------|---------------|---------------------|---------------------------------|
| USD | 5,152,000.00 | EUR | 4,393,913.68 | 15/05/26 | -4,210.19 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 1,771,000.00 | EUR | 1,923,302.89 | 15/05/26 | 8,449.42 * | J.P. Morgan AG |
| USD | 21,663.00 | EUR | 18,465.37 | 18/05/26 | -10.26 * | Société Générale SA |
| USD | 74,375.00 | EUR | 62,879.74 | 18/05/26 | 482.04 * | Société Générale SA |
| | | | | | 4,711.01 | |

ODDO BHF Euro Credit Short Duration

| Currency purchased | Quantity purchased | Currency sold | Quantity sold | Maturity date | Unrealised (in EUR) | Counterparty |
|--------------------|--------------------|---------------|---------------|---------------|---------------------|---------------------------------|
| EUR | 42,666,517.39 | USD | 50,000,000.00 | 10/06/26 | 115,648.88 | HSBC Continental Europe SA |
| EUR | 18,791,009.37 | GBP | 16,400,000.00 | 10/06/26 | -173,838.33 | HSBC Continental Europe SA |
| EUR | 42,674,670.84 | USD | 50,000,000.00 | 10/06/26 | 123,816.30 | ING BHF-Bank Aktiengesellschaft |
| CHF | 60,002.00 | EUR | 65,184.00 | 15/05/26 | 264.34 * | ING BHF-Bank Aktiengesellschaft |
| USD | 1,500,000.00 | EUR | 1,279,283.87 | 15/05/26 | -1,225.79 * | ING BHF-Bank Aktiengesellschaft |
| USD | 4,346,000.00 | EUR | 3,706,511.81 | 15/05/26 | -3,551.52 * | ING BHF-Bank Aktiengesellschaft |
| USD | 209,717.00 | EUR | 177,474.71 | 15/05/26 | 1,213.01 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 3,221.00 | EUR | 3,514.73 | 18/05/26 | -0.71 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 9,661.00 | EUR | 10,463.70 | 18/05/26 | 76.12 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 18,240.00 | EUR | 19,926.44 | 18/05/26 | -27.08 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 69,059.00 | EUR | 75,472.82 | 18/05/26 | -131.27 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 34,280.00 | EUR | 37,250.98 | 18/05/26 | 147.41 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 321,067.00 | EUR | 347,815.58 | 18/05/26 | 2,457.39 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 52,606.00 | EUR | 57,400.35 | 18/05/26 | -8.68 * | ING BHF-Bank Aktiengesellschaft |
| USD | 248,645.00 | EUR | 211,947.10 | 18/05/26 | -121.82 * | ING BHF-Bank Aktiengesellschaft |
| EUR | 34,593,962.12 | USD | 40,540,000.00 | 10/06/26 | 93,717.85 | J.P. Morgan AG |
| CHF | 3,016,000.00 | EUR | 3,275,370.71 | 15/05/26 | 14,389.29 * | J.P. Morgan AG |
| CHF | 11,410,000.00 | EUR | 12,391,239.99 | 15/05/26 | 54,436.91 * | J.P. Morgan AG |
| EUR | 42,671,010.69 | USD | 50,000,000.00 | 10/06/26 | 120,149.89 | Société Générale SA |
| USD | 5,000,000.00 | EUR | 4,248,709.60 | 10/06/26 | 6,407.97 | Société Générale SA |
| USD | 2,853.00 | EUR | 2,421.15 | 18/05/26 | 9.38 * | Société Générale SA |
| | | | | | 353,829.54 | |

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Forward foreign exchange contracts

ODDO BHF Convertibles Global

| Currency purchased | Quantity purchased | Currency sold | Quantity sold | Maturity date | Unrealised (in EUR) | Counterparty |
|--------------------|--------------------|---------------|----------------|---------------|---------------------|-------------------------------|
| CAD | 175,000.00 | USD | 128,064.37 | 29/05/26 | 546.60 | Barclays Bank PLC |
| USD | 128,064.37 | CAD | 175,000.00 | 29/05/26 | -546.60 | Barclays Bank PLC |
| EUR | 156,000.00 | USD | 183,127.40 | 29/05/26 | 71.14 | BNP Paribas Paris |
| EUR | 47,104,000.00 | USD | 55,135,750.14 | 29/05/26 | 157,307.80 | BNP Paribas Paris |
| JPY | 50,868,000.00 | USD | 319,962.56 | 29/05/26 | 4,554.39 | BNP Paribas Paris |
| USD | 3,663,328.53 | JPY | 582,400,000.00 | 29/05/26 | -52,144.25 | BNP Paribas Paris |
| USD | 2,871,263.48 | EUR | 2,453,000.00 | 29/05/26 | -8,192.00 | BNP Paribas Paris |
| AUD | 275,000.00 | USD | 196,339.44 | 29/05/26 | 1,090.91 | Deutsche Bank AG London |
| EUR | 148,000.00 | USD | 173,805.25 | 29/05/26 | 8.67 | Deutsche Bank AG London |
| HKD | 17,920,000.00 | USD | 2,290,271.46 | 29/05/26 | -390.69 | Deutsche Bank AG London |
| USD | 3,074,357.14 | HKD | 24,055,000.00 | 29/05/26 | 524.45 | Deutsche Bank AG London |
| USD | 141,168.61 | EUR | 120,000.00 | 29/05/26 | 202.20 | Deutsche Bank AG London |
| USD | 196,339.44 | AUD | 275,000.00 | 29/05/26 | -1,090.91 | Deutsche Bank AG London |
| JPY | 18,100,000.00 | USD | 113,738.06 | 29/05/26 | 1,715.78 | Goldman Sachs Int finance Ltd |
| USD | 449,967.36 | EUR | 384,000.00 | 29/05/26 | -863.71 | Goldman Sachs Int finance Ltd |
| USD | 41,025.29 | EUR | 35,000.00 | 29/05/26 | -67.95 | Goldman Sachs Int finance Ltd |
| USD | 76,663.22 | JPY | 12,200,000.00 | 29/05/26 | -1,156.50 | Goldman Sachs Int finance Ltd |
| CNH | 2,531,000.00 | USD | 371,245.01 | 29/05/26 | -110.63 | HSBC Bank Plc |
| USD | 404,209.31 | EUR | 345,000.00 | 29/05/26 | -825.64 | HSBC Bank Plc |
| USD | 364,057.73 | CNH | 2,482,000.00 | 29/05/26 | 108.49 | HSBC Bank Plc |
| EUR | 28,000.00 | USD | 32,817.20 | 29/05/26 | 56.95 | Société Générale SA |
| | | | | | 100,798.50 | |

ODDO BHF Credit Opportunities

| Currency purchased | Quantity purchased | Currency sold | Quantity sold | Maturity date | Unrealised (in EUR) | Counterparty |
|--------------------|--------------------|---------------|---------------|---------------|---------------------|---------------------------------|
| EUR | 12,759.88 | CHF | 11,780.00 | 18/05/26 | -91.70 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 9,170,000.00 | EUR | 9,958,603.92 | 15/05/26 | 43,749.90 * | J.P. Morgan AG |
| | | | | | 43,658.20 | |

ODDO BHF Global Credit Short Duration

| Currency purchased | Quantity purchased | Currency sold | Quantity sold | Maturity date | Unrealised (in EUR) | Counterparty |
|--------------------|--------------------|---------------|---------------|---------------|---------------------|---------------------|
| EUR | 29,919,172.99 | USD | 35,050,000.00 | 10/06/26 | 91,031.19 | Société Générale SA |
| EUR | 1,306,460.88 | GBP | 1,140,000.00 | 10/06/26 | -11,826.86 | Société Générale SA |
| USD | 700,000.00 | EUR | 592,542.78 | 10/06/26 | 3,177.58 | Société Générale SA |
| | | | | | 82,381.91 | |

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Forward foreign exchange contracts

ODDO BHF Artificial Intelligence

| Currency purchased | Quantity purchased | Currency sold | Quantity sold | Maturity date | Unrealised (in USD) | Counterparty |
|--------------------|--------------------|---------------|---------------|---------------|---------------------|---------------------------------|
| USD | 32,748.96 | EUR | 27,838.00 | 18/05/26 | 72.14 * | Credit Agricole CIB |
| USD | 145,801.58 | EUR | 124,301.00 | 18/05/26 | -105.51 * | Credit Agricole CIB |
| USD | 4,592,675.29 | EUR | 3,915,418.00 | 18/05/26 | -3,323.60 * | Credit Agricole CIB |
| EUR | 35,593,000.00 | USD | 41,736,558.24 | 15/05/26 | 37,344.18 * | ING BHF-Bank Aktiengesellschaft |
| EUR | 32,906,000.00 | USD | 38,592,084.41 | 15/05/26 | 28,207.02 * | J.P. Morgan AG |
| EUR | 942,000.00 | USD | 1,104,476.82 | 15/05/26 | 1,106.19 * | Société Générale SA |
| EUR | 50,000.00 | USD | 59,193.18 | 15/05/26 | -510.43 * | Société Générale SA |
| EUR | 2,000,000.00 | USD | 2,367,727.20 | 15/05/26 | -20,417.20 * | Société Générale SA |
| EUR | 40,000,000.00 | USD | 46,901,552.00 | 15/05/26 | 44,648.00 * | Société Générale SA |
| EUR | 4,000,000.00 | USD | 4,735,454.40 | 15/05/26 | -40,834.40 * | Société Générale SA |
| USD | 277,485.21 | EUR | 236,997.00 | 18/05/26 | -706.79 * | Société Générale SA |
| USD | 1,950,656.93 | EUR | 1,655,196.00 | 18/05/26 | 7,753.52 * | Société Générale SA |
| USD | 45,007.79 | EUR | 38,097.00 | 18/05/26 | 288.74 * | Société Générale SA |
| | | | | | 53,521.86 | |

ODDO BHF Green Planet

| Currency purchased | Quantity purchased | Currency sold | Quantity sold | Maturity date | Unrealised (in USD) | Counterparty |
|--------------------|--------------------|---------------|---------------|---------------|---------------------|---------------------------------|
| EUR | 4,300.00 | USD | 5,031.56 | 15/05/26 | 15.16 * | ING BHF-Bank Aktiengesellschaft |
| EUR | 77,500.00 | USD | 90,883.14 | 15/05/26 | 75.12 * | ING BHF-Bank Aktiengesellschaft |
| | | | | | 90.28 | |

ODDO BHF Global High Yield Bond

| Currency purchased | Quantity purchased | Currency sold | Quantity sold | Maturity date | Unrealised (in EUR) | Counterparty |
|--------------------|--------------------|---------------|---------------|---------------|---------------------|---------------------------------|
| USD | 90,000.00 | EUR | 76,269.15 | 10/06/26 | 323.32 | ING BHF-Bank Aktiengesellschaft |
| USD | 1,022.00 | EUR | 871.53 | 15/05/26 | -0.75 * | ING BHF-Bank Aktiengesellschaft |
| USD | 1,032.00 | EUR | 880.06 | 15/05/26 | -0.76 * | ING BHF-Bank Aktiengesellschaft |
| EUR | 111,743.19 | GBP | 97,500.00 | 10/06/26 | -1,005.09 | Société Générale SA |
| EUR | 3,329,238.09 | USD | 3,900,000.00 | 10/06/26 | 10,272.48 | Société Générale SA |
| | | | | | 9,589.20 | |

ODDO BHF Global Target 2031

| Currency purchased | Quantity purchased | Currency sold | Quantity sold | Maturity date | Unrealised (in EUR) | Counterparty |
|--------------------|--------------------|---------------|---------------|---------------|---------------------|---------------------------------|
| USD | 1,028.00 | EUR | 877.09 | 15/05/26 | -1.19 * | Credit Agricole CIB |
| USD | 75,380.00 | EUR | 64,313.90 | 15/05/26 | -87.23 * | Credit Agricole CIB |
| CHF | 166,150.00 | EUR | 180,512.06 | 15/05/26 | 719.30 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 53,945.00 | EUR | 58,608.02 | 15/05/26 | 233.54 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 1,000.00 | EUR | 1,086.44 | 15/05/26 | 4.33 * | ING BHF-Bank Aktiengesellschaft |
| CHF | 113,985.00 | EUR | 123,743.30 | 18/05/26 | 610.60 * | Société Générale SA |
| | | | | | 1,479.35 | |

The contracts that are marked with * relate specifically to foreign exchange risk hedging of shares.

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Financial futures

As at April 30, 2026, the following financial future contracts were outstanding:

ODDO BHF Sustainable Euro Corporate Bond

| Quantity Buy/(Sell) | Denomination | Currency | Commitment (in EUR) (in absolute value) | Unrealised (in EUR) | Broker |
|------------------------------|------------------------|----------|--|---------------------|--------------------|
| Futures on currencies | | | | | |
| 7.00 | EUR/USD (CME) 06/26 | USD | 875,049.87 | 4,400.92 | CACEIS Bank, Paris |
| Futures on bonds | | | | | |
| 50.00 | EURO BUND FUTURE 06/26 | EUR | 4,814,950.00 | -13,500.00 | CACEIS Bank, Paris |
| 400.00 | EURO SCHATZ 06/26 | EUR | 39,608,400.00 | -291,000.00 | CACEIS Bank, Paris |
| | | | | -300,099.08 | |

ODDO BHF Credit Opportunities

| Quantity Buy/(Sell) | Denomination | Currency | Commitment (in EUR) (in absolute value) | Unrealised (in EUR) | Broker |
|------------------------------|----------------------------|----------|--|---------------------|--------------------|
| Futures on currencies | | | | | |
| 56.00 | EUR/GBP (CME) 06/26 | GBP | 6,992,231.46 | -42,166.23 | CACEIS Bank, Paris |
| 100.00 | EUR/USD (CME) 06/26 | USD | 12,500,712.40 | 62,870.30 | CACEIS Bank, Paris |
| Futures on bonds | | | | | |
| 88.00 | EURO BOBL FUTURE 06/26 | EUR | 8,696,776.00 | -59,960.00 | CACEIS Bank, Paris |
| 765.00 | EURO SCHATZ 06/26 | EUR | 75,751,065.00 | -429,650.00 | CACEIS Bank, Paris |
| 100.00 | US 10 YEARS NOTE 06/26 | USD | 8,425,727.80 | -2,664.00 | CACEIS Bank, Paris |
| 40.00 | US ULTRA BD CBT 30YR 06/26 | USD | 2,891,641.45 | -46,886.32 | CACEIS Bank, Paris |
| | | | | -518,456.25 | |

ODDO BHF Global Navigator

| Quantity Buy/(Sell) | Denomination | Currency | Commitment (in EUR) (in absolute value) | Unrealised (in EUR) | Broker |
|-------------------------|------------------------|----------|--|---------------------|--------------------|
| Futures on bonds | | | | | |
| 8.00 | EURO BOBL FUTURE 06/26 | EUR | 790,616.00 | -1,440.00 | CACEIS Bank, Paris |
| 2.00 | EURO BUND FUTURE 06/26 | EUR | 192,598.00 | -5,360.00 | CACEIS Bank, Paris |
| 120.00 | EURO SCHATZ 06/26 | EUR | 11,882,520.00 | -11,630.00 | CACEIS Bank, Paris |
| | | | | -18,430.00 | |

SICAV ODDO BHF

Notes to the financial statements - Schedule of derivative instruments

Credit Default Swaps ("CDS")

As at April 30, 2026, the following Credit Default Swaps ("CDS") were outstanding:

ODDO BHF Credit Opportunities

| Description/Underlying | Counterparty | Notional | Maturity | Currency | Buy/ Sell | Spread | Unrealised (in EUR) |
|---------------------------------------|---------------|------------|----------|----------|--------------|--------|------------------------|
| CDS Index | | | | | | | |
| ITRX EUR CDSI S44 5Y CORP | Newedge Paris | 21,000,000 | 20/12/30 | EUR | Sell | 1.00 | 413,952.00 |
| MARKIT ITRAXX EUR SUB FIN 5Y 06/30 | Newedge Paris | 25,500,000 | 20/12/30 | EUR | Sell | 1.00 | 99,679.50 |
| MARKIT ITRX EUR XOVER S45 5Y | Newedge Paris | 9,300,000 | 20/06/31 | EUR | Buy | 5.00 | -831,010.80 |
| | | | | | | | -317,379.30 |

SICAV ODDO BHF

Other notes to the financial statements

SICAV ODDO BHF

Other notes to the financial statements

1 - General information

SICAV ODDO BHF (the “Company”) is an open-ended investment company with variable capital (*Société d’Investissement à Capital Variable*, “SICAV”) with multiple Sub-Funds organised as a *Société Anonyme* under the laws of the Grand Duchy of Luxembourg. The Company was incorporated in Luxembourg on 18 December 1998 for an unlimited period.

The Management Company is Oddo BHF Asset Management SAS since 1 February 2016.

The Company is registered as an undertaking for collective investment pursuant to the Part I of the law of 17 December 2010 “2010 Law”.

Its initial Articles of Incorporation were published in the “Mémorial C” on 1 February 1999. The last amendment of the articles has been endorsed by an extraordinary general meeting of shareholders as of 2 November 2016 and was published in the “*Recueil Electronique des Sociétés et Associations*” on 7 December 2016. The Company is registered with the *Registre de Commerce et des Sociétés* with the District Court of Luxembourg under number B 67 580.

The annual general meeting takes place at the registered office of the Company or at such other place in the Grand-Duchy of Luxembourg as may be specified in the notice of meeting on the first Friday in the month of March at 10.00 a.m. If such day is a legal or a bank holiday in Luxembourg, the annual general meeting shall be held on the next following business day. All shares in the Company are in registered form. Notices of all general meetings are sent to the Shareholders at their addresses in the register of Shareholders at least eight days prior to the meeting. Such notices include the agenda, specify the time and place of the meeting and the conditions of admission and refer to the requirements of the amended Luxembourg law of 10 August 1915 on Commercial Companies with regard to the necessary quorum and majorities required for the meeting.

The accounting year of the Company begins on the 1 November of each year and terminates on the 31 October of the following year.

As described in the current prospectus of SICAV ODDO BHF, the net asset value per share of each class in respect of each Sub-Fund is calculated in the reference currency of the share class.

As at 30 April 2026, the following Sub-Funds are active:

- ODDO BHF Sustainable Euro Corporate Bond
- ODDO BHF Euro High Yield Bond
- ODDO BHF Euro Credit Short Duration
- ODDO BHF Convertibles Global
- ODDO BHF Objectifs Revenus
- ODDO BHF Credit Opportunities
- ODDO BHF Algo Trend US
- ODDO BHF Global Credit Short Duration
- ODDO BHF Artificial Intelligence
- ODDO BHF Green Planet
- ODDO BHF Global High Yield Bond
- ODDO BHF Global Target 2031
- ODDO BHF Global Navigator

The list of all shares available for subscription is described in the latest prospectus.

SICAV ODDO BHF

Other notes to the financial statements

2 - Principal accounting policies

2.1 - Foreign currency translation

The books and records of each Sub-Fund are denominated in the base currency of the corresponding Sub-Fund. Amounts denominated in other currencies are translated into the base currency on the following basis: (i) investment valuations and other assets and liabilities initially expressed in other currencies are converted each business day into the base currency on exchange rates prevailing on each business day; (ii) purchases and sales of foreign investments, income and expenses are converted into the base currency using currency exchange rates prevailing on the respective dates of such transactions.

Net realised gains and losses on foreign exchange represent: (i) foreign exchange gains and losses from the sale and holding of foreign currencies; (ii) gains and losses between trade date and settlement date on securities or derivatives transactions; (iii) gains and losses arising from the difference between amounts of dividends and interest or other income, respectively expenses recorded and the amounts actually received, respectively paid.

The resulting gains and losses on foreign exchange transactions are included in the Statement of Operations and Changes in Net Assets.

The reference currency of the combined statements is EUR. The various items appearing in the combined financial statements of the Company are equal to the sum of the corresponding items in the financial statements of each Sub-Fund and are drawn up in EUR.

The exchange rates applied as at 30 April 2026 are as follows:

| | | | | | | | | |
|---------|------------|-----|---------|----------|-----|---------|----------|-----|
| 1 EUR = | 1.63165 | AUD | 1 EUR = | 1.59665 | CAD | 1 EUR = | 0.9174 | CHF |
| 1 EUR = | 8.0147 | CNH | 1 EUR = | 8.01625 | CNY | 1 EUR = | 7.47245 | DKK |
| 1 EUR = | 0.86325 | GBP | 1 EUR = | 9.18935 | HKD | 1 EUR = | 183.8228 | JPY |
| 1 EUR = | 1,739.8678 | KRW | 1 EUR = | 10.91245 | NOK | 1 EUR = | 10.8529 | SEK |
| 1 EUR = | 1.4939 | SGD | 1 EUR = | 37.1675 | TWD | 1 EUR = | 1.17305 | USD |
| 1 EUR = | 19.5899 | ZAR | | | | | | |

3 - Performance fees

In application of the ESMA Guidelines on performance fees (ESMA34-39-992) and Circular CSSF 20/764, the table below displays the actual amount of performance fees charged by each relevant Share Class and the percentage of these fees based on the Share Class Net Asset Value ("NAV"). Only the Share Classes for which performance fees have been charged are shown below.

| Sub-funds | Share Class | ISIN Code | Sub-fund ccy | Amount of performance fees as at 30/04/2026 (in Sub-fund currency) | Average NAV of the Share Class (in Sub-fund currency) | % in the Share Class average NAV |
|----------------------------------|-----------------------------------|--------------|--------------|--|---|----------------------------------|
| ODDO BHF Algo Trend US | I Shares EUR - Capitalisation | LU1833929307 | EUR | 103,264.94 | 60,116,655.87 | 0.17% |
| | R Shares EUR - Capitalisation | LU1833929216 | | 59,597.51 | 43,658,307.72 | 0.14% |
| | N Shares EUR - Capitalisation | LU1833929729 | | 154,141.58 | 141,610,464.53 | 0.11% |
| | | | | 317,004.03 | | |
| ODDO BHF Artificial Intelligence | I Shares EUR - Capitalisation | LU1833932434 | USD | 141.61 | 94,142,018.44 | 0.00% |
| | R Shares EUR - Capitalisation | LU1919842267 | | 424.99 | 331,724,279.62 | 0.00% |
| | N Shares EUR - Capitalisation | LU1919842424 | | 263.49 | 185,640,472.29 | 0.00% |
| | N Shares EUR [H] - Capitalisation | LU1833932863 | | 2.07 | 1,306,740.51 | 0.00% |
| | P Shares EUR - Capitalisation | LU2879820624 | | -797,191.25 | 73,298,150.21 | -1.09% |
| | P Shares EUR - Distribution | LU2209778385 | | 82.14 | 56,527,377.98 | 0.00% |
| | | | -796,276.95 | | | |
| ODDO BHF Global High Yield Bond | I Shares USD [H] - Capitalisation | LU3103551274 | EUR | 0.34 | 879.70 | 0.04% |
| | | | | 0.34 | | |
| ODDO BHF Global Target 2031 | I Shares EUR - Capitalisation | LU3129990050 | EUR | -630.10 | 9,767,991.67 | -0.01% |
| | I Shares USD [H] -Capitalisation | LU3146732048 | | 0.28 | 876.00 | 0.03% |
| | R Shares EUR - Capitalisation | LU3129990134 | | -266.43 | 17,042,429.25 | 0.00% |
| | R Shares CHF [H] - Capitalisation | LU3146732550 | | -0.01 | 39,369.21 | 0.00% |
| | R Shares USD [H] -Capitalisation | LU3146732121 | | -0.03 | 41,875.80 | 0.00% |
| | N Shares EUR - Capitalisation | LU3129990308 | | -79.33 | 14,097,668.32 | 0.00% |
| | N Shares CHF [H] - Capitalisation | LU3146732477 | | -0.01 | 103,528.37 | 0.00% |
| | F Shares EUR - Capitalisation | LU3129989631 | | -0.07 | 48,861.38 | 0.00% |
| | | | -975.70 | | | |

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Other notes to the financial statements

4 - Dividend distributions

The Fund distributed the following dividends during the period ended April 30, 2026:

| Sub-funds | Share class | ISIN | Ccy | Dividend | Ex-date | Payment date |
|--|----------------------------------|--------------|-----|----------|----------|--------------|
| ODDO BHF Sustainable Euro Corporate Bond | I Shares EUR - Distribution | LU0145975149 | EUR | 0.3230 | 24/11/25 | 27/11/25 |
| | R Shares EUR - Distribution | LU1815136756 | EUR | 2.2742 | 24/11/25 | 27/11/25 |
| | P Shares EUR - Distribution | LU0456625358 | EUR | 0.3154 | 24/11/25 | 27/11/25 |
| ODDO BHF Euro High Yield Bond | I Shares EUR - Distribution | LU0115293481 | EUR | 0.4943 | 24/11/25 | 27/11/25 |
| | R Shares EUR - Distribution | LU0243919577 | EUR | 0.3618 | 24/11/25 | 27/11/25 |
| | P Shares EUR - Distribution | LU0456627214 | EUR | 0.5343 | 24/11/25 | 27/11/25 |
| ODDO BHF Euro Credit Short Duration | I Shares EUR - Distribution | LU1486846261 | EUR | 34.2531 | 24/11/25 | 27/11/25 |
| | R Shares EUR - Distribution | LU0628638974 | EUR | 0.2878 | 24/11/25 | 27/11/25 |
| | P Shares EUR - Distribution | LU0628638388 | EUR | 0.3153 | 24/11/25 | 27/11/25 |
| ODDO BHF Objectifs Revenus | I Shares EUR - Distribution | LU1493433772 | EUR | 54.1068 | 17/12/25 | 19/12/25 |
| | | | | 10.8403 | 18/03/26 | 20/03/26 |
| ODDO BHF Credit Opportunities | I Shares EUR - Distribution | LU1785344166 | EUR | 34.0136 | 24/11/25 | 27/11/25 |
| | R Shares EUR - Distribution | LU1785344083 | EUR | 2.7995 | 24/11/25 | 27/11/25 |
| ODDO BHF Global Credit Short Duration | Pw Shares EUR - Distribution | LU1833931113 | EUR | 34.7780 | 24/11/25 | 27/11/25 |
| ODDO BHF Artificial Intelligence | P Shares EUR - Distribution | LU2209778385 | EUR | 50.3828 | 24/11/25 | 27/11/25 |
| ODDO BHF Global High Yield Bond | Iw Shares EUR - Distribution | LU3103550110 | EUR | 9.82 | 24/11/25 | 27/11/25 |
| | Rw Shares EUR - Distribution | LU3103550540 | EUR | 0.78 | 24/11/25 | 27/11/25 |
| | Nw Shares EUR - Distribution | LU3103550896 | EUR | 0.89 | 24/11/25 | 27/11/25 |
| | Pw Shares EUR - Distribution | LU3103550979 | EUR | 10.70 | 24/11/25 | 27/11/25 |
| | Pw Shares USD [H] - Distribution | LU3103551357 | USD | 10.71 | 24/11/25 | 27/11/25 |
| ODDO BHF Global Target 2031 | Iw Shares EUR - Distribution | LU3129989987 | EUR | 7.24 | 24/11/25 | 27/11/25 |
| | R Shares EUR - Distribution | LU3129989391 | EUR | 0.63 | 24/11/25 | 27/11/25 |
| | Rw Shares EUR - Distribution | LU3129989714 | EUR | 0.66 | 24/11/25 | 27/11/25 |
| | Nw Shares EUR - Distribution | LU3129989805 | EUR | 0.69 | 24/11/25 | 27/11/25 |
| ODDO BHF Global Navigator | Iw Shares EUR - Distribution | LU3103551605 | EUR | 2.69 | 24/11/25 | 27/11/25 |
| | Rw Shares EUR - Distribution | LU3103552082 | EUR | 0.27 | 24/11/25 | 27/11/25 |
| | Nw Shares EUR - Distribution | LU3103551944 | EUR | 0.27 | 24/11/25 | 27/11/25 |

5 - Swing pricing

If on any dealing day the aggregate transactions in shares of all classes of a Sub-Fund result in a net increase or decrease of shares which exceeds a threshold, the Net Asset Value of the relevant Sub-Fund may be adjusted by an amount which reflects the estimated dealing costs to be incurred by the Sub-Fund and the estimated bid/offer spread of the assets in which the Sub-Fund invests. The swing pricing policy is described in the prospectus.

The Company uses the partial swing methodology, with an adjustment coefficient called the swing factor.

For further and additional information, the investors can consult the swing pricing policy on the following website <https://am.oddo-bhf.com> (regulatory information part).

During the period under review, a swing factor was applied to some Net Asset Values of the following Sub-Funds:

- ODDO BHF Sustainable Euro Corporate Bond
- ODDO BHF Convertibles Global
- ODDO BHF Credit Opportunities
- ODDO BHF Global Navigator

As at the end of the period, no swing pricing factor was applied.

6 - Changes in the composition of securities portfolio

The details of the changes in portfolio composition for the period ended 30 April 2026 are at the disposal of the shareholders at the registered office of the Company and are available upon request free of charge.

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Additional information

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Additional information

Securities Financing Transactions Regulation (SFTR) Disclosures

| REPURCHASE AGREEMENTS | Sustainable Euro Corporate Bond | Euro High Yield Bond | Euro Credit Short Duration | Credit Opportunities | Global Credit Short Duration |
|--|---------------------------------|----------------------|----------------------------|----------------------|------------------------------|
| Assets used | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> |
| In absolute terms | 13,073,999.60 | 59,043,418.40 | 36,650,816.58 | 3,140,922.33 | 2,274,308.14 |
| As a % of total net asset value | 2.84% | 7.09% | 1.70% | 1.69% | 1.89% |
| Transactions classified according to residual maturities | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> |
| Less than 1 day | - | - | - | - | - |
| From 1 day to 1 week | - | - | - | - | - |
| From 1 week to 1 month | - | - | - | - | - |
| From 1 month to 3 months | - | - | - | - | - |
| From 3 months to 1 year | - | - | 1,293,981.00 | - | - |
| Above 1 year | 13,073,999.60 | 59,043,418.40 | 35,356,835.58 | 3,140,922.33 | 3,001,656.48 |
| Open maturity | - | - | - | - | - |
| The 10 largest counterparties | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> |
| First name | ODDO & CIE | ODDO & CIE | ODDO & CIE | ODDO & CIE | ODDO & CIE |
| Gross volumes for open trades | 13,073,999.60 | 59,043,418.40 | 36,650,816.58 | 3,140,922.33 | 2,274,308.14 |
| First country of domicile | France | France | France | France | France |
| Collateral received* | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> |
| Type: | | | | | |
| Cash | -13,247,591.20 | -59,504,939.45 | -36,956,974.85 | -3,187,422.93 | -2,273,622.36 |
| Bond | - | - | - | - | - |
| Quality (Bond collateral issuers rating): | - | - | - | - | - |
| Currency: | | | | | |
| EUR | | | | | |
| Classification according to residual maturities: | | | | | |
| Less than 1 day | - | - | - | - | - |
| From 1 day to 1 week | - | - | - | - | - |
| From 1 week to 1 month | - | - | -1,723,286.70 | - | -210,181.80 |
| From 1 month to 3 months | - | - | - | - | - |
| From 3 months to 1 year | - | - | -4,551,502.50 | - | -92,788.16 |
| Above 1 year | -13,247,591.20 | -59,504,939.45 | -30,682,185.65 | -3,187,422.93 | -1,970,652.40 |
| Open maturity | - | - | - | - | - |
| The 10 largest issuers of collateral received | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> |
| First name | CACEIS | CACEIS | CACEIS | CACEIS | CACEIS |
| Amount | -13,247,591.20 | -59,504,939.45 | -36,956,974.85 | -3,187,422.93 | -2,273,622.36 |
| Revenue components | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> | <i>In EUR</i> |
| Revenue component of the fund: | | | | | |
| In absolute amount | 98,036.58 | 721,510.63 | 420,738.70 | 33,407.33 | 45,679.26 |
| In % of gross revenue | 100% | 100% | 100% | 100% | 100% |