

ODDO BHF Exklusiv: Global Equity Stars

27 FEBRUARY 2026

DI-EUR - Eur | Fundamental Equities - All Cap/large Cap - Global

Assets Under Management	160 M€	Morningstar™ Category:	① ② ③ ④ ⑤ ⑥ ⑦
NAV per Unit	1,333.99€	Global Large-Cap Growth Equity	Risk scale (1)
Evolution vs M-1	15.66€	★ ★ ★ Rating at 1/31/26	6 8 9
		🌐🌐🌐🌐 Rating at 7/31/25	SFDR Classification ²

Countries in which the fund is authorised for distribution to the public:

FR CHE DEU AUT LUX

PORTFOLIO MANAGERS

ODDO BHF SE

MANAGEMENT COMPANY

ODDO BHF AM LUX

KEY FEATURES

Recommended investment horizon: 5 Years

Inception date (1st NAV): 12/21/20

Inception date of the fund: 7/8/22

Legal structure	FCP
ISIN code	LU2329579564
Bloomberg code	BHFGDIE LX
Dividend policy	Distribution unit
Minimum (initial) investment	250000 EUR
Management company (by delegation)	ODDO BHF SE
Subscriptions/redemptions	2:00pm,(Delta1) D+1
Valuation	Daily
Management fees	0,80% p.a.
Performance fees	A maximum of 20% of the outperformance of the Fund in relation to its benchmark, net dividends reinvested, once past underperformance over the last five years has been offset.
Subscription fees	2% (maximum)
Redemption fees	Nil
Management fees and other administrative or operating costs	0.92%
Annualized volatility	
	1 year 3 years 5 years
FUND	14.4% 11.8% 13.1%
Benchmark	15.4% 12.8% 13.0%

INVESTMENT STRATEGY

The objective of ODDO BHF Exklusiv: Global Equity Stars is to outperform its benchmark index, the MSCI All Countries World Index (Net Return, EUR), after dividends reinvested, over a rolling five-year period by investing in global equities. The equity exposure of the sub-fund is always above 90%. It invests in a wide range of issuers from around the world and investments may be denominated in currencies other than Euro.

Benchmark : 100% MSCI ACWI Net Total Return EUR Index

Net annual performance (12-months rolling)					
from	02/21	02/22	02/23	02/24	02/25
to	02/22	02/23	02/24	02/25	02/26
FUND	12.8%	-0.8%	22.2%	10.1%	-3.6%
Benchmark	16.5%	-2.8%	20.7%	19.7%	9.4%

Calendar performance (from January 01 to December 31)					
	2021	2022	2023	2024	2025
FUND	28.0%	-16.3%	19.0%	19.6%	-3.6%
Benchmark	27.5%	-13.0%	18.1%	25.4%	8.3%

Cumulative and annualized net returns									
	Annualized performance			Cumulative performance					
	3 years	5 years	Inception	1 month	YTD	1 year	3 years	5 years	Inception
FUND	9.1%	7.7%	8.0%	1.2%	-0.7%	-3.6%	29.7%	45.1%	49.0%
Benchmark	16.5%	12.3%	12.8%	2.1%	3.3%	9.4%	58.1%	78.9%	86.8%

Past performance is not an indication of future results. Performance may vary over time.

The fund was launched through a merger with the defunct ODDO BHF Global Equity Selection fund. The fund has taken over the track record (past performance) of the defunct fund prior to the date of the merger on 8th July 2022. The performance shown here is therefore the performance of the ODDO BHF Global Equity Selection.

Risk measurement	1 Year	3 Years	5 Years	Since Inception
Sharpe ratio	-0.61	0.49	0.45	0.47
Information ratio	-1.45	-0.82	-0.54	-0.57
Tracking Error (%)	10.44	9.17	8.55	8.43
Beta	0.70	0.67	0.80	0.81
Correlation coefficient (%)	75.69	72.35	78.51	79.72
Jensen's Alpha (%)	-13.27	-3.11	-2.45	-2.65

*The glossary of indicators used is available for download on www.am.oddo-bhf.com in the FUNDS section. | Sources : ODDO BHF AM SAS, Bloomberg, Morningstar® Sustainability provides company-level analysis used in the calculation of Morningstar's Sustainability Score.

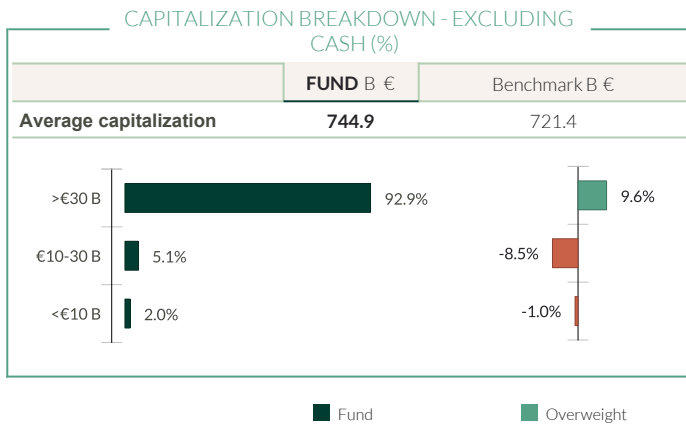
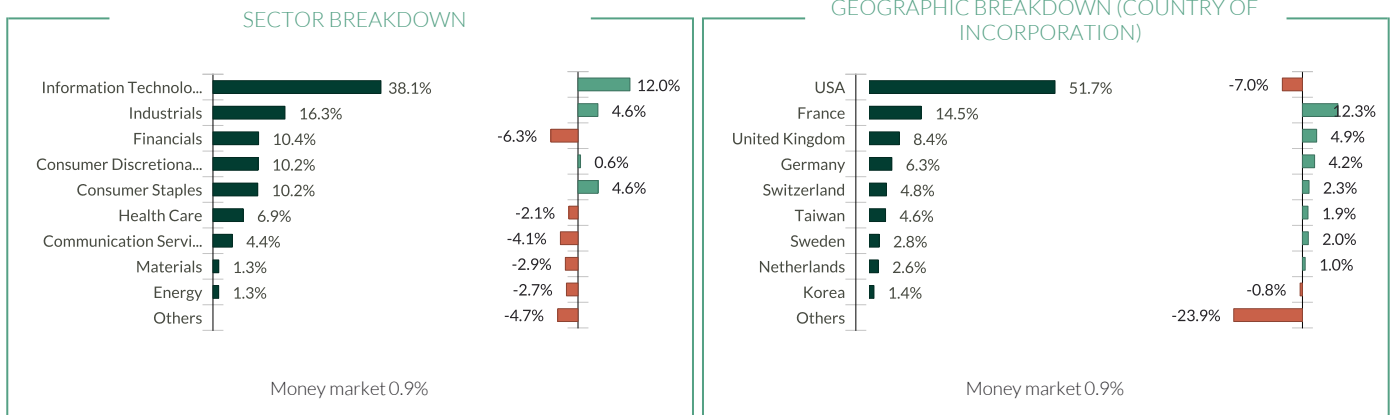
(1) The summary risk indicator (SRI) is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the market or because we are not able to pay you. It ranges from 1 (low risk) to 7 (high risk). This indicator is not constant and will change according to the fund's risk profile. The lowest category does not mean risk-free. Historical data, such as that used to calculate the SRI, may not be a reliable indication of the fund's future risk profile. There is no guarantee that the investment objectives in terms of risk will be achieved.

(2) Information on the EU Sustainable Finance Disclosure Regulation (SFDR) can be found in the SFDR classification(2) section of the document.

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Weighted carbon intensity (tCO ₂ e / €m turnover)		
	FUND	Benchmark
Weighted carbon intensity	55.3	144.1
Coverage ratio	100.0%	100.0%

Source MSCI. We use scopes 1 (direct emissions) and 2 (indirect emissions related to electricity, heat or steam consumption) to calculate the carbon intensity, expressed in tonnes of CO₂ equivalent per million € of revenues. Cash and derivatives are not covered. Carbon metrics methodology: see details on page 3

Main portfolio holdings					
	Weight in the fund (%)	Weight in the benchmark (%)	Country	Sector	MSCI ESG rating
Taiwan Semiconductor-Sp Adr	4.57		Taiwan	Information Technology	AA
Nvidia Corp	4.29	4.46	USA	Information Technology	AA
Amphenol Corp-CI A	3.56	0.19	USA	Information Technology	BB
Alphabet Inc-CI C	3.50	1.57	USA	Communication Services	BBB
Microsoft Corp	3.35	2.87	USA	Information Technology	A
Schneider Electric Se	3.32	0.18	France	Industrials	AAA
Broadcom Inc	2.82		USA	Information Technology	AA
Ametek Inc	2.80	0.06	USA	Industrials	BBB
Apple Inc	2.60	4.02	USA	Information Technology	BBB
Asml Holding Nv	2.57	0.58	Netherlands	Information Technology	AAA
Number of holdings	50				

** rebased on the rated part of the fund | rating according to MSCI from CCC (High Risk) to AAA (Strong Opportunity).

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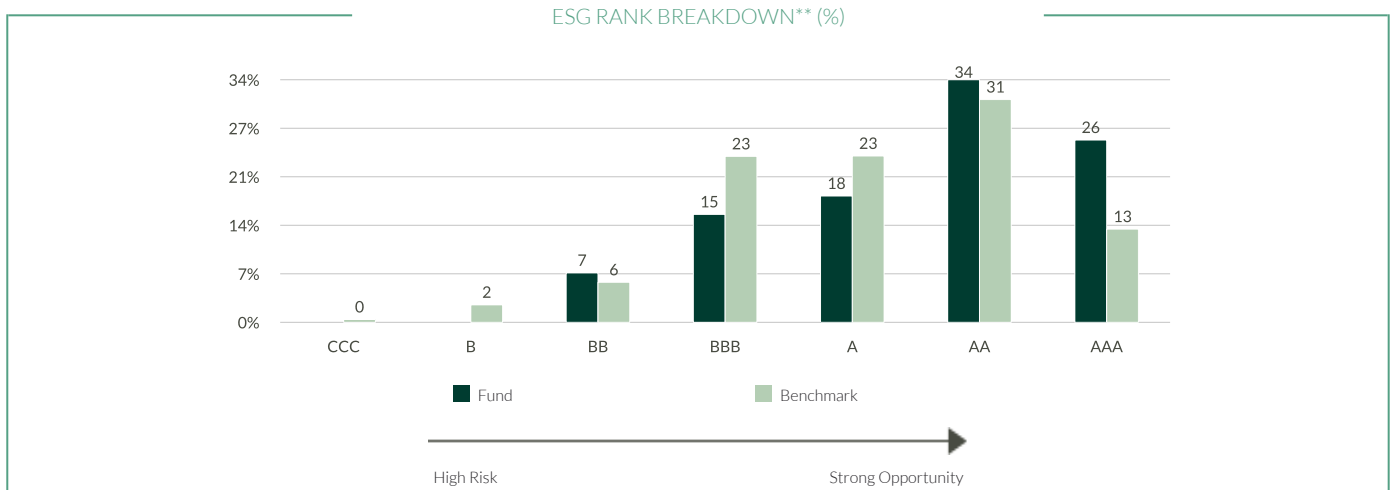
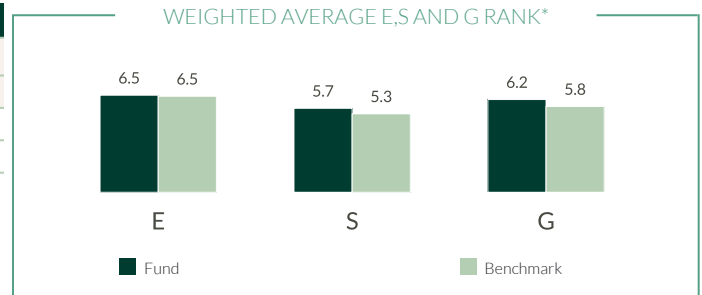
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SUSTAINABLE REPORT - OVERVIEW

ESG Rating		
	FUND	Benchmark
	Feb 26	Feb 26
MSCI ESG rating	AA	A
ESG coverage**	100.0%	97.3%

Benchmark : 100% MSCI ACWI Net Total Return EUR Index



TOP 5 ESG rank				
	Sector	Country	Weight in the fund (%)	MSCI ESG rating
Schneider Electric Se	Industrials	France	3.32	AAA
Asml Holding Nv	Information Technology	Netherlands	2.57	AAA
Cadence Design Sys Inc	Information Technology	USA	2.32	AAA
Unilever Plc	Consumer Staples	United Kingdom	2.21	AAA
Church & Dwight Co Inc	Consumer Staples	USA	2.14	AAA
Subtotal top 5	-	-	12.55	-

SUSTAINABLE REPORT - METHODOLOGY

ODDO BHF AM considers that measuring the environmental, social and governance impact of an investment is an essential step in disseminating good practices in ESG integration. To do this, it is imperative to have reliable, simple quantitative criteria (no reprocessing) and to allow comparison between portfolios regardless of their composition (large vs midcaps, geographical and sectoral diversity).

The choice of indicators is therefore crucial for the relevance of impact measurement. The data for the environmental indicators come from our external non-financial analysis provider, MSCI. We systematically indicate the availability of the data at the level of the portfolio and its benchmark.

Carbon metrics methodology: We updated our methodology of carbon intensity calculation.

Starting January 31st, 2023, when reported carbon values are unavailable or inconsistent, estimated carbon values are used.

The estimations are based on average carbon value (scope 1+2 emissions) of sectoral peers as a function of revenues

*ESG rank at the end of the period.

** rebased on the rated part of the fund | rating according to MSCI from CCC (High Risk) to AAA (Strong Opportunity).

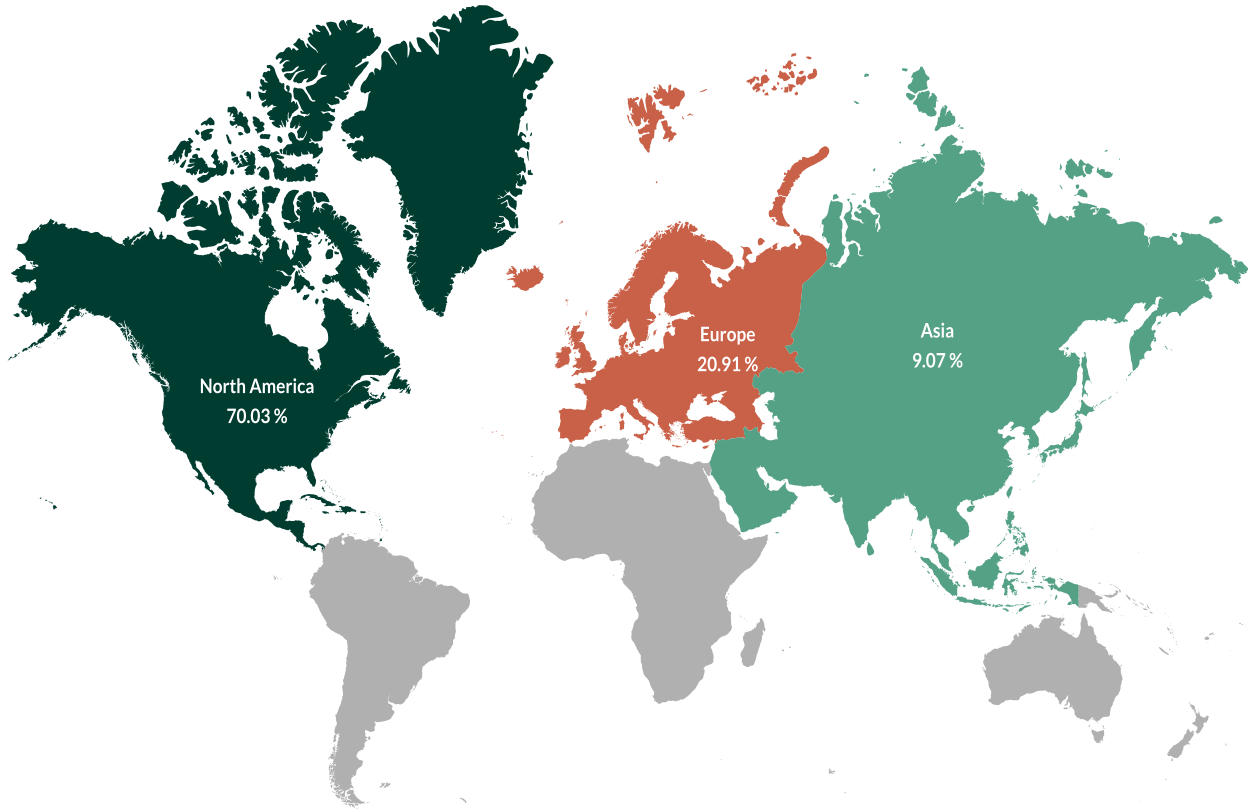
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GEOGRAPHICAL BREAKDOWN OF SALES REVENUE (EQUITY EXPOSURE BY CONTINENT)



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MONTHLY MANAGEMENT COMMENT

The appointment of Kevin Warsh as Chairman of the Fed resulted in fluctuations on the financial markets. Market participants initially expected a less supportive monetary policy, which also put pressure on gold, as rising interest rates would have a negative impact on the asset's attractiveness. The most pronounced market movements, however, were caused by developments in the AI sector: After announcing significant investments, shares in major AI/cloud providers declined as investors demanded greater transparency regarding the benefits of these programmes. The introduction of the latest version of Anthropic's AI agent also weighed on the software sector. In contrast, sectors less affected by AI – such as utilities and commodities – benefited from these developments. European equity indices also outperformed their more tech-heavy US counterparts. During this period, the fund sold its positions in ServiceNow, Booking, Experian and S&P Global, while increasing its holdings in Total, Church & Dwight, Coca Cola and Ametek.

RISKS:

The fund is exposed to the following risks: market risk, liquidity risk

SFDR CLASSIFICATION²

The EU Sustainable Finance Disclosure Regulation (SFDR) is a set of EU rules which aim to make the sustainability profile of funds transparent, more comparable and better understood by end investors. Article 6: The management team does not consider sustainability risks or adverse effects of investment decisions on sustainability factors in the investment decision making process. Article 8: The management team addresses sustainability risks by integrating ESG criteria (Environment and/or Social and/or Governance) into its investment decision making process. Article 9: The management team follows a strict sustainable investment objective that significantly contributes to the challenges of the ecological transition, and addresses Sustainability Risks through ratings provided by the Management Company's external ESG data provider.

DISCLAIMER

This document has been drawn up by ODDO BHF AM LUX. Potential investors should consult an investment advisor before subscribing to the fund. The investor is informed that the fund presents a risk of capital loss, but also many risks linked to the financial instruments/strategies in the portfolio. In case of subscription, investors must read the Key Information Document (KID) and the fund's prospectus in order to acquaint themselves with the detailed nature of any risks incurred and all costs. The value of the investment may vary both upwards and downwards and may not be returned in full. The investment must be made in accordance with investors' investment objectives, their investment horizon and their capacity to deal with the risk arising from the transaction. ODDO BHF AM LUX cannot be held responsible for any direct or indirect damages resulting from the use of this document or the information contained in it. This information is provided for indicative purposes and may be modified at any moment without prior notice. Any opinions presented in this document result from our market forecasts on the publication date. They are subject to change according to market conditions and ODDO BHF AM LUX shall not in any case be held contractually liable for them. The net asset values presented in this document are provided for indicative purposes only. Only the net asset value marked on the transaction statement and the securities account statement is authoritative. Subscriptions and redemptions of mutual funds are processed at an unknown asset value.

A summary of investor rights is available free of charge in electronic form in English language on the website at : https://am.oddo-bhf.com/FRANCE/en/non_professional_investor/infos_reglementaire. The fund may have been authorized for distribution in different EU member states. Investors are advised to the fact that the management company may decide to withdraw with the arrangements it has made for the distribution of the units of the fund in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU.

The Key Information Document (DEU, FR, GB) and the prospectus (DEU, FR, GB) are available free of charge from ODDO BHF AM LUX or at am.oddo-bhf.com or at authorized distributors. The annual and interim reports are available free of charge from ODDO BHF AM LUX or on its internet site am.oddo-bhf.com.

The complaints handling policy is available on our website am.oddo-bhf.com in the regulatory information section. Customer complaints can be addressed in the first instance to the following e-mail address: service_client@oddo-bhf.com. If the fund is licensed for sale in Switzerland, the representative there is 1741 Fund Solutions AG, Burggraben 16 - 9000 St. Gallen, Switzerland. Paying agent is ODDO BHF (Switzerland) Ltd., Schulhausstrasse 6, 8027 Zurich, Switzerland. Further useful information regarding the fund, the Sales Prospectus including the Fund Rules, the Key Information Document as well as the annual and half-yearly reports will also be available there free of charge and in the German language.

If ODDO BHF Asset Management GmbH receives any rebates on the management fee of target funds or other assets, ODDO BHF Asset Management GmbH undertakes to fully remit such payment to the investor or the fund. If ODDO BHF Asset Management GmbH performs services for an investment product of a third party, ODDO BHF Asset Management GmbH will be compensated by the relevant company. Typical services are investment management or sales activities for funds established by a different investment management company. Normally, such compensation is calculated as a percentage of the management fee (up to 100%) of the respective fund, calculated on the basis of such fund's assets managed or distributed by ODDO BHF Asset Management GmbH. This may result in the risk that the investment advice given may not be consistent with the investor's interest. The amount of the management fee is published in the prospectus of the respective fund. Further details are available upon request.

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