

**SICAV ODDO BHF**  
 ODDO BHF Global Target 2028

Paris, 4 December 2024

Dear Sir/Madam,

The Board of Directors of the SICAV ODDO BHF (hereinafter the “**SICAV**”) has decided to create a new class of Clw-EUR shares within the ODDO BHF Global Target 2028 sub-fund of the aforementioned SICAV. The characteristics of this sub-fund are as follows:

<b>ISIN</b>	<b>FR001400UGF3</b>
<b>Name</b>	<b>Clw-EUR</b>
<b>Distribution of income</b>	Accumulation
<b>Minimum initial investment</b>	EUR 250,000 *
<b>Minimum subsequent investment</b>	1 thousandth of a share
<b>Base currency</b>	EUR
<b>Target investors</b>	Shares reserved for eligible counterparties and professional investors within the meaning of Directive 2014/65/EU (or “MiFID II”).
<b>Value initial NAV</b>	EUR 1,000
<b>Management fees</b>	0.65% of net assets, excluding ODDO BHF Group’s UCITS.

\* With the exception of the Management Company, companies in the Management Company’s group and UCIs and mandates managed by the Management Company or companies in the Management Company’s group, from which no minimum subscription is required.

This change has no effect on the SICAV’s investment strategy or risk/reward profile.

All other features of the SICAV remain unchanged.

This change will come into force on 6 December 2024.

The SICAV’s prospectus, dated 6 December 2024, as well as the ODDO BHF Global Target 2028 sub-fund’s key information documents will be available in French at <http://am.oddo-bhf.com> and on request from the ODDO BHF Asset Management SAS - 12, bd de la Madeleine 75009 Paris.