

PURPOSE

This document provides you with key information about this investment product. It is not marketing material. This information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Name: ODDO BHF Exklusiv: Global Equity Stars (DIW-EUR)

Manufacturer: ODDO BHF Asset Management Lux

ISIN: LU2329578830

Website: am.oddo-bhf.com

Further information can be obtained by calling: +352 45 76 76 - 01

The sub-fund is a UCITS fund established in the Grand Duchy of Luxembourg. It is managed by ODDO BHF Asset Management Lux (the "Company"). The Company is part of the ODDO BHF Group.

The *Commission de Surveillance du Secteur Financier* ("CSSF") is responsible for the supervision of ODDO BHF Asset Management Lux in relation to the key information document.

Date of preparation of this key information document: 16/04/2026

WHAT IS THIS PRODUCT?

TYPE

The sub-fund belongs to a UCITS fund in contractual form without independent legal status and with several sub-funds (FCP – fonds commun de placement à compartiments multiples).

Units are only available for acquisition by eligible counterparties or professional investors within the meaning of Directive 2014/65/EU (MiFID II). The minimum investment is EUR 250,000. The returns achieved by this unit class are distributed on an annual basis.

TERM

The Fund and the sub-fund are established for an indefinite period; However, they may be dissolved at any time by resolution of the Company. Please refer to the section, "How long should I hold it and can I take money out early?" for information regarding the terms and frequency of redemptions.

OBJECTIVES

The aim of the sub-fund is to outperform its benchmark index, the MSCI All Countries World Index** (Net Return, EUR) dividends reinvested, after the deduction of costs and fees, over a rolling five-year period, by investing in listed equities worldwide. The equity exposure of the sub-fund is always above 90%. It invests in a broad range of issuers from across the world, which may be denominated in currencies other than the euro. The sub-fund invests at least 70% of its assets in equities of issuers with their registered office in an OECD member state, in particular, the US and Europe. It can invest up to 30% of its assets in equities of issuers with their registered office in non-OECD countries (emerging markets). Furthermore, it will only invest in equities of issuers with a market capitalisation of at least EUR 500 million at the time of the sub-fund's initial investment. The sub-fund may invest up to 10% of its assets in small caps, i.e. issuers with a market capitalisation of between EUR 500 million and EUR 2 billion. The equities investment universe of the sub-fund is the MSCI All Countries World Index (Net Return, EUR). It can invest to a limited extent (up to 10% of sub-fund assets) in equities that are not included in the investment universe. The sub-fund may also invest up to 10% of its assets in term deposits (overnight deposits or deposits with a term of up to 12 months) and money market instruments. Up to 10% of sub-fund assets may be invested in units of investment funds and ETFs. It may also hold up to 10% of its assets in cash. The sub-fund may also be managed using financial futures. The fund manager incorporates sustainability risks

into its investment process by taking into account both the ESG (environmental, social and governance) characteristics of its investment decisions and the principal adverse impacts that its investment decisions may have on sustainability factors. ESG criteria are considered using an approach that can be broken down into three stages: Exclusions, ESG score and carbon intensity.

The sub-fund is actively managed and follows the MSCI All Countries World Index (Net Return, EUR) as its benchmark index, which forms the basis for internal risk management. The sub-fund seeks to outperform its benchmark index or the relevant portion of the components of the benchmark index, rather than replicating these; accordingly, significant differences – both positive and negative – are possible. For that reason, sub-fund performance may differ significantly from the performance of the given benchmark index. The fund manager has full control over the composition of the assets in the sub-fund. While the sub-fund will generally hold assets that are components of the benchmark index, it may invest in such components to different degrees. It may also hold assets that are not components of the benchmark. The sub-fund is an Article 8 fund under SFDR***.

CACEIS Bank, Luxembourg Branch is the depositary of the fund.

You can find further practical information (in English) on the fund, the Prospectus, annual and semi-annual reports and the current issue and redemption prices free of charge on our website am.oddo-bhf.com.

INTENDED RETAIL INVESTOR

The sub-fund is aimed at all investors whose objective is wealth creation and/or optimisation. Investors should be in a position to sustain fluctuations in value and considerable losses and should need no guarantee that the original amount invested will be returned. In some circumstances, the sub-fund may not be suitable for investors who wish to liquidate their investment within five years. The Company's assessment does not constitute investment advice. Its purpose is to give investors an initial indication of whether the sub-fund is appropriate for them, given their level of experience, risk appetite and investment horizon.

INSURANCE BENEFITS AND COSTS

Insurance costs are not included in the calculations.

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?



The risk indicator assumes you keep the product for five years. The actual risk can vary significantly if you cash in at an early stage and you may get back less

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified the risk of this product as 4 on a scale of 1 to 7, whereby 4 corresponds to a risk class of medium. The risk of potential losses from future performance is assessed as medium. It is possible that the ability to execute your redemption request will be jeopardised by unfavourable market conditions.

- **Market risks:** How financial products perform in terms of price or market value depends in particular on the performance of the capital markets, which is influenced in turn both by the general global economic climate and by the overall local economic and political conditions. On a stock exchange in particular, general price performance can also be influenced by irrational factors such as sentiment, opinions and rumours.

Key information document

- **Liquidity risks:** Impaired Fund liquidity may render the fund temporarily or permanently unable to meet its payment obligations and/or temporarily or permanently unable to satisfy the redemption requests of investors.

A detailed description of all risks can be found in the fund's Prospectus under "Risk Information". This product does not include any protection from future market performance so you could lose some or all of your investment.

PERFORMANCE SCENARIOS

The amount you ultimately receive with this product will depend on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

Recommended holding period: 5 years
Example investment: EUR 10,000

| Scenarios | | If you exit after 1 year | If you exit after 5 years |
|---------------------|--|--------------------------|---------------------------|
| Minimum | There is no minimum guaranteed return. You could lose some or all of your investment. | | |
| Stress | What you might get back after costs | EUR 4,790 | EUR 3,980 |
| | Average return each year | -52.1% | -16.8% |
| Unfavourable | What you might get back after costs | EUR 8,190 | EUR 9,050 |
| | Average return each year | -18.1% | -2.0% |
| Moderate | What you might get back after costs | EUR 10,530 | EUR 15,700 |
| | Average return each year | 5.3% | 9.4% |
| Favourable | What you might get back after costs | EUR 13,880 | EUR 18,140 |
| | Average return each year | 38.8% | 12.6% |

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor, or the costs of your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market conditions.

The unfavourable scenario occurred for an investment between January 2025 and February 2026. The moderate scenario occurred for an investment between November 2019 and November 2024. The favourable scenario occurred for an investment between March 2020 and March 2025.

WHAT HAPPENS IF COMPANY IS UNABLE TO PAY OUT?

The default of the Company will have no direct impact on your payment, as in the event of insolvency, legal provisions stipulate that the fund will not form part of the insolvency estate but will remain independent.

Each sub-fund is regarded as a separate asset with specific asset classes and investment policies. The rights and obligations of the unitholders of one sub-fund are separate from those of the unitholders of the other sub-funds. In relation to third parties, the assets of each sub-fund are only liable for those liabilities which are attributable to the sub-fund in question.

WHAT ARE THE COSTS?

The person selling you or advising you on this product may charge you additional costs. If so, this person will inform you of these costs and show you the impact that these costs will have on your investment.

COST OVER TIME

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product for, and how well the product performs. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario
- EUR 10,000 invested.

Scenarios

| | If you exit after 1 year | If you exit after 5 years |
|---------------------|--------------------------|---------------------------|
| Total costs | EUR 321 | EUR 1,197 |
| Annual cost impact* | 3.2% | 1.8% |

*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the end of the recommended holding period your average return per year is projected to be 11.2% before costs and 9.4% after costs.

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

COMPOSITION OF COSTS

| One-off costs upon entry or exit | | If you exit after 1 year |
|---|--|--------------------------|
| Entry costs | 2.00% of the amount you pay when you initiate this investment. These costs are already included in the price you pay. This includes distribution costs. This is the amount you will be charged. The person selling you the product will inform you of the actual charge. | EUR 200 |
| Exit costs | We do not charge an exit fee for this product. | EUR 0 |
| Ongoing costs taken each year | | |
| Management fees and other administrative or operating costs | 1.08% of the value of your investment per year. This is an estimate based on actual costs over the last year. | EUR 106 |
| Transaction costs | 0.16% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell. | EUR 16 |
| Incidental costs taken under specific conditions | | |
| Performance fees | None | EUR 0 |

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

Recommended holding period: 5 years

This product is suitable for long-term investments. In principle, units in the sub-fund can be redeemed on each valuation day. The Management Company may suspend the redemption of units if deemed necessary under exceptional circumstances, taking into account the interests of investors. In order to manage liquidity risks, the Management Company may suspend the redemption of units if the investors' redemption requests exceed a predefined threshold above which such requests can no longer be carried out in the interests of the investors as a whole. The Management Company may implement measures such as swing pricing, whereby the costs arising from issues or redemptions (e.g. transaction costs) are apportioned to investors according to origin, thereby reducing the risk of dilution for investors remaining in the sub-fund. Please refer to the Prospectus for further details in this regard.

HOW CAN I COMPLAIN?

If you have any complaints, please contact ODDO BHF Asset Management GmbH, Client services, Herzogstraße 15, 40217 Düsseldorf; kundenservice@oddo-bhf.com. Any complaints regarding the person who advised on or sold you this product should be addressed directly to that person.

OTHER RELEVANT INFORMATION

The fund is subject to Luxembourg tax law. This may have an impact on the taxation of your income from this fund. Furthermore, other tax regulations may be relevant depending on your personal circumstances. If in doubt, consult a tax advisor.

You can find information regarding performance over the last 10 years on our website: www.am.oddo-bhf.com. If the unit class was launched less than 10 years ago, performance is presented for all complete calendar years since launch. The calculations of previous performance scenarios, updated monthly, can be found at am.oddo-bhf.com. For more information on the Fund's environmental and/or social characteristics, please refer to the Annex to the Fund's prospectus.

Details of the Company's current remuneration policy are available at am.oddo-bhf.com. This includes a description of the methods used to calculate the remuneration and benefits paid to specific groups of employees, as well as the identities of the persons responsible for awarding remuneration and benefits and the integration of sustainability risk management into the remuneration. A paper copy may be requested from the Company free of charge.

The Company can only be held liable where information obtained from this document was misleading, incorrect or inconsistent with the relevant parts of the Prospectus.

** MSCI All Countries World Index is a registered trademark of MSCI Limited.

*** Regulation (EU) 2019/2088 on sustainability-related disclosure requirements in the financial services sector.