

## PURPOSE

This document provides you with key information about this investment product. It is not marketing material. This information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## PRODUCT

**Name:** ODDO BHF Green Bond DP-EUR

**Manufacturer:** ODDO BHF Asset Management GmbH

ISIN: DE000A2JQGY8

Website: [am.oddo-bhf.com](http://am.oddo-bhf.com)

Further information can be obtained by calling: +49 (0)211 23924-01

The fund is a UCITS fund established in Germany. It is managed by ODDO BHF Asset Management GmbH (the "Company"). The Company is part of the ODDO BHF Group.

The German Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht* – BaFin) is responsible for the supervision of ODDO BHF Asset Management GmbH in relation to the key information document.

Date of preparation of this key information document: 16/04/2026

## WHAT IS THIS PRODUCT?

### TYPE

The fund is a UCITS fund established in Germany.

This unit class is intended specifically for institutional investors who have previously signed an agreement with the asset management company. The minimum investment is EUR 2 million. The returns achieved by this unit class are generally distributed on an annual basis. Bank deposits may also be distributed (referred to as Capital distributions), which may reduce the value of the unit class.

### TERM

The fund was established for an indefinite period. The Company is entitled to terminate its management of the fund by way of an announcement in the German Federal Gazette and in the annual or half-yearly report. Please refer to the section, "How long should I hold it and can I take money out early?" for information regarding the terms and frequency of redemptions.

### OBJECTIVES

ODDO BHF Green Bond is an actively managed Fund, investing at least 90% of assets in Green Bonds from international issuers. Green Bonds are interest-bearing bonds where the funds obtained through the issue are used to fund or refinance new or existing environmental, conservation or climate protection projects. They support the transition to a climate-neutral economy. Sustainability Bonds may also be acquired. The issue proceeds are used to fund or refinance a combination of green and social projects. We prioritise Sustainability Bonds that focus on financing green projects. Bonds must also have a minimum issuer rating of B-/B3. The Fund aims for ongoing hedging against currency risks.

Green Bonds are classified as bonds that correspond to the European Green Bond Regulation (EU) 2023/2631 ("European Green Bonds") or can be regarded as Green Bonds because the financed project is not involved in any of the activities stated in Article 12(1) letters a) to b) and d) to g) of Delegated Regulation (EU) 2020/1818 as regards minimum standards for EU Climate Transition Benchmarks and EU Paris-aligned Benchmarks ("Paris-aligned benchmarks exclusions") and does not derive any of the revenues mentioned therein, and is not issued by issuers who violate the principles of the UN Global Compact or the Organisation for Economic Cooperation and Development (OECD) Guidelines for Multinational Enterprises, or are ineligible for purchase on the basis of the Company's exclusion policy for Green Bonds or Sustainability Bonds. Research provided by Bloomberg MSCI applying the Green Bond Principles (GBP) of the International Capital Market Association (ICMA) is also used. The GBP promote integrity in the bond

market through guidelines for the transparency, disclosure and reporting of information made available by issuers. This specifically analyses the use and management of issue proceeds, the project evaluation and selection process, and reporting.

The Fund applies general exclusions which are described in the Company's exclusion policy which is available at [am.oddo-bhf.com](http://am.oddo-bhf.com). This exclusion policy specifically applies to coal, tobacco and non-conventional weapons. Paris-aligned benchmark exclusions are also applied. A look-through approach may be used for Green Bonds. Additionally, direct investment in the securities of countries with an inadequate Freedom House score is excluded. The ESG ratings of the securities to be included in the Fund are taken into account. At least 90% of the assets (excluding bank deposits) in the portfolio have an ESG rating, taking into account the weighting of the individual assets. Target funds with an ESG rating at fund level are also considered.

The objective behind investing in ODDO BHF Green Bond is to outperform the Bloomberg MSCI Euro Green Bond TR Index\*\* while also making a positive contribution to climate and environmental protection.

The fund is an Article 9 fund under SFDR\*\*\*.

The Bank of New York Mellon SA/NV, Asset Servicing, Frankfurt am Main branch, is the depositary for this fund.

You can find further practical information (in English) on the fund, the prospectus, terms of investment, annual and semi-annual reports and the current issue and redemption prices free of charge on our website [am.oddo-bhf.com](http://am.oddo-bhf.com).

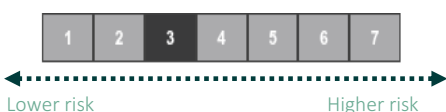
### INTENDED RETAIL INVESTOR

The fund is aimed at all investors whose objective is wealth creation and/or optimisation. Investors should be in a position to sustain fluctuations in value and considerable losses and should need no guarantee that the original amount invested will be returned. In some circumstances, the fund may not be suitable for investors who wish to liquidate their investment in the fund within five years. The Company's assessment does not constitute investment advice. Its purpose is to give investors an initial indication of whether the fund is appropriate for them, given their level of experience, risk appetite and investment horizon.

### INSURANCE BENEFITS AND COSTS

Insurance costs are not included in the calculations.

## WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?



The risk indicator assumes you keep the product for five years. The actual risk can vary significantly if you cash in at an early stage and you may get back less

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified the risk of this product as 3 on a scale of 1 to 7, whereby 3 corresponds to a medium-low risk class. The risk of potential losses from future performance is assessed as medium-low. It is unlikely that the ability to execute your redemption request will be jeopardised by unfavourable market conditions.

- **Creditworthiness risk:** The fund invests in bonds. If the creditworthiness of individual issuers decreases or they become insolvent, the value of their bonds will fall.
- **Operational risk, including custody risks:** Mistakes and misunderstandings made during management and custody processes could have an adverse effect on the fund's performance.
- **Risks associated with the use of derivatives:** Derivatives are financial futures that are based on underlying assets such as equities, bonds, interest rates, indices and commodities and are dependent on the performance of these underlyings. The fund may use derivatives for hedging purposes or to increase the fund value. Gains or losses may occur depending on the performance of the underlying asset.
- **Currency risks:** The fund also invests outside the eurozone. The value of the currencies in which these investments are made may fall against the euro.

A detailed description of all risks can be found in the fund's Prospectus under "Risk Information". This product does not include any protection from future market performance so you could lose some or all of your investment.

## PERFORMANCE SCENARIOS

The amount you ultimately receive with this product will depend on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

Recommended holding period: 5 years  
Example investment: EUR 10,000

Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	<b>There is no minimum guaranteed return. You could lose some or all of your investment.</b>		
<b>Stress</b>	<b>What you might get back after costs</b>	EUR 7,490	EUR 6,770
	Average return each year	-25.1%	-7.5%
<b>Unfavourable</b>	<b>What you might get back after costs</b>	EUR 8,000	EUR 8,610
	Average return each year	-20.0%	-2.9%
<b>Moderate</b>	<b>What you might get back after costs</b>	EUR 10,100	EUR 9,200
	Average return each year	1.0%	-1.7%
<b>Favourable</b>	<b>What you might get back after costs</b>	EUR 11,420	EUR 10,880
	Average return each year	14.2%	1.7%

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor, or the costs of your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market conditions.

The unfavourable scenario occurred for an investment between August 2019 and August 2024. The moderate scenario occurred for an investment between February 2018 and February 2023. The favourable scenario occurred for an investment between March 2016 and March 2021.

## WHAT HAPPENS IF COMPANY IS UNABLE TO PAY OUT?

The default of the Company will have no direct impact on your payment, as in the event of insolvency, legal provisions stipulate that the fund will not form part of the insolvency estate but will remain independent.

## WHAT ARE THE COSTS?

The person selling you or advising you on this product may charge you additional costs. If so, this person will inform you of these costs and show you the impact that these costs will have on your investment.

### COST OVER TIME

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product for, and how well the product performs. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario
- EUR 10,000 invested.

## Scenarios

	If you exit after 1 year	If you exit after 5 years
Total costs	EUR 40	EUR 188
Annual cost impact*	0.4%	0.4%

\*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the end of the recommended holding period your average return per year is projected to be -1.3% before costs and -1.7% after costs.

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

## COMPOSITION OF COSTS

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	0.00% of the amount you pay when you initiate this investment. These costs are already included in the price you pay. This includes distribution costs. This is the amount you will be charged. The person selling you the product will inform you of the actual charge.	EUR 0
Exit costs	We do not charge an exit fee for this product.	EUR 0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.27% of the value of your investment per year. This is an estimate based on actual costs over the last year.	EUR 27
Transaction costs	0.13% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	EUR 13
Incidental costs taken under specific conditions		
Performance fees	No performance fee is charged.	EUR 0

## HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

### Recommended holding period: 5 years

This product is suitable for long-term investments. In principle, units in the fund can be redeemed. The Company may suspend the issue and redemption of units if deemed necessary under exceptional circumstances, taking into account the interests of investors. In order to manage liquidity risks, the Company may suspend the redemption of units if the investors' redemption requests exceed a predefined threshold above which such requests can no longer be carried out in the interest of all investors as a whole. The Company may implement measure such as swing pricing, whereby the costs arising from issues and/or redemptions (e.g. transaction costs) are apportioned to investors according to origin, thereby reducing the risk of dilution for investors remaining in the Fund. Please refer to the Prospectus for further details in this regard.

## HOW CAN I COMPLAIN?

If you have any complaints, please contact ODDO BHF Asset Management GmbH, Client services, Herzogstraße 15, 40217 Düsseldorf; kundenservice@oddo-bhf.com. Any complaints regarding the person who advised on or sold you this product should be addressed directly to that person.

## OTHER RELEVANT INFORMATION

The fund is subject to German investment tax law. This may have an impact on the taxation of your income from this fund. Furthermore, other tax regulations may be relevant depending on your personal circumstances. If in doubt, consult a tax advisor.

You can find information regarding performance over the last 10 years on our website: [www.am.oddo-bhf.com](http://www.am.oddo-bhf.com). If the unit class was launched less than 10 years ago, performance is presented for all complete calendar years since launch. The calculations of previous performance scenarios, updated monthly, can be found at [am.oddo-bhf.com](http://am.oddo-bhf.com). For more information on the fund's sustainable investment objective, please refer to the Annex to the fund's prospectus.

Details of the Company's current remuneration policy are available at [am.oddo-bhf.com](http://am.oddo-bhf.com). This includes a description of the methods used to calculate the remuneration and benefits paid to specific groups of employees, as well as the identities of the persons responsible for awarding remuneration and benefits and the integration of sustainability risk management into the remuneration. A paper copy may be requested from the Company free of charge.

The Company can only be held liable where information obtained from this document was misleading, incorrect or inconsistent with the relevant parts of the Prospectus.

\*\* Bloomberg MSCI Euro Green Bond TR Index is a registered trademark of Bloomberg Index Services Limited.

\*\*\* Regulation (EU) 2019/2088 on sustainability-related disclosure requirements in the financial services sector