ODDO BHF
ASSET MANAGEMENT

MAKE *every day* AN OPPORTUNITY

October 2026

OUR INVESTMENT *approach*

As a leading asset manager in Europe, we provide investment solutions in Equities, Fixed Income, Asset Allocation, Private Equity and Private Debt to institutional clients and distribution partners.

Our investment style is characterized by an active and long-term investment approach.

Our conviction? Responsible investing, especially in our mutual funds, is a business imperative that makes us more effective at finding sustainable opportunities and generates potentially better outcomes.

€ 67.6 bn
Assets under Management

83%
of our mutual fund assets integrate ESG criteria

9
local offices worldwide

OUR INVESTMENT *expertise*

Our objective is to outperform the markets with the aim to create long-term value for our clients. To achieve this, we place financial and extra-financial analysis at the heart of our investment strategies.

FUNDAMENTAL EQUITY
Aim to generate outperformance based on fundamental analysis

THEMATIC EQUITY
Adopt a long-term view, grounded in the megatrends that are deeply transforming our societies

QUANTITATIVE EQUITY
Use models in order to seek to generate performance under a strict risk management approach

MULTI-ASSET AND FLEXIBLE INVESTMENT SOLUTIONS
Design the optimized combination of asset classes according to clients' needs

FIXED INCOME
Aim to deliver performance through fundamental credit analysis in all market environments

PRIVATE EQUITY AND PRIVATE DEBT
Offer our clients exclusive access to private equity and private debt markets

ACTIVE ETFS
Combining high-conviction investing with the advantages of the ETF format

The Asset Management industry is actively involved in the society's transition towards a more sustainable development model. Our goal is to support the ecological transition through the selection of companies that benefit from the global economic transformation pathway.

NICOLAS CHAPUT
Global CEO

Source: ODDO BHF AM, data as of 30/06/2026

Selected INVESTMENT SOLUTIONS

Funds	Ratings[1]	Risk indicator[2]	SFDR classification[3]
EQUITY			
ODDO BHF Avenir Europe Invest in tomorrow's leading companies	★★★[4]	1 2 3 **4** 5 6 7	6 **8** 9
ODDO BHF Artificial Intelligence Participate in the Artificial Intelligence revolution	★★★[5]	1 2 3 4 **5** 6 7	6 8 **9**
ODDO BHF US Equity Trend Capturing momentum in US equities	★★★★★[6]	1 2 3 **4** 5 6 7	6 **8** 9
ODDO BHF Green Planet Play an active role in a world in transition	★★★[7]	1 2 3 **4** 5 6 7	6 8 **9**
ODDO BHF Emerging Markets Gain exposure to global emerging markets	★★★★[8]	1 2 3 **4** 5 6 7	6 **8** 9
ODDO BHF Active Small Cap Find out the market's hidden champions	★★[9]	1 2 3 **4** 5 6 7	6 **8** 9
ODDO BHF Global Equity Active UCITS ETF Investing in global equities, differently	-	1 2 3 **4** 5 6 7	6 **8** 9
ODDO BHF US Equity Active UCITS ETF Investing in the US, differently	-	1 2 3 **4** 5 6 7	6 **8** 9
FIXED INCOME			
ODDO BHF Euro Credit Short Duration The income of short maturity bonds	★★[10]	1 **2** 3 4 5 6 7	6 **8** 9
ODDO BHF Global Target 2031 Capture the yield	-	1 **2** 3 4 5 6 7	6 **8** 9
MULTI-ASSET			
ODDO BHF Polaris Moderate Stay on course with a moderate approach	★★★[11]	1 **2** 3 4 5 6 7	6 **8** 9
ODDO BHF Polaris Balanced Stay on course with a balanced approach	★★★[12]	1 2 **3** 4 5 6 7	6 **8** 9
ODDO BHF Global Navigator Actively navigating opportunities across all asset classes	-	1 2 **3** 4 5 6 7	**6** 8 9
ODDO BHF Global Balanced Allocation Active UCITS ETF One ETF. All markets	-	1 2 **3** 4 5 6 7	**6** 8 9

Past performance is not a reliable indication of future return and is not constant over time. These funds are subject to one or more of the following risks: risk of capital loss, equity market risk, interest rate risk, credit risk, discretionary management risk, high yield

OUR *sustainable* APPROACH

Exclusions, sustainability integration and active ownership are the 3 pillars of our sustainability strategy.

OUR 3 PRIORITIES:

LONG-TERM VISION

To identify the material drivers of future financial performance

CLIENT-FOCUSED SOLUTIONS

To help our clients navigate sustainable finance regulations & develop tailor-made solutions

SUSTAINABILITY RISKS

To identify risks that could affect the value of our investments

(1) Copyright© Morningstar, Inc. All Rights Reserved. Data as of 30/06/2026 (2) The risk indicator is a guide to the level of risk of this product compared to other products. The risk profile is not constant and may vary over time. The lowest category does not mean a risk-free investment. There is no guarantee that the management objectives in terms of risk and return will actually be met. (3) The EU Sustainable Finance Disclosure Regulation (SFDR) is a set of EU rules which aim to make the sustainability profile of funds transparent, more comparable and better understood by end investors. Article 6: The management team does not consider sustainability risks or adverse effects of investment decisions on sustainability factors in the investment decision making process. Article 8: The management team addresses sustainability risks by integrating ESG criteria (Environment and/or Social and/or Governance) into its investment decision making process. Article 9: The management team follows a strict sustainable investment objective that significantly contributes to the challenges of the ecological transition, and addresses Sustainability Risks through ratings provided by the Management Company's external ESG data provider (4) CR-EUR share class, Morningstar category: Europe Mid Cap Equity (5) CR-EUR share class, Morningstar category: Sector Equity Technology (6) CR- EUR share class, Morningstar category: US Large-Cap Blend Equity, (7) CR- EUR share class, Morningstar category: Equities – Sector Ecology (8) CR- EUR share class, Morningstar category: Emerging Markets Equity (9) CR- EUR share class, Morningstar category: Europe Small-Cap Equity (10) CR- EUR share class, Morningstar category: EUR High Yield Bond ((11) DRW-EUR share class, Morningstar category: EUR Cautious Allocation – Global (12) DRW-EUR share class, Morningstar category: EUR Moderate Allocation. Source: ODDO BHF AM, all data as of 30/06/2026 unless otherwise stated.

ODDO BHF GROUP

AN *entrepreneurial adventure* CONTINUOUSLY REAFFIRMED OVER THE GENERATIONS

We are fortunate to have more than 70,000 clients, institutional investors, companies, distribution partners and private clients whose financial assets we advise, manage, and invest for a total amount of 159 billion euros. Our mission is to grow these assets through our four businesses:

- PRIVATE WEALTH MANAGEMENT
- ASSET MANAGEMENT
- INVESTMENT BANKING
- CORPORATE BANKING, ASSET SERVICING & METALS

A UNIQUE *partnership structure*

We aim to align our interests and values with those of our clients. In this way, they benefit from the best experts to design innovative, responsible and tailor-made financial solutions.

65% Oddo family

25% Employees

10% Other

CONTACTS

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The fund may have been authorized for distribution in different EU member states. Investors are advised to the fact that the management company may decide to withdraw with the arrangements it has made for the distribution of the units of the fund in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU. The complaints handling policy is available on our website am.oddo-bhf.com in the regulatory information section. Customer complaints can be addressed in the first instance to the following e-mail address: service_client@oddo-bhf.com (or directly to the Consumer Mediation Service: http://mediationconsommateur.be (ONLY FOR BELGIUM)). The Key Information Document and the prospectus are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or at am.oddo-bhf.com or at authorized distributors. The annual and interim reports are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or on its internet site am.oddo-bhf.com.

ODDO BHF Asset Management SAS (France)) Portfolio management company approved by the Autorité des Marchés Financiers under GP 99011. *Société par actions simplifiée* with capital of €21,500,000. Trade Register (RCS) 340 902 857 Paris. 12 boulevard de la Madeleine – 75440 Paris Cedex 09 France – Phone: +33 (0)1 44 51 85 00

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