



ODDO BHF
ASSET MANAGEMENT

MAKE
every day
AN OPPORTUNITY

July 2026

OUR INVESTMENT *approach*

As a leading asset manager in Europe, we provide investment solutions in Equities, Fixed Income, Asset Allocation, Private Equity and Private Debt to **institutional clients and distribution partners**.

Our investment style is characterized by **an active and long-term investment approach**.

Our conviction? Responsible investing, especially in our mutual funds, is **a business imperative** that makes us more effective at finding sustainable opportunities and generates potentially better outcomes.

€ 64.7 bn

Assets under Management

81%

of our mutual fund assets
integrate ESG criteria

9

local offices worldwide

OUR INVESTMENT *expertise*

Our objective is to outperform the markets with the aim to create **long-term value** for our clients. To achieve this, we place financial and extra-financial analysis at the heart of our investment strategies.

FUNDAMENTAL EQUITY

Aim to generate outperformance based on fundamental analysis

THEMATIC EQUITY

Adopt a long-term view, grounded in the megatrends that are deeply transforming our societies

QUANTITATIVE EQUITY

Use models in order to seek to generate performance under a strict risk management approach

MULTI-ASSET AND FLEXIBLE INVESTMENT SOLUTIONS

Design the optimized combination of asset classes according to clients' needs

FIXED INCOME

Aim to deliver performance through fundamental credit analysis in all market environments

PRIVATE EQUITY AND PRIVATE DEBT

Offer our clients exclusive access to private equity and private debt markets

ACTIVE ETFS

Combining high-conviction investing with the advantages of the ETF format

The Asset Management industry is actively involved in the society's transition towards a more sustainable development model. Our goal is to support the ecological transition through the selection of companies that benefit from the global economic transformation pathway.



NICOLAS CHAPUT
Global CEO

A first-tier asset manager in Europe

WITH A BROAD RANGE OF EXPERTISE

Our **proximity to investors** and a **thorough understanding of their needs** are at the heart of our concerns. To do so, we rely on our **strong local presence** and in-depth knowledge of the markets we invest in. Each day, we strive for excellence in the execution of the mandates entrusted to us.

Stable and experienced management teams, transparent investment processes are all assets that forge our identity.

More than ever, the investment world must contribute to a more sustainable and fairer economy. As **pioneers in sustainable investment**, we have been integrating ESG (environmental, social and governance) criteria into our portfolio selection and management processes for more than ten years. Accordingly, we provide clients with a **wide range of sustainable financial solutions** across all asset classes.

BREAKDOWN OF ASSETS BY EXPERTISE



Source: ODDO BHF AM. Data as of 31/12/2025. I (*) KVG: German fund administrative platform for institutional clients

OUR *sustainable* APPROACH

Exclusions, sustainability integration and active ownership are the 3 pillars of our sustainability strategy.

OUR 3 PRIORITIES:

LONG-TERM VISION

To identify the material drivers of future financial performance

IMPACT

To contribute to more positive externalities and make a difference in a transitioning world

SUSTAINABILITY RISKS

To identify risks that could affect the value of our investments

ODDO BHF GROUP

AN *entrepreneurial adventure* CONTINUOUSLY REAFFIRMED OVER THE GENERATIONS

We are fortunate to have more than **70,000 clients**, institutional investors, companies, distribution partners and private clients whose financial assets we advise, manage, and invest for a total amount of **159 billion euros**. Our mission is to grow these assets through our four businesses:

PRIVATE WEALTH
MANAGEMENT

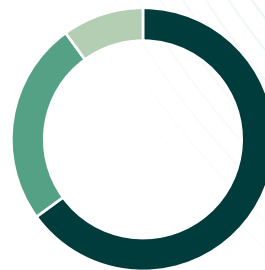
ASSET MANAGEMENT

INVESTMENT BANKING

CORPORATE BANKING,
ASSET SERVICING & METALS

A UNIQUE *partnership structure*

We aim to align our interests and values with those of our clients. In this way, they benefit from the best experts to design innovative, responsible and tailor-made financial solutions.



65% Oddo family
25% Employees
10% Other

CONTACTS



CLIENT SERVICE

Caroline Durquety

Client Relation Manager

Tel.: +352 457 676 245

caroline.durquety@oddo-bhf.com

ODDO BHF AM is the asset management division of the ODDO BHF Group. It is the common brand of three legally separate asset management companies: ODDO BHF AM SAS (France), ODDO BHF AM GmbH (Germany) and ODDO BHF AM Lux (Luxembourg). This document has been drawn up by ODDO BHF ASSET MANAGEMENT SAS for market communication. Its communication to any investor is the exclusive responsibility of each distributor or advisor with the exception of Belgium, where this document is intended exclusively for distributors and may not be distributed to non-professional clients. Potential investors should consult an investment advisor before subscribing to the fund. The investor is informed that the fund presents a risk of capital loss, but also many risks linked to the financial instruments/strategies in the portfolio. In case of subscription, investors must read the Key Information Document (KID) and the fund's prospectus in order to acquaint themselves with the detailed nature of any risks incurred and all costs. The value of the investment may vary both upwards and downwards and may not be returned in full. The investment must be made in accordance with investors' investment objectives, their investment horizon and their capacity to deal with the risk arising from the transaction. ODDO BHF ASSET MANAGEMENT SAS cannot be held responsible for any direct or indirect damages resulting from the use of this document or the information contained in it. This information is provided for indicative purposes and may be modified at any moment without prior notice. Any opinions presented in this document result from our market forecasts on the publication date. They are subject to change according to market conditions and ODDO BHF ASSET MANAGEMENT SAS shall not in any case be held contractually liable for them. The net asset values presented in this document are provided for indicative purposes only. Only the net asset value marked on the transaction statement and the securities account statement is authoritative. Subscriptions and redemptions of mutual funds are processed at an unknown asset value. A summary of investor rights is available free of charge in electronic form in English language on the website at: https://am.oddo-bhf.com/FRANCE/en/non_professional_investor/infos_reglementaire

The fund may have been authorized for distribution in different EU member states. Investors are advised to the fact that the management company may decide to withdraw with the arrangements it has made for the distribution of the units of the fund in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU. The complaints handling policy is available on our website am.oddo-bhf.com in the regulatory information section. Customer complaints can be addressed in the first instance to the following e-mail address: service_client@oddo-bhf.com (or directly to the Consumer Mediation Service: <http://mediationconsommateur.be> (ONLY FOR BELGIUM)). The Key Information Document and the prospectus are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or at am.oddo-bhf.com or at authorized distributors. The annual and interim reports are available free of charge from ODDO BHF ASSET MANAGEMENT SAS or on its internet site am.oddo-bhf.com.

ODDOBHF Asset Management SAS (France)) Portfolio management company approved by the Autorité des Marchés Financiers under GP 99011.

Société par actions simplifiée with capital of €21,500,000. Trade Register (RCS) 340 902 857 Paris. 12 boulevard de la Madeleine – 75440 Paris Cedex 09
France – Phone: +33 (0)1 44 51 85 00

ODDO BHF Asset Management GmbH (Germany)) Commercial Register: HRB 11971 local court of Düsseldorf. Regulated and supervised by:

Bundesanstalt für Finanzdienstleistungsaufsicht ("BAFin"). Value added tax identification number (Ust-Id-Nr.): DE 153 144878.

Herzogstrasse 15 – 40217 Düsseldorf – Phone: +49 (0)211 23924 01 / Gallusanlage 8 – 60329 Frankfurt am Main – Phone: +49 (0)69 920 50-0

ODDO BHF Asset Management Lux (Luxembourg)) Portfolio management company approved by Commission de Surveillance du Secteur Financier (CSSF).

Commercial register: B 29891. 6, rue Gabriel Lippmann – L-5365 Munsbach, Luxembourg – Phone: +352 45 76 76 1