



ODDO BHF  
ASSET MANAGEMENT

MAKE  
*every day*  
AN OPPORTUNITY

June 2026

## OUR INVESTMENT *approach*

As a leading asset manager in Europe, we provide investment solutions in Equities, Fixed Income, Asset Allocation, Private Equity and Private Debt to **institutional clients and distribution partners**.

Our investment style is characterized by **an active and long-term investment approach**.

Our conviction? Responsible investing, especially in our mutual funds, is **a business imperative** that makes us more effective at finding sustainable opportunities and generates potentially better outcomes.

€ 64.7 bn

Assets under Management

81%

of our mutual fund assets integrate ESG criteria

9

local offices worldwide

## OUR INVESTMENT *expertise*

Our objective is to outperform the markets with the aim to create **long-term value** for our clients. To achieve this, we place financial and extra-financial analysis at the heart of our investment strategies.

### FUNDAMENTAL EQUITY

Aim to generate outperformance based on fundamental analysis

### THEMATIC EQUITY

Adopt a long-term view, grounded in the megatrends that are deeply transforming our societies

### QUANTITATIVE EQUITY

Use models in order to seek to generate performance under a strict risk management approach

### MULTI-ASSET AND FLEXIBLE INVESTMENT SOLUTIONS

Design the optimized combination of asset classes according to clients' needs

### FIXED INCOME

Aim to deliver performance through fundamental credit analysis in all market environments

### PRIVATE EQUITY AND PRIVATE DEBT

Offer our clients exclusive access to private equity and private debt markets

### ACTIVE ETFs

Combining high-conviction investing with the advantages of the ETF format

The Asset Management industry is actively involved in the society's transition towards a more sustainable development model. Our goal is to support the ecological transition through the selection of companies that benefit from the global economic transformation pathway.



NICOLAS CHAPUT  
Global CEO

# *A first-tier asset manager in Europe*

## WITH A BROAD RANGE OF EXPERTISE

Our **proximity to investors** and a **thorough understanding of their needs** are at the heart of our concerns. To do so, we rely on our **strong local presence** and in-depth knowledge of the markets we invest in. Each day, we strive for excellence in the execution of the mandates entrusted to us.

**Stable and experienced management teams, transparent investment processes** are all assets that forge our identity.

More than ever, the investment world must contribute to a more sustainable and fairer economy. As **pioneers in sustainable investment**, we have been integrating ESG (environmental, social and governance) criteria into our portfolio selection and management processes for more than ten years. Accordingly, we provide clients with a **wide range of sustainable financial solutions** across all asset classes.

### BREAKDOWN OF ASSETS BY EXPERTISE

**56%** Institutional clients  
**44%** Distribution partners



**32%** Fixed income  
**7%** Private Assets & alternative strategies  
**22%** KVG services\*  
**11%** Fundamental equity (incl. thematic)  
**9%** Quantitative equity  
**19%** Multi-Asset

Source: ODDO BHF AM. Data as of 31/12/2025. I (\*) KVG: German fund administrative platform for institutional clients

## OUR *sustainable* APPROACH

**Exclusions, sustainability integration and active ownership** are the 3 pillars of our sustainability strategy.

### OUR 3 PRIORITIES:

#### LONG-TERM VISION

To identify the material drivers of future financial performance

#### IMPACT

To contribute to more positive externalities and make a difference in a transitioning world

#### SUSTAINABILITY RISKS

To identify risks that could affect the value of our investments

## ODDO BHF GROUP

# AN *entrepreneurial adventure* CONTINUOUSLY REAFFIRMED OVER THE GENERATIONS

We are fortunate to have more than **70,000 clients**, institutional investors, companies, distribution partners and private clients whose financial assets we advise, manage, and invest for a total amount of **159 billion euros**. Our mission is to grow these assets through our four businesses:

PRIVATE WEALTH  
MANAGEMENT

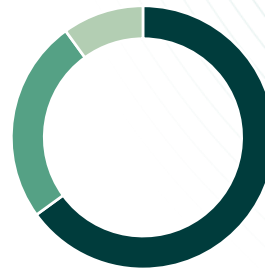
ASSET MANAGEMENT

INVESTMENT BANKING

CORPORATE BANKING,  
ASSET SERVICING & METALS

## A UNIQUE *partnership structure*

We aim to align our interests and values with those of our clients. In this way, they benefit from the best experts to design innovative, responsible and tailor-made financial solutions.



65% Oddo family

25% Employees

10% Other

## CONTACTS



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